



PRETIVM 

VALUE THROUGH GOLD

September 2011

Forward Looking Information

This Presentation contains “forward-looking information” within the meaning of applicable Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking information may include, but is not limited to, information with respect to the anticipated production and developments in our operations in future periods, our planned exploration and development activities, the adequacy of our financial resources, the estimation of mineral resources, realization of mineral resource estimates, costs and timing of development of the projects we currently intend to acquire (the “Projects”), costs and timing of future exploration, results of future exploration and drilling, timing and receipt of approvals, consents and permits under applicable legislation, our executive compensation approach and practice, the composition of our board of directors and committees, and adequacy of financial resources. Wherever possible, words such as “plans”, “expects” or “does not expect”, “budget”, “scheduled”, “estimates”, “forecasts”, “anticipate” or “does not anticipate”, “believe”, “intend” and similar expressions or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved, have been used to identify forward-looking information. Statements concerning mineral resource estimates may also be deemed to constitute forward-looking information to the extent that they involve estimates of the mineralization that will be encountered if the property is developed. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “expects”, “anticipates”, “plans”, “projects”, “estimates”, “assumes”, “intends”, “strategy”, “goals”, “objectives”, “potential” or variations thereof, or stating that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved, or the negative of any of these terms and similar expressions) are not statements of historical fact and may be forward-looking information. Forward-looking information is subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual events or results to differ from those expressed or implied by the forward-looking information. Many of these risks are listed and described in our final short-form prospectus dated April 4, 2011 (the “Prospectus”), which is available for review on SEDAR at www.sedar.com under our profile. Although we have attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Forward-looking information involves statements about the future and is inherently uncertain, and our actual achievements or other future events or conditions may differ materially from those reflected in the forward-looking information due to a variety of risks, uncertainties and other factors, including, without limitation, those referred to in the Prospectus under the heading “Risk Factors”. Our forward-looking information is based on the beliefs, expectations and opinions of management on the date the statements are made, and we do not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking information.

National Instrument 43-101

Technical and scientific information contained herein relating to the Projects is derived from National Instrument 43-101 (“NI 43-101”) compliant technical reports “Technical Report and Updated Resource Estimate on the Snowfield Property” and “Technical Report and Updated Resource Estimate on the Brucejack Property” dated February 18, 2011, a preliminary economic assessment entitled “Technical Report and Preliminary Economic Assessment of the Snowfield Brucejack Project” dated October 28, 2010 (the “Preliminary Assessment”) and a preliminary economic assessment dated June 3, 2011 on the Brucejack Project. We have filed the Technical Reports and Preliminary Assessment under our profile at www.sedar.com. Technical and scientific information not contained within the Preliminary Assessment and Technical Reports for the Projects have been prepared under the supervision of Mr. Kenneth C. McNaughton, an independent “qualified person” under NI 43-101.

This presentation uses the terms “measured resources”, “indicated resources” (together “M&I”) and “inferred resources”. Although these terms are recognized and required by Canadian regulations (under NI 43-101), the United States Securities and Exchange Commission does not recognize them. Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues. There is no guarantee that all or any part of the mineral resource will be converted into mineral reserves.

In addition, “inferred resources” have a great amount of uncertainty as to their existence, and economic and legal feasibility. It cannot be assumed that all or any part of an inferred mineral resource will ever be upgraded to a higher category. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or pre feasibility studies, or economic studies, except for a Preliminary Assessment as defined under NI 43-101. Investors are cautioned not to assume that part or all of an inferred resource exists, or is economically or legally mineable.

U.S. Securities Law Disclaimer

Our securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States and, subject to certain exceptions, may not be offered or sold within the United States. Investors resident in the United States will be required to acknowledge that the securities are “restricted securities” within the meaning of Rule 144, and that if in the future an investor decides to offer, resell, pledge or otherwise transfer any of the securities, it may do so only (a) to the Corporation; (b) outside the United States in accordance with Rule 904 of Regulation S under the Securities Act and in compliance with applicable Canadian and provincial laws and regulations; (c) within the United States in accordance with Rule 144, if available, and in compliance with any applicable state securities laws of the United States; or (d) in another transaction that does not require registration under the Securities Act or any applicable state securities laws of the United States.

Our securities have not been approved or disapproved by the United States Securities and Exchange Commission or by any state securities commission or regulatory authority, nor have any of the foregoing authorities passed on the accuracy or adequacy of any offering document provided in connection with the offering of these securities.

Currency

Unless otherwise indicated, all dollar values herein are in Canadian \$.

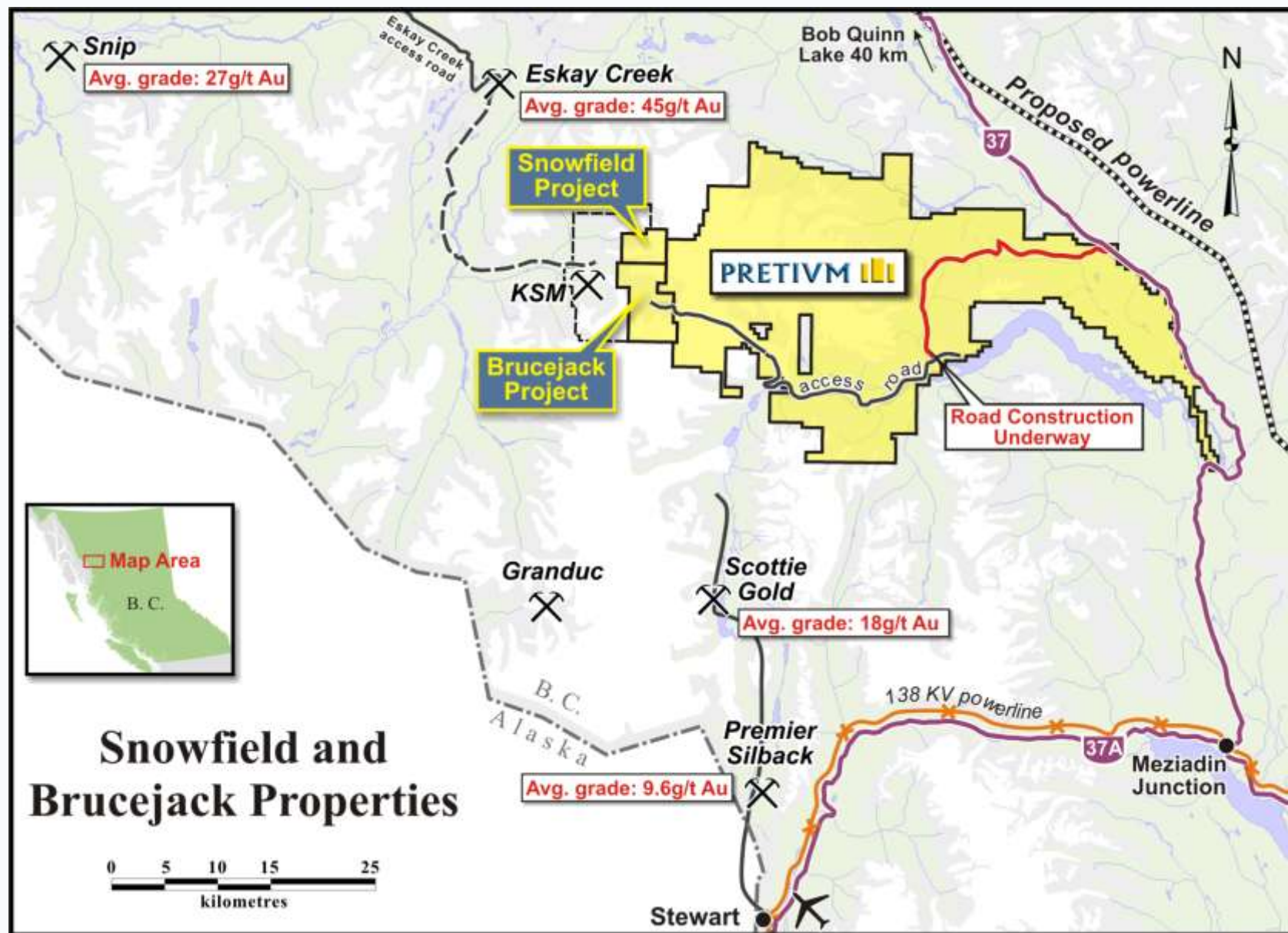
Our exploration projects in British Columbia offer **VALUE THROUGH GOLD**



Brucejack: High-grade Gold Opportunity
Catalyst for near-term production

Brucejack: Bulk-tonnage Gold Opportunity
Surrounding high-grade core zones

Snowfield: Bulk-tonnage Gold Opportunity
Long-term call option



NORTHWEST TRANSMISSION LINE

ESKAY CREEK MINE

SEABRIDGE GOLD INC.

