



RENAISSANCE
GOLD INC.

**EXPLORATION UPDATE
PRESENTATION**



TSX-REN

REFINING THE ART OF MINERAL EXPLORATION



This presentation includes certain statements that may be deemed to be "forward-looking statements" within the meaning of the U.S. Private Securities Litigation Reform Act of 1995. All statements in this presentation, other than statements of historical facts, that address future production, reserve potential, exploration and development activities and events or developments that the Company expects, are forward-looking statements.

Although the management of Renaissance believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, and actual results or developments may differ materially from those in the forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration and development successes, continued availability of capital and financing, and general economic, market or business conditions. Please see our public filings at www.sedar.com for further information.

This presentation uses the terms "indicated resources" and "inferred resources", which are calculated in accordance with the Canadian National Instrument 43-101 and the Canadian Institute of Mining and Metallurgy Classification system. We advise investors that while those terms are recognized and required by Canadian regulations, the U.S. Securities and Exchange Commission does not recognize them. U.S. investors are cautioned not to assume that any part or all of mineral deposits in these categories will ever be converted into reserves. In addition, "Inferred resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or pre-feasibility studies, except in rare cases. U.S. investors are cautioned not to assume that part or all of an inferred resource exists, or is economically or legally minable.



AuEx Ventures/Fronteer Gold/Renaissance Gold Plan of Arrangement

Double Bump >> Fronteer >> Newmont

Just shy of 100x from 1st private placement

Deal closed November 2, 2010 – RenGold commenced trading November 10, 2010

Fronteer acquired by Newmont Mining Corporation in April 2011

Momentum



Renaissance Gold Management Team

Ronald L. Parratt, M.S., CPG

Executive Chairman & Director

Santa Fe Pacific Gold, Homestake Mining, AuEx

Richard L. Bedell, M.S., CPG

President CEO & Director

BP Minerals, Rio Tinto, Homestake Mining, AuEx

Timothy M. Janke, B.Sc.

Vice President COO & Director

Homestake Mining, Goldcorp, AuEx

Eric M. Struhsacker, M.S., CPG

Vice President Exploration

*Chevron Resources, Santa Fe Pacific Gold,
Homestake Mining, AuEx*

Doris Meyer, CGA

CFO & Corporate Secretary

Queenstake, Midway Gold, Miranda Gold, AuEx

Robert G. Boaz, M.A.

Outside Director

Dundee, Raymond James, AuEx

Dieter A. Krewedl, Ph.D.

Outside Director

*Pathfinder Mines, Echo Bay, Coeur d'Alene
Mines, AuEx*

Lee A. Graber, M.S.

Outside Director

Homestake Mining, AuEx



Renaissance Gold Technical Team

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Chief Geoscientist

Climax, Cascaia, Coeur, UNR, AuEx

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Senior Geologist

Cordex, Placer Dome, Billiton, AuEx

Marilyn Miller, M.S.

Database Geologist

Santa Fe, Kennecott, AuEx

Jessica Bresnahan, M.S.

Geologist

Adanac, AuEx

Marcus Johnston, Ph.D.

Senior Geologist

Newmont, Victoria

Dan Pace, M.S.

Project Geologist

Barrick

South America

Paul Robinson, Ph.D. - Chile
Manager Exploration Services

Homestake, AuEx

Gabriel Felieu, M.S. - Argentina
Senior Geologist

Barrick, Bema, AuEx



Corporate Summary

RenGold

Trading Symbol:

REN: TSX

52 Week High/Low:

C\$2.50/C\$0.90

Shares Issued:

30,739,077

Options outstanding

2,205,000

Fully Diluted:

32,944,077

Working Capital:

C\$9,146,639

% Held by Insiders

~21.5%

*Data as of March
15th, 2012*

*Data as of December
31st, 2011*



Prospect Generator/Joint Venture Model

- Leverages out exploration risk to partners
- Minimizes share dilution
- Operatorship allows Company to offset G & A
- Optimizes value of in-house exploration projects
- Annexes partners' strengths and knowledge base
- Enhances exploration efforts





