



NYSE MKT: GSV | TSX.V: GSV

GSV GoldStandard
VENTURES CORP.

SEPTEMBER 2013
CORPORATE PRESENTATION

Forward Looking Statements

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Gold Standard Ventures

- Unique opportunity; Gold Standard Ventures controls an entire district located within the most prolific gold mining belt in the Western Hemisphere – the Carlin Gold Trend, Nevada
- Significant gold discovery: North Bullion deposit continues to expand
- Style of gold mineralization encountered is analogous to larger, more robust gold deposits in the northern Carlin Trend
- Expansion of the land package continues; the recent Pinion area acquisition includes a non 43-101 historic oxide resource
- Outstanding exploration team

Nevada

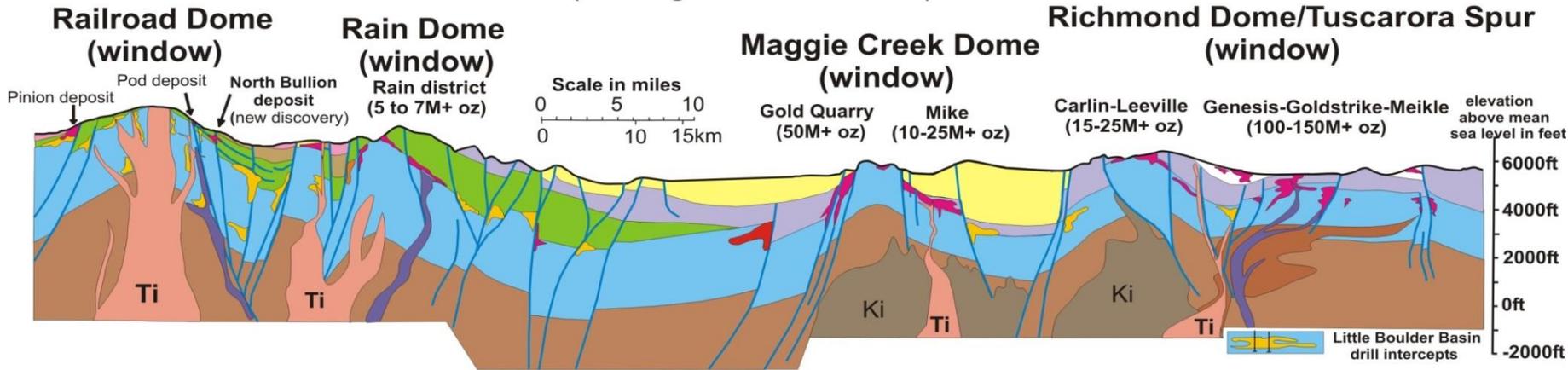


- **“Elephant Country”** - numerous >20M oz gold deposits within the Carlin and surrounding trends
- **5.6M oz of gold produced in 2012** – over 75% of U.S. gold production
- ~184M oz of gold mined from 1835 to 2012
- Nevada ranks #7 of 93 worldwide jurisdictions in 2012-2013 Fraser Institute Survey
 - #1 for infrastructure
- **Nevada commands premium valuations for gold projects** due to;
 - home to the two big gold majors
 - mine depletion = buyout leverage
 - geopolitical stability
 - over 22 major processing facilities
 - major infrastructure pro-mining environment

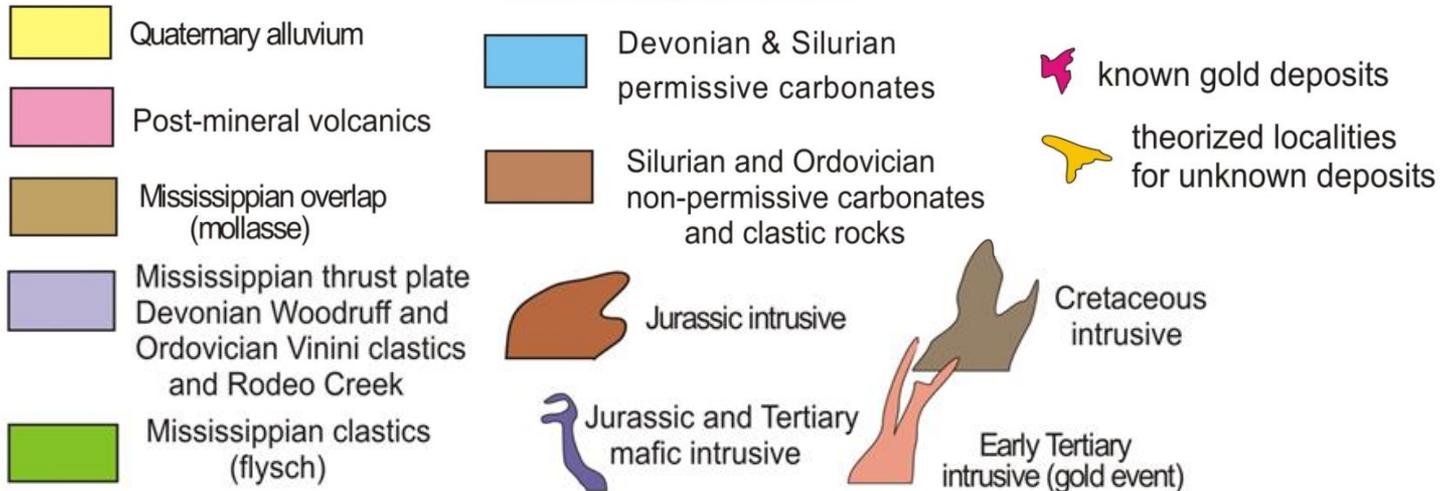
SE

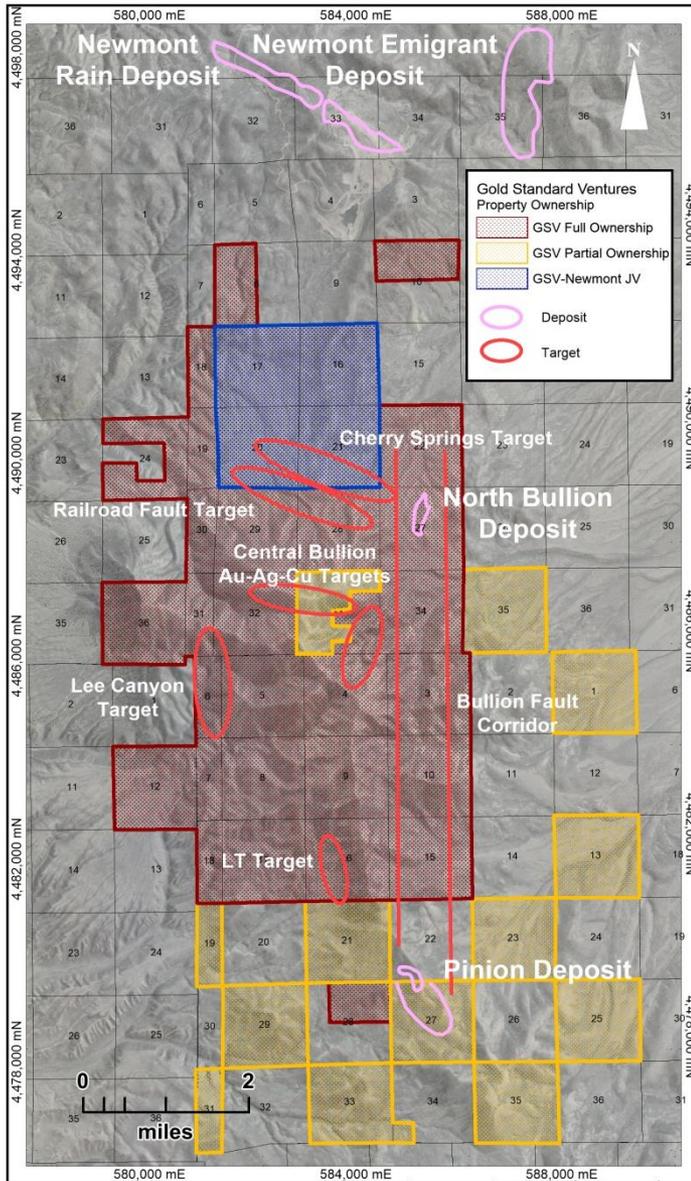
Carlin Gold Trend, Nevada Longitudinal Section - The "Four Windows" (looking southwestward)