SNOWFIELD PROJECT

BRUCEJACK PROJECT

HIGHWAY 37

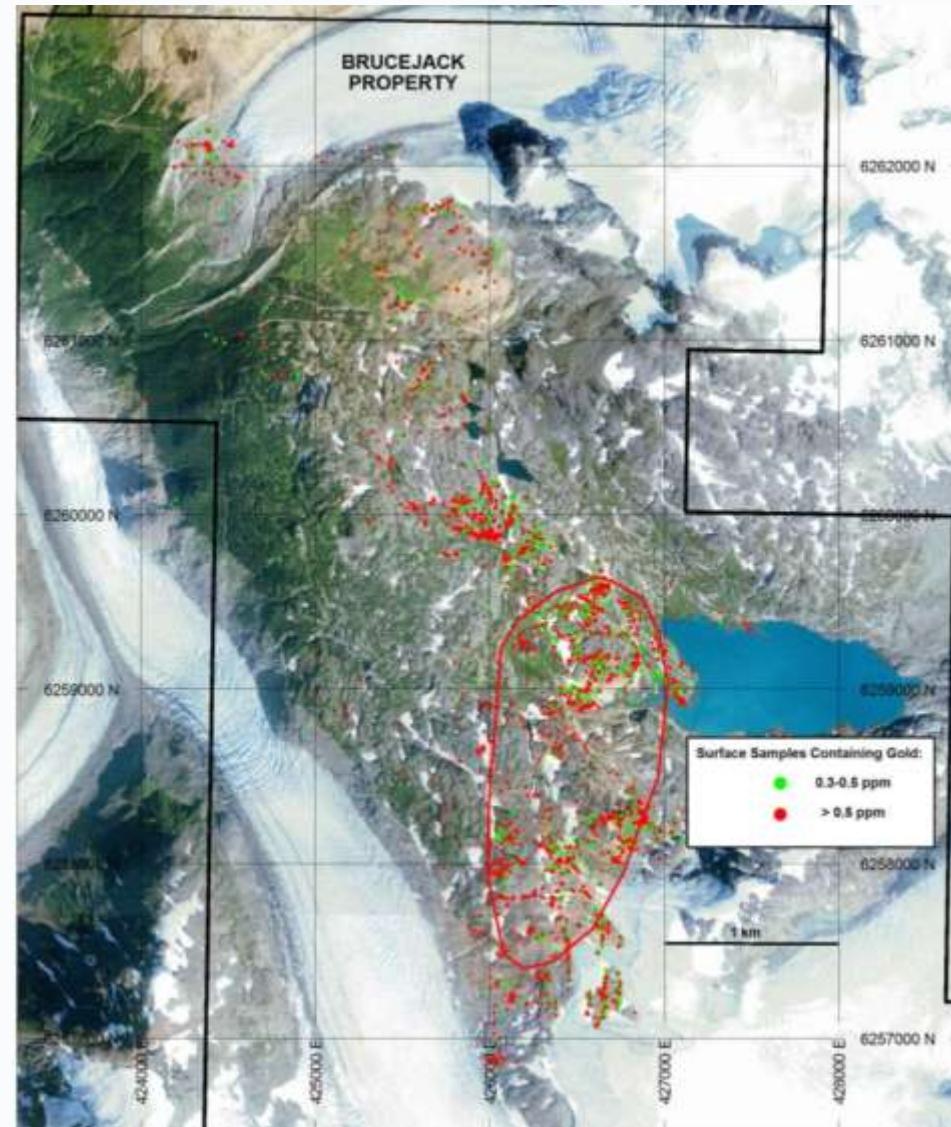


- High-grade gold/silver vein systems contained within lower grade envelopes
- Mineralization remains open in all directions
- Extensive historical drilling and underground development focused on West Zone

Brucejack Bulk-Tonnage Resource Summary – Feb. 2011⁽¹⁾ (Based on a cut-off of 0.30 grams of gold-equivalent/tonne)

	Tonnes (mt)	Grade		Contained Metal	
		Au (g/t)	Ag (g/t)	Au (mm oz)	Ag (mm oz)
Measured	11.7	2.25	75.56	0.85	28.4
Indicated	<u>285.3</u>	<u>0.80</u>	<u>9.57</u>	<u>7.34</u>	<u>87.8</u>
Measured & Indicated	297.0	0.86	12.17	8.18	116.2
Inferred	542.5	0.72	8.67	12.56	151.2

(1) Metal price and recoveries assumptions are: Au US\$1,025/oz. (71%); Ag US\$16.60/oz. (70%)
(2) @ 1.25 g/t cut-off within the 0.30 grams of au-equiv/tonne optimized pit shell.





- 908 drill holes
- 120,000 meters of drilling
- 5.3 kilometers of underground development
- Previously permitted for mine development

1960-1980	1980-1985	1986-1989	1990	1993	1999-2000	2009-2010	2011
Exploration	West Zone Discovery	Underground development of West Zone (5,276 meters)	Feasibility study completed for West Zone	Mine Development Certificate issued	Acquisition by Silver Standard Resources Inc.	Exploration resumes - Discovery of the Valley of the Kings Zone	Preliminary Economic Assessment on Brucejack high-grade - 70,000 meter drill program

