



*A Growing Gold Resource in Colombia*



TSX: *SWD* OTCQX: *SNWRF*

Precious Metals Summit  
Geneva  
11-13 April 2012

# Forward-Looking Statement

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This presentation may contain certain forward-looking statements including, but not limited to, statements as to future operating results and plans that involve risks and uncertainties. We use words such as “expects”, “anticipates”, “believes”, “estimates”, the negative of these terms and similar expressions to identify forward looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to differ materially from any future results, performance or achievements expressed or implied by those projected in the forward-looking statements for any reason. The Corporation does not undertake to update any forward-looking statements that are contained or incorporated by reference herein, except in accordance with applicable securities laws.

All statements in this presentation pertaining to contained mineral resources refer to the NI 43-101 compliant resource published on September 8th, 2011 by Behre Dolbear & Company (USA), Inc. The full report is available on SEDAR and can be found at [www.sunwardresources.com](http://www.sunwardresources.com).

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# A major Gold-Copper Discovery in Colombia

*A simple story*



Titiribi – A mining town for 200 years  
Now with a golden future

# Sunward Resources:

*A Colombia-based company with a significant gold-copper endowment*

## 100% Owned Titiribi Project Resources:

	GOLD	GOLD EQ	COPPER
Measured & Indicated	<b>2.20</b> million ounces*	<b>3.50</b> million ounces**	<b>466</b> million pounds*
Inferred	<b>6.08</b> million ounces*	<b>7.90</b> million ounces**	<b>646</b> million pounds*

*Announced September 8, 2011*

- ▶ Resource on Cerro Vetas and Chisperos Zones, Sept. 8, 2011
- ▶ Updated NI 43-101 report expected in first half of 2012

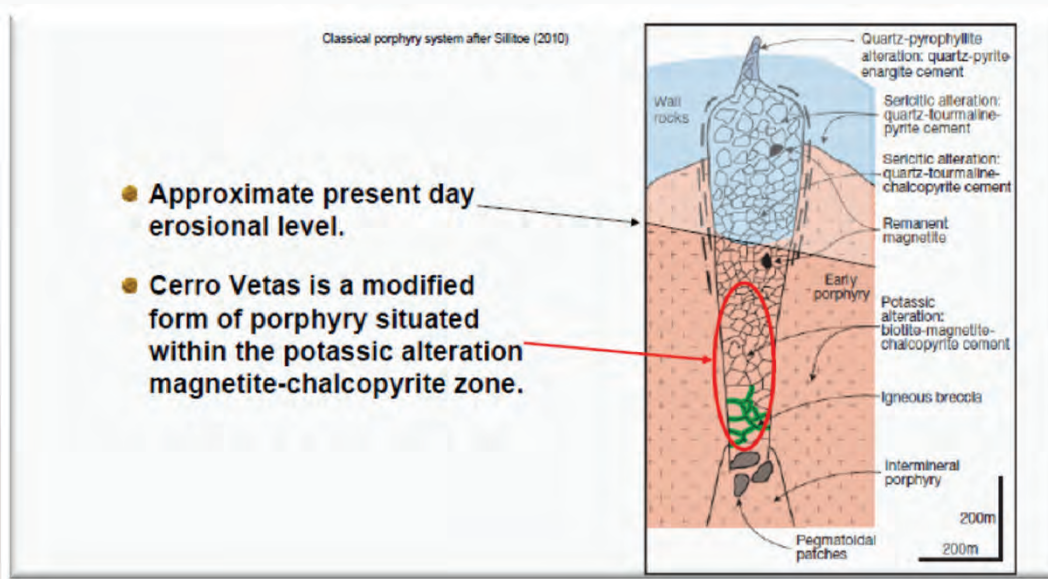
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\*\* Equivalent ounces calculated using \$3.07 copper/lb, \$1,114 gold per ounce representing approximate 3-year moving averages.

