

PREMIER

Gold Mines Limited

PREMIER GROWTH - PREMIER OPPORTUNITY

September 2012

- PROVEN MANAGEMENT
- PROVEN GOLD DISTRICTS
- SAFE MINING JURISDICTIONS

Symbol: PG
Exchange: TSX

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Historical estimates contained herein have been prepared by previous operators and a qualified person has not done sufficient work to classify the historical estimates as current mineral resources.



- **SAFE, ACCESSIBLE MINING JURISDICTIONS:**
 - **Nevada, Ontario**

- **MULTIPLE HIGH-GRADE PROJECTS:**
 - **Cove & Saddle in Nevada, Trans-Canada & Red Lake in Ontario**

- **SOLIDIFYING MANAGEMENT TEAM TO FACILITATE CORPORATE GROWTH:**
 - **Ebe Scherkus joined as Director and Chairman (June 2012)**
 - *Formerly President and COO of Agnico Eagle Mines for 27 years*
 - *Strong Mine and Corporate development experience*

- **HISTORY OF CORPORATE DEVELOPMENT:**
 - **Wolfden Resources, Agnico Eagle, newly formed royalty company**

- **STRONG BALANCE SHEET:**
 - **Approximately \$55 million in cash**
 - **To be the largest shareholder of Premier Royalty Corporation**



Ewan Downie – President, CEO, Director

Founder and CEO of Wofden Resources Inc. (predecessor to Premier) - acquired in 2007 by Zinifex for \$361 Million (+1500% from IPO). Award winning exploration history that includes multiple discoveries.

Ebe Scherkus – Chairman, Director

Extensive mineral exploration and mine development experience – formerly President and Chief Operating Officer of Agnico-Eagle Mines Ltd..

Stephen McGibbon – Exec VP Corporate & Project Development

Chief Geologist and Exploration Manager at Goldcorp's flagship Red Lake Gold Mine - led the team that discovered the "High Grade Zone".

Brian Morris – VP Exploration

23 years of exploration/development experience: held senior geologist positions at Great Basin Gold (Hollister Gold Mine), Newmont's Nevada District Exploration (including the Midas Mine), and Barrick's (high-grade Meikle Mine).

Track record of success
FOCUSED ON CORPORATE GROWTH



THE PREMIER DIFFERENCE

FOCUSED ON PROVEN GOLD DISTRICTS

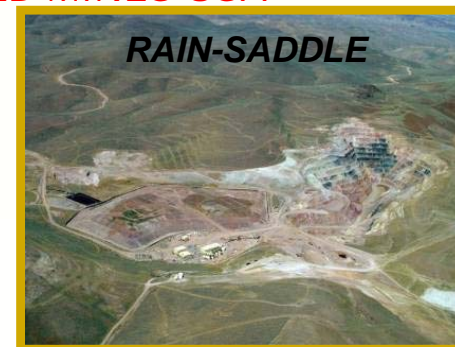
- Premier holds strategic land packages located in the heart of several of North America's prolific gold districts.
- **Red Lake** - Two active joint venture projects with Goldcorp in the heart of the high-grade capital for gold.
- **Trans-Canada Project** - One of Canada's 'premier' near-development projects.
- **Premier Gold USA** – Advanced-stage gold projects in the heart of two of the world's major gold districts, the Carlin & Battle Mountain Trends.