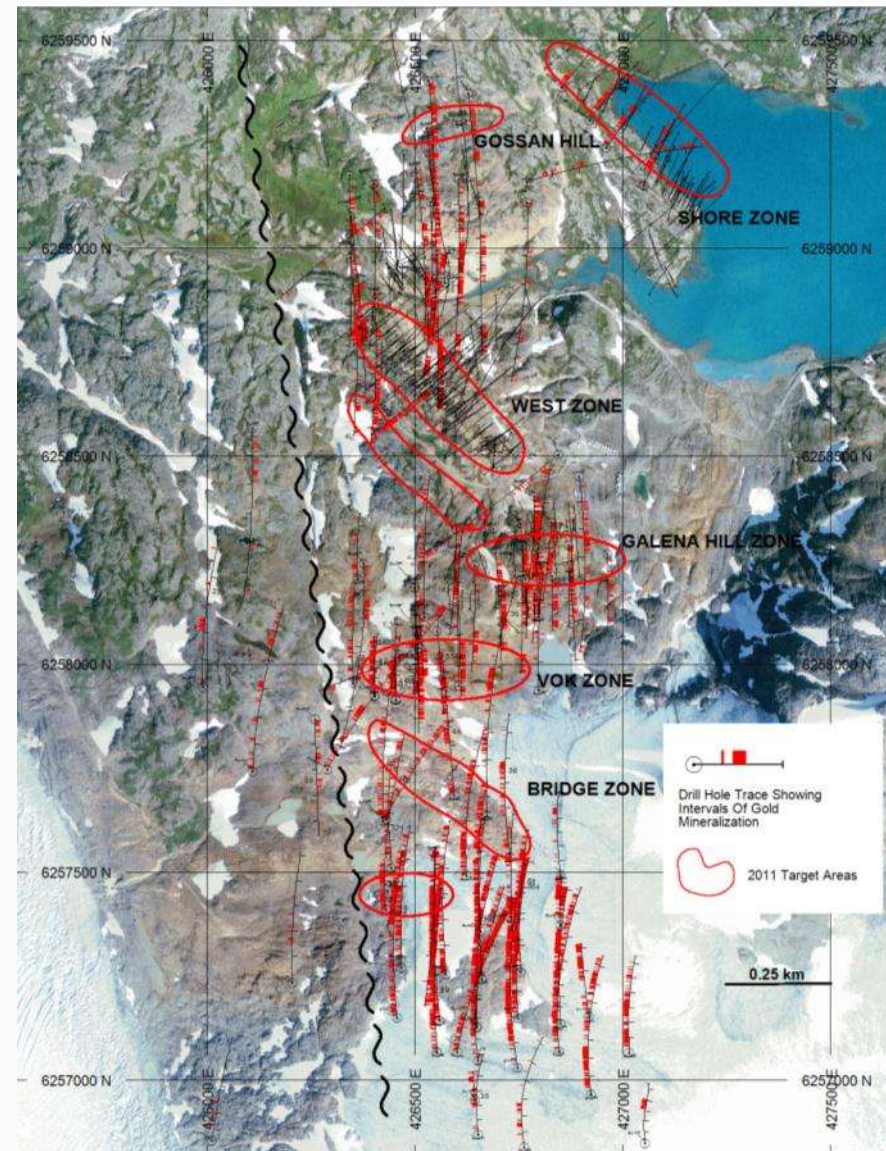
- Multi-kilo gold intercepts
- 70,000 meter drill program underway focused on high-grade
- Majority of drilling at Valley of the Kings
- Existing resource based on drilling to end of 2010

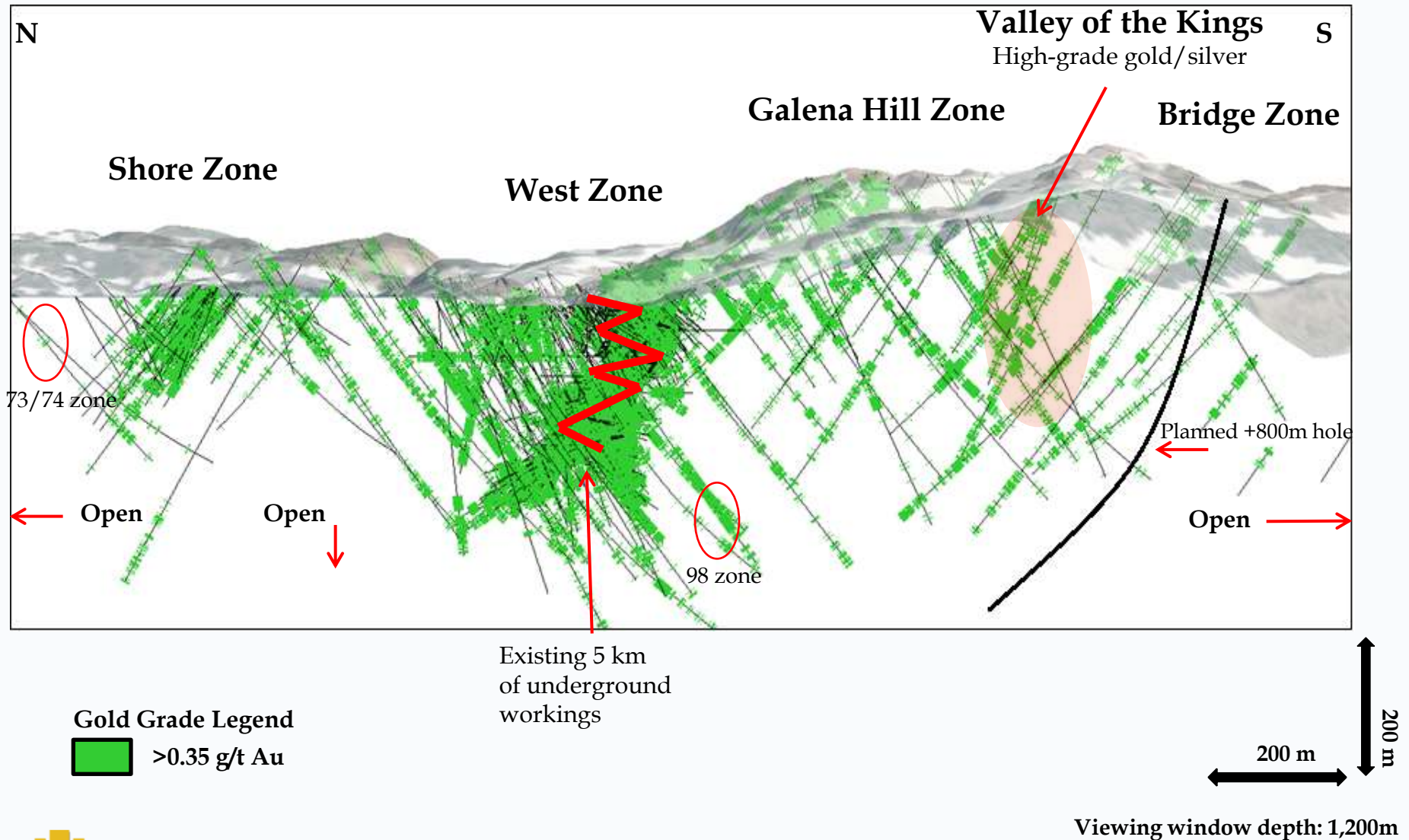
Brucejack 5.0g/t Grade & Tonnage Resource Summary - February 2011^(1,2)

