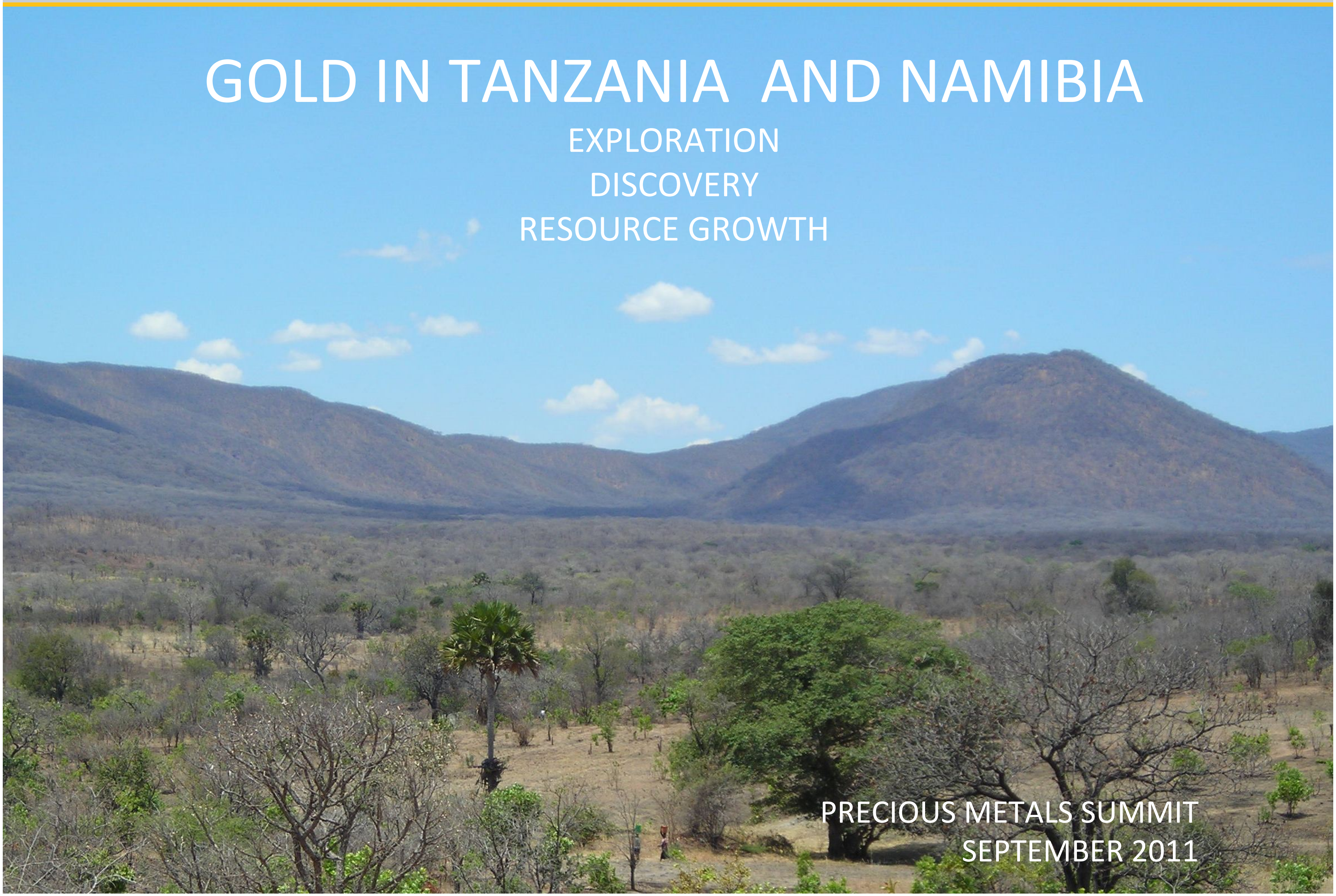
HELIO RESOURCE CORP.

GOLD IN TANZANIA AND NAMIBIA

EXPLORATION

DISCOVERY

RESOURCE GROWTH



PRECIOUS METALS SUMMIT

SEPTEMBER 2011

DISCLAIMER

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This presentation may contain forward-looking statements which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements of Helio to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

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Although Helio believes the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Various factors that may affect future results include, but are not limited to, fluctuations in market prices of metals, foreign currency exchange fluctuations, risks relating to exploration, including resource estimation and costs and timing of commercial production, requirements for additional financing, political and regulatory risks, and other risks described in Helio's management discussions and analyses as filed on SEDAR. Accordingly, undue reliance should not be placed on forward-looking statements.

All technical information contained within this presentation has been reviewed and approved for disclosure by Mr. C. MacKenzie, M.Sc., C.Geol, Helio's COO and Qualified Person as designated by NI 43-101

CORPORATE INFORMATION

Helio Resource Corp.

• Listing	TSX.V:HRC
• Issued & Outstanding	104,977,959
• Management & Insiders	~9.4% of I&O
• Institutional Holdings	~55% of I&O
• Warrants	20,822,500 @ $0.40-0.81 ~ $12M to Treasury 5,750,000 @ $0.81 (Feb 4, 2013) 13,357,500 @ $0.50 (Feb. 15, 2013) 1,715,000 @ $0.40 (Feb. 15, 2013)
• Stock Options	6,260,000
• Fully Diluted	132,060,459
• Cash at June 1, 2011	$6,200,000
	no debt

BOARD AND MANAGEMENT

HELIO RESOURCE CORP.

MANAGEMENT / DIRECTORS / FOUNDERS

Richard Williams	CEO
Chris MacKenzie	COO

BOARD OF DIRECTORS

Gren Thomas	(Chairman) Founder of Aber Resources, Chairman of Strongbow
Cliff Davis	CEO of Nevsun Resources
Stephen Leahy	Chairman and CEO of North American Tungsten Corp.
Colin Jones	Independent Director

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TANZANIA & NAMIBIA OBJECTIVES

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TANZANIA – SMP Gold Project

- Continue to grow resource base
- Demonstrate potential for 3Moz + resource
- Conduct PEA H1 2012

NAMIBIA – Damara Gold Project

- Demonstrate potential for Navachab style gold deposit
- Outline resource potential

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PROJECT SUMMARIES

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SMP Gold Project – Tanzania (>3Moz potential)

- 940,000 ounce Measured + Indicated + Inferred Resource from two target areas
- 30 targets identified – strong potential to significantly increase resource through 2011
- 20,000m drill programme underway

Damara Gold Project – Namibia (next to 6Moz+ gold mine)

- 4 licences, 3,185km^2, 25km east of Anglo Gold Ashanti's Navachab gold mine (~1.5Moz produced, 5.1 Moz resource, potential to grow significantly).
- Same geology as Navachab
- Outcropping mineralisation (5m at 11.3g/t Au) never drilled
- Drilled mineralisation never followed up (4m at 8.6g/t Au, 17m at 2.6g/t Au)
- Initial 10,000m drill programme underway
- **First 2011 drill hole intersected 50m @ 2.1g/t Au, 0.8% Cu, 14g/t Ag**

