



# RIVERSIDE

RESOURCES INC.

Knowledge Is Golden.™

[www.rivres.com](http://www.rivres.com)

April 2012

TSX-V | **RRI**

# DISCLOSURE

## Forward Looking Statements

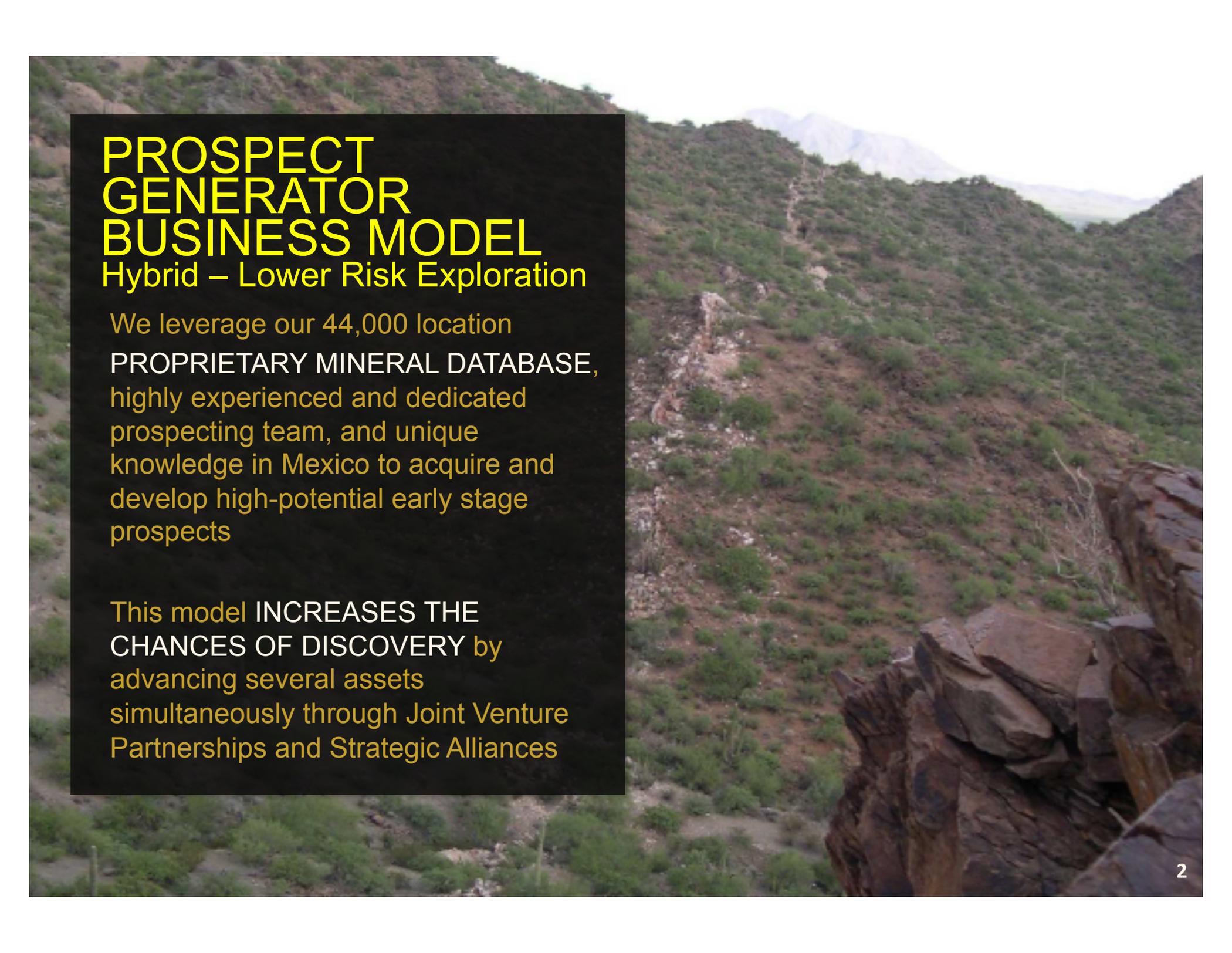
This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. (“the Company”) disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

## 43-101 Historic Estimate Disclosure

The quoted historical estimates of resources for Sugarloaf Peak were prepared prior to the implementation of NI 43-101 Standards of Disclosure for Mineral Projects (“43-101”) and are not compliant with 43-101. These resource estimates were reported in N.R. Dausinger Jr, 1983 and N.R. Dausinger Jr., 1987 using a polygonal estimate of all drill holes that had gold assays. Riverside is not aware of any subsequent resource estimations and it has not yet completed sufficient work to calculate a 43-101 compliant resource. Riverside has had prepared a 43-101 Technical Report on the Sugarloaf Peak Project (see the Goldsmith Report dated November 27, 2008 filed on [www.sedar.com](http://www.sedar.com)), which describes the non 43-101 compliant historic resource estimates by Dausinger, including (a) 100 million tons at ~ 0.5 g/t gold average grade for a total of 1.5 million ounces gold from shallow drilling averaging less than 130m depth and (b) 60 million tons of ~ 0.6 g/t average grade for a total of 1.2 million ounces gold with mineralization open to depth and along strike.

