



VERIS GOLD

UNLOCKING OPPORTUNITIES

TSX:VG
verisgold.com

PRECIOUS METALS SUMMIT
BEAVER CREEK, COLORADO
SEPTEMBER 20, 2013

Forward Looking Statements

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities regulations and Section 21E of the United States Securities Exchange Act of 1934, as amended and the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact herein including, without limitation, statements regarding potential resources and reserves, exploration results, production rates and future plans and objectives, are forward-looking statements that involve various risks and uncertainties. Such forward-looking statements include, without limitation, (i) estimates and projections of future gold production and cash operating costs, (ii) estimates of savings or cost reductions, (iii) estimates related to financial performance, including cash flow and capital expenditures, (iv) estimates and projections of reserves and resources, (v) estimates and opinions regarding geologic and mineralization interpretation and (vi) estimates of exploration investment and scope of exploration programs. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements, in particular the estimates do not include input cost increases or gold price variations that could occur in future. Important factors that could cause actual results to differ materially from the Company’s expectations are disclosed in documents filed from time to time with Canadian regulatory authorities on SEDAR and with the U.S. Securities and Exchange Commission (SEC). Forward-looking statements are based on the estimates and opinions of management on the date the statements are made and, except as required by law, the Company does not undertake any obligation to update forward-looking statements should conditions or management’s estimates or opinions change. Forward-looking statements are subject to risks, uncertainties and other factors, including gold and other commodity price volatility, political and operational risks, which are described in the Company’s Annual Information Form dated March 29, 2012 filed on SEDAR (www.sedar.com) as well as the Company’s other regulatory filings.

Cautionary Notes to U.S. Investors Concerning Reserve and Resource Estimates:

Proven and Probable Reserves. The estimates of proven and probable mineral reserves shown in this presentation have been prepared in accordance with National Instrument 43-101 of the Canadian Securities Administrators (NI 43-101). The definitions of proven and probable mineral reserves used in NI 43-101 differ from the definitions in Industry Guide 7 of the U.S. Securities and Exchange Commission (SEC). Accordingly, the Company’s disclosure of mineral reserves in this Annual Report may not be comparable to information from U.S. companies subject to the SEC’s reporting and disclosure requirements.

Measured and Indicated, and Inferred Resources. This presentation uses the terms “measured and indicated resources and inferred resources”. The Company advises U.S. investors that while these terms are recognized and required by Canadian regulations, the SEC does not recognize them. U.S. investors are cautioned not to assume that any part or all of mineral deposits in these categories will ever be converted into reserves. Mineral resources that are not “mineral reserves” do not have demonstrated economic viability. Disclosure of “contained ounces” is permitted under Canadian regulations; however, the SEC normally only permits the reporting of non-reserve mineralization as in-place tonnage and grade. “Inferred resources” have a great amount of uncertainty as to their existence. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or prefeasibility studies, except in rare cases. U.S. investors are cautioned not to assume that any part or all of an inferred resource exists or is economically or legally mineable.

Todd Johnson (M.S.), VP Exploration with Veris Gold Corp. and a qualified person as defined by NI 43-101, has reviewed and verified the technical information contained in this article as applicable. Much of the Technical information contained herein is taken from the two most recent NI 43-101 resource and reserve updates for the Jerritt Canyon Property (July 11, 2013 Technical Report) and the Ketz River Project (June 28, 2011 Technical Report) may be found at the Company’s website at www.verisgold.com or on SEDAR at www.sedar.com

CURRENCY: All monetary amounts refer to United States dollars unless otherwise specified.

Company Profile

VERIS GOLD - Nevada's Next Intermediate Gold Producer.

