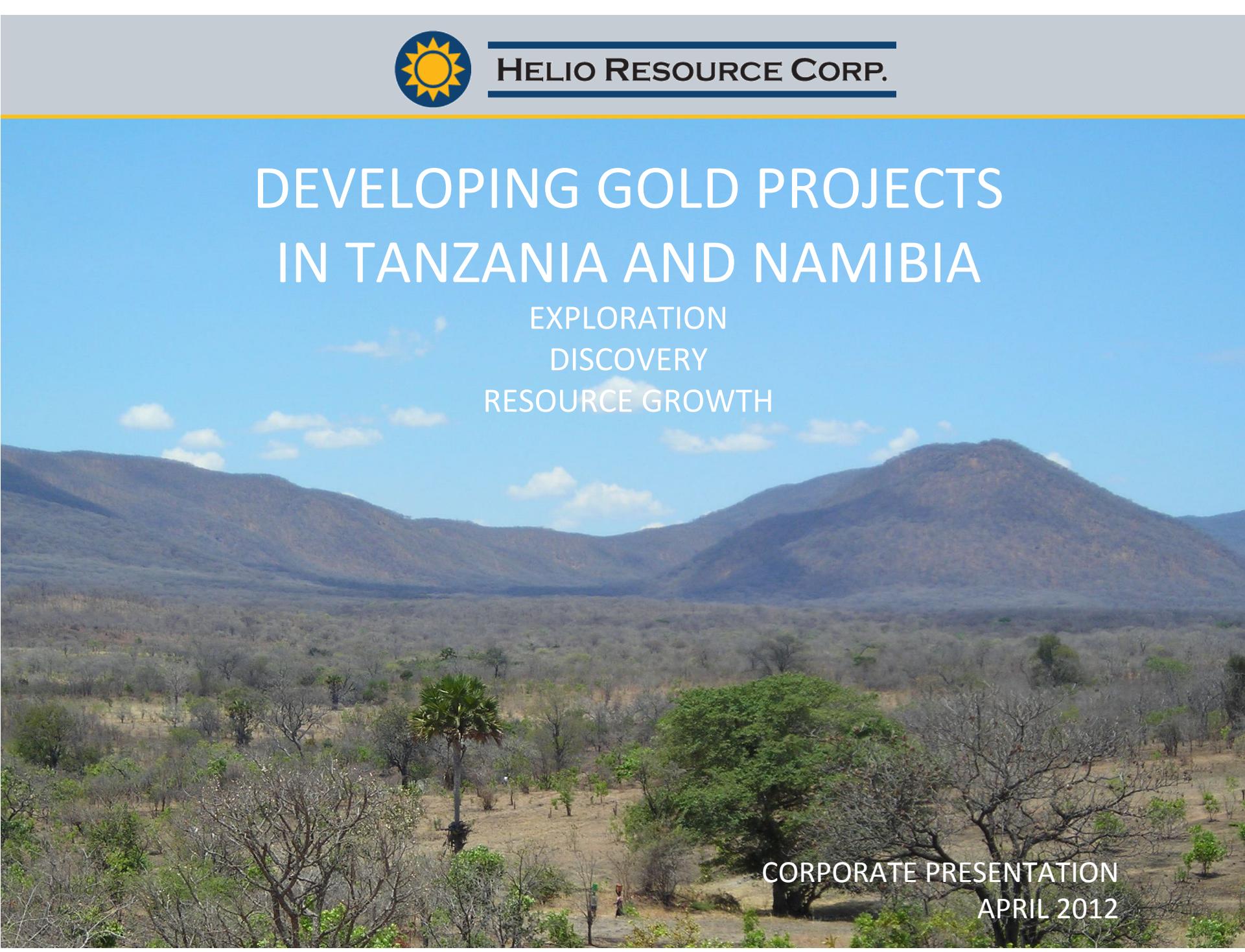




HELIO RESOURCE CORP.

DEVELOPING GOLD PROJECTS IN TANZANIA AND NAMIBIA

EXPLORATION
DISCOVERY
RESOURCE GROWTH



CORPORATE PRESENTATION
APRIL 2012

DISCLAIMER



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This presentation may contain forward-looking statements which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements of Helio to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

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Although Helio believes the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. Various factors that may affect future results include, but are not limited to, fluctuations in market prices of metals, foreign currency exchange fluctuations, risks relating to exploration, including resource estimation and costs and timing of commercial production, requirements for additional financing, political and regulatory risks, and other risks described in Helio's management discussions and analyses as filed on SEDAR. Accordingly, undue reliance should not be placed on forward-looking statements.

All technical information contained within this presentation has been reviewed and approved for disclosure by Mr. C. MacKenzie, M.Sc., C.Geol, Helio's COO and Qualified Person as designated by NI 43-101

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slide 1



SMP Gold Project – Tanzania (>3Moz potential)

- Global resource of ~1.3Moz Au (Measured + Indicated + Inferred)
- 1,020,000oz at 1.32g/t Au Measured + Indicated Resource (SRK (Aust.)), 0.5g/t cut off. At 0.9g/t Au cut off, M&I is 860,000oz at 1.54g/t Au
- 240,000oz Inferred at 1.05g/t Au (0.5g/t Au cut off)
- Gap, Tumbili and Konokono targets have excellent potential for new resources, 12,000m RC drilling planned for 2012

Damara Gold Project – Namibia (next to 6Moz+ gold mine)

- 4 licences, 3,185km², 25km east of AngloGold Ashanti's Navachab gold mine (~1.5Moz produced, 5.1 Moz resource, potential to grow significantly)
- Same geology as Navachab
- **First 2011 drill hole intersected 50m @ 2.1g/t Au, 0.8% Cu, 14g/t Ag**
- Multi-km gold-in-soil anomalies outlined for 10,000m drill programme in 2012

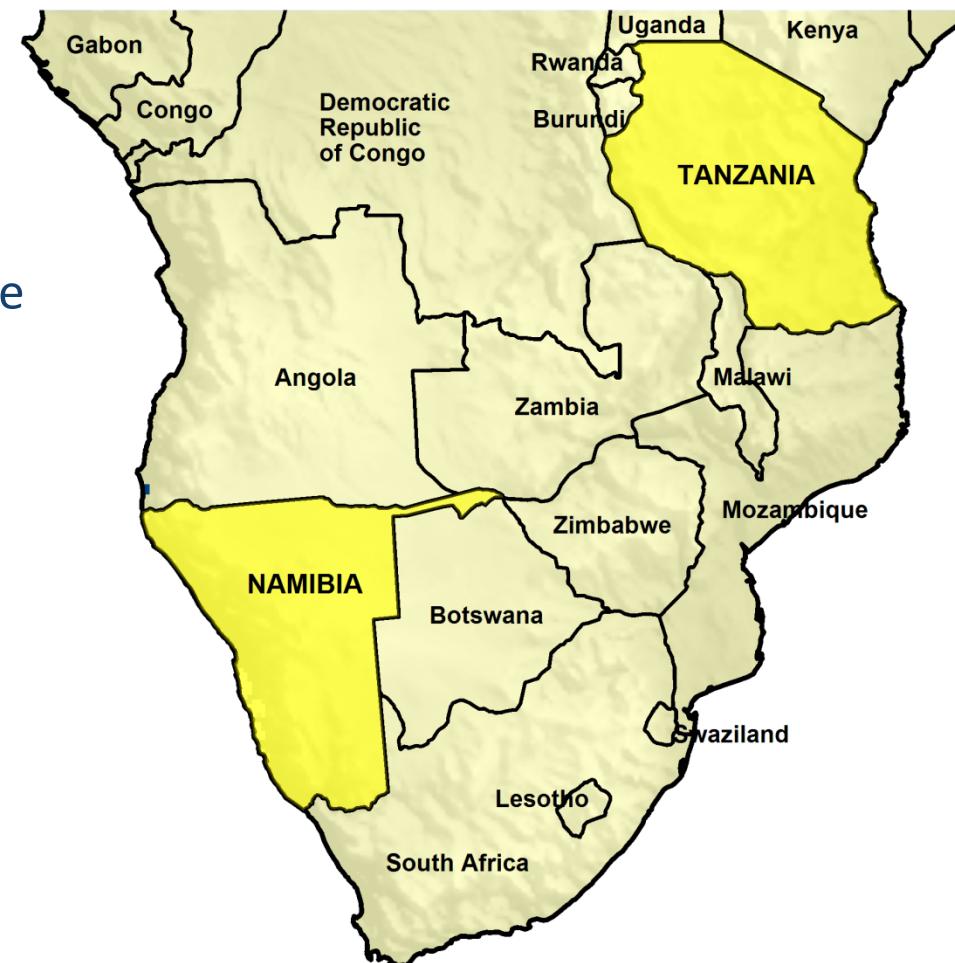


Tanzania – SMP Gold Project

- Conduct PEA by end Q2 2012
- Continue to grow resource base
- Demonstrate potential for a 3Moz+ resource

Namibia – Damara Gold Project

- Demonstrate potential for Navachab-sized gold deposit
- Outline resource potential



CORPORATE INFORMATION



HELIO RESOURCE CORP.

