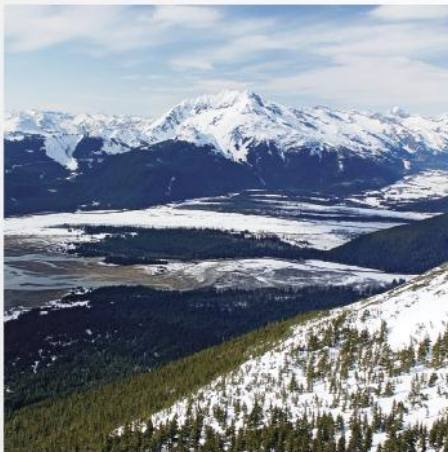


Denver Gold Forum

NYSE: CDE; TSX: CDM



Mitchell J. Krebs
President and
Chief Executive Officer

3:10 p.m. Tues. September 11, 2012
Centennial Ballroom E
Hyatt Regency Denver

Cautionary Statement

This presentation contains numerous forward-looking statements relating to Coeur's silver and gold mining business, including estimated production data, expected operating schedules, results of operations, ore reserves and resources, expected capital costs and other expected operating data, share repurchases and permit and other regulatory approvals. Such forward-looking statements are identified by the use of words such as "believes," "intends," "expects," "hopes," "may," "should," "will," "plan," "projected," "contemplates," "anticipates" or similar words. Actual production, operating schedules, results of operations, ore reserves and resources, capital costs, share repurchases, and permit and regulatory approvals could differ materially from those projected in the forward-looking statements. The factors that could cause actual results to differ materially from those in the forward-looking statements include: (i) the risk factors set forth in Coeur's most recent reports on Form 10-K and Form 10-Q; (ii) risks and hazards inherent in the mining business (including environmental hazards, industrial accidents, weather or geologically related conditions); (iii) changes in the market prices of gold and silver; (iv) uncertainties inherent in Coeur's production, exploratory and developmental activities, including risks relating to permitting and regulatory delays and disputed mining claims; (v) any future labor disputes or work stoppages; (vi) uncertainties inherent in the estimation of gold and silver ore reserves; (vii) changes that could result from Coeur's future acquisition of new mining properties or businesses; (viii) reliance on third parties to operate certain mines where Coeur owns silver production and reserves; (ix) the loss of any third-party smelter to which Coeur markets silver and gold; (x) effects of environmental and other governmental regulations; (xi) risks inherent in the ownership or operation of or investment in mining properties or businesses in foreign countries; (xii) the worldwide economic downturn and difficult conditions in the global capital and credit markets; and (xiii) Coeur's possible inability to raise additional financing necessary to conduct its business, make payments or refinance its debt. Readers are cautioned not to put undue reliance on forward-looking statements. Coeur disclaims any intent or obligation to update publicly these forward-looking statements, whether as a result of new information, future events or otherwise.

Donald J. Birak, Coeur's Senior Vice President of Exploration and a qualified person under Canadian National Instrument 43-101, supervised the preparation of the scientific and technical information concerning Coeur's mineral projects in this presentation. For a description of the key assumptions, parameters and methods used to estimate mineral reserves and resources, as well as data verification procedures and a general discussion of the extent to which the estimates may be affected by any known environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant factors, please see the Technical Reports for each of Coeur's properties as filed on SEDAR at www.sedar.com.

Cautionary Note to U.S. Investors – The United States Securities and Exchange Commission permits U.S. mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We use certain terms in this presentation, such as "measured," "indicated," "inferred", and "resources" that are recognized by Canadian regulations, but that SEC guidelines generally prohibit U.S. registered companies from including in their filings with the SEC. U.S. investors are urged to consider closely the disclosure in our most recent Form 10-K and Form 10-Q which may be obtained from us, or from the SEC's website at <http://www.sec.gov>.

Non-U.S. GAAP Measures – We supplement the reporting of our financial information determined under United States generally accepted accounting principles (U.S. GAAP) with certain non-U.S. GAAP financial measures, including cash operating costs, operating cash flow, adjusted earnings, and EBITDA. We believe that these non-GAAP financial measures provide meaningful information to assist management, investors and analysts in understanding our financial results and assessing our prospects for future performance. We believe these financial measures are important indicators of our recurring operations because they exclude items that may not be indicative of, or are unrelated to our core operating results, and provide a better baseline for analyzing trends in our underlying businesses. We believe cash operating costs, operating cash flow, adjusted earnings, and EBITDA are important measures in assessing the Company's overall financial performance.

Investment Highlights

Substantial Cash Flow Generator at Attractive Valuation

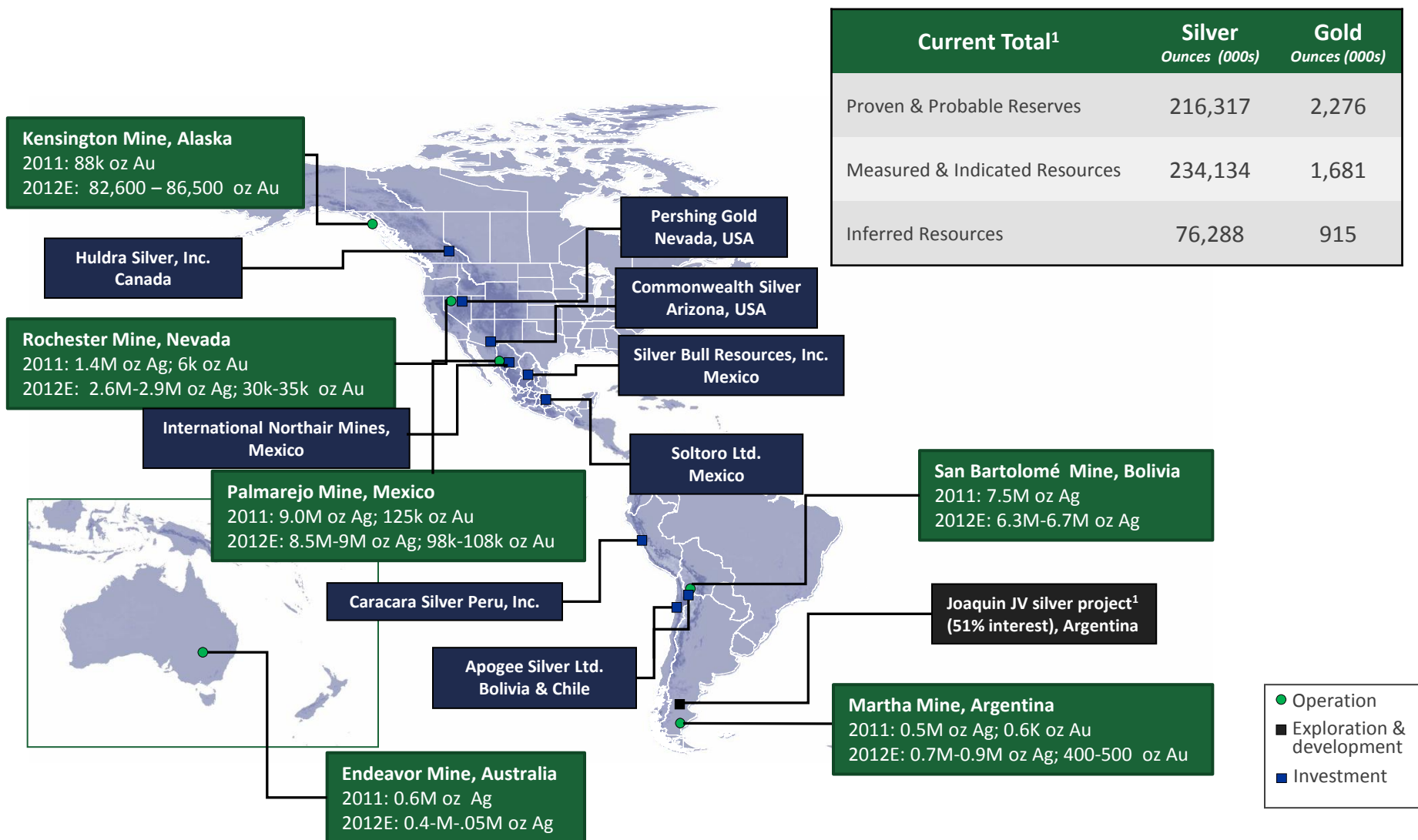
- ◆ Consistent silver production and rapidly growing gold production
- ◆ Strong 2Q and 1H 2012 performance after record 2011
- ◆ Positive update to full-year guidance with 2Q results
- ◆ Building cash, equivalents and short-term investments
- ◆ Robust exploration program and junior company investment strategy
- ◆ 10% of \$100 million share repurchase program now completed
- ◆ Recent insider purchases

Snapshot

Ticker: Exchange	CDE: NYSE CDM: TSX
Shares Outstanding ¹	89.4M
Avg. Daily Volume ²	\$33.5M
52-week Low – High	\$15.15 - \$30.99 C\$15.52 - C\$30.48
Market Capitalization ²	\$2.1B
LTM EBITDA ³	\$505.1M
Cash, Equiv., and S-T Investments ⁴	\$132.9M
Total Debt ^{3,4}	\$46.8M
2012E Silver Production	18.5 – 20.0M ounces
2012E Gold Production	210,000 – 230,000 ounces

