



John-Mark Staude
CEO, President

TSX.V | RRI

KNOWLEDGE IS GOLDEN.™

DISCLAIMER

KNOWLEDGE IS GOLDEN™

Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

Any statements, opinions, projections, forecasts or other material contained in this presentation do not constitute a commitment, representation or warranty by the company or its directors, officers, agents or employees. The directors, officers, agents and employees of the company shall in no way be liable to any person or body for any loss, claim, demand, damages, costs or expenses of whatsoever nature arising in any way out of, or in connection with, the information contained in this presentation. This presentation does not constitute an offer to sell securities and is not a solicitation of an offer to buy securities. It is not to be distributed to third parties without the consent of the company. An investment in the company is considered to be speculative in nature. Each individual should rely solely upon its own investigations and inquiries with respect to the company and agrees it will not in any way rely upon this presentation. The company recommends that you consult your own professional advisor(s).

Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Locke Goldsmith, P. Eng., P. Geo., an independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

PROJECT GENERATOR APPROACH

KNOWLEDGE IS GOLDEN™

- 10 Years Proven Approach
- Expertise in Mexico, USA, Western Canada
- Key Joint Ventures
- Exploration Alliances with majors.
- Unique, proprietary databases and knowledge to use them
- Gold plus other commodities
- Open pit plus other styles
- Mexico plus other countries
- Drilling through-out the year, upcoming programs with Antofagasta then Centerra Gold.



STRONG MANAGEMENT TEAM

KNOWLEDGE IS GOLDEN™



John-Mark Staude, *President & CEO*

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995. Mr. Staude has extensive experience in Latin America and held positions of increasing responsibility with a number of major international mining companies including Kennecott, BHP-Billiton, and Teck Cominco.



Robert Scott, *CFO*

Mr. Scott has over 13 years of professional experience in the areas of corporate finance, accounting, and merchant and commercial banking. He is a CPA., a CFA Charterholder and earned a B.Sc. from the University of British Columbia. Mr. Scott has served as the Chief Financial Officer of Riverside Resources Inc. since March 2007.



Ron Burk, *VP Exploration*

Mr. Burk has 30 years of work experience in the minerals industry, primarily focused on generating and evaluating exploration properties. Mr. Burk most recently worked at Centerra Gold Inc. as VP of Exploration. Prior to this, he held the positions of VP, Exploration and Chief Geologist at Silver Standard Resources Inc. where he contributed to the discoveries at the Pitarrilla project in Durango, Mexico and major gold resources forming the Snowfield and Brucejack deposits in northern British Columbia, Canada.



Joness Lang, *VP Corporate Development*

Mr. Lang has nearly a decade of corporate advisory and business development experience and has been with the Riverside management group for 5 years. Mr. Lang earned his Bachelor of Commerce degree (Hons) from Royal Roads University, and was also an honours student at the British Columbia Institute of Technology where he earned his Marketing Management diploma. Mr. Lang has played a major role in sourcing new partnerships and corporate growth opportunities.



Pedro Herarra, *Country Manager (Mexico)*

Mr. Herarra holds his MSc. and has more than 20 years of exploration experience throughout Mexico. Mr. Herarra has worked with Magma and BHP and also spent seven years as Professor of Economic Geology at Sonora State University. Mr. Herarra manages Riverside's operations from the company's office in Hermosillo, Sonora, Mexico.

BOARD OF DIRECTORS

KNOWLEDGE IS GOLDEN™



John-Mark Staude, *President & CEO*

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995. Mr. Staude has extensive experience in Latin America and held positions of increasing responsibility with a number of major international mining companies including Kennecott, BHP-Billiton, and Teck Cominco.



James Clare, *Director*

James Clare has a corporate commercial and securities law practice, with an emphasis on corporate finance and mergers and acquisitions, focused on assisting clients in the mining and oil and gas sectors. James is a member of the Canadian Bar Association.



Brian Groves, *Director*

Brian Groves has worked in the Australian and Canadian mining and exploration industries for more than 30 years. Mr. Groves served time as President and CEO of Temex Resources Corp and Spanish Mountain Gold Ltd. Mr. Groves is currently a director of Kootenay Gold Ltd.



