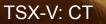


Discovering and Developing Gold Deposits in Canada

RESOURCES CORP.

September 2011



Member of Forbes & Manhattan Group of Companies

Frankfurt: CY4

Forward-Looking Statements

The information presented contains "forward-looking statements", within the meaning of the United States Private Securities Litigation Reform Act of 1995, and "forward-looking information" under similar Canadian legislation, concerning the business, operations and financial performance and condition of the Company. Forward-looking statements and forward-looking information include, but are not limited to, statements with respect to estimated production, the estimation of mineral reserves and mineral resources; the realization of mineral reserve estimates; the timing and amount of estimated future production; costs of production; capital expenditures; success of exploration activities; permitting time lines and permitting, mining or processing issues; government regulation of mining operations; environmental risks; unanticipated reclamation expenses; title disputes or claims; litigation liabilities; and limitations on insurance coverage.

Generally, forward-looking statements and forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking statements and forward-looking information are based on the opinions and estimates of management as of the date such statements are made, and they are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. The Company does not undertake to update any forward-looking statements or forward-looking information that are incorporated by reference herein, except in accordance with applicable securities laws.

Dr. Bill Pearson, P.Geo. who is a Qualified Person as defined by National Instrument NI 43-101 and reviewed and approved the scientific and technical information contained in this presentation.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated or Inferred Resources.

The information presented uses the terms "measured", "indicated" and "inferred" mineral resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize these terms. "Inferred mineral resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred mineral resource will ever be upgraded to a higher category. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of an inferred mineral resources. United States investors are also cautioned not to assume that all or any part of an inferred mineral resource exists, or is economically or legally mineable.

In connection with the recently announced private placement financing, this presentation shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any State in which such offer, solicitation or sale would be unlawful. The securities that are subject to the recently announced private placement financing have not been registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

Castillian Overview



o Hope Brook Gold Project, Newfoundland

- Extensive mineralized zone with significant past production but very underexplored
- Six major target areas outlined for drilling in historic mine area
- Excellent results from three major zones in ongoing \$7.5 million, 25,000+ m drill program
 - Mine Zone: 11.44 g Au/t and 0.52% Cu over 29.2m
 - Includes very high grade zone of 54.26 g Au/t and 2.35% Cu over 5.9m
 - Hanging Wall Zone: 5.43 g Au/t over 10.7m and 4.56 g Au/t over 8.9m
 - Pit Zone: 2.78 g Au/t & 0.21% Cu over 19.8m incl. 4.17 g Au/t & 0.58% Cu over 6.2 m

Canadian Creek Gold Property, Yukon

- Property immediately south of newly discovered "Sugar trend" located in the emerging Kaminak -Underworld Gold Belt
- 4 km long gold soil geochemical anomaly and significant historic drill intercepts
- \$1.1 million exploration program in progress

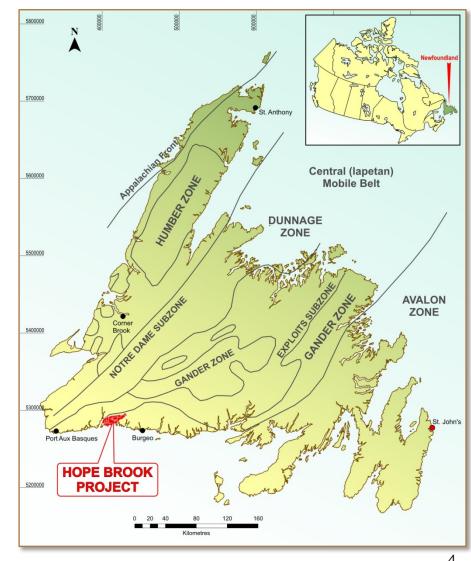
2011 exploration program fully funded

Management and Board with excellent track record of success

Hope Brook Gold Project, Newfoundland

- Option to purchase 100% interest in 993 claims covering approximately 25,000 ha
- Historical production (1987 1997) of 752,163 ounces gold in time of low gold prices (<US \$400/oz)
- Pre-production resource of 1.6 million ounces gold (11.2 million tonnes at 4.54 g Au/t – historical non NI 43-101 compliant*)
- Excellent infrastructure in favourable jurisdiction

*Castillian has not done the work necessary to verify this resource estimate hence it should not be relied upon.