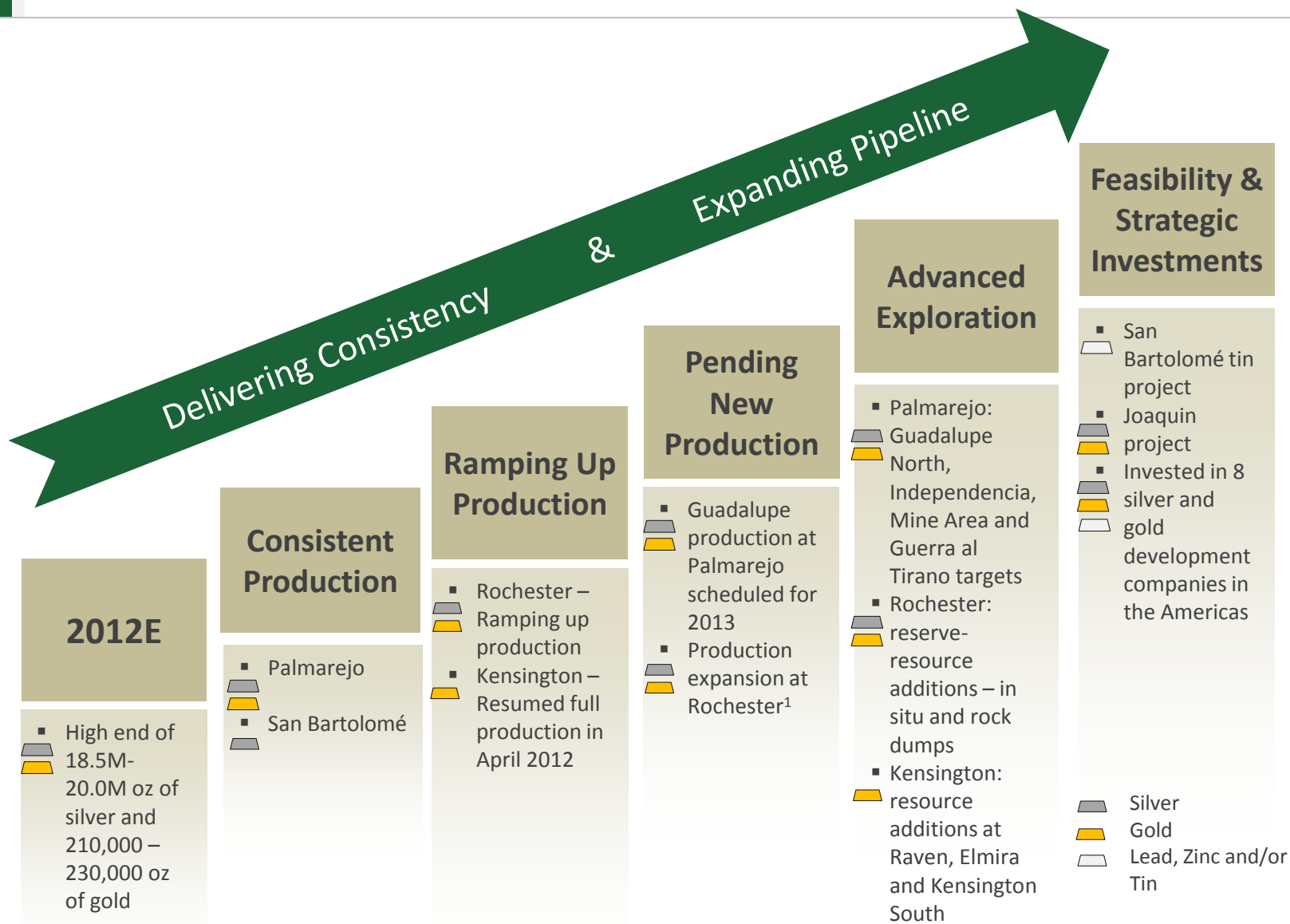
1. As of 8/31/12, reflecting 475,500 shares repurchased for approximately \$10 million during August 2012 as part of Coeur's \$100 million share repurchase program.
2. As of 9/5/12. Market cap based on price of \$23.68. Avg. daily volume based on both exchanges.
3. Non-GAAP measures. Please see reconciliation tables to U.S. GAAP in Appendix to this presentation.
4. Pro forma June 30, 2012; gives effect to the repayment of \$72.0 million Kensington secured loan facility and cash balance including release of \$4.7 million from a related restricted cash reserve on August 16, 2012.

Expanding Portfolio of Precious Metals Assets



1. Mineral reserves and resources are as of December 31, 2011 except for updated August 2012 Joaquin mineral resources, which reflect Coeur's 51% operating interest in Joaquin. See slides in the Appendix for tons and grade pertaining to reserves and resources.

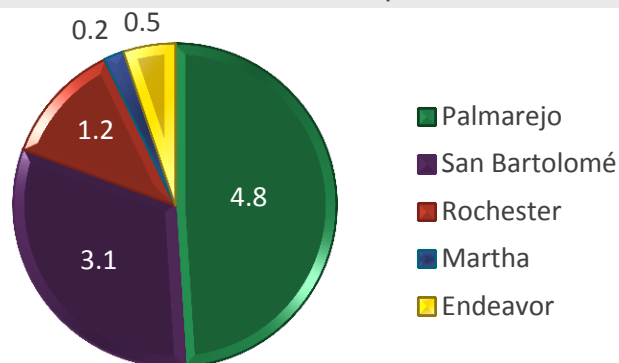
Sustainable Production and Expanding Pipeline



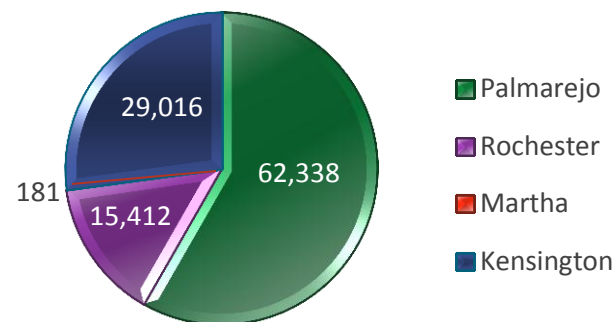
1. Rochester's expansion is based on Plan of Amendment 9 and is subject to permitting, construction and resolution of the ongoing unpatented claims legal dispute.

Substantial and Sustainable Annual Production Base

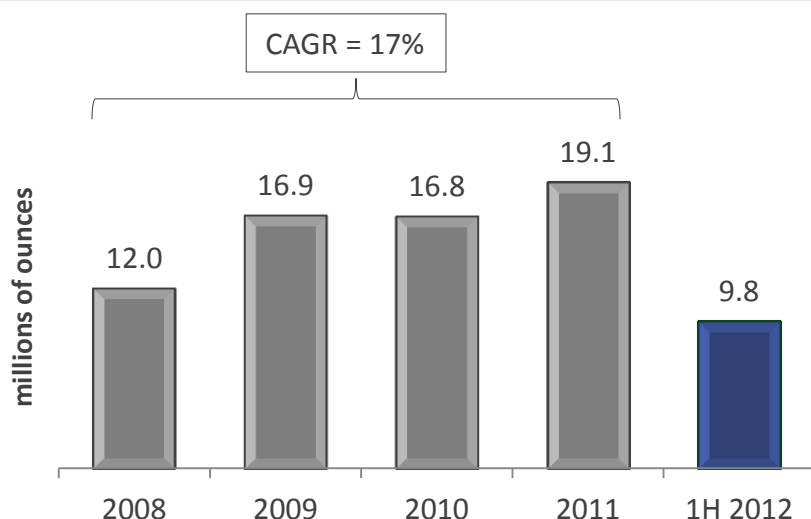
Silver Production by Mine
(millions of ounces- 1H 2012)



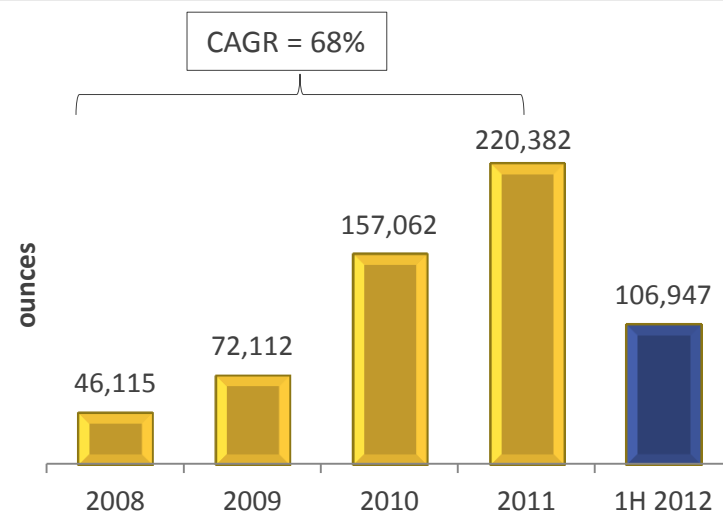
Gold Production by Mine
(ounces – 1H 2012)



