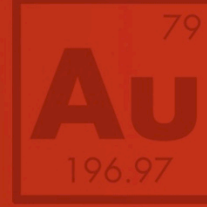




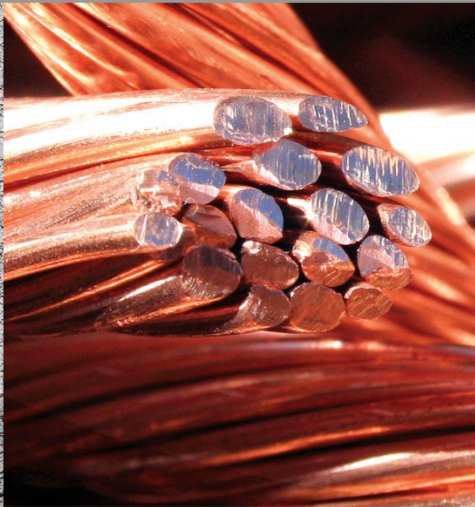
CONCORDIA
RESOURCE CORP



A Focused Approach to
Creating Shareholder Value



TSX.V: CCN | CONCORDIARESOURCECORP.COM



Into Africa
Swala Acquisition and Exploration Update
Precious Metals Summit, Vail Valley, Colorado | September 2011

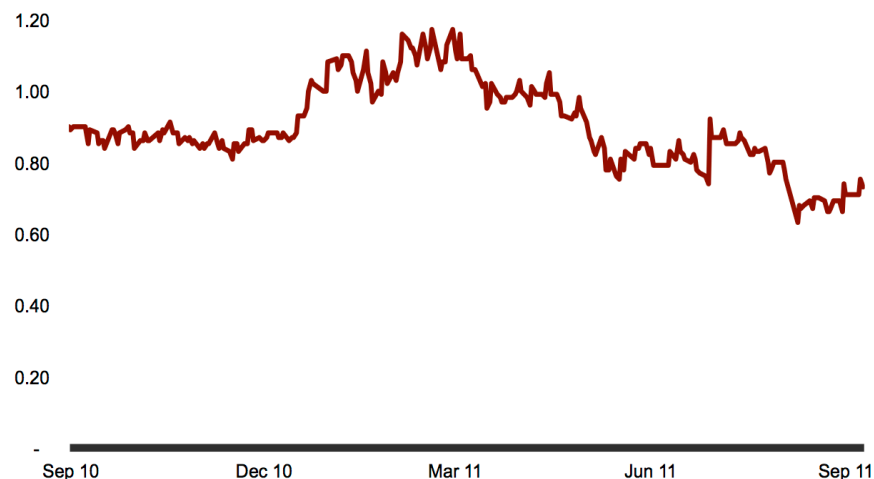
Forward-Looking Information

All statements and other information contained in this document related to Concordia Resource Corp (“Concordia” or “CCN”), as well as other statements about anticipated future events or results, constitute forward-looking statements. Forward-looking statements often, but not always, are identified by the use of words such as “seek”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “forecast”, “project”, “likely”, “potential”, “targeted” and “possible” and statements that an event or result “may”, “will”, “would”, “should”, “could” or “might” occur or be achieved and other similar expressions. Forward-looking statements are subject to known and unknown business and economic risks and uncertainties and other factors that could cause actual results of operations to differ materially from those expressed or implied by the forward-looking statements. Forward-looking statements are based on estimates and opinions of management at the date the statements are made. Concordia does not undertake any obligation to update forward-looking statements even if circumstances or management’s estimates or opinions should change. For the reason set forth above, investors should not place undue reliance on forward-looking statements.



Company Overview

CCN performance, 12 months



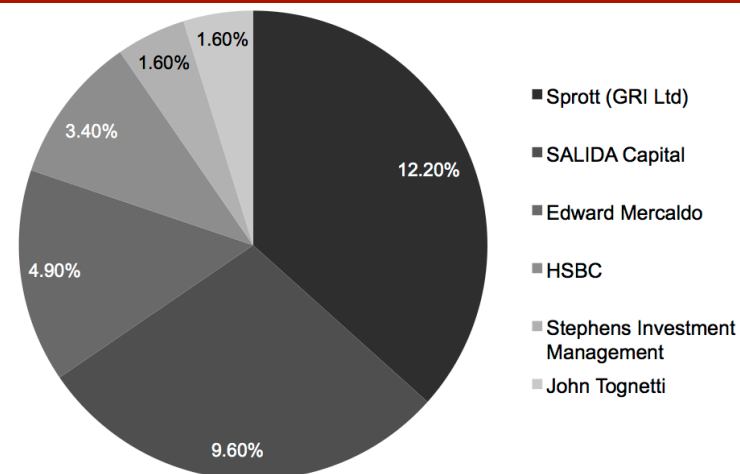
Capital structure

Market capitalisation	\$43.7 million
Shares outstanding	59.9 million
Fully diluted	64.4 million
Average volume	92,050
Cash & marketable securities (WLC)	\$46.8 million
Debt	nil