RenGold Exploration Projects

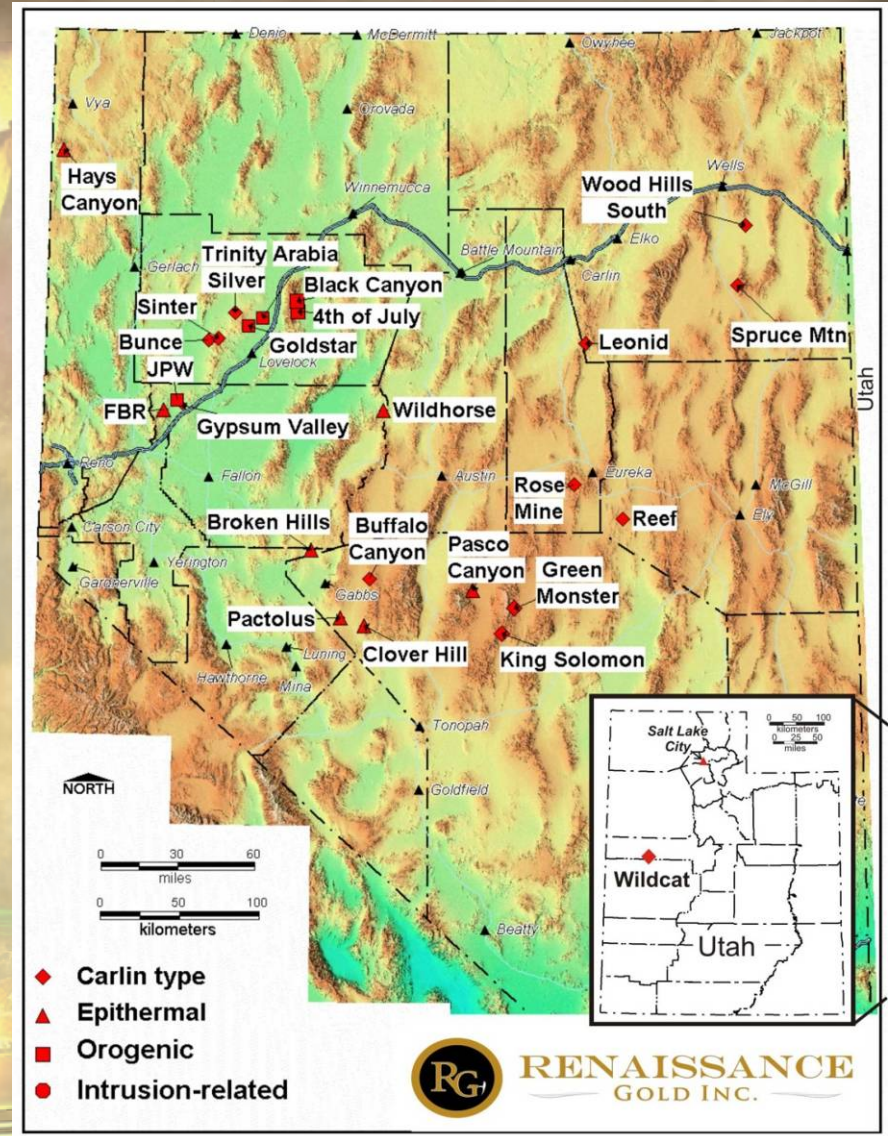
24 Projects in Nevada/Utah

1 Project in Spain

5 Projects in Argentina

14 Projects in Earn-in Agreements

- Agnico-Eagle Mines Ltd (2)
- Atala Resources Corp. (2)
- Golden Dory Resources, Inc (1)
- Liberty Silver (1)
- Navaho Gold (1)
- Newmont Mining (1)
- NuLegacy Gold (1)
- Sumitomo (2)
- Lynx Resources (3)