Silver Production

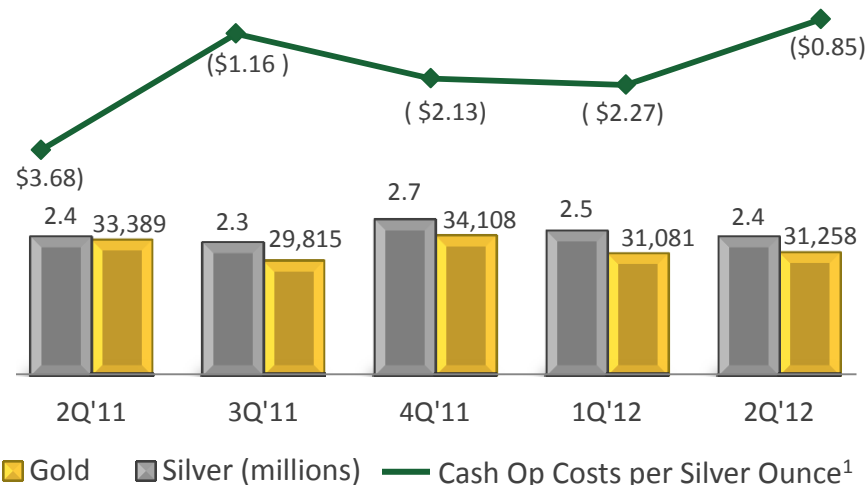


Gold Production



Palmarejo – Consistent Operating Performance

Quarterly Production & Cash Operating Costs¹



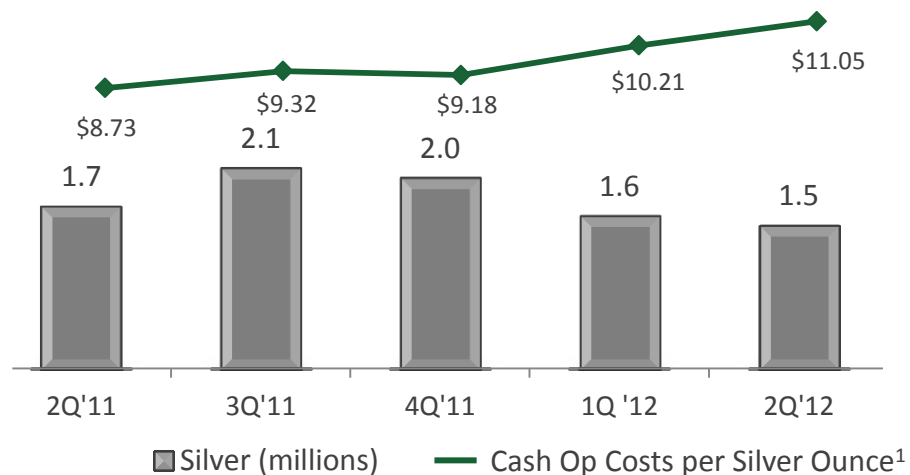
- ◆ World's 5th largest primary silver mine
- ◆ Silver-gold operation located in northern Mexico
- ◆ 2012E production of 8.5M – 9.0M silver oz and 98,000 – 108,000 gold oz
- ◆ Proven and probable reserves of 56.8M silver oz and 688,000 gold oz²
- ◆ M&I resources of 17.0M silver oz and 205,000 gold oz and inferred resources of 27.9M silver oz and 612,000 gold oz²
- ◆ 1H 2012 metal sales of \$260.1 million
- ◆ 1H 2012 operating cash flow of \$145.0 million¹

1. Non-GAAP measure. Please see reconciliation tables to U.S. GAAP in appendix to this presentation.

2. Please see details regarding reserves and resources in Appendix to this presentation.

San Bartolomé – Performing According to Plan

Quarterly Production & Cash Operating Costs¹



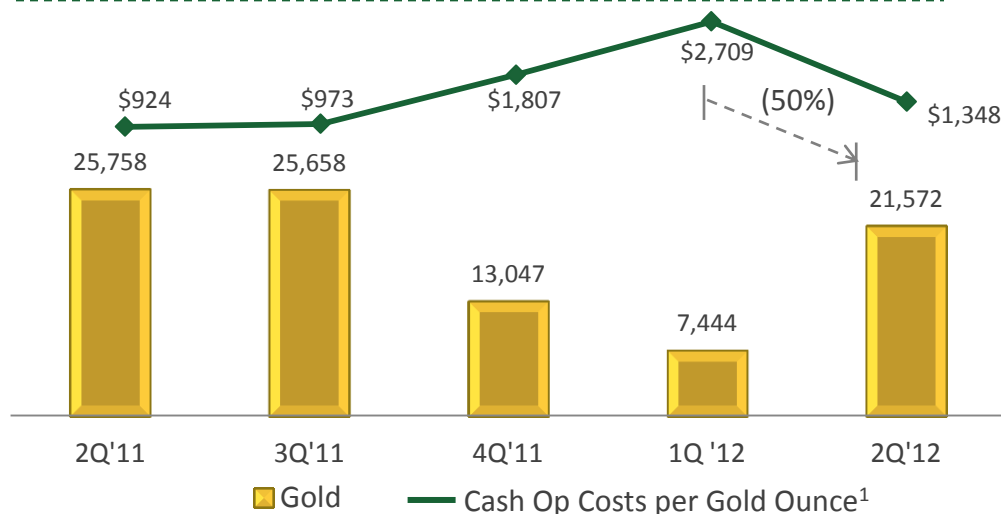
- ◆ World's 8th largest primary silver mine
- ◆ 100% silver operation in Bolivia
- ◆ 2012E production of 6.3M – 6.7M silver oz
- ◆ Proven and probable reserves of 118.1M silver oz²
- ◆ M&I resources of 55.0M silver oz and inferred resources of 3.6M silver oz²
- ◆ 1H 2012 metal sales of \$94.8 million
- ◆ 1H 2012 operating cash flow of \$45.6 million¹

1. Non-GAAP measure. Please see reconciliation tables to U.S. GAAP in appendix to this presentation.

2. Please see details regarding reserves and resources in Appendix to this presentation.

Kensington – Costs Fall as Production Accelerates

Quarterly Production & Cash Operating Costs¹



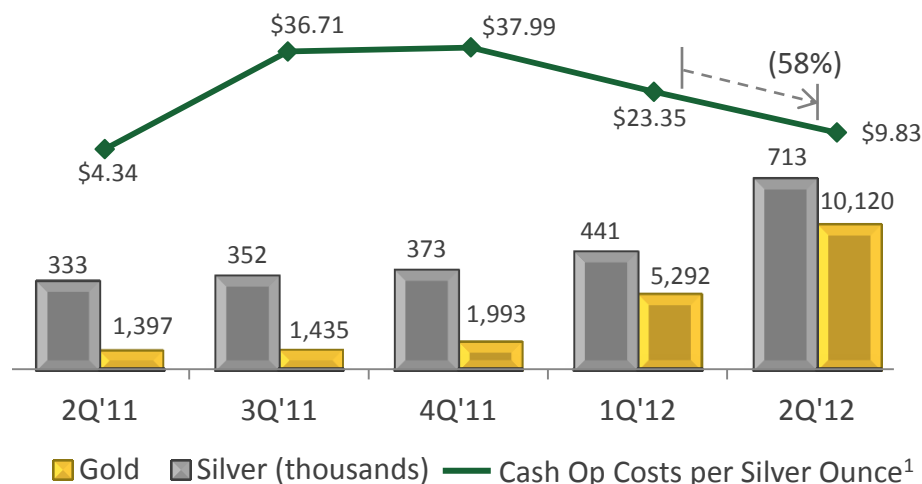
- ◆ 100% gold operation located in southeast Alaska
- ◆ 2012E production of 82,600 – 86,500 gold oz
- ◆ Proven and probable reserves of 1.3M gold oz²
- ◆ M&I resources of 0.6M gold oz and inferred resources of 0.2M gold oz²
- ◆ 1H 2012 metal sales of \$31.5 million
- ◆ 1H 2012 operating cash flow of (\$7.2) million¹

1. Non-GAAP measure. Please see reconciliation tables to U.S. GAAP in appendix to this presentation.

2. Please see details regarding reserves and resources in Appendix to this presentation.

Rochester – Expansion Delivering Higher Production

Quarterly Production & Cash Operating Costs¹



- ♦ Silver-gold operation located in Nevada
- ♦ In operation since 1986
- ♦ 2012E production of 2.6M – 2.9M silver oz and 30,000 – 35,000 gold oz
- ♦ Proven and probable reserves of 29.6M silver oz and 247,000 gold oz²
- ♦ M&I resources of 112.4M silver oz and 867,000 gold oz and inferred resources of 23.6M silver oz and 122,000 gold oz²
- ♦ 1H 2012 metal sales of \$53.0 million
- ♦ 1H 2012 operating cash flow of \$19.0 million¹

1. Non-GAAP measure. Please see reconciliation tables to U.S. GAAP in appendix to this presentation.

2. Please see details regarding reserves and resources in Appendix to this presentation.

Rochester – Claims Dispute

Key Factors

- ◆ NONE of Rochester's reserves are located on claims in dispute
- ◆ Remaining current life of mine production of 6 years is unencumbered
- ◆ ALL of Rochester's contained mineral reserves, measured and indicated resources and inferred resources are located within the BLM-permitted plan of operations boundary
- ◆ Coeur estimates that 74% of measured and indicated resource tons are located on its patented and undisputed federal mining claims^{1,2}
- ◆ Coeur has actively possessed, mined and explored this ground for 26 years
- ◆ Coeur believes all of Coeur Rochester's leach pads, waste dumps and infrastructure are Coeur's personal property and unencumbered by this dispute
- ◆ Coeur's position rests on legal authority that claims staked by trespassing are invalid and mineral discovery is a critical element of a superior claim
- ◆ Coeur is aggressively defending its claims

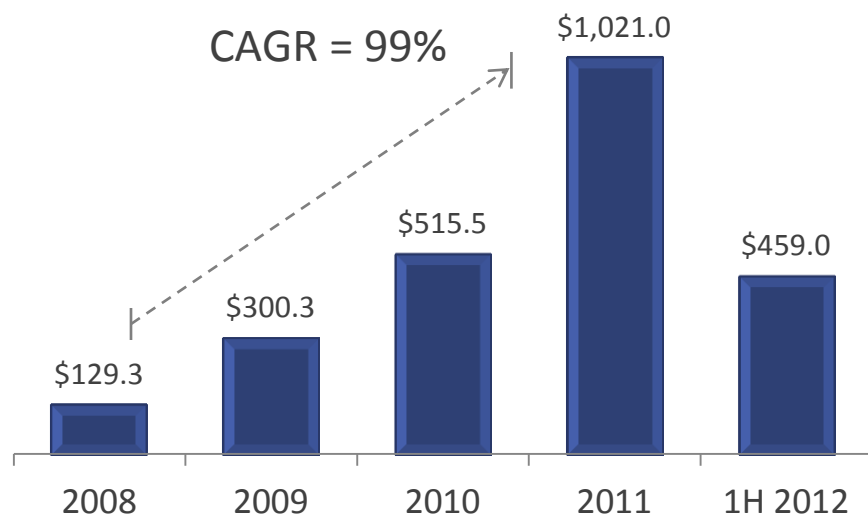
1. Based on claim limits superimposed on year-end 2011 mineral resources. Mineral resources are not mineral reserves and have not demonstrated economic value.