✓ **PROVEN GOLD CAMPS**
LOW POLITICAL RISK



PREMIER GOLD MINES USA



✓ **OUTSTANDING INFRASTRUCTURE**





PREMIER

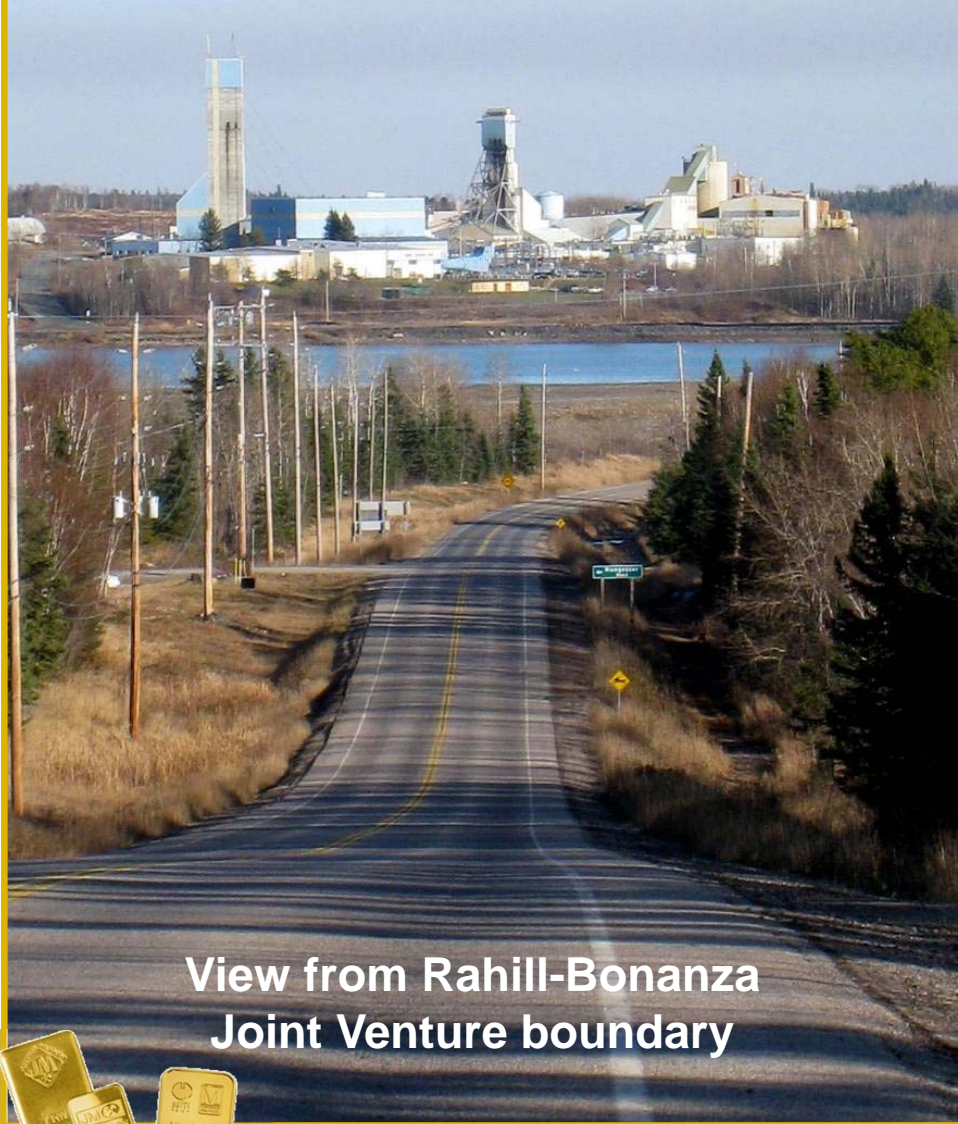
Gold Mines Limited

A World Of Opportunity

THE PREMIER DIFFERENCE

**Adjacent to the World's
Richest Gold Mine**

**RED LAKE PROJECTS
PREMIER OPPORTUNITY!!**



**View from Rahill-Bonanza
Joint Venture boundary**