The historic estimates use categories other than the CIM definitions prescribed by 43-101 but they are based on calculations of tons, cut-off grade and average grade at various levels of confidence, which is consistent with the CIM definitions. Riverside considers the historic estimates to be roughly equivalent to the CIM defined inferred resource category level of certainty, reliable based on the data available at the time, and relevant for the volume of mineralization drilled at that time. Riverside cautions the reader that (i) a 43-101 qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, (ii) it is not treating the historical estimate as current mineral resources or mineral reserves as defined in sections 1.2 and 1.3 of 43-101, and (iii) these historical estimates should not be relied upon.



# PROSPECT GENERATOR BUSINESS MODEL

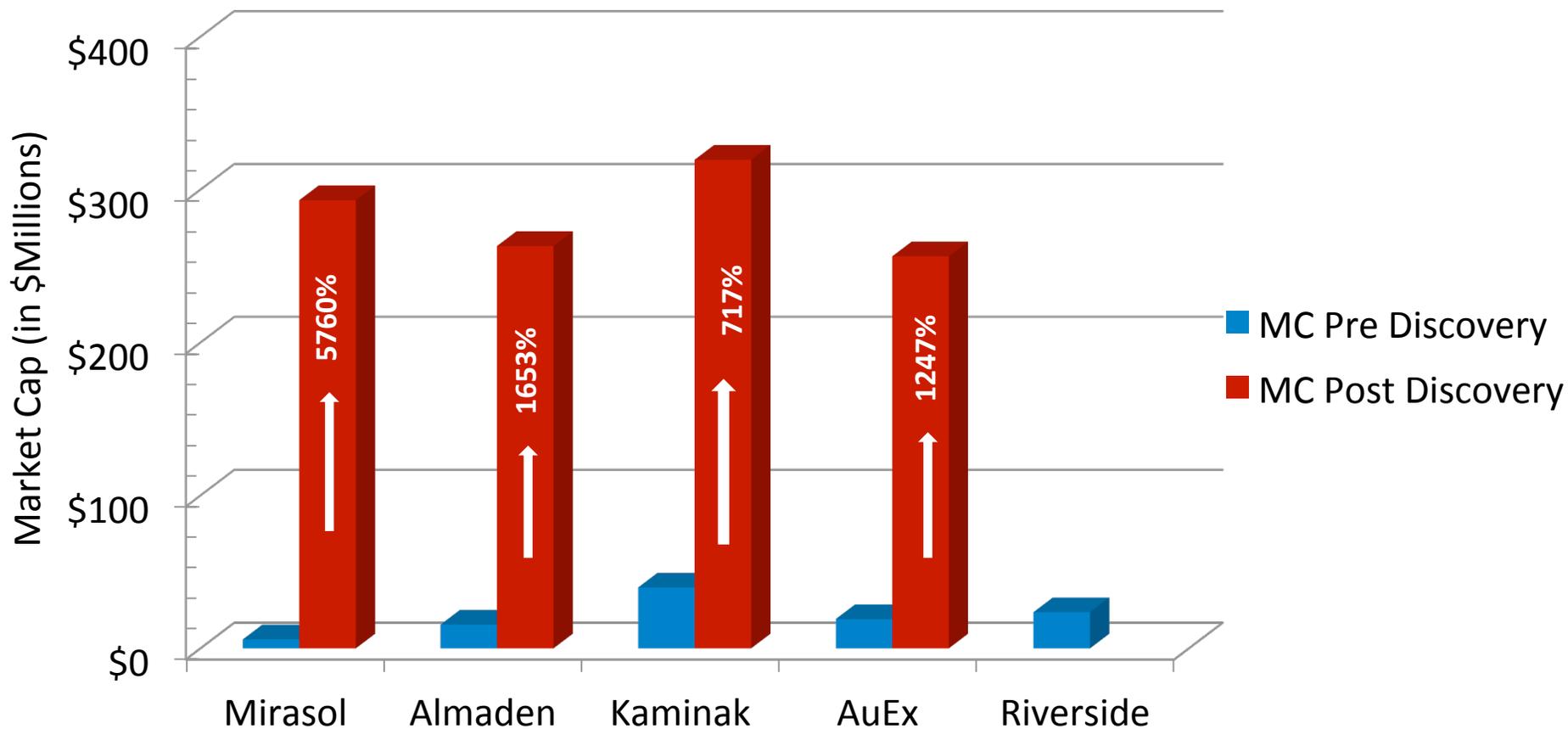
Hybrid – Lower Risk Exploration

We leverage our 44,000 location  
**PROPRIETARY MINERAL DATABASE**,  
highly experienced and dedicated  
prospecting team, and unique  
knowledge in Mexico to acquire and  
develop high-potential early stage  
prospects

This model **INCREASES THE  
CHANCES OF DISCOVERY** by  
advancing several assets  
simultaneously through Joint Venture  
Partnerships and Strategic Alliances

# PROJECT GENERATION COMPARISON

## Before and After Major Discovery



Prospect Generator Companies Pre/Post Discovery

\*Post discovery Market Caps were calculated at peak of appreciation.