• Listing	TSX.V:HRC
• Issued & Outstanding	110,102,959
• Management & Insiders	~8.9% of I&O
• Institutional Holdings	~55% of I&O
• Warrants	23,322,500 @ \$0.40-0.81 ~ \$12M to Treasury 5,750,000 @ \$0.81 (Feb 4, 2013) 13,357,500 @ \$0.50 (Feb. 15, 2013) 1,715,000 @ \$0.40 (Feb. 15, 2013) 2,500,000 @ \$0.425 (Nov. 23, 2013)
• Stock Options	6,110,000
• Fully Diluted	139,535,459
• Cash at December, 2011	\$4,000,000
	no debt

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BOARD AND MANAGEMENT



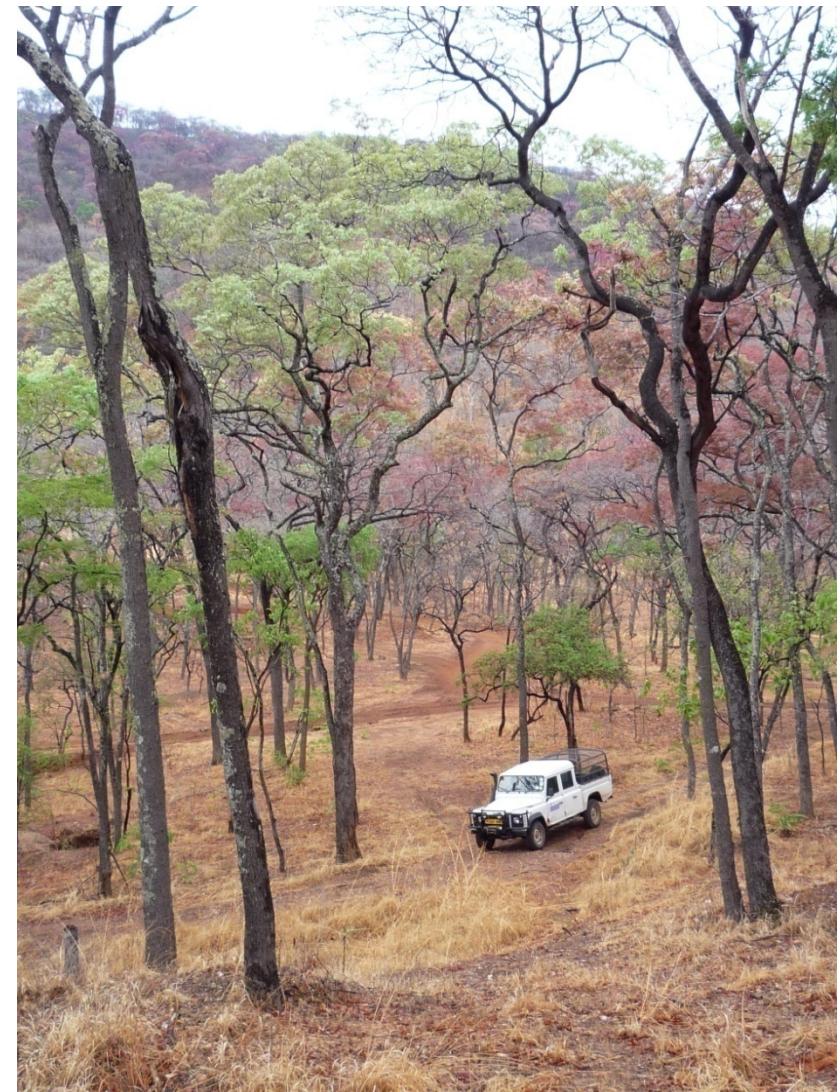
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MANAGEMENT

Richard Williams	CEO / Dir / Founder
Chris MacKenzie	COO / Dir / Founder
Andrew MacRitchie	CFO

BOARD OF DIRECTORS

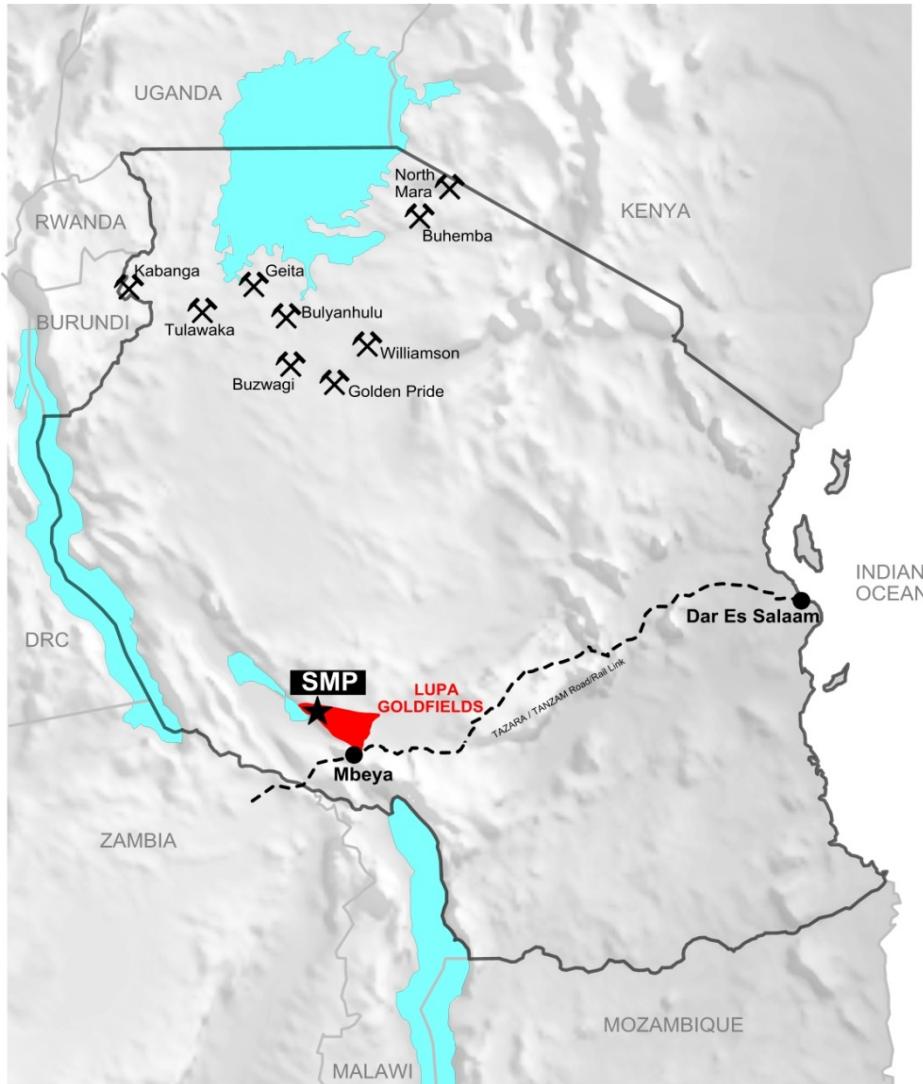
Gren Thomas	(Chairman) Founder of Aber Resources, Chairman of Strongbow
Cliff Davis	CEO of Nevsun Resources
Stephen Leahy	Chairman and CEO of North American Tungsten Corp.
Colin Jones	Independent Director



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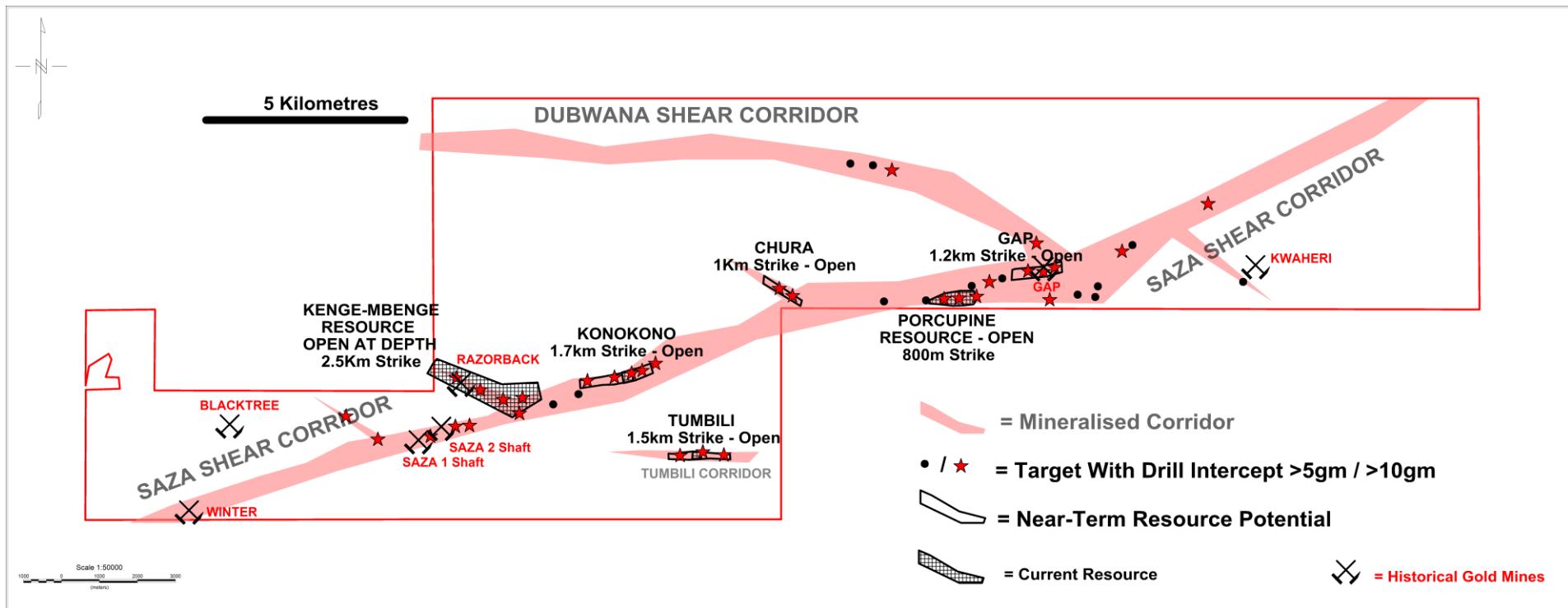