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TANZANIA – SMP GOLD PROJECT

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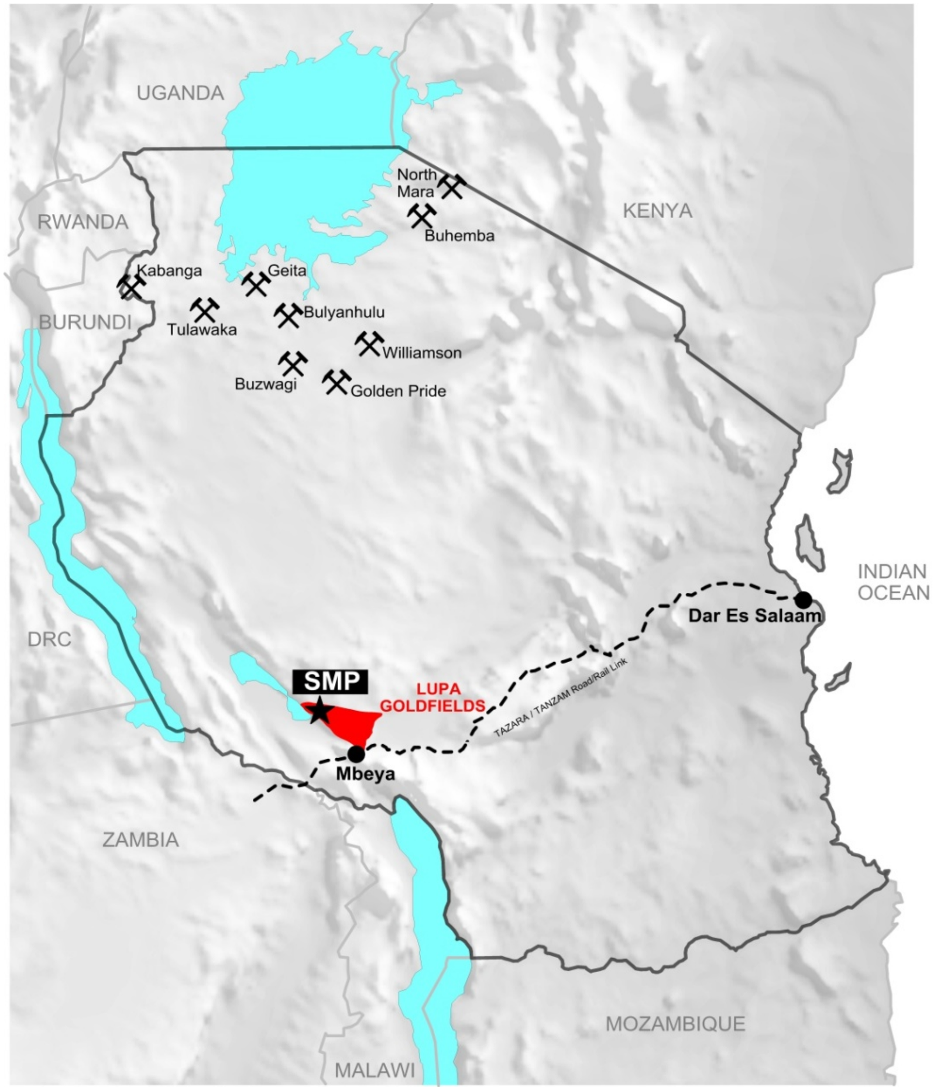

SMP Gold Project

- Past mining district
- Excellent infrastructure
- Close to water source
- Road accessible
- Large land package
- Power into property
- No population pressure
- Year-round exploration

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SMP OVERVIEW

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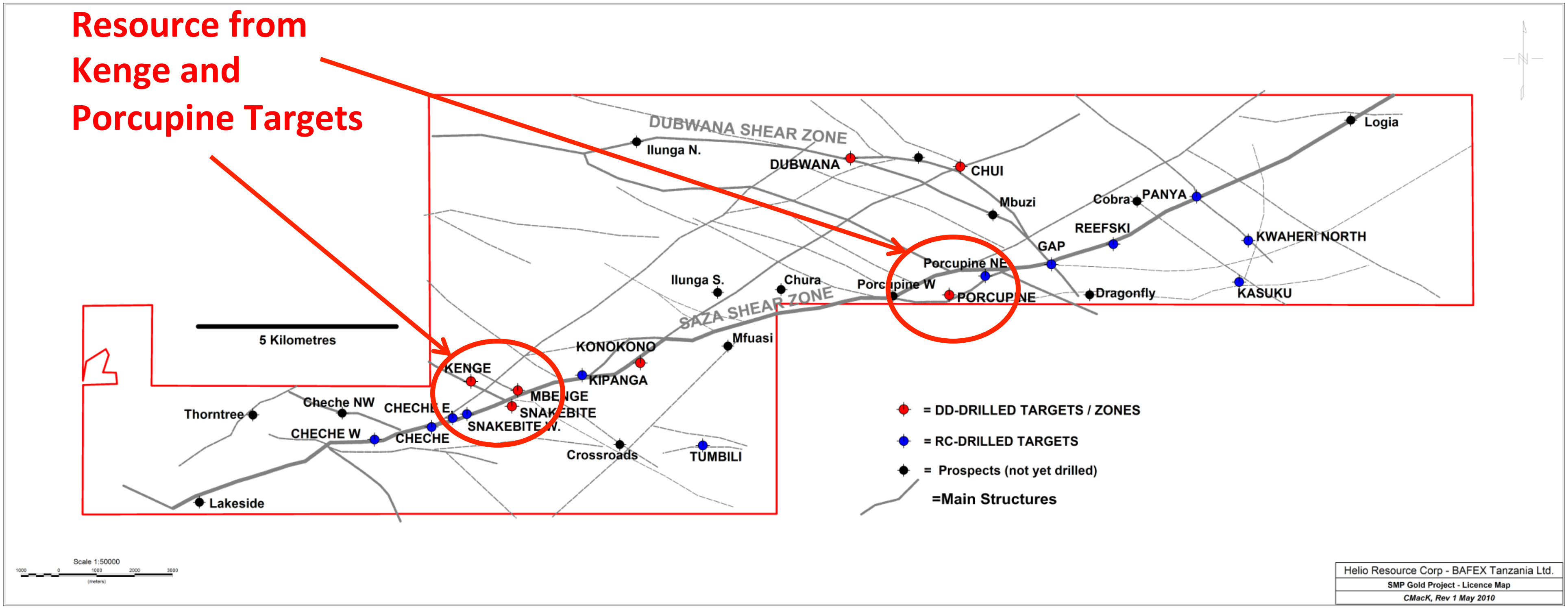
- Owned 100%, subject to royalty
- 940,000 oz resource from 2 of 30 targets
- 238km^2, 35km section of the Saza Shear Zone
- Past production - 270,000oz at 7.5g/t Au (1939 – 1956)
- Open pittable, intrusive–hosted gold mineralisation
- Free gold occurs in mineralised zones up to 90m+ wide
- All 30 targets outcrop at surface
- 95% recoveries from metallurgical testwork
- Mineralisation dated at 1.93Ga – same as West Africa
- Excellent potential for significantly larger resource

SMP - PROSPECTS



- Numerous Au occurrences and soil anomalies
- Widespread historical and current artisanal mining activity

SMP – 43-101 RESOURCE

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SMP Gold Project Resource Estimate – Unrestrained				
Cut off	**Class**	**Mean grade**	**Tonnage**	**Metal oz**
0.3	Measured	1.55	6,449,041	321,872
0.3	Indicated	1.54	5,372,676	266,877
0.3	**Measured + Indicated**	**1.54**	**11,821,717**	**588,749**
0.3	**Inferred**	**1.10**	**9,914,169**	**352,354**
0.5	Measured	1.66	5,880,284	314,271
0.5	Indicated	1.64	4,917,944	260,883
0.5	**Measured + Indicated**	**1.65**	**10,798,228**	**575,154**
0.5	**Inferred**	**1.32**	**7,525,022**	**320,669**