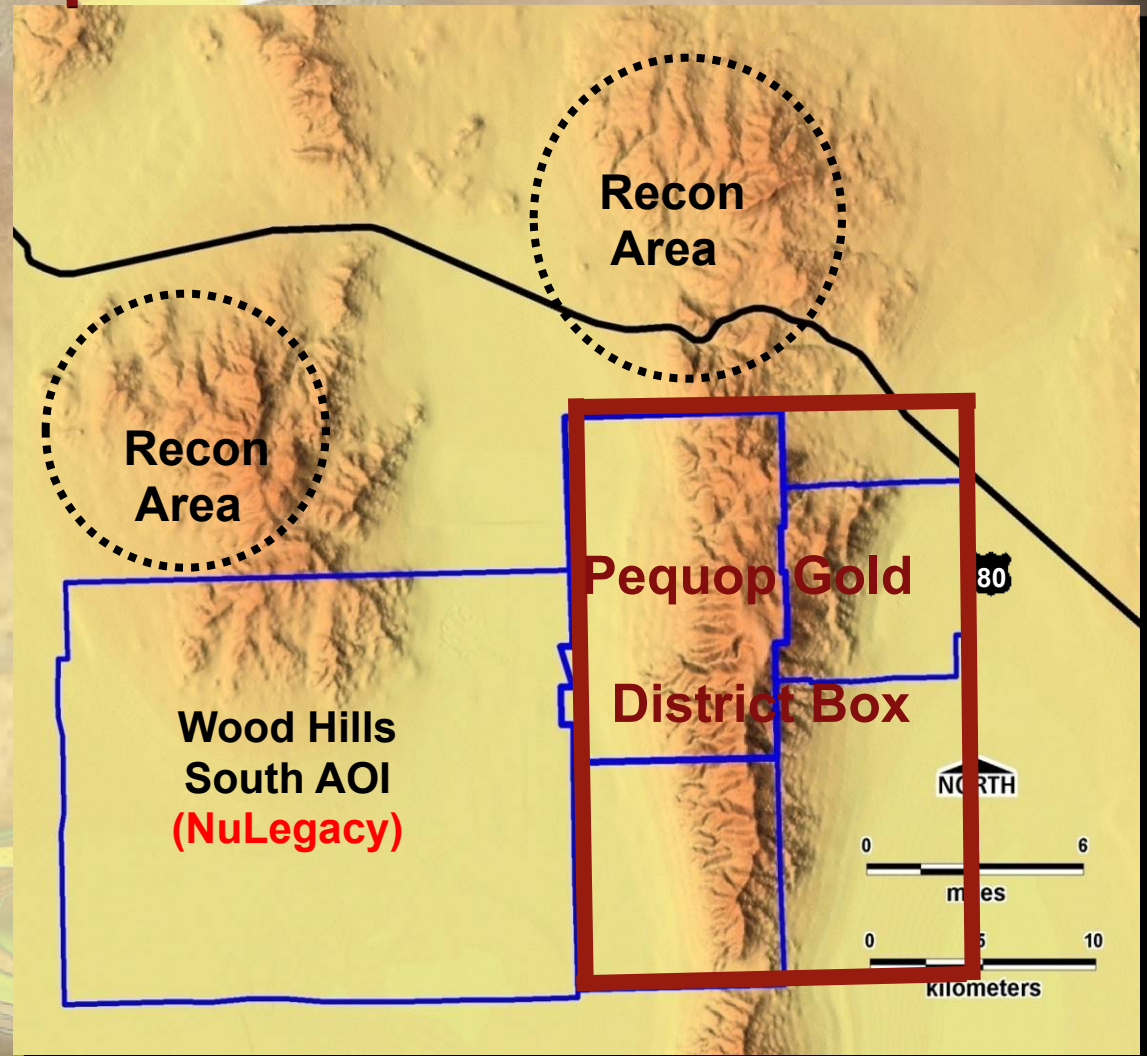


BUSINESS METRICS

Projects	Partner	2011	2011	2011	2011	Resource		2012
		Planned	Actual	RC feet	Core feet	Au Oz.	Ag Oz.	Planned
Baza	Concordia Resources	\$1,000,000	\$1,200,000	6,149	297			\$1,000,000
Buffalo Canyon	Eldorado Gold	\$800,000	\$1,511,575	10,394	2,339			
Covadonga	Atala							\$100,000
El Monte	Agnico-Eagle	\$250,000	\$246,219	0	0			\$900,000
Gertrudis	Agnico-Eagle	\$250,000	\$11,477	0	0			\$50,000
GoldStar	Lynx Resources							\$100,000
Leonid	Lynx Resources							\$100,000
Meridiano	Atala							\$100,000
Pasco Canyon	Lynx Resources							\$350,000
Reef	Golden Dory Resources	\$200,000	\$214,305	4,210				\$100,000
Rose Mine	Navaho Gold Pty.	\$250,000	\$471,050	4,960				\$100,000
Spruce Mtn	Sumitomo	\$750,000	\$1,873,379	8,710				\$1,200,000
Trinity Silver	Liberty Silver	\$750,000	\$407,871	0			11,641,000	\$1,000,000
Wood Hills South	NuLegacy Gold	\$300,000	\$699,102	4,180				\$300,000
Wildcat	Newmont Mining	\$350,000	\$229,168	2,480				\$300,000
			Total Spent		Total Drill			
	TOTAL	\$4,900,000	\$6,864,146		43,719			\$5,700,000

Pequop Gold District Exploration

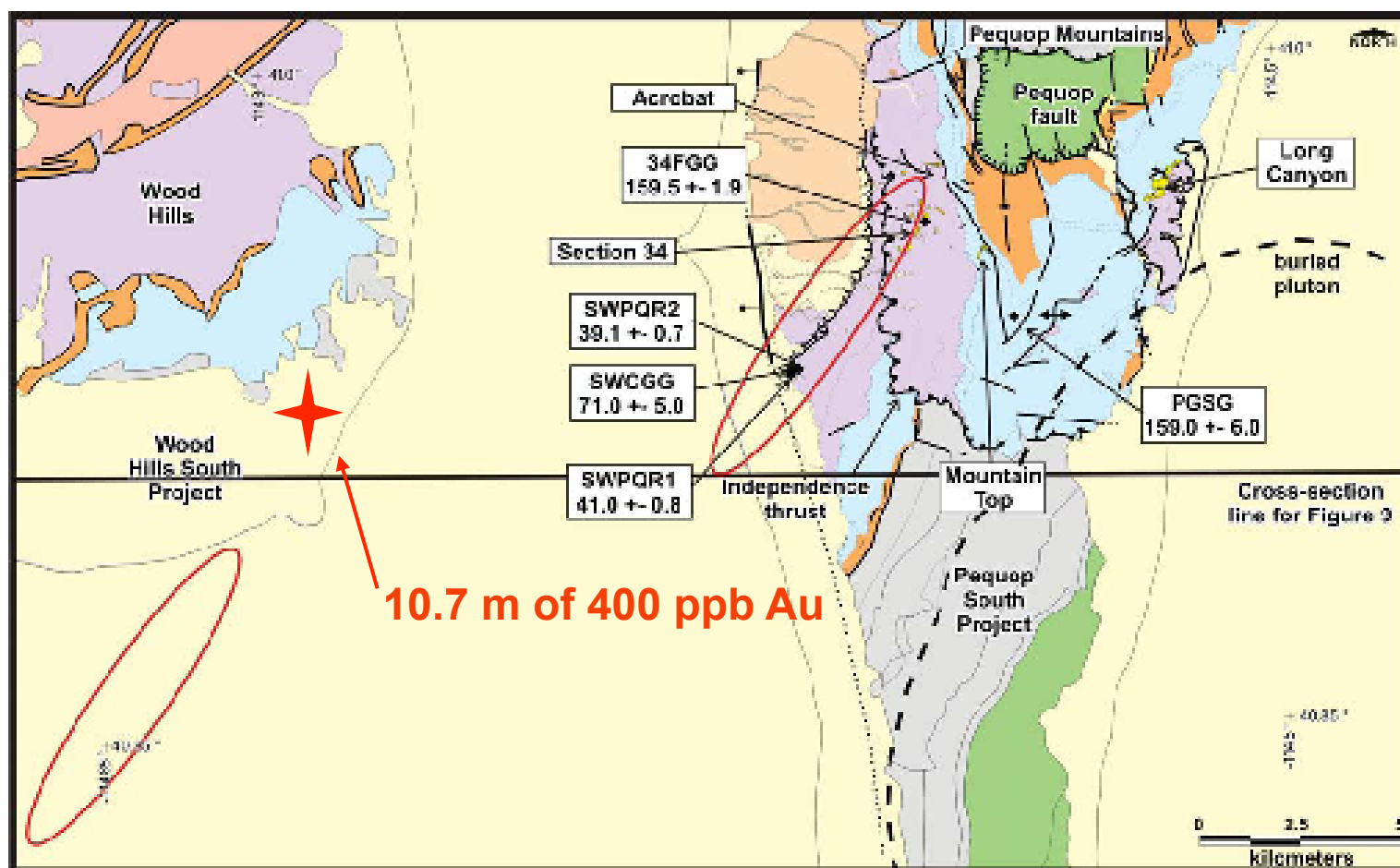
- RenGold has interests in over 100,000 acres of nearby mineral rights, fee land and mining claims
- Large Recon Areas with lands under option to lease
- Earn-in Agreement at Wood Hills South with NuLegacy Gold Inc. (NLG)
- \$250,000 work obligation for 2011
- 1st 10 holes 10.7 m of 0.4 g/t
- Drilling just started again