SMP Gold Project

- Past mining district
- Excellent infrastructure
- Close to water source
- Road accessible
- Large land package
- Power into property
- No population pressure
- Year-round exploration



- Owned 100%, subject to royalty
- 1,260,000oz M+Ind+Inf resource (0.5g/t cut-off); all resource areas open for additional ounces
- 238km², 35km section of the Saza Shear Zone
- Past production - 270,000oz at 7.5g/t Au (1939 – 1956)
- Open pittable, intrusive-hosted gold mineralisation
- Free gold occurs in mineralised zones up to 90m+ wide
- All 30 targets outcrop at surface
- 95% recoveries from metallurgical testwork
- Mineralisation dated at 1.88 - 1.93Ga – same as West Africa
- Excellent potential for 3Moz+ resource



- Numerous Au occurrences and soil anomalies
- Widespread historical and current artisanal mining activity



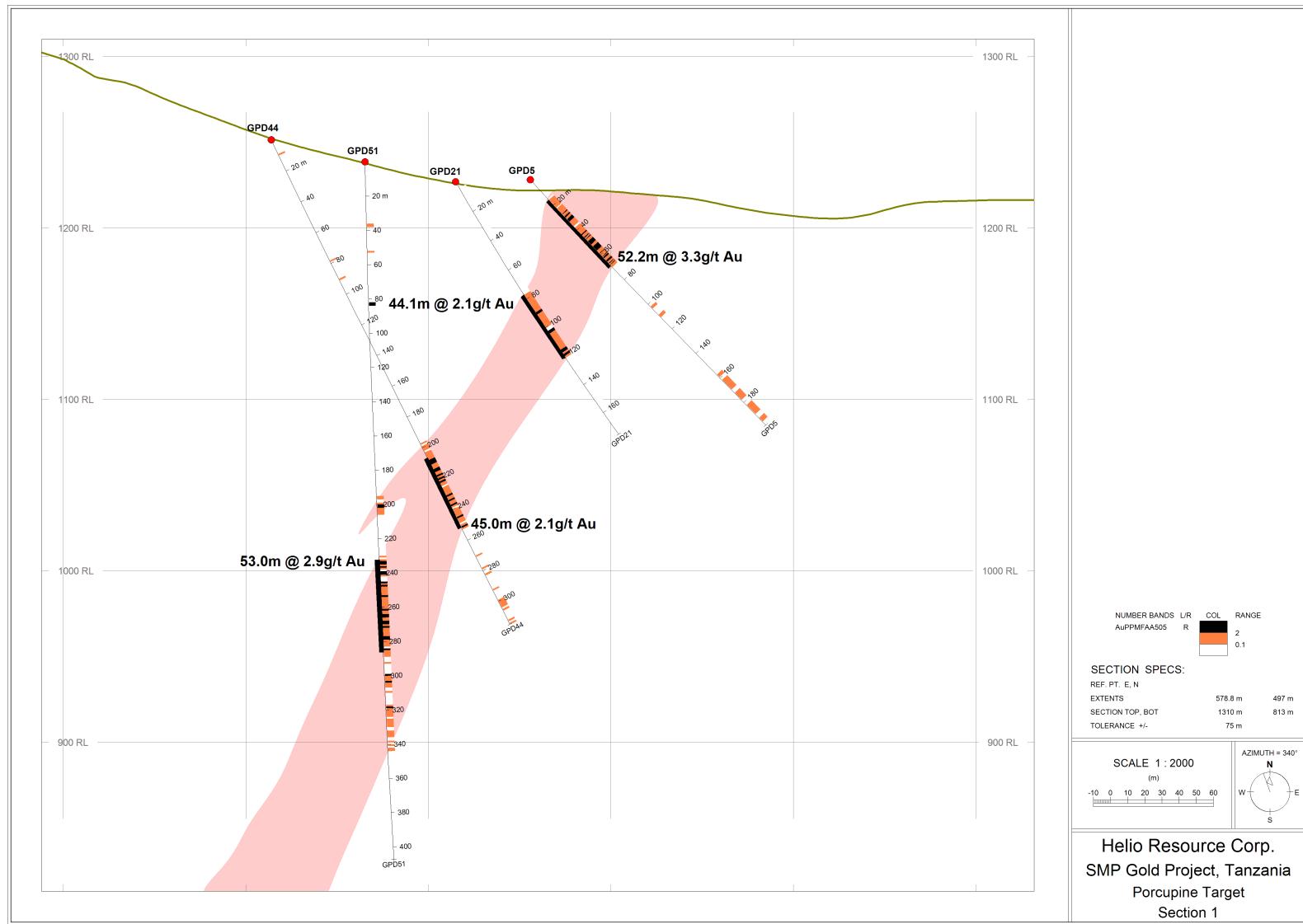
SMP Gold Project Resource Estimate – 2010 v 2012					
Cut off	Class	Mean grade	Tonnage	Metal oz	Change from 2010
2012 Resource Estimate					
0.5	Measured	1.38	14,800,000	660,000	+141%
0.5	Indicated	1.22	9,200,000	360,000	+61%
0.5	Measured + Indicated	1.32	24,100,000	1,020,000	+105%
0.5	Inferred	1.05	7,200,000	240,000	-12%