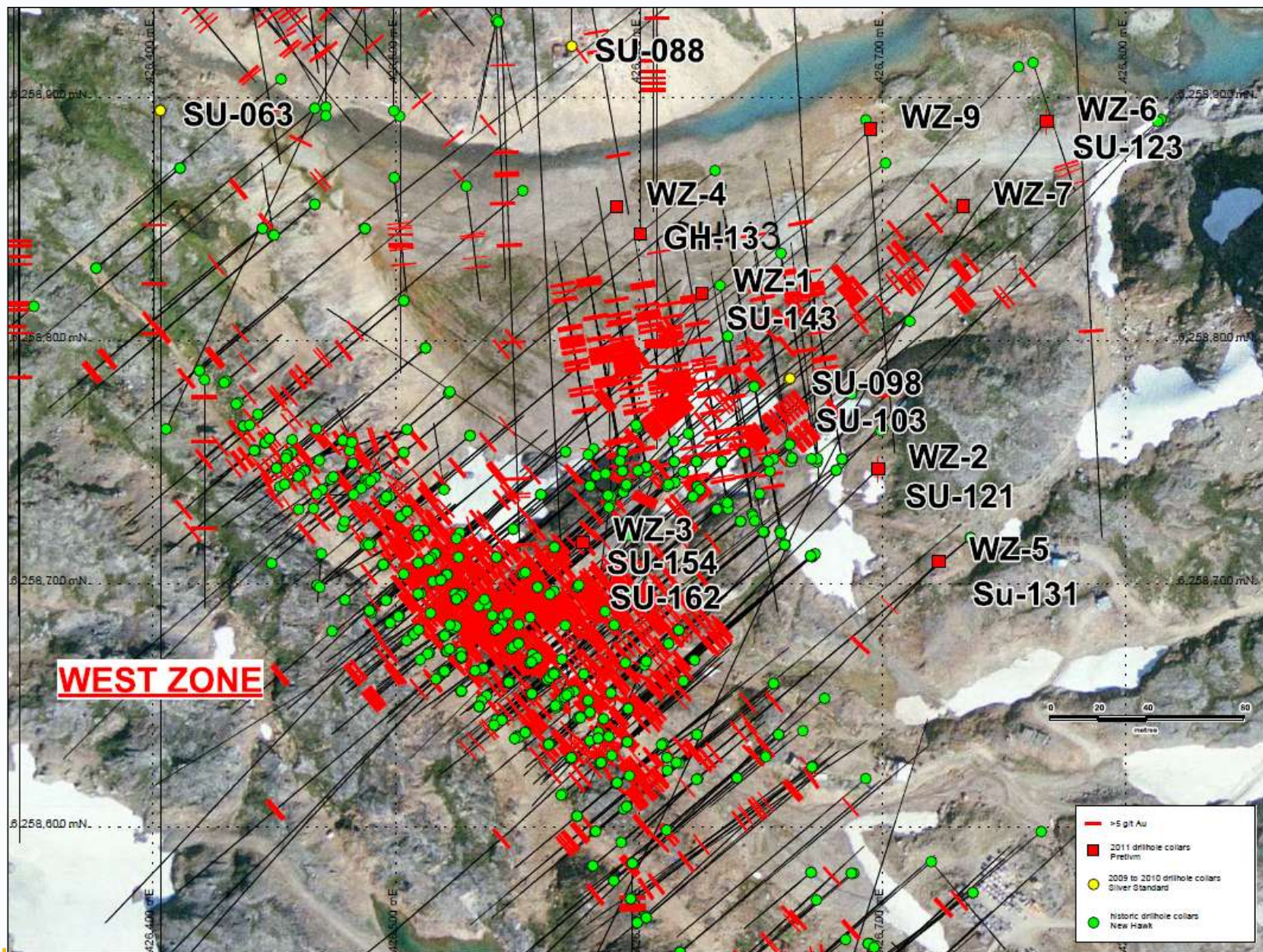
	Tonnes (mt)	Grade		Contained Metal	
		Au (g/t)	Ag (g/t)	Au (mm oz)	Ag (mm oz)
Measured	1.95	7.95	241.25	0.498	15.10
Indicated	<u>1.72</u>	<u>7.33</u>	<u>123.19</u>	<u>0.406</u>	<u>6.82</u>
Measured & Indicated	3.67	7.66	185.84	0.903	21.92
Inferred	4.71	12.54	49.24	1.898	7.45

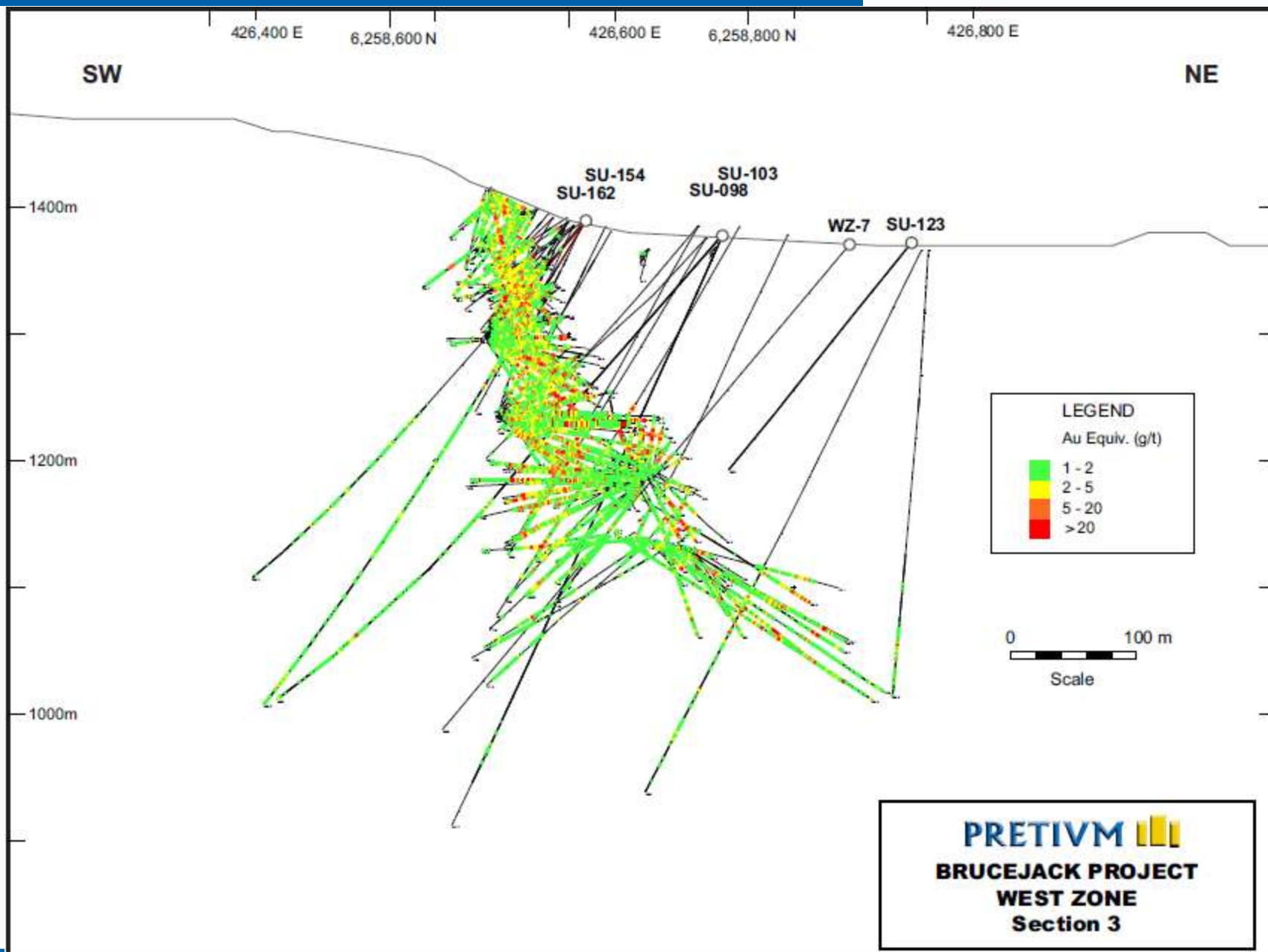
(1) Metal price and recoveries assumptions are: Au US\$1,025/oz. (71%); Ag US\$16.60/oz. (70%)