Special Publication 15 2010, Society of Economic Geology

THE PEQUOP MINING DISTRICT, ELKO COUNTY, NEVADA

9



Explanation

- | | | | |
|----------------------|--------------------------|---------------------------|-------------------------|
| Quaternary sediments | Silurian - Pennsylvanian | Cambrian units | 100 ppb Au soil anomaly |
| Tertiary deposits | Eureka Quartzite | zircon U-Pb age date (Ma) | Magnetic high trends |
| Permian, undivided | Pogonip Formation | | |



Spruce Mountain Project

Earn-in agreement with Sumitomo

Multiple Carlin-type gold targets similar to Alligator Ridge and Long Canyon

Base metal targets including porphyry moly

Geological mapping, surface geochemistry, geophysics completed

Phase 1 Drilling Completed in 2011
(11 holes/8,711 feet)

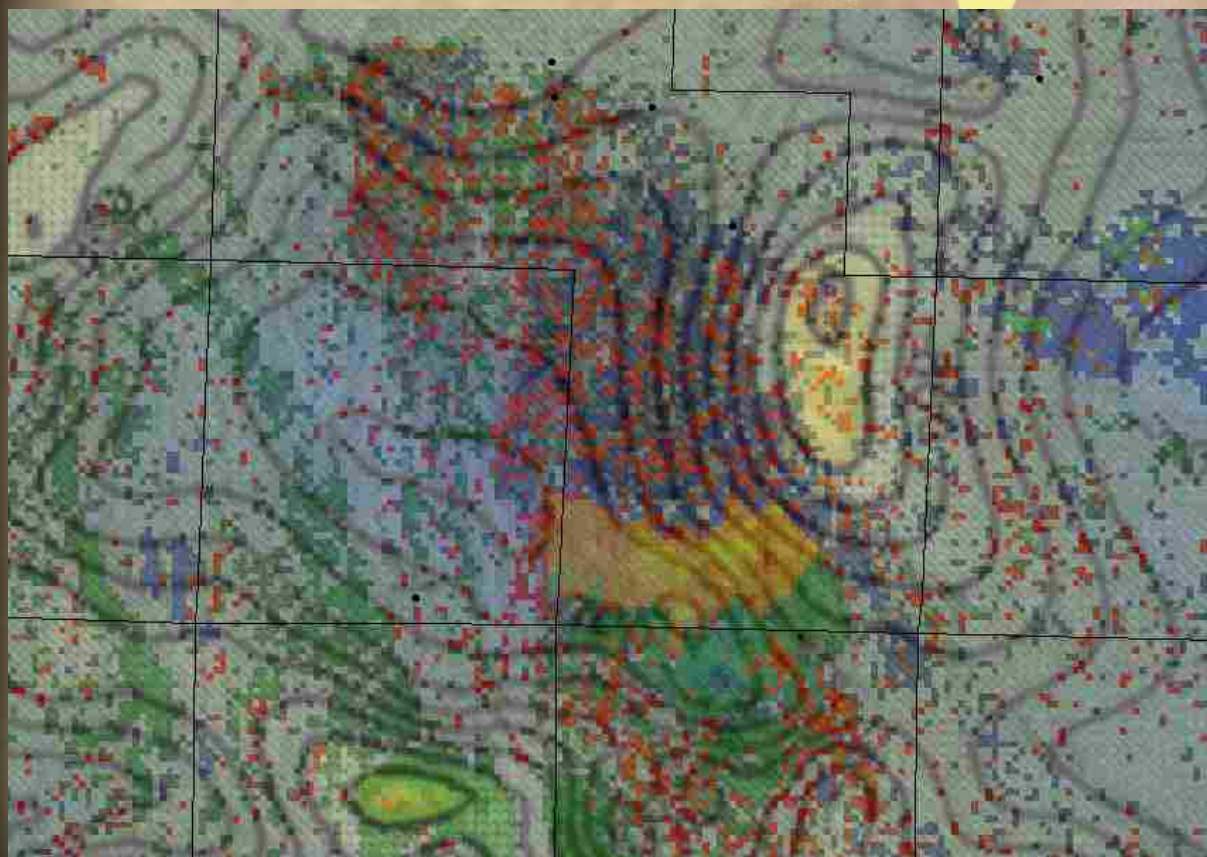
Phase 2 drilling planned for 2012!





New Agreement Sumitomo

Big Gossan Cu
project Nevada



Aeromagnetic contours
on satellite alteration
anomaly

About 3.5 miles across



Wildcat

Earn-in agreement with Newmont

Carlin-like system in western Utah

**Geologic mapping, soil and rock
chip sampling completed**

Airborne geophysics completed

**Drilling completed
4 RC holes 2,480 feet
Assays pending**

**\$350,000 minimum expenditure
expected in 2011**





Rose Mine

Earn-in agreement with Navaho- an ASX listed company

Silver, gold target just west of the Ruby Hill mine of Barrick near Eureka

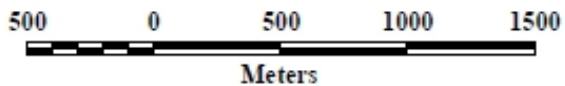
Rock chip and soil sampling completed

Gravity geophysics completed

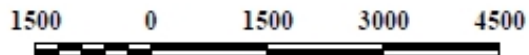
**Drilling completed
10 RC holes 4,960 feet
Anomalous geochem**

