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SAFE HARBOR STATEMENT

Certain information contained or incorporated by reference in this presentation and related material, including any information as to our strategy, plans or future financial or operating performance and other statements that express management's expectations or estimates of future performance, constitutes forward-looking statements. All statements, other than statements of historical fact, are "forward-looking statements". Generally "forward-looking statements" can, but not always, be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "budget", "envisages", "schedule", "estimates", "forecasts", "proposes", "intends", "anticipates " or "does not anticipate", or "believes"; or variations of such words and phrases, or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking statements are necessarily based on a number of estimates and assumptions that, while considered reasonable by the Corporation, are inherently subject to significant business, economic and competitive uncertainties and contingences. Known and unknown risks, uncertainties and other factors may cause the actual results to differ materially from those projected in the forward-looking statements and those forward-looking statements are not guarantees of future performance. Such factors include, but are not limited to: the interpretation of drill results and the estimation of mineral resources and mineral reserves, the geology, grade and continuity of mineral deposits, the possibility that future exploration, development or mining results will not be consistent with the Corporation's expectations, metal price fluctuations, environmental and regulatory requirements, availability of permits, accidents, equipment breakdowns, title matters, labour disputes or other unanticipated difficulties with or interruptions in exploration or development activities, the inherent uncertainty of production and cost estimates and the potential for unexpected costs and expenses, commodity price fluctuations, currency fluctuations, failure to obtain adequate financing on a timely basis, and other risks and uncertainties. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those expressed or implied in forward-looking statements made by or on behalf of the Corporation. Accordingly, readers are advised not to place undue reliance on forward-looking statements. Except as required under applicable securities legislation, the Corporation undertakes no obligation to publicly update or revise forward-looking statements, whether as a result of new information, future events or otherwise.

The Corporation has not done the work necessary to verify any mineral resources currently present at or postulated for the Moonlight Project. The historical assays and production figures are non-National Instrument 43-101 compliant.



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HIGHLIGHTS

- ❖ ***Terraco has two proven mine finders in Charles Sulfrian-former Barrick and Ken Snyder-former Newmont***
- ❖ ***Terraco employs a 100% ownership model versus a joint venture model***
- ❖ ***Advanced-stage Almaden Project***
- ❖ ***Early-stage Moonlight Project***