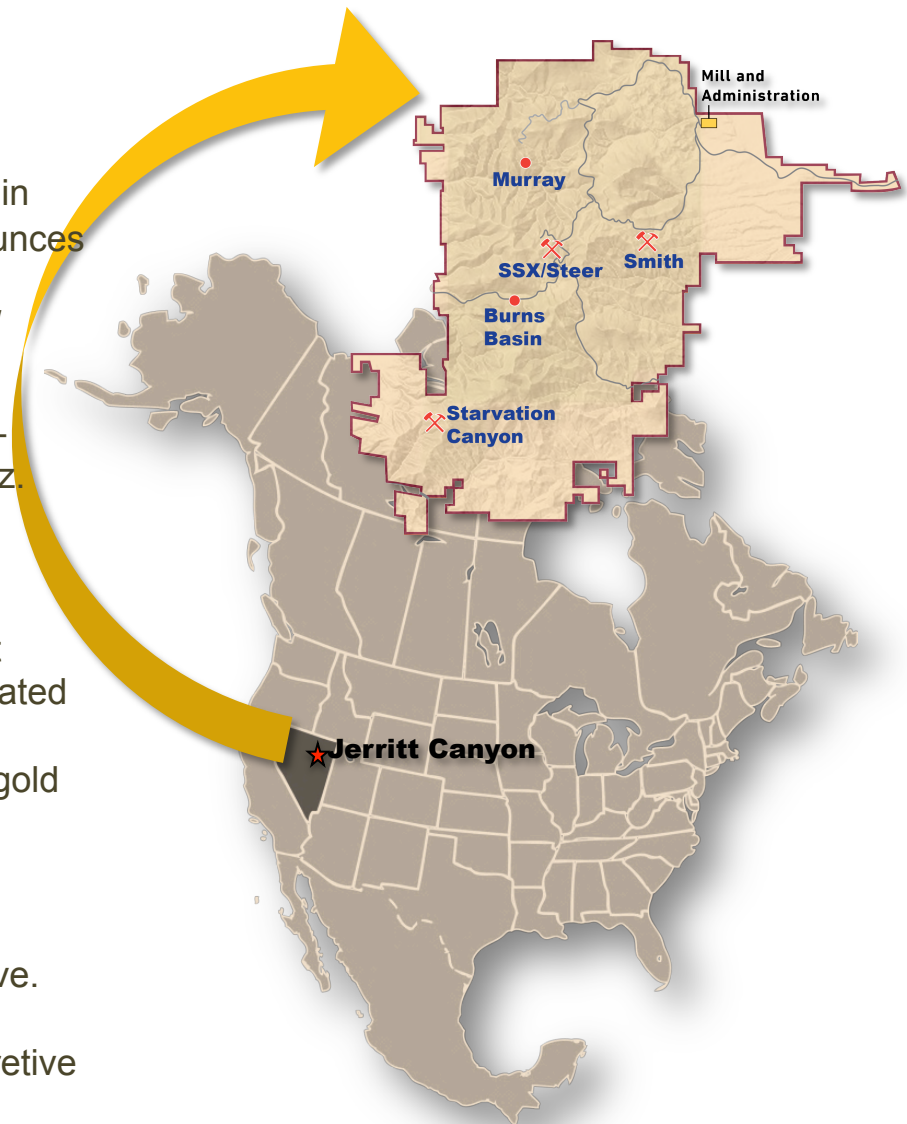
Veris Gold's Flagship property, **Jerritt Canyon**, located in Elko County, Nevada has produced over eight million ounces of gold since 1981. The property is 119 sq. miles and includes three underground mines and **significant mill/roaster plant operations strategic to the region.**

Total estimated production for all three mines and stockpiles combined in 2013 (excluding toll milling): 145,000oz.

Targeted 2013 year-end cash costs per ounce sold: US\$850/oz (excludes toll milling credits).

In April 2013, Veris announced the start of production at Starvation Canyon, the third underground gold mine located in the south end of Jerritt Canyon. In July the Company announced the development of its fourth underground gold mine, Saval 4, with production expected in late 2013.

In 2013, the Company announced three toll milling agreements with local area mining companies (Atna, Klondex and Newmont), the latter two are currently active. Additional toll milling agreements are expected to be announced in 2013. Toll milling will be significantly accretive to the Company's revenue stream and cash flow from operations.



Investor Information

Share Information (as of September 5, 2013)

Shares Outstanding	122,779,870
Warrants – Total	28,685,002 <i>Weighted avg. exercise price of \$2.21 Expiry 16-57mths</i>
Options – Total	6,414,717 <i>Weighted avg. exercise price of \$2.74</i>
Shares Fully Diluted (000')	157,879,589
Current Share Price – Sep 4	\$0.52
52 wk. Hi-Low	\$3.38 - \$0.35
Market Cap	\$60-80 M

Financial Information (as of June 30, 2013)

Current Treasury	US\$5.2M
Hedging	0

Debt Instruments

Aug. 2011 & Mar. 2012 US\$140M DB Gold Facility	201,830 oz Au to be delivered (120,170 oz remaining)
Jun. – Oct. 2012 C\$11M Convertible Debt	11% interest Dec. 2015 – Apr. 2016 maturity <i>Conversion: Greater of \$1.50/share and market price less 5%</i>
Nov. 2010 - Gold Forward Contract	Jan 2014: 12,748 oz
Jan. 2012 - Gold Forward Contract	Sept 2013: 3,839 oz
April 2013 US\$10M Promissory Note	9% 8 mth bridge loan financing



Major Shareholders

Orifer	17.71%
Sprott Asset Management	15.00%
Deutsche Bank	10.54%
Francois Marland	8.79%

Research Reports

Casimir Capital Ltd.	Ryan Walker
Edison Investment Research	Tom Hayes
Euro Pacific Capital	Heiko Ihle
Knight Capital/Hallgarten & Co	Christopher Ecclestone

Experienced Team

Senior Management

R. Llee Chapman , B.Sc., CPA President & Chief Executive Officer	32 years mining experience. Newmont Mining, Apollo Gold, Knight Piesold & Co., Barrick Goldstrike Mines, acted as a consultant to a number of recognized North American mining companies
Shaun Heinrichs , BBA, CA, CPA (Illinois) Chief Financial Officer	16 years accounting experience, beginning with Ernst & Young's Vancouver mining and materials team
Graham Dickson , B.Sc., A.R.C.S Chief Operating Officer, SVP, Acquisitions & Corporate Development	28 years mining industry experience. Constructed 18 fixed-price turn-key milling facilities during career
Joanne C. Jobin Vice President, Investor Relations	25 years in Investor Relations, Corporate Communications and consulting: Barrick, Canadian Tire Corp., IAMGOLD, Noront, and Excellon
Todd Johnson , M.Sc. Geo, Eng, P.E. Vice President, Exploration	22 years mining industry experience, Noranda, Battle Mountain Gold
Cameron Paterson , CA Vice President, Finance	10 years accounting experience beginning with Deloitte's Vancouver mining and materials team
John Barta , B. Sc. Geo, B. Sc. Eng Environmental Manager	27 years mining industry experience in Nevada