Intend to pursue additional targets in 2012





Meters



Feet

Scale: 1:24,000



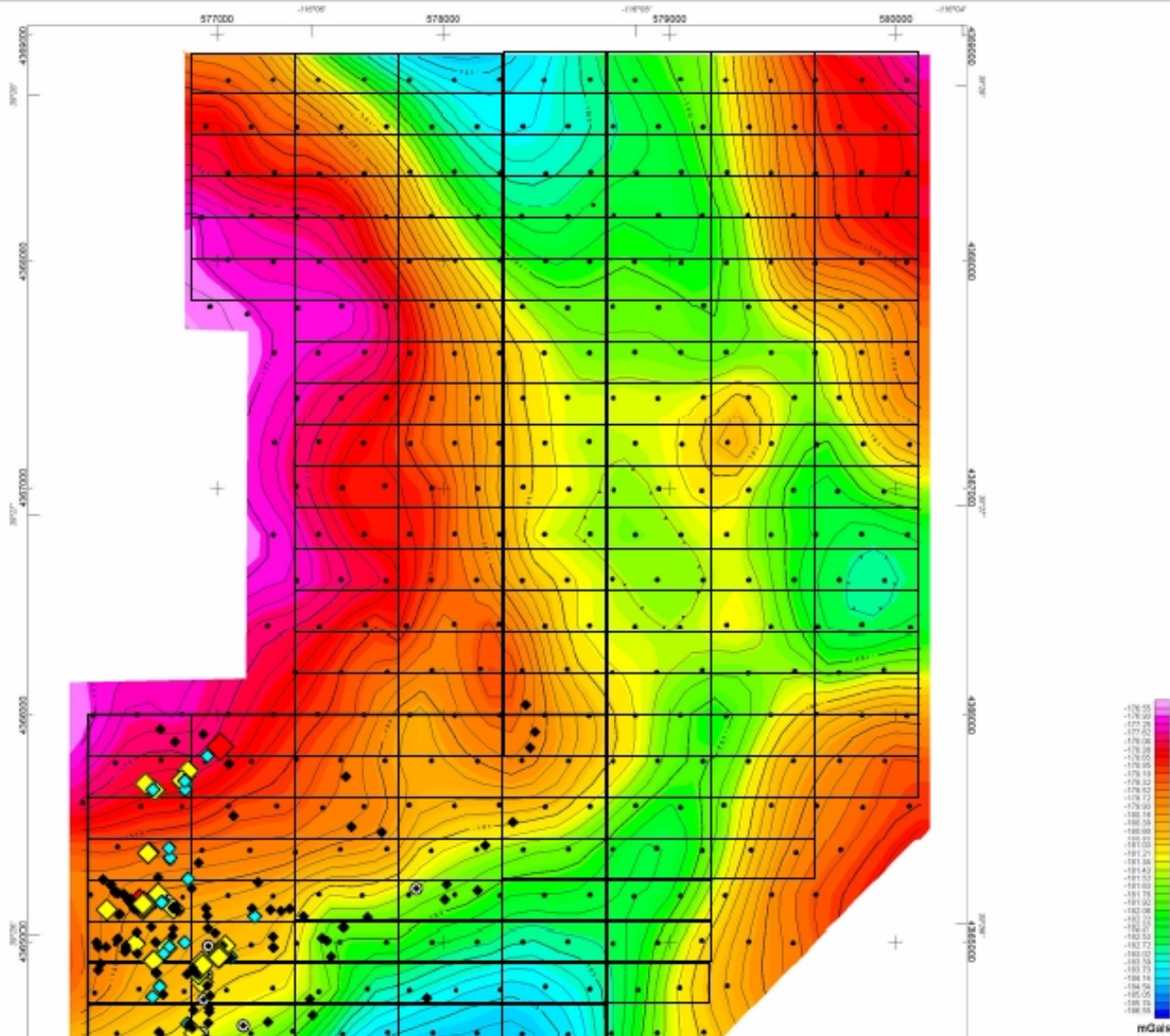
NORTH

Rose Mine rock chips

Ag ppm

- ◆ 500 to 2,050.1
- ◇ 150 to 500
- ◇ 30 to 150
- ◆ 0 to 30

⊙ Historic drill hole



TSX:REN

Rose Mine

Gravity & Silver rock chips

Planning a 2nd round of drilling

ION



Trinity Silver

Past oxide heap leach silver producer-
5 million ounces produced

Additional oxide and larger sulfide deposit left
unmined

Earn-in agreement with Liberty Silver Corp

Resource report released in early 2011

\$750,000 work obligation in 2011

\$4.6 million pre-IPO financing

Drilling started January 2012
7,000m program





**Trinity Silver Resource based on \$17/oz price –
 Today Ag is > \$30/oz. 306 historic drill holes**

Inferred oxide resources at various cut off grades:

Cutoff (oz ton/silver)	Inferred Oxide Resources		
	Tons	oz silver/ton	oz silver contained
0.30	12,019,000	0.54	6,490,000
0.40	5,506,000	0.78	4,295,000
0.50	2,863,000	1.1	3,149,000
0.65	1,901,000	1.37	2,605,000
1.00	1,019,000	1.87	1,906,000
2.00	203,000	4.08	828,000

Inferred sulphide resources at various cutoff grades:

Cutoff (oz/ton silver)	Inferred Sulfide Resources				
	Tons	oz silver/ton	% lead	% zinc	oz silver
1.00	8,408,000	1.27	0.23%	0.43%	10,691,000
1.20	6,113,000	1.56	0.25%	0.43%	9,539,000
1.30	5,336,000	1.69	0.25%	0.43%	9,036,000
1.50	4,119,000	1.97	0.26%	0.42%	8,100,000
2.00	2,288,000	2.70	0.30%	0.37%	6,170,000
3.00	902,000	4.14	0.32%	0.33%	3,731,000