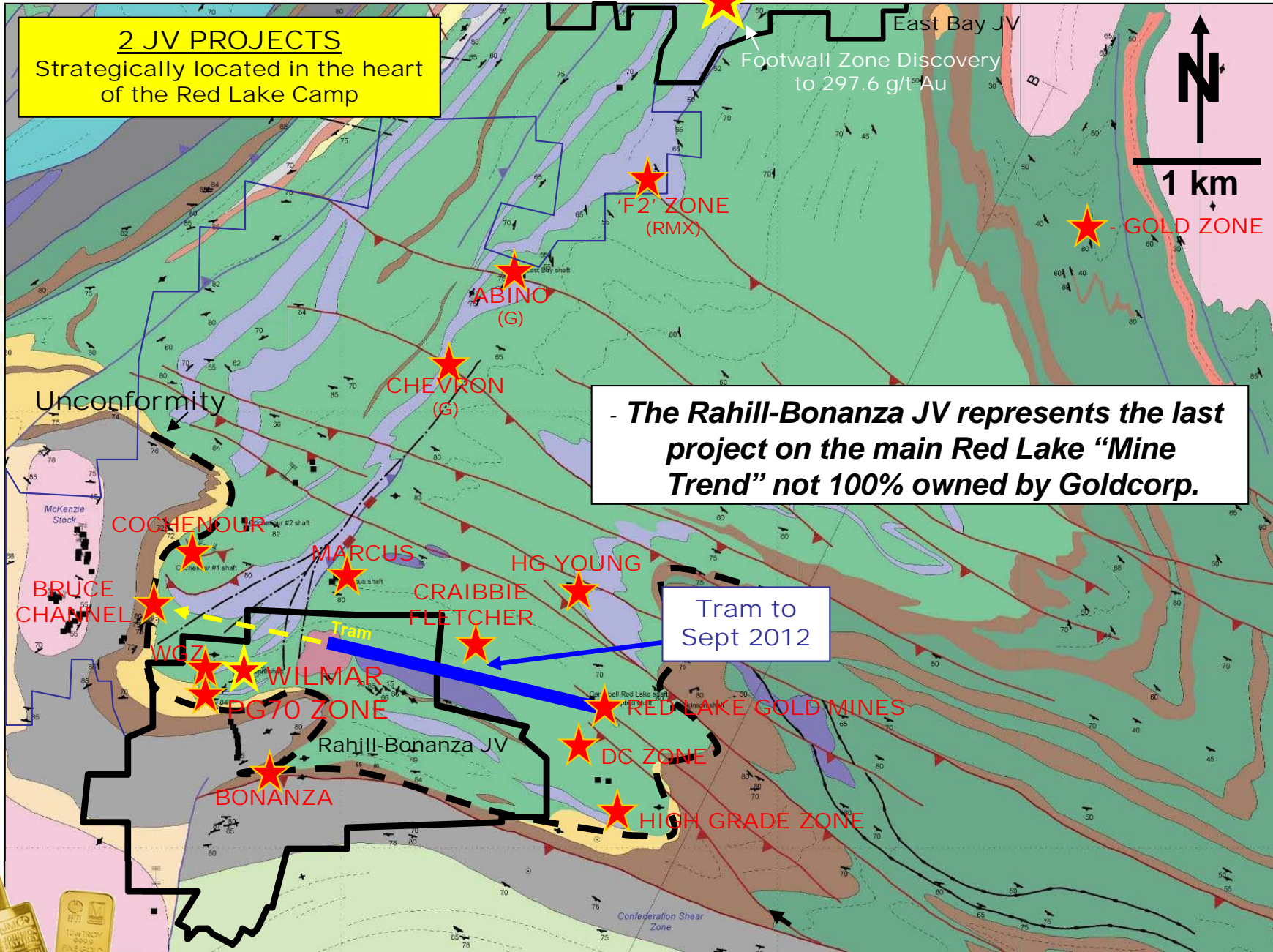


**Tram Development on JV for
Balance of 2012**





RED LAKE – 2 Core Projects

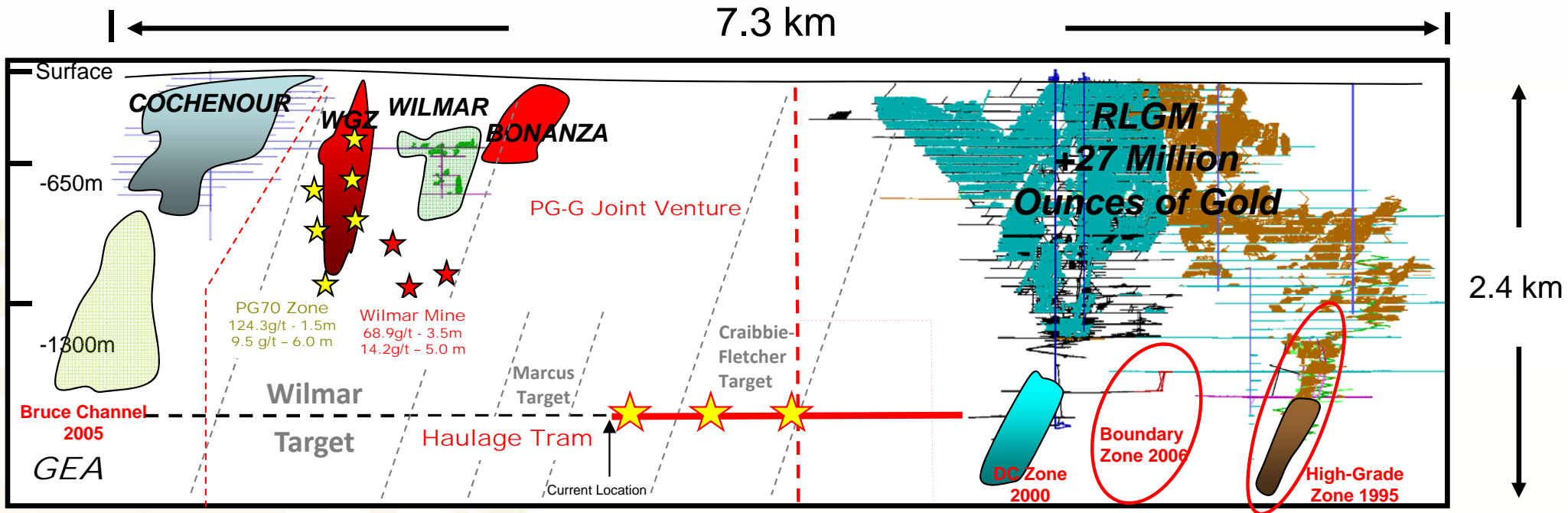


2 JV PROJECTS
Strategically located in the heart of the Red Lake Camp

- The Rahill-Bonanza JV represents the last project on the main Red Lake "Mine Trend" not 100% owned by Goldcorp.