Michael Doggett, *Director*

Dr. Doggett is a mineral economics consultant based in Vancouver. He holds a Ph.D. degree from Queen's University where he spent the past 10 years as Director of the Mineral Exploration Master's Program in the Department of Geological Sciences and Geological Engineering.



Carol Ellis, *Director*

Ms. Ellis has diverse experience in the junior resource sector, recently as an investment banker with a full service dealer headquartered in Vancouver, and previously as a manager with TSX Venture Exchange, as a mining analyst with a boutique investment company and as a vice-president investor relations with a junior resource company.



Walter Henry, *Director*

Walter is currently President of Frontline Gold Corporation, holds a BA in Political Science/Economics, and has significant experience in the finance and mining industries. He served with CIBC, BNP Paribas, and PriceWaterhouseCoopers where he managed portfolios and arranged project financing totaling over \$1 billion.



Fred Daley, *Advisor to the Board*

Fred Daley recently retired as Teck's Vice President, Exploration. Appointed in April of 1998, he was responsible for Teck's exploration programs worldwide, overseeing exploration activities in ten countries.. He has over 35 years of exploration experience.

SHARE STRUCTURE

KNOWLEDGE IS GOLDEN™

Issued (since IPO in 2007)	37,371,778
Options	3,237,000
Warrants	-
Fully Diluted	40,608,778
Cash	\$3,250,000+
52 Week Hi-Lo	\$0.49 - \$0.12
Market Cap	~C\$14M (~US\$11M)

