

# BanyanGold



*Value Driven  
Acquisition, Discovery & Development*

November 2016

**Cautionary Note Regarding Forward-Looking Information:** Information set forth in this document may contain forward-looking statements under applicable securities law. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: risks associated with project development; the need for additional financing; risks associated with mineral exploration; fluctuations in gold and commodity prices; title matters; environmental liability and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; competition; dilution; the volatility of common share price and volume, and additional risks identified in the management discussion and analysis section of our financial statement or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulations. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements. Additional information regarding the Hyland Gold property can be found in the technical report filed on SEDAR at [www.sedar.com](http://www.sedar.com) entitled: "Technical Report on the Hyland Gold Property", dated August 4, 2016. Banyan Gold Corp. expressly warns readers not to rely on the information herein for investment or other related purposes and refers the reader to a professional investment advisor regarding investment or related decisions respecting the securities of the Company.

**Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources:** This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

#### **Qualified Person**

Paul D. Gray is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.



## YUKON TERRITORY

- Main office in Whitehorse, Yukon
- Mining friendly jurisdiction
- Both Majors & Juniors throughout the region
- Under-explored gold belts
- Numerous recent gold discoveries

## HYLAND GOLD PROJECT

- >400,000 oz gold NI 43-101 resource 0.99 g/t Au Eq
- Large regional resource potential
- Deposit upgradable +1M gold ounces
- Acquired in 2012 ~\$1 per gold ounce
- Low development cost – Existing Road
- Existing camp and equipment on site

## BACKGROUND – TARA M CHRISTIE, M.A.SC, P. ENG

- President of Banyan Gold on August 5, 2016
- Professional Geological Engineer
- Masters and Bachelors Degrees from University of British Columbia
- Placer miner: +20 years, large mine south of Dawson Yukon
- Private Consulting: +12 years
  - Permitting, stakeholder relations, First Nations
  - Kaminak, Newmont, Goldcorp, Gartner Lee, Yukon Government
- Track record of value added exploration: recently sold privately held land package to junior mining company for >\$1M
- Former Yukon Environmental and Socio- Economic Assessment Board (YESAB) Member – founding member – 12 years
- Director:
  - Constantine Metal Resources
  - Klondike Gold
  - Industry Associations – 12 year director of PDAC, past director of YCM, KPMA, AMEBC
  - Yukon Hospital Foundation and Every Student, Every Day



## MY VISION FOR BANYAN

- Advance Hyland
  - Compile property wide data
  - Add technical capacity
  - Focus on areas outside of the Main Zone
  - Increase the Main Zone Resource
  - Cost effective and systematic exploration
- Acquire other projects
  - Focus on Yukon
  - Focus on Gold
- Marketing
  - Improve market presence and share activity
  - Hyland vs Rackla comparison
  - Build a core shareholder base
- Further strengthen board and technical capacity