** refer to news releases dated November 30, 2010 and February 14, 2012 for full details on the resource calculations.

SMP – PORCUPINE MAIN ZONE SECTION



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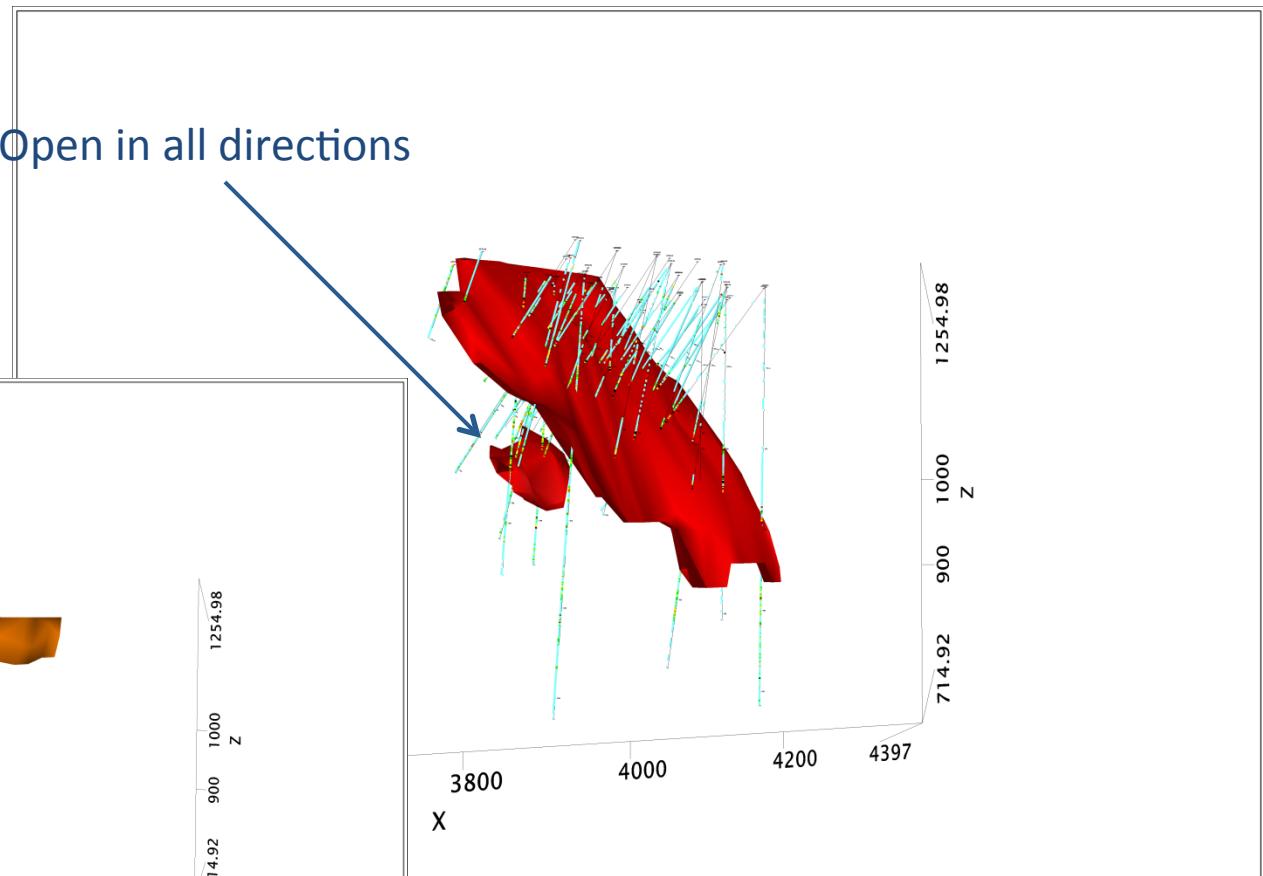
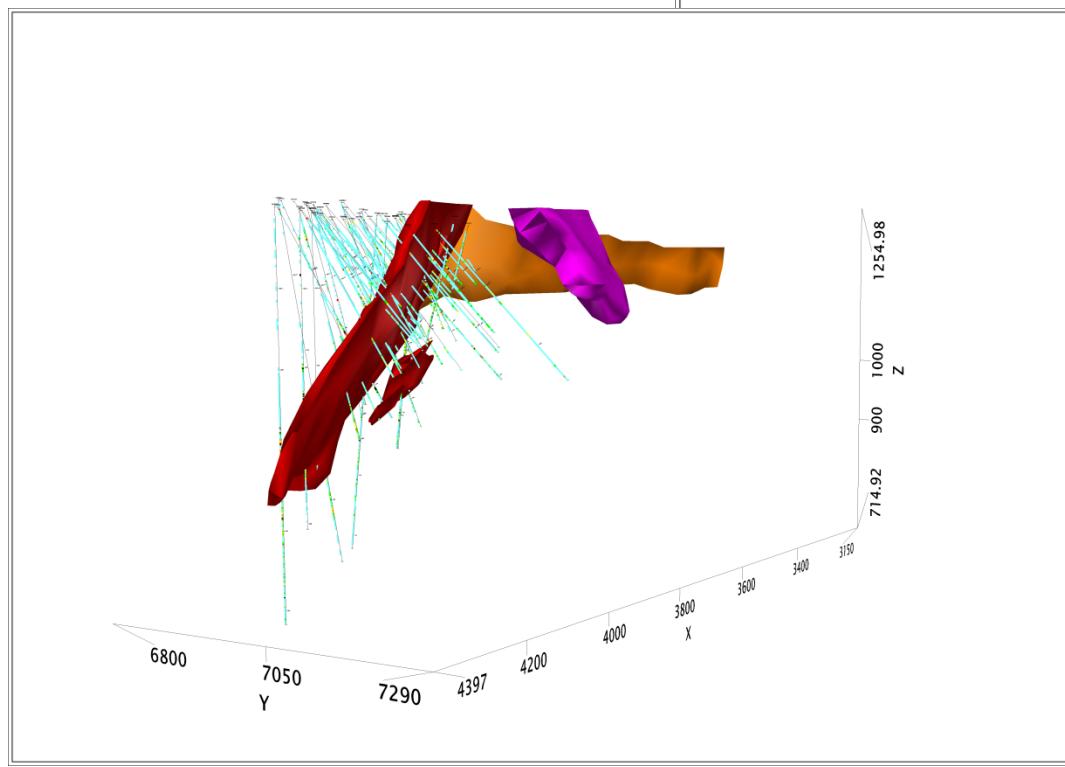
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SMP – PORCUPINE WIREFRAMES



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FW Zone – Open in all directions



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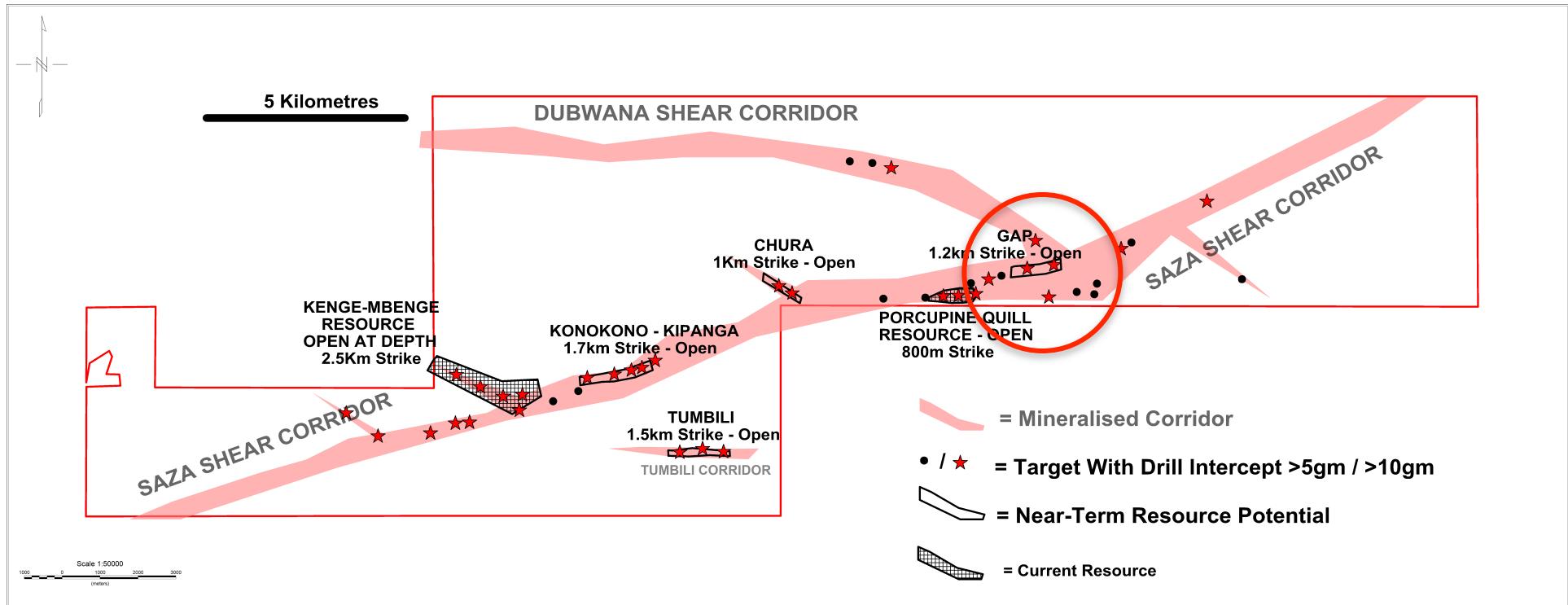
	Porcupine	Kenge
Gravity Separation	22.0%	34.7%
Whole Ore Flotation	94.8%	95.6%
Gravity + Gravity Tailing Flotation	93.4%	95.6%
Gravity + Flotation Concentrate Cyanidation	91.9%	93.3%
Gravity + Gravity Tailing Cyanidation	89.1%	94.5%
Whole Ore Cyanidation	88.9%	92.5%
Heap Leach Amenability	TBC	70.0%
Bond Ball Work Index	15.7	15.0

- Low Cyanide Consumption
- No “Preg Robbing” activity
- Non acid-generating tailings

SMP – IMMEDIATE RESOURCE POTENTIAL



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- Numerous Au occurrences and soil anomalies
- Widespread historical and current artisanal mining activity