# FIVE INVESTMENT HIGHLIGHTS

- 1. People** - Dedicated Management Team with Track Record of Discovery
  - Extensive exploration experience in the Americas, more than 5 discoveries by company leaders
- 2. Share Structure** - Delivering Growth and Results with Limited Dilution
  - Less than 35M shares outstanding with **\$9.5M in cash + \$3M in equities (EV \$20M)**
  - Outperformed the TSX Venture Index 15 of past 19 quarters (since IPO in 2007)
  - Outperformed Gold Metal on percentage of price appreciation over past 3 years
  - Annual Profit \$0.01/share for 2011
- 3. Projects** - Strong and Diverse Portfolio with Consistent Growth & Results
  - 18 Projects being advanced by Riverside and partners (6-100% RRI Owned, 7-optioned to junior partners and 5-Alliance Projects)
  - **\$11M in partnership funding expected on Riverside's portfolio over next 12 months (7x to RRI spend)**
- 4. Strategic Alliances** - Selected as Exploration Partner by Major Metal Producers
  - Clifff's and Antofagasta expected to fund a combined \$6M towards drilling and exploration in 2012
- 5. Catalysts** - New Value and Growth
  - **Results expected from 7 separate drill programs over the next 12 months**
  - **At least 2 resources announced in next 10 months with Riverside owning substantial percentage with no monetary cost to Riverside.**
  - **Major companies funding drilling on pristine large scale targets that Riverside owns**
  - **Exploration results and property acquisitions by Riverside and with Alliance partners**

# DEDICATED MANAGEMENT & BOARD

## Management



John-Mark Staude,  
Ph.D.,  
*President/CEO/Director*



Rob Scott,  
C.A., C.F.A.  
*CFO*



Howard Davies,  
B.Sc.  
*VP Exploration*



Miguel A Heredia,  
*Mexico Manager*

## Board of Directors



James Clare  
LLC, B.A.,  
*Director*



Brian Groves,  
*Director*



William Lee,  
*Director*



Michael Doggett  
Ph.D.,  
*Director*

## Advisors of the Board



Alan Carter  
Ph.D.



Buck Morrow  
P.Eng.

# SHARE STRUCTURE

Issued	35,000,000
Options	2,500,000
Warrants	6,000,000
Fully Diluted	43,500,000
Cash	\$9,500,000

# MAJOR SHAREHOLDERS

**RIVERSIDE**  
RESOURCES INC.  
Management

**KINROSS**

**Sprott**  
Asset Management LP

**CLIFFS**

RULE FAMILY TRUST

Management and Institutions hold a combined ~35% of O/S

Estimated as of April 2012

# TSX-V: RRI TWO YEAR CHART



# TSX-V: RRI THREE YEAR CHART

RRI:CA (Riverside Resources Inc.)