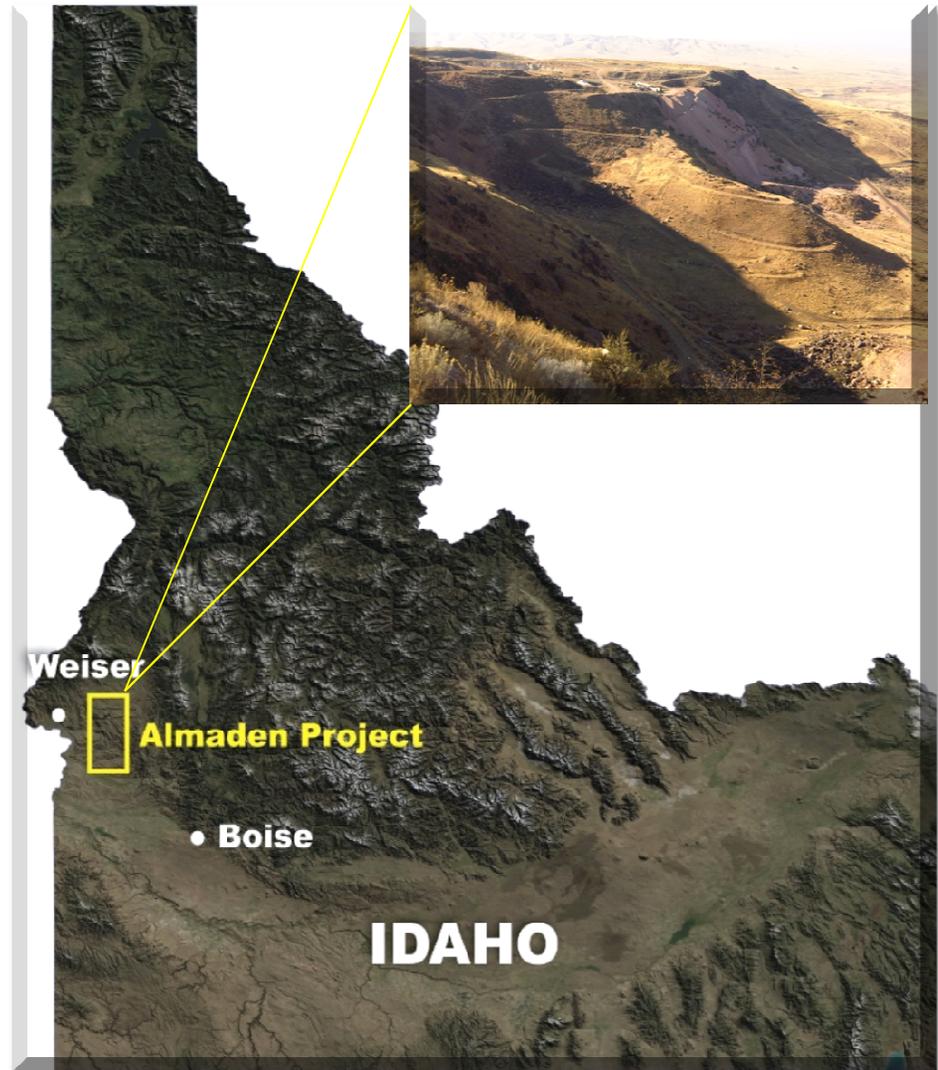
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ALMADEN PROJECT

WASHINGTON COUNTY, IDAHO

Advanced-Stage:

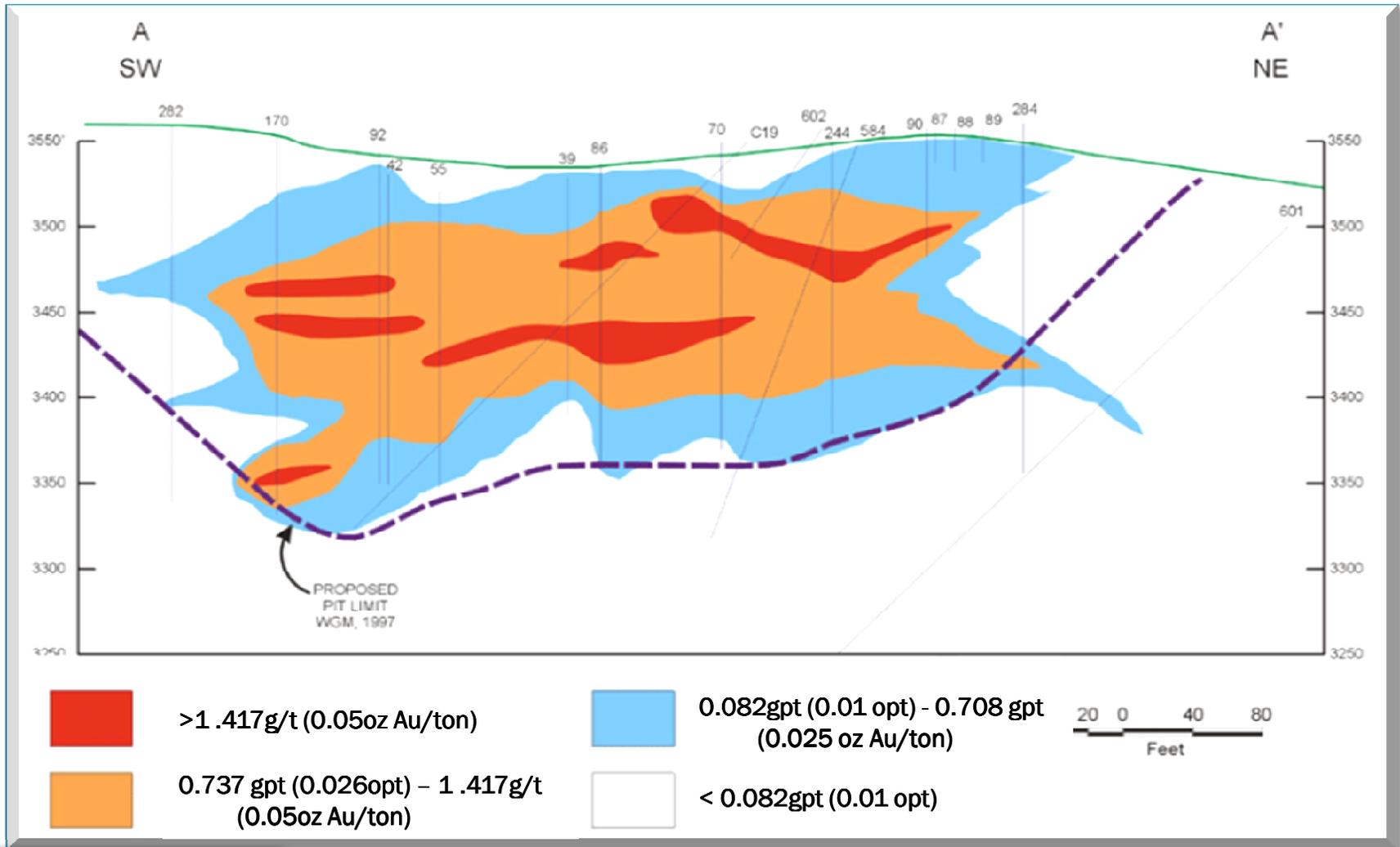
- ❖ *Excellent access and infrastructure*
- ❖ *NI 43-101 gold resource within 300 ft of surface*
 - 864,000 ounces (Measured & Indicated)
 - 84,000 ounces (Inferred)
- ❖ *199,000 ft of historic mostly shallow drilling in 887 drill holes*
- ❖ *Potential for high-grade, bonanza-style mineralization at depth*