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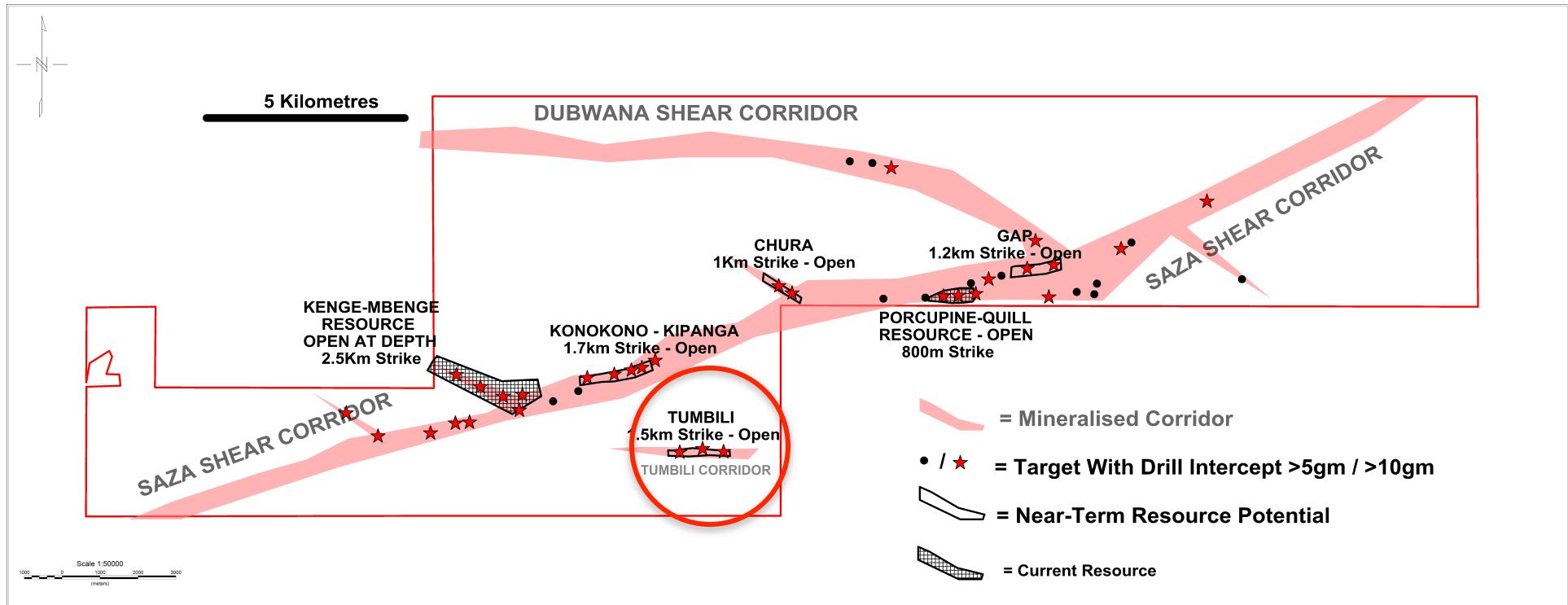
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SMP – IMMEDIATE RESOURCE POTENTIAL



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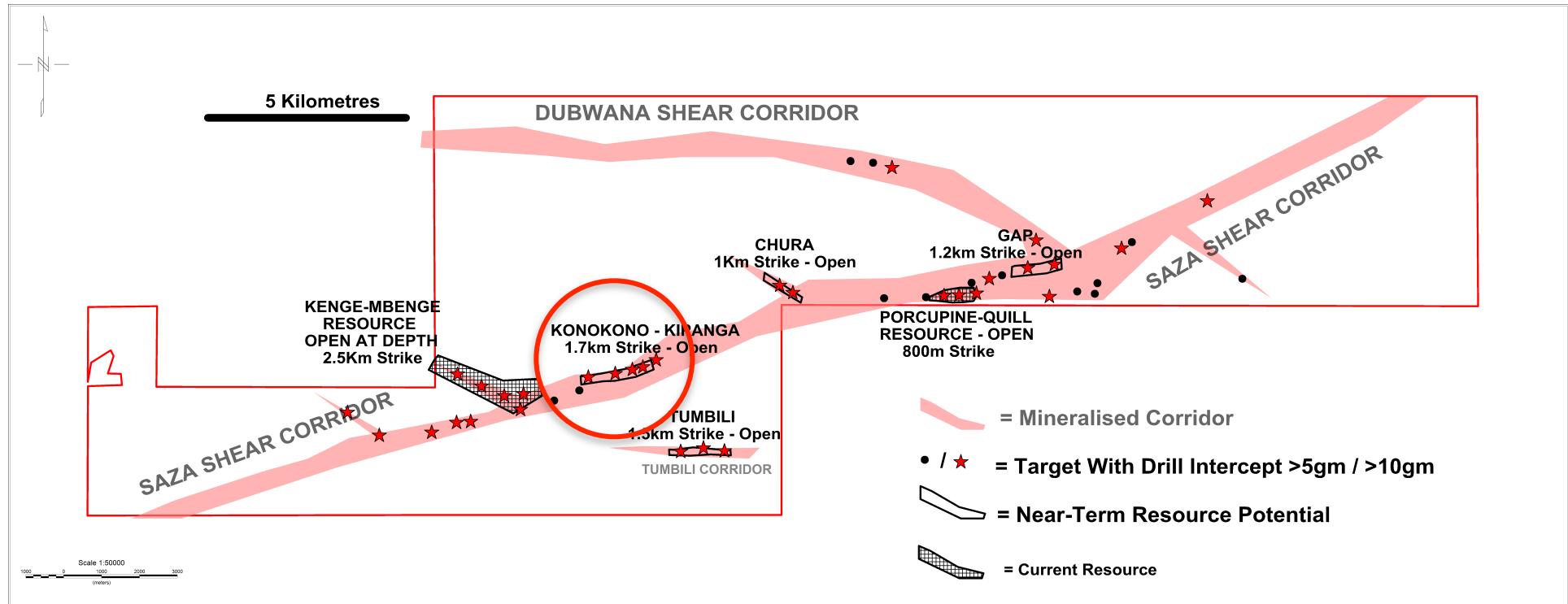
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SMP – IMMEDIATE RESOURCE POTENTIAL



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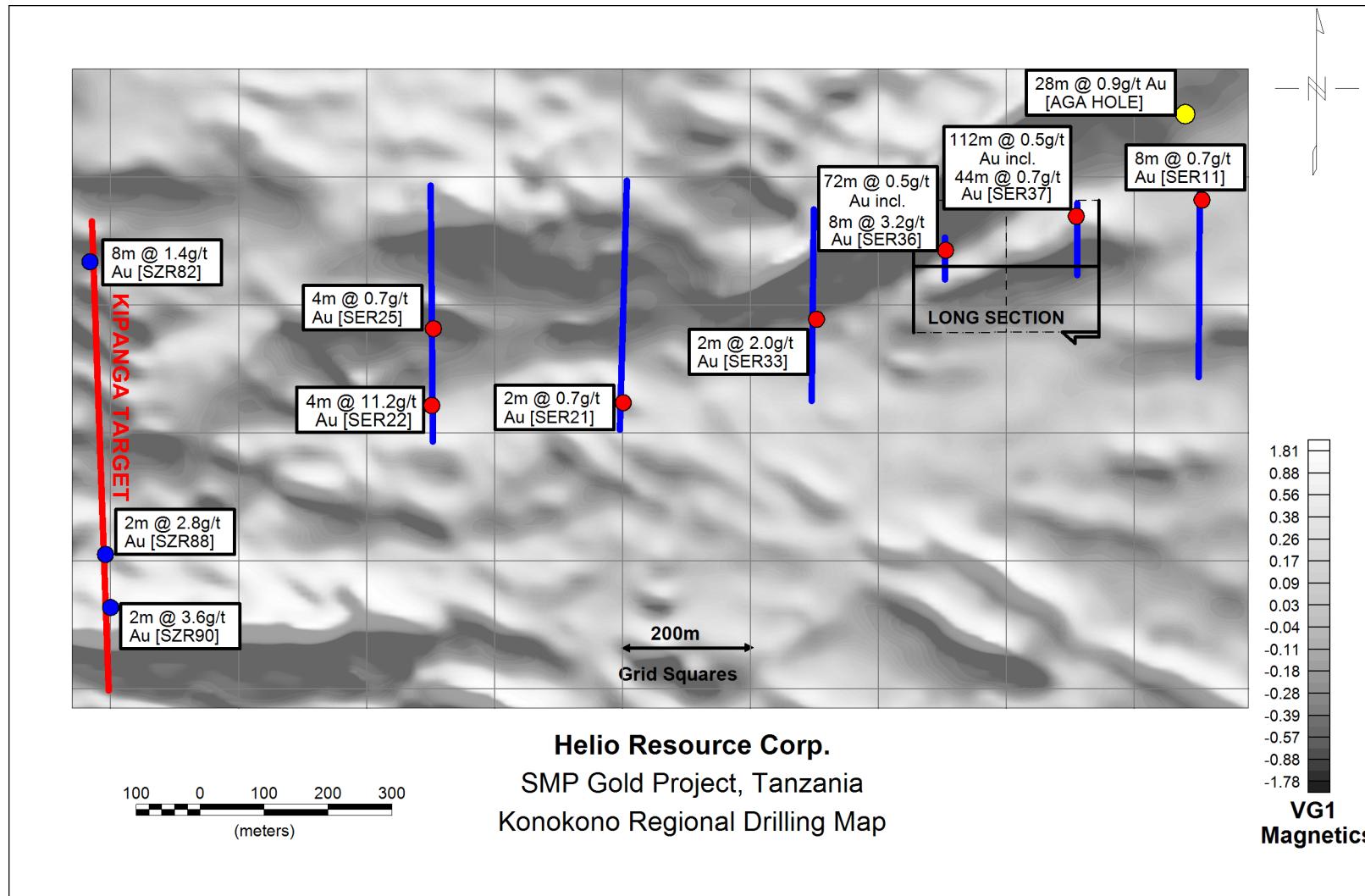