# Titiribi Project:

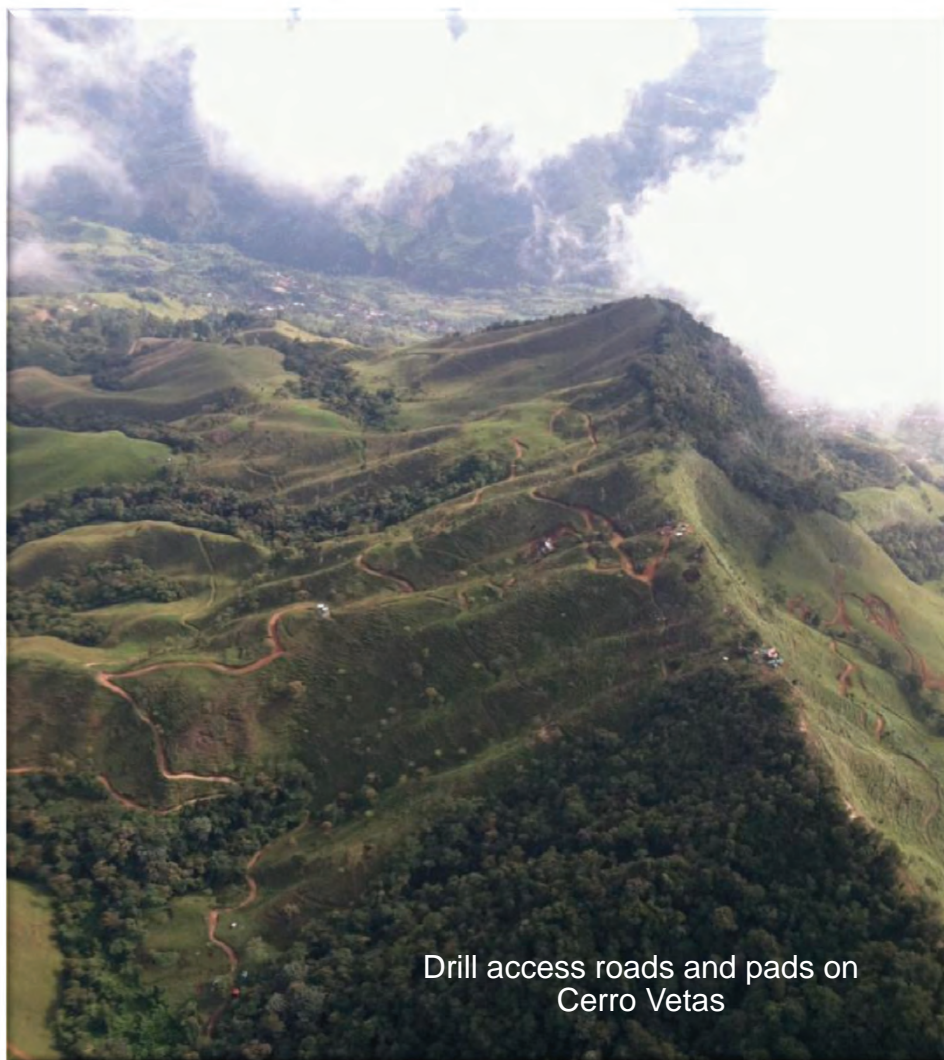
*Part of the rich Cauca Belt*

- ▶ Titiribi is considered the most accessible of all the gold-copper porphyry projects in the mid-Cauca mineral belt of Colombia
- ▶ Cluster of ~10Ma porphyry systems within a large volcanic centre and at varying erosional levels; both porphyry and low sulphidation epithermal mineralization recognized



# A Major Drilling Campaign Underway

*11 rigs currently on site*



Drill access roads and pads on Cerro Vetas



11 rigs drilling on Spring 2012  
infill programme

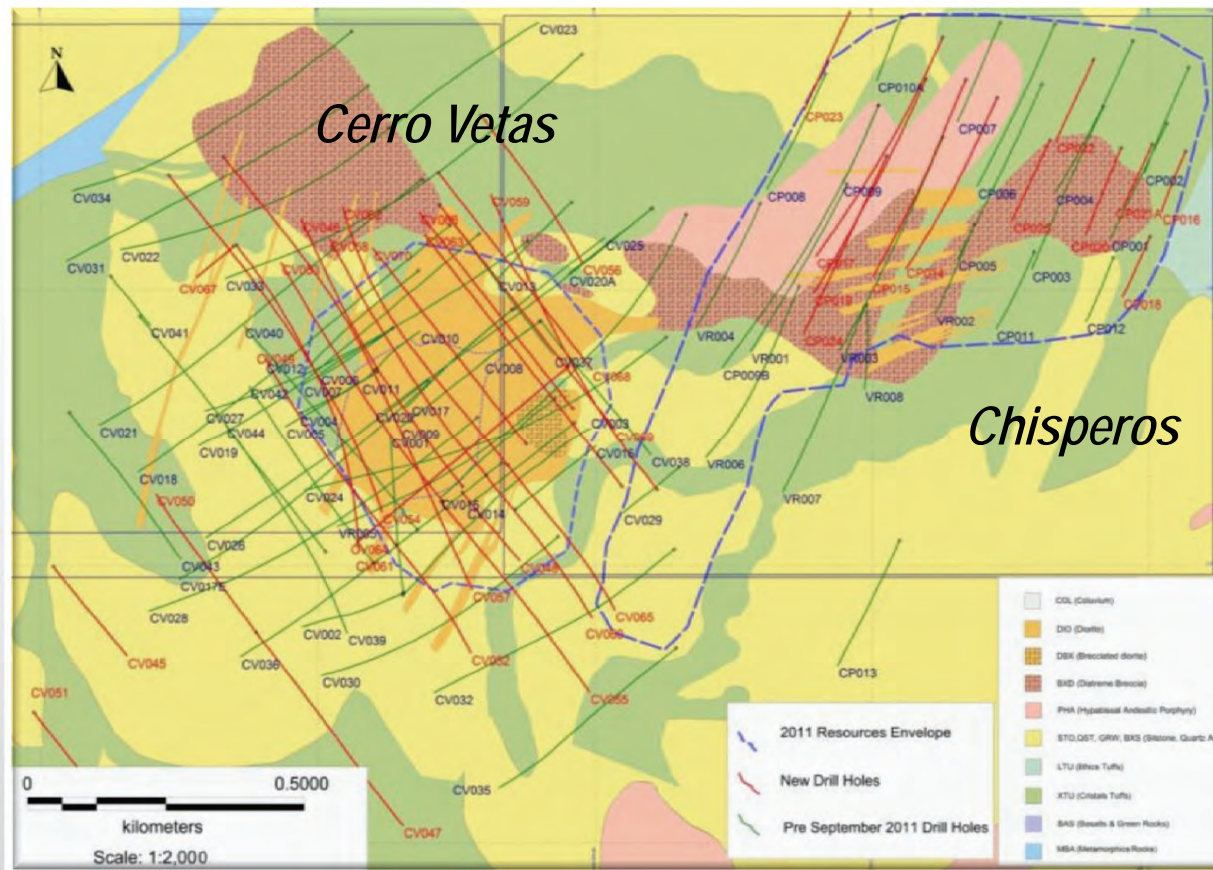
**199** holes  
COMPLETED  
110,000m

**40** holes  
PLANNED  
~24,000m

# Titiribi Building on Solid Resource Foundation:

*Encouraging drilling subsequent to 43-101 points to resource expansion*

- ▶ Approximately 65,000 metres of additional drilling since last resource estimate
- ▶ Could Cerro Vetas and Chisperos be joined? Further porphyry discovered under Chisperos
- ▶ New resource estimate underway for completion in H2 2012