NW



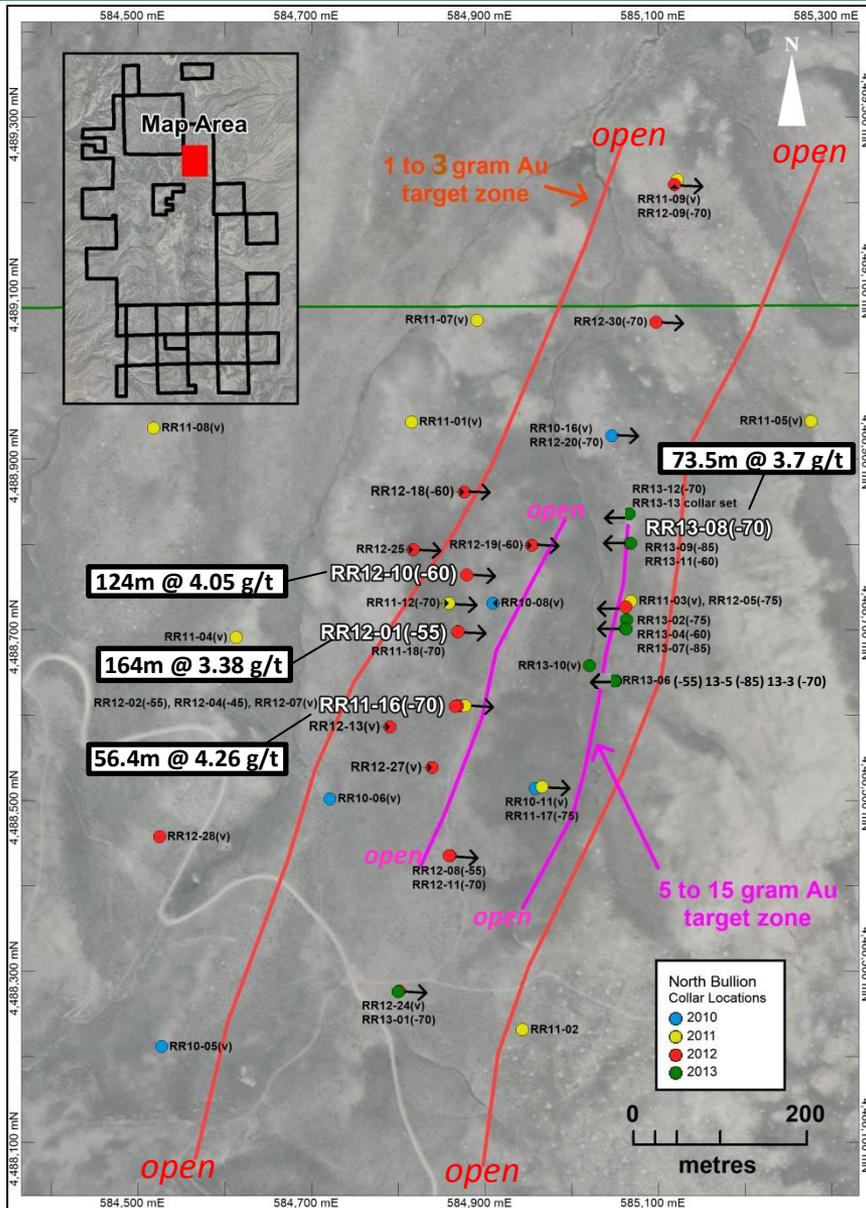
Rock Explanation





The Railroad Project

- Never systematically explored - privately owned for 40+ yrs
- Large contiguous land package: 100% ownership of 26 sections, plus partial ownership of 11 sections (95 km² total)
- The first significant gold discovery has already been made by GSV - the **North Bullion deposit**
- Railroad geological and geochemical characteristics closely resemble the giant gold deposits on the Carlin Trend
- Numerous targets remain untested: excellent **potential** for multiple **North Bullion** style gold deposits



North Bullion Deposit

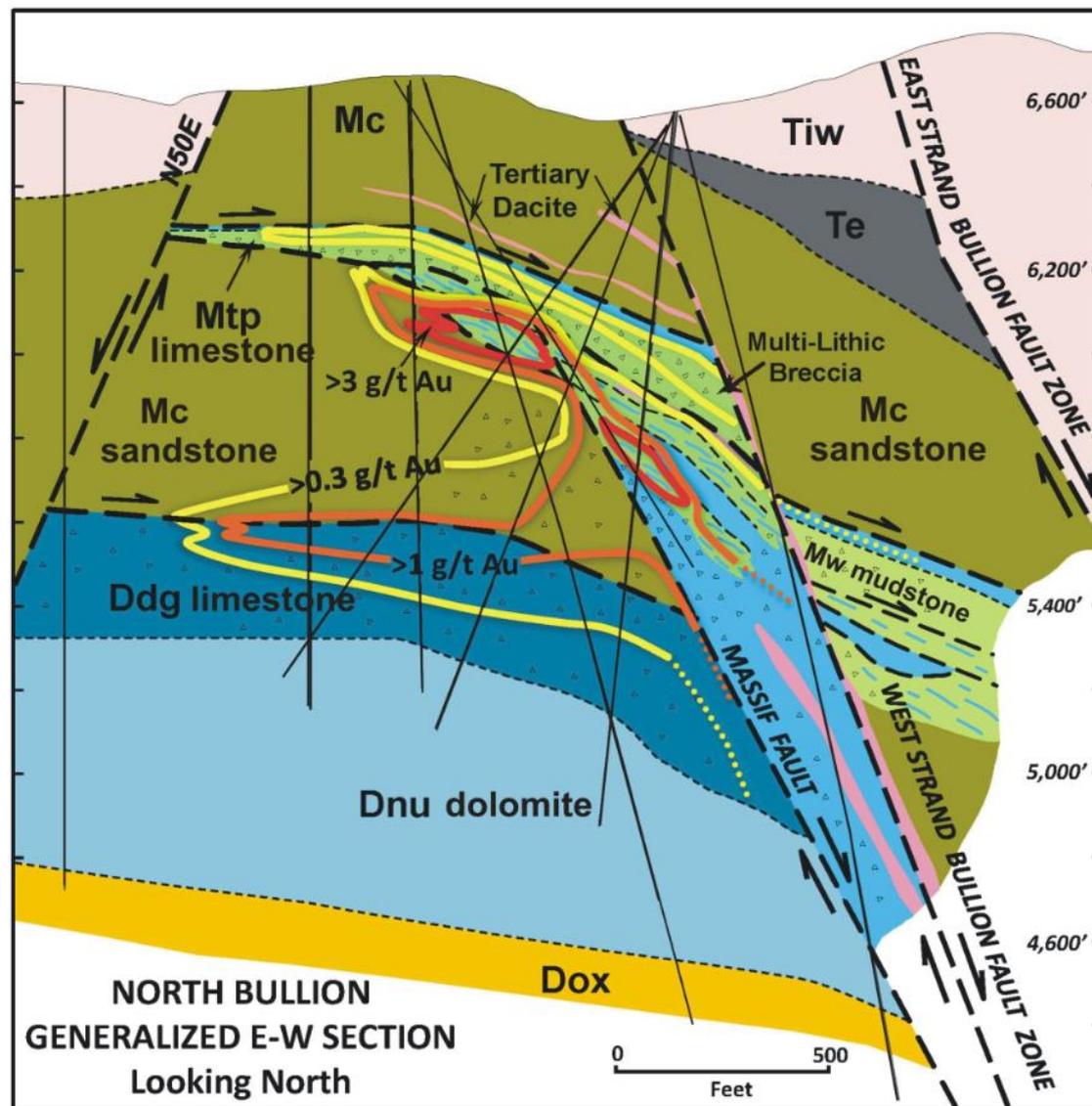
- Highlight drill intercepts include;
 - RR 11-16, **56.4m @ 4.26 g/t** including **18.3m @ 7.03 g/t**
 - RR 12-1, **164m @ 3.38 g/t** including **42.7m @ 9.40 g/t**
 - RR 12-10, **124m @ 4.05 g/t** including **16.5m @ 15.1 g/t**
 - RR 13-8, **73.5m @ 3.7 g/t** including **7.6m @ 12.1 g/t**
- Intercepts located within small portion of the **10 km (6 Mi.)** long **Bullion Fault Corridor (BFC)**.
- The **5-15g/t Au target zone** is now **150m** wide and **300m** long, within the larger envelope of the **1-3g/t Au target zone**, which is **300m** wide and **>1,000m** long. Both remain **open in multiple directions**
- **Depth and grades** encountered within North Bullion support potential **open pit** mining scenario
- Excellent potential exists for **multiple deposits** along the **untested BFC**
- North Bullion geological characteristics similar to Gold Strike and Meikle...two of the largest deposits on the Carlin Trend

North Bullion Deposit X-Section

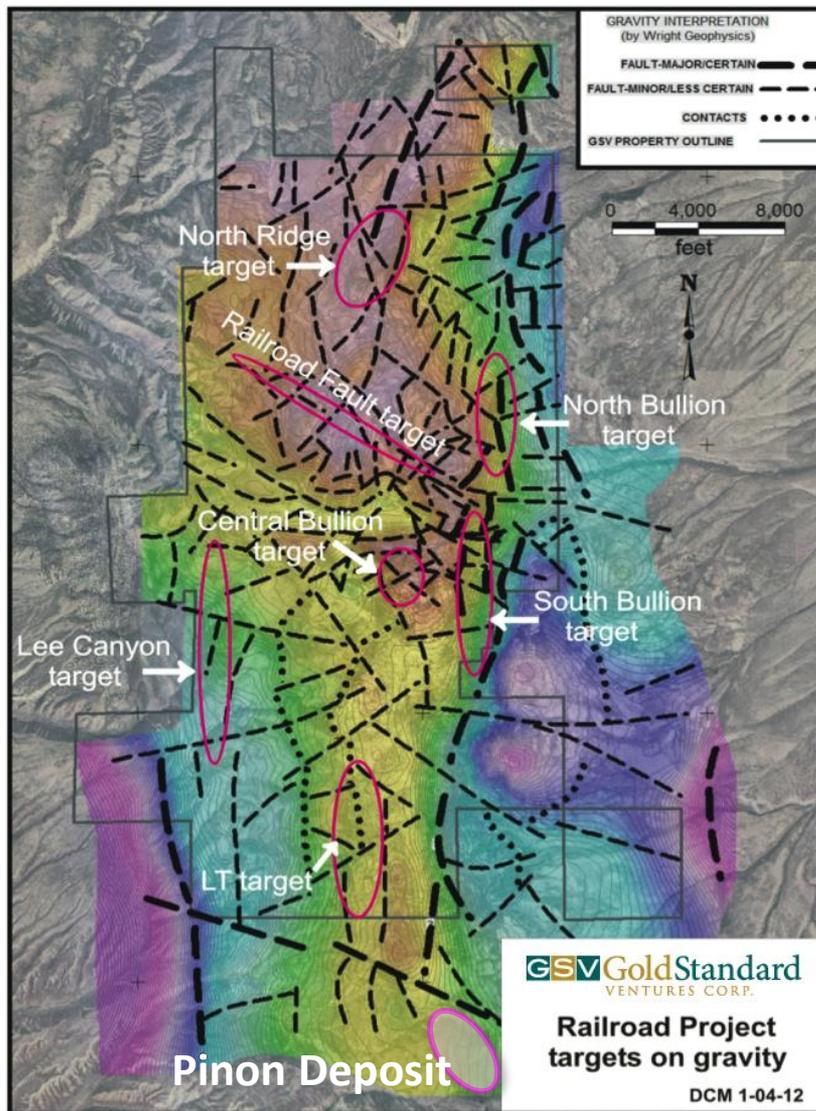
Idealized North Bullion Deposit x-section (looking northward)

Exhibits generalized character and placement of:

- East-directed discovery holes
- West directed definition holes
- Grade envelopes in the context of indicated geological framework

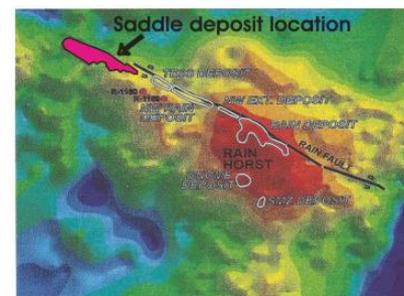


Multiple targets generated...