** refer to news release dated November 30, 2010 for full details on the resource calculation

SMP – PORCUPINE MAIN ZONE SECTION

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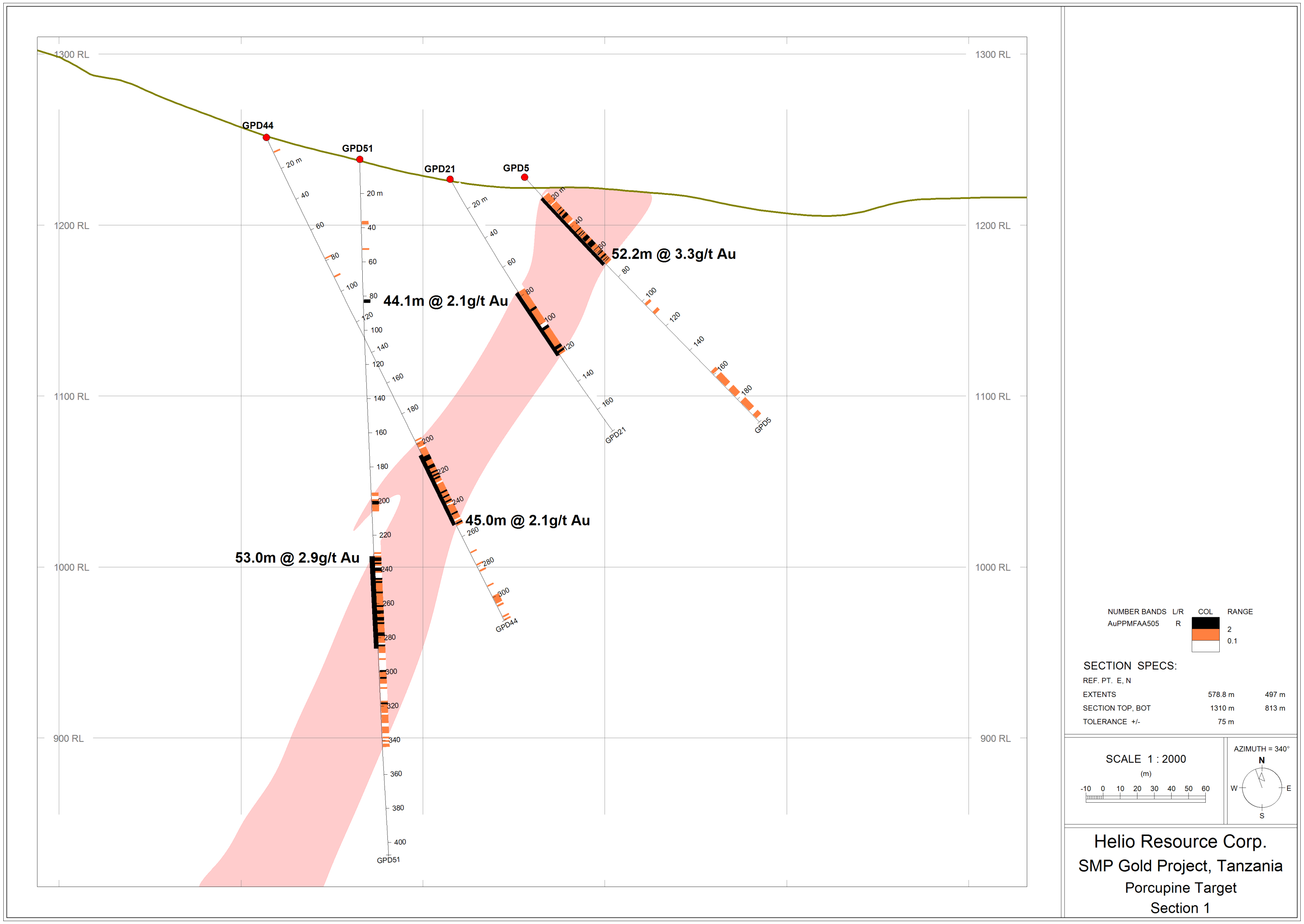

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SMP – PORCUPINE WIREFRAMES

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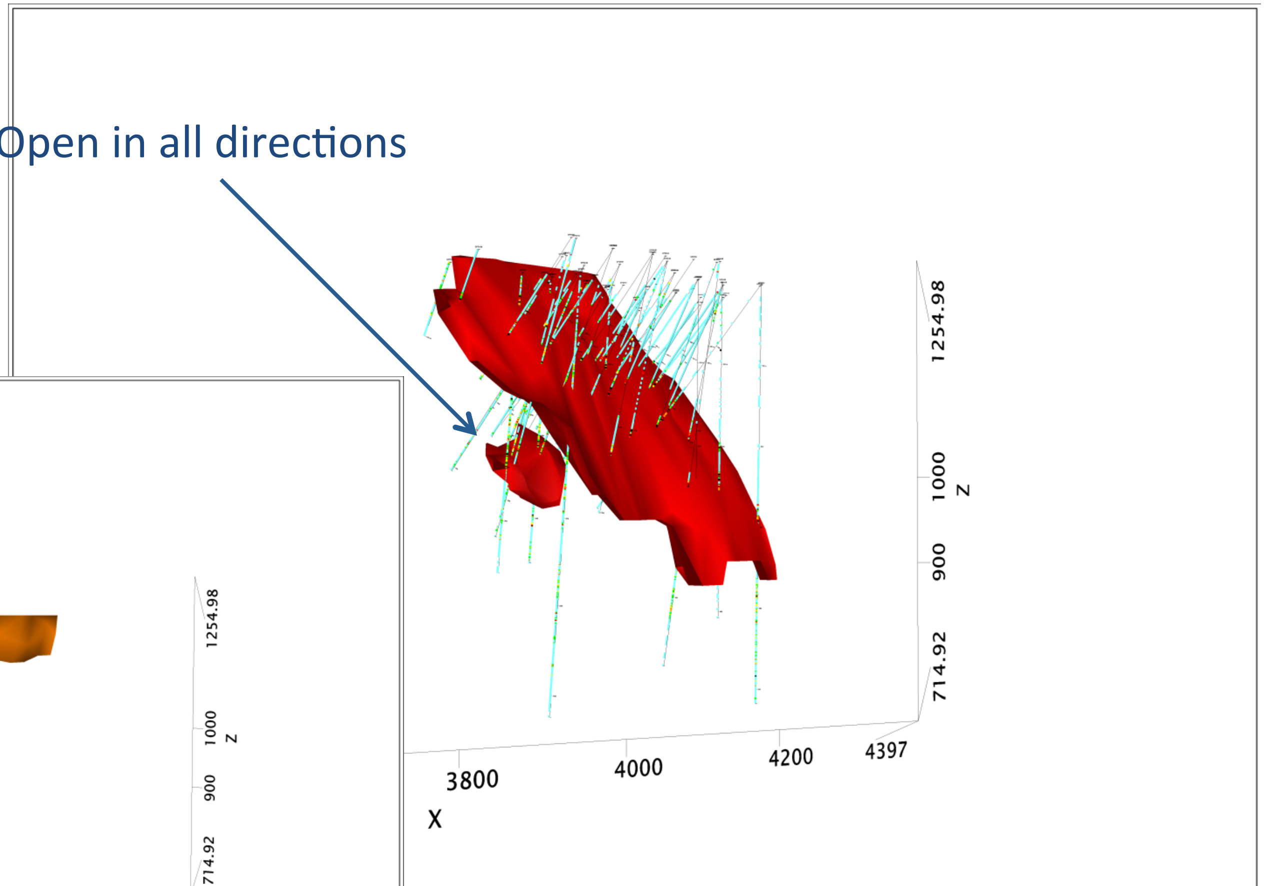
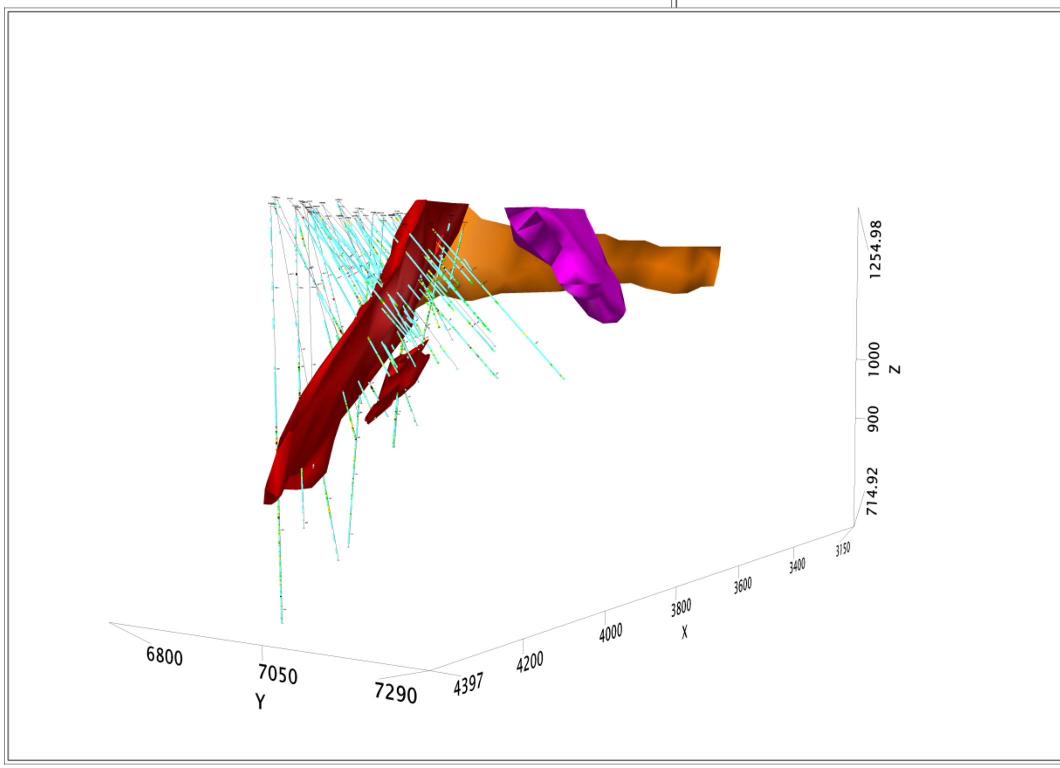
FW Zone – Open in all directions