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ALMADEN PROJECT

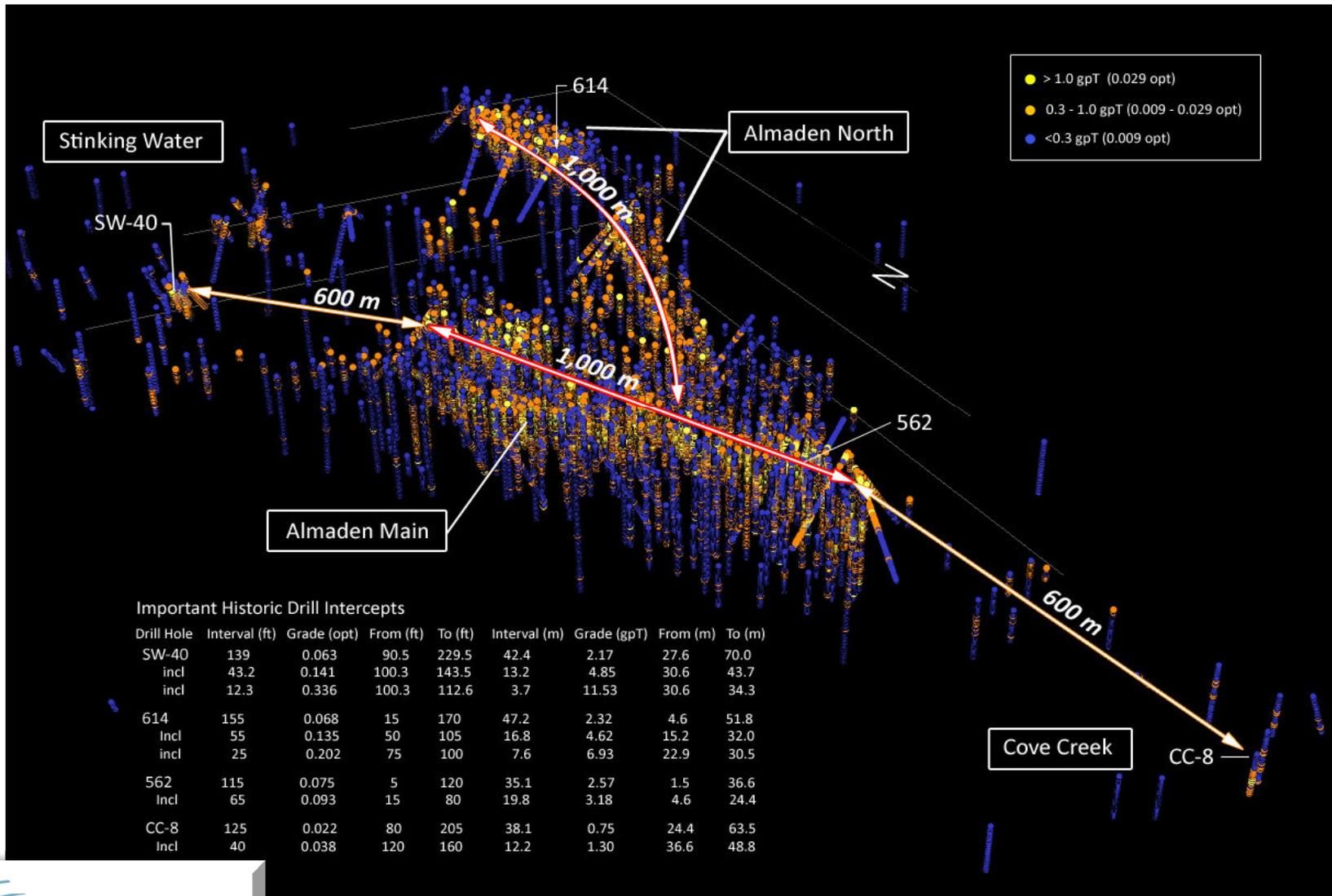
(RESOURCE OUTLINE)