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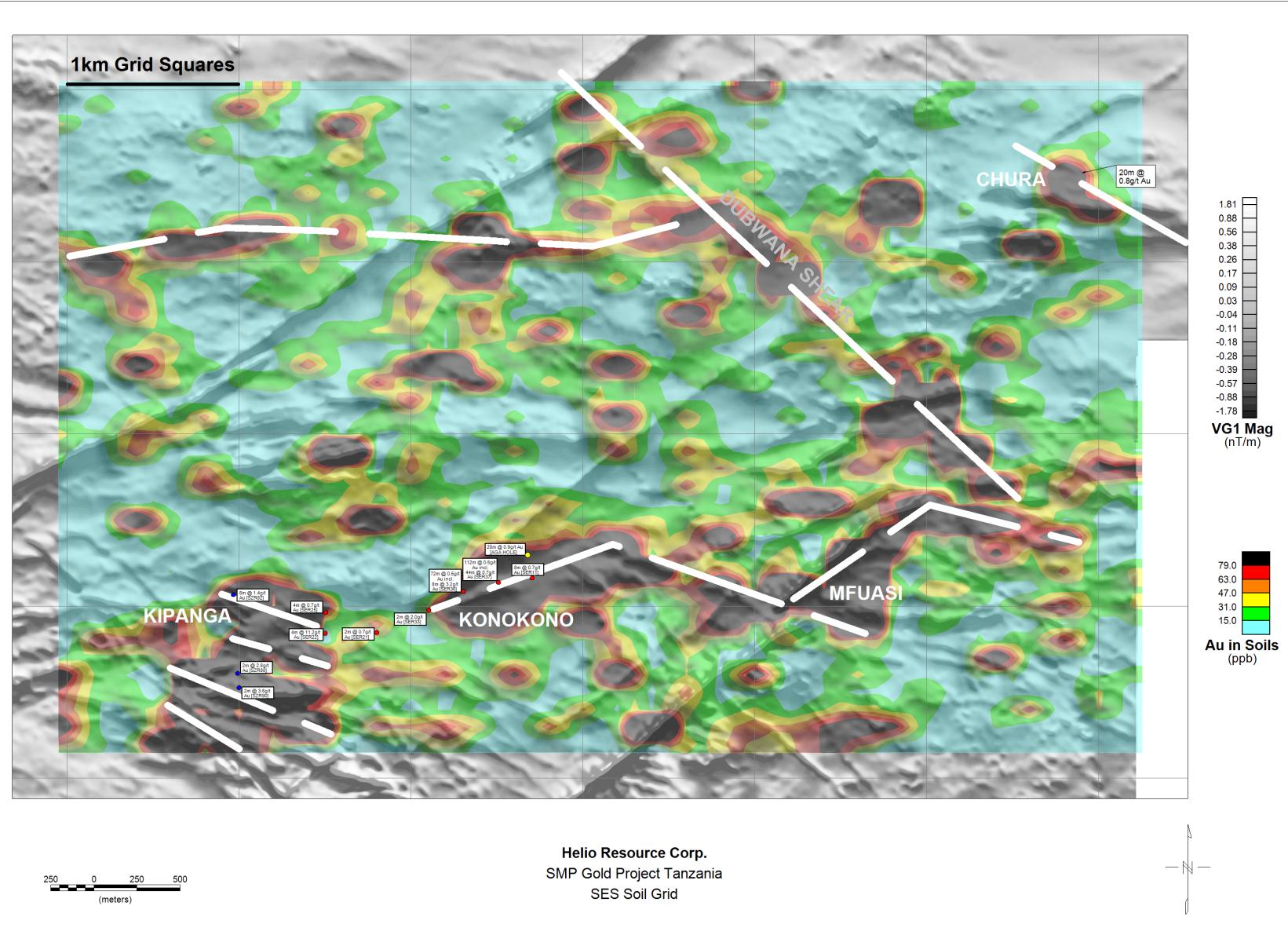
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SMP – KONOKONO GEOCHEMISTRY



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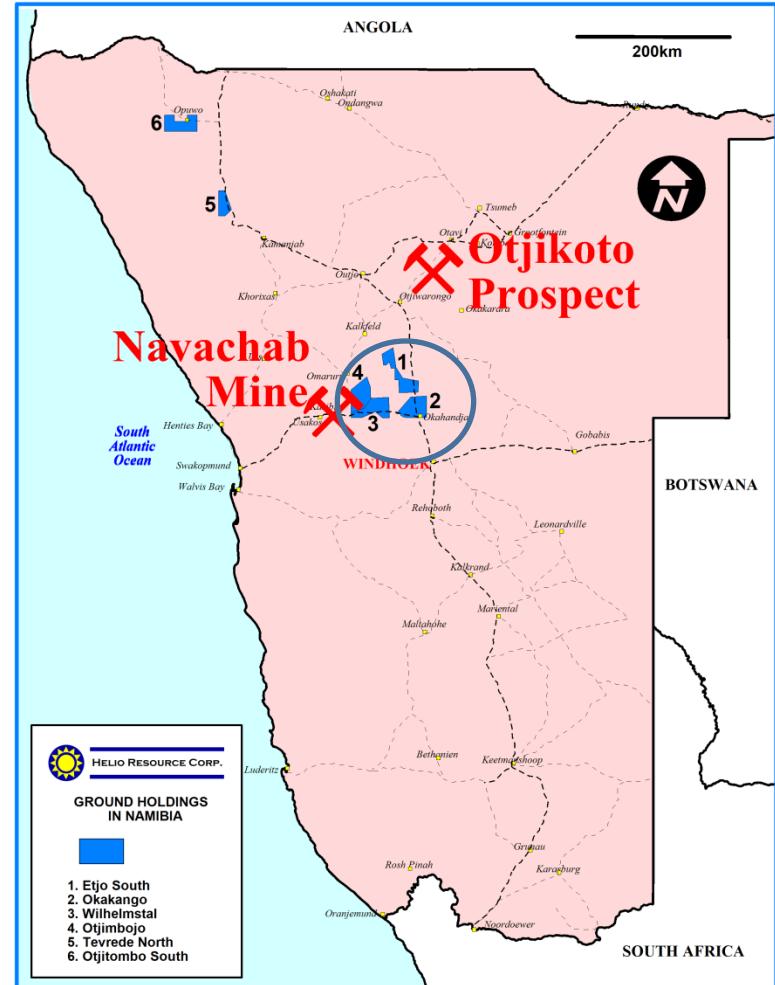
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NAMIBIA – DAMARA GOLD PROJECT



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- 4 licences, 3,185km²
- 100% owned
- Confirmed potential of Navachab-style mineralisation
- 20 - 100km to the east and northeast of AngloGold Ashanti's Navachab mine
- 150km southwest of B2Gold's Otjikoto project, recently acquired from Auryx



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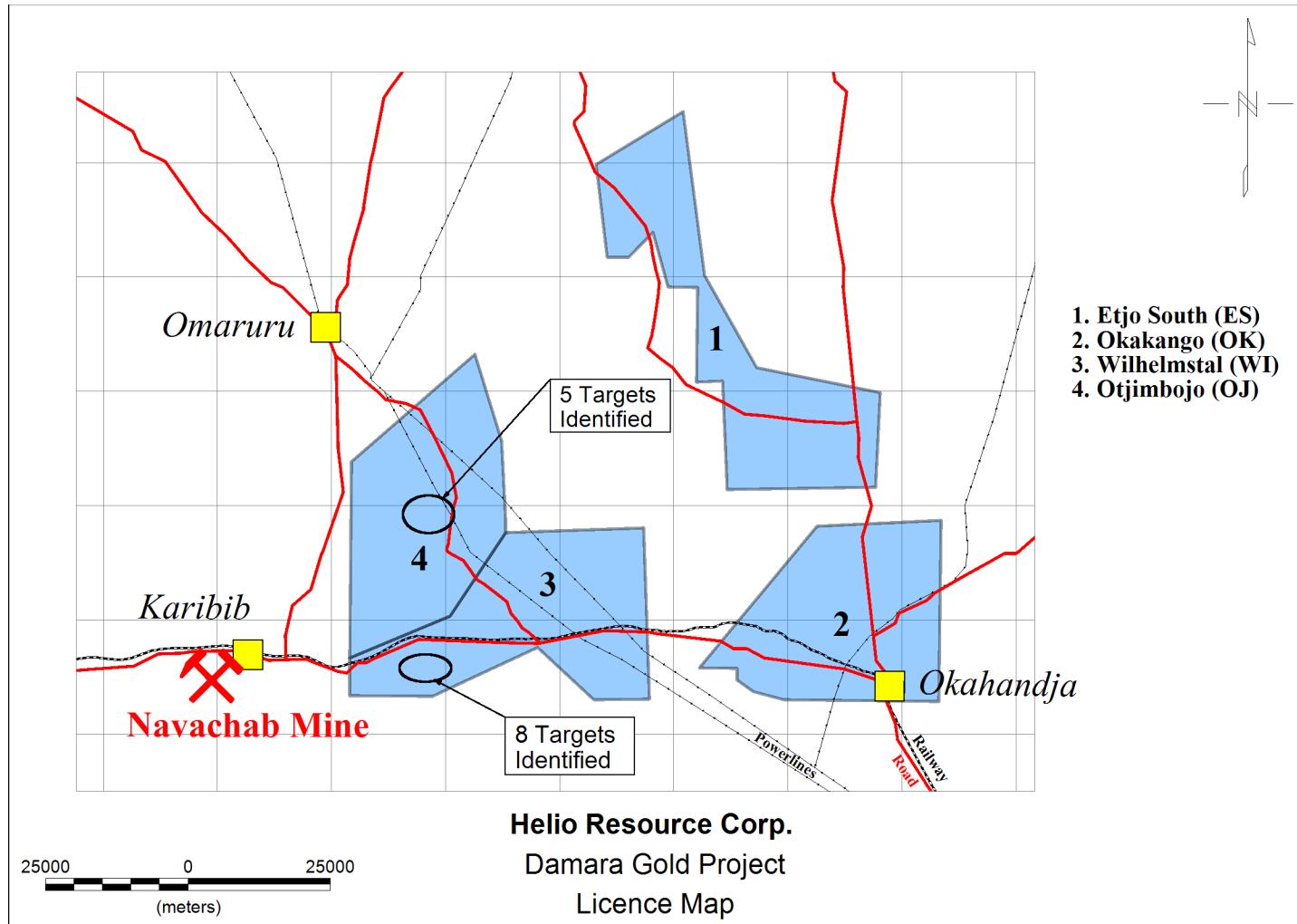
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NAMIBIA – DAMARA GOLD PROJECT