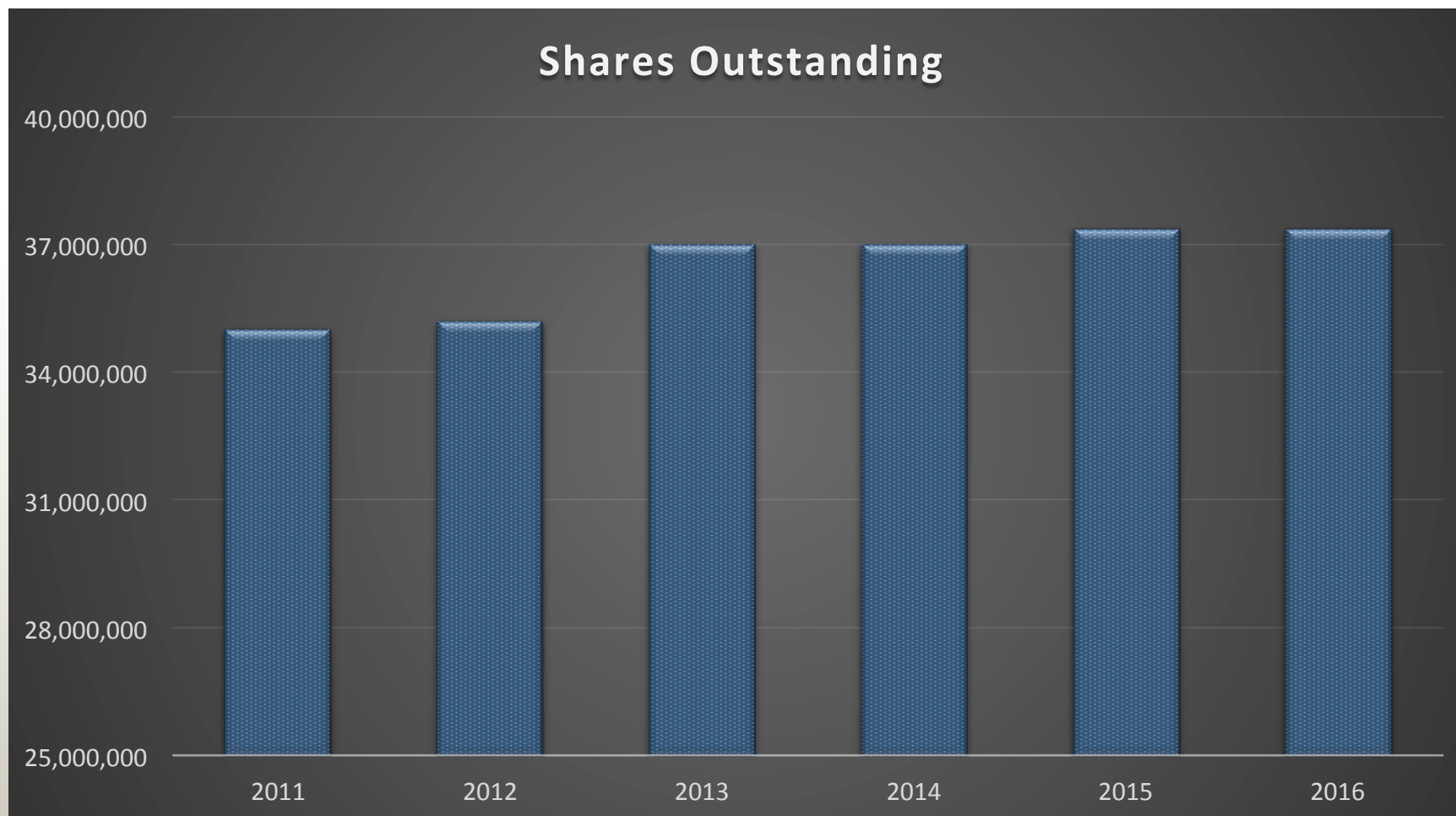
No Debt

*Estimated as of September 1, 2016

+Riverside has \$3.25M in cash and also holds shares in other public/private junior companies

RRI 6-YR DILUTION LESS THAN 7%

KNOWLEDGE IS GOLDEN™



*All share amounts are rounded and approximate.

KEY SHAREHOLDERS

KNOWLEDGE IS GOLDEN™



~6%



~13.5%



~6%

European
Investor Group

~12%



~6%



~2.5%

GOLD FUND



~2.5%



~1.5%

Combined own ~50% of outstanding shares

These amounts are estimated to the best of our knowledge as of Sep 1, 2016.