Railroad Gravity

- Gravity interpretations based on 3,400 ground stations
- Structurally complex, under-explored, target-rich project
- Geological setting prospective for **multiple types of metal deposits**
- **North Bullion and Central Bullion were both Gravity & CSAMT led discoveries.** Many gravity-indicated structural targets remain to be explored throughout the Railroad Project
- The lateral dimension of the gravity high at Railroad is nearly 4 times that of neighbouring Rain Mine.

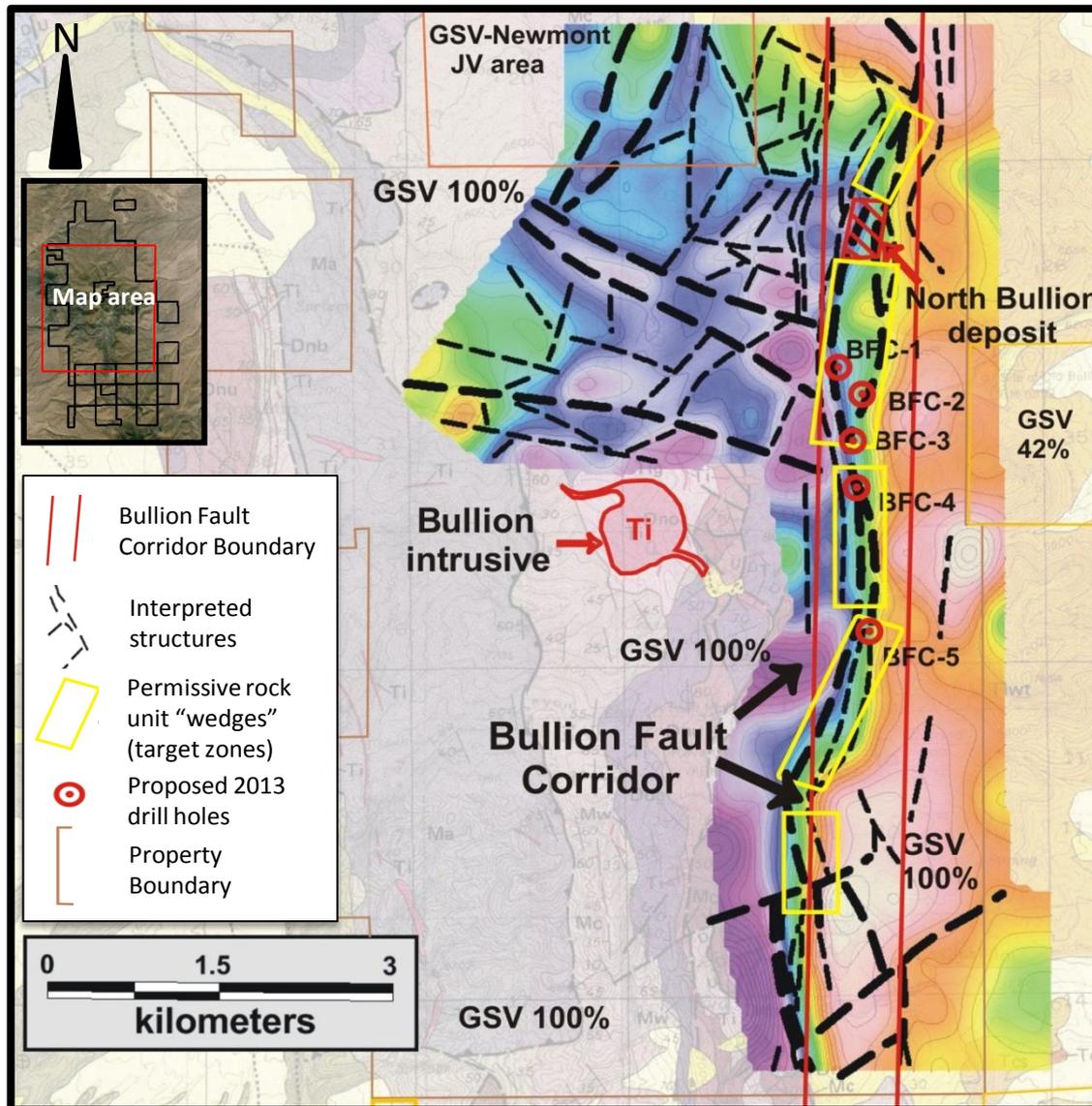


Rain gravity

2 million ounce
@ 0.5 ozAu/st Saddle
deposit template

0 6000 feet
0 2000 meters
scale

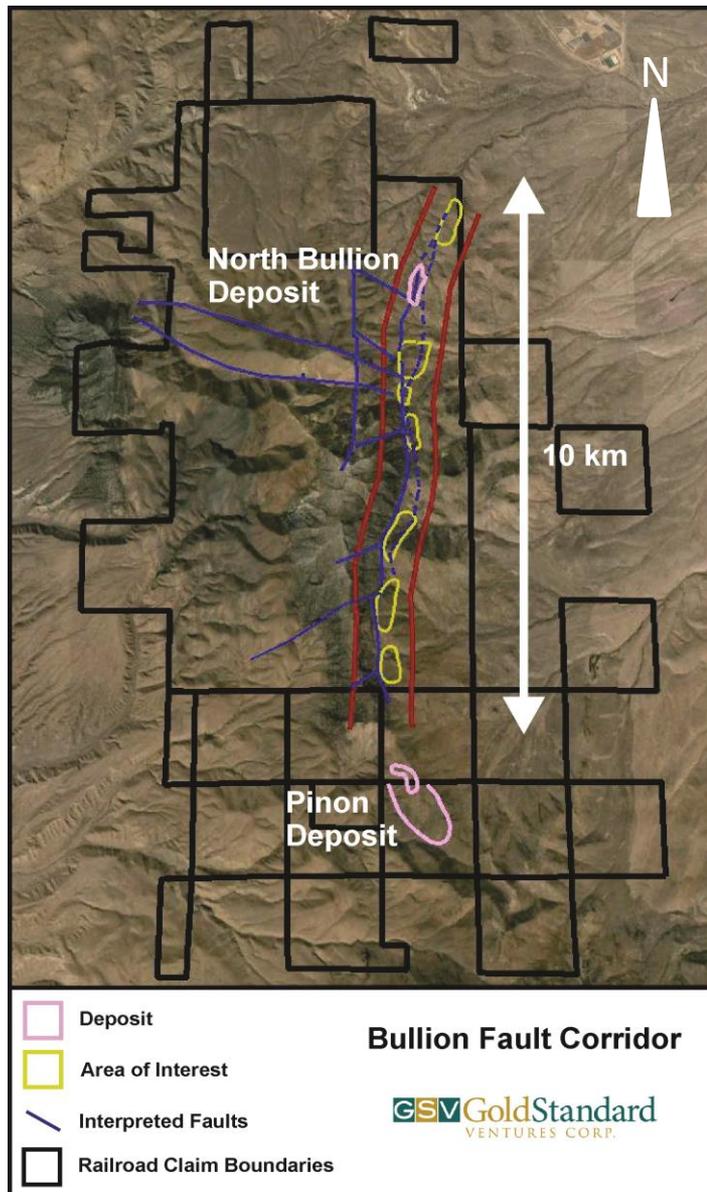
Multiple targets generated...



Railroad CSAMT

Composite of interpreted 400ft depth-sliced CSAMT surveys on Smith and Ketner, 1978, geologic map base

- CSAMT integral to the discoveries at **North Bullion** and **Central Bullion**
- Key to establishing target zones for current, and future, drill programs
- Numerous targets remain untested



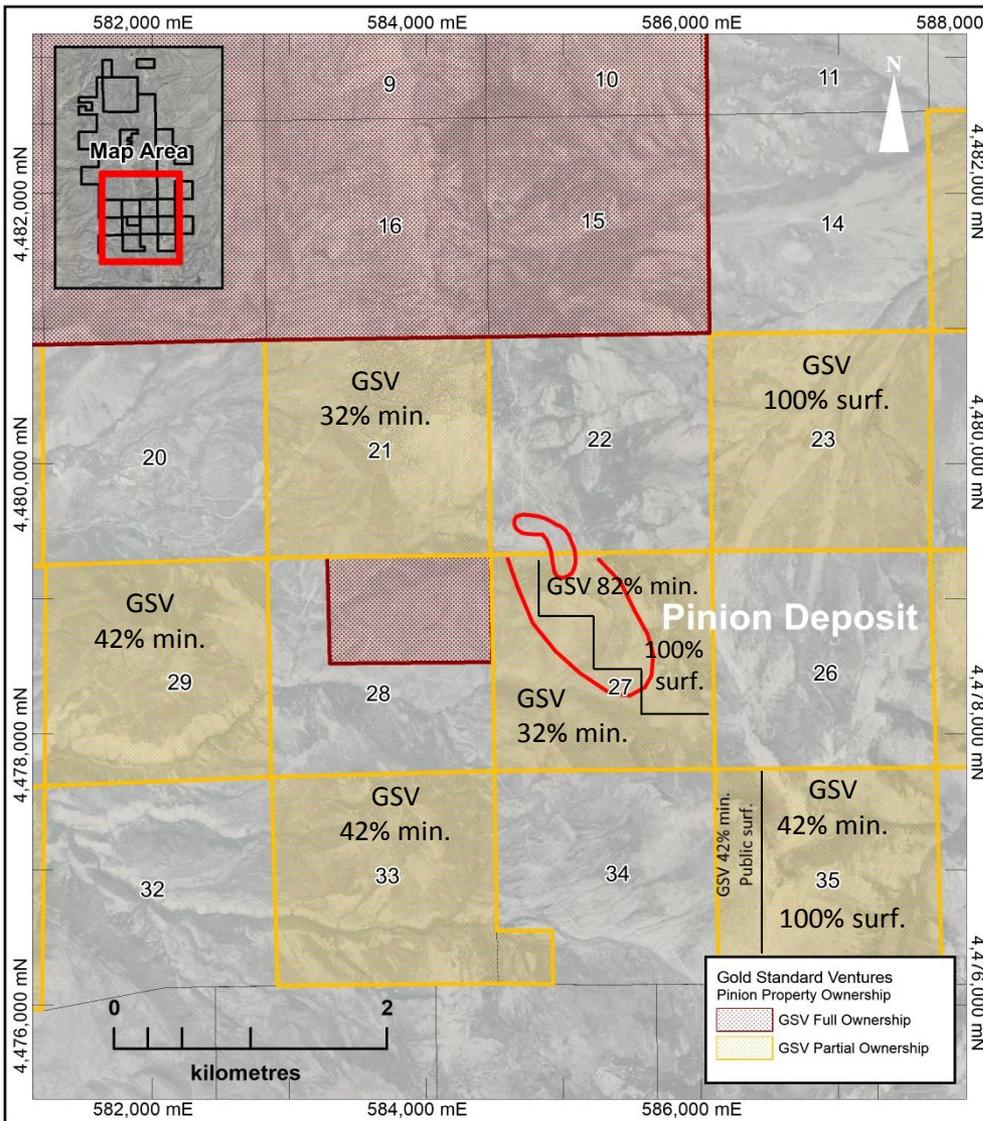
The Bullion Fault Corridor: 10km of prospectivity

- **Recent discovery** of the North Bullion deposit is **driving further exploration** of the BFC.
- The BFC is a dike-filled, complex fault zone that is **the primary control on the gold system at North Bullion**
- Proposed drill holes **target the intersections of secondary faults** with the BFC
- **Multiple targets** have been identified utilizing gravity, CSAMT, surface mapping, and surface geochemistry
- The Pinion deposit, a near-surface, oxide deposit, lies at the south end of the BFC

Expanding the land package...