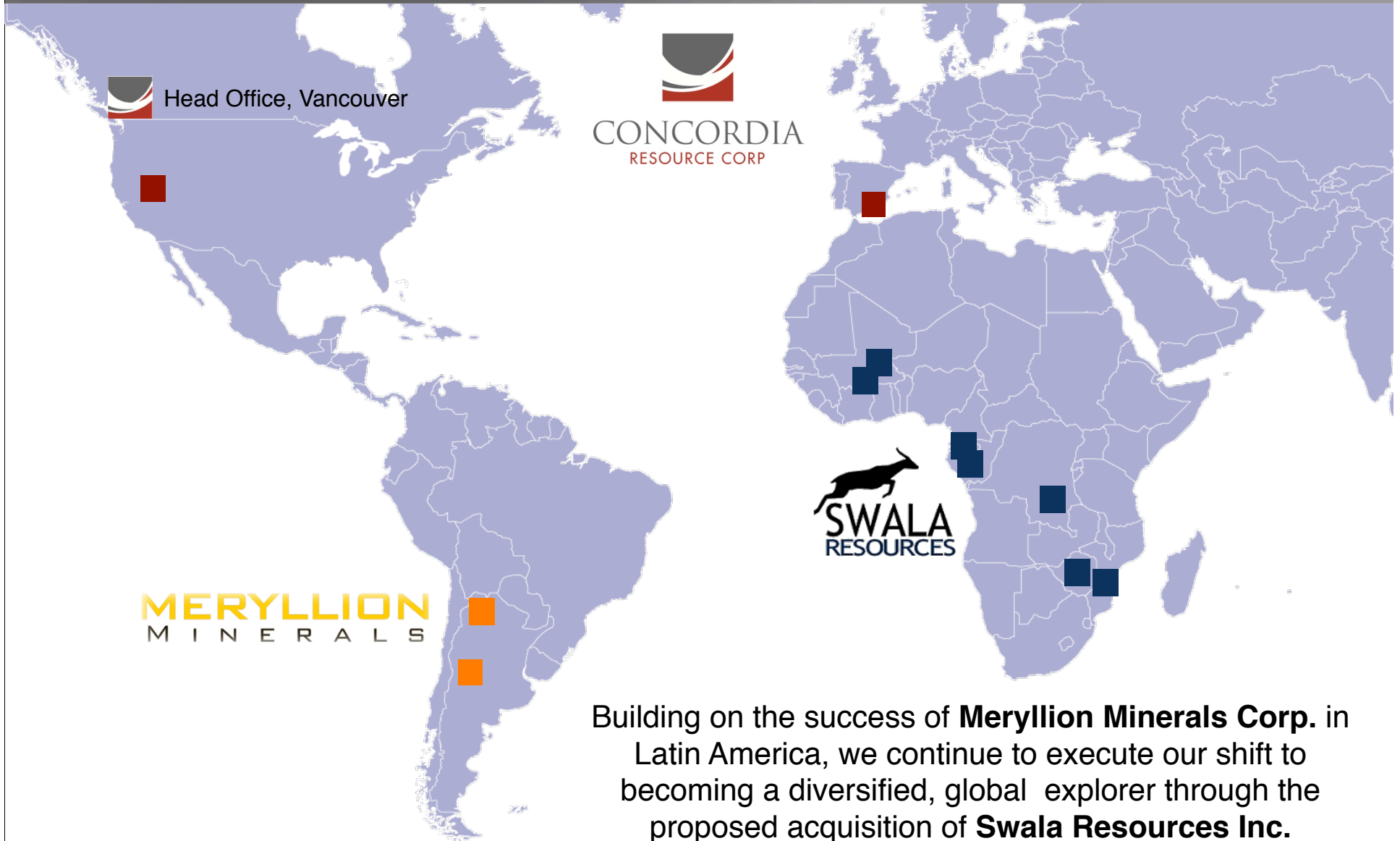
Management

Ed Flood	Chairman & CEO
Pamela Klessig	Director (former CEO)
John Fognani	Director (in-house counsel, Ivanhoe Mines Ltd)
Harry Dobson	Director (Chairman, Kirkland Lake Gold Inc.)
Borden Putnam	Director (institutional investor)
Terry Krepiakovich	Director (CFO, SouthGobi Resources)