# Economic Grades

*Comparable gold and copper grades to many current producers*

CV-019	756.5m @ 0.84 g/t Au Eq	(0.47 g/t Au, 0.19% Cu)
CV-027	602.0m @ 0.96 g/t Au Eq	(0.58 g/t Au, 0.20% Cu)
CV-028	104.5m @ 1.46 g/t Au Eq	(1.17 g/t Au, 0.15% Cu)
CV-046	70.3m @ 1.73 g/t Au Eq	(1.21 g/t Au, 0.27% Cu)
CV-053	442.0m @ 1.23 g/t Au Eq	(0.86 g/t Au, 0.19% Cu)
CV-054	185.1m @ 1.46 g/t Au Eq	(0.90 g/t Au, 0.29% Cu)
	<i>Incl. 31.0m @ 3.39 g/t Au Eq</i>	<i>(2.16 g/t Au, 0.64% Cu)</i>
CV-058	73.6m @ 2.72 g/t Au Eq	(2.03 g/t Au, 0.36% Cu)
	<i>Incl. 39.6m @ 3.91 g/t Au Eq</i>	<i>(2.99 g/t Au, 0.48% Cu)</i>
CV-066	176.8m @ 1.02 g/t Au Eq	(0.64 g/t Au, 0.20% Cu)

## 100% Owned Titiribi Project Resources:

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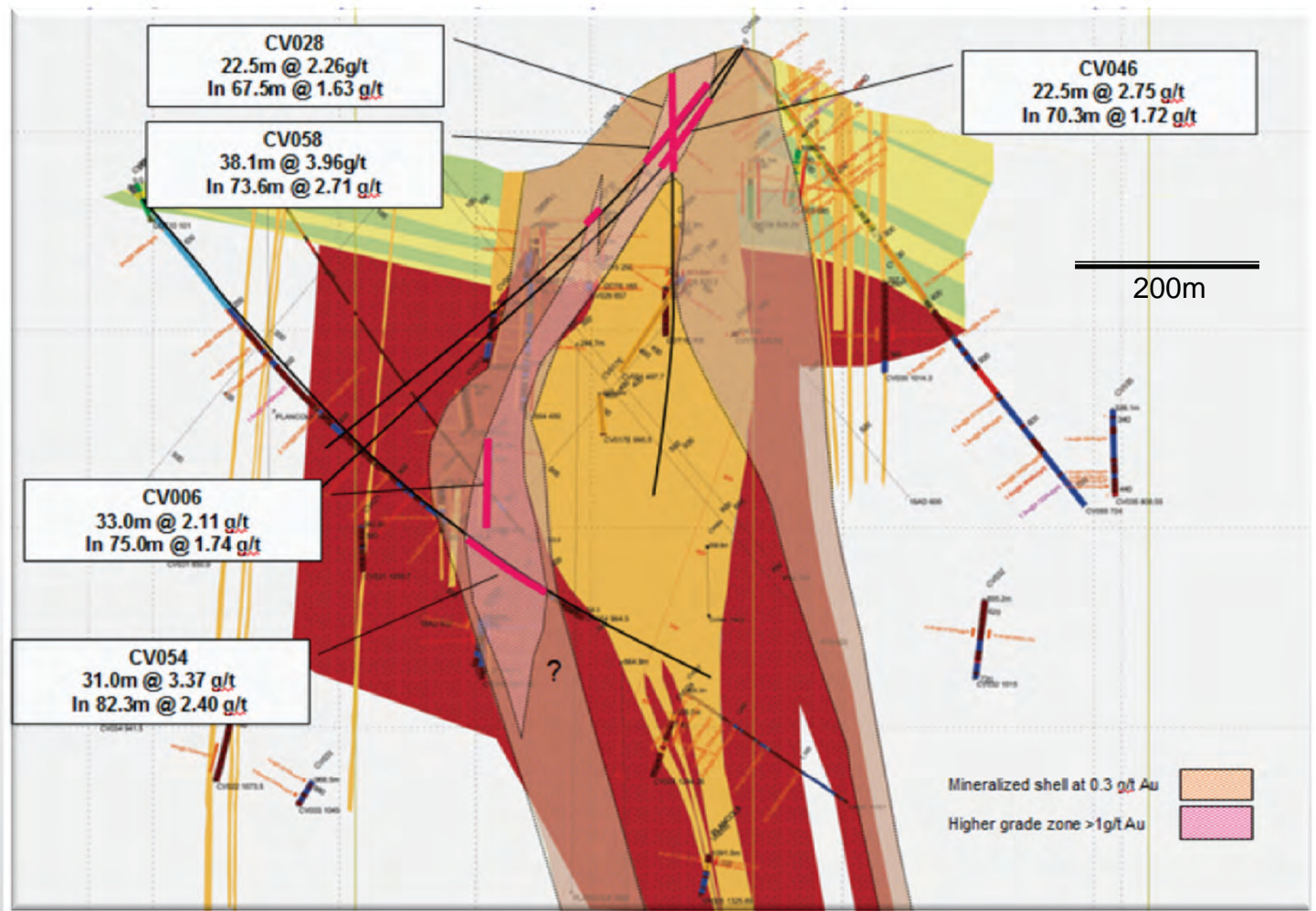