Directors

Francois Marland (<i>Executive Chairman</i>)	Robert F. Baldock	Simon Solomonidis
R. Llee Chapman	Gerald Ruth	Dr. Barry A. Goodfield
Graham Dickson	Jean-Edgar de Trentinian	Jay Schnyder

Key Milestones & Deliverables

- ☑ Achieved Q2 2013 Targets
 - ☑ 2013 Toll Milling Agreements
(Newmont, Klondex, Atna)
 - ☑ Positive Cash Flow from Operations
 - ☑ Starvation Canyon in Production
 - ☑ Improved Recoveries
 - ☑ 8 Million Ounces Poured at Jerritt Canyon
 - ☑ Commissioning of TSF-2 Completed
 - ☑ All Mines/Complexes Fully Permitted & Environmentally Compliant
 - ☑ Updated NI 43-101
 - ☑ \$210M Plant/Mine Refurbishment
 - ☑ Steady State Production Q2 2012
- ☐ Further reduction of Cash Costs
 - ☐ Positive/Free Cash Flow From Operations
 - ☐ Refinance Debt Instruments
 - ☐ Optimize Operations
 - ☐ Achieve Year-End Guidance
 - ☐ Exploration for More Resources
 - ☐ Complete Environmental Compliance
 - ☐ Re-commissioning of Wet Mill (est. 4,000 tpd)

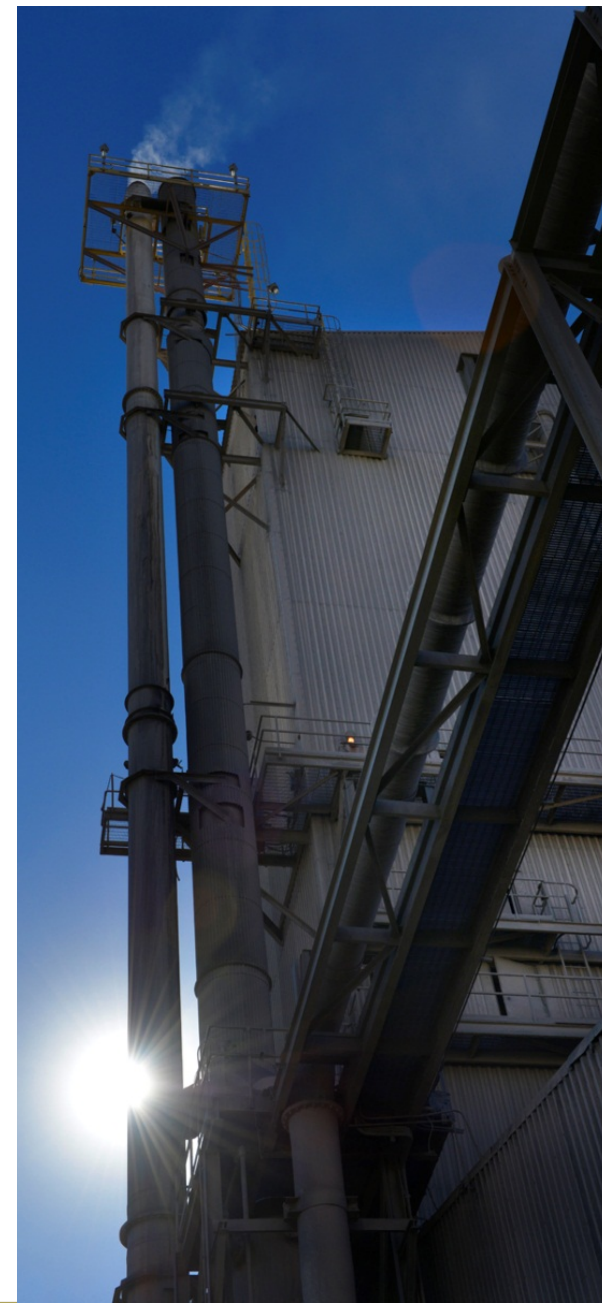
Jerritt Canyon Today

- Roaster Mill - Valuable Strategic Asset
- Three producing underground gold mines with one in development:
 - ✓ SSX - Steer Mine
 - ✓ Smith Mine
 - ✓ Starvation Canyon Mine, commenced production April 2013
 - ✓ Development of Saval 4 – production expected 2014
- Highly accretive toll milling contracts
- Positive cash flow from operations established in June 2012
- 4,000 tons/day steady state production reached in June 2012
- Improved recoveries
- Over 8.0 million oz gold poured since 1981
- Fully permitted and environmentally compliant
 - ✓ Consent Decree completed except for small area of low risk waste rock remediation
- Targeted cash costs of \$850/oz for year end 2013
- Targeted 2013 production of 145,000 oz (*excl. toll milling*)
- Reserves and Resources as of December 31, 2012:
P&P 1.15Moz | M&I Resources 2.251Moz | Inferred Resources 0.65Moz