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ALMADEN EXPLORATION

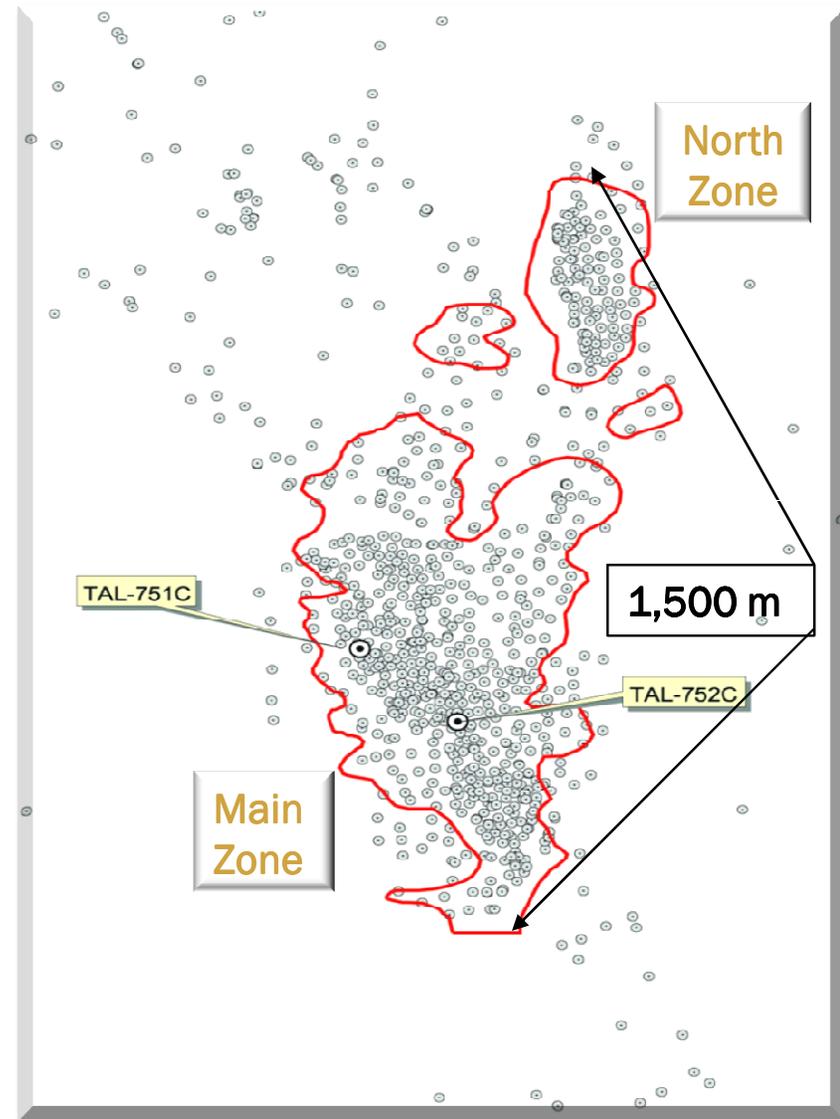
(ALONG STRIKE)