2. Coeur estimates that 59% of inferred resource tons are located on its patented and undisputed federal mining claims.

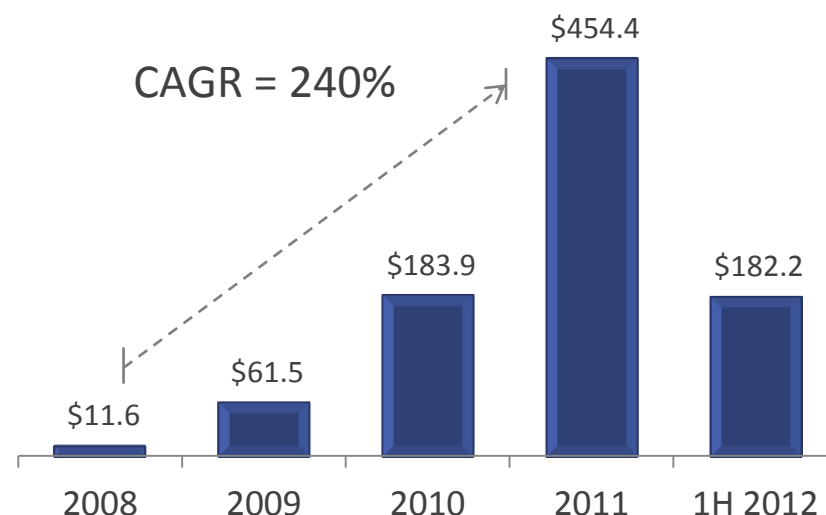
Financial Transformation – Strong Sales and OCF

in millions

Net Metal Sales¹



Operating Cash Flow²



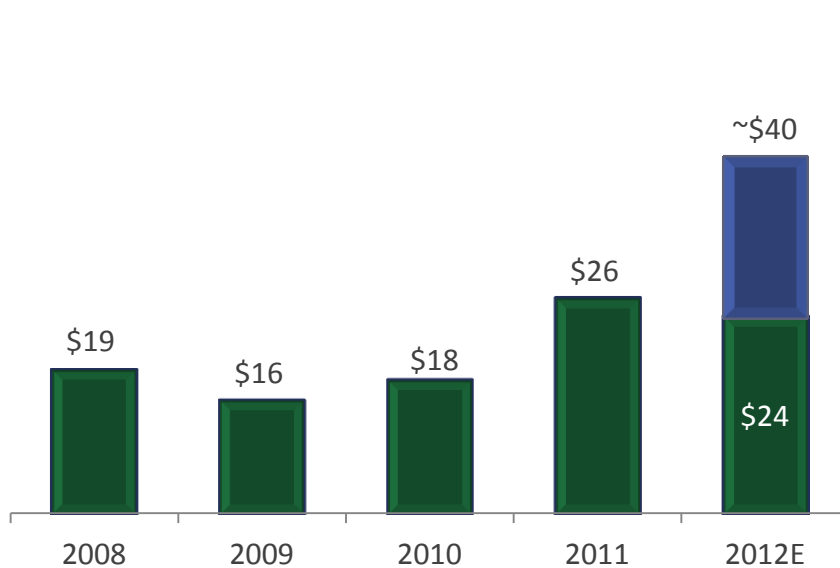
1. Excludes discontinued operations

2. Non-GAAP measure. Please see reconciliation tables to U.S. GAAP in appendix to this presentation.

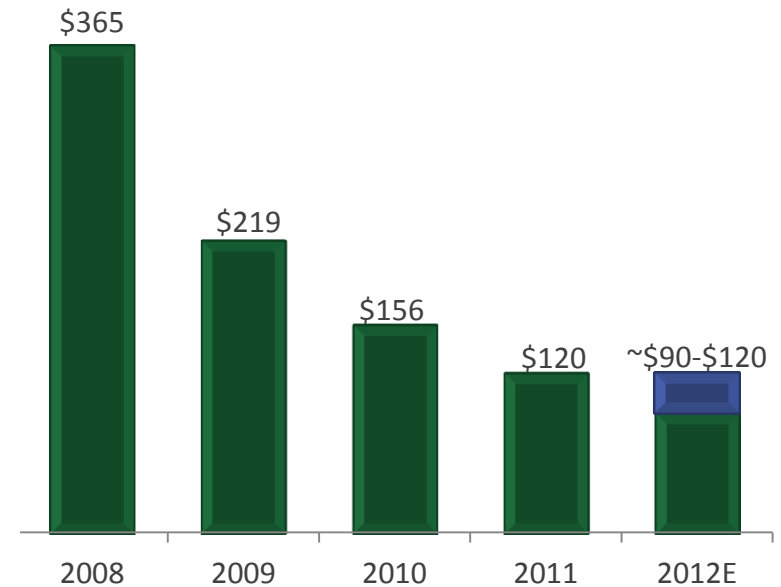
Operational Transformation – Investing in Exploration & Declining Capex

in millions

Annual Investment in Exploration¹



Annual Capital Expenditures

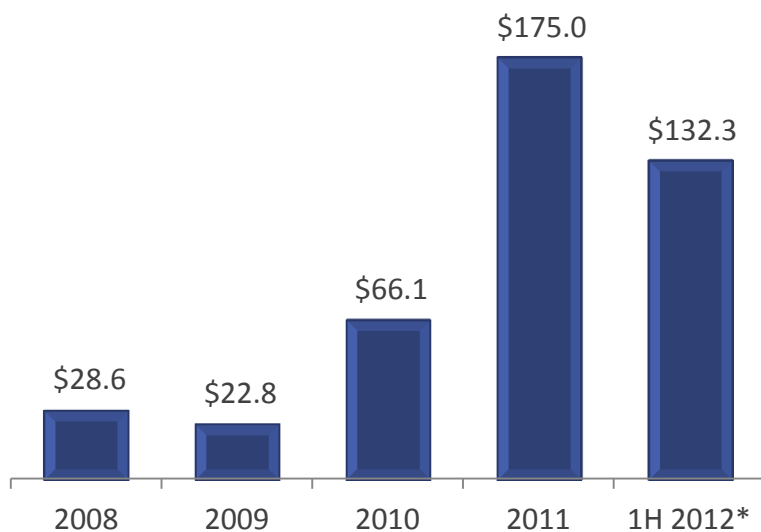


1. Excludes discontinued operations in 2008 and 2009.

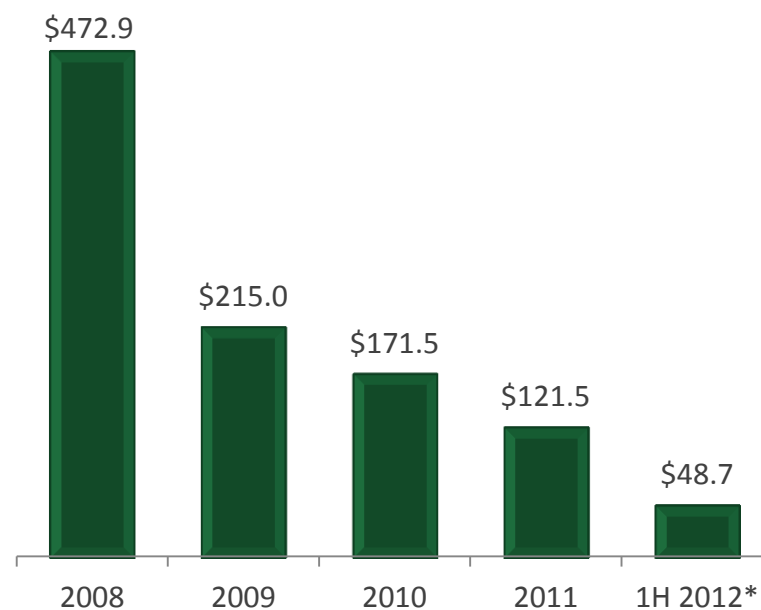
Financial Transformation – Strengthened Balance Sheet

in millions

Cash, Cash Equivalents and Short-Term Investments¹



Total Debt²



1. Excludes strategic investments.

2. Excludes royalty obligation and capital leases. Includes gold lease facility outstanding balances as of December 31st, which were fully repaid in 2011.

* Pro forma June 30, 2012; gives effect to the repayment of \$72.0 million Kensington secured loan facility and cash balance including release of \$4.7 million from a related restricted cash reserve on August 16, 2012.

Outlook for the Remainder of 2012

Expect Strong Second Half and Full-Year 2012 Results

- ◆ Continue to deliver strong operating results
- ◆ Maintain focus on operating costs
- ◆ Continue to generate robust cash flow
- ◆ Repurchase common shares opportunistically
- ◆ Expand reserves and resources at year-end

2012 Financial and Operating Guidance

- ◆ Expect to achieve high-end of production range
 - ◆ 18.5 – 20.0 million ounces of silver
 - ◆ 210,000 – 230,000 ounces of gold
- ◆ Expect to achieve low-end of cash operating costs¹ range for silver
 - ◆ \$6.50 - \$7.50 per silver ounce
- ◆ Unchanged cash operating costs range¹ for gold expected at Kensington
 - ◆ \$1,150 - \$1,250 per gold ounce
- ◆ Projected capital expenditures of \$90 - \$120 million

¹ . Non-GAAP measure.