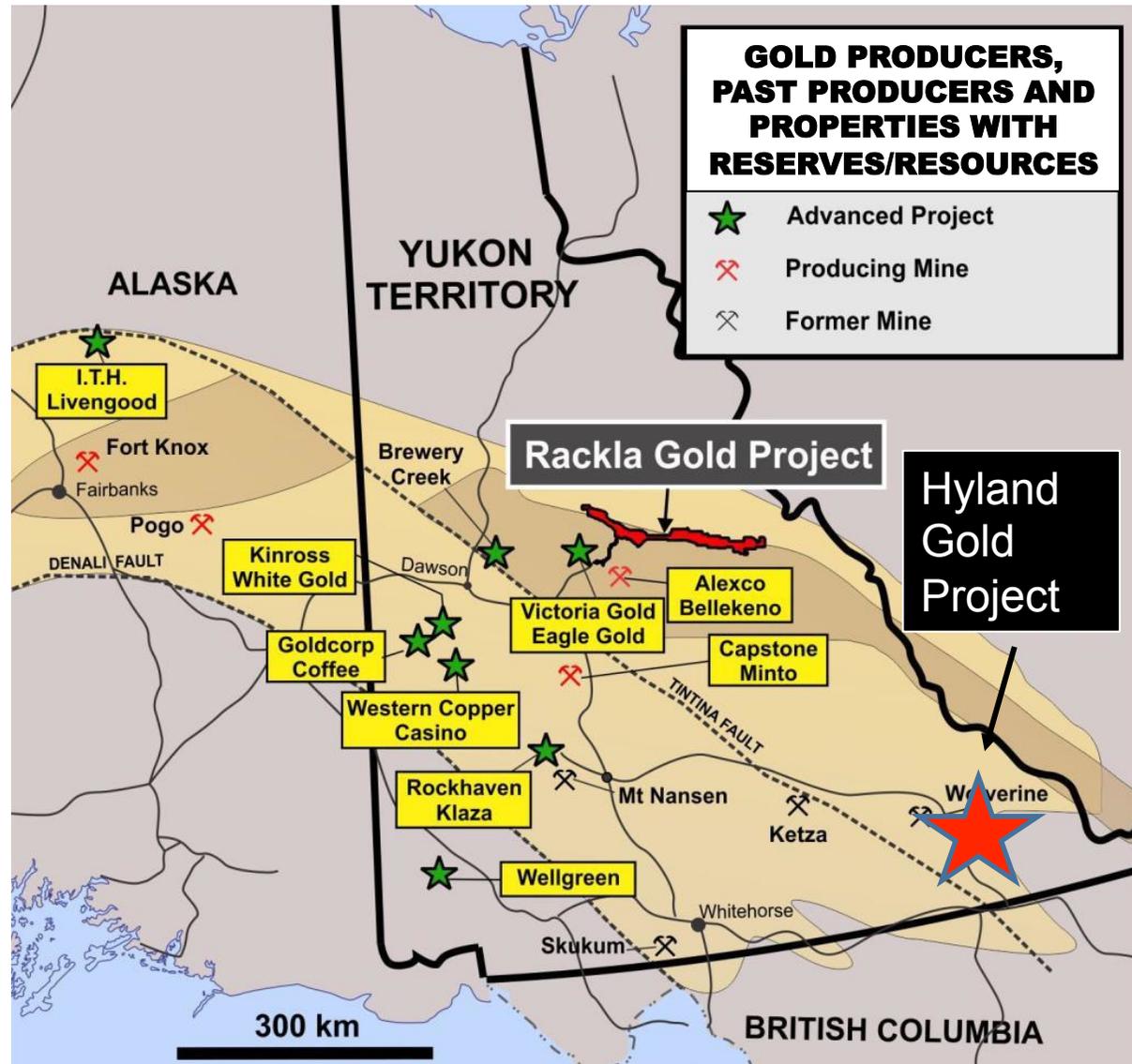


## PROSPECTIVE BELT FOR GOLD DEPOSITS

- Over 32 million ounces produced
- 60 million ounces in reserves and resources in these projects

## GOLD SUCCESSES

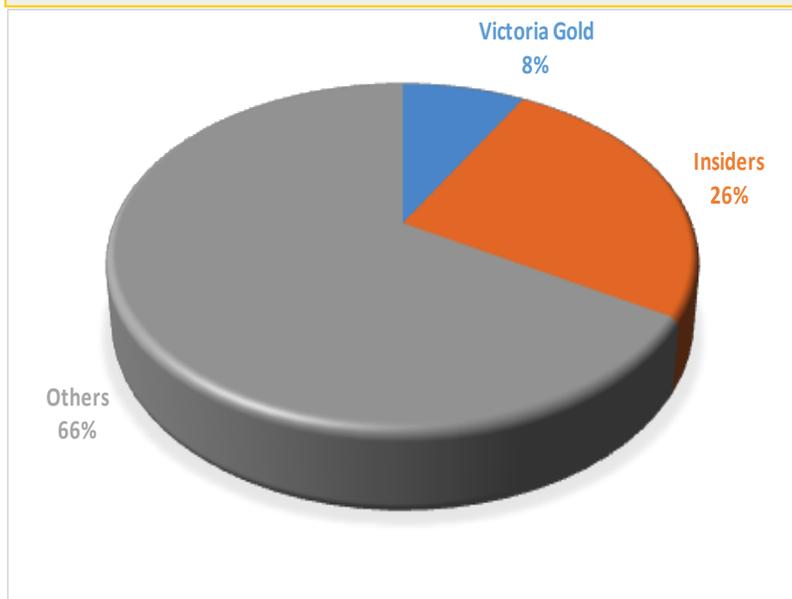
- Klondike Gold Rush 1898 Gold Rush: over 18 M ounces of placer gold and on-going placer industry - \$80M per year
- Kaminak/Coffee: Purchased in 2016 by Goldcorp for \$520 M – Reserve of 3 M Ounce Au
- Victoria Gold: Fully permitted to build new heap leach in Yukon in 2015
  - Reserve of 2.7 million ounces of gold (200,000 ounces per year)



## SHAREHOLDERS

• Jay Collins	12.9%	
• Victoria Gold	8.0%	
• Tara Christie	4.2%	
• Mark Ayranto	3.7%	
• Kluane Drilling	5.1%	
• Marquest Mining	2.8%	
• David Reid		2.2%
• David Rutt	2.1%	
• Sean Harvey	2.3%	

## TIGHT SHAREHOLDER BASE



## SHARE STRUCTURE

Shares Outstanding	46.9 million
Options Outstanding <sup>(2)</sup>	2.6 million
Warrants Outstanding <sup>(3)</sup>	13.5 million
Fully-Diluted Shares <sup>(2,3)</sup>	63.0 million