ALMADEN PROJECT

(RESOURCE OUTLINE & 2011 DRILLING)

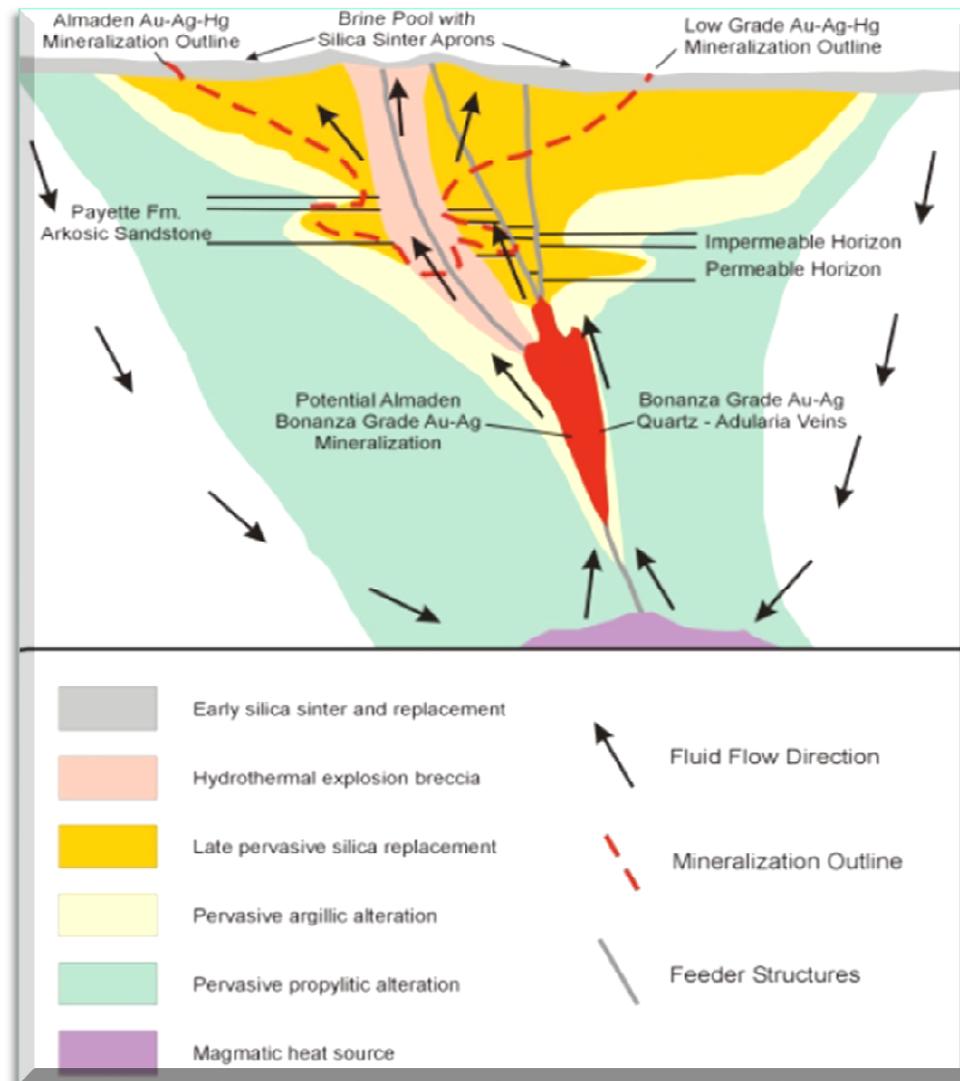
- ❖ ***Resource located in two areas:***
 - North Zone
 - Main Zone (bulk of resource)
- ❖ ***TAL-751: 53 m averaging 1.08 gpt gold; including 27.4 m of 1.59 gpt gold and 12.2 m of 2.22 gpt gold***
- ❖ ***TAL-752: 85.4 m averaging 0.84 gpt gold***