RIVERSIDE 1-YR CHART

KNOWLEDGE IS GOLDEN™



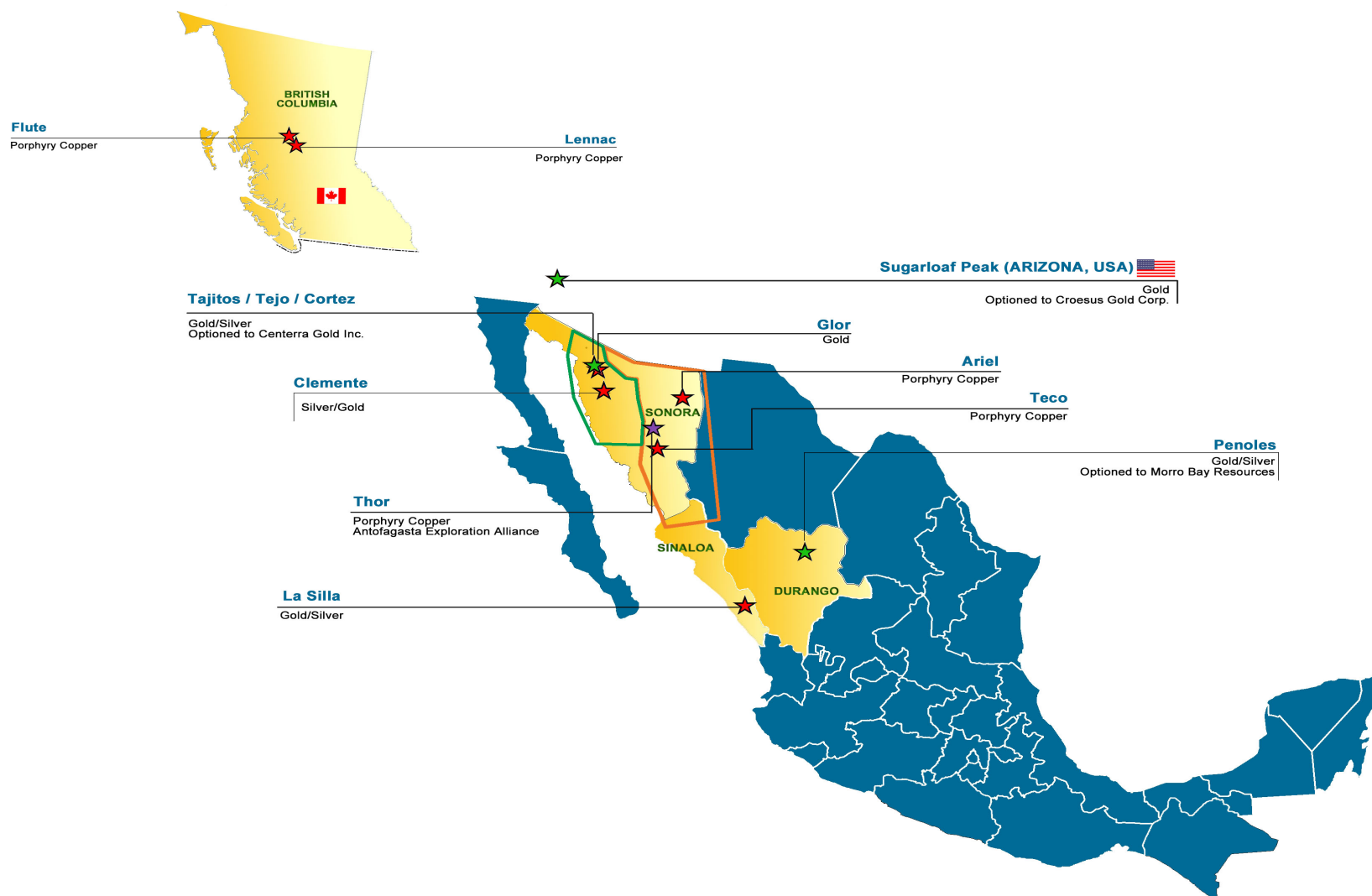
MILESTONES ACHIEVED LAST 12 MONTHS

KNOWLEDGE IS GOLDEN™

- Regained 100% interest of Penoles Project resource asset
- Drilling in Mexico – Core and RC drilling at Tajitos expanding gold
- Gold results & new targets at newly acquired La Silla project
- Completed sale of Sugarloaf Peak Project to Croesus Gold
- Acquired the Thor Copper Project with Antofagasta funding 100%
- Signed new option agreement with Centerra Gold for Glor Project
- Staked new Ariel Copper Project, Sonora, Mexico with Anto funding

PROPERTY PORTFOLIO

KNOWLEDGE IS GOLDEN™



PEÑOLES GOLD-SILVER PROJECT (100% OWNED) In MEXICO

KNOWLEDGE IS GOLDEN™

90 sq km 100% RRI, 11,500 metres of partner-funded drilling, resources defined and open



Jesus Maria Silver System

El Capitan Gold System

San Rafael Mine Area



RIVERSIDE
RESOURCES INC.

0 200 400 600
m

RIVERSIDE
RESOURCES INC.