Appendix

Balance Sheet and EBITDA Detail

<i>in millions of US\$</i>	2Q 2012	1Q 2012	4Q 2011	3Q 2011	2Q 2011
Cash, Equivalents & Short-Term Investments	\$200.3	\$153.2	\$195.3	\$209.0	\$107.3
Short-Term Debt:					
3.25% Convertible Senior Notes ¹	46.8	46.2	--	--	--
Senior Term Notes	--	--	--	15.0	15.0
Kensington Term Facility	24.2	21.7	15.4	18.5	21.7
Subsidiary Bank Loans	--	--	0.1	0.2	0.4
Total Short-Term Debt:	\$71.1	\$67.9	\$15.5	\$33.7	\$37.1
Long-Term Debt:					
3.25% Convertible Senior Notes ¹	--	--	45.5	44.9	44.4
Senior Term Notes	--	--	--	3.8	7.5
Kensington Term Facility ²	47.7	54.1	60.4	64.3	68.1
Total Long-Term Debt:	\$47.7	\$54.1	\$105.9	\$113.0	\$120.0
Total Debt:	\$118.8	\$122.0	\$124.5	\$146.7	\$157.1
Shareholders' Equity	\$2,160.7	\$2,141.6	\$2,136.7	\$2,125.0	\$2,095.6
EBITDA	\$102.6	\$96.8	\$119.7	\$186.0	\$137.0

1. Reflects carrying balances net of debt discount.

2. In August 2012, the Company secured a \$100 million, four-year revolving credit facility and repaid the remaining \$72.0 million outstanding on its Kensington term loan facility.

Non-GAAP to U.S. GAAP Reconciliation

Adjusted Earnings

Adjusted Earnings Reconciliation – <i>in thousands of US\$</i>	2Q 2012	1Q 2012	4Q 2011	3Q 2011	2Q 2011
Net income	\$22,973	\$3,975	\$11,364	\$31,060	\$38,611
Share based compensation	1,033	2,137	2,861	457	(3,351)
Deferred income tax provision	9,690	7,677	38,614	3,110	4,198
Interest expense, accretion of royalty obligation	5,492	4,580	5,523	4,990	5,770
Fair value adjustments, net	(16,039)	23,113	(19,035)	53,351	12,432
Loss on impairment	4,813	--	--	--	--
Loss on debt extinguishments	--	--	3,886	784	389
Adjusted Earnings	\$27,962	\$41,482	\$43,213	\$93,752	\$58,049

Non-GAAP to U.S. GAAP Reconciliation

EBITDA

EBITDA Reconciliation - <i>in thousands of US\$</i>	2Q 2012	1Q 2012	4Q 2011	3Q 2011	2Q 2011
Net income	\$22,973	\$3,975	\$11,364	\$31,060	\$38,611
Income tax provision	23,862	15,436	52,390	27,606	21,402
Interest expense, net of capitalized interest	7,577	6,670	8,222	7,980	9,268
Interest and other income	3,221	(5,007)	4,697	6,610	(2,763)
Fair value adjustments, net	(16,039)	23,113	(19,035)	53,351	12,432
Loss on debt extinguishments	-	-	3,886	784	389
Depreciation and depletion	61,024	52,592	58,166	58,652	57,641
EBITDA	\$102,598	\$96,779	\$119,690	\$186,043	\$136,980

Non-GAAP to U.S. GAAP Reconciliation

Operating Cash Flow – Consolidated

Operating Cash Flow Reconciliation – <i>in thousands of US\$</i>	2Q 2012	1Q 2012	4Q 2011	3Q 2011	2Q 2011
Cash provided by operating activities	\$113,203	\$17,002	\$87,412	\$181,911	\$111,065
Changes in operating assets and liabilities:					
Receivables and other current assets	(10,319)	2,956	(8,904)	10,513	8,138
Prepaid expenses and other	2,857	(4,774)	8,839	8,697	(1,354)
Inventories	(3,097)	24,722	17,574	(23,234)	23,575
Accounts payable and accrued liabilities	(14,276)	53,929	(7,452)	(26,930)	(25,585)
Operating Cash Flow	\$88,368	\$93,835	\$97,469	\$150,957	\$115,839

Non-GAAP to U.S. GAAP Reconciliation

Operating Cash Flow - Palmarejo

Operating Cash Flow Reconciliation - <i>in millions of US\$</i>	2Q 2012	1Q 2012	4Q 2011	3Q 2011	2Q 2011
Cash provided by operating activities	\$90.5	\$65.3	\$70.9	\$104.7	\$62.9
Changes in operating assets and liabilities:					
Receivables and other current assets	(12.5)	5.4	5.7	(0.8)	8.9
Prepaid expenses and other	0.5	(1.9)	(3.2)	3.4	(0.4)
Inventories	(11.5)	4.6	9.9	(16.2)	12.0
Accounts payable and accrued liabilities	(3.4)	8.0	(5.9)	0.1	(1.6)
Operating Cash Flow	\$63.6	\$81.4	\$77.4	\$91.2	\$81.8

Operating Cash Flow – San Bartolomé

Operating Cash Flow Reconciliation - <i>in millions of US\$</i>	2Q 2012	1Q 2012	4Q 2011	3Q 2011	2Q 2011
Cash provided by operating activities	\$31.0	\$(27.4)	\$22.3	\$78.1	\$38.2
Changes in operating assets and liabilities:					
Receivables and other current assets	(0.7)	2.2	0.2	5.0	1.5
Prepaid expenses and other	4.4	(2.8)	4.6	0.2	(0.6)
Inventories	(3.4)	4.7	2.9	(7.2)	4.0
Accounts payable and accrued liabilities	(6.5)	44.1	(1.3)	(26.5)	(17.4)
Operating Cash Flow	\$24.8	\$20.8	\$28.7	\$49.6	\$25.7

Non-GAAP to U.S. GAAP Reconciliation

Operating Cash Flow – Kensington

Operating Cash Flow Reconciliation – <i>in millions of US\$</i>	2Q 2012	1Q 2012	4Q 2011	3Q 2011	2Q 2011
Cash provided by operating activities	(\$12.5)	\$1.1	\$9.3	\$8.6	\$7.6
Changes in operating assets and liabilities:					
Receivables and other current assets	4.6	(10.3)	(5.1)	5.0	(1.0)
Prepaid expenses and other	(0.5)	(1.0)	0.5	1.3	0.2
Inventories	9.9	3.3	(10.1)	(1.3)	8.0
Accounts payable and accrued liabilities	(0.9)	(0.9)	1.3	0.9	(3.1)
Operating Cash Flow	\$0.6	\$(7.8)	\$(4.1)	\$14.5	\$11.7

Operating Cash Flow – Rochester

Operating Cash Flow Reconciliation – <i>in millions of US\$</i>	2Q 2012	1Q 2012	4Q 2011	3Q 2011	2Q 2011
Cash provided by operating activities	\$10.1	\$(7.1)	\$(11.4)	\$0.9	\$(2.1)
Changes in operating assets and liabilities:					
Receivables and other current assets	(0.1)	0.3	(0.2)	0.2	-
Prepaid expenses and other	(1.0)	1.4	0.7	0.7	0.4
Inventories	3.9	11.2	14.2	5.9	0.6
Accounts payable and accrued liabilities	(1.1)	1.4	0.1	(5.0)	(2.8)
Operating Cash Flow	\$11.8	\$7.2	\$3.4	\$2.7	\$(3.9)

Non-GAAP to U.S. GAAP Reconciliation

Cash Operating Costs

<i>(In thousands except ounces and per ounce costs) Three months ended June 30, 2012</i>	Palmarejo	San Bartolomé	Kensington	Rochester	Martha	Endeavor	Total
Total cash operating cost (Non-U.S. GAAP)	\$(2,009)	\$16,249	\$29,083	\$7,008	\$5,942	\$4,204	\$60,477
Royalties	--	1,457	--	510	124	--	2,091
Production taxes	--	--	--	641	--	--	641
Total cash costs (Non-U.S. GAAP)	<u>\$(2,009)</u>	<u>\$17,706</u>	<u>\$29,083</u>	<u>\$8,159</u>	<u>\$6,066</u>	<u>\$4,204</u>	<u>\$63,209</u>
Add/Subtract:							
Third party smelting costs	--	--	(2,820)	--	(1,444)	(1,449)	(5,713)
By-product credit	50,363	--	--	16,295	157	--	66,815
Other adjustments	124	117	7	229	26	--	503
Change in inventory	14,060	4,950	(10,165)	(3,931)	2,297	(202)	7,009
Depreciation, depletion and amortization	<u>42,741</u>	<u>4,070</u>	<u>9,719</u>	<u>2,060</u>	<u>631</u>	<u>1,592</u>	<u>60,813</u>
Production costs applicable to sales, including depreciation, depletion and amortization (U.S. GAAP)	<u>\$105,279</u>	<u>\$26,843</u>	<u>\$25,824</u>	<u>\$22,812</u>	<u>\$7,733</u>	<u>\$4,145</u>	<u>\$192,636</u>
Production of silver (in thousand ounces)	2,365,484	1,470,342	-	712,706	107,895	240,168	4,896,595
Cash operating cost per silver ounce	(\$0.85)	\$11.05	-	\$9.83	\$55.07	\$17.50	\$6.41
Cash costs per silver ounce	(\$0.85)	\$12.04	-	\$11.45	\$56.21	\$17.50	\$6.97
Production of gold (ounces)	--	--	21,572	--	--	-	21,572
Cash operating cost per gold ounce	--	--	\$1,348	--	--	-	\$1,348
Cash cost per gold ounce	--	--	\$1,348	--	--	-	\$1,348