Buffalo Canyon

Drilling finished Nov. 18

**Earn-in Agreement with
Eldorado Gold**

**Intrusion related gold and
silver system**

**Sulfides intersected in RC
chips**

**2011 Work Obligation
about \$600,000**

**14 RC holes 10,394 feet
4 core holes 2,339 feet**





Buffalo Canyon

Press release Monday March 26th

Hole Name	From (feet)	To (feet)	Interval (feet)	Au opt	Interval (meters)	Au g/t	Target Type
BCR-01-11	950.0	960.0	10.0	0.004	3.0	0.136	Mesothermal quartz vein
BCR-02-11	235.0	265.0	30.0	0.008	9.1	0.279	Mag high anomaly
BCR-03-11	285.0	295.0	10.0	0.006	3.0	0.195	Skarn/mag high anomalies
BCR-04-11	110.0	160.0	50.0	0.012	15.2	0.400	Epithermal quartz-pyrite stockwork
BCR-05-11	620.0	635.0	15.0	0.055	4.6	1.896	Mesothermal quartz vein
BCR-06-11	580.0	590.0	10.0	0.021	3.0	0.706	Mineralized jasperoid
	595.0	605.0	10.0	0.021	3.0	0.731	
BCR-07-11	710.0	720.0	10.0	0.005	3.0	0.178	Mineralized jasperoid
BCR-11-11	150.0	185.0	35.0	0.018	10.7	0.628	Mineralized jasperoid
	310.0	320.0	10.0	0.010	3.0	0.331	
BCD-101-11	395.0	420.0	25.0	0.015	7.6	0.530	Epithermal quartz-pyrite stockwork
				Ag opt		Ag g/t	
BCR-02-11	240.0	255.0	15.0	1.06	4.6	36.3	Mag high anomaly
				Cu %		Cu ppm	
BCR-02-11	240.0	255.0	15.0	0.145	4.6	1450.0	Mag high anomaly
BCR-03-11	545.0	555.0	10.0	0.165	3.0	1647.5	Skarn/mag high anomalies



REEF

Drilling completed Dec. 4th

**Earn-in Agreement with
Golden Dory**

**Immediately adjacent to
the Pan Project going into
production**

**5 RC holes 4,210 feet
All holes hit anomalous
gold and chemistry**

**Intend to pursue
additional targets in
2012**





Lynx Resources 3 agreements

Goldstar – Intrusion related (\$100k)

Leonid - Carlin Style (\$100k)

Pasco Canyon – Epithermal (\$350k)

All costs funded through Bankable Feasibility

Renaissance in Spain

- Baza Project- southeastern Spain
New large IOGC district
- Earn-In Agreement with Concordia
Resources (formerly Western Uranium)

\$1.0 million in work envisioned for 2011

Property wide airmag survey completed
drilling completed 4,643 feet



Renaissance in Argentina

Deseado Massif-
Santa Cruz Province

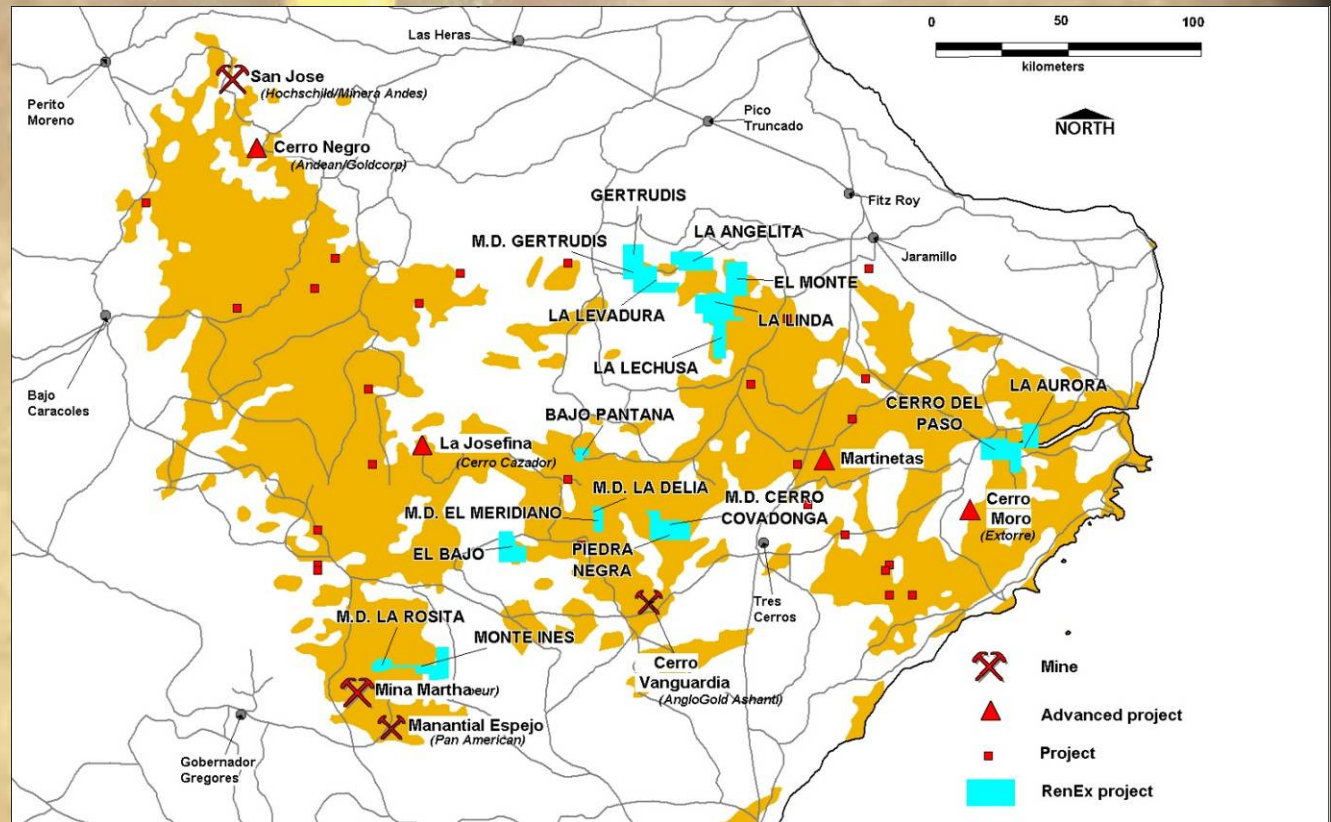
Low-sulfidation, epithermal
gold/silver mineral systems

4 operating gold/silver mines

2 projects with Agnico-Eagle

Cateos in Chubut Province

Recon active in San Juan
Province



Drilling Planned for Q1 2012!