Tram to Sept 2012



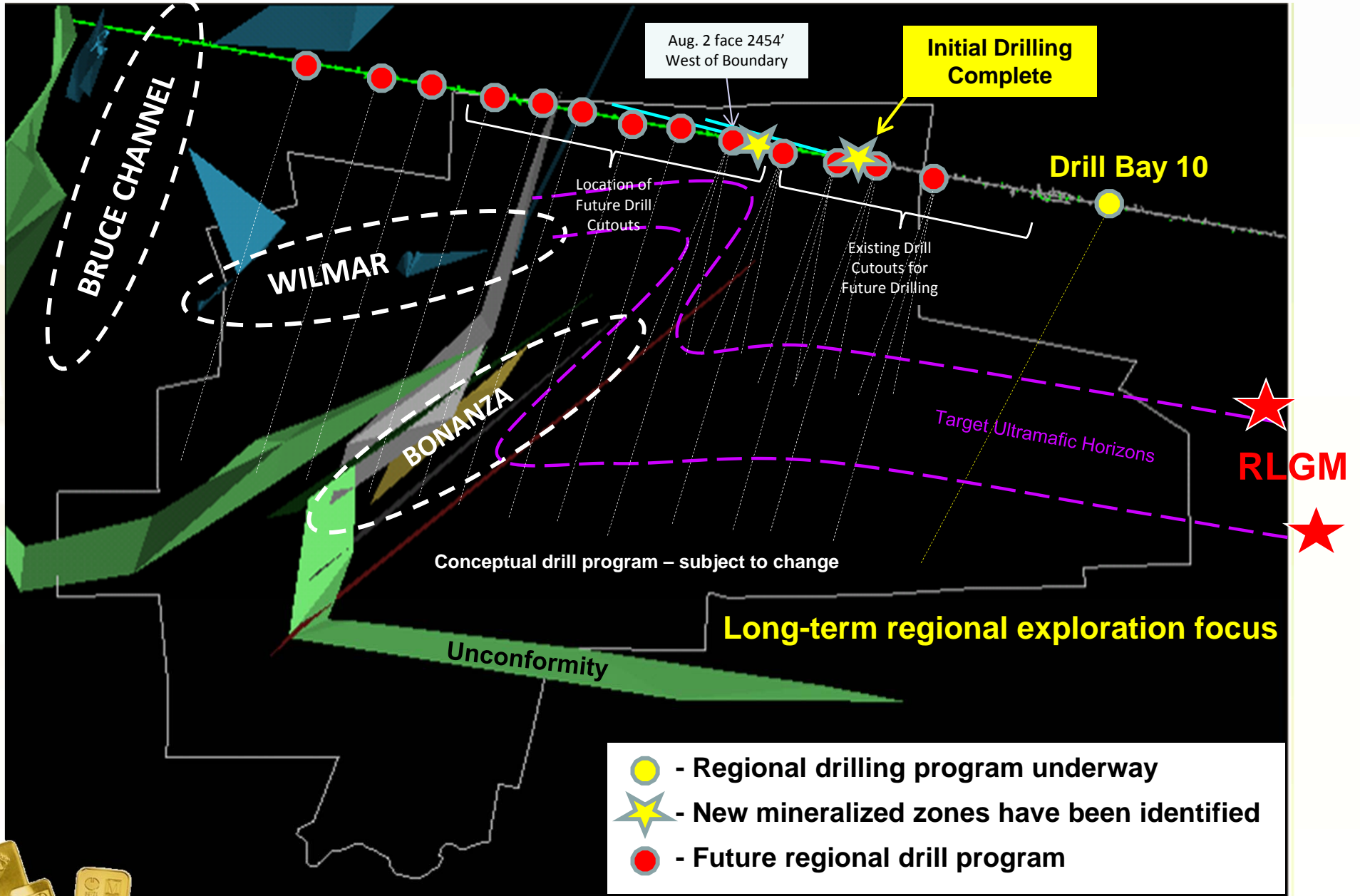


★ - Qtz-Carb Veining

Longitudinal Section Looking North

- All tram development for the remainder of the year will be on JV ground
- **New prospective Qtz-Carb structures have been intersected in tram**
- Deep exploration drilling has commenced from the Tram
- Surface exploration drilling is testing a newly identified structure







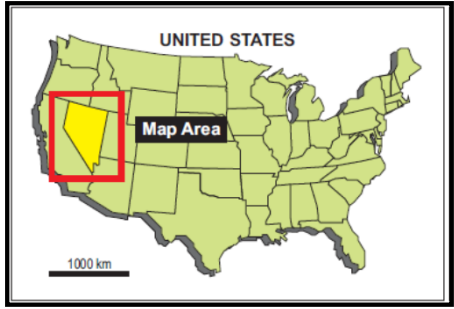
COVE GOLD PROJECT
- BATTLE MOUNTAIN/EUREKA TREND -
High-Grade gold project – wide open for expansion

SOUTH CARLIN PROJECTS (Saddle-Rain)
- IN THE HEART OF THE CARLIN TREND -
**+110 M OUNCES OF PRODUCTION, RESERVES,
RESOURCES & MINERAL INVENTORY**