Vs. Gold Price and TSX Gold Index

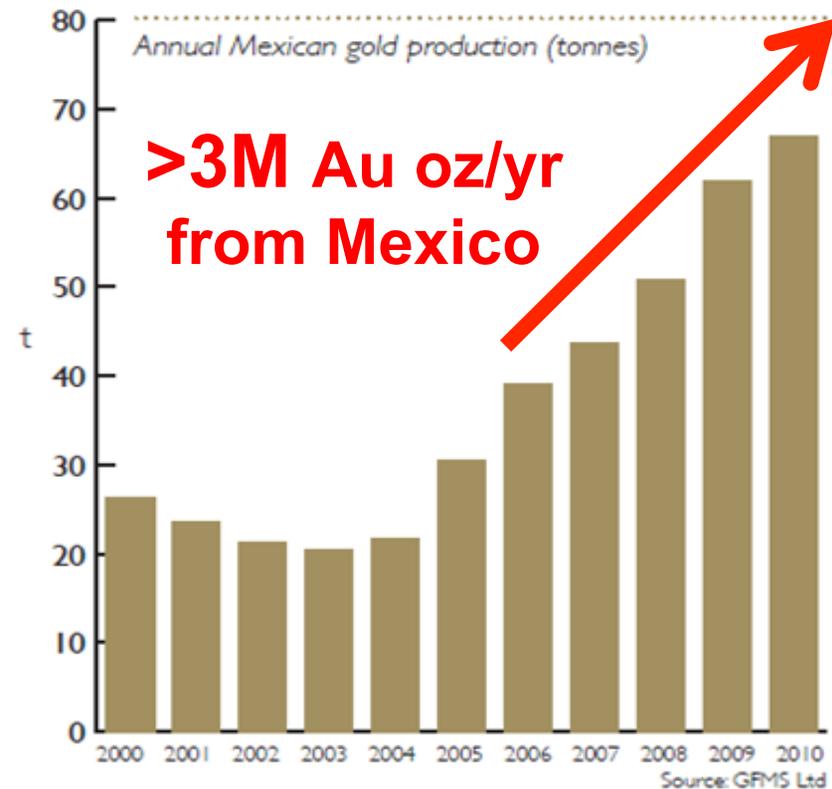


# MEXICO INCREASING GOLD PRODUCTION

Riverside's goal is to discover large open-pit style gold deposits like these

Top 10 Gold Producers in Mexico		
Mine	Company	2009 Prod. (koz)
La Herradura	Fresnillo/Newmont	259.8
Los Filos	Goldcorp	239.3
El Sauzal	Goldcorp	203.8
Mulatos	Alamos Gold	178.5
San Dimas	Goldcorp (subsequently sold to Primero)	113.0
Ocampo	Gammon Gold	108.5
La Cienega	Fresnillo	103.5
Cerro San Pedro	New Gold	95.5
Peñasquito	Goldcorp	90.3
Dolores	Minefinders	70.3