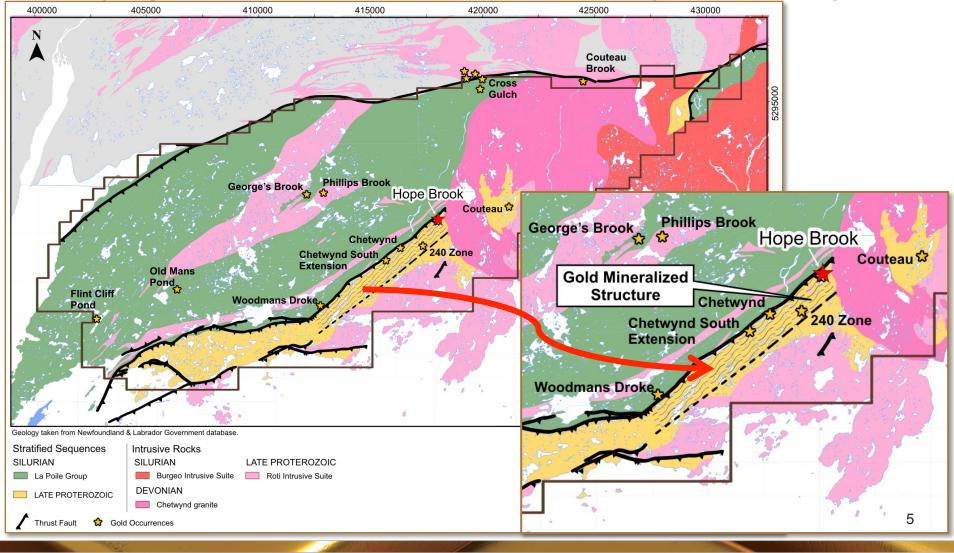


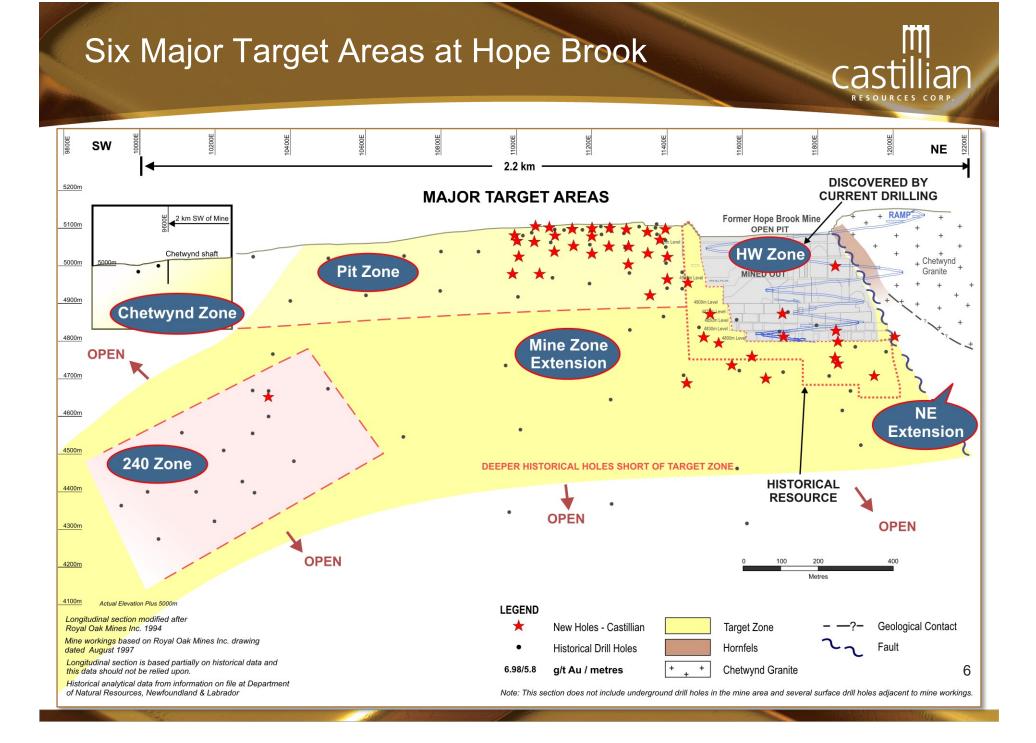
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Geology of Hope Brook Property