# Titiribi Project:

*Discovery of higher-grade core zone should enhance value*

Recent drilling is intersecting a zone of **significantly higher (~3 grams per tonne gold equivalent) mineralization** on the south-east side of the Cerro Vetas mineralized zone:

*This higher grade zone has the potential to significantly impact the overall project economics.*

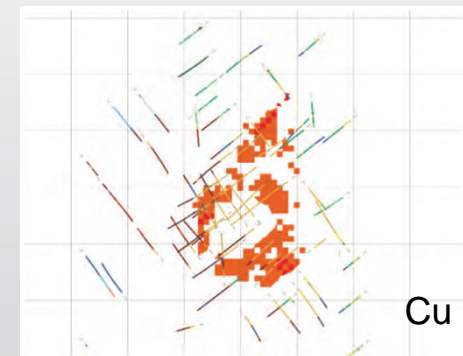
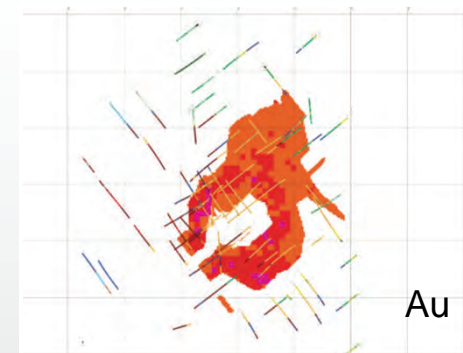
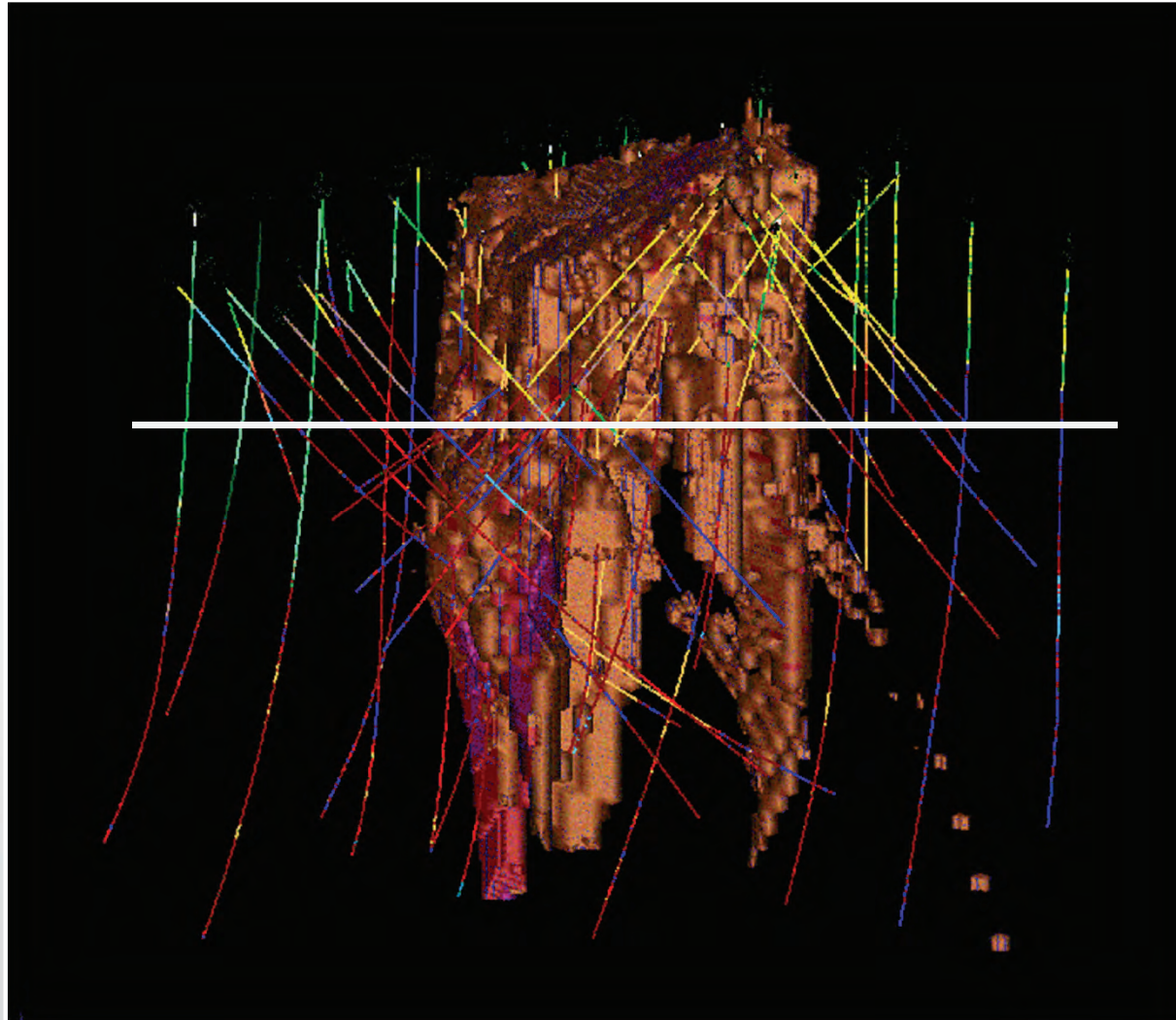


# Titiribi Project:

*Continued expansion and delineation of mineralization conducive to large scale mining*