Non-GAAP to U.S. GAAP Reconciliation

Cash Operating Costs

<i>(In thousands except ounces and per ounce costs) Three months ended March 31, 2012</i>	Palmarejo	San Bartolomé	Kensington	Rochester	Martha	Endeavor	Total
Total Cash Operating Cost (Non-U.S. GAAP)	\$ (5,643)	\$ 16,253	\$ 20,168	\$ 10,303	\$ 5,708	\$ 4,127	\$ 50,916
Royalties	—	2,036	—	609	82	—	2,727
Production taxes	—	—	—	12	—	—	12
Total Cash Costs (Non-U.S. GAAP)	<u>\$ (5,643)</u>	<u>\$ 18,289</u>	<u>\$ 20,168</u>	<u>\$ 10,924</u>	<u>\$ 5,790</u>	<u>\$ 4,127</u>	<u>\$ 53,655</u>
Add/Subtract:							
Third party smelting costs	—	—	(1,083)	—	(1,975)	(788)	(3,846)
By-product credit	52,526	—	—	8,957	141	—	61,624
Other adjustments	244	(194)	7	87	57	—	201
Change in inventory	(1,268)	(4,487)	(2,001)	(10,403)	(320)	(601)	(19,080)
Depreciation, depletion and amortization	<u>37,761</u>	<u>4,219</u>	<u>6,604</u>	<u>1,642</u>	<u>520</u>	<u>1,644</u>	<u>52,390</u>
Production costs applicable to sales, including depreciation, depletion and amortization (U.S. GAAP)	<u>\$ 83,620</u>	<u>\$ 17,827</u>	<u>\$ 23,695</u>	<u>\$ 11,207</u>	<u>\$ 4,213</u>	<u>\$ 4,382</u>	<u>\$ 144,944</u>
Production of silver (ounces)	2,482,814	1,591,292	—	441,337	122,793	247,958	4,886,194
Cash operating cost per silver ounce	(\$2.27)	\$10.21	—	\$23.35	\$46.48	\$16.64	\$6.29
Cash costs per silver ounce	(\$2.27)	\$11.49	—	\$24.75	\$47.15	\$16.64	\$6.85
Production of gold (ounces)	—	—	7,444	—	—	—	7,444
Cash operating cost per gold ounce	—	—	\$2,709	—	—	—	\$2,709
Cash cost per gold ounce	—	—	\$2,709	—	—	—	\$2,709

Non-GAAP to U.S. GAAP Reconciliation

Cash Operating Costs

<i>(In thousands except ounces and per ounce costs) Three months ended December 31, 2011</i>	Palmarejo	San Bartolomé	Kensington	Rochester	Martha	Endeavor	Total
Total Cash Operating Cost (Non-U.S. GAAP)	(\$8,743)	\$68,277	\$96,234	\$31,978	\$17,367	\$11,573	\$216,686
Royalties	—	11,561	—	2,177	685	—	14,423
Production taxes	—	—	—	409	—	—	409
Total Cash Costs (Non-U.S. GAAP)	<u>(\$8,743)</u>	<u>\$79,838</u>	<u>\$96,234</u>	<u>\$34,564</u>	<u>\$18,052</u>	<u>\$11,573</u>	<u>\$231,518</u>
Add/Subtract:							
Third party smelting costs	—	—	(11,003)	—	(2,882)	(2,872)	(16,757)
By-product credit	197,342	—	—	9,898	949	—	208,189
Other adjustments	1,441	906	19	522	559	—	3,447
Change in inventory	(3,839)	(1,065)	16,422	(16,727)	(1,165)	(67)	(6,441)
Depreciation, depletion and amortization	<u>159,231</u>	<u>22,408</u>	<u>35,839</u>	<u>2,807</u>	<u>554</u>	<u>3,148</u>	<u>223,987</u>
Production costs applicable to sales, including depreciation, depletion and amortization (U.S. GAAP)	<u>\$345,432</u>	<u>\$102,087</u>	<u>\$137,511</u>	<u>\$31,064</u>	<u>\$16,067</u>	<u>\$11,782</u>	<u>\$643,943</u>
Production of silver (ounces)	9,041,488	7,501,367	—	1,392,433	529,602	613,361	19,078,251
Cash operating cost per silver ounce	(\$0.97)	\$9.10	—	\$22.97	\$32.79	\$18.87	\$6.31
Cash costs per silver ounce	(\$0.97)	\$10.64	—	\$24.82	\$34.08	\$18.87	\$7.09
Production of gold (ounces)	—	—	88,420	—	—	—	88,420
Cash operating cost per gold ounce	—	—	\$1,088	—	—	—	\$1,088
Cash cost per gold ounce	—	—	\$1,088	—	—	—	\$1,088

Non-GAAP to U.S. GAAP Reconciliation

Cash Operating Costs

<i>(In thousands except ounces and per ounce costs) Three months ended September 30, 2011</i>	Palmarejo	San Bartolomé	Kensington	Rochester	Martha	Endeavor	Total
Total Cash Operating Cost (Non-U.S. GAAP)	(\$2,607)	\$19,120	\$25,000	\$12,912	\$4,660	\$3,068	\$62,153
Royalties	—	3,217	—	827	234	—	4,278
Production taxes	—	—	—	260	—	—	260
Total Cash Costs (Non-U.S. GAAP)	<u>\$(2,607)</u>	<u>\$22,337</u>	<u>\$25,000</u>	<u>\$13,999</u>	<u>\$4,893</u>	<u>\$3,068</u>	<u>\$66,691</u>
Add/Subtract:							
Third party smelting costs	—	—	(3,096)	—	(566)	(808)	(4,470)
By-product credit	51,185	—	—	2,433	198	—	53,816
Other adjustments	435	111	—	117	290	—	953
Change in inventory	15,099	7,637	2,443	(5,193)	3,328	949	24,263
Depreciation, depletion and amortization	<u>41,174</u>	<u>6,062</u>	<u>9,568</u>	<u>556</u>	<u>237</u>	<u>914</u>	<u>58,511</u>
Production costs applicable to sales, including depreciation, depletion and amortization (U.S. GAAP)	<u>\$105,286</u>	<u>\$36,147</u>	<u>\$33,915</u>	<u>\$11,912</u>	<u>\$8,380</u>	<u>\$4,123</u>	<u>\$199,764</u>
Production of silver (ounces)	2,250,818	2,051,426	—	351,717	118,523	137,843	4,910,327
Cash operating cost per silver ounce	(\$1.16)	\$9.32	—	\$36.71	\$39.31	\$22.26	\$7.57
Cash costs per silver ounce	(\$1.16)	\$10.89	—	\$39.80	\$41.29	\$22.26	\$8.49
Production of gold (ounces)	—	—	25,687	—	—	—	25,687
Cash operating cost per gold ounce	—	—	\$973	—	—	—	\$973
Cash cost per gold ounce	—	—	\$973	—	—	—	\$973

Non-GAAP to U.S. GAAP Reconciliation

Cash Operating Costs

<i>(In thousands except ounces and per ounce costs) Three months ended June 30, 2011</i>	Palmarejo	San Bartolomé	Kensington	Rochester	Martha	Endeavor	Total
Total Cash Operating Cost (Non-U.S. GAAP)	\$(8,719)	\$15,211	\$23,789	\$1,446	\$3,922	\$4,301	\$39,950
Royalties	—	2,760	—	578	170	—	3,508
Production taxes	—	—	—	268	—	—	268
Total Cash Costs (Non-U.S. GAAP)	<u>\$(8,719)</u>	<u>\$17,971</u>	<u>\$23,789</u>	<u>\$2,292</u>	<u>\$4,092</u>	<u>\$4,301</u>	<u>\$43,726</u>
Add/Subtract:							
Third party smelting costs	—	—	(3,375)	—	(426)	(1,018)	(4,819)
By-product credit	50,188	—	—	2,106	169	—	52,463
Other adjustments	552	376	19	97	76	—	1,120
Change in inventory	(4,252)	(4,221)	(7,588)	846	(162)	(10)	(15,387)
Depreciation, depletion and amortization	<u>41,745</u>	<u>5,182</u>	<u>9,889</u>	<u>584</u>	<u>(748)</u>	<u>865</u>	<u>57,517</u>
Production costs applicable to sales, including depreciation, depletion and amortization (U.S. GAAP)	<u>\$79,514</u>	<u>\$19,308</u>	<u>\$22,734</u>	<u>\$5,925</u>	<u>\$3,001</u>	<u>\$4,138</u>	<u>\$134,620</u>
Production of silver (ounces)	2,370,536	1,741,577	—	333,431	101,122	214,613	4,761,281
Cash operating cost per silver ounce	(\$3.68)	\$8.73	—	\$4.34	\$38.79	\$20.04	\$3.39
Cash costs per silver ounce	(\$3.68)	\$10.32	—	\$6.88	\$40.47	\$20.04	\$4.19
Production of gold (ounces)	—	—	25,758	—	—	—	25,758
Cash operating cost per gold ounce	—	—	\$924	—	—	—	\$924
Cash cost per gold ounce	—	—	\$924	—	—	—	\$924