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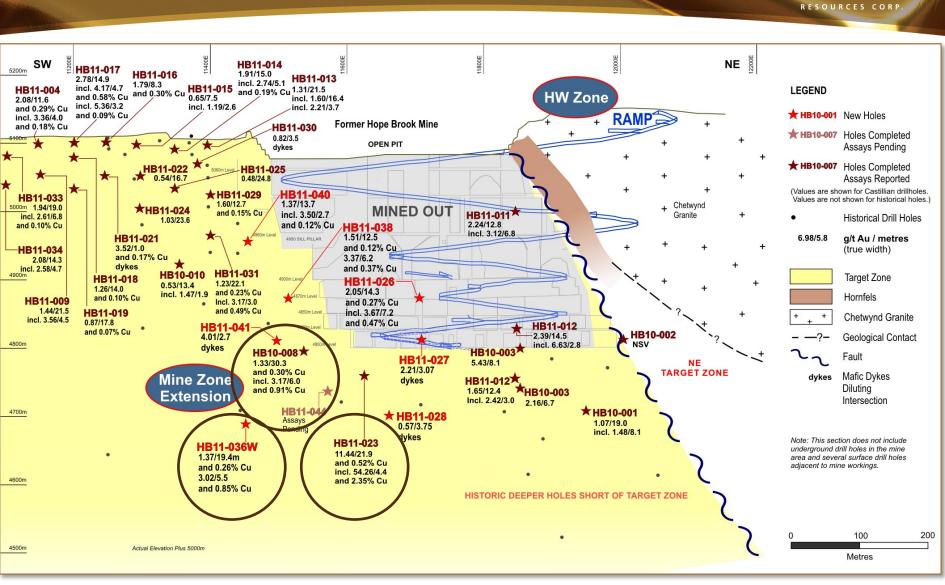


Drill Results Confirm Continuous and Extensive Gold Mineralization

Mine Zone Extension mined from the previous Underground Operation*

- 11.44 g Au/t & 0.52% Cu over 29.2m incl. 54.26 g Au/t & 2.35% Cu over 5.9m
- 3.17 g Au/t and 0.91% Cu over 9.90m
- 3.02 g Au/t and 0.85% Cu over 7.30m
- Hanging Wall Zone approximately 30-50m into the hanging wall, above previously mined Mine Zone*
 - 5.43 g Au/t over 10.7 m
 - 4.56 g Au/t over 8.9 m
 - 3.67g Au/t and 0.47% Cu over 9.60 m
- Pit Zone is near surface gold zone southwest of former Open Pit Mine*
 - 2.78 g Au/t & 0.21% Cu over 19.8m incl. 4.17 g Au/t & 0.58% Cu over 6.2 m
 - 2.08 g Au/t over 19.0m
 - 1.94g Au/t over 25.3m

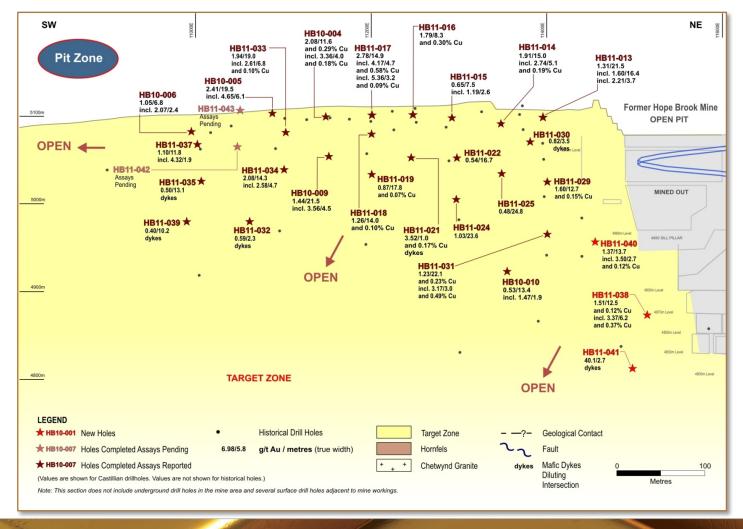
Hanging Wall and Mine Zone Results



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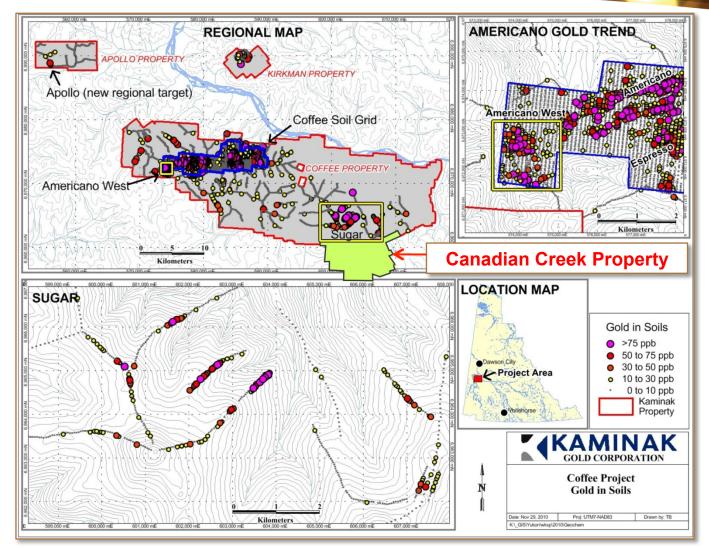
Pit Zone - Significant Near Surface Mineralized Zone