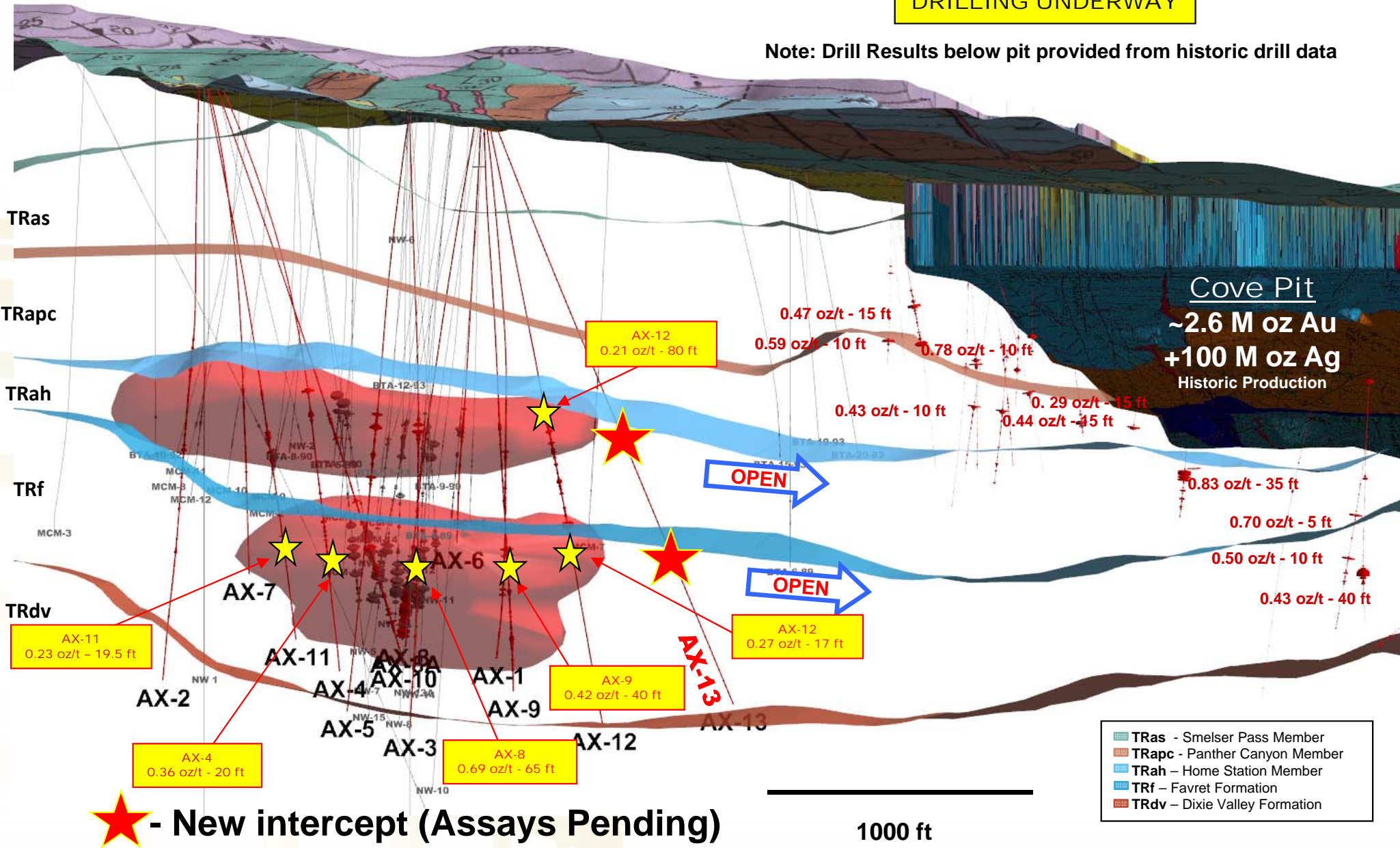
U.S. IS CORNERSTONE FOR
THE NEXT PHASE OF
CORPORATE GROWTH

Additional opportunities being assessed



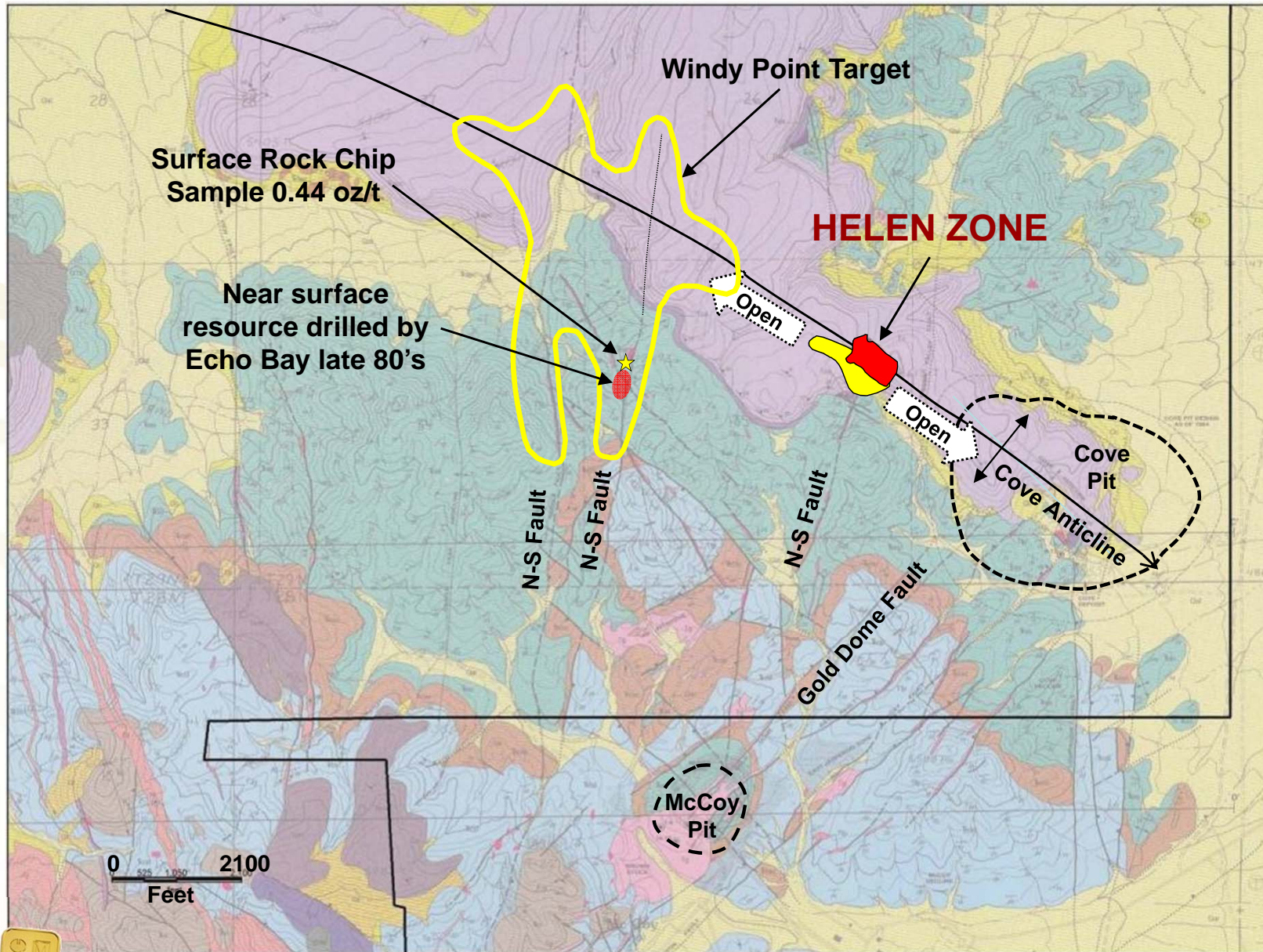
DRILLING UNDERWAY