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SMP – KENGE TARGET

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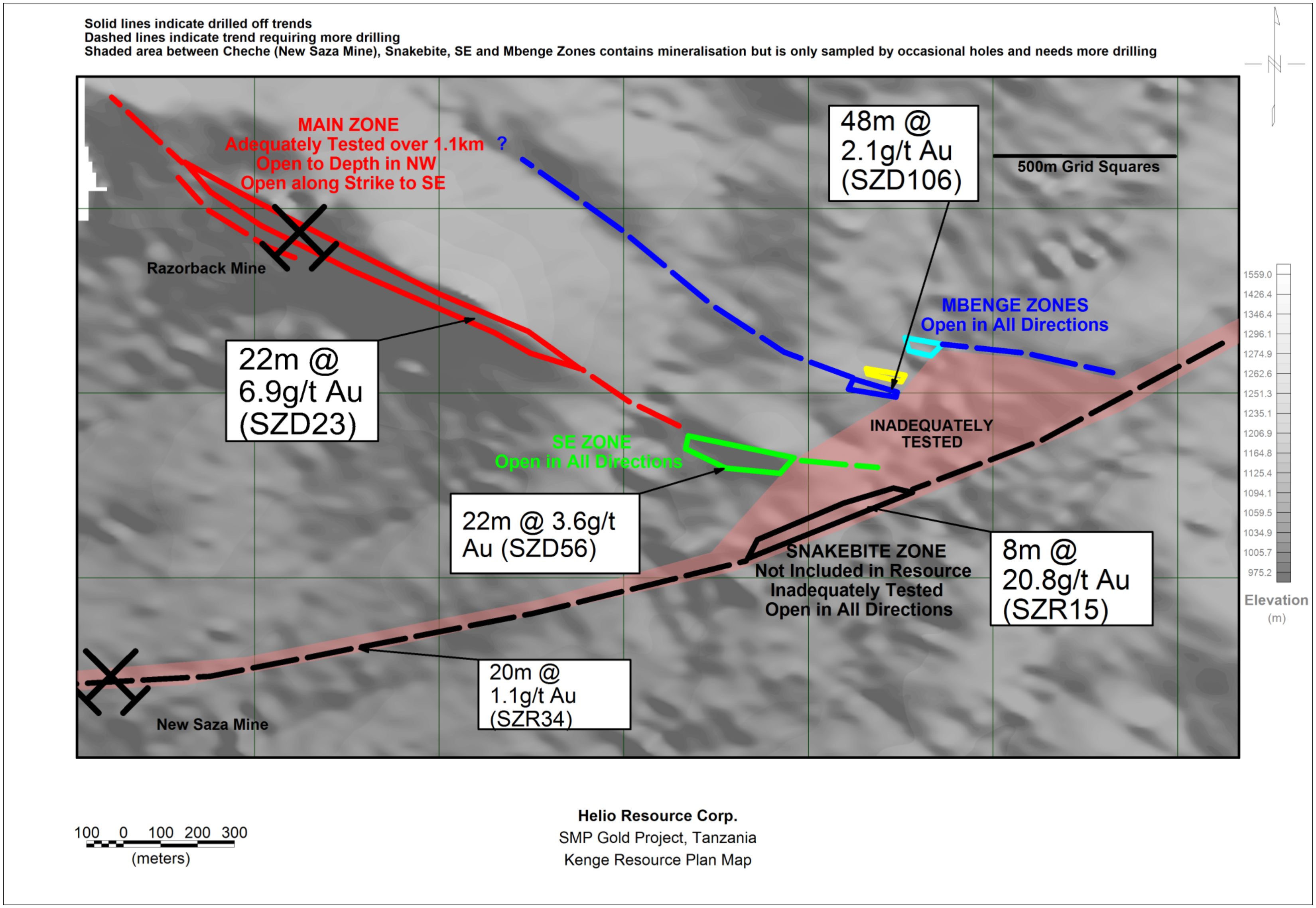