External Growth – Strategic Investments

- ◆ **Apogee** (Pulacayo-Paca Project, Bolivia and Cachinal Project, Chile; 9.7% ownership interest):
 - ◆ Made final purchase payment for Pulacayo-Paca project in Bolivia and Cachinal project in Chile
 - ◆ Pulacayo-Paca Project:
 - ◆ Completed 29,000 m of drilling in sulfide and previously undrilled oxide target
 - ◆ Commenced toll milling
 - ◆ Awarded feasibility study contract
- ◆ **Caracara** (Princesa Project, Peru; 3.4% ownership interest):
 - ◆ Community agreements in place at Princesa; drilling expected in Q3
- ◆ **Commonwealth** (Commonwealth Project, Arizona; 6.8% ownership interest):
 - ◆ Private company
 - ◆ Advancing the historic Commonwealth Mine and surrounding claims to expand its NI 43-101 silver and gold resource base
- ◆ **Huldra** (Treasure Mountain Project, British Columbia, Canada; 9.5% ownership interest):
 - ◆ Mining second stope
 - ◆ Mill commissioning expected this quarter
 - ◆ 10,000 tonne bulk sample at mill site

External Growth – Strategic Investments

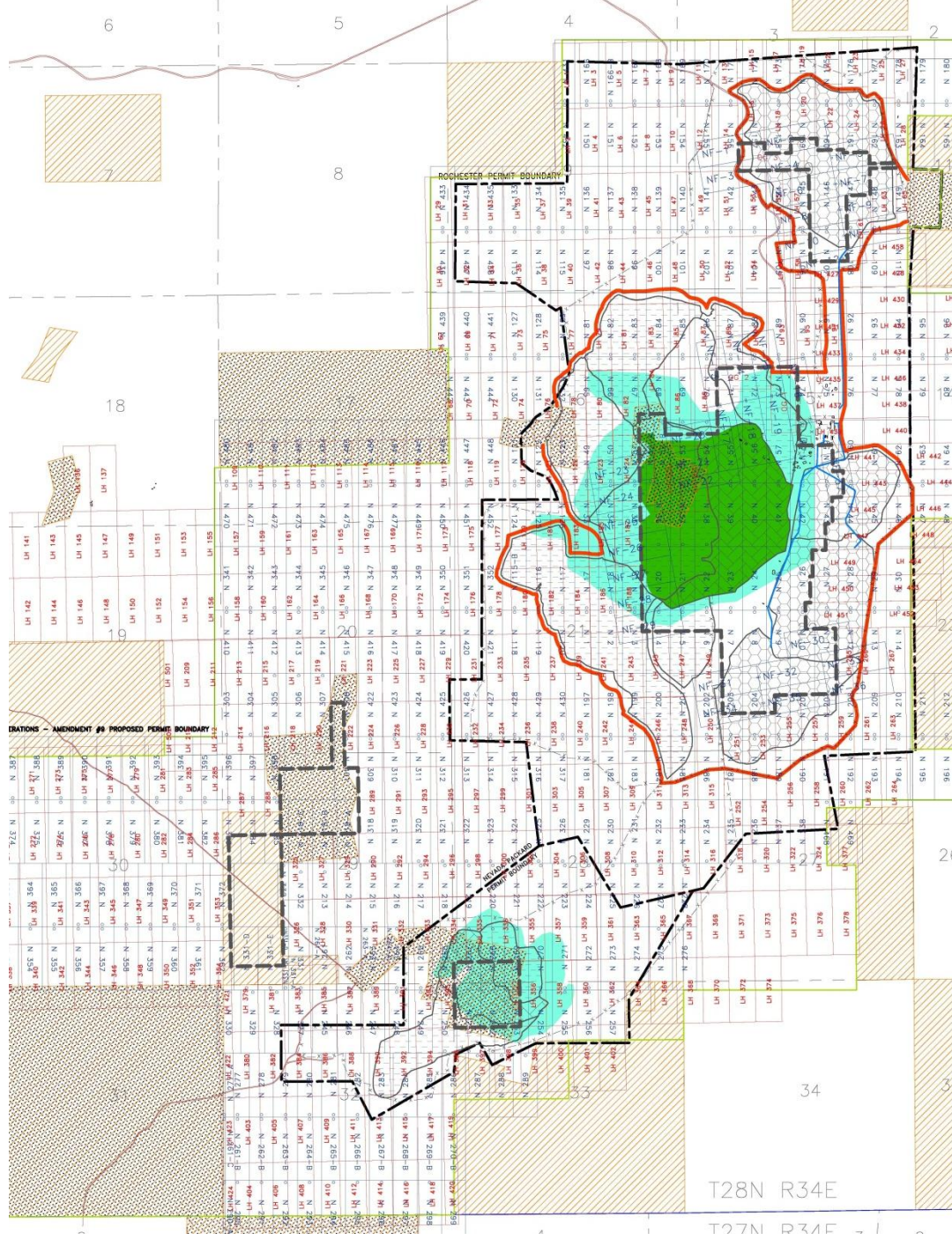
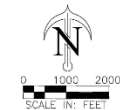
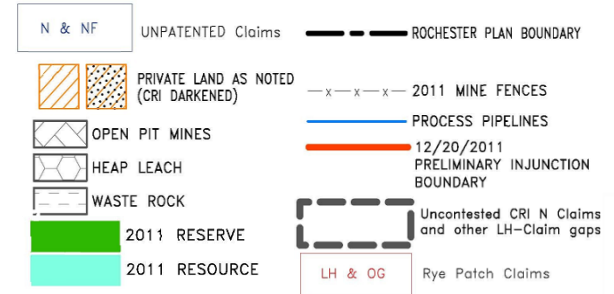
- ◆ **International Northair** (La Cigarra Project, Chihuahua, Mexico; 11.8% ownership interest):
 - ◆ Currently drilling the La Cigarra and Sierra Rosario projects in Mexico
 - ◆ Mineral resources on La Cigarra expected in Q4'12
- ◆ **Pershing Gold** (Relief Canyon Project, Nevada; 4.3% ownership interest):
 - ◆ Developing the Relief Canyon properties
 - ◆ Pershing's Packard project is south of Coeur's Nevada Packard Mine
- ◆ **Silver Bull** (Sierra Mojada Project, Coahuila Mexico; 12.7% ownership interest):
 - ◆ Reported an updated mineral resource by SRK in June 2012
 - ◆ 3,000 m underground core drill program designed to twin and confirm historic long-hole rotary drilling
 - ◆ Extensive metallurgical program underway
- ◆ **Soltoro** (El Rayo Project, Jalisco, Mexico; 7.6% ownership interest):
 - ◆ Drilling along strike and testing new anomalies to expand known mineral resources
 - ◆ Continuing metallurgical testing with Hazen Research

Rochester Claim Dispute Property Map

Map Legend

COEUR
ROCHESTER

ROCHESTER MINE
RESERVE & RESOURCE



Coeur's Mineral Reserves

Year End 2011	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Proven Reserves						
Rochester	Nevada, USA	31,532,400	0.59	0.006	18,680,600	178,800
Martha	Argentina	-	-	-	-	-
San Bartolomé	Bolivia	959,000	3.01	-	2,888,250	-
Kensington	Alaska, USA	1,164,100	-	0.280	-	325,920
Endeavor	Australia	2,634,500	1.39	-	3,673,870	-
Palmarejo	Mexico	4,915,900	5.31	0.067	26,090,800	329,950
Total Proven Reserves		41,205,900			51,333,520	834,670
Probable Reserves						
Rochester	Nevada, USA	15,747,300	0.69	0.004	10,892,300	68,200
Mina Martha	Argentina	52,500	12.79	0.011	671,400	580
San Bartolomé	Bolivia	43,555,500	2.64	-	115,191,460	-
Kensington	Alaska, USA	4,842,300	-	0.209	-	1,014,090
Endeavor	Australia	2,998,300	2.50	-	7,500,770	-
Palmarejo	Mexico	7,581,300	4.05	0.047	30,727,260	358,170
Total Probable Reserves		74,777,200			164,983,190	1,441,040
Proven and Probable Reserves						
Rochester	Nevada, USA	47,279,700	0.63	0.005	29,572,900	247,000
Martha	Argentina	52,500	12.79	0.011	671,400	580
San Bartolomé	Bolivia	44,514,500	2.65	-	118,079,710	-
Kensington	Alaska, USA	6,006,400	-	0.223	-	1,340,010
Endeavor	Australia	5,632,800	1.98	-	11,174,640	-
Palmarejo	Mexico	12,497,200	4.55	0.055	56,818,060	688,120
Total Proven and Probable		115,983,100			216,316,710	2,275,710

Coeur's Mineral Measured and Indicated Resources

(Excluding Reserves)

Year end 2011	Location	Short tons	Grade (oz/ton)		Ounces (contained)	
			Silver	Gold	Silver	Gold
Measured Resources						
Rochester	Nevada, USA	131,085,400	0.46	0.004	60,586,200	500,500
Martha	Argentina	-	-	-	-	-
San Bartolomé	Bolivia	-	-	-	-	-
Kensington	Alaska, USA	495,200	-	0.234	-	115,900
Endeavor	Australia	10,923,900	2.67	-	29,148,800	-
Palmarejo	Mexico	1,792,900	4.24	0.052	7,593,900	93,300
Joaquin (51%)	Argentina	1,011,900	2.79	0.003	2,856,000	3,100
Total Measured Resources		145,309,300			100,184,900	712,800
Indicated Resources						
Rochester	Nevada, USA	120,387,000	0.43	0.003	51,762,400	366,300
Mina Martha	Argentina	35,100	12.15	0.013	426,500	400
San Bartolomé	Bolivia	21,263,600	2.59	-	54,968,400	-
Kensington	Alaska, USA	2,544,200	-	0.185	-	471,400
Endeavor	Australia	123,500	0.01	-	1,800	-
Palmarejo	Mexico	3,268,700	2.88	0.034	9,398,900	111,300
Joaquin (51%)	Argentina	6,689,900	2.60	0.003	17,391,000	18,700
Total Indicated Resources		153,312,000			133,949,000	968,100
Measured and Indicated Resources						
Rochester	Nevada, USA	251,472,400	0.45	0.003	112,348,600	866,800
Martha	Argentina	35,100	12.15	0.013	426,500	400
San Bartolomé	Bolivia	21,263,600	2.59	-	54,968,400	-
Kensington	Alaska, USA	3,039,400	-	0.193	-	587,300
Endeavor	Australia	11,047,400	2.64	-	29,150,700	-
Palmarejo	Mexico	5,061,600	3.36	0.040	16,992,800	204,500
Joaquin (51%)	Argentina	7,701,800	2.63	0.003	20,247,000	21,700
Total Measured and Indicated		299,621,300			234,134,000	1,680,700