Toll Milling

- Agreements signed in 2013
 - ✓ *Atna Resources (completed)*
 - ✓ *Klondex Mines (expected Q3 - 4, 2013)*
 - ✓ *Newmont Mining (July 2013)*
- Additional toll milling agreements for high-grade concentrates also being considered
- Roaster permitted capacity of 6,000 tpd (5,400 tpd factoring in availability)
- Jerritt current underground production of 3,000 - 3,300 tpd – up to 2,000 tpd of available permitted capacity for third party ore processing
- Current agreements expected to generate \$23-25M of excess cash-flow in 2013
- Current signed toll milling contracts will allow H2-2013 target of 1,000-1,200 tpd toll milling
- Cash costs are expected to be reduced by \$80 -\$130/oz with toll milling in 2013 and up to \$270/oz in the future



Toll Milling Potential

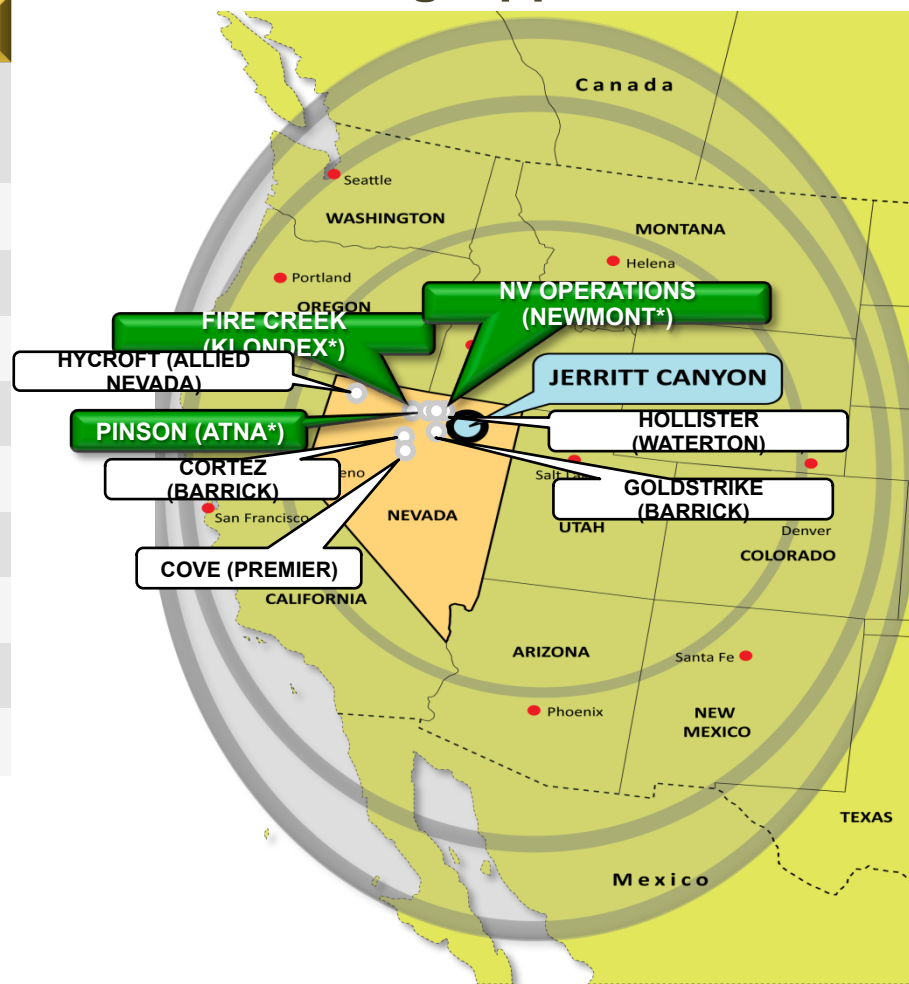
REFRACTORY REGIONAL PROJECTS			
Company	Project	Production (koz Au/Year)	Total Resources (koz Au)
Newmont*	Nevada Operations	1,730 - 1,780 ¹	34,650
Allied Nevada	Hycroft	~ 580 ²	8,341
Barrick	Cortez	1,200 - 1,300 ¹	5,372
Barrick	Goldstrike	1,250 - 1,300 ¹	2,811
Waterton	Hollister	80 - 100 ²	2,684
Atna*	Pinson	100+ ¹	2,210
Klondex*	Fire Creek	N/A	2,105
Premier Gold	Cove	33 - 49 ²	231
Polymetal	Mayskoye, Russia	850 ³	4,800

Note:

1. 2012E management guidance for production.
2. Project not yet in production; forecast based on most recent technical reports at steady state production rate.
3. Designed capacity for gold concentrate in Ktpa.