 Drilling has confirmed 500m long near surface zone open along strike to southwest



Major "Sugar" Gold-in-Soil Trend by Kaminak

- New Gold-in-Soils trend at "Sugar" immediately north of our Canadian Creek property announced by Kaminak (Dec 2, 2010)*
- Summer exploration program planned for 2011



*Maps published on Kaminak Corp website

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Plans for Balance of 2011

- Ongoing drill results and expand exploration program at Hope Brook
- Initial NI 43-101 mineral resource anticipated for end of 2011
- Ongoing Site visits for fund managers and analysts
- Potential for Preliminary Economic Assessment
- Section Sec
- Research coverage and continued marketing



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Management

- Bill Pearson, Ph.D., P.Geo., President & CEO, Director
 - Over 37 years of exploration experience from grassroots through to advanced projects and mine development; former VP Exploration for Desert Sun Mining.
- Greg Duras, CGA, CPA, CFO
 - Over 14 years of corporate and project finance experience in the resource sector.
- o Colinda Parent, CFA, Corporate Development
 - Extensive capital markets experience having spent more than 15 years in institutional equity sales and five years in investment banking
- Jennifer Wagner, LLB, Corporate Secretary
 - Corporate securities lawyer who has worked for various TSX and TSX Venture listed companies in the mining industry.
- o Dan Lee, P. Geo., Chief Geologist, Hope Brook Gold Project
 - Experienced exploration geologist with a proven record of fostering successful exploration teams.
- Kevin Brewer, P.Geo., Manager, Yukon
 - Professional geoscientist with over 25 years of mining industry experience.
- o Chris Hale, Ph.D., P.Geo., Chief Geophysicist
 - Exploration geophysicist with more than 35 years experience worldwide.

Board of Directors

David Gower, P.Geo., Chairman

- Over 20 years' experience with Falconbridge & Noranda (now Xstrata), most recently as GM of Global Nickel & PGM Exploration
- Bill Pearson, Ph.D., P.Geo., President & CEO, Director

Stan Bharti, P.Eng., Director

 Over 25 years' experience in business, management and financing. Founder of Forbes & Manhattan Inc.

Mike Hoffman, P.Eng., Director

 Professional mining engineer with over 25 years of experience in mine operations, projects, engineering and corporate development

David Argyle, MBA, Director

• 20+ years' experience establishing successful business operations in both East Asia and China.

Paul C.M. Roberts, M.A.Sc., MBA, P.Eng., C.Eng, Independent Director

 Geological and civil engineer who spent the first decade of his career in resource definition and development for international mining consulting firm

o David S. Warner, MBA, Independent Director

• Accounting professional with 30 year career spent at KPMG LLP, most recently as Partner

Corporate Summary

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CAPITALIZATION

Symbol	TSX-V: CT Frankfurt: Cy4	
52 Week Trading Range	\$0.05-0.24	
Price (September 8 , 2011)	\$0.15	
Average Volume (3mth)	360,600 per day	
Market Cap	\$ 44 M	
Shares Issued	294.0 M	
Fully Diluted	319.3 M	
Cash at August 31, 2011	\$5.7 M	



MAJOR SHAREHOLDERS

Management and Insiders	12.5%	
Pyramis	9.2%	
Ned Goodman Investment Management		4.3%
Mayo Investments	1.7%	
RBC Asset Management	0.6%	
Howson Tattersall	0.3%	
TD Asset Management	0.2%	



o Hope Brook, Newfoundland - Highly prospective, under explored

- Excellent drill results in three major target zones; \$7.5 million 25,000m drill program in progress
- Drill results confirm continuous and extensive gold mineralization throughout Mine, Pit and Hanging Wall Zones

Canadian Creek, Yukon – in Kaminak-Underworld Gold Belt

- Contiguous with new "Sugar" Gold-in-Soil trend on Kaminak property
- 4 km long gold soil geochemical anomaly and significant historic drill intercepts

Management and Board with excellent track record of success

For further info: <u>www.castillian.ca</u> Email: <u>info@castillian.ca</u> Tel: 416-861-2968