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METALLURGY

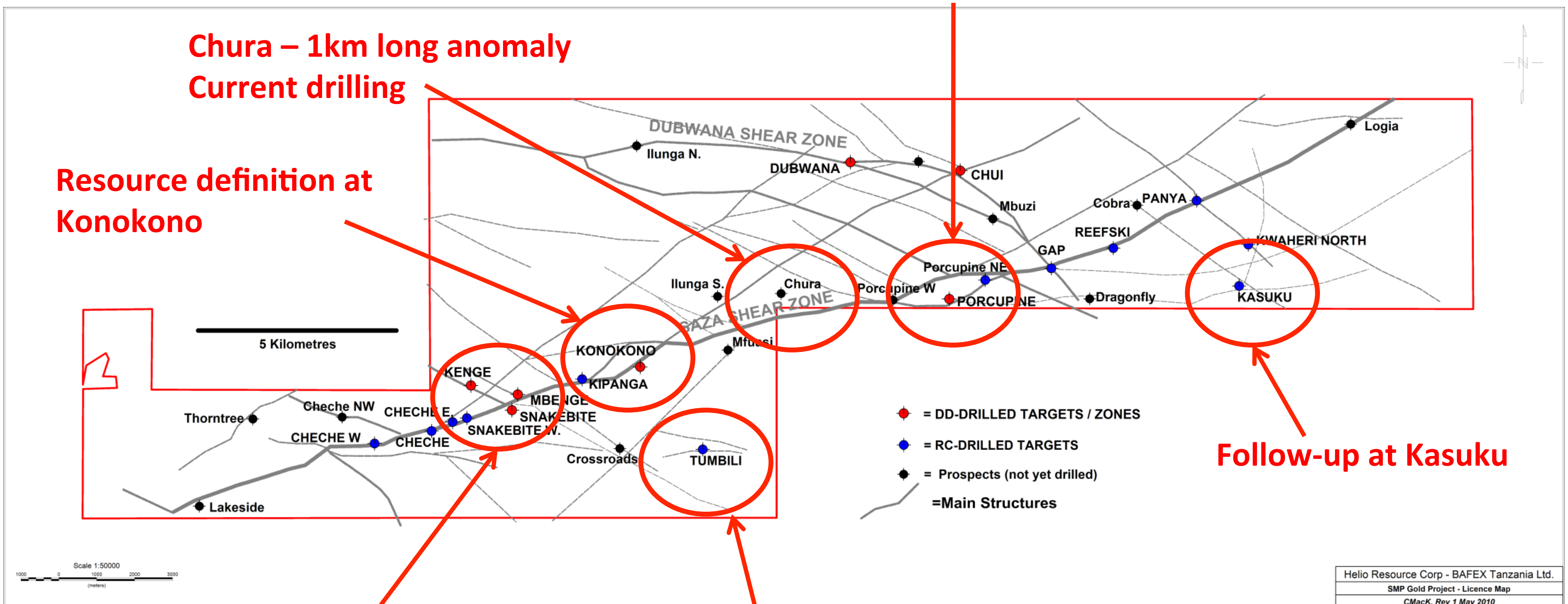
	Porcupine	Kenge
Gravity Separation	22.0%	34.7%
Whole Ore Flotation	94.8%	95.6%
Gravity + Gravity Tailing Flotation	93.4%	95.6%
Gravity + Flotation Concentrate Cyanidation	91.9%	93.3%
Gravity + Gravity Tailing Cyanidation	89.1%	94.5%
Whole Ore Cyanidation	88.9%	92.5%
Heap Leach Amenability	TBC	70.0%
Bond Ball Work Index	15.7	15.0

- Low Cyanide Consumption
- No "Preg Robbing" activity
- Non acid-generating tailings

RESOURCE EXPANSION at Porcupine

Chura – 1km long anomaly
Current drilling

Resource definition at Konokono



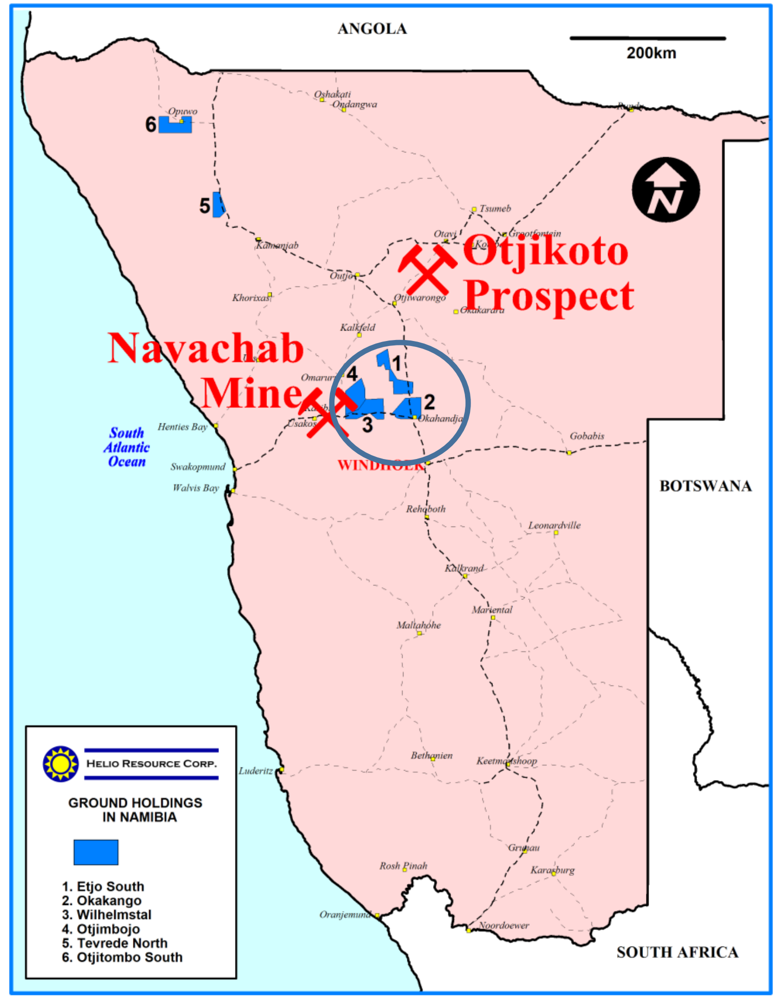
Follow-up at Kasuku

RESOURCE EXPANSION at Kenge – Mbenge

Resource definition at Tumbili

Resource definition at Snakebite

- 4 licences, 3,185km²
- 100% owned
- Confirmed potential of Navachab style mineralisation
- 20 -100km to the east and northeast of AngloGold Ashanti's Navachab mine
- 150km southwest of Auryx's Otjikoto project