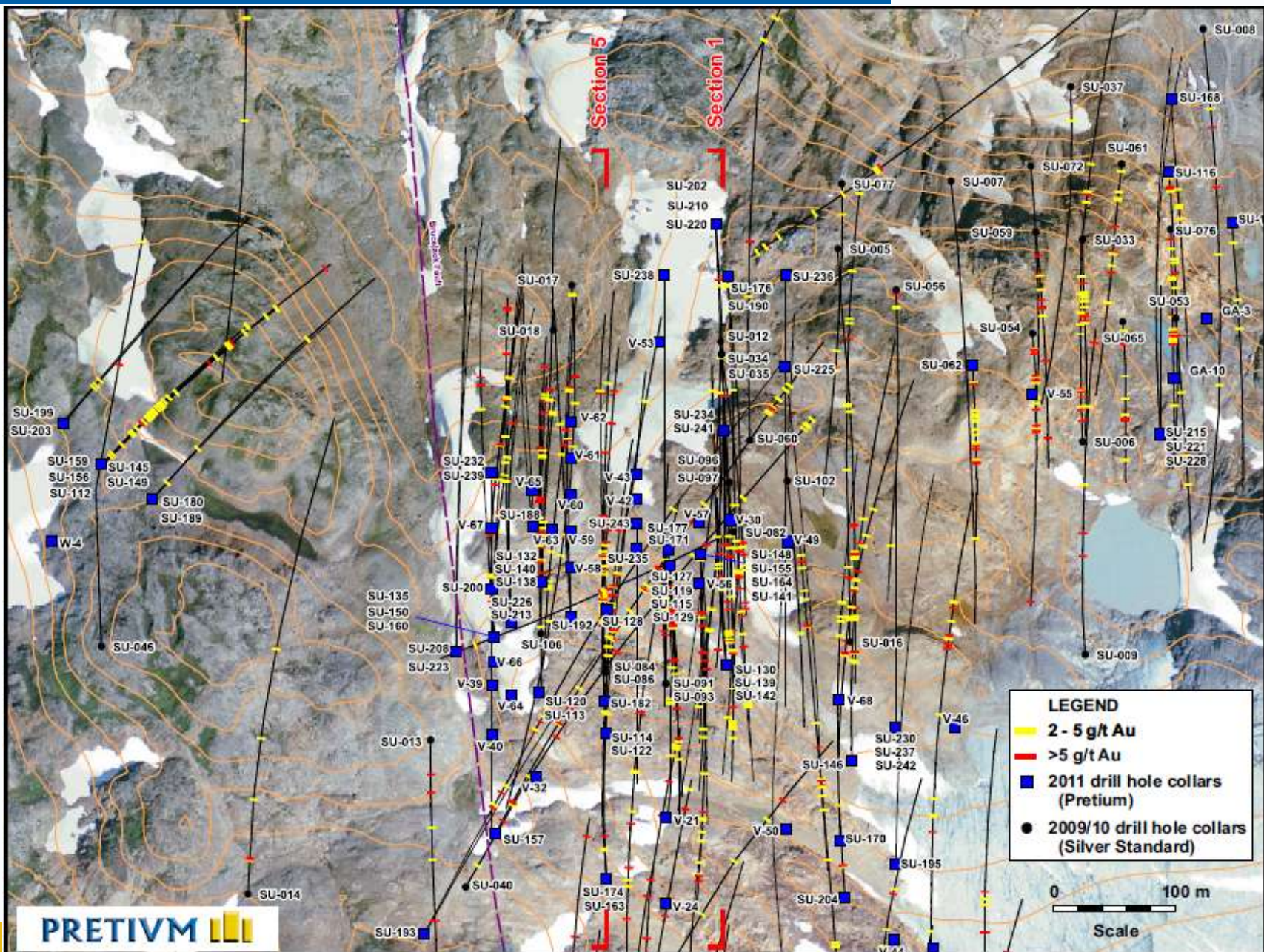
(2)@ 5.0 g/t cut-off within the 0.30 grams of au-equiv/tonne optimized pit shell.