Significant shareholders

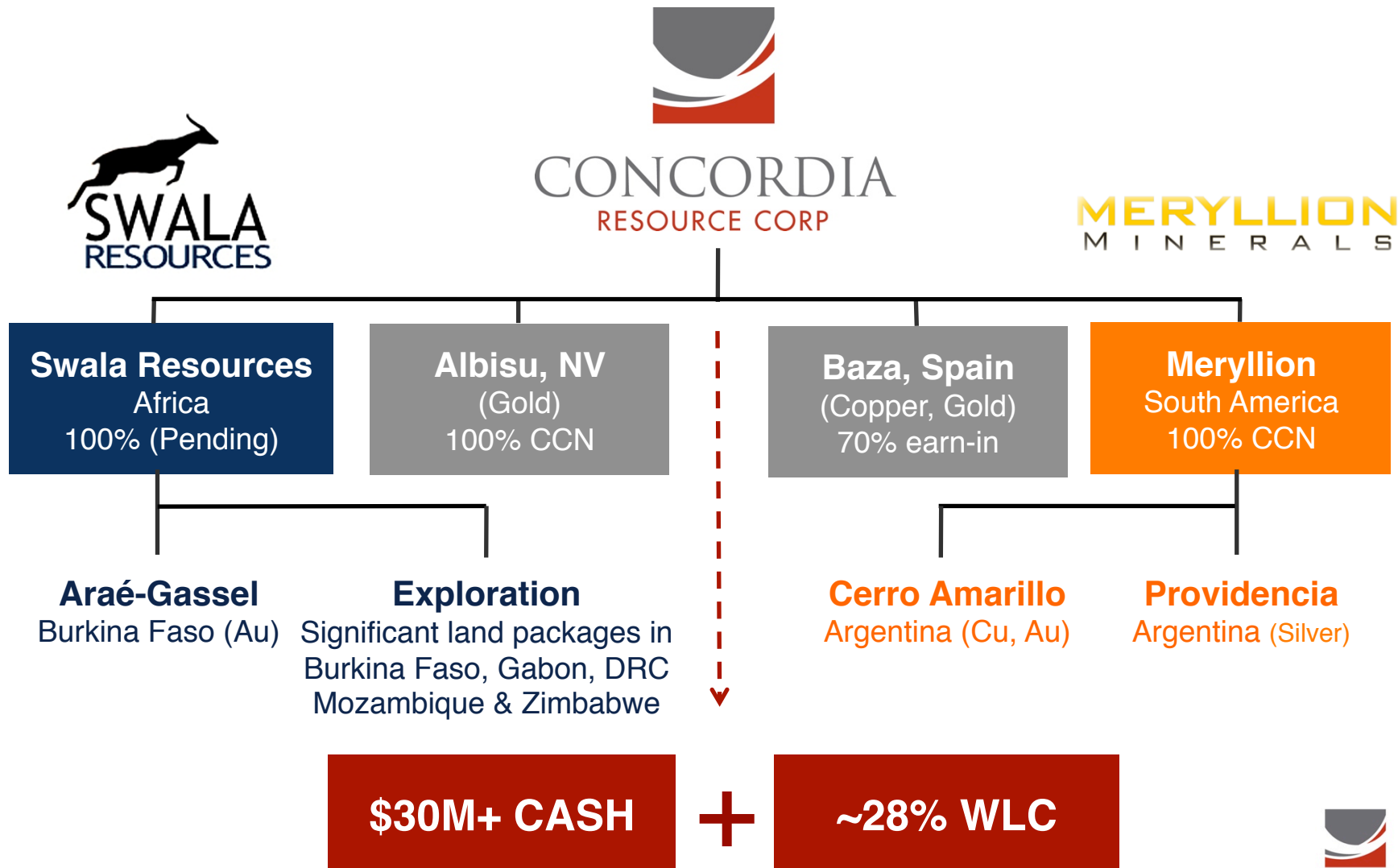


Concordia & Swala: A Foundation for African Growth

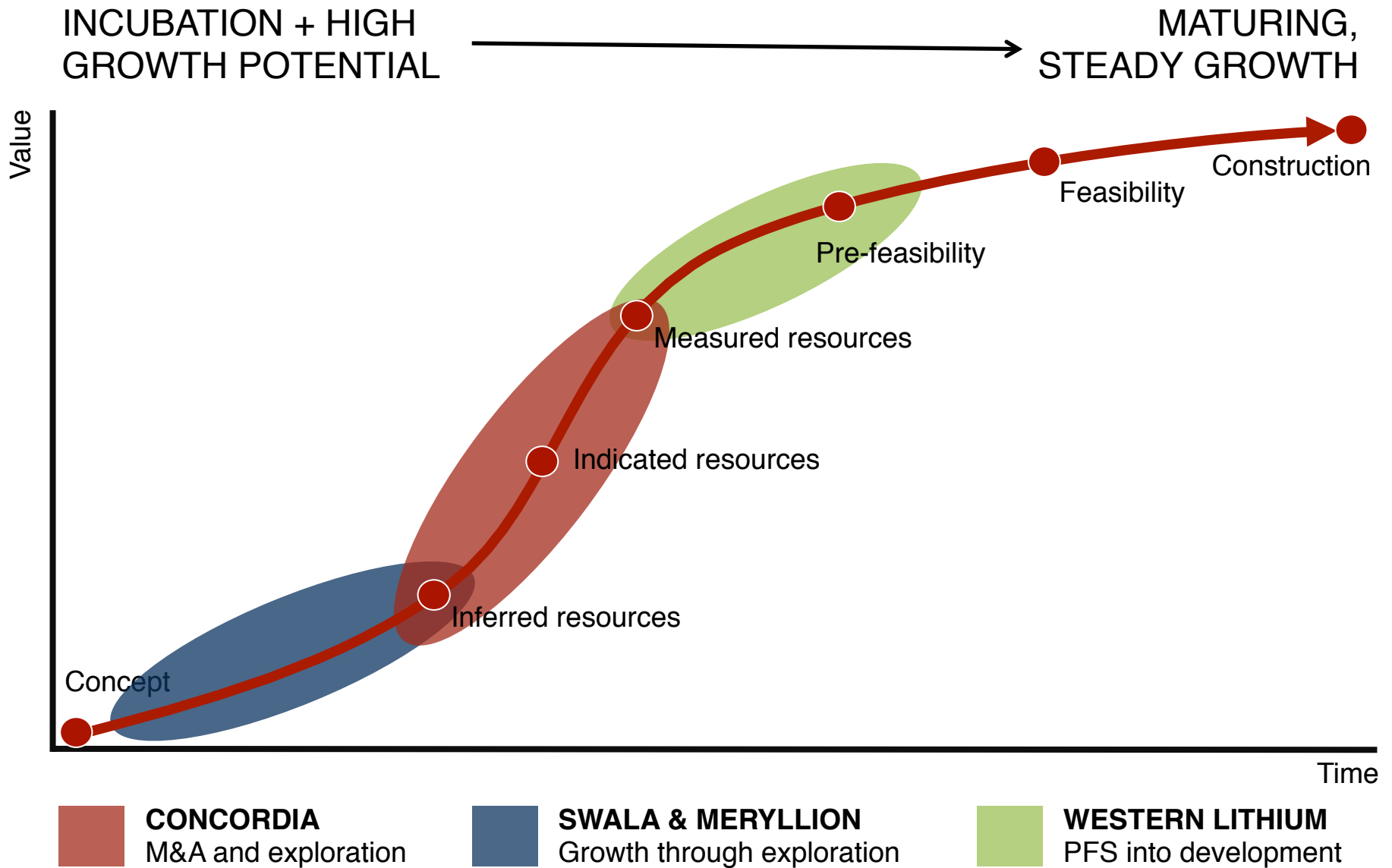


Building on the success of **Meryllion Minerals Corp.** in Latin America, we continue to execute our shift to becoming a diversified, global explorer through the proposed acquisition of **Swala Resources Inc.**

Corporate Structure: Incubator + Explorer

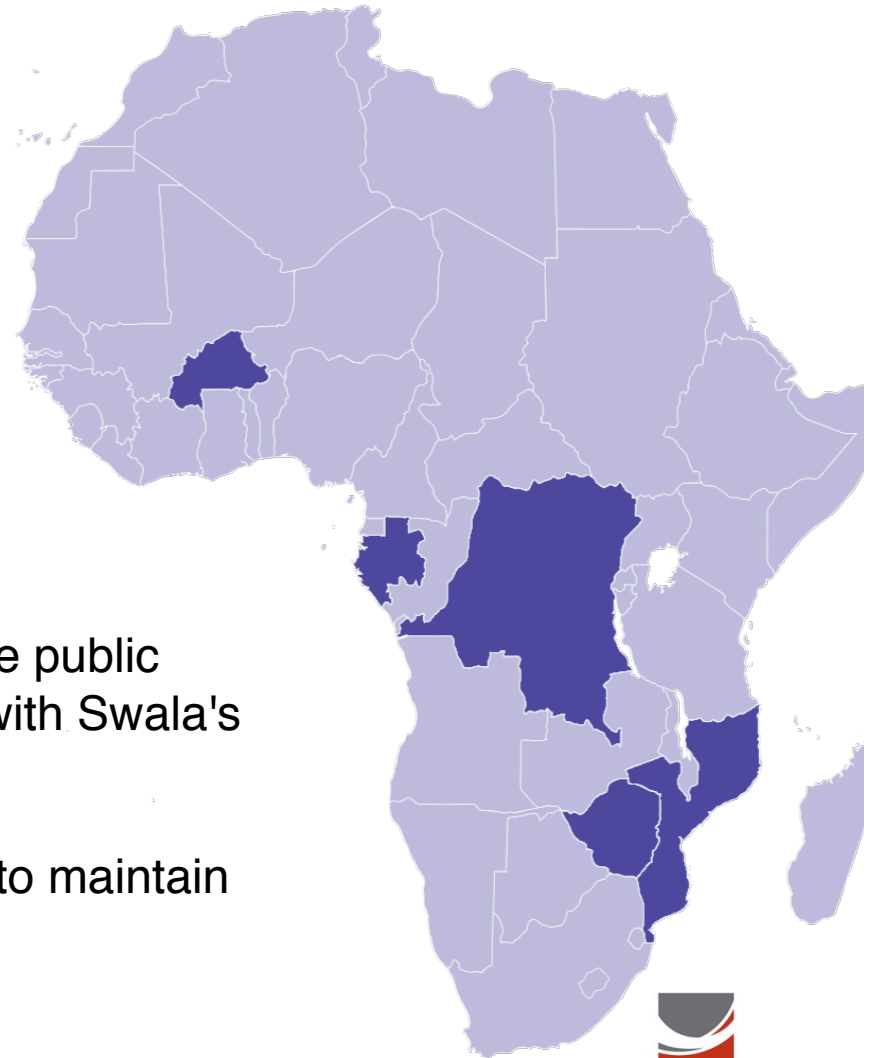


Creating Value



Swala Acquisition Rationale

- Swala holds a highly prospective African exploration portfolio in Burkina Faso, Gabon, DRC, Zimbabwe and Mozambique, with early access to an exciting deal flow
- Focus on advanced Araé-Gassel project in Burkina Faso, in contiguous land holding with Avocet's Inata Mine (2.1 million ounces of gold, with estimated 2011 production of 165,000 oz)
- Concordia's strong cash position and unique public markets experience combines seamlessly with Swala's Africa-focused operations team
- C\$2.0 million private placement into Swala to maintain momentum of current exploration program