Source: GFMS Ltd



# 2012 PARTNER EXPLORATION SPENDING

**RIVERSIDE**  
RESOURCES INC.

**~\$1.5M**

to be spent drilling/advancing  
100% owned projects in 2012

**~\$6M**

expected funding for  
generative exploration &  
drilling in 2012

**~\$5M**

expected funding for  
drilling/exploration on  
RRI projects in 2012

## STRATEGIC ALLIANCE



## JUNIOR JV/OPTION PARTNERS



# 2012 PARTNER EXPLORATION SPENDING

**RIVERSIDE**  
RESOURCES INC.

**~\$1.5M**

**~\$6M**

expected funding for  
generative exploration  
drilling in 2012

STRATEGIC ALLIANCE



**7 X Riverside  
Investment  
Through  
Partners**

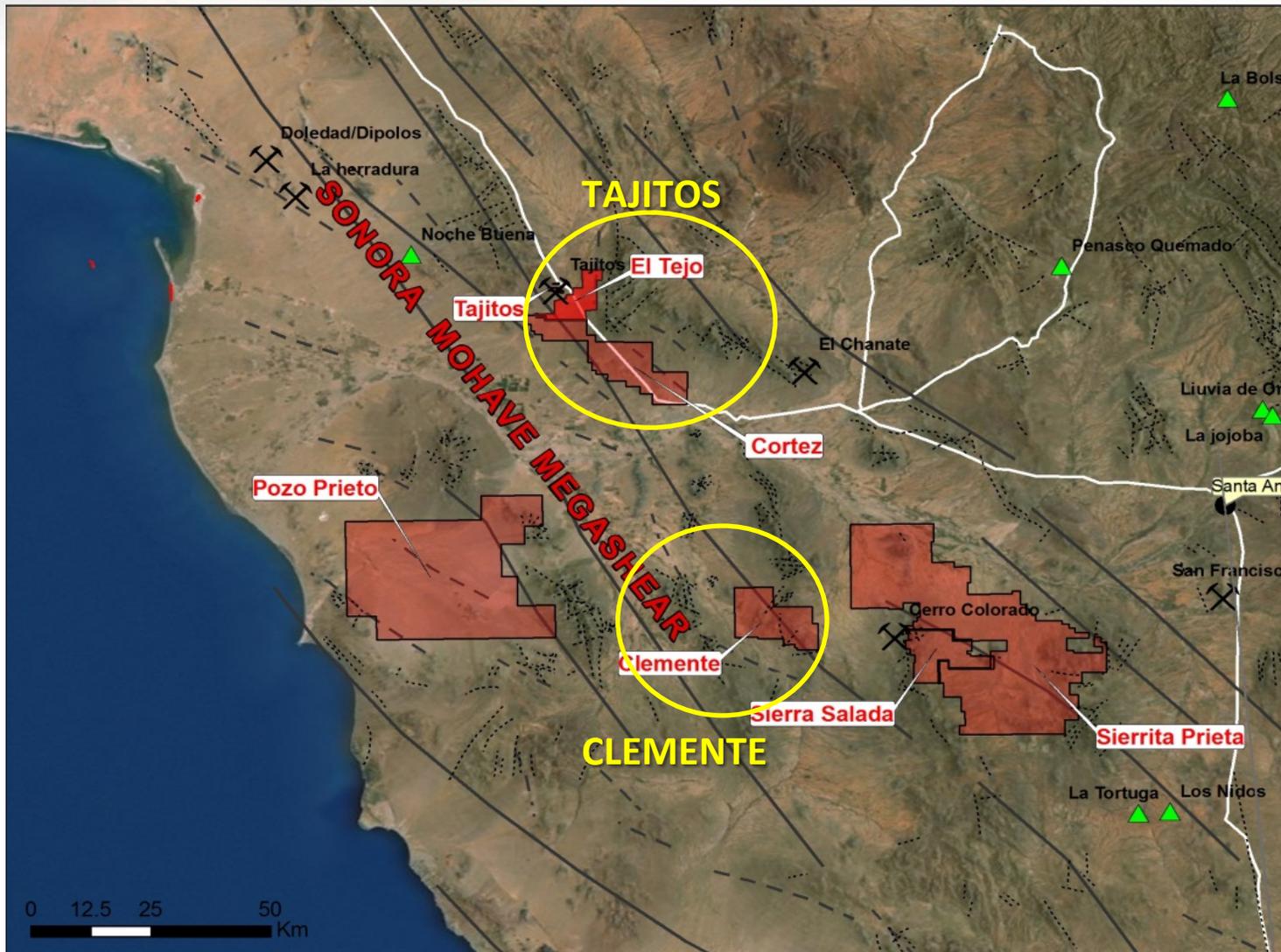
**~\$5M**

expected funding for  
drilling/exploration on  
partner projects in 2012

OPERATIONAL PARTNERS



# RIVERSIDE SONORA MEXICO DISCOVERY ASSETS



SONORA  
GOLD &  
SILVER



100% RRI  
OWNED

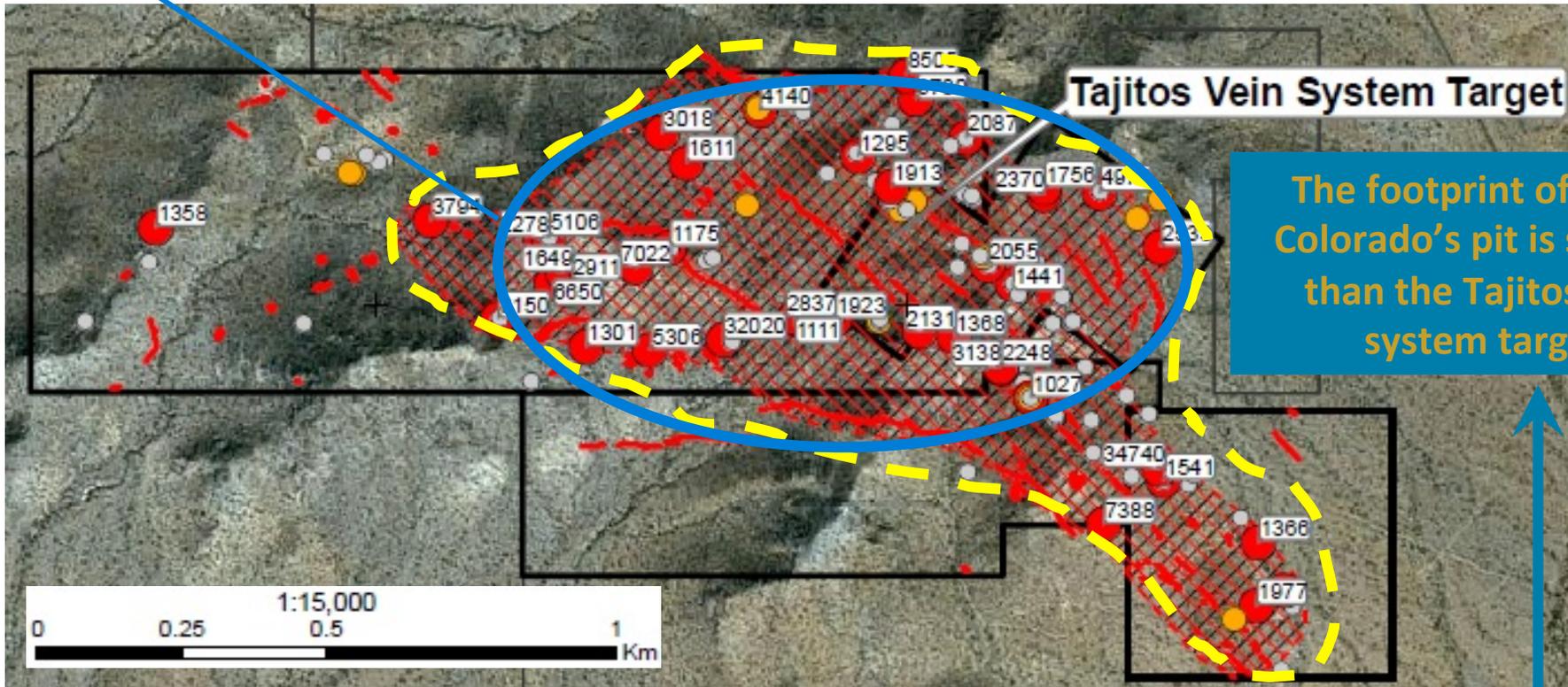


# TAJITOS GOLD PROJECT

100% RRI OWNED

Sonora, Mexico

Pit Size of Cerro Colorado (Gold Group's Mine 70km away) \$60M deal, Jan 29, 2010