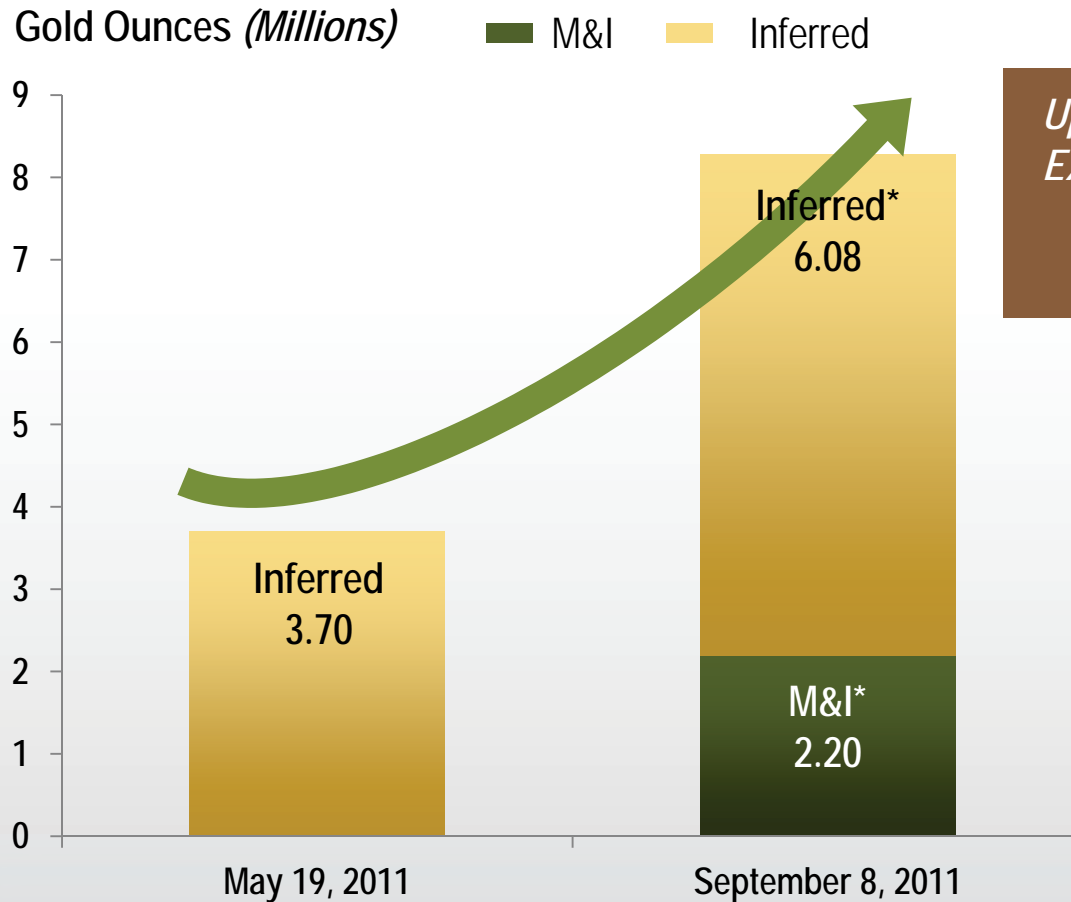
## 3-D modelling of the Cerro Vetas Zone.

*Flitch plans on the 1800m level for Cu and Au shown. Note regular shape of the mineralized mass and grade distributions.*