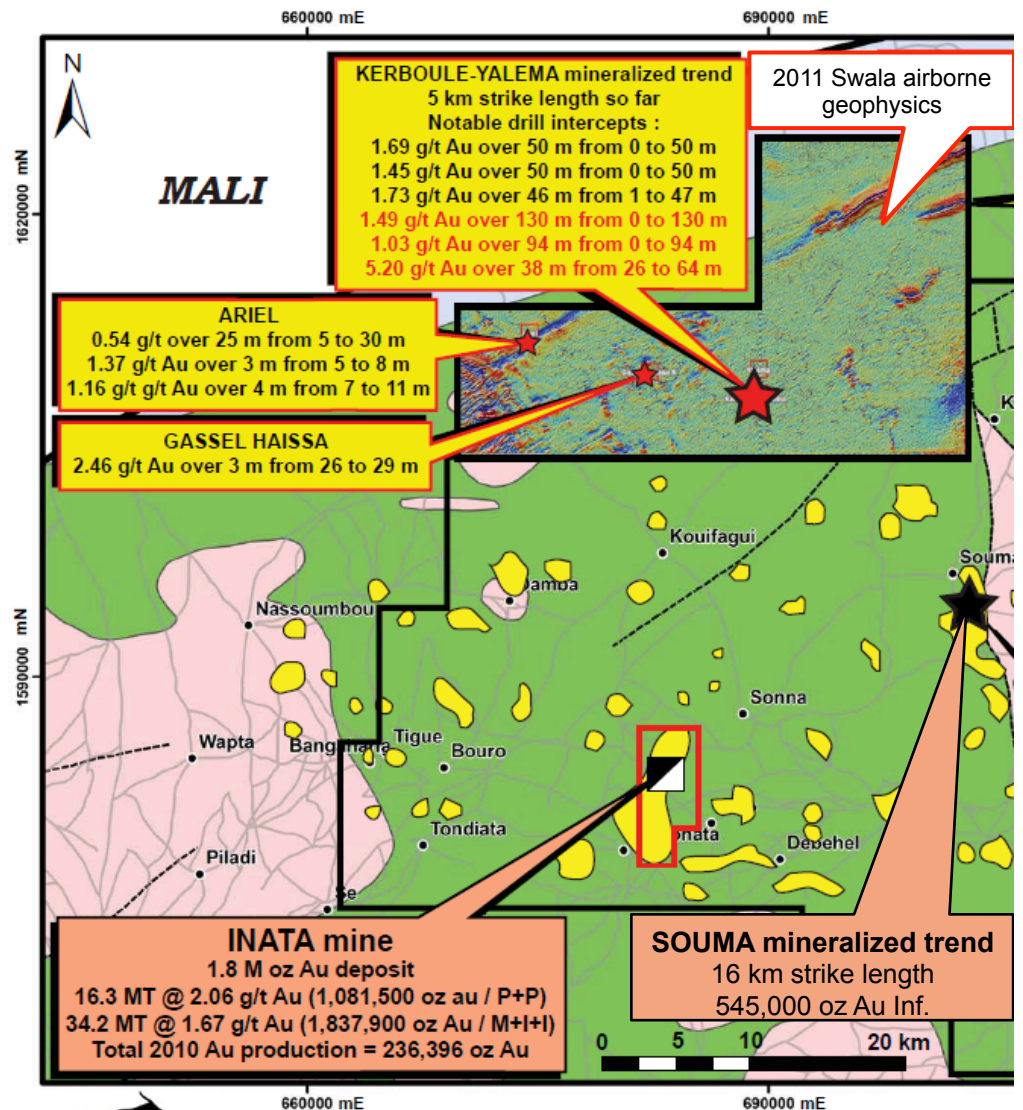


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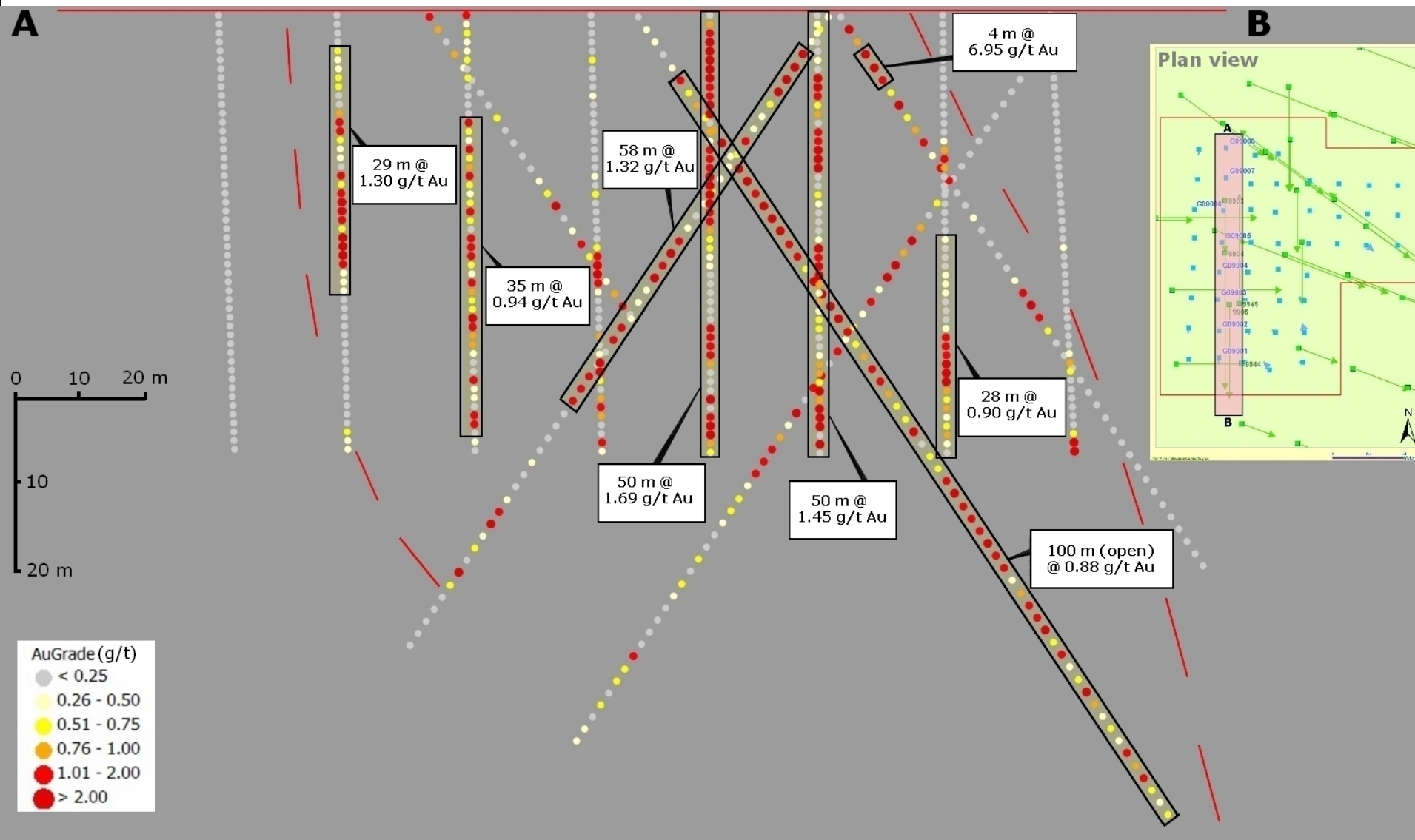
Swala