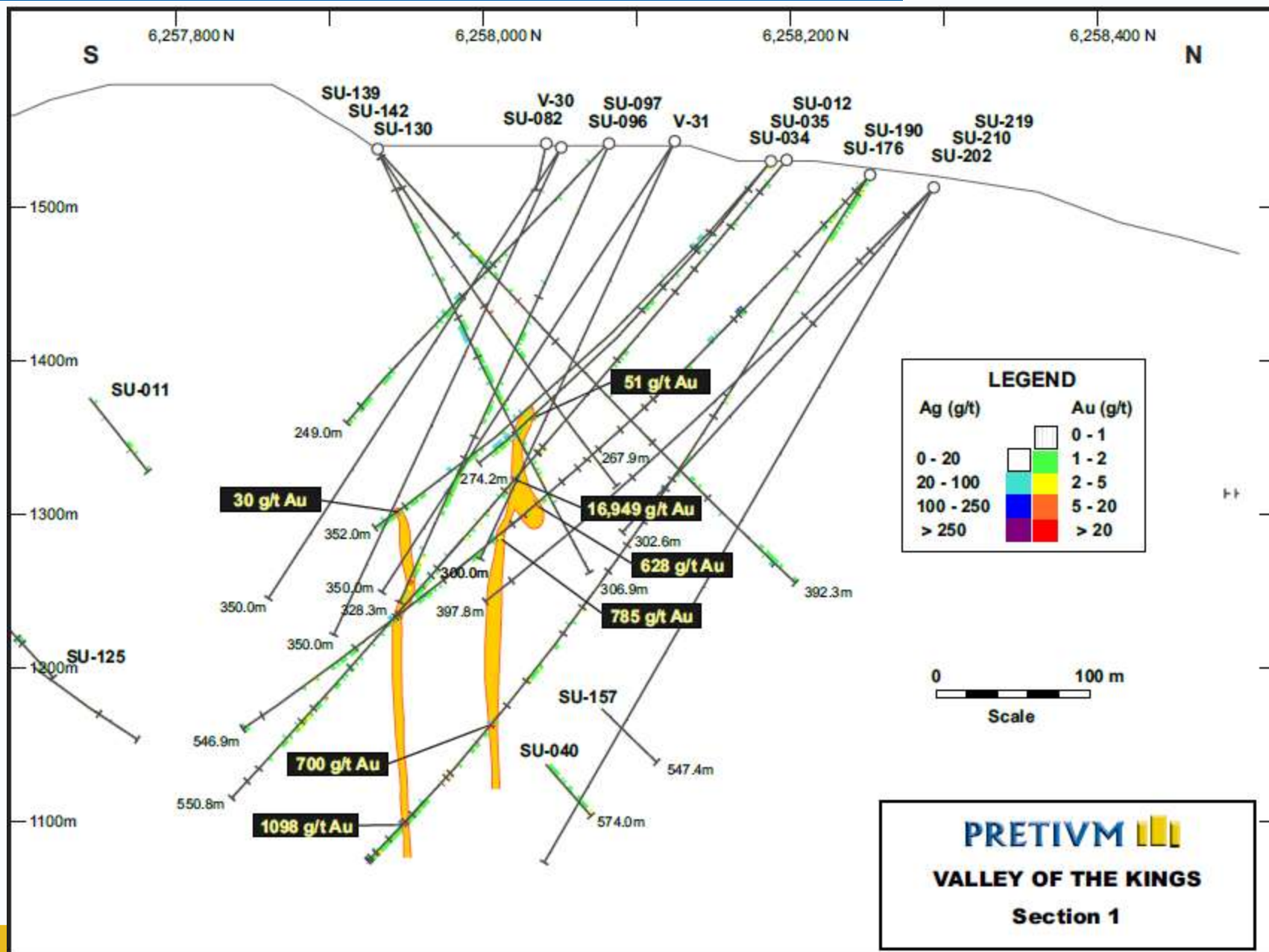


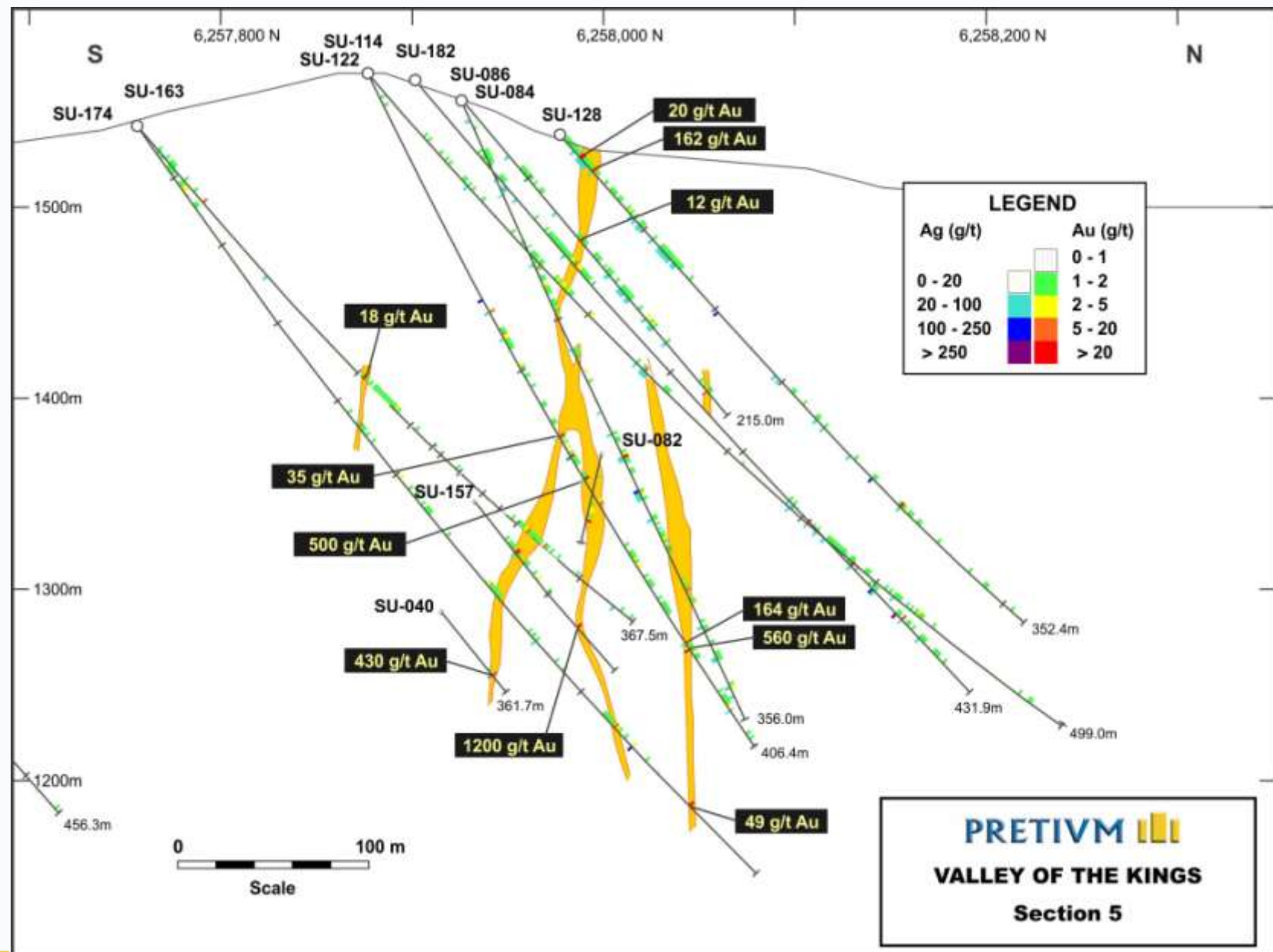






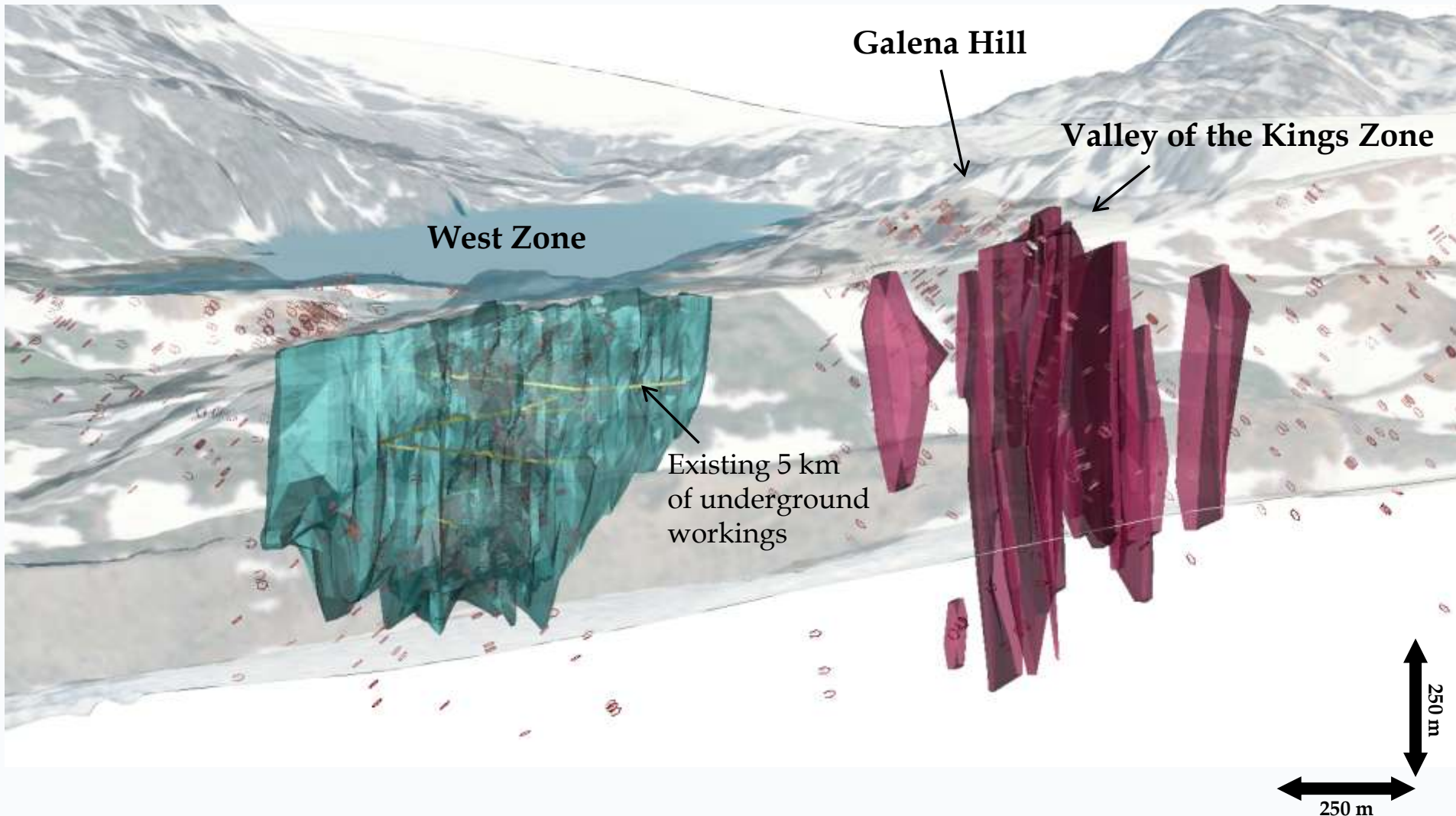






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- High-grade gold-silver underground mine⁽²⁾
- Average production first 10 years: 173,000 ounces of Gold; 1.1 million ounces of Silver
- Average processing rate: 1,500 tonnes/day producing gold-silver doré
- Capital cost of US\$281.7 million; operating costs of C\$158.36/t milled⁽³⁾



Pre-Tax Economic Results

	Base Case	Spot Prices at May 27, 2011
Gold Price (US\$/oz)	1,100	1,536.30
Silver Price (US\$/oz)	21.00	37.86
NPV @ 5% (US\$ mm)	662	1,416
IRR (%)	27.1	48.3
Payback (yrs)	4.2	2.5
Exchange rate (US\$:C\$)	0.93	1.02

Production Summary

	Years 1 - 10	Life of Mine
Average Annual Production		
Gold (oz)	173,200	135,000
Silver (oz)	1.1 million	918,000
Total Production		
Gold (oz)	1.73 million	2.16 million
Silver (oz)	11.15 million	14.72 million

(1) Source: Technical Report and Preliminary Economic Assessment of the Brucejack Project, effective date June 3, 2011.

(2) Underground mining for first 12 years followed by small-scale open pit mining.

(3) Operating cost for underground operation. Open pit operating cost estimated at C\$68.77/tonne milled.