***Toll milling agreement signed March / April / July 2013.**

Toll Milling Opportunities



Financial Review

Jerritt Canyon Mines	2013		2012		
	Q2	Q1	Q4	Q3	Q2
Payable gold ounces produced	38,018	30,461	31,754	35,524	25,249
Gold ounces sold	36,590	29,776	32,198	31,763	24,073

In 000s US dollars¹

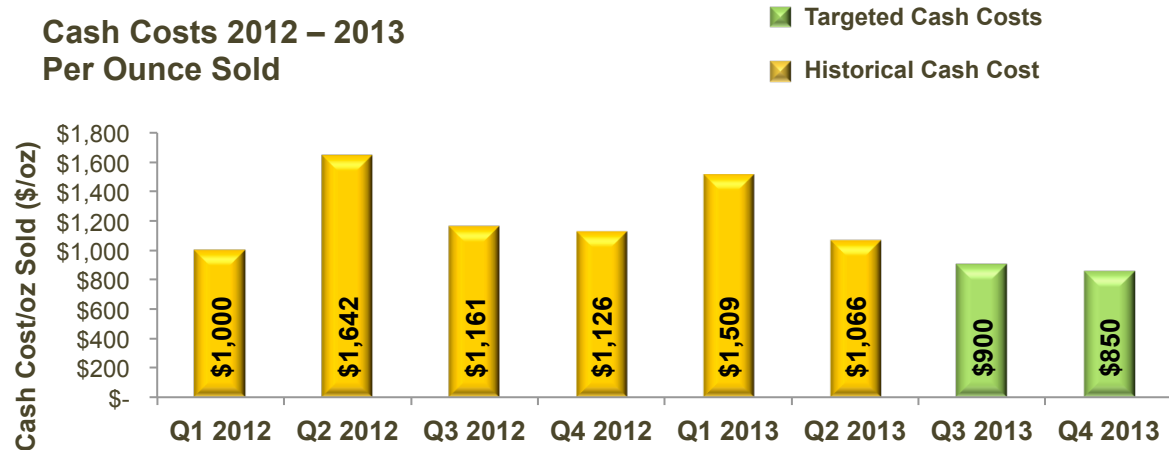
Gold sales	\$ 44,936	\$ 45,360	\$ 51,799	\$ 51,487	\$ 36,386
Toll milling revenue	1,710	----	----	----	----
Total revenue	46,646	45,360	51,790	51,487	36,389
Net income (loss)	9,390	(6,542)	(12,884)	9,027	(8,313)
Income (loss) per share-basic	0.09	(0.06)	(0.13)	0.09	(0.09)
Cash cost/ounce sold²	1,066	1,509	1,126	1,161	1,642
Toll milling revenue credit per ounce sold	(47)	----	----	----	----
Capital expenditures ³	2,787	9,225	7,731	6,144	11,085

1. Excluding number of ounces, cash cost per ounce and per share amounts.

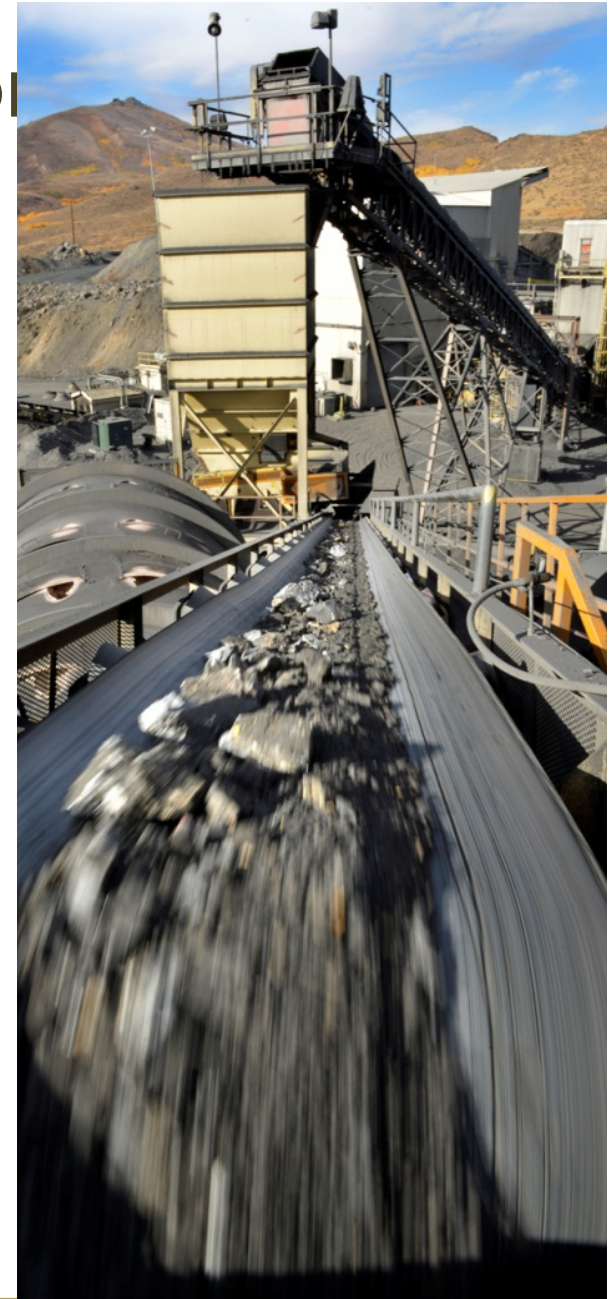
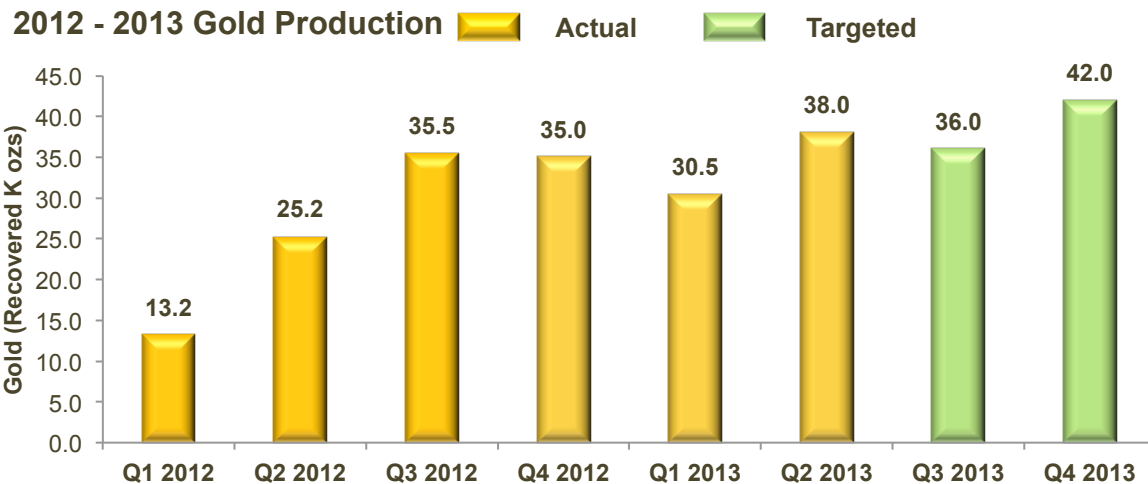
2. Cash cost per ounce sold is a non-GAAP measure without a standardized prescribed meaning, however the Company believes it to be a useful benchmark by which to evaluate the Company's performance.