Araé-Gassel Project, Burkina Faso (100% Swala)

- Located in gold-bearing Birimian Greenstones, 20km north of Inata (Avocet), in northern Burkina Faso
- Drilling has identified widespread, near-surface gold mineralization along a 4.5 km structural zone
- 1H 2011 RAB drilling campaign (22,000m) focused on identifying targets for definition drilling, to commence in October 2011



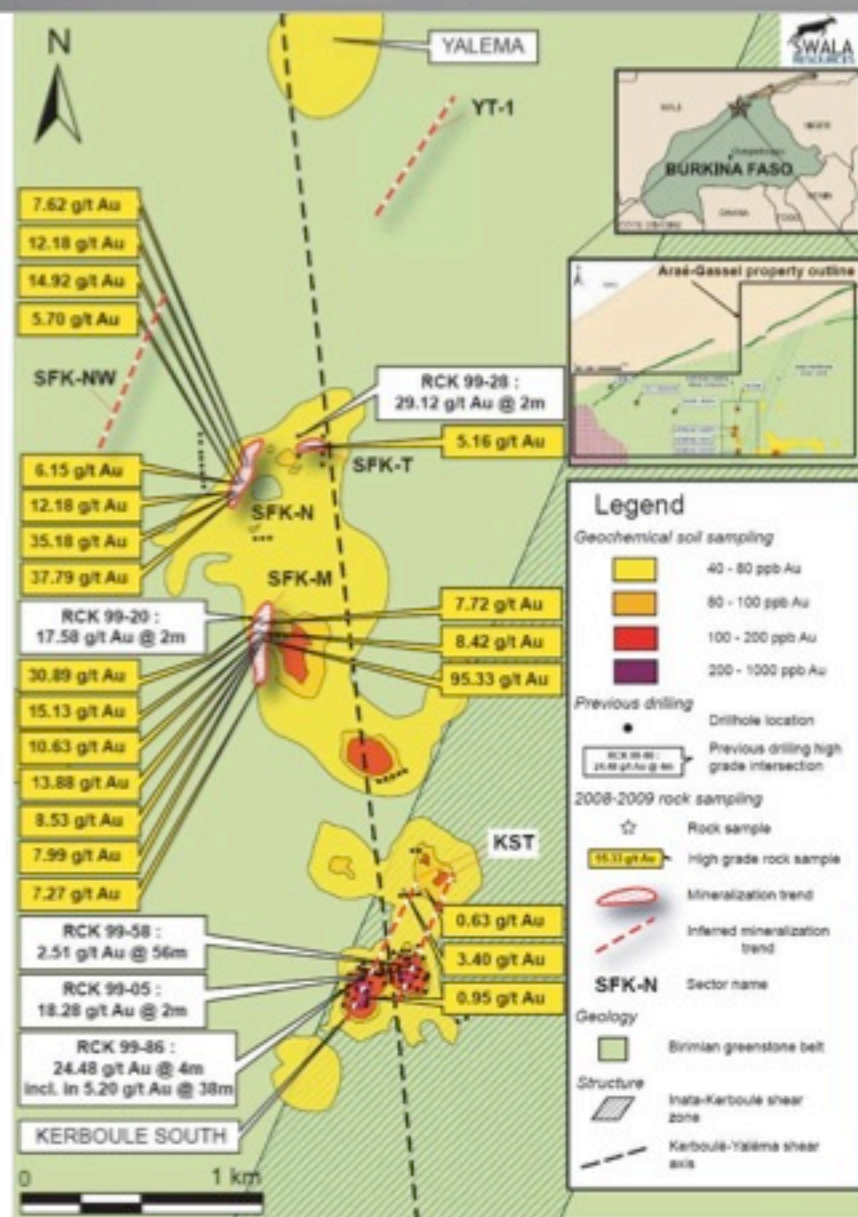
Swala Araé-Gassel Project, Burkina Faso



Swala Araé-Gassel Project

Select RC drill results: 48 holes drilled to 50m in Kerboulé-Yaléma

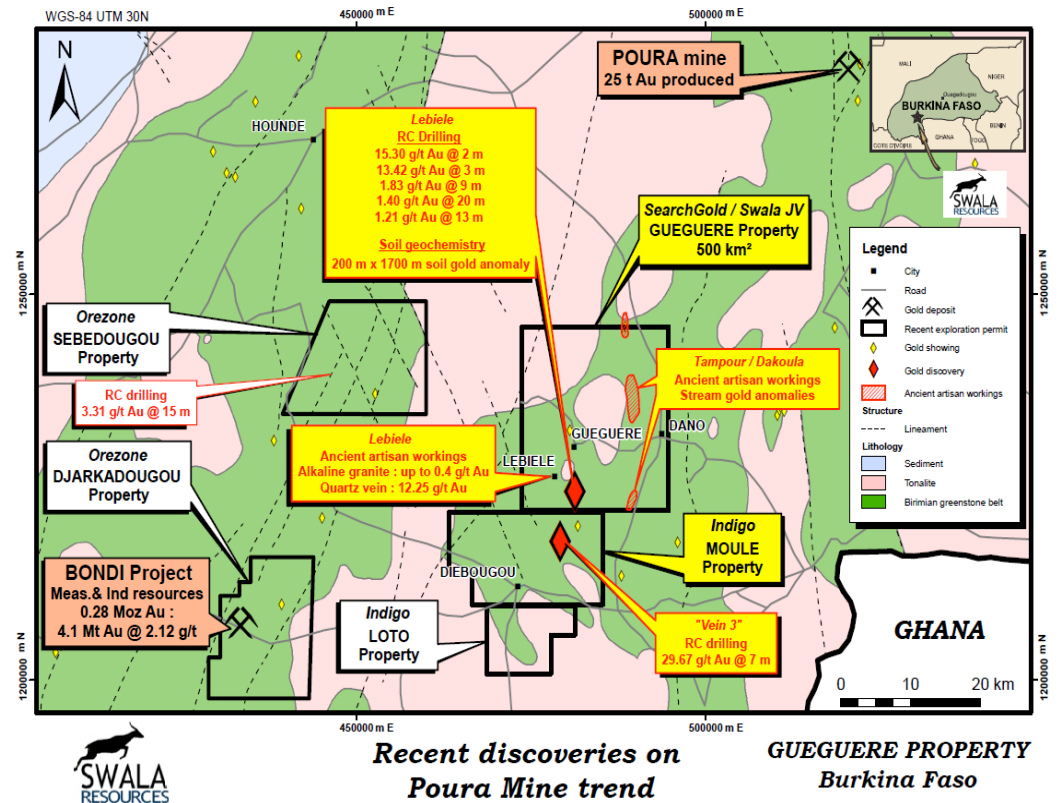
Hole ID	Au grade g/t	Depth	Interval			
G09002	0.91	22 to 50m	28m			
G09003	1.45	0 to 50m	50m			
G09004	1.69	0 to 50m	50m			
G09006	0.94	12 to 47m	35m			
G09007	1.30	3 to 32m	29m			
G09011	1.07	0 to 46m	46m			
G09016	1.01	0 to 50m	50m			
G09028	1.84	24 to 49m	25m			
G09032	1.15	24 to 50m	26m			
G09037	1.73	1 to 47m	46m			
G09038	1.29	6 to 50m	44m			
G09039	1.17	0 to 50m </tr <tr> <td>G09040</td> <td>1.19</td> <td>3 to 50m</td> <td>47m</td> </tr>	G09040	1.19	3 to 50m	47m
G09040	1.19	3 to 50m	47m			