# Titiribi Resource Has Been Steadily Increasing:

*Subsequent drilling has been encouraging to continue the pattern*



*Update Resource Estimate  
Expected in H1-2012*

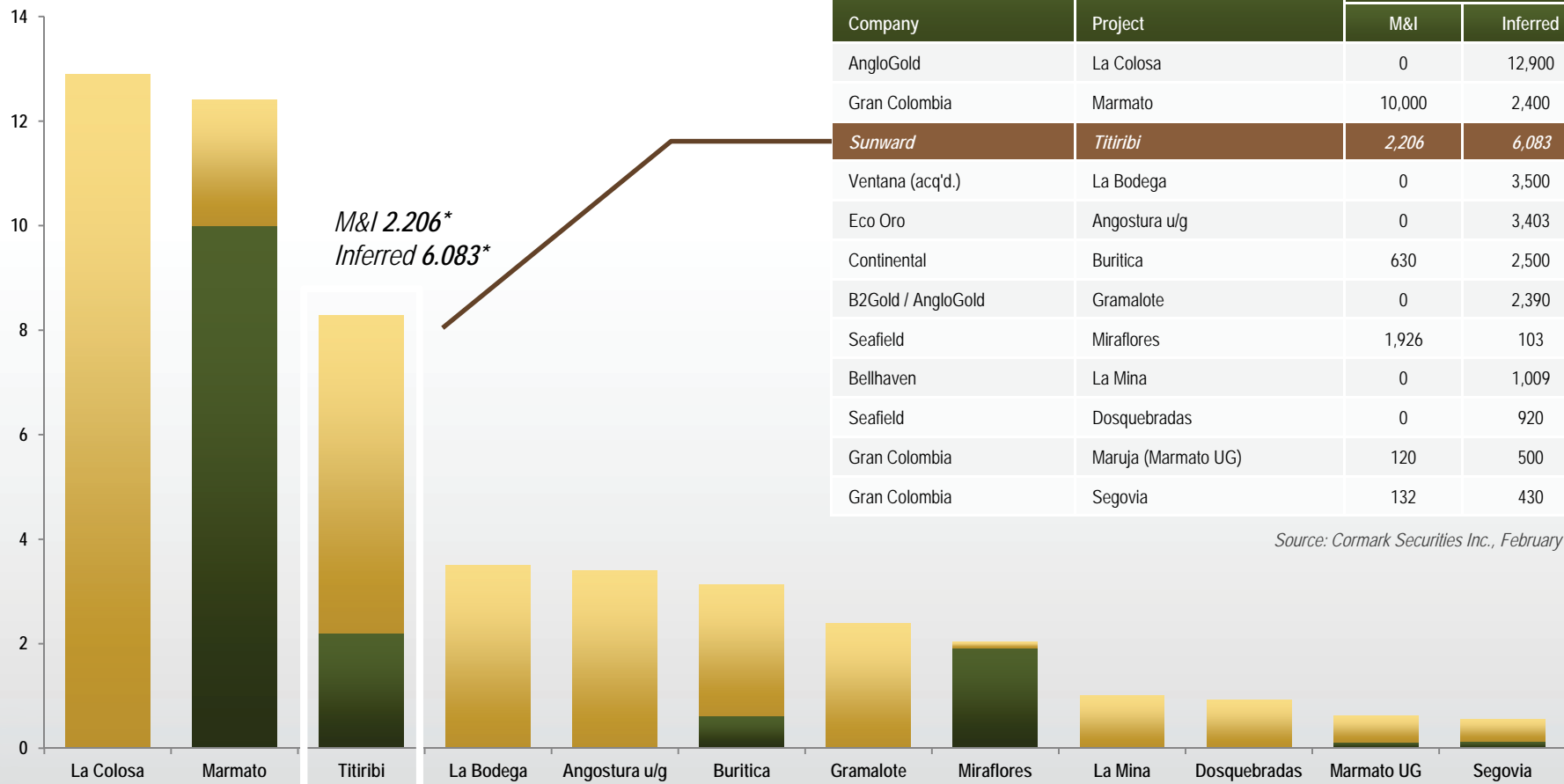
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# Titiribi is Among Colombia's Largest Deposits:

*Based solely on Cerro Vetas and Chisperos*

Gold Ounces (Millions)

M&I Inferred



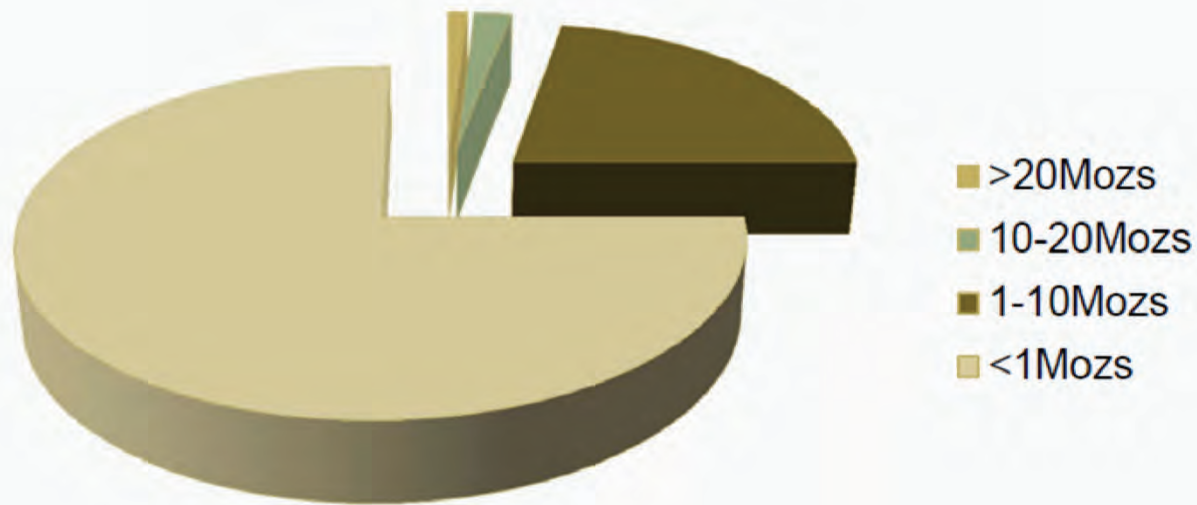
Source: Cormark Securities Inc., February 2012

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# Titiribi is Unique Among Major Deposits:

*Ranked among the top 3% of global gold deposits*

## World Gold Deposits



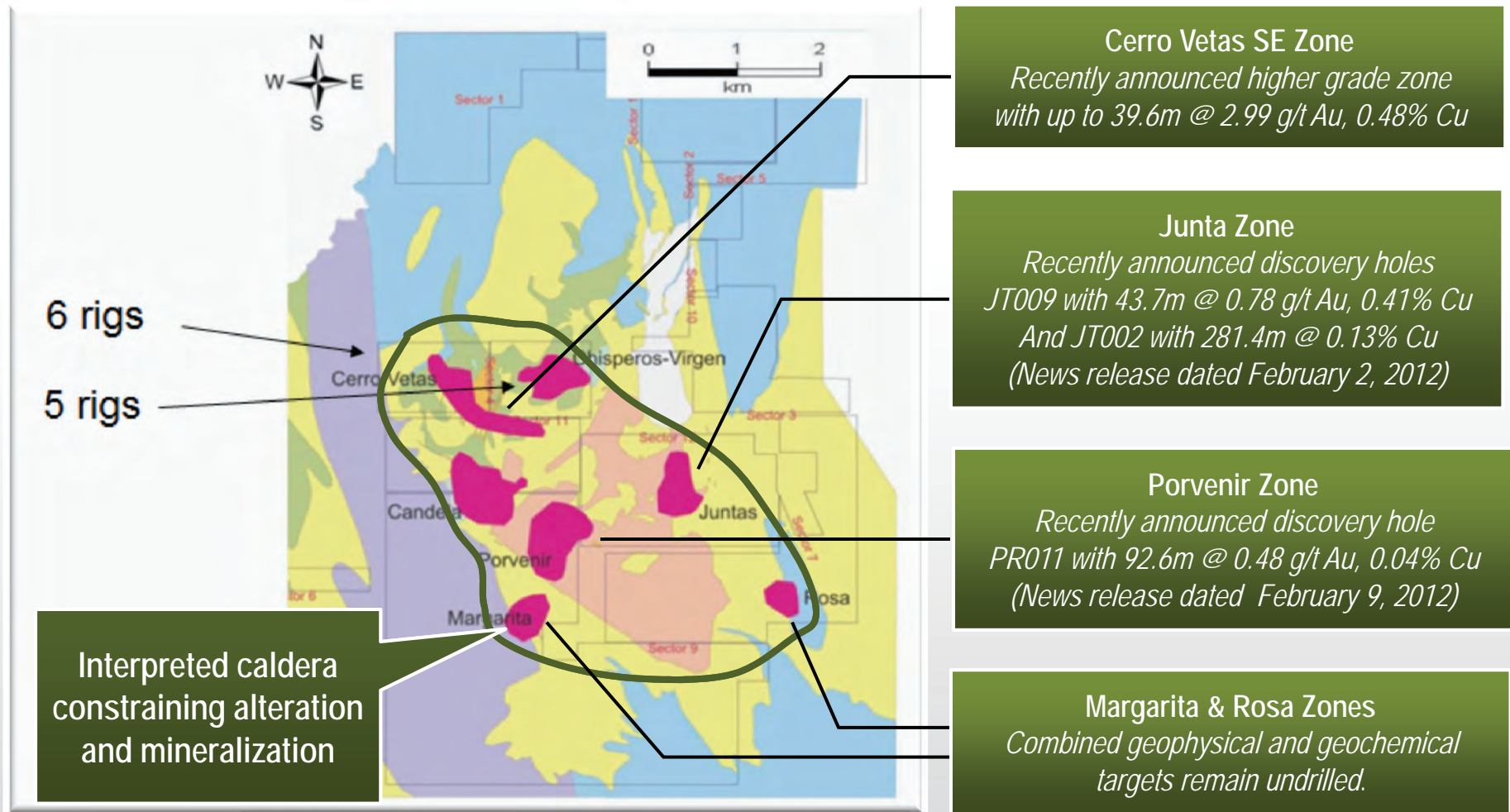
*Titiribi is ranked in the top 3% of global gold deposits*

Large tonnage, long life assets are extremely important to large gold mining companies to replace reserves and guarantee long life stable producers in an investment friendly stable country.

Source: Metals Economics Group

# Titiribi Project is Evolving into a Major District:

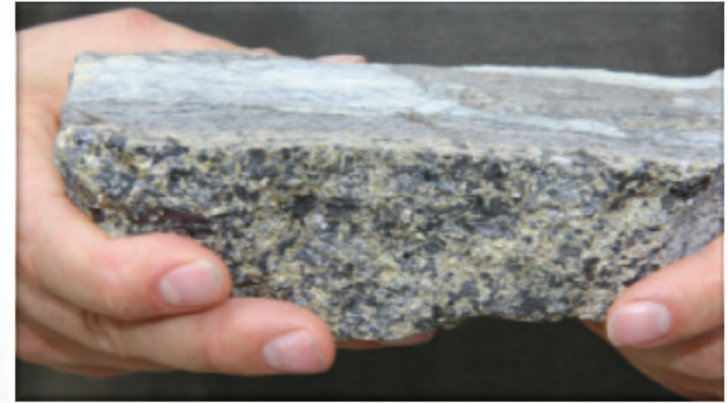
*Significant new discoveries at Junta and Porvenir Zones point to a giant system*



# Titiribi Project:

## *Successful metallurgical testwork*

- ▶ Excellent recoverability indicated from both gold and copper from diverse mineralization types
- ▶ Results from initial metallurgical testwork suggest that a combination of gravity concentration and flotation, and leaching showed recoveries for gold ranging between 93.6% and 97.8%, and recoveries for copper ranging between 88.0% and 93.3%
- ▶ Further testwork is underway to refine the process routes likely for a commercial development and to refine the specifications of gravity and flotation concentrates
- ▶ Testwork confirms that the sizeable gold and copper resource at Titiribi is amenable to conventional processing techniques at relatively low cost rates of crushing and grinding
- ▶ Further testwork program is currently taking place



# Titiribi District:

*Strong social and geopolitical environment*



*No Security Problems,  
History of Mining,  
Community Support,  
Strong Government Support,  
No Páramo Issues,  
No Illegal Mining...*





# Access and Land Use

Land use is typically for sparse cattle grazing, there are no cafetals or fruit groves and all primary forest has been cleared.

Access is easy on pre-existing tracks and by new access roads.