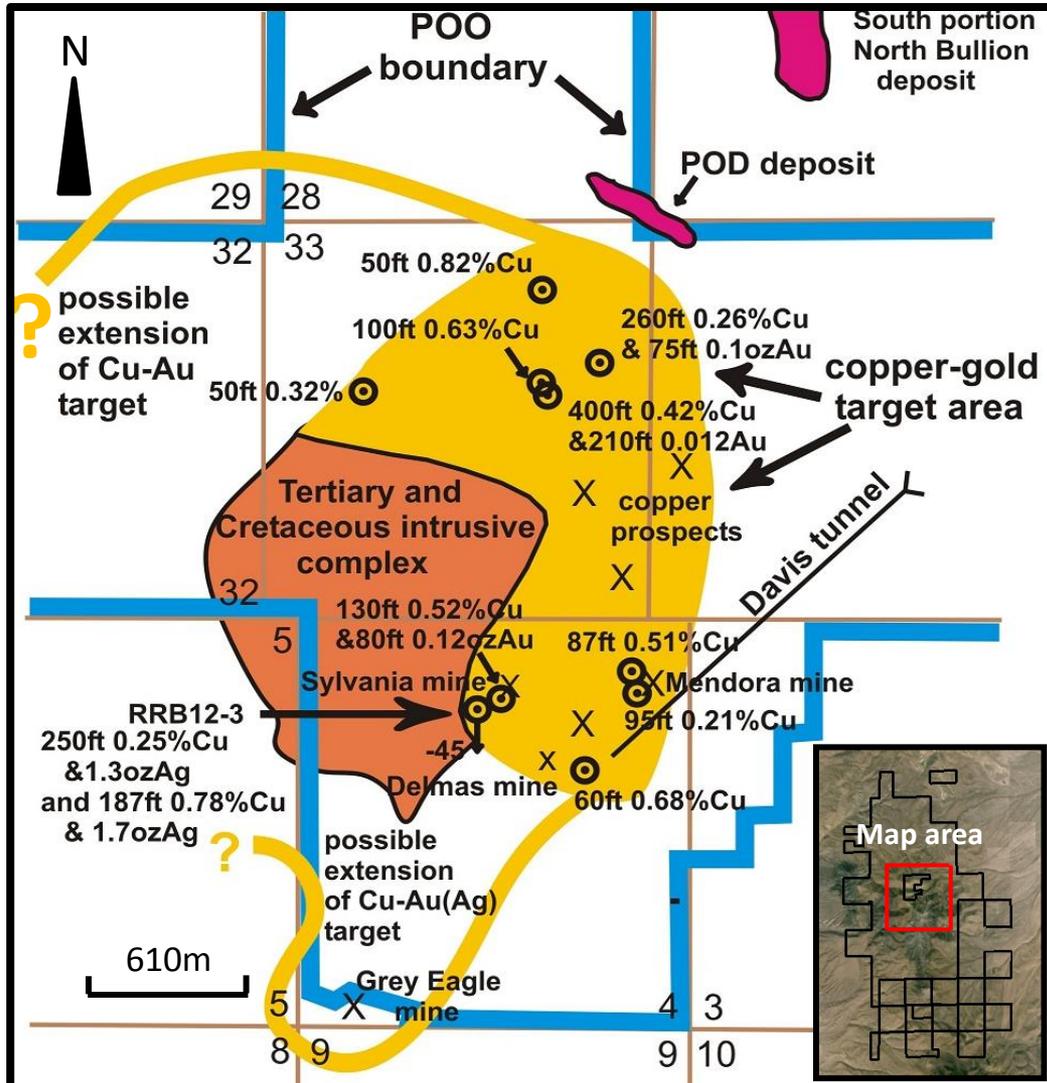
Pinon Acquisition

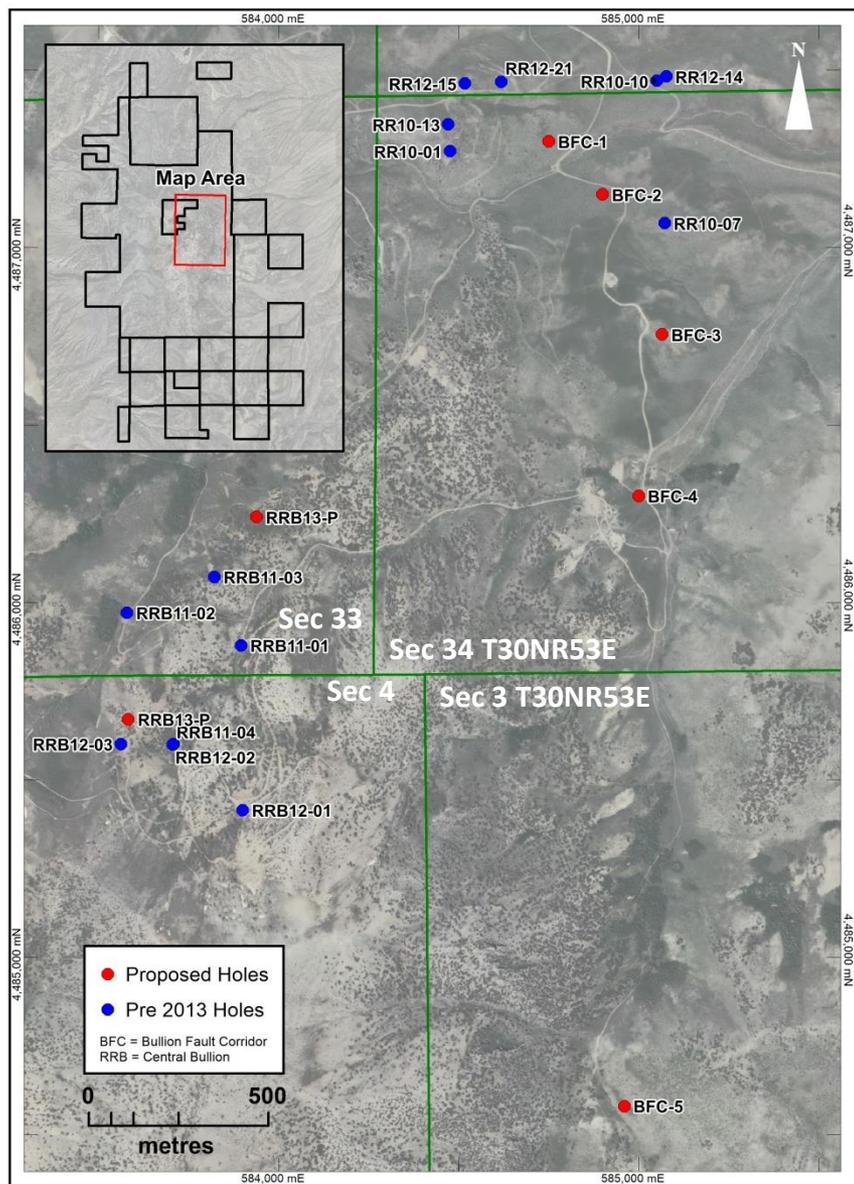
- CSAMT and Gravity data proves that the **BFC extends south into the Pinon District**
- The Pinon acquisition has increased the Railroad land package by an additional ~23 km² (~9 mi²)
- Includes ~51% of the **historic Pinon resource** ~1Moz Au predominantly oxide resource (not 43-101 compliant)
- Further consolidates GSV's interests in south Railroad – opportunity to explore and develop **additional gold targets**
- Land package remains **untouched by modern exploration techniques**
- Geological setting similar to northern portions of Railroad



Central Bullion: Copper-Gold & Copper-Silver Targets

- Potentially a large and robust polymetallic **porphyry copper-type** metal system.
- **Copper, silver and gold** encountered in thick intercepts, with grades typical of those encountered in producing porphyry copper-type mines.
- Silver encountered up to very high grade intervals (1.5m of **60 ozAg/st** and 0.6m of **240 ozAg/st** in RR11-13)
- Potential of a **significant bulk-mineable copper** discovery with a strong precious metals credit can significantly **enhance shareholder value**





2013 Drilling Program H2

Exploration Budget (Aug 2013 – Dec 2013):

16 holes for 9,000m costing \$3.0M *

(* All approximations)

■ North Bullion

- Expansion of the **high grade zone** outlined by multiple high grade intercepts to date

■ Bullion Fault Corridor

- Proposed drill holes target the **intersections of secondary faults** with the BFC