Swala

Guéguéré Project (Swala earning 80%)

- Guéguéré project located in south-west Burkina Faso
- RC drilling in 2004/05 confirmed significant gold grades along 1.7 km strike
 - ★ 15.3 g/t over 2m
 - ★ 13.4 g/t over 3m
 - ★ 1.8 g/t over 9m
 - ★ 1.4 g/t over 20m
 - ★ 1.2 g/t over 13m
- Drill targets identified for fall 2011 campaign through geophysics and structural mapping



Swala

Exploration Upside: Gold, PGM, Base Metals

- Two licenses in Gabon (4,000 km²) of which AngloGold Ashanti has acquired an option of up 80%
- Licence in DRC with strongly anomalous levels of PGM and base metals from widely spaced stream sediment samples
- Potential to mine and process alluvial gold in Zimbabwe in JV with ZWMA, with Swala-owned plant in place
- JV being negotiated in Mozambique for gold and other exploration licences



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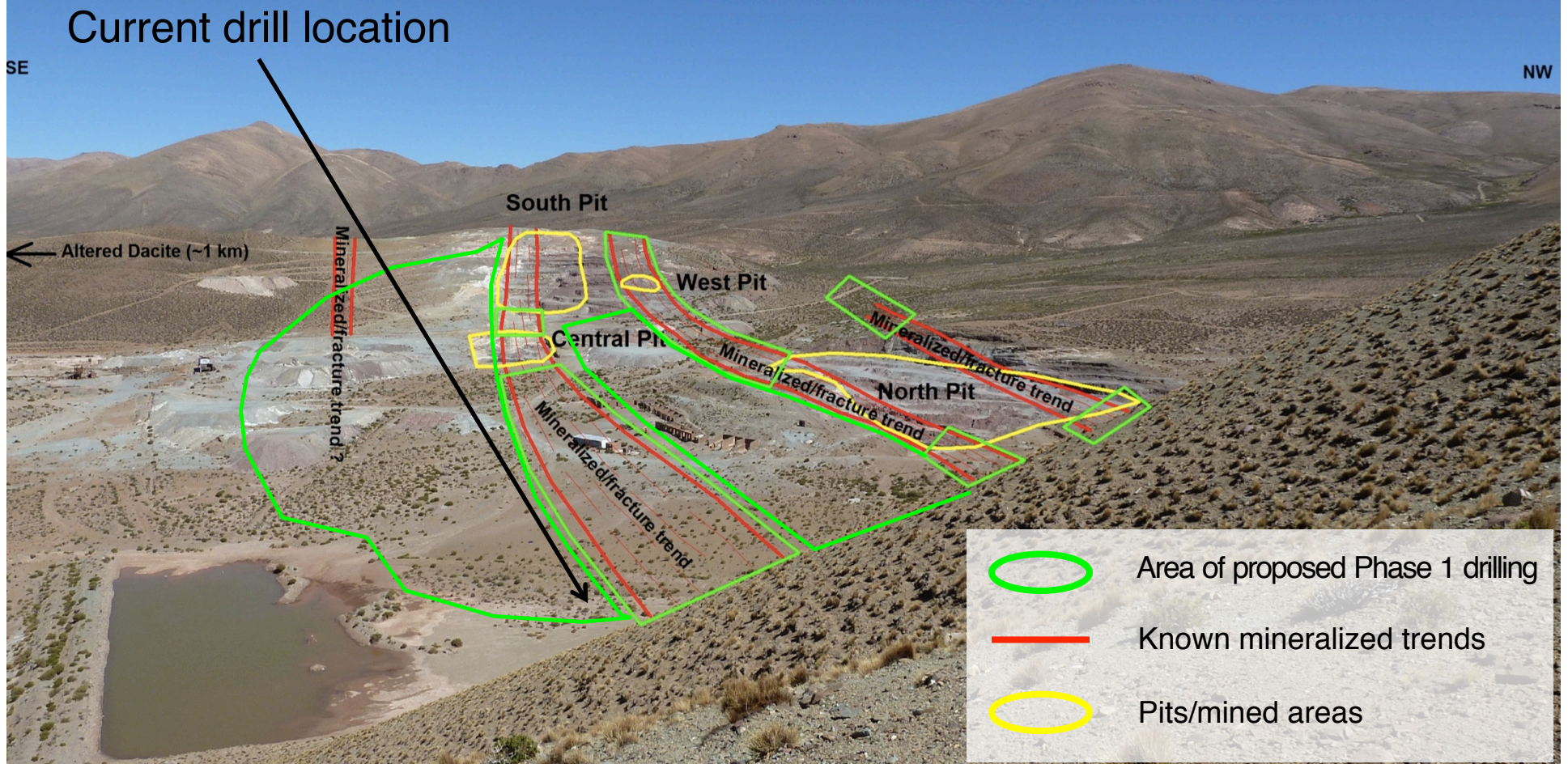
Meryllion Minerals Corporation