3. Includes both property, plant and equipment and mineral property development expenditures.

2012-2013 Quarterly Production



2013 Targeted Total Production: 145,000 ounces



Jerritt Canyon Mining

Targeted Underground Mining Rates and Gold Production

JERRITT CANYON MINES	MINING RATE (tpd)	EST. ANNUALIZED PRODUCTION (ozs)
Smith Mine	1,200	65,000-75,000
SSX/Steer Mine	1,000 – 1,300	70,000-80,000
Starvation Canyon	600	~35,000
Total Mine Production	2,800 – 3,100	170,000 – 190,000

- **Smith underground restarted: Q1/2010**

- ☑ 1,200 tpd targeted
- ☑ Currently contract mined
- ☑ Renegotiated existing contracts to reduce per ton costs by approx. \$15/ton

- **SSX/Steer underground re-started: Q4/2011**

- ☑ In-house mining operation
- ☑ 1,000 tpd targeted
- ☑ Combination of longhole, drift and fill mining

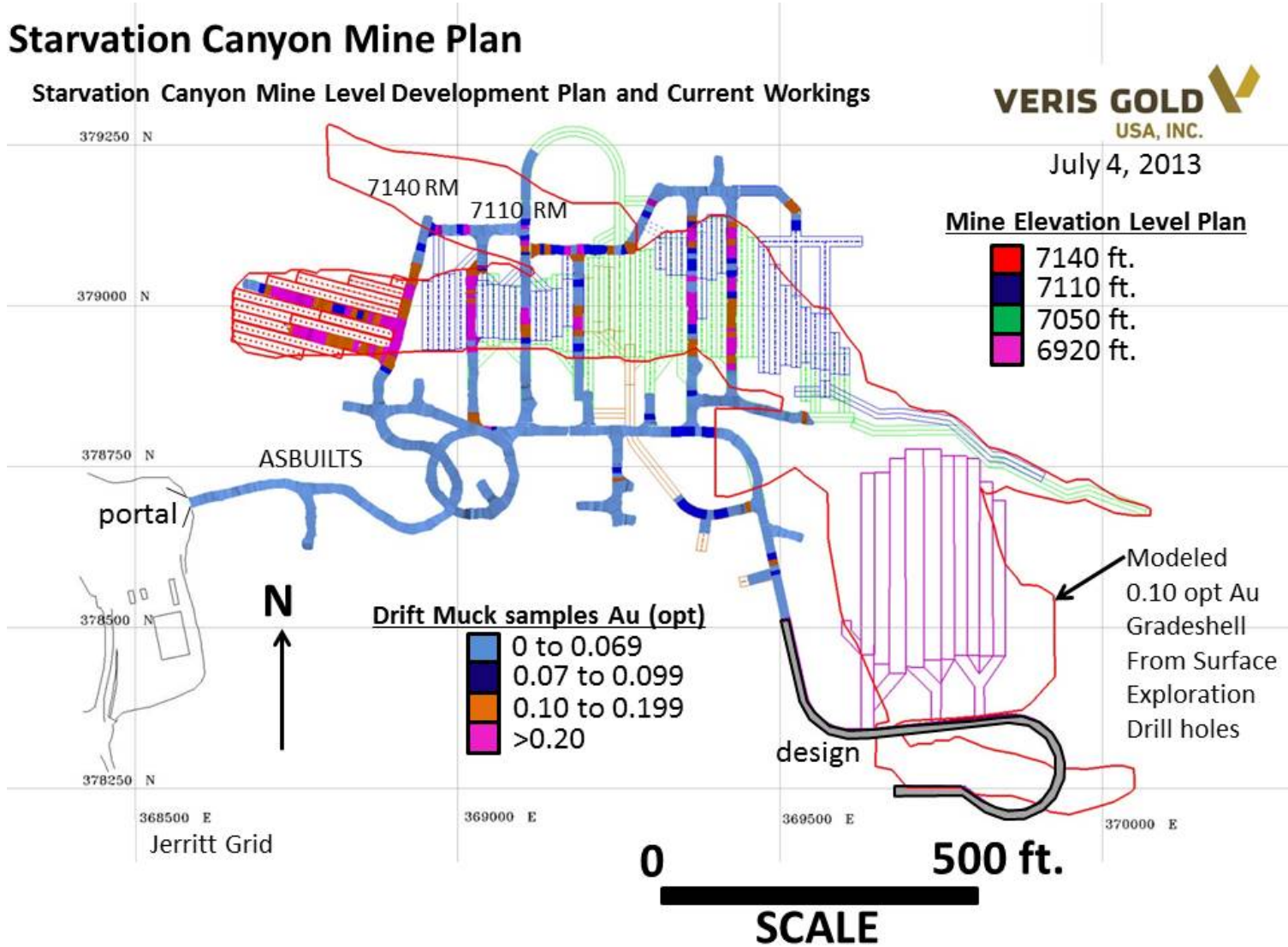
- **Starvation Canyon: In production April 2013**