Note: Drill Results below pit provided from historic drill data

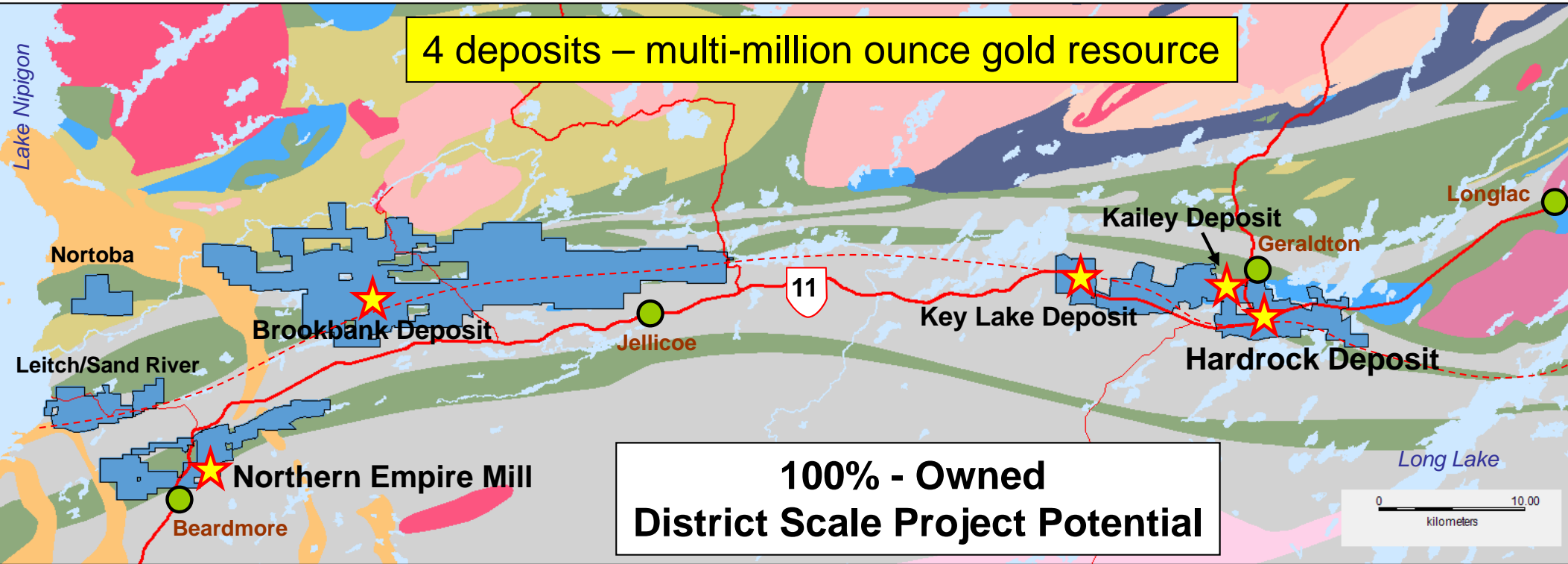


★ - New intercept (Assays Pending)

EXPLORATION TARGETS



Project has evolved from exploration (2008-11) towards targeted development (2012-14)