- Potential for **multiple North Bullion style deposits**

■ Bullion District

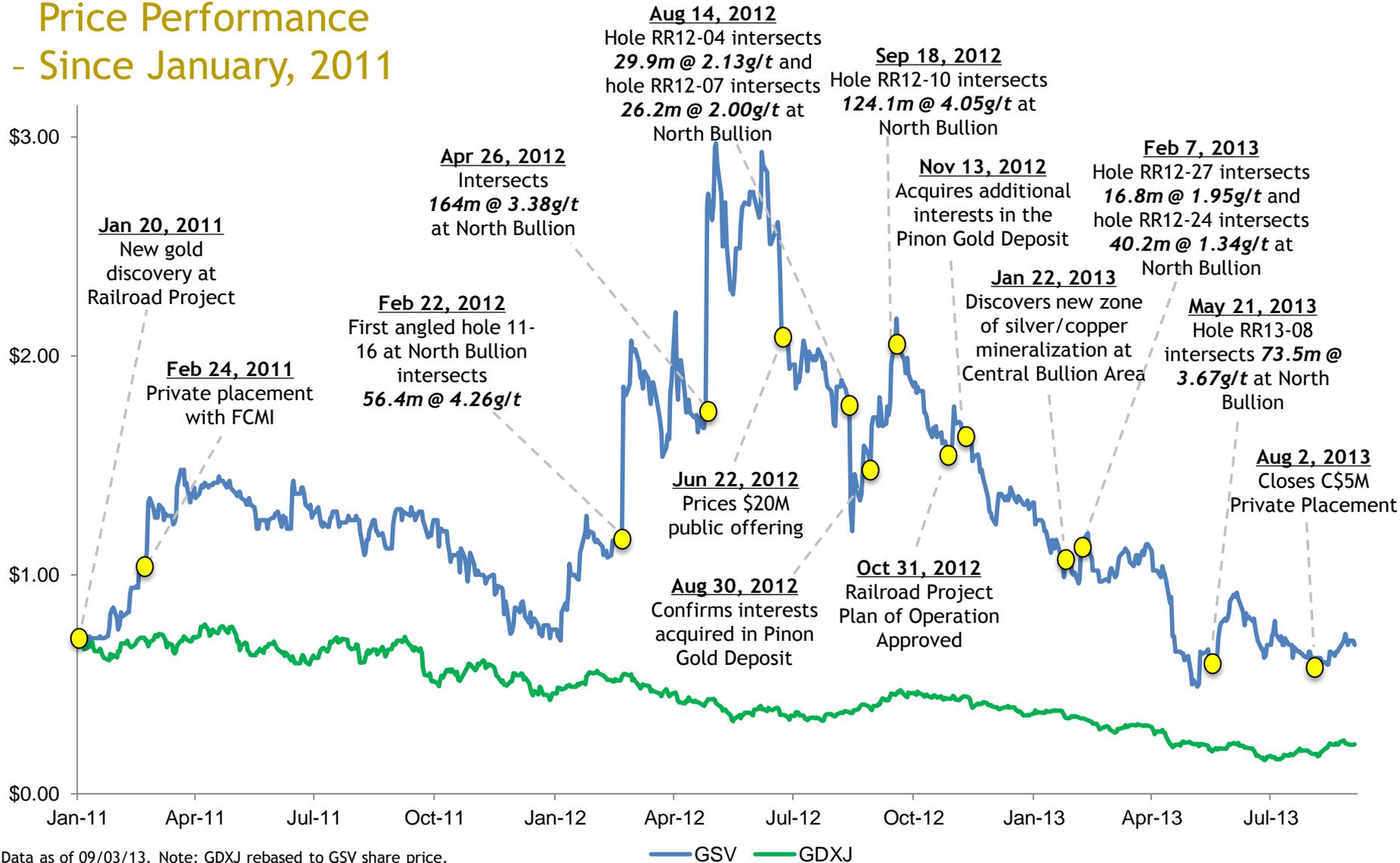
- Testing of the Cu-Au target indicated by historic holes

- Follow up on the Cu-Ag discovery from hole RRB12-3

- Steve's Camp, large surface area of strongly anomalous base and precious metals gossan

Outperforming its peers...

Price Performance
- Since January, 2011



Data as of 09/03/13. Note: GDXJ rebased to GSV share price.

Capital Structure & Financial Information

Shares	
Shares outstanding	91.7 million
Options	6 million
Warrants	-
Fully Diluted	97.7 million
Approx. cash on hand (zero debt)*	C\$6 million
Cash (if fully diluted)*	C\$11.6 million

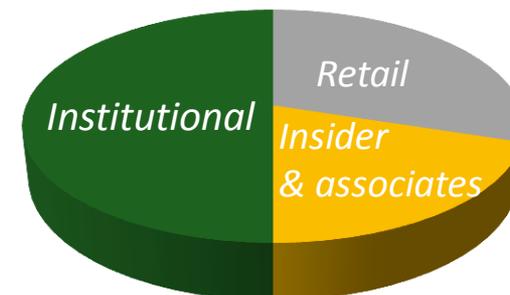
* Figures above as at September 15th, 2013

Ownership*	%
Insider and associates	20.0
Institutional ownership:	50.0
FCMI	14.0
Phoenix Gold Fund	4.6
Gilder	3.6
Royce	2.3
Oppenheimer	2.3

* all approximations above

Analyst Coverage	
Michael Gray	Macquarie Capital Markets Canada Ltd.
Adam Graf	Cowen Securities

Gold Standard Ventures Corp	
Listing	NYSE MKT & TSX.V
Symbol	GSV
52 week hi-lo	2.45 - 0.45
3 month trailing daily volume (NYSE MKT & TSX.V combined)	~125,000
Most recent financing:	
August 2, 2013: C\$5 million raised at C\$0.63 with no warrant Agent: Macquarie Capital Markets Canada Ltd.	



The Board of Directors - *Proven Access to the Capital Markets*

Jonathan Awde	Director - <i>President & CEO</i>
Dave Mathewson, MSc Geology	Director - <i>Vice President, Exploration</i>
William E. Threlkeld, MSc Econ. Geol.	Director ⁽¹⁾⁽³⁾
David Cole, M.S. Geology	Director ⁽¹⁾⁽²⁾⁽³⁾
Jamie Strauss	Director ⁽²⁾⁽³⁾
Robert McLeod, P.Geo	Director ^{(1)(2)(3)}
Richard Silas	Director - <i>Corporate Secretary</i>

(1)Member of Audit Committee (2) Member of Compensation Committee (3) Independent Director

The Technical Team - *Proven Ore Finders in Nevada*

Dave Mathewson, MSc Geology	V.P. Exploration, Chief Geologist
Steven Koehler, BSc. Geology	Manager of Projects, Senior Geologist, Q.P. 43-101
Mac Jackson, MSc Geology	Senior Geologist, Chief Technician
Neil Whitmer, MSc Geology, J.D.	Manager Lands, Legal and Environmental
Steve Moore, Ph.D. Geology	Senior Geological Consultant
Michael Harp, MSc Geology	Staff Geologist
Robert Edie, BSc. Geology	Staff Geologist
Joseph A. Laravie, M.Sc. Geological Sciences	Senior Geological Database Manager
James Wright, MSc. Geophysics	Senior Geophysical Consultant

The Opportunity

- **Gold Standard has an extraordinary contiguous land position within Nevada’s Carlin Trend**
Consisting of the entire Railroad District as well as the majority of the adjoining Pinon District and historical Pinon gold resources.
- **One of only four “windows” in the Carlin Trend**
*Where the rocks that host the trend’s richest gold deposits come close enough to surface to mine economically. The other three windows are owned by **Newmont & Barrick**.*
- **Railroad and Pinon Districts have never been systematically explored**
For the new era of large, rich Carlin-style deposits. During the land consolidation process, GSV has secured previously unattainable claim blocks, secured land and water rights and reduced royalties.
- **Gold Standard has made two unique high grade discoveries zones on its Railroad project**
Proving in the process that the mineralizing systems at Railroad are similar to - and likely as large and robust as – the systems which created the largest deposits in the Carlin Trend.
- **Ongoing exploration in a very target rich environment**
- **Increasing our overall Railroad and Pinon land position**
No other junior company has an equivalent land position on the Carlin Trend.
- **Gold deposits in Nevada, and moreover the Carlin Trend are priced at a premium**



North Bullion with Rain Pit in the background

August 2nd 2009, GSV subsidiary **acquires Railroad** project from Royal Standard Minerals (RSM). RSM 2001 lease was expiring with private owners. GSV subsidiary paid: \$3M cash, 500k shares, ~2% NSR (with buy-down provisions)

August 2009, **GSV begins the first modern-day, model driven exploration** of Railroad.

February 2010, **RTO process begins** to take GSV public on TSX Venture Exchange

July 13th 2010, GSV receives **approval of RTO** and begins trading ~\$.65c

August 2010, **drilling begins at Railroad project**

January 20th 2011, initial **discovery drill hole 10-8 within North Bullion: ~120m @ ~1 g/t Au**

February 2011, **FCMI purchase 19.9%** of GSV @ \$.95c with no warrant

November 15th 2011, drill hole **11-3 (~222m @ 0.6 g/t Au)** confirms North Bullion mineralization is NOT Rain analog. Thickness of mineralization more akin to the larger North Carlin Trend deposits

February 22nd 2012, drill hole **11-16 intersects high-grade within North Bullion, 56.4m @ 4.26 g/t Au**

April 26th 2012, **drill hole 12-1, 120m step out of 11-16, 164m @ 3.38 g/t Au**

June 12th 2012, GSV begins **trading on the NYSE Mkt.** exchange

June 22nd 2012, GSV **raises \$20M** in US marketed deal financing

September 18th 2012, **drill hole 12-10, 80m step out of 12-1, 124m @ 4.05 g/t Au**

October 31st 2012, received final approval from BLM for **Plan Of Operation permit**