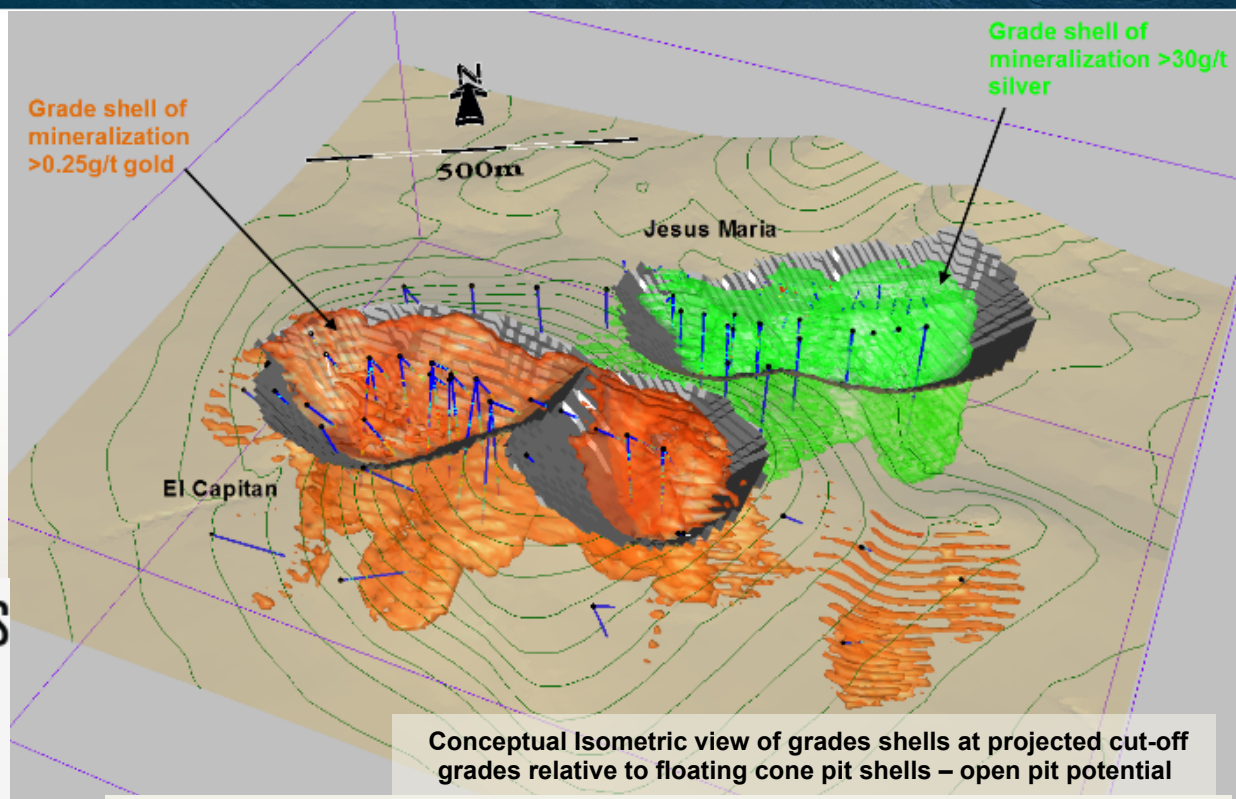
Toll Free: 1.877.RIVRES1 | TSX-V: RRI | Pink Sheets: RVSDF | Frankfurt: R99

RIVRES.COM | 12

PEÑOLES GOLD-SILVER PROJECT

KNOWLEDGE IS GOLDEN™

- 11,500 metres of drilling
- Initial 43-101 resource completed
- All reported resources within 150 metres from surface
- Open in multiple directions
- Riverside 100% Owner



Initial Inferred 43-101 resource estimate:
305,000oz Au @ 0.46 g/t & 15,150,000oz Ag @ 62.3 g/t

- (1) See NI 43-101 for additional information and data.
- (2) "Base case" cut-off grade of 0.25g/t Au and 30g/t Ag
- (3) Resources are not mineral reserves as the economic viability has not been demonstrated.

PEÑOLES GOLD-SILVER PROJECT (JESUS MARIA TARGET)

KNOWLEDGE IS GOLDEN™

High Grades – easily accessed.

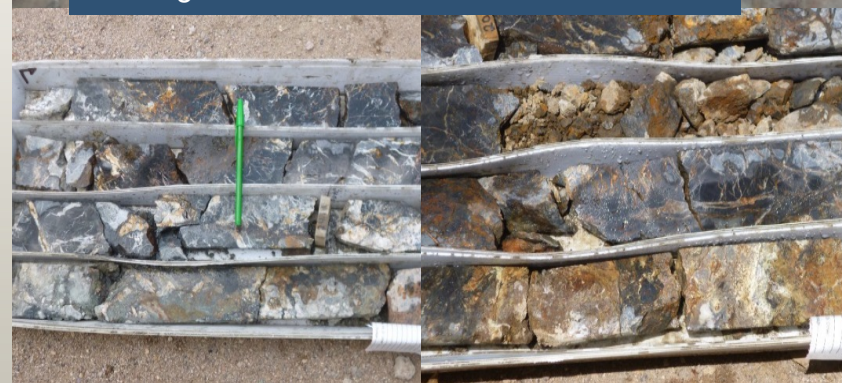
Drill highlights include:

- JM DDH 14-10: 4.25 m at **732** g/t Ag & 1.2 g/t Au
- JM DDH 14-24: 7.15 m at **988** g/t Ag & 1.24 g/t Au
- JM DDH 14-26: 3.00 m at **574** g/t Ag & 0.29 g/t Au
- JM DDH 14-27: 18.7 m at **204** g/t Ag & 0.65 g/t Au