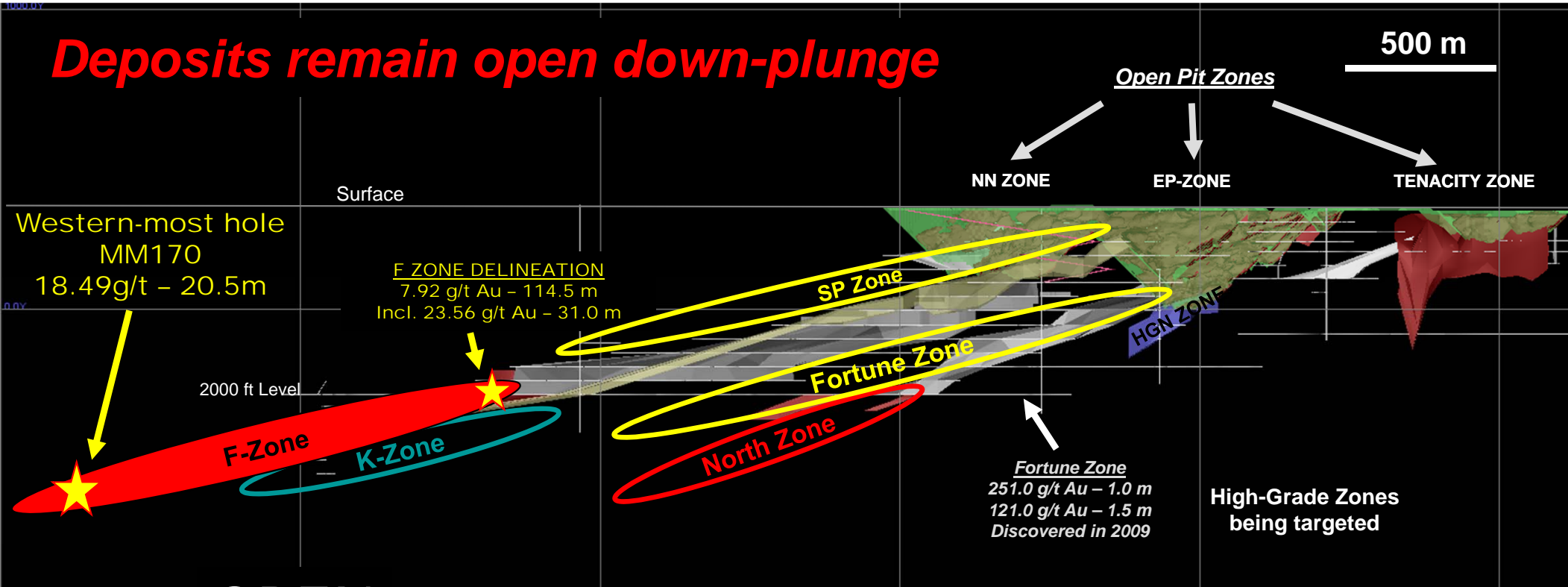


- Key Highlights:**
- 1) 2012 Mineral Resource Estimation Progress Update
 - 2) Permitting for Advanced Exploration underway
 - 3) Multiple Deposits – Multiple development scenarios