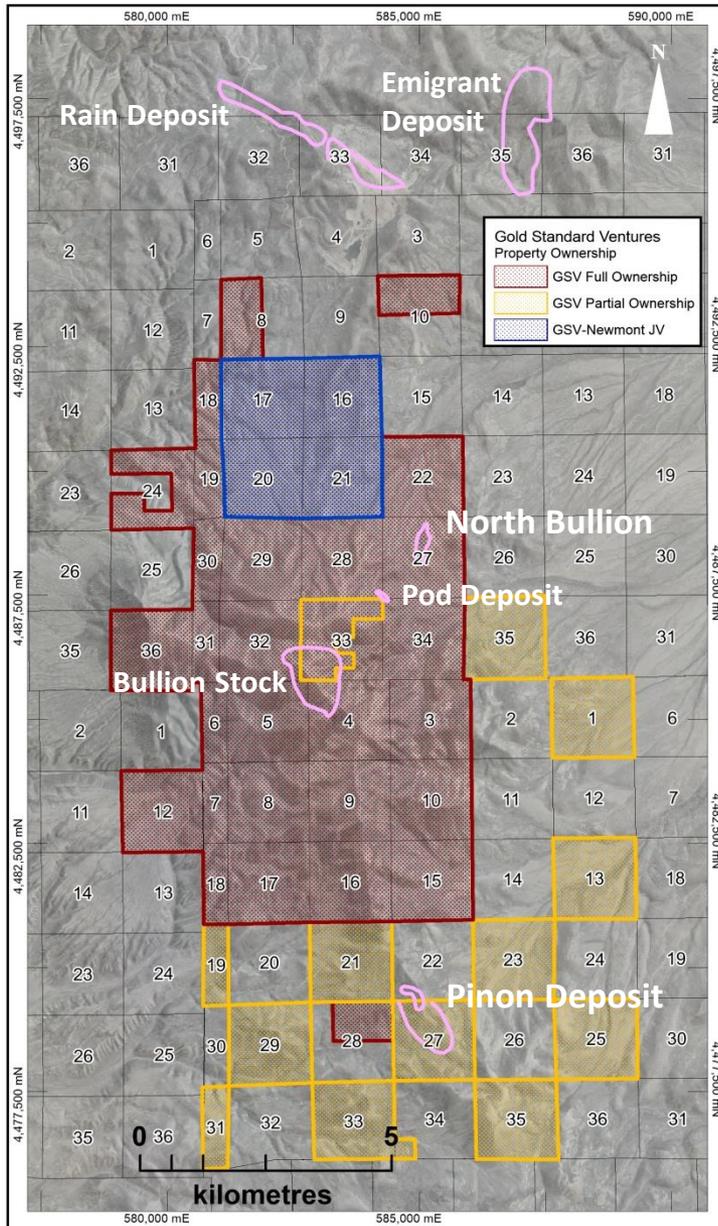
November 13th 2012, **increases Pinon holdings to ~51%**, 18k acres to Carlin land package

January 22nd 2013, **discovers new zone of Cu-Ag**, 20m @ 3.06 oz Ag + 0.80% Cu within 76m of 1.3 oz Ag + 0.25% Cu, plus 57m of 1.7 oz Ag/st and 0.78% Cu

February 7th 2013, **Extended** the 1-3 g/t Au envelope of mineralization **at North Bullion to ~1km**, the **high grade zone of 5-15 g/t ranges north-south is ~300m**, remains open in multiple directions.

May 21st 2013, **Drill hole 13-8, 73.5m grading 3.67 g/t Au**, including **7.6m of 12.07 g/t Au**, the deposit remains open in multiple directions

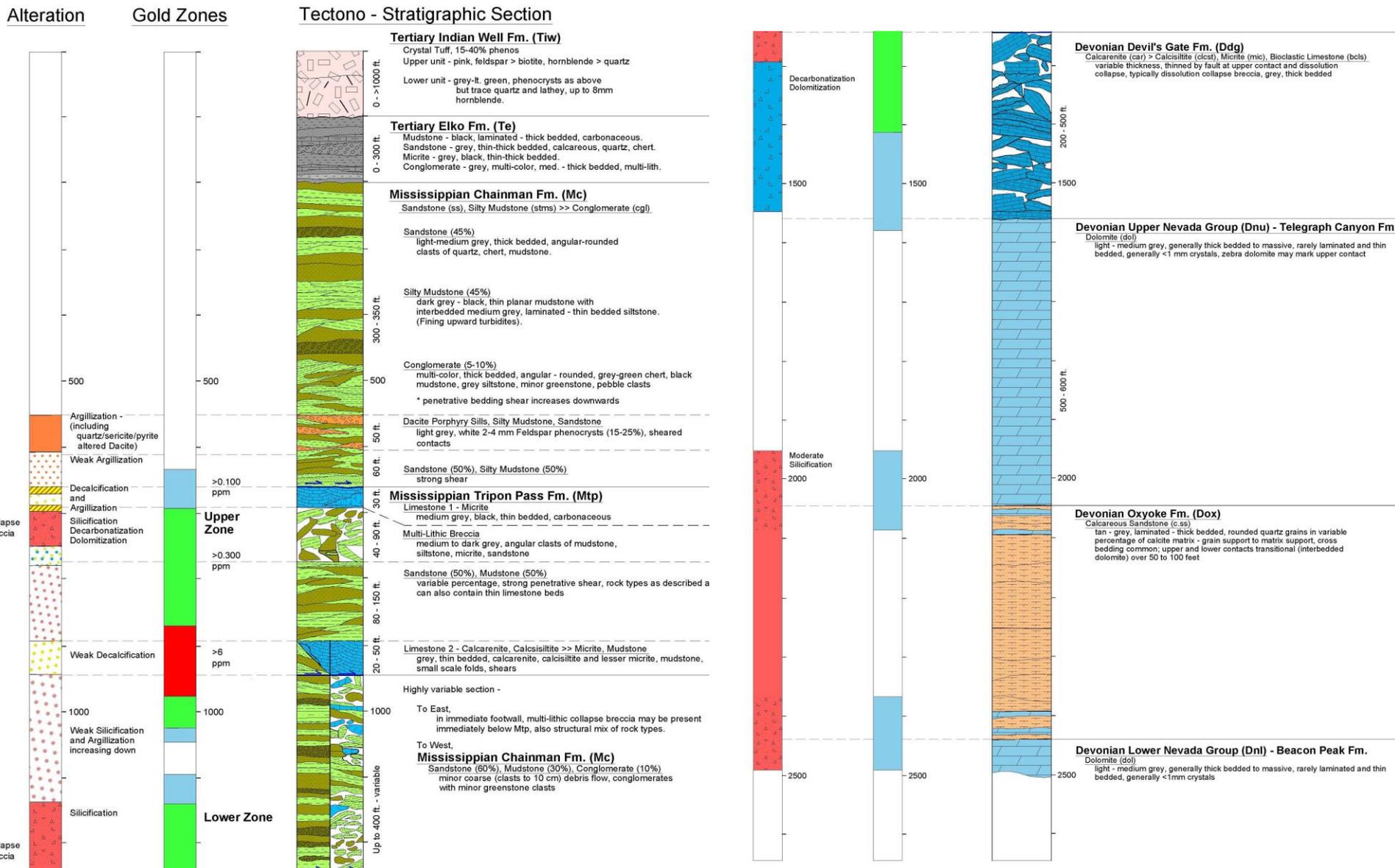
August 2nd 2013, GSV **raises \$5M @ \$0.63** with no warrant





North Bullion core drilling

Appendix: Stratigraphic Section – North Bullion



RR 12-01

Core boxes #91 and 92 washed, logged and marked for cutting.

▶ 981-986ft
0.26opt
(8.96g/t)

▶ 986-991ft
0.61opt
(20.8g/t)

▶ 991-995ft
0.75opt
(25.6g/t)