*All intercepts within 100m from surface, open to depth and along strike

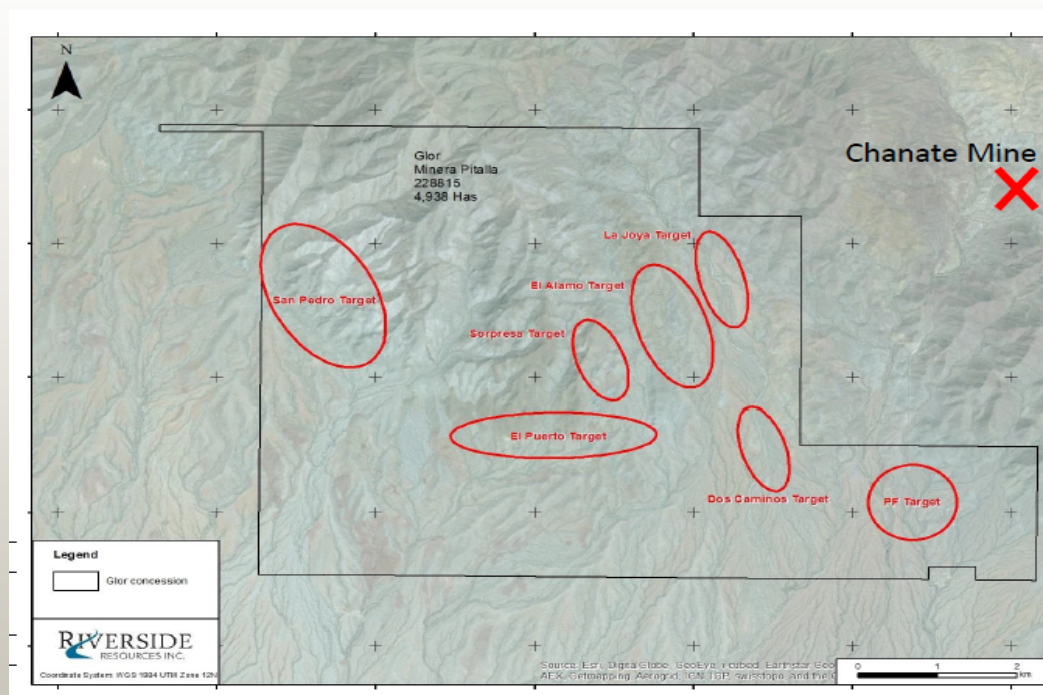


2015 Independent 43-101 Resource Report available on SEDAR



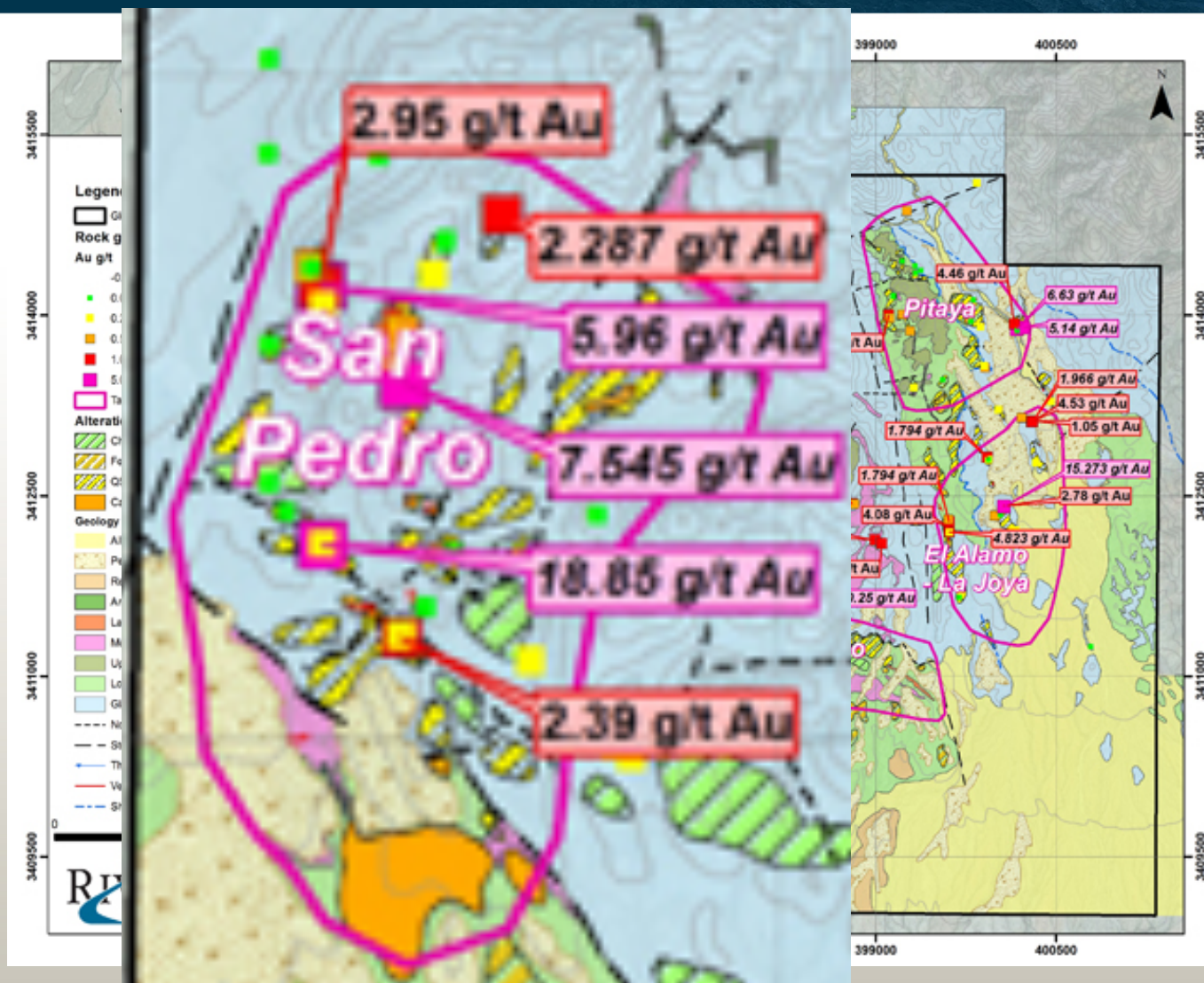
KNOWLEDGE IS GOLDEN.™

-



GLOR GOLD PROJECT - >5 g Au at surface, small mines, never drilled

KNOWLEDGE IS GOLDEN™



- High-grade gold at surface (samples highlighted in pink >5 g/t gold)
- Exploration program now underway with Centerra to refine drill targets
- Drilling expected to follow in late 2016 or early 2017

THOR COPPER PROJECT

KNOWLEDGE IS GOLDEN™

- Near large active copper mines, world top porphyry Cu belt
- Antofagasta 100% funding – key exploration project with them for Q3-Q4 2016
- Final field work and drill commitment fully funded and approved.



Riverside geologists in the field with partner, Antofagasta Minerals

- **Partner-funded drilling (Antofagasta) expected to commence in Oct 2016**
- Riverside's alliance partner will have the opportunity to earn a 65% interest in the project by spending \$5,000,000 in exploration over the next four years, pay RRI \$2M cash