ALMADEN EXPLORATION

(AT DEPTH)

- ❖ **Bonanza-grade gold occurs in areas of boiling commonly starting at 150 m to 200m below disseminated ores**
- ❖ **High-grade feeder system examples include; Midas, and Hollister**



ALMADEN EXPLORATION

(APRIL 2011- NOVEMBER 2011)

- ✓ ***Geophysics***
- ❖ ***Drilling for feeder zones at depth***
- ❖ ***Additional resource drilling***
- ❖ ***Possible Regional Expansion***

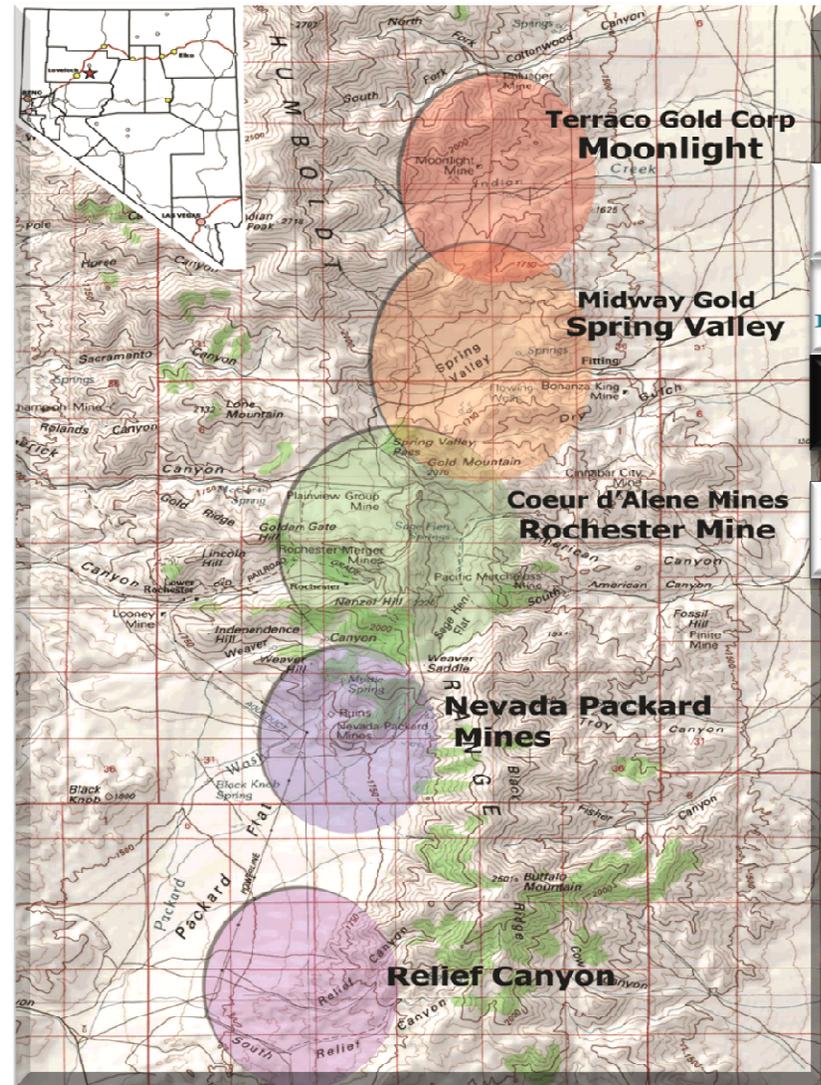


MOONLIGHT PROJECT

DEVELOPING TREND

Early-Stage:

- ❖ 21 miles northeast of Lovelock, Nevada in the Humboldt Range
- ❖ 7 Square mile property package
- ❖ Adjoins the north side of the Barrick Gold/Midway Gold Spring Valley joint venture
- ❖ Evolving Nevada precious metals trend



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ELEPHANT COUNTRY

(THE ROCHESTER MINE)

- ❖ ***Coeur d'Alene Rochester Mine is 5 miles south of Moonlight.***
- ❖ ***Rochester has produced 127 million oz of silver and 1.5 million oz of gold to date.***
- ❖ ***One of the largest producing silver mines in North America over the past 20 years.***



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BARRICK/MIDWAY JV

(GOOD NEIGHBORS)

- ❖ ***Barrick/Midway JV = NI 43-101 (Measured plus Indicated & Inferred) resource of 4,131,000 ounces of gold to date***
- ❖ ***The JV calls for Barrick earn in for a 60% ownership of the project . Barrick has the option to purchase up to 75% by bringing Spring Valley into production***
- ❖ ***Barrick's drilling has returned intercepts of 218 m grading 2.7 gpt gold; including 41.1 m of 12.29 gpt and 1.5 m of 239 gpt gold (SV10 - 511C)***



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MOONLIGHT PROJECT

(THE MOONLIGHT BASIN)