realgar



realgar



Abundant
orpiment

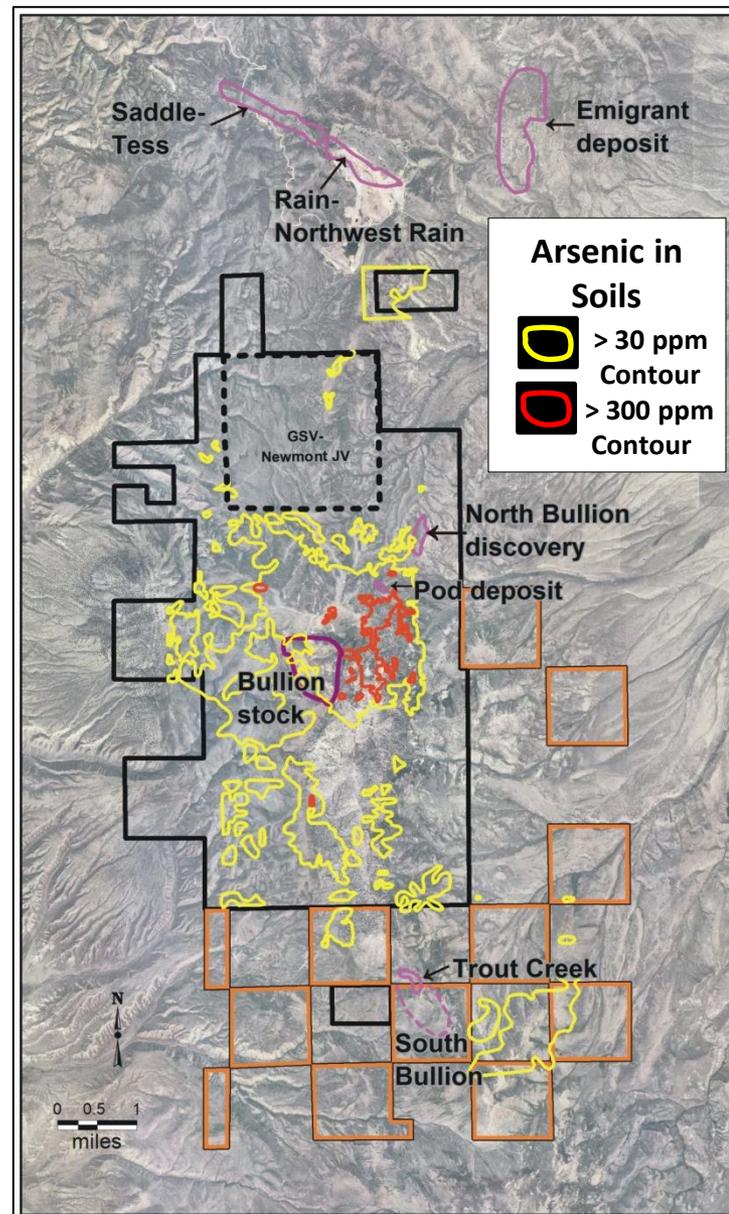
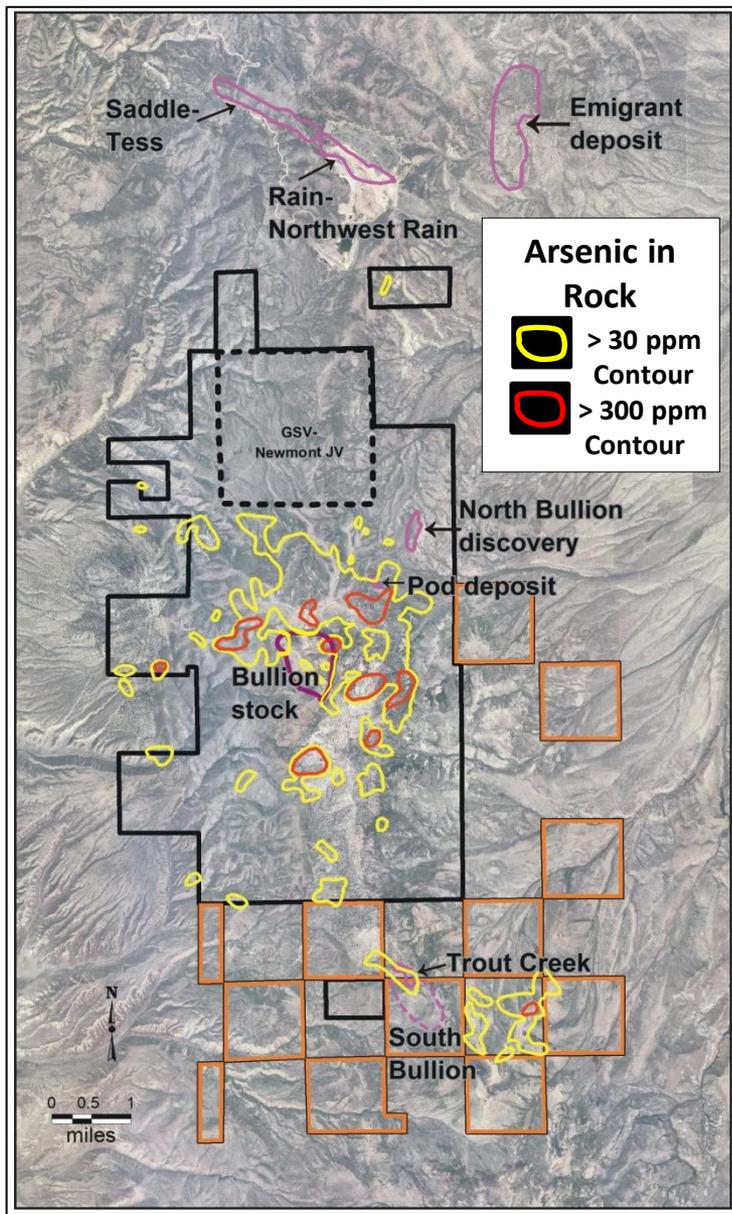
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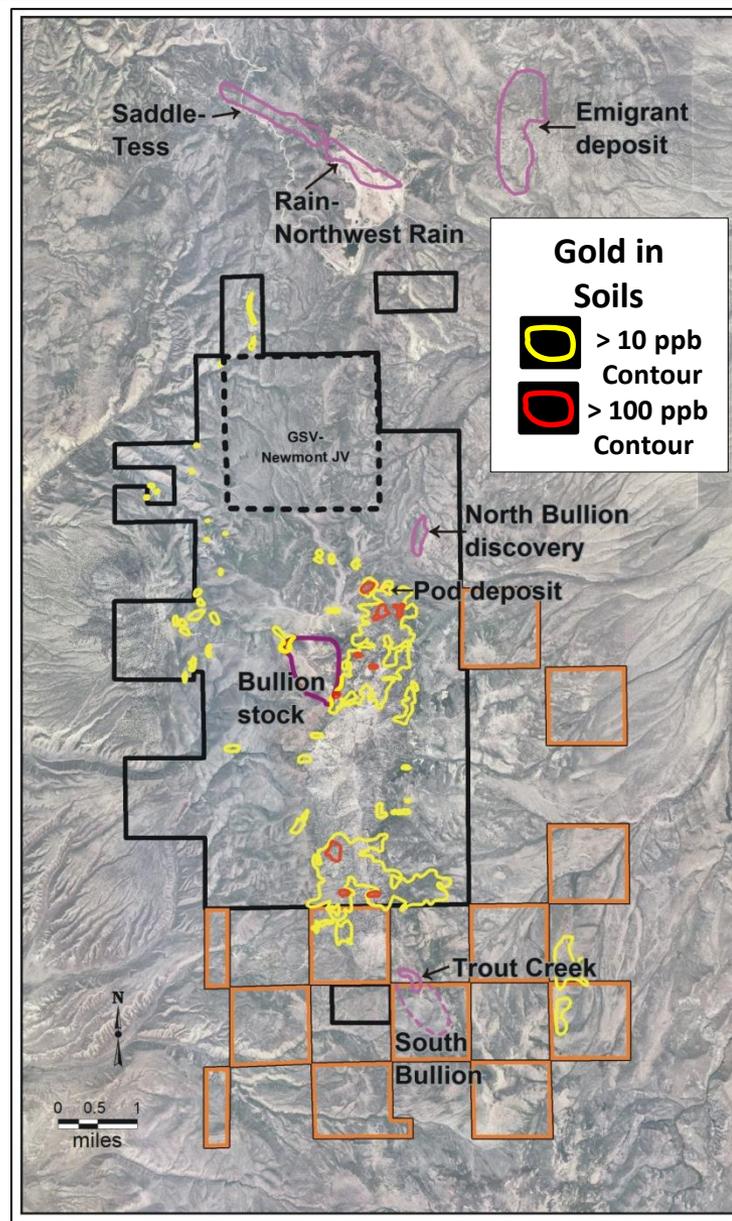
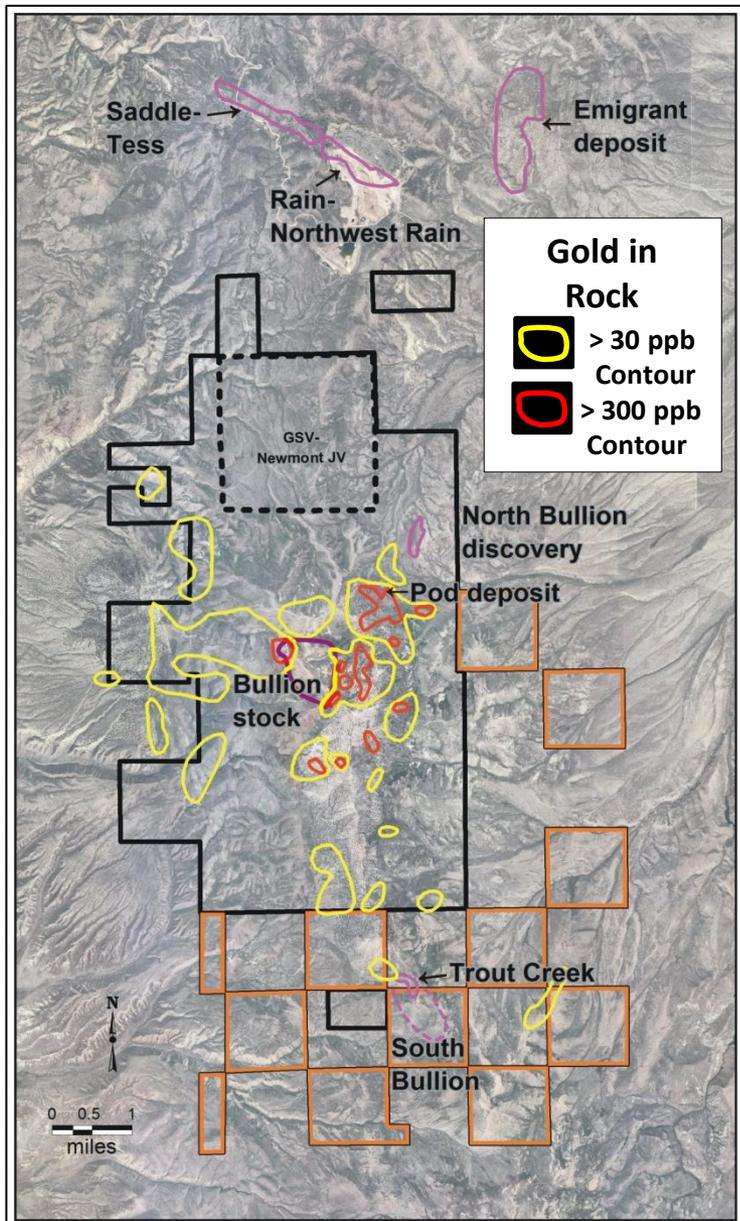