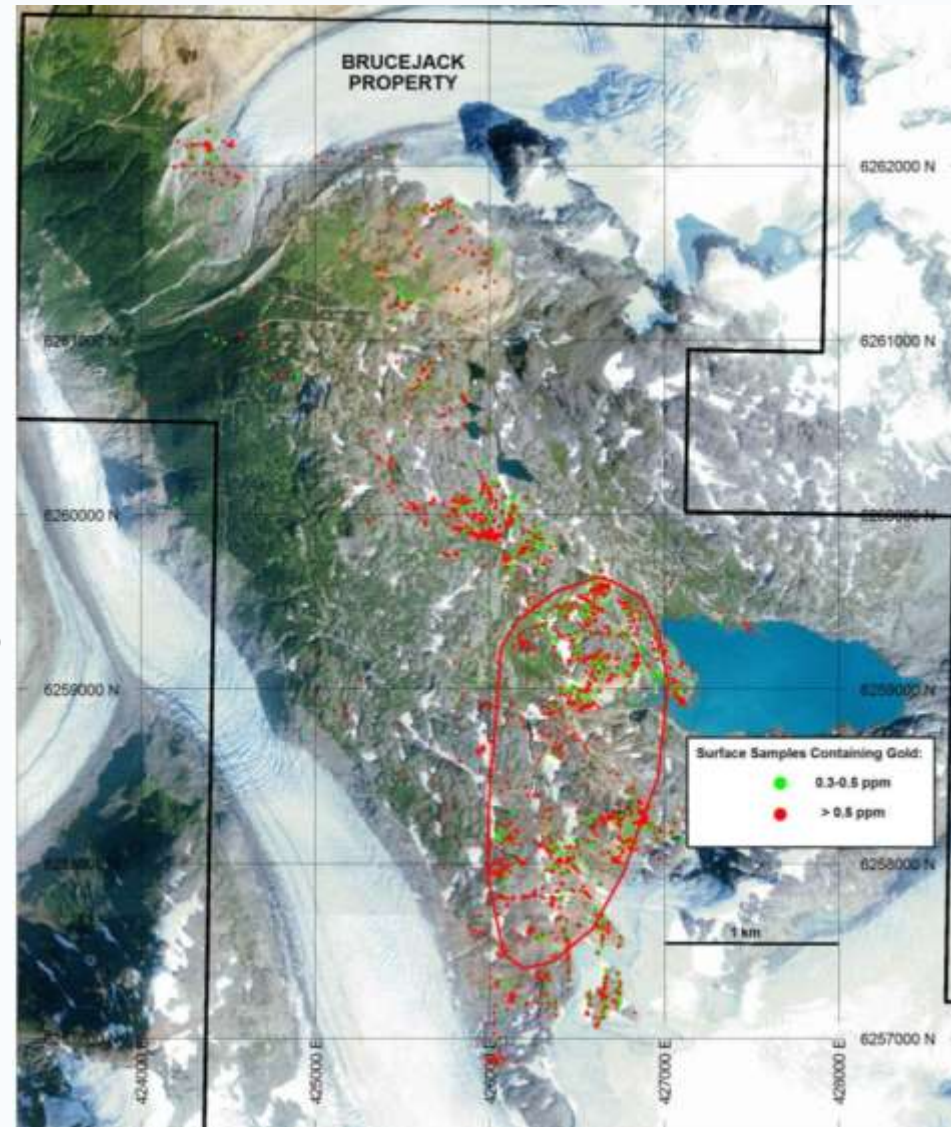
- High-grade gold contained within a lower grade envelope
- Integrated high-grade underground and bulk-tonnage open pit opportunity
- Focus on high-grade underground opportunity first; follow with bulk-tonnage open pit opportunity

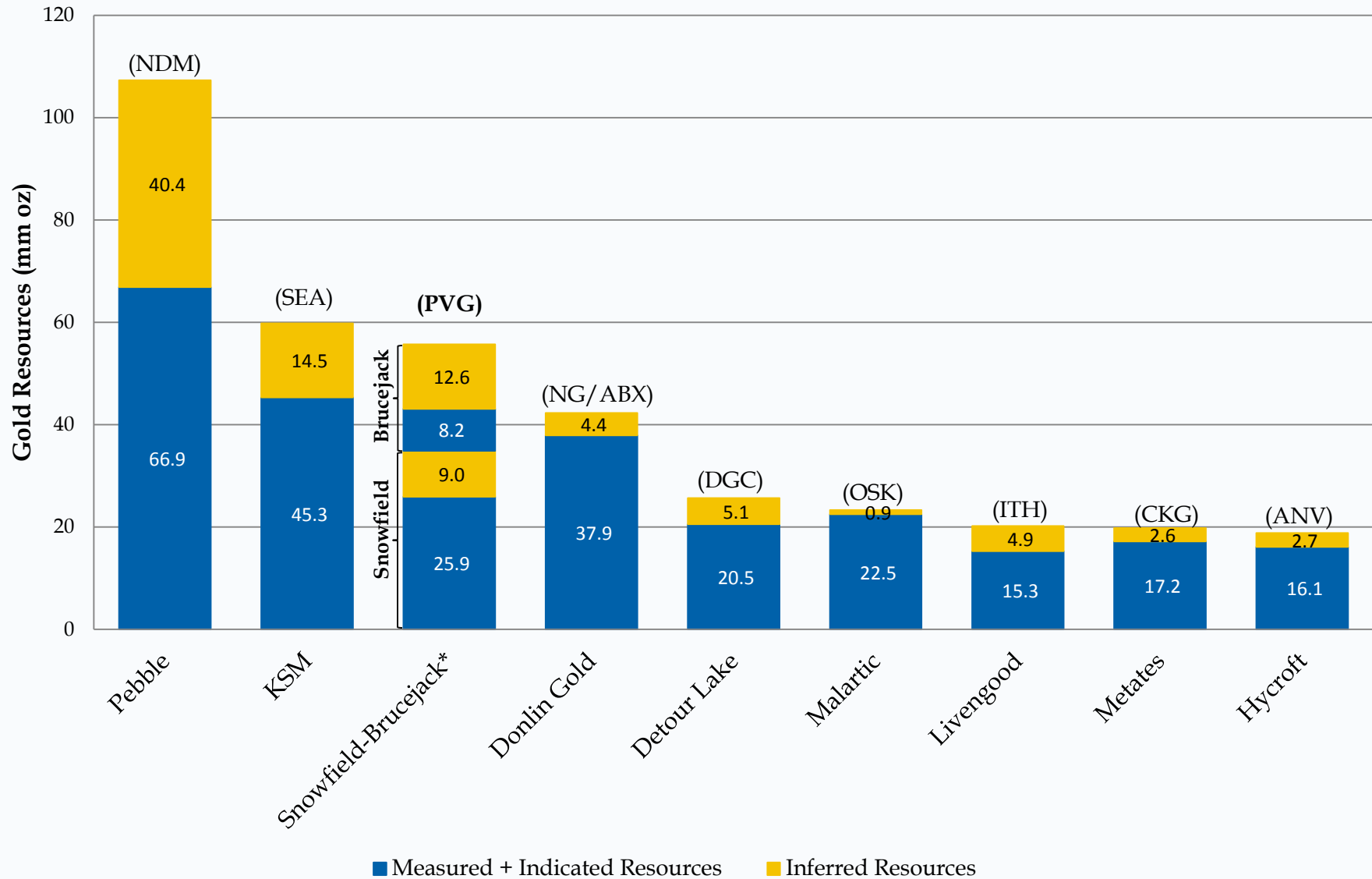
Brucejack 1.25g/t Grade & Tonnage Resource Summary – Feb. 2011^(1,2)

	Tonnes (mt)	Grade		Contained Metal	
		Au (g/t)	Ag (g/t)	Au (mm oz)	Ag (mm oz)
Measured	7.6	3.14	107.46	0.770	26.32
Indicated	<u>43.0</u>	<u>1.76</u>	<u>24.07</u>	<u>2.430</u>	<u>33.27</u>
Measured & Indicated	50.6	1.97	36.59	3.200	59.59
Inferred	58.9	2.40	21.86	4.550	41.43

(1) Metal price and recoveries assumptions are: Au US\$1,025/oz. (71%); Ag US\$16.60/oz. (70%)

(2)@ 1.25 g/t cut-off within the 0.30 grams of au-equiv/tonne optimized pit shell.