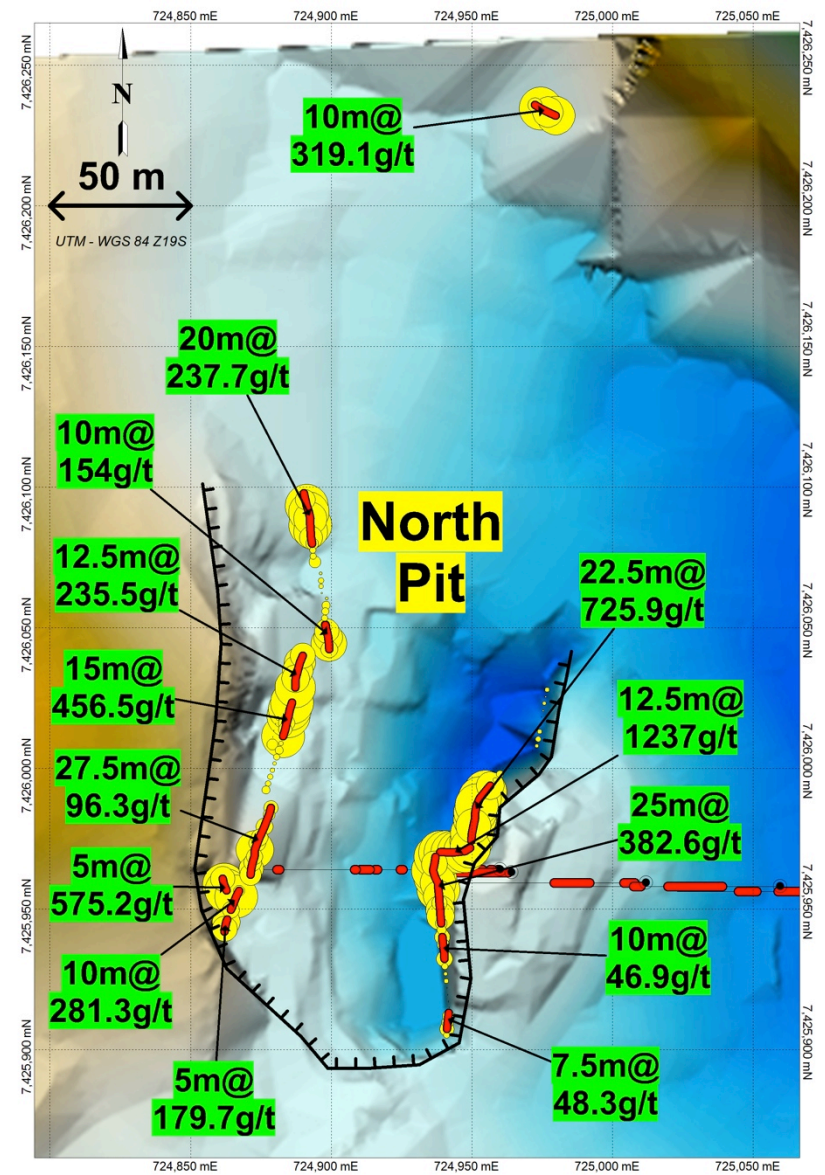
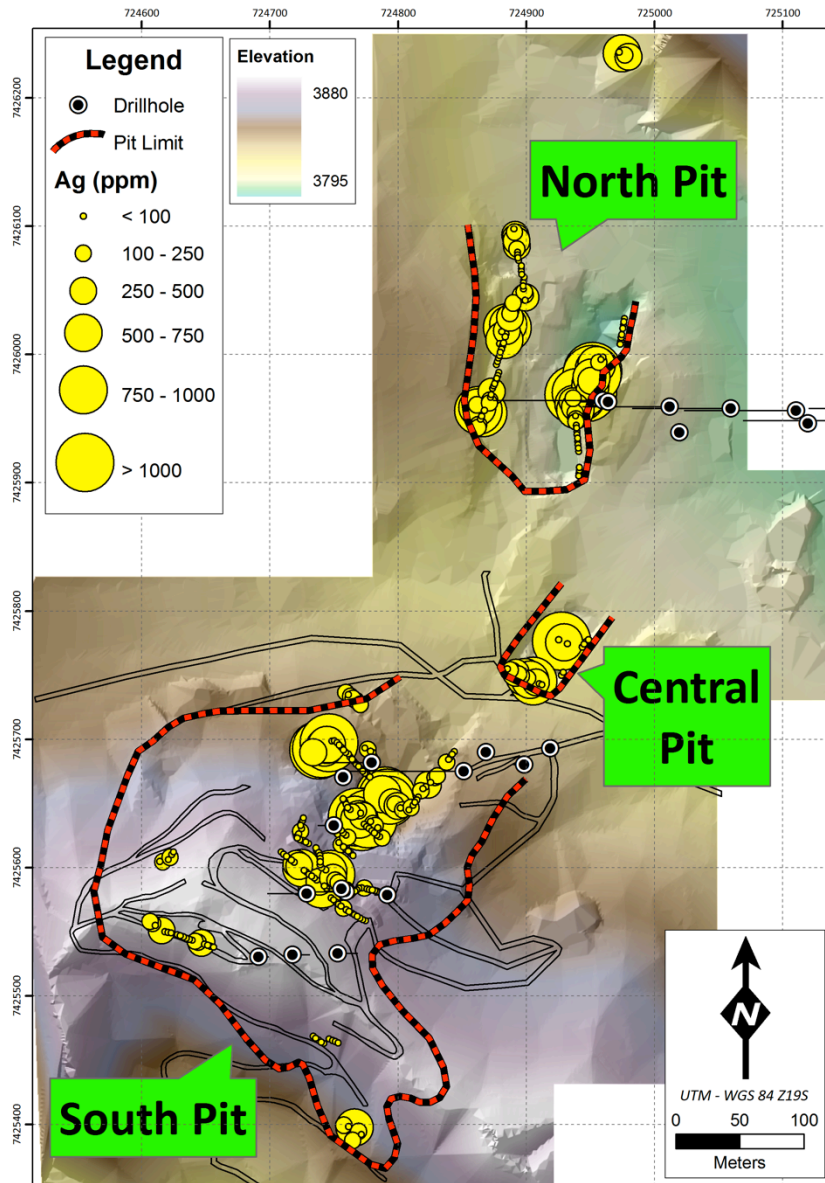
- Acquiring 100% of historic La Providencia silver mine, with estimated historic production of between 250 and 400kt at approximately 250 g/t Ag
- Drilling commenced 7 September 2011 to define a NI 43-101 Resource by “duplicating” results from historic production and estimates
- Cerro Amarillo copper-gold porphyry on El Teniente belt