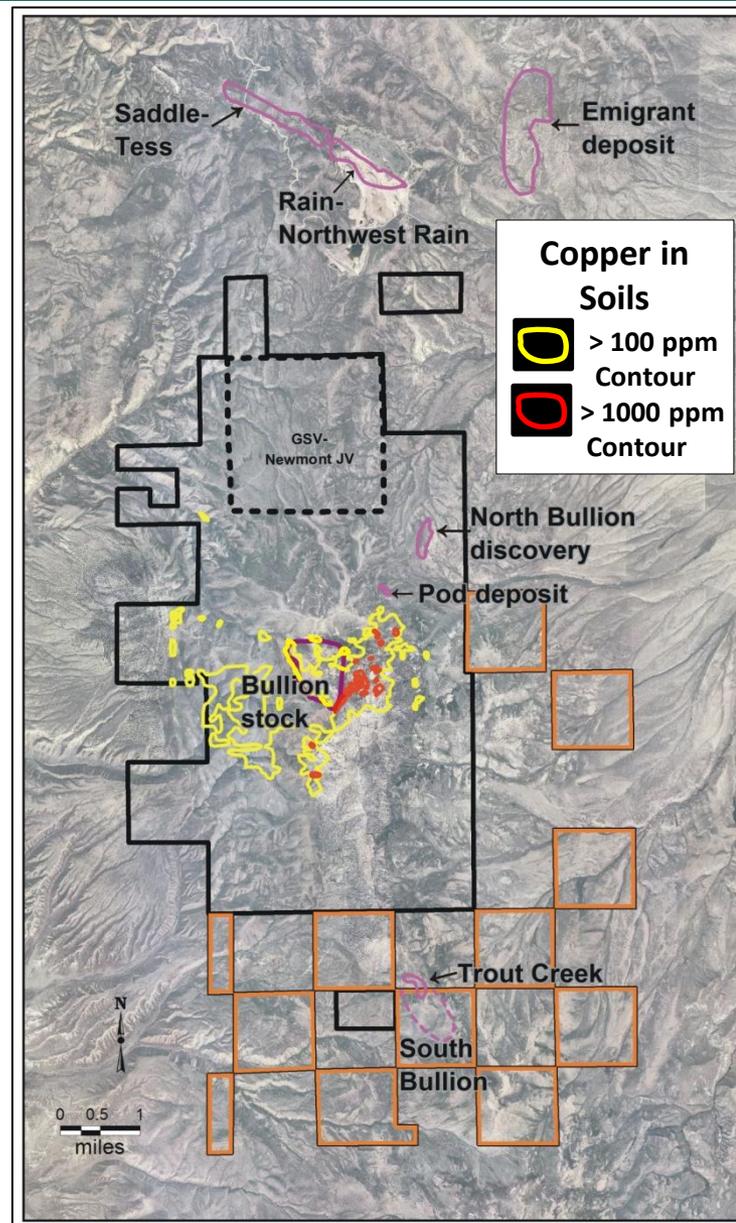
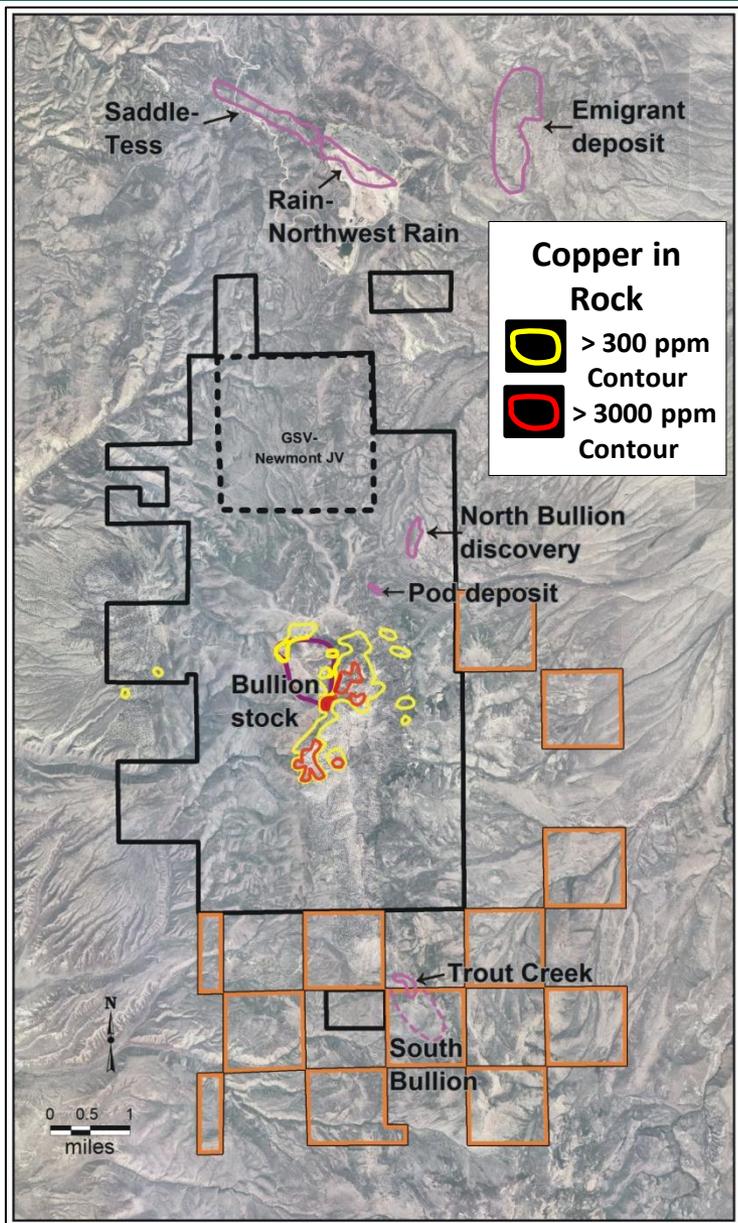
RR 12-01

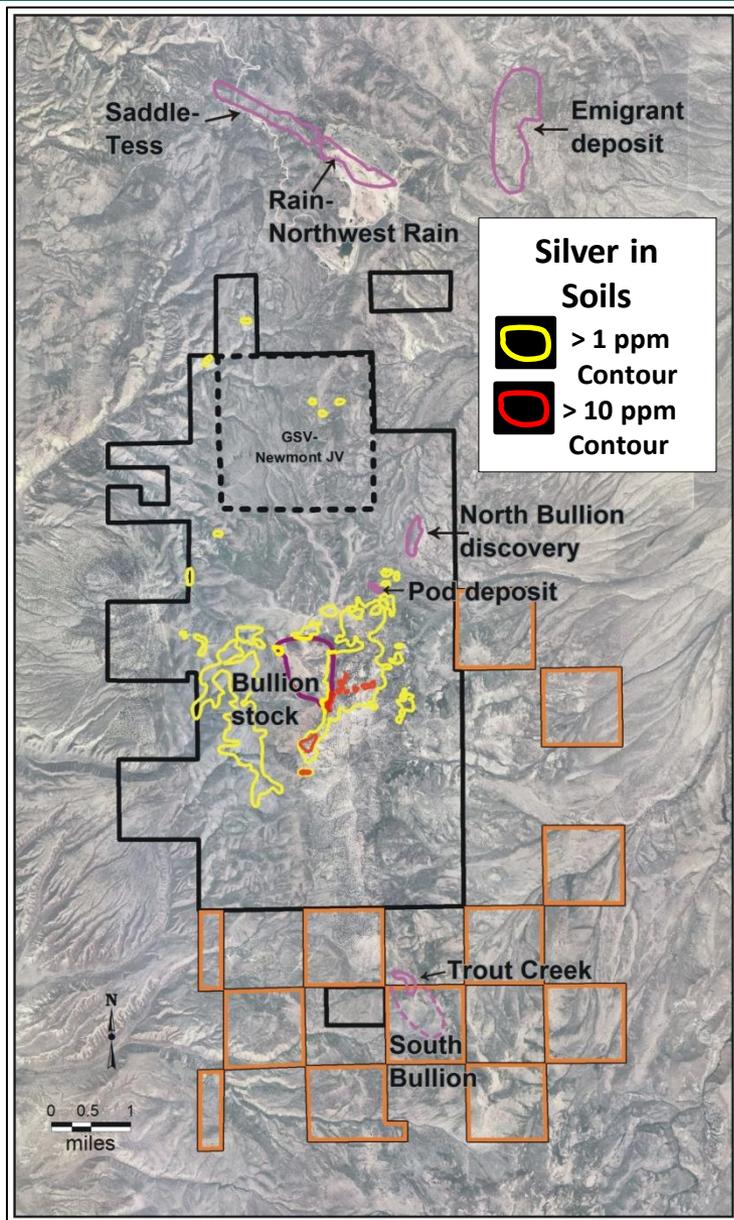
Core boxes #93 and 94 washed, logged and marked for cutting.

- ▶ 995-1000ft
0.36opt
(12.4g/t)
- ▶ 1000-1005ft
0.34opt
(11.7g/t)
- ▶ 1005-1008ft
0.34opt
(11.7g/t)
- ▶ 1008-1013ft
0.20opt
(6.81g/t)

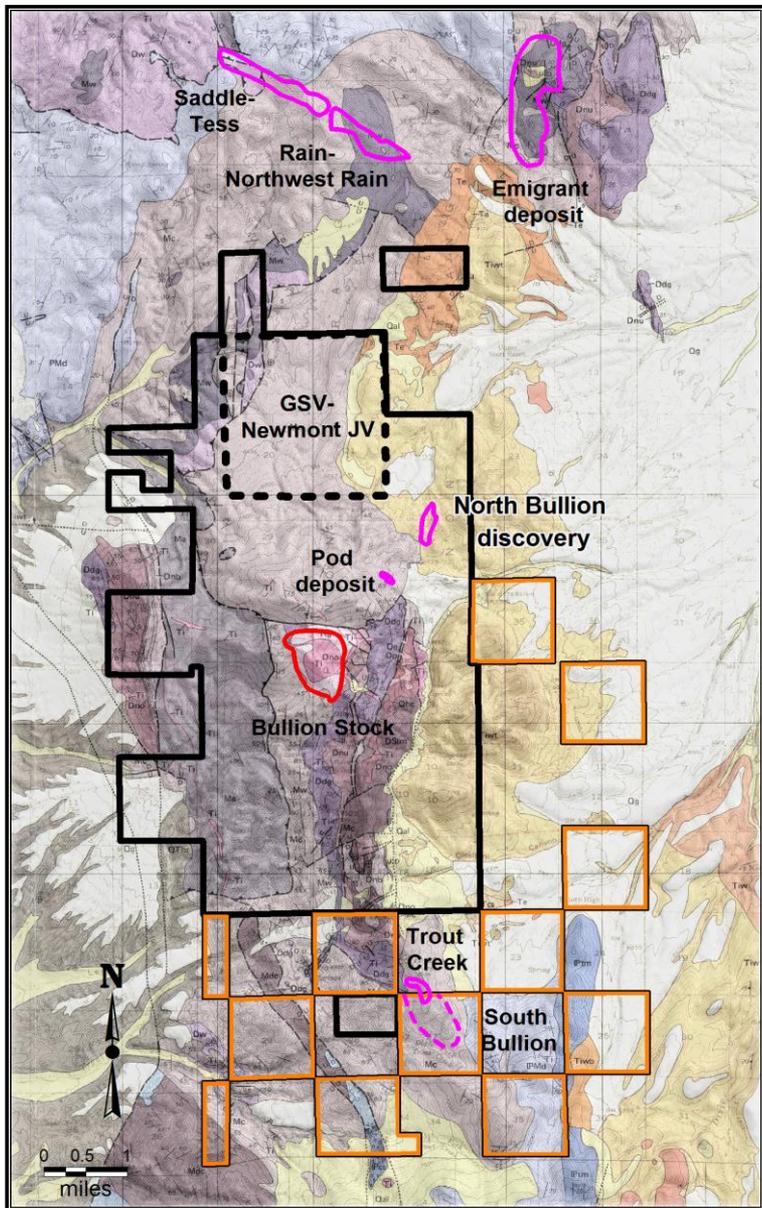








Smith and Ketner Geology of the Railroad and Rain Area



Explanation	
	Qal
	Tv - Tertiary Volcanic Units
	Ti - Tertiary Bullion Stock
	PMd - Upper Mississippian
	Ddg / Dn / Slm - (Allochthonous)
	Mc / Mw - Lower Mississippian (Allochthonous & Artochthonous)
	Dw - (pink) Allochthonous



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