Looking north over Moonlight property



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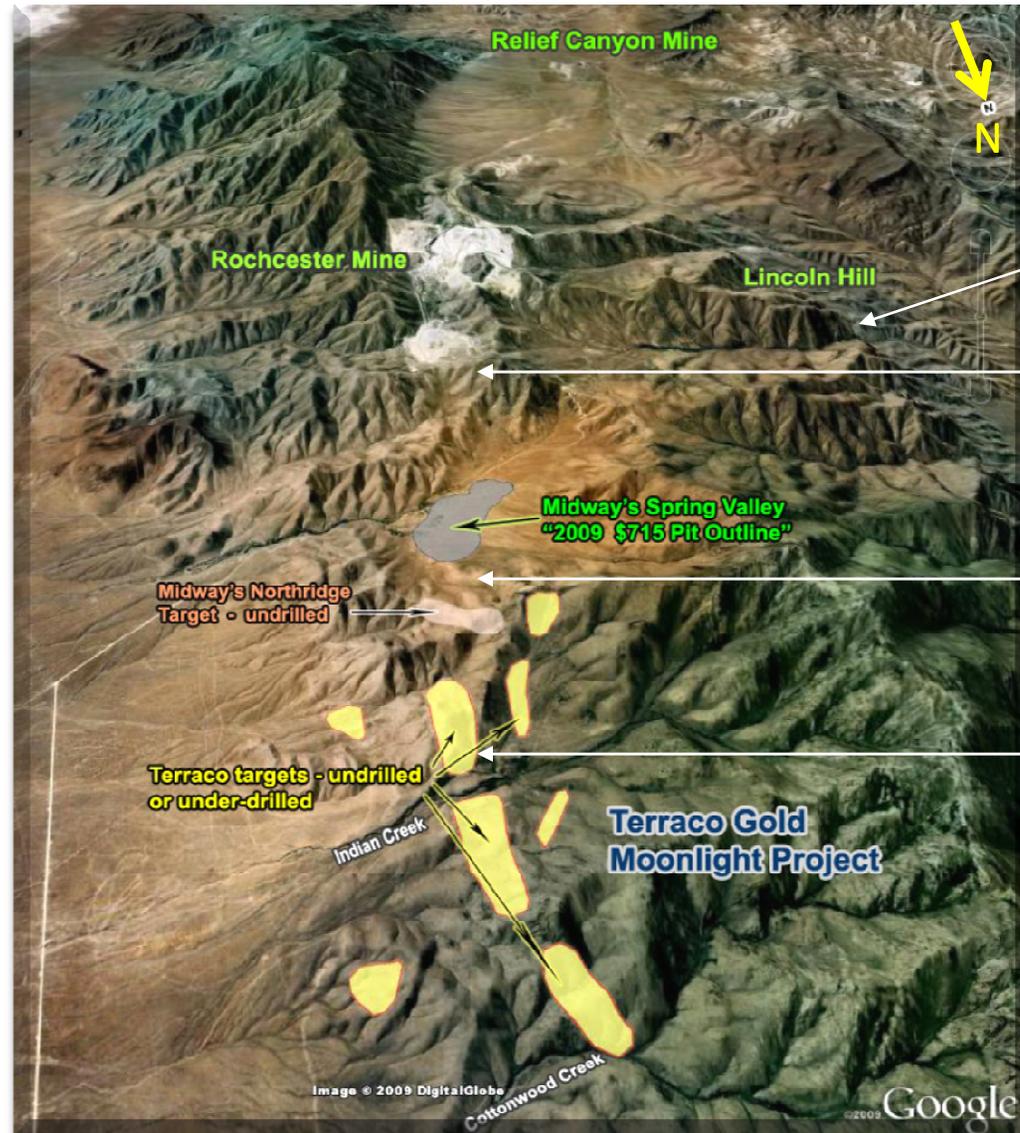
MOONLIGHT PROJECT

(DRILL TARGETS)

❖ Samples taken from a dump reported 11.86 gpt (0.345 opt) gold and 139 gpt (4.054 opt) silver

❖ A 5-foot chip sample reported 4.77 gpt (0.139 opt) gold and 74.1 gpt (2.161 opt) silver

❖ TML 27 included 5 feet of 6.14 opt silver within 80 feet of 1.03 opt silver



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MOONLIGHT EXPLORATION

(MAY 2011- NOVEMBER 2011)

- ✓ ***Black-Ridge Fault Mapping***
- ✓ ***Geophysics***
- ❖ ***Drilling***



CORPORATE PROFILE

President & CEO *Todd Hilditch, BSc Finance*

Vice President, Exploration *Charles Sulfrian, P. Geo.*

Chief Financial Officer *Bryan McKenzie, CA*

Directors *Todd Hilditch, BSc Finance*

William Lamb, MBA

Alfred Fischer, P. Geo.

Richard Delong, P. Geo.

Zahir Dhanani

Advisory *Geological: Ken Snyder, PhD, P. Geo.*

Corporate: Matt Johnston, BBA



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CAPITAL STRUCTURE

<i>Shares Outstanding</i>	<i>126,124,151</i>
<i>Options</i>	<i>6,435,000</i>
<i>Warrants</i>	<i>28,697,750</i>
<i>Fully Diluted</i>	<i>161,256,901</i>



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PERFORMANCE



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Terraco Gold Corp.

960-1055 West Hastings St.

Vancouver, B.C V6E 2E9

Tel: 604.443.3835

Toll Free: 1.877.792.6688 Ext:4

E-mail: info@terracogold.com



Thank You