EXAMPLE OF RECENT PROPERTY SALE

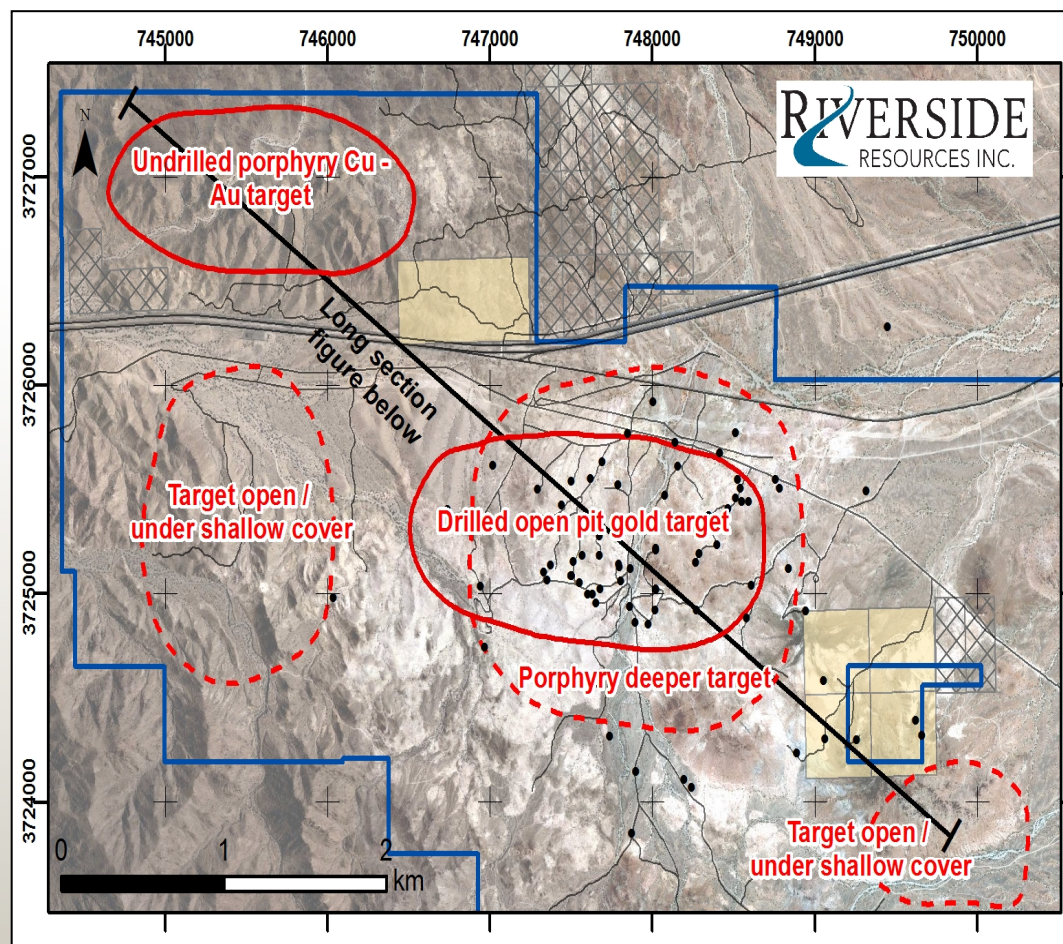
KNOWLEDGE IS GOLDEN™

SUGARLOAF PEAK GOLD PROJECT:

- Historic gold deposit located in Arizona with more than 70 drill holes & significant exploration upside
- Riverside completed option to purchase agreement with Croesus Gold Corp. (see press release December 21, 2015)

Property Sale Details

RRI owns 6M shares of the partner company (Croesus Gold - private), received \$700k in cash payments & retains a 2% NSR on the property.



UPCOMING GROWTH CATALYSTS & VALUE DRIVERS

KNOWLEDGE IS GOLDEN™

- Exploration and drill results upcoming from the Thor Copper Project – funded by Antofagasta
- Exploration results from partner funded work with Centerra Gold at the Glor gold project in Sonora, Mexico
- New gold project deals from Riverside portfolio
- Riverside has regained 100% interest in Penoles resource asset and can now progress with new partner
- Riverside actively acquiring more released ground in Mexico (e.g. La Silla) and new quality assets throughout North America

SUMMARY & KEY TAKEAWAYS

KNOWLEDGE IS GOLDEN™

Riverside is well-funded with **\$3.25M+** in the treasury, no debt & strong shareholder base with **less than ~37.5M shares outstanding**.

The Company has a **strong portfolio of gold-silver and copper assets** in stable jurisdictions and is actively evaluating opportunities to add new quality projects to the portfolio.

Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of **new deals, exploration results and upcoming drill programs**.

RIVERSIDE RESOURCES INC.



TSX.V | RRI

Riverside Resources Inc.

Suite 1110 - 1111 West Georgia St.
Vancouver, BC, Canada V6E 4M3
Tel: +1.778.327.6671
Email: info@rivres.com

Riverside Resources Inc.

Suite 3010 – 361 Front St.
Toronto, ON, Canada, M5V 3R5
Tel: +1.416.883.9972
Email: info@rivres.com