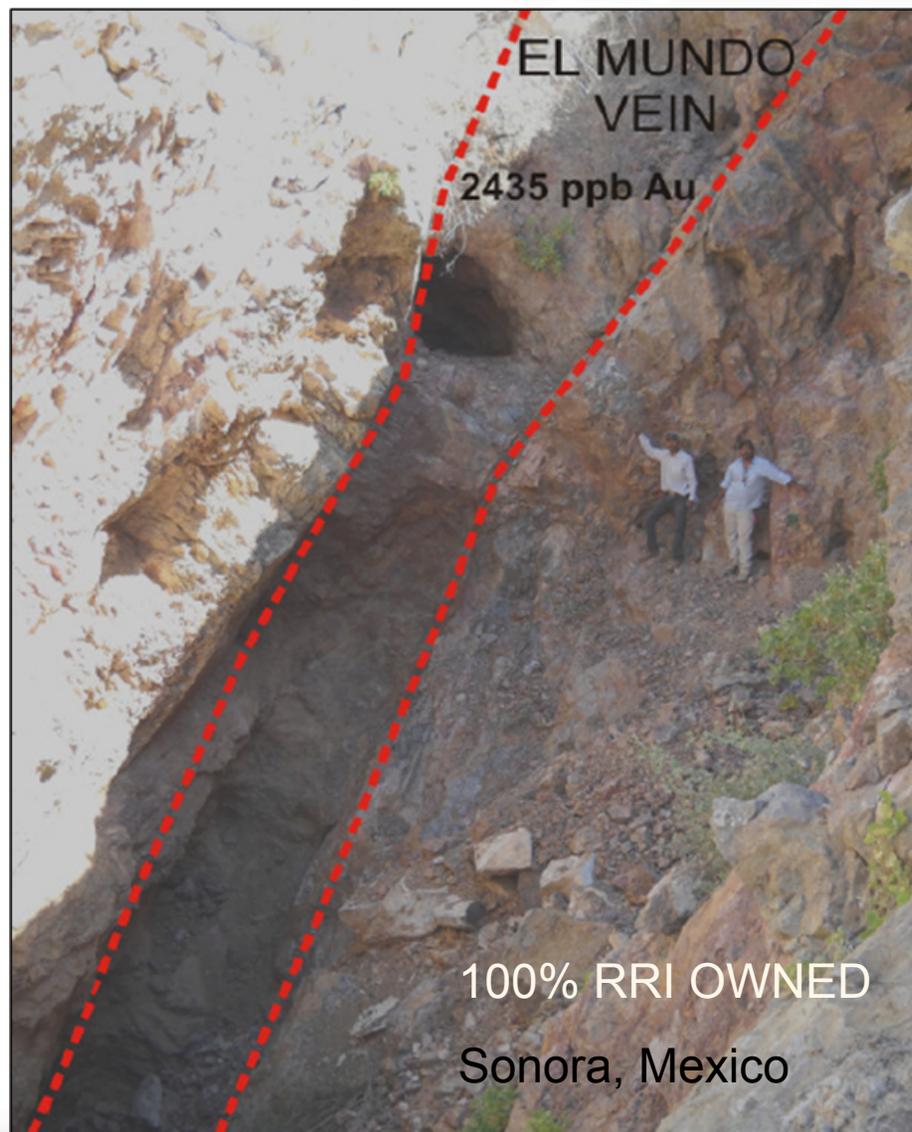
- Large 200 km<sup>2</sup> property in the heart of the Mojave-Sonora Megashear
- Rock chip and soil sampling returned assays up to 34 g/t gold
- The property has previously produced ~50,000 oz. of high grade gold
- Major drill targets ready for testing



# CLEMENTE-MEXICO SILVER-GOLD

The 142 km<sup>2</sup> Clemente Project is in close proximity to 5 active gold and silver mines and only 7km from Gold Group's Cerro Colorado Mine

- RRI has collected hundreds of rock chip and stream sediment samples and developed 3 primary target areas
- 23 samples returned greater than 50 g/t silver with multiple samples greater than 500 g/t silver
- 22 assays with values over 0.2 g/t gold and up to 5.2 g/t gold



# RIVERSIDE'S PARTNERSHIP PROJECTS



7

PROJECTS  
OPTIONED  
TO JUNIOR  
PARTNERS

2

STRATEGIC  
ALLIANCES  
WITH MAJORS

# 2012 Expected Additional Drilling from Partners



- Drilling new near surface oxide gold district at the Sugarloaf Peak Gold Project in Arizona, USA- Riverside owns asset