NAMIBIA – DAMARA GOLD PROJECT

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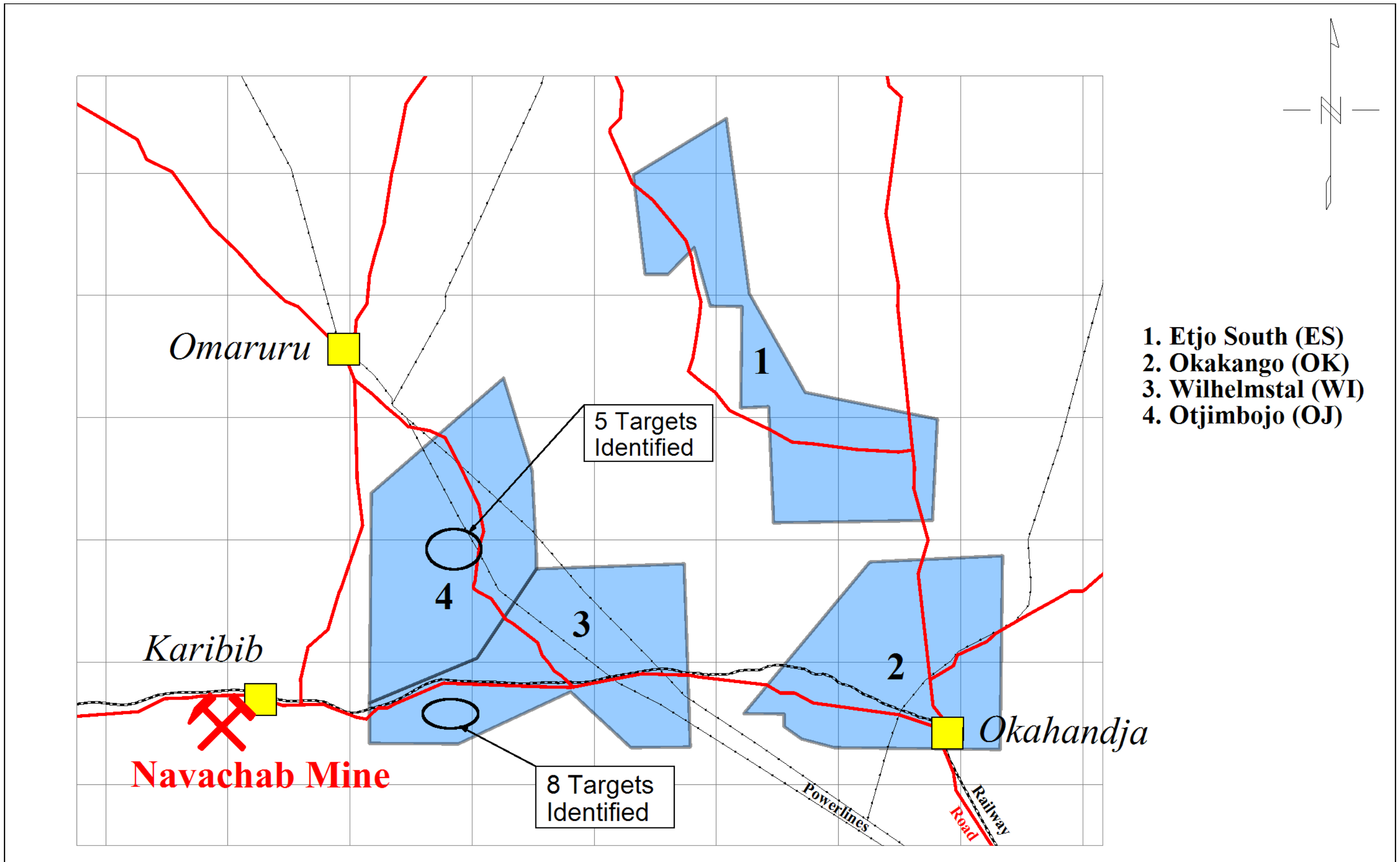

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Damara Gold Project
Licence Map

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NAMIBIA – DAMARA GOLD PROJECT (DGP)

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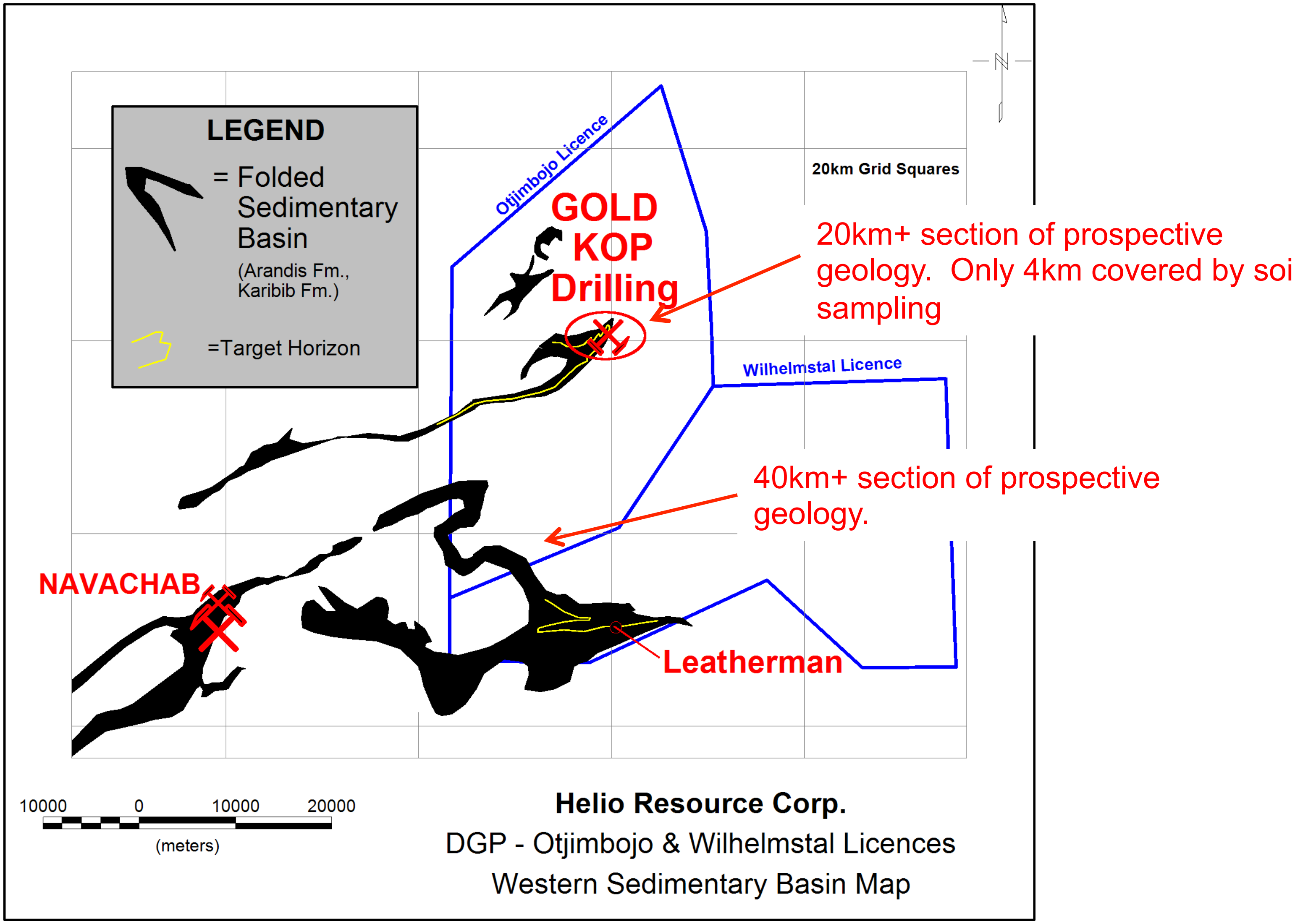

Same geological terrain as AngloGold's Navachab Mine

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DGP – GOLD KOP DRILLING / IP