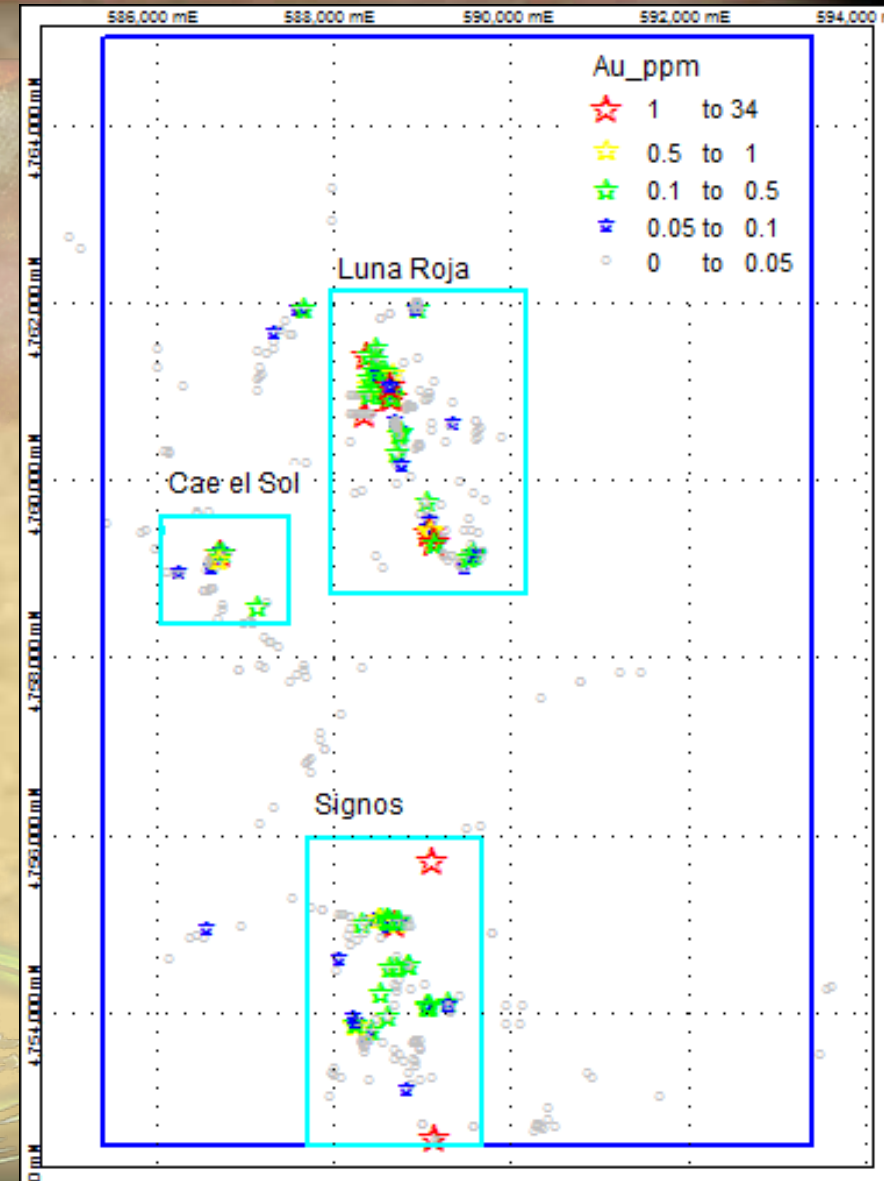


El Monte



Cruz del Sur zone 8.6 ppm Au and 638 ppm Ag.