- ☑ On time, on budget
- ☑ Ramping up to estimated 600 tpd
- ☑ Longhole mining

- **Saval 4: In Development**

- ☐ Saval 4 production est. 2014
- ☐ Estimated 300 tpd (1,500 tpd combined with SSX/Steer)
- ☐ Combination of longhole, drift and fill mining

Starvation Canyon Mine Plan



Jerritt Canyon Reserves & Resources

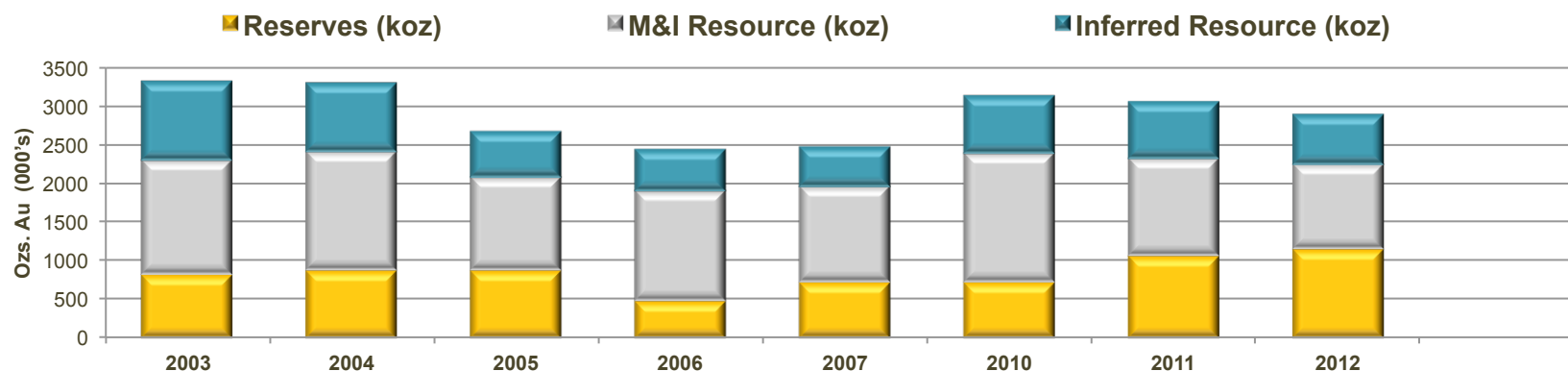
- Updated year-end 2012 NI 43-101 - reserves increased by 9%
- High historical conversion from M&I Resources to P&P Reserves
- A 1,080ft-long drift currently under construction at SSX Zone 1 to establish drill platforms targeting upgrade of 300Kozs of resources to reserves at Mahala Basin
- Significant potential to increase resources and reserves from 119 square mile land package
- Final NI 43-101 Technical Report completed July 2013

Resources & Reserves*	Tonnage (K tonnes)	Grade (g/t)	Gold (koz)
Proven & Probable Reserves	6,611	5.38	1,145.0
Measured & Indicated Resources (Including Reserves)	11,288	6.21	2,251.1
Inferred Resources	3,488	5.83	653.2

*Notes:

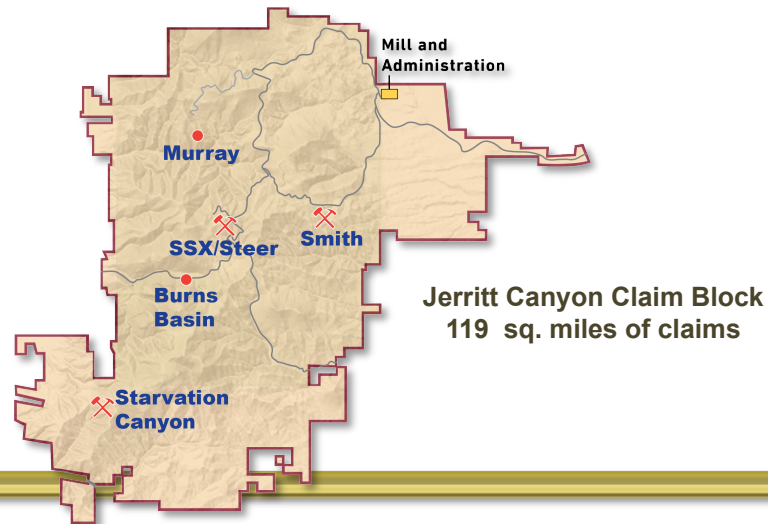
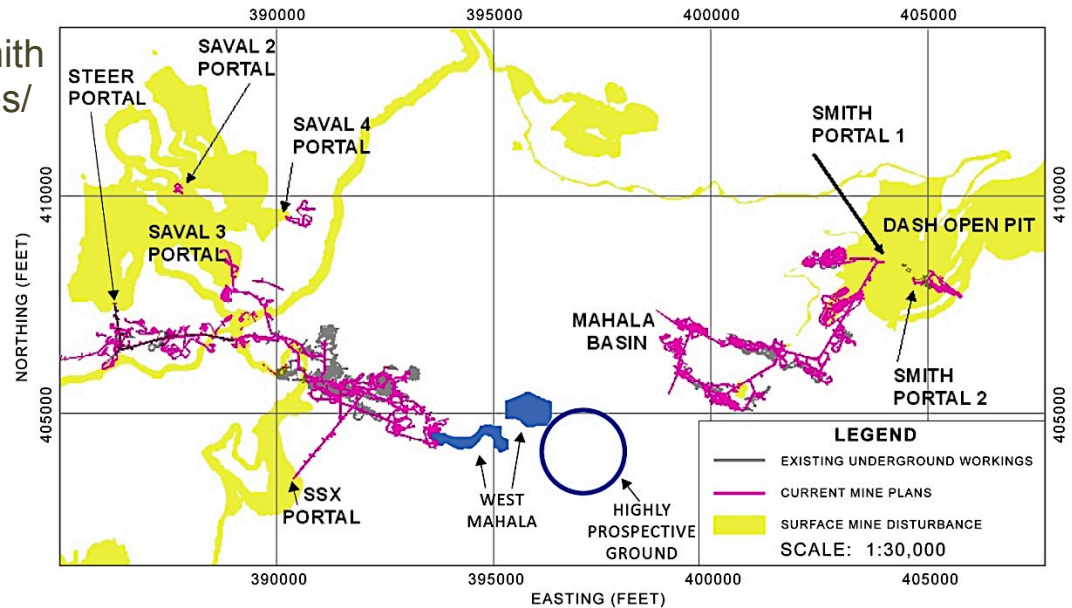
- The December 31, 2012 reserve estimate was calculated using a gold price of \$1,490 US per troy oz, reflecting a three year trailing average gold price.
- The December 31, 2012 Jerritt Canyon mineral reserves and resources were estimated by Mark Odell (P.E.) and Karl Swanson (SME) both considered to be qualified persons as defined by National Instrument (NI) 43-101.
- This resource estimate has been reviewed and approved by Todd Johnson of VGC who is the qualified person and the primary author of the forthcoming Technical Report.
- The updated year-end 2012 resources and reserves were published on July 11, 2013 and can be found on the company's website and on SEDAR.

Historical Reserves & Resources



Jerritt Canyon Resource Expansion & Exploration Opportunities

- Underground and surface exploration at Smith and SSX/Steer mines will expand Resources/Reserves
- Recent drill results including Mahala Basin encouraging for new mine source
Intercepts include:
 - ✓ 49.71 m @ 8.26 g/t Au
 - ✓ 42.39 m @ 7.89 g/t Au; and
 - ✓ 7.62 m @ 45.94 g/t Au
- Targeting ~300,000 oz of Inferred in West Mahala drilling to be converted to reserves.
Intercepts announced Jun 10/13 include:
 - ✓ 32.94 m @ 6.41 g/t Au
 - ✓ 26.23 m @ 5.45 g/t Au; and
 - ✓ 23.18 m @ 8.74 g/t Au
- Currently evaluating potential open-pit reserve additions within the existing pits
 - ✓ *Exploration opportunities at depths below 180m*
- Southern portion of claim block is highly prospective but essentially unexplored
 - ✓ *Geophysics in the area confirm signatures*



Why Veris Gold ?

- Roaster Mill - Valuable Strategic Asset
- Three operating underground mines:
 - ✓ *SSX-Steer Mine*
 - ✓ *Smith Mine*
 - ✓ *Starvation Canyon Mine, commenced production April 2013*
 - ✓ *New Saval 4 underground mine in development*
- More toll milling contracts to be added—accretive to cash flows and will off-set cash costs; Newmont and Klondex signed in 2013
- Significant reduction in cash costs expected at year-end
- Positive free cash flows expected at year-end
- Continuous mine operations at Jerritt Canyon for 32 years with over 8Moz of Au production
- High potential to convert existing resources to reserves at Smith and SSX-Steer (including West Mahala)
- Excellent exploration potential in the district including: near existing mines, adjacent to pit floors, at depth below 180m, and in untested high priority targets
- Fully permitted and environmentally compliant
- Strong Management Team & Board





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