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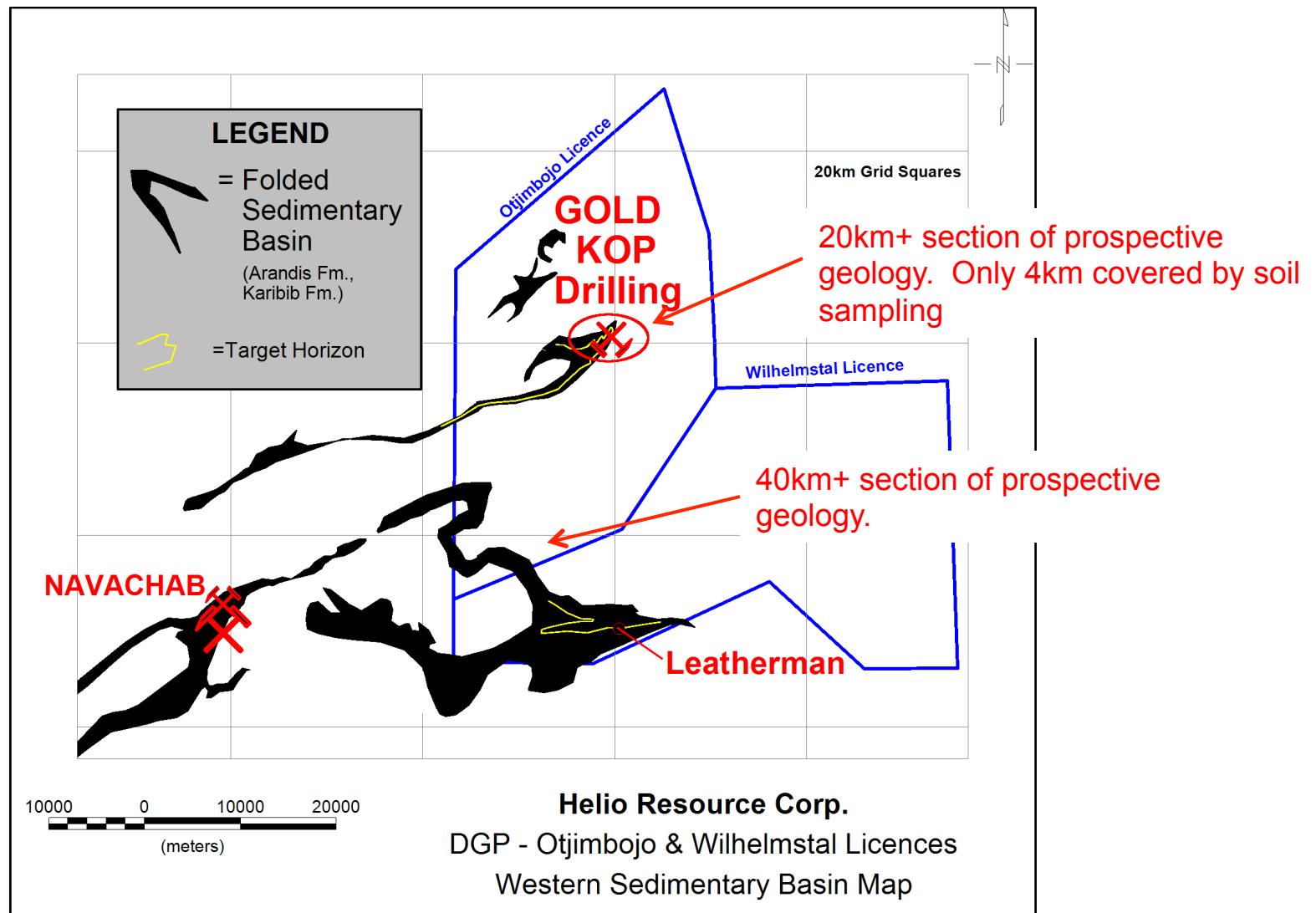
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NAMIBIA – DAMARA GOLD PROJECT (DGP)



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Same geological terrain as AngloGold's Navachab Mine

DGP – GOLD KOP



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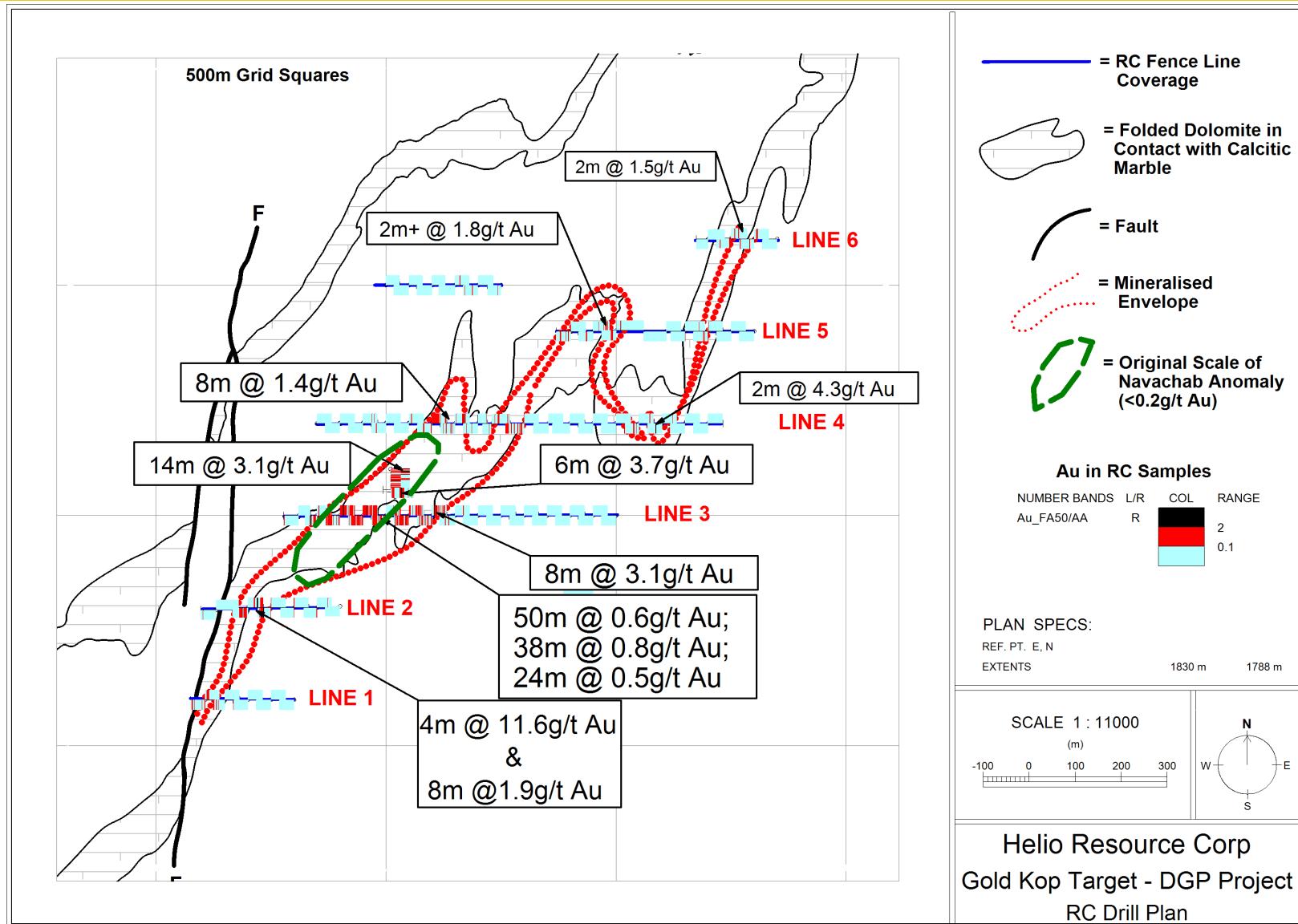
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DGP – GOLD KOP RC DRILLING PLAN