Mineral Inferred Resources

Year end 2011	Location	Short tons	Grade (oz/ton)		Ounces	
			Silver	Gold	Silver	Gold
Inferred Resources						
Rochester	Nevada, USA	40,542,600	0.58	0.003	23,618,600	122,400
Martha	Argentina	259,400	4.32	0.005	1,121,300	1,200
San Bartolomé	Bolivia	3,384,800	1.07	-	3,617,000	-
Kensington	Alaska, USA	730,700	-	0.232	-	169,700
Endeavor	Australia	3,527,400	1.09	-	3,835,600	-
Palmarejo	Mexico	11,653,000	2.56	0.047	27,928,200	611,700
Joaquin (51%)	Argentina	4,666,000	3.45	0.002	16,167,000	10,100
Total Inferred Resources		64,763.900			76,287,700	915,100

Notes to the above Mineral Reserves and Resources:

1. Effective December 31, 2011 except Endeavor effective June 30, 2011 and Joaquin effective August, 2012.
2. Metal prices used for mineral reserves were \$23 per ounce of silver and \$1,220 per ounce of gold, except Endeavor at \$2,200 per metric ton of lead, \$2,200 per metric ton of zinc and \$25 per ounce of silver, and Martha at \$1,250 per ounce of gold and \$24 per ounce of silver. Metal prices used for mineral resources were \$30 per ounce of silver and \$1,500 per ounce of gold except Endeavor at \$2,200 per metric ton of lead, \$2,200 per metric ton of zinc and \$25 per ounce of silver, Martha at \$1,250 per ounce of gold and \$24 per ounce of silver, and Joaquin at \$30 per ounce of silver and \$1,500 per ounce of gold.
3. Palmarejo Mineral Resources are the addition of Palmarejo, Guadalupe and La Patria (Measured, Indicated and Inferred).
4. Coeur is the operator of the Joaquin Project and holds a 51% project interest as of November 2011. Reserve and resource tons and contained ounces shown reflect Coeur's share.
5. Mineral Resources are in addition to mineral reserves and have not demonstrated economic viability.
6. Current mineral resources were inclusive of disputed and undisputed claims at Rochester. While the Company believes it holds a superior position in the ongoing claim dispute, the Company believes an adverse legal outcome would cause it to modify mineral resources.
7. Rounding of tons and ounces, as required by reporting guidelines. may result in apparent differences between tons, grade and contained metal content.
8. For details on the estimation is mineral resources and reserves for each property, please refer to the Technical Report on file at www.sedar.com.

Senior Management

Mitchell J. Krebs – President and Chief Executive Officer. Mr. Krebs has been with Coeur for 17 years holding various progressive positions. Mr. Krebs was most recently the Chief Financial Officer, and prior thereto was Senior Vice President of Corporate Development. He is a graduate of The Wharton School of the University of Pennsylvania and holds an MBA from Harvard University.

Frank L. Hanagarne, Jr. - Senior Vice President and Chief Financial Officer. Mr. Hanagarne was most recently Chief Operating Officer of Valcambi, SA, a precious metal refiner in Switzerland, in which Newmont Mining Corporation has an equity interest. Prior to his appointment as operations head of Valcambi in early 2011, Mr. Hanagarne was a Director of Corporate Development for Newmont.

K. Leon Hardy – Senior Vice President and Chief Operating Officer. Mr. Hardy was formerly Senior Vice President, Operations, as well as Vice President and General Manager of Coeur Argentina. Prior to that, he had been operations consulting manager for the Apex San Cristobal silver mine in Bolivia from 1999 to 2002 and from 1996 to 1998 was Operations Manager of Minera Alumbraera in Argentina.

Donald J. Birak – Senior Vice President, Exploration. Prior to that Mr. Birak was Vice President of Exploration for AngloGold North America, Inc. and Vice President of Exploration for Hudson Bay Mining and Smelting Co. Ltd. In March 2001, Mr. Birak was co-recipient of the Bill Dennis Prospector of the Year Award presented by the Prospectors and Developers Association of Canada.

Luke J. Russell – Senior Vice President, Environment, Health, Safety and Social Responsibility. Mr. Russell was previously Vice President of Environmental Services at Coeur. Prior to that, he was Coeur d'Alene Basin Project Manager for the State of Idaho's Department of Environmental Quality. Mr. Russell was also previously Director of Environmental and Government Affairs for Coeur from 1995 to 2000.

Randy Buffington – Sr. Vice President of Operations. Mr. Buffington has operational and technical experience at large-scale mining operations in the United States, South America and Africa. Prior to joining Coeur, Mr. Buffington was with Barrick where he served in a variety of general management roles at the Lumwana copper project in Zambia, and Goldstrike, Ruby Hill and Bald Mountain operations in Nevada. He had past senior roles at Cominco American and Placer Dome.

Humberto Rada – President, Coeur South America and of Coeur's Bolivian subsidiary Empresa Minera Manquiri, S.A. Mr. Rada was previously General Manager for Newmont Mining Corporation's Bolivian company Inti Raymi. Mr. Rada is currently President of Bolivia's National Mining Association and has over 23 years of experience in South American mining and finance.

Keagan J. Kerr – Vice President, Human Resources. Mr. Kerr was formerly Regional Manager for Talent Management and Learning & Development for the Australia Pacific region of Barrick Gold Corporation. Prior to that, he served as Manager of Organizational Development at the Barrick Cortez operation in Nevada. He has many years of experience in all aspects of human resources at large-scale global mining operations.

Casey M. Nault – Vice President and General Counsel. Mr. Nault is an experienced corporate and securities lawyer, including prior in-house positions with Starbucks and Washington Mutual and law firm experience with Graham & Dunn in Seattle and Gibson, Dunn & Crutcher in Los Angeles. His experience includes securities compliance, corporate governance, mergers and acquisitions, securities offerings and other strategic transactions.

Board of Directors

Robert E. Mellor – Chairman of the Board. Former Chairman, Chief Executive Officer and President of Building Materials Holding Corporation. Mr. Mellor brings public company board experience through his service on the boards of The Ryland Group, Inc. and Monro Muffler/Brake, Inc. Mr. Mellor has experience in leadership, risk management, operations and strategic planning.

Mitchell J. Krebs – President and Chief Executive Officer, Coeur d'Alene Mines Corporation. (See prior slide.)

L. Michael Bogert – Attorney at Law, Parsons, Behle & Latimer, Boise, Idaho. Mr. Bogert previously served as an attorney at Crowell & Moring, Washington, D.C. from 2009 until June 2012. Prior to that, he was Counselor to the Secretary, United States Department of the Interior, from July 2006 to January 2009. Mr. Bogert brings to the Board government and regulatory experience relevant to the Company's operations in a highly regulated industry.

James J. Curran – Former Chairman and Chief Executive Officer of First Interstate Bank, Northwest Region. Prior thereto Mr. Curran held the Chairman and Chief Executive Officer position for Oregon, Denver and Idaho First Interstate Banks. Mr. Curran brings to the Board leadership, financial and accounting, risk management, talent and strategic planning experience.

Sebastian Edwards – Henry Ford II Professor of International Business Economics at the Anderson Graduate School of Management at the University of California, Los Angeles (UCLA). Chairman of the Inter American Seminar of Economics from 1987 to present; member of the Scientific Advisory Council of the Kiel Institute of World Economics in Germany from 2002 to present. Mr. Edwards brings to the Board international, government, economics and financial expertise.

Andrew Lundquist – Managing Partner of Blue Water Strategies LLC, a business and government relations consulting and project management firm. Director of the National Energy Policy Development Group and senior energy advisor to the President and Vice-President of United States 2001-2002. Majority Staff Director of the Senate Committee on Energy and Natural Resources from 1998-2001. Mr. Lundquist brings to the Board government and regulatory, as well as strategic management experience.

John H. Robinson – Chairman of Hamilton Ventures LLC (consulting and investment) since founding the firm 2006. As a current or former chairman, executive director and board member of various companies, Mr. Robinson possesses leadership, talent management strategic planning and operations experience.

Timothy R. Winterer – Former President, Chief Operating Officer and Director of Western Oil Sands, Inc. Mr. Winterer brings international, operations, government/regulatory and industry experience through his various executive roles in the oil and mineral businesses, including with BHP World Minerals Corporation.

J. Kenneth Thompson – President and Chief Executive Officer of Pacific Star Energy, LLC (private energy investment firm in Alaska). Through Mr. Thompson's various executive positions, he brings to the Board leadership, risk management, operations, strategic planning and industry experience. Mr. Thompson additionally has government and regulatory experience through his work in other highly regulated industries such as the oil and gas, energy and airlines industries.

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