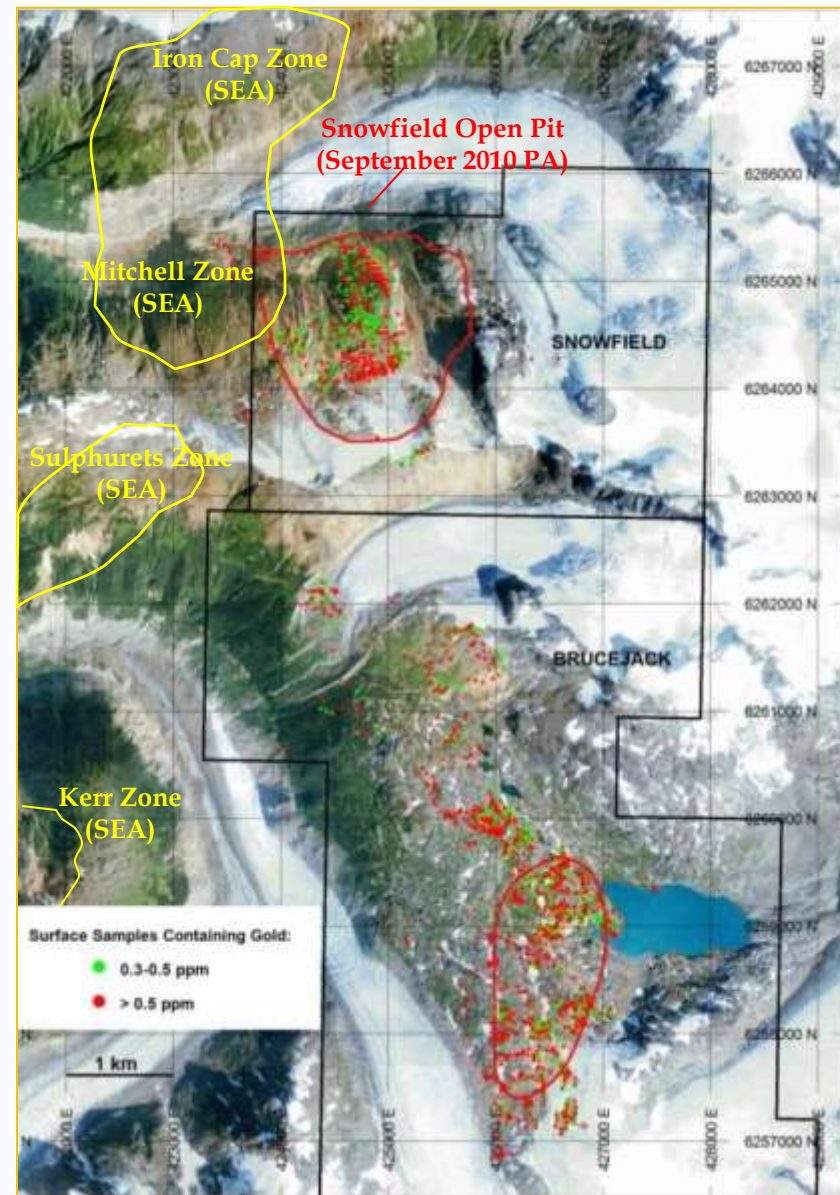
- Gold-enriched porphyry deposit with copper, silver, molybdenum and rhenium mineralization
- One of the largest undeveloped gold deposits in the world
- Joint engineering study underway with Seabridge Gold Inc. examining economics of Snowfield+KSM

Snowfield Mineral Resource Summary – February 2011^(1,2)

	Tonnes (mt)	Grade					Contained Metal		
		Au (g/t)	Ag (g/t)	Cu (%)	Mo (ppm)	Re (ppm)	Au (mm oz)	Ag (mm oz)	Cu (bil lbs)
Measured	189.8	0.82	1.69	0.09%	97.4	0.57	4.98	10.3	0.38
Indicated	1,180.3	0.55	1.73	0.10%	83.6	0.50	20.93	65.4	2.60
Measured & Indicated	1,370.1	0.59	1.72	0.10%	85.5	0.51	25.92	75.8	2.98
Inferred	833.2	0.34	1.90	0.06%	69.5	0.43	9.03	50.9	1.10

(1) Metal price and recoveries assumptions: Au US\$1,025/oz (71%); Ag US\$16.60/oz (70%); Cu US\$3.0/lb (70%); Mo US\$19.00/lb (60%); Re US\$145.00/oz. (60%)

(2) Mineral resource estimate at 0.30g/t AuEq cut-off.



**Projects
Acquired**

**IPO raises
US\$285M**

**Management
appointments**

**Resource
Updates**

Higher-grade gold resource outlined at Brucejack; 33% increase in combined project bulk tonnage gold resources.

Joint engineering study with Seabridge examining Snowfield + KSM

+70,000-meter Brucejack drill program

One of first holes encounters 18,755 g/t gold, a record grade for project

Brucejack High-grade PEA

173,200 oz gold per/year for first 10 years

Update Brucejack Resource Estimate

Update Brucejack High-grade PEA

Brucejack Integrated PEA

Dec. 2010 | Q1 2011 | Q2 2011 | Q3 2011 | Q4 2011 | Q1 2012

- Pretivm's management team has been cooperatively engaging with local community leaders in Stewart, BC region for over 10 years
- Our Local Hire Policy ensures that the benefits of our exploration success extend to stakeholders through jobs and supply/service contracts
- Community members are actively involved in environmental monitoring and archaeological survey work to progress the projects





Brucejack gold resources based on a cut-off grade of 5.0 grams of gold-equivalent/tonne within the 0.30 grams of gold-equivalent/tonne optimized pit shell.
Source: Intierra Ltd.



Robert Quartermain, B.Sc, M.Sc, P.Geo, D.Sc
President & Chief Executive Officer, Director



Joseph Ovsenek, B.Sc, P.Eng, LLB
Vice President & Chief Development Officer, Director



Ken McNaughton, M.A. Sc., P.Eng.
Vice President & Chief Exploration Officer



Peter de Visser, CA
Chief Financial Officer



Ken Konkin, P.Geo
Project Manager, Snowfield & Brucejack Projects



Noel Dunn
Lead Director
Partner, Niantic Partners LLC



Ross Mitchell, CA
Director
Former CFO, Silver Standard Resources Inc.



John Smith
Director
Chief Executive Officer,
Silver Standard Resources Inc.



Tom Yip, CA
Director
Chief Financial Officer,
International Tower Hill Mines Ltd

(1) All senior management and directors are shareholders of Pretivm

We have three opportunities to add **VALUE THROUGH GOLD**



High-grade Gold Opportunity: Brucejack

- Quicker path to production; can be financed alone
- Large land package of prospective ground for further exploration
- Updated resource estimate expected Q4
- High-grade PEA update to commence in Q4

Integrated High-grade /bulk tonnage: Brucejack

- High-grade gold contained in lower-grade envelope
- Scale-up from high-grade opportunity
- Integrated PEA to commence in Q4



Bulk tonnage Gold Opportunity: Snowfield

- One of the largest undeveloped gold deposits in the world
- Joint engineering study with SEA for Snowfield + KSM expected Q4





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Common Shares

TSX:PVG
Issued: 86.9 million
Fully diluted: 92.0 million
52-week hi/low: \$14.19/\$5.75
Market capitalization (at September 9, 2011)
\$1,040 million