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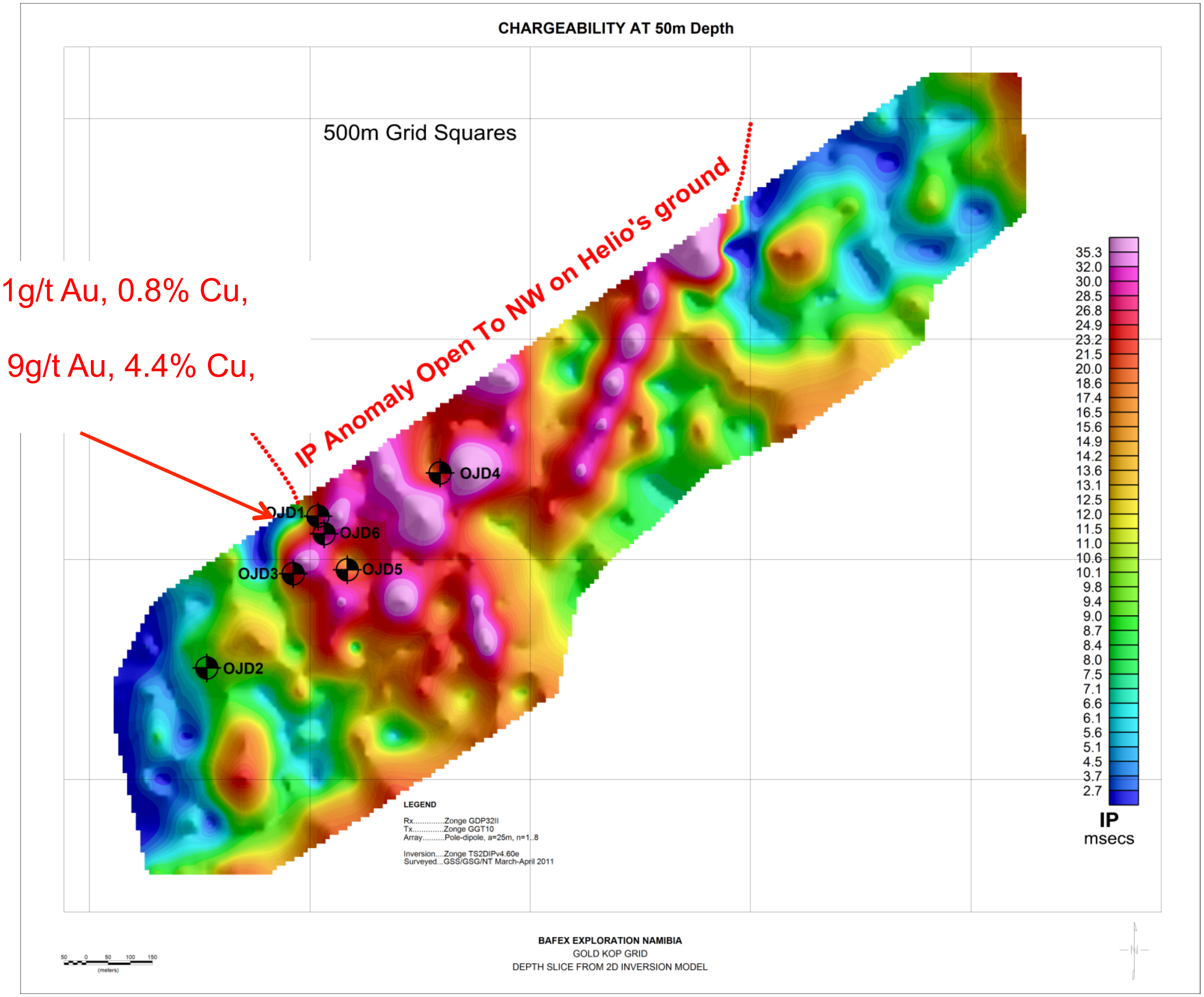
50m at 2.1g/t Au, 0.8% Cu, 14g/t Ag
Inc 7m at 9g/t Au, 4.4% Cu, 73g/t Ag



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DGP – GOLD KOP RC DRILLING PLAN

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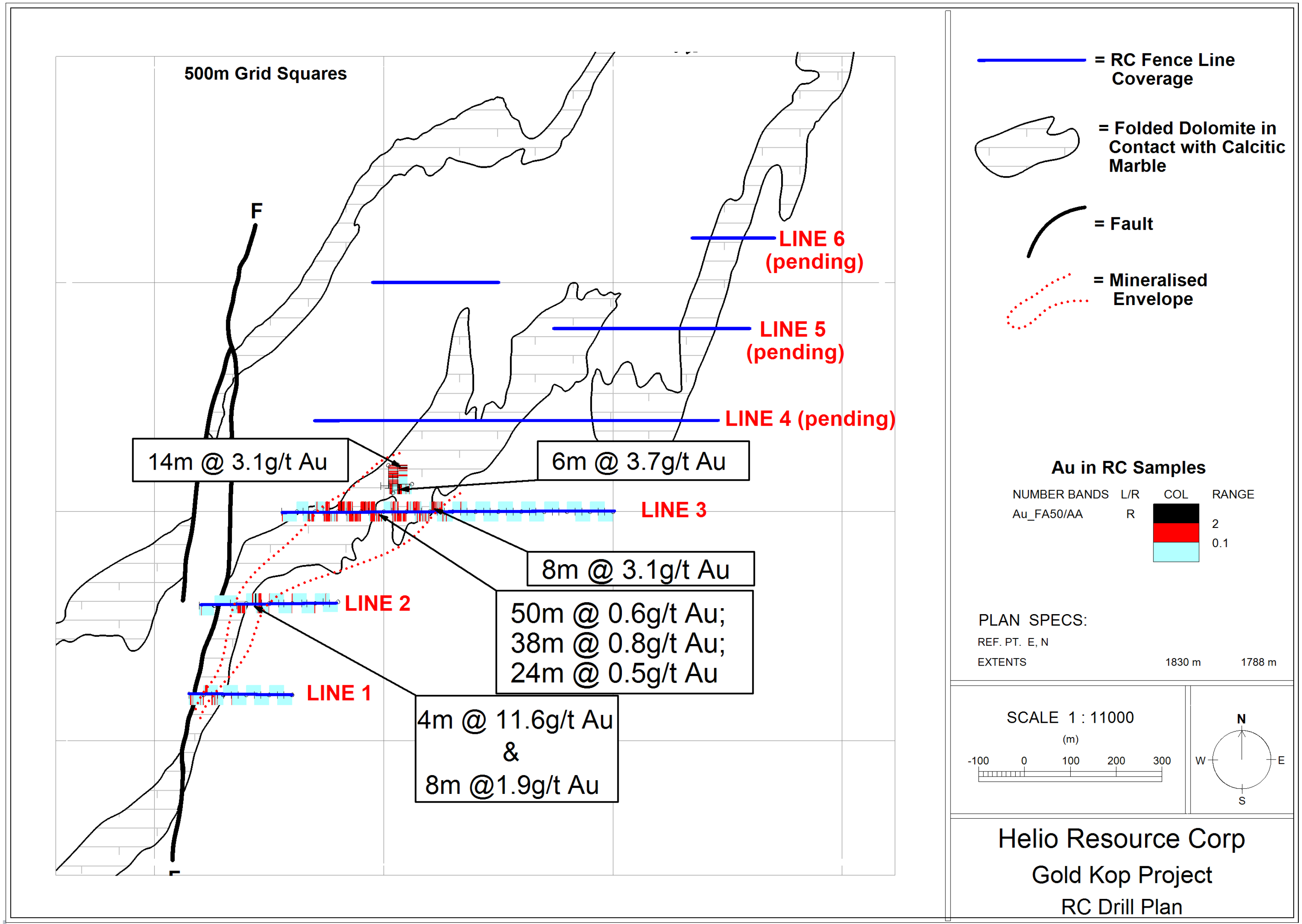

DGP – GOLD KOP RC DRILLING (Line 3)