# Titiribi District:

*Excellent project infrastructure*



*Planned rail-link from Pacific Coast Port at Buenaventura to Bolombolo (10.5km from Titiribi)*



*HT 500 kV power line located 3 kilometres from the project*



*Process water in Cauca River located a few kilometres from the project*

*Titiribi is a mining town going back to the 1790's, still has gold and coal mines active in the municipality*



El sistema ferreo en colombia situacion actual y perspectivas inmediatas. Jan 2012

# Titiribi District:

*Excellent project accessibility*



*Located in Antioquia Department, one of the most pro-mining regions of the country*

*Only 70 kilometres (90 minute drive) on a paved road from the city of Medellin*



*Medellin, a city of ~3 million people has all major service industries and is the seat of local Government*

# Sunward Resources:

*Community engagement and involvement*

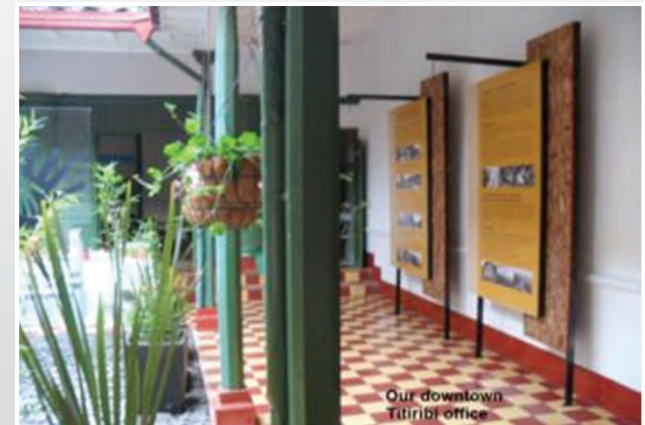
- ▶ Sunward is *actively supporting and encouraging small farmers* in the area of Titiribi and *assisting with erosion controls*
- ▶ Sunward *actively supports local community groups and festivals* in the municipality of Titiribi and has *contributed to the roof repairs* of the historic church, to the local hospital, and the police
- ▶ Sunward has provided in excess of **US\$150,000** to date in specific community projects and continues to be an *active member of the Titiribi community*
- ▶ Supported Church & Diocese of Caldas, UFRAT (Schools), Titiribi Hospital, Old Folks Care Home



# Sunward Resources:

## *Community engagement and involvement (cont'd)*

- ▶ The Company recently opened a *Community Information Centre and Mining Museum* in Titiribi and also now *publishes a monthly magazine*. The Community Centre is open to various groups for their activities and also has a permanent staff advising on aspects of the company's activities at Titiribi
- ▶ Sunward is *liaising closely with the Municipal Council* in Titiribi in generating an *inclusive stakeholder programme*
- ▶ Sunward has adopted the Equator Principles on the *environmental standards of the World Bank* and the *social policies of the International Finance Corporation* for its activities in and around Titiribi



# Sunward Resources:

*Strong financial position*

*Cash:*

**\$50.9**  
*Million\**

*Debt:*

**\$0**

\* USD, as of March 31, 2012

# Sunward Resources:

*Strong shareholder support*

*Issued and  
Outstanding*

**140.8 M\***

*Warrants*

**38.0 M**

*Options*

**9.8 M**

*Fully Diluted*

**188.6 M**

Exercisable up to January 2014

## *Significant Holders*

Gold First Investments  
Electrum Strategic  
Baupost Group  
Tocqueville Asset Management  
Paulson & Co  
Colombian Interests

\* As of March 31, 2012

# Sunward Resources:

## *Experienced Board of Directors*

### **Colin J. Andrew – CEO**

Economic Geologist and Chartered Engineer with over 35 years international mining industry experience and six years in Colombia.

### **Peter Cheesbrough**

30-years of experience as a senior financial executive of public and private companies including Echo Bay Mines Ltd. and CIBER, Inc., a fellow of the Institute of Chartered Accountants in England and Wales and a member of the Institute of Chartered Accountants of Alberta.

### **Bill Hayden**

Founder and former President of Ivanhoe Nickel and Platinum.

### **Igor Levental**

President of the Electrum Group of Companies, a leading privately-owned mineral exploration and development group; Director of NovaGold and Gabriel Resources.

### **Terry Palmer**

Over 35 years at Ernst & Young LLP as partner responsible for audit and advisory services to major international mining companies.

### **Jay Sujir – Chairman**

Partner of Anfield Sujir Kennedy & Durno LLP; member of the British Columbia Advisory Committee of the TSX Venture Exchange.

### **Ricardo Duarte**

A partner at the Law Firm Duarte Garcia Abogados in Bogota, was Colombia's Chief Trade Negotiator for the Uribe Government and Deputy Minister at the Ministry of Trade, Industry & Tourism.

### **Gil Leathley**

Senior Vice President and COO of NovaGold Resources Inc. and former COO of Homestake Mining.

### **Philip O'Neill**

Co-founder and Managing Director of Notela Resource Advisors Ltd., Principal of MP1 Capital Ltd.



# Why Sunward?

- ▶ 100% owned Titiribi is among the world's *largest and most prospective projects*
- ▶ NI 43-101 compliant - Indicated Resource of *2.20 million ounces gold\** with an additional Inferred Resource of *6.08 million ounces gold\** (at a 0.3 g/t Au cut-off) at present with additional resources being defined in the current drill program
- ▶ With copper included, this endowment equates to Indicated Resource of *3.50 million ounces of gold equivalent\*\** and an additional Inferred Resource of *7.90 million ounces of gold equivalent\*\**
- ▶ Two newly-discovered zones point to *giant district-wide potential* at Titiribi
- ▶ Two other zones presently undrilled
- ▶ *Strong cash position* of approximately *US\$50.9 million*
- ▶ *Strategic investor base* including the Electrum Group, Baupost, and Paulson & Co.
- ▶ Colombia is considered to be among the *world's most desirable destinations for mineral exploration and development.*

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# Contact Information

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