Hardrock 3D Mine Model in Long Section View looking North

Deposits remain open down-plunge

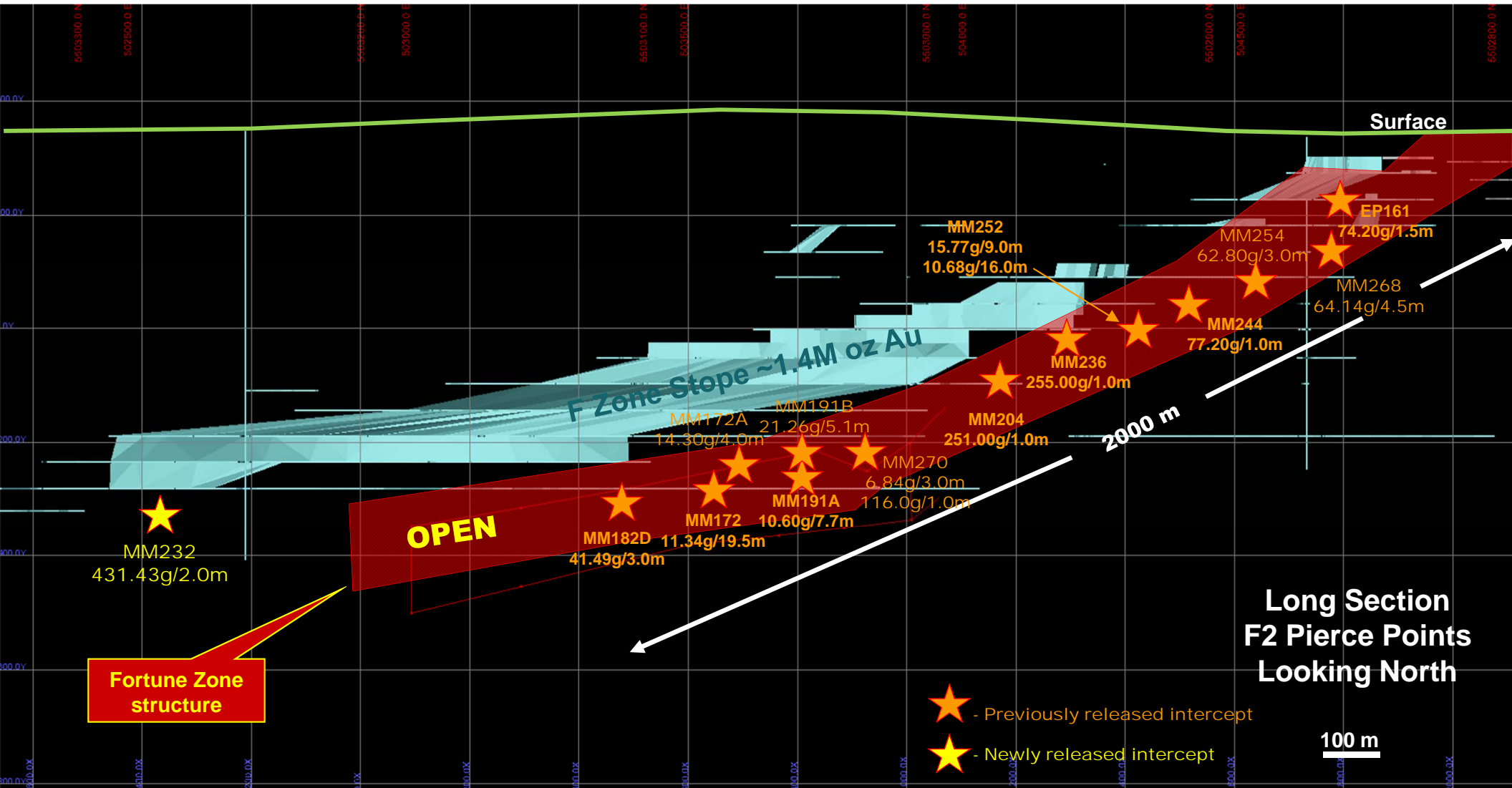


2011 NI43-101 Compliant Mineral Resources

Classification	Grade Est(Au g/t)		Tonnes*	Contained Au Ozs*
	Underground	Open Pit		
Measured	5.99	2.45	9,177,000	985,800
Indicated	5.83	2.28	11,590,000	1,506,000
Inferred	5.40	2.48	6,802,000	1,122,700

*Open Pit + Underground





Target area for defining high-grade gold resources (2012)





Northern Empire Mill

Hardrock Deposit

INFRASTRUCTURE

- Full-service communities of Geraldton and Beardmore.
- Access to natural gas, power, & the Trans-Canada Hwy.
- Multiple deposits offer multiple development options.



- Premier Gold - Canada Division:

Red Lake JV Projects

- *Red Lake Mine tram development on JV for the balance of 2012*
- *Ongoing drill results from tram exploration program*

Trans-Canada Project

- *Updated resource estimate expected in near future*
- *Mining scenarios being evaluated – future Advanced Exploration*

- Premier Gold - US Division:

- *Cove acquisition provides potential pathway for near-term mine development – huge exploration upside*
- *Ongoing drill program continues to expand mineralized horizon*

- Premier Corporate:

- *Planned royalty spin-out to occur in Q4-2012*
- *Growth through acquisition – strategic focus high-grade gold deposits*



Premier Gold Mines Limited

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A World of Opportunity

- Premier Performance – Premier Growth – Premier Opportunity -

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