Meryllion La Providencia, Jujuy Province, Argentina

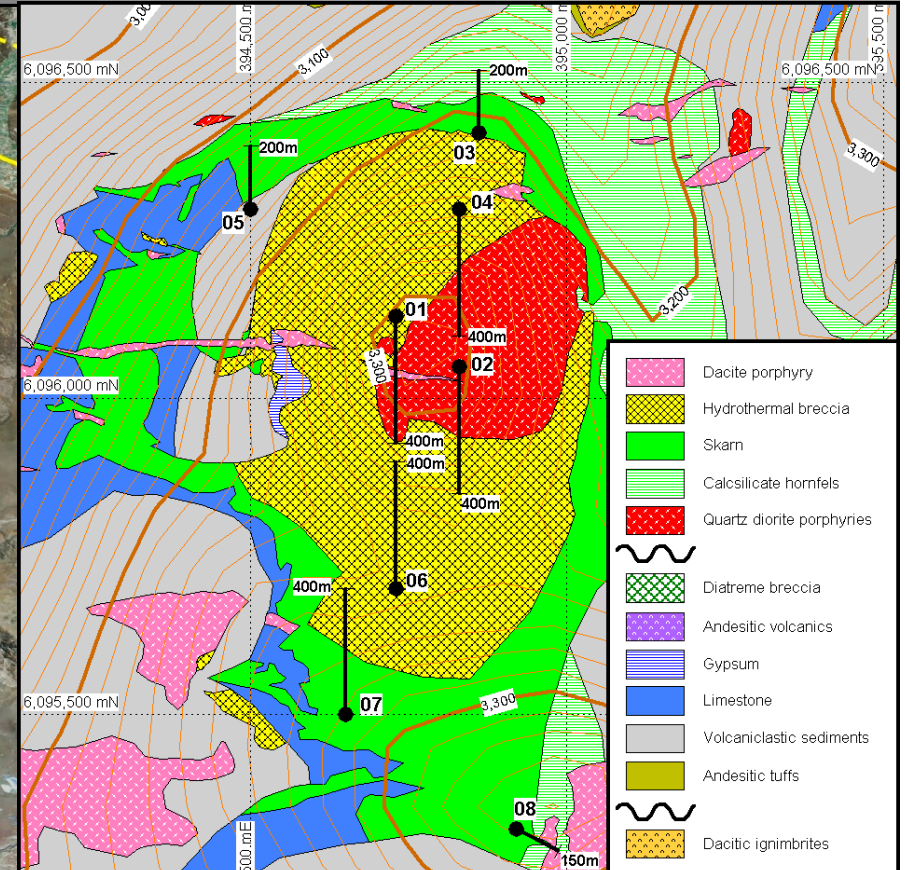
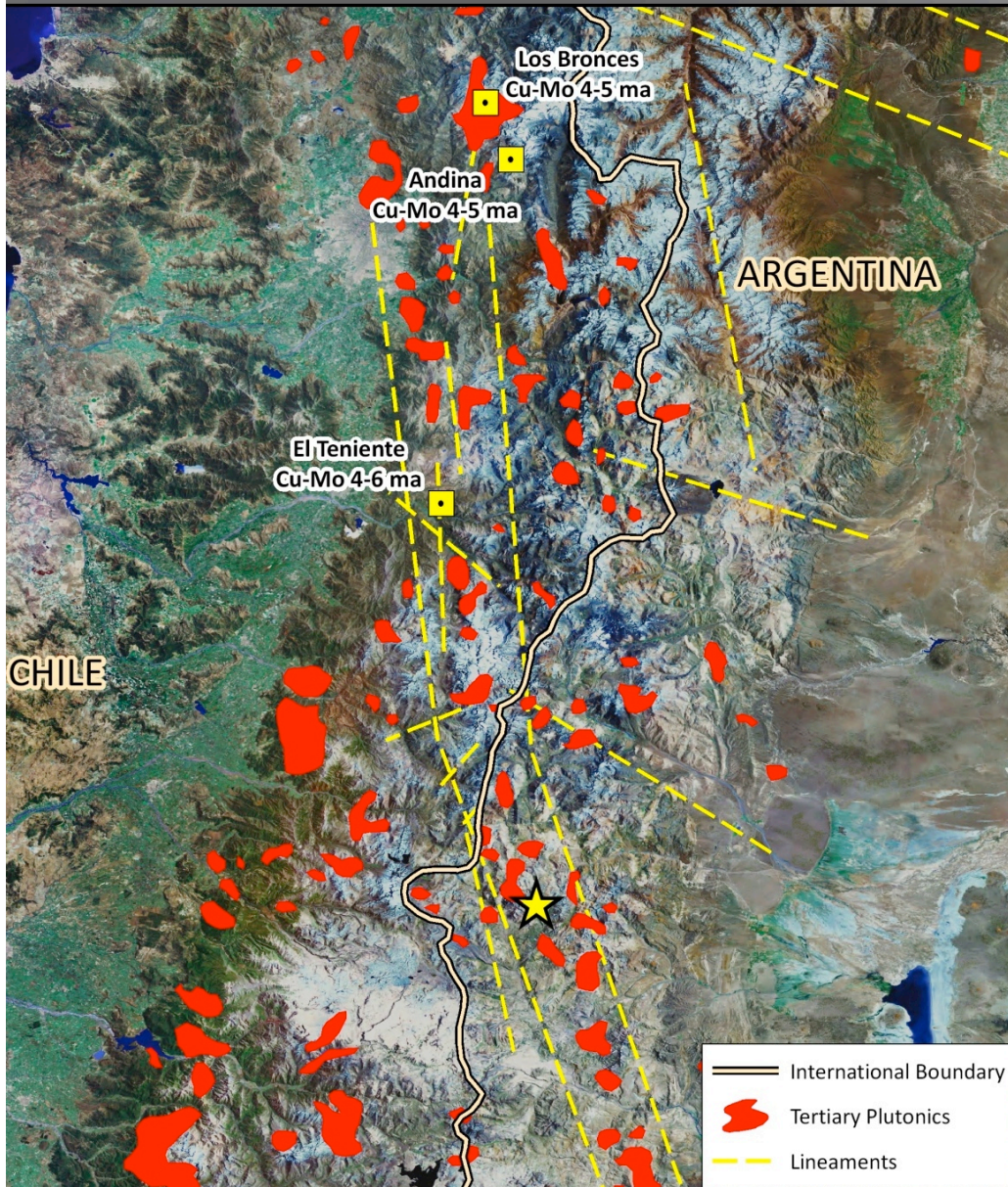
Potential for 20 million ounces of silver
to be defined by the end of 2011



Meryllion La Providencia



Meryllion Cerro Amarillo



- Au-rich porphyry (Cu-Mo)
- Same belt and age (Miocene) as Los Bronces and El Teniente

It's All About the People

Concordia Resource Corp

Capital markets, management, valuations and corporate expertise



R. Edward Flood
Chairman, CEO



Swala Resources Inc

Management team, technical excellence, Africa focus



Gerard de la Vallée
Executive Chairman

Global execution

- Leading African gold exploration company with extensive exploration portfolio
- Platform for future growth and acquisitions

Building scale through diversification

- Potential for multiple revenue streams
- Product diversification
- Presence in key geologic regions

Shareholder return

- Creating shareholder value
- Structured to manage risk and to maximize shareholder return

Operational excellence

- Combines experienced management teams and boards of directors
- Capital markets and technical excellence

Combined Concordia–Swala: Potential Valuation

Market capitalization	\$42.51 million¹
	<i>\$0.71 / share</i>
Working capital	\$30.50 million
Investment in WLC (28.4m shares)	\$16.27 million ²
Total	\$46.77 million

Meryllion: Providencia *~ 20 million Oz Ag, 2012 target*

Swala: Araé-Gassel *~ 0.5 million Oz Au, 2012 target*

**Buy shares at discount to cash, marketable securities
and exploration upside!**

1. Estimated market capitalization, based on post-transaction shares outstanding and current CCN share price of \$0.75

2. \$0.57 per share

In Summary



CONCORDIA
RESOURCE CORP

- Strong Management & Board
- Proven Track Record
- Diversified Commodities and Geographic Strategy
- Growth into Africa and South America
- Restructured Approach to Managing Risk & Opportunity
- Well funded: \$30m+

concordiaresourcecorp.com