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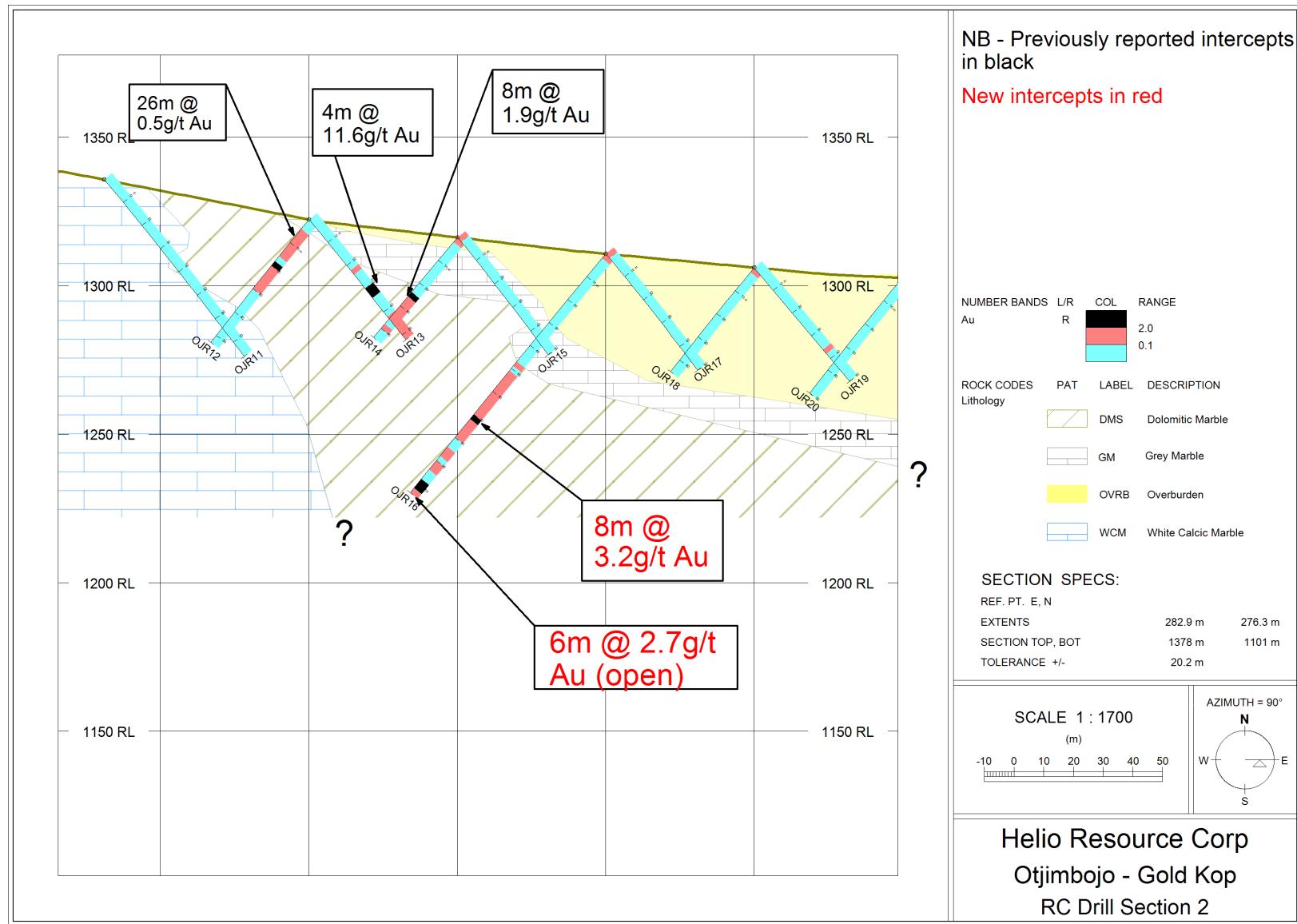


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DGP – GOLD KOP RC DRILLING - NEW



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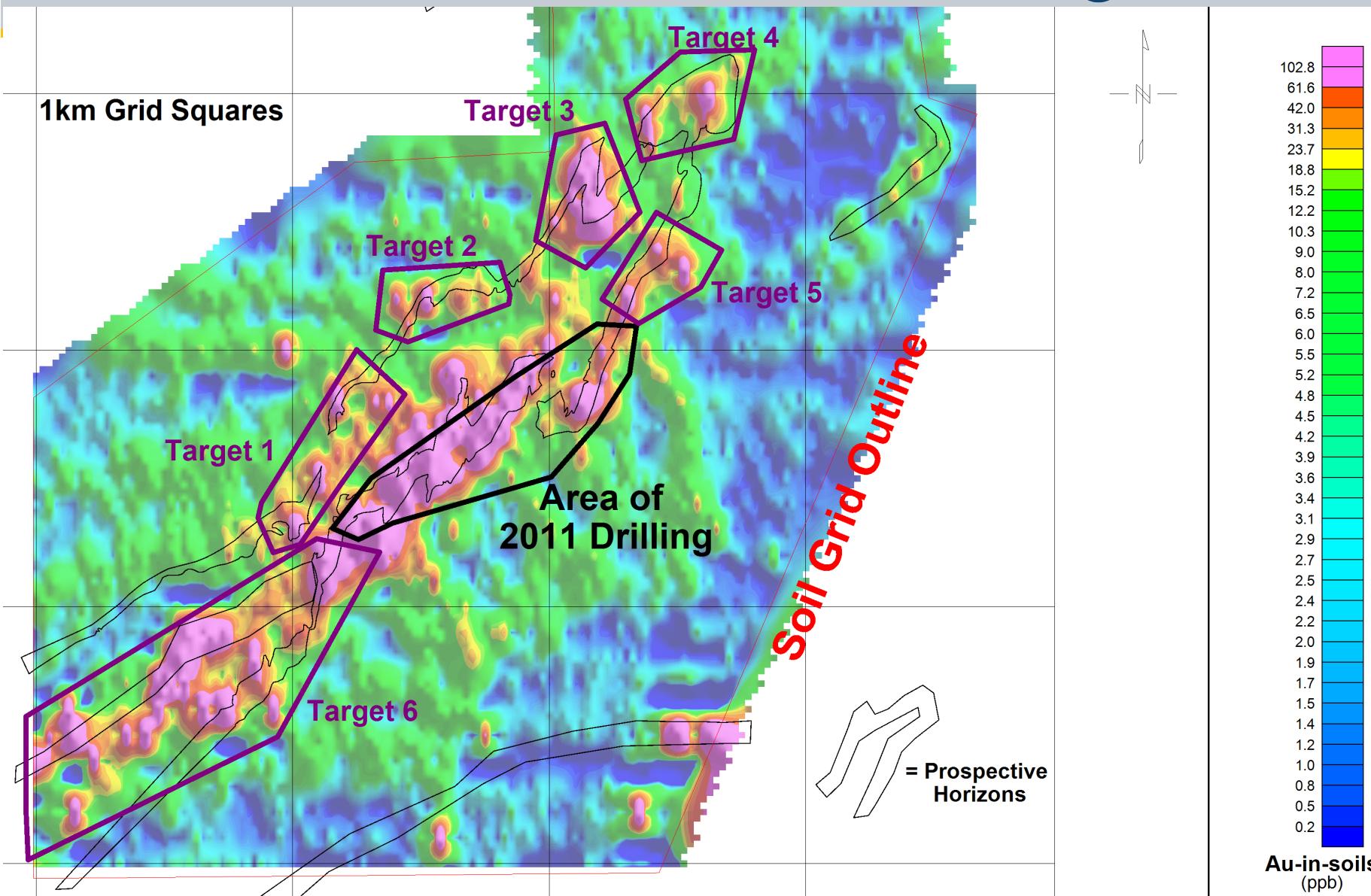


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DGP – GOLD KOP SOIL SAMPLING



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TANZANIA

- Scoping study by end Q2
- Delineate additional resources at Tumbili, Gap, Konokono
- Resource update by end of year

NAMIBIA

- 10,000m drill programme planned to add to the Gold Kop target
- Drilling at Target 6 has commenced – results due by early May
- Geophysical and geochemical surveys to generate new drill targets
- Excellent potential to outline a resource quickly



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