- Drilling to outline resource at El Capitan, Penoles District, Durango, Mexico – Riverside controls asset



- Next drilling Escondida Project for silver- gold on at least 8 so far identified targets

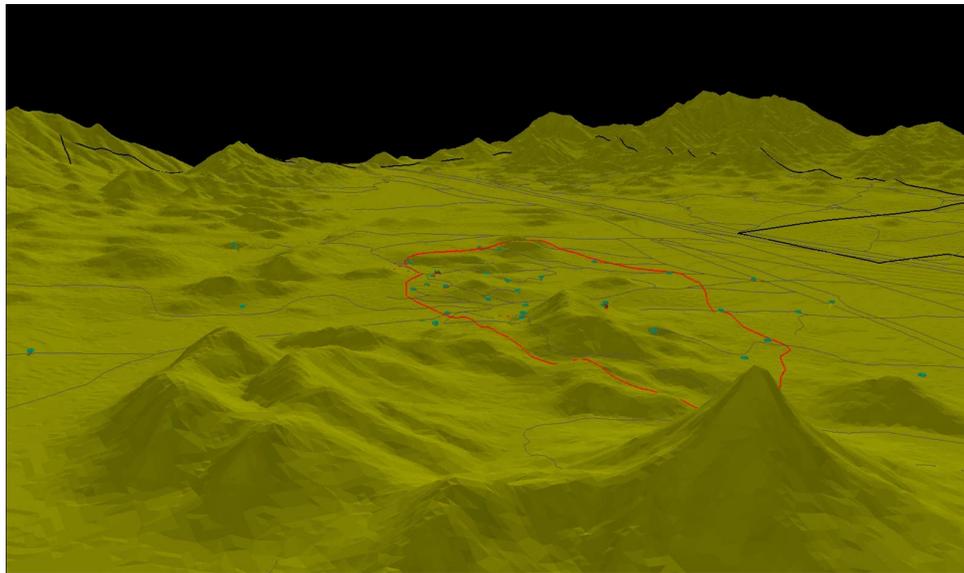


- Follow up drill targets established at Chapalota & drill program in place targeting Cu-Au porphyry at Cerro Azul

# SUGARLOAF PEAK GOLD PROJECT



Located in Arizona, USA



- 1 km<sup>2</sup> drilled gold mineralized zone
- >30 recent drill holes by Riverside and partner Choice Gold
- **90m thick intervals @>0.4 g/t Au.** Numerous intercepts heading toward a large low grade gold resource
- Initial drilling identified new near surface oxide, highlighted by:
  - 9.91m of 1.76 g/t gold
- Riverside owns >20% of Choice Gold shares and using partner to de-risk project
- **Status: COMPLETED DRILLING** on a 1,500 m follow-up program aimed at defining the newly discovered gold oxide mineralization zone

Option Partner:



CHOICEGOLD

# PEÑOLES GOLD-SILVER RESOURCE COMING

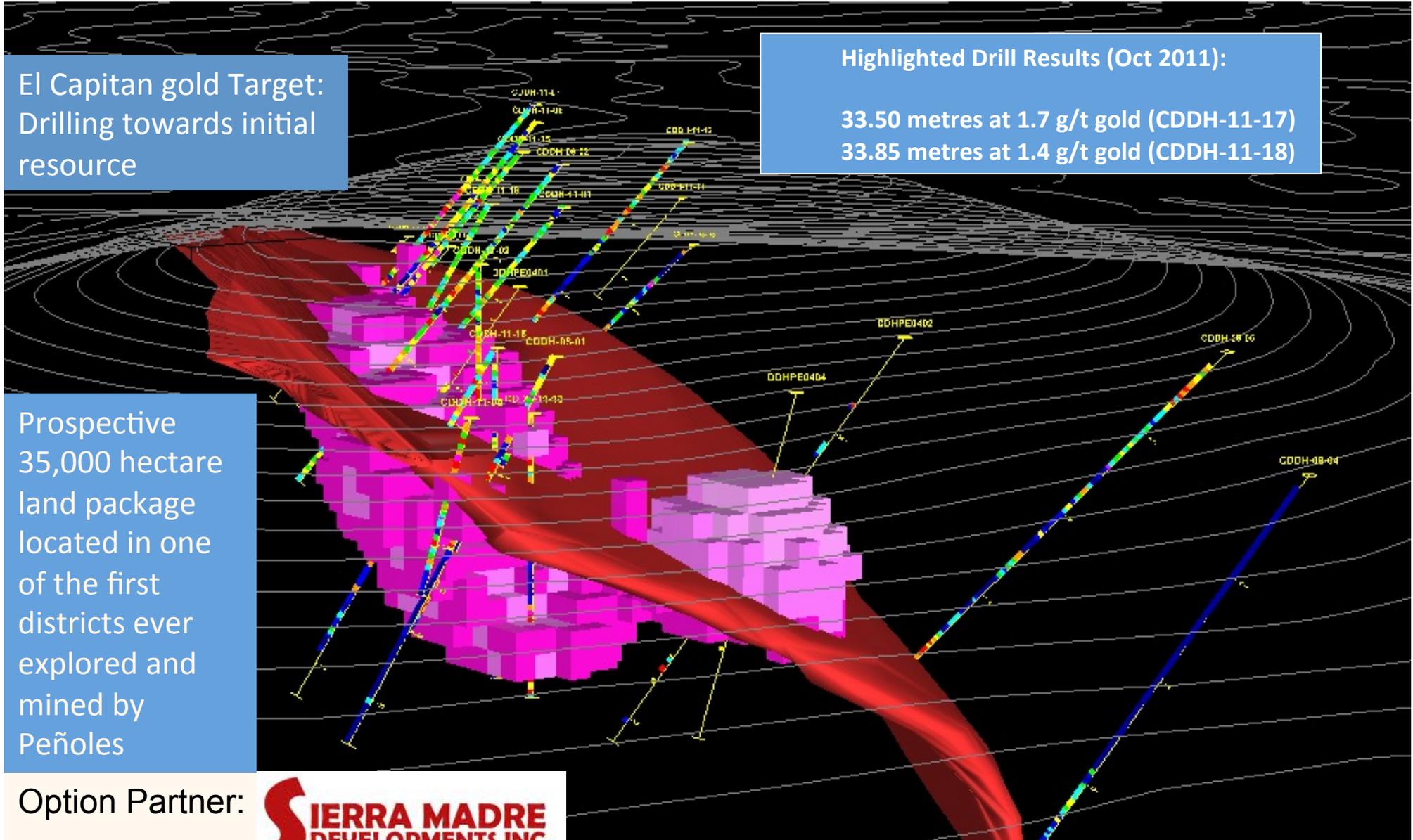
El Capitan gold Target:  
Drilling towards initial  
resource

Highlighted Drill Results (Oct 2011):

33.50 metres at 1.7 g/t gold (CDDH-11-17)  
33.85 metres at 1.4 g/t gold (CDDH-11-18)

Prospective  
35,000 hectare  
land package  
located in one  
of the first  
districts ever  
explored and  
mined by  
Peñoles

Option Partner:



# PEDERNAL SILVER-GOLD DISCOVERY

- Located in the well endowed gold-silver belt of the Mesa-Central Region in Durango, Mexico, 60 km north of the town of Rodeo and between various active mines.
- Previous trenching reported assays up to 1.4 g/t Au and provided further evidence to support the model that trenching has exposed the upper levels of a newly discovered, low sulfidation epithermal district.
- **Status: DRILL RESULTS SHOW TOP OF MINERALIZED system** at the Tablones Norte Vein



Option Partner:



**RIVERSIDE**  
RESOURCES INC.

# CLIFFS MEXICO EXPLORATION ALLIANCE

- No shares of Riverside were paid in exchange for committed investment of so far at least \$3M
- Cliffs expanded another year for US \$750,000 to the Alliance
- Drilling Two Iron Oxide Copper Gold (“IOCG”) projects in Jalisco, Mexico
- Cliffs can earn 70% interest by investing \$4,000,000 into exploration of identified projects over four years



# ANTOFAGASTA CANADA ALLIANCE

- Antofagasta will contribute \$600,000 to the Alliance annually (\$1.8M over three year program)
- Exploration program has identified large porphyry copper targets in British Columbia
- Antofagasta can earn 65% interest by investing \$5,000,000 into exploration of a Designated Project over four years
- Two Projects Announced So Far. Diversifies Riverside exploration risk while using rational business approach



# 2012: Catalysts & Milestones

1. Drill results from 7 separate drill programs in 2012
2. Deliver 2 resource estimates before Geneva 2013
3. Self-funded exploration and drill results on 100% owned projects
4. Generate and Drill Designated Projects with Major Company Exploration Alliances Funding (derisking exploration) in Mexico and Canada
5. Secure new strategic land positions & partnerships
6. Another year of annual company profit and beating TSX Venture index for share price

# KEY TAKEAWAYS

Dedicated and talented management group continues to deliver as promised – de-risking projects, while exposing shareholders to multiple discovery opportunities

Riverside Market Cap ~\$30M, EV ~\$20M

Cash ~\$9.5M (+ ~\$3M in equities)

Ongoing non-dilutive financing through option agreements and alliances

RRI earned \$0.01/share profit in 2011



Riverside advancing 100% owned projects towards drill testing



Projects under option with ~\$5M of anticipated expenditure by partners to fund exploration and 5 separate drill programs



Alliances with major companies funding an anticipated \$6M this year to generate targets and advance projects



# RIVERSIDE

RESOURCES INC.

TSX-V | RRI

Frankfurt: R99

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