Drilling start March 20, 2012





Covadonga

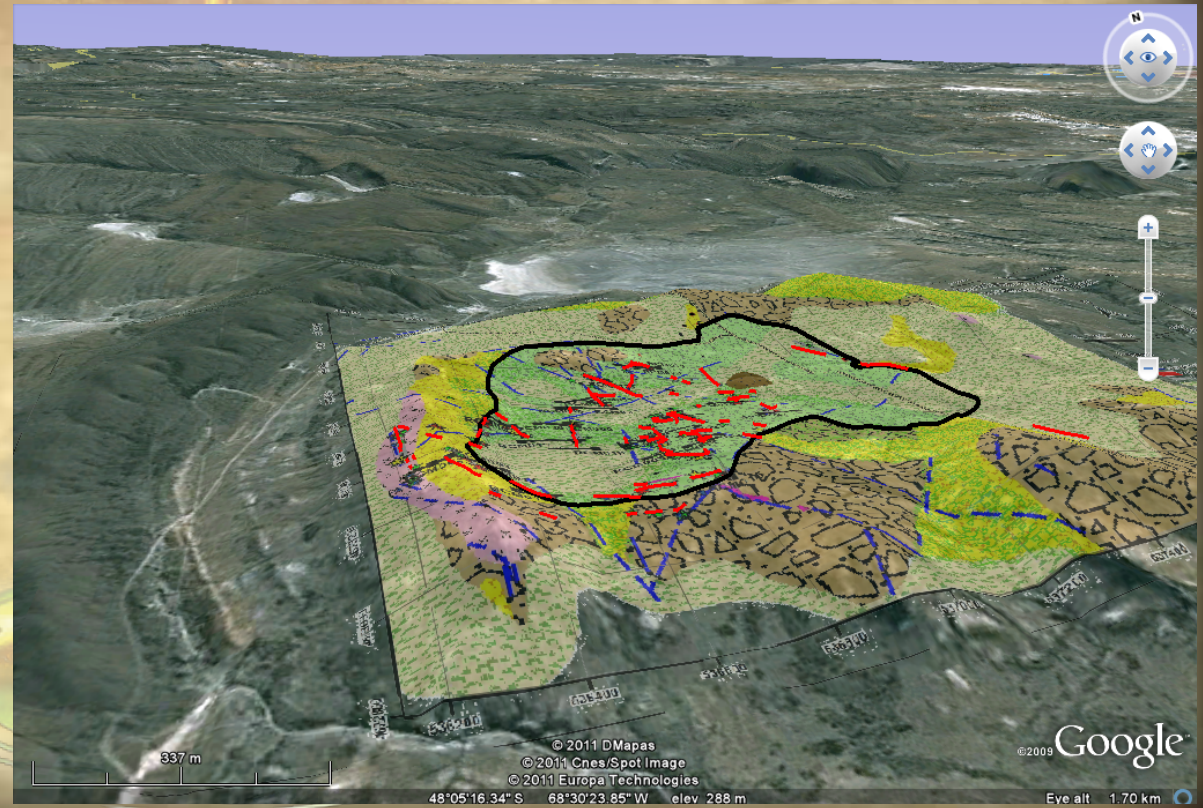
Vein field running multi gram gold



New Agreement Atala Resources Corp.

Meridiano

Diatreme complex



Properties Available

Low-sulfidation Epithermal

Broken Hills

Gypsum Valley

Hays Canyon

Sinter

Wildhorse

La Rosita
(Argentina)

Carlin-style

Green Monster

King Solomon

Intrusion Related

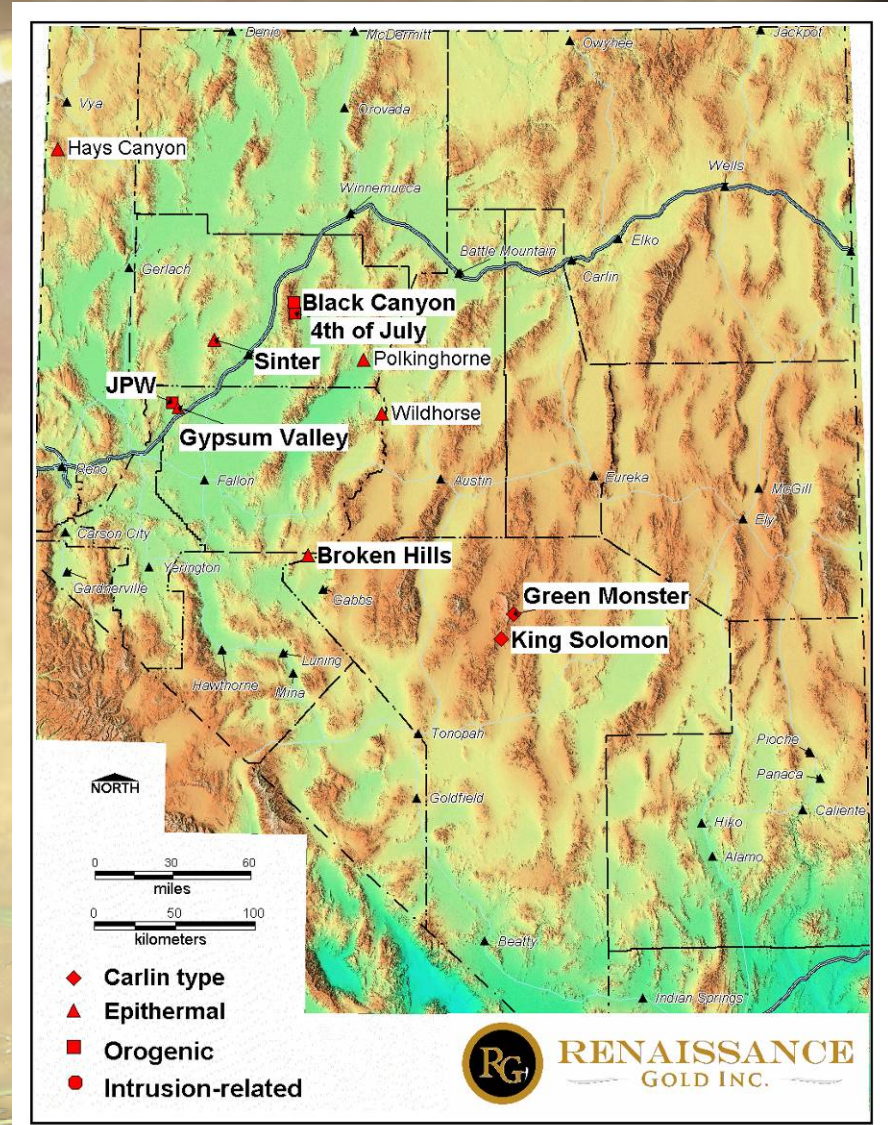
4th of July

Black Canyon

JPW

Summary data available at www.rengold.com

Contact Eric Struhsacker VP Exploration.





2012 Objectives

- Complete drilling at
- Trinity Silver – new 43101 Resource
- Gertrudis and El Monte
- Reef
- Wood Hills South
- Rose Mine
- Spruce Mountain
- Wildcat in Utah

Expand portfolio and complete additional earn-in agreements

2011 was a generative year
2012 major drill year

Share value appreciation

**Build market recognition for
.....RenGold**





Renaissance Gold – Stock Performance

Listed for trading
November 4, 2010

Trading Commenced
November 10, 2010

Shares Issued Fully
Diluted 32,944,077

March 2011 Private
Placement
5.333mm units at
\$1.50

Jan. 9, 2012 Move to
TSX