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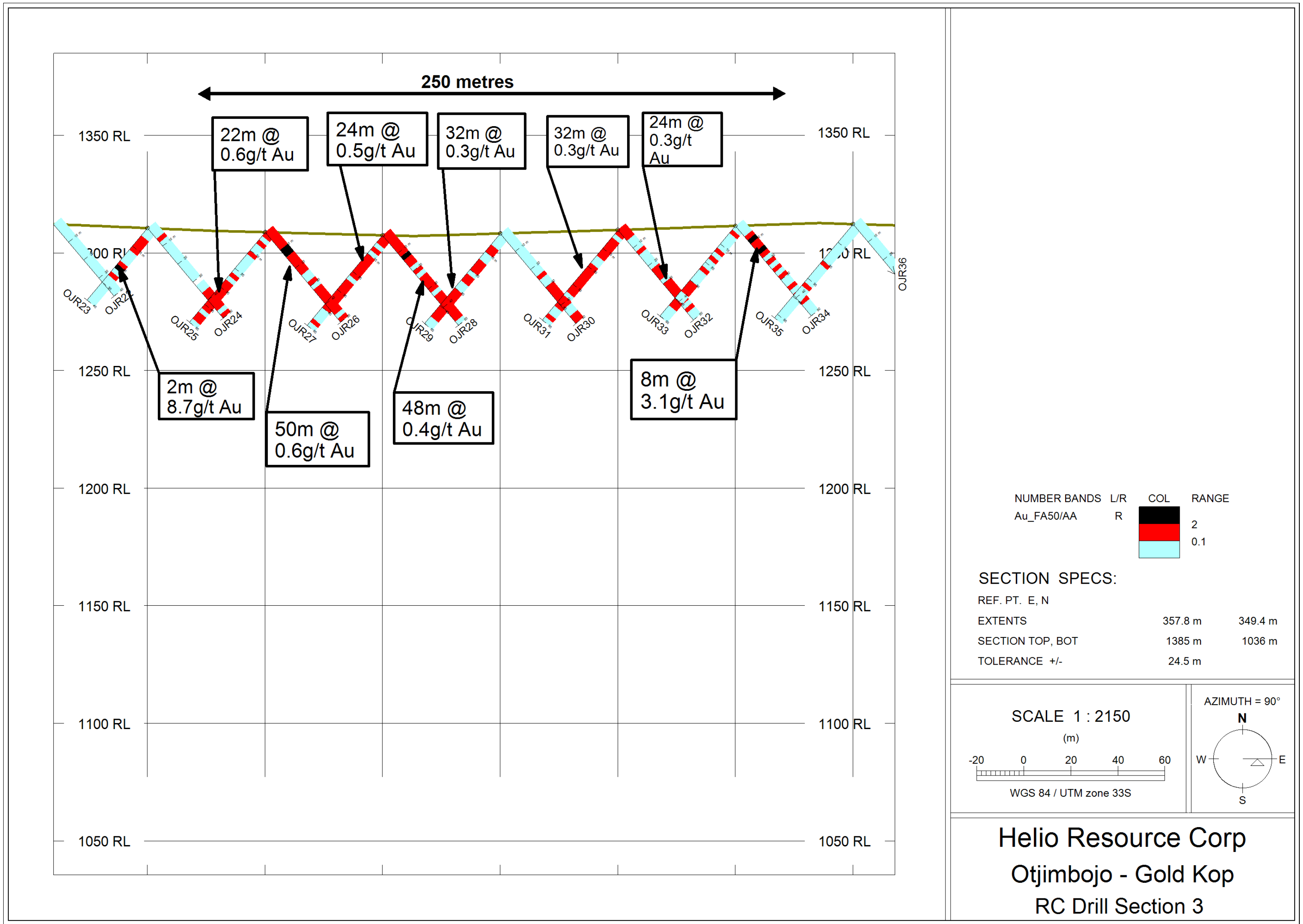

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DGP – GOLD KOP

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DGP – LEATHERMAN

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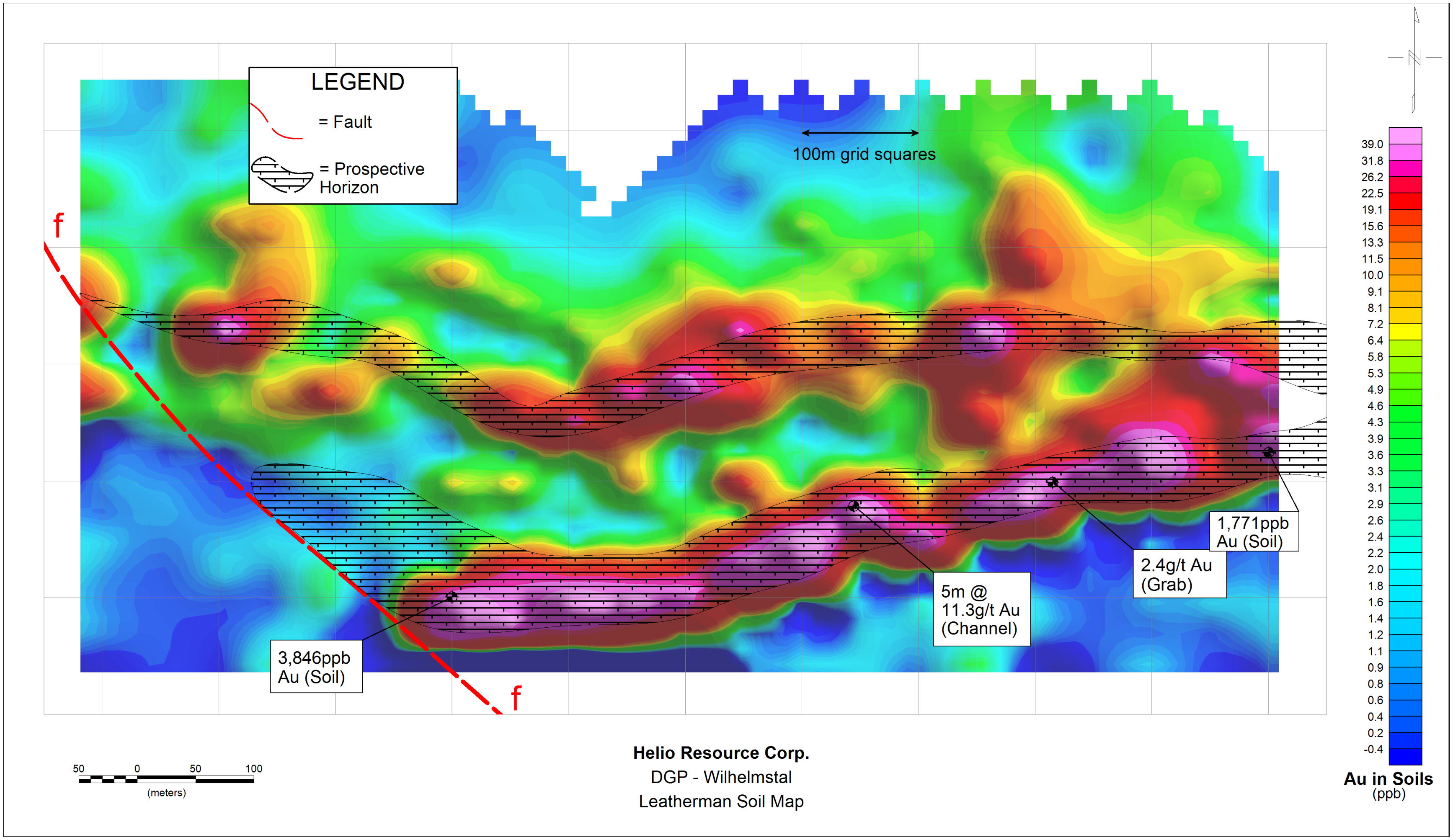

DGP – PLANS FOR 2011

- Initial 10,000m+ drill programme ongoing
- Stream sediment and soil sampling to cover all of the prospective areas of Navachab-equivalent stratigraphy underway
- Airborne and ground geophysical surveys to generate new drill targets
- Good potential to outline a resource quickly

RECAP

- 2 gold projects, both with multi-million ounce potential
- Tanzania + Namibia – countries with strong track record for mine development
- 30,000m of drilling planned for 2011
- Drilling new gold targets at DGP and SMP
- Expanding the resource base in Tanzania
- Define resource potential in Namibia

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