- (1) Unit equals 1 share and one warrant  
 (2) 250,050 with an exercise price of \$0.15 expiring January 25, 2021, 1,400,000 with an exercise price of \$0.05 expiring between January 2019 and August 2020, 500,000 with an exercise price of \$0.065 and 500,000 @ 0.085 expiring in August 2021.  
 (3) 4.35 million with an exercise price of \$0.075 per Share expire March 13, 2017. 600,000 with an exercise price of \$0.075 per Share expire April 10, 2017. 4.0 million with an exercise price of \$0.07 per Share expire January 29, 2019, 4.52 million with an exercise price of \$0.085 per Share expire August 24, 2018

## CASH POSITION AND FINANCING

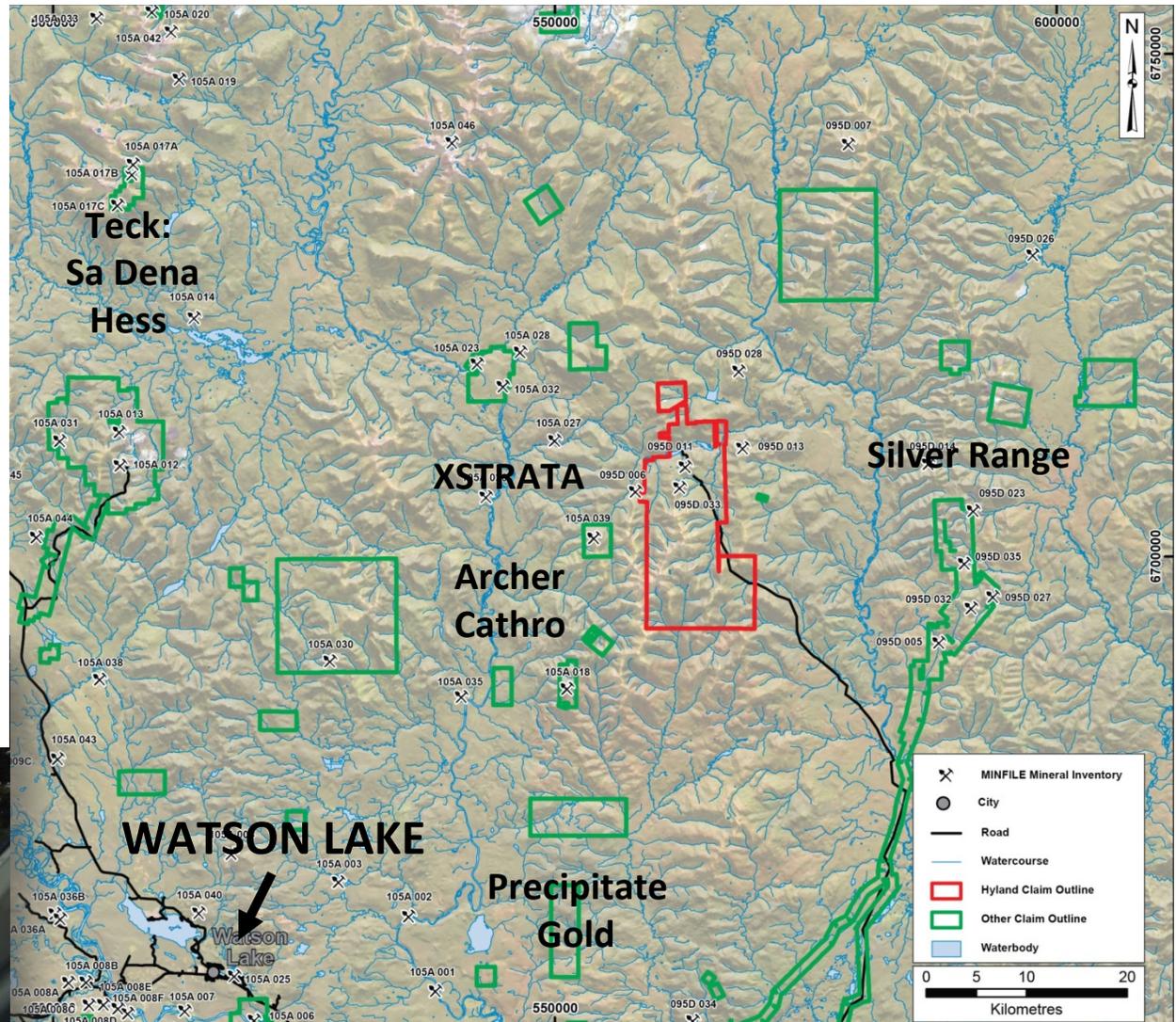
- Cash - October 31, 2016 - \$837,000
- August 2016 raised \$1.2M @ 0.075 per FT share and 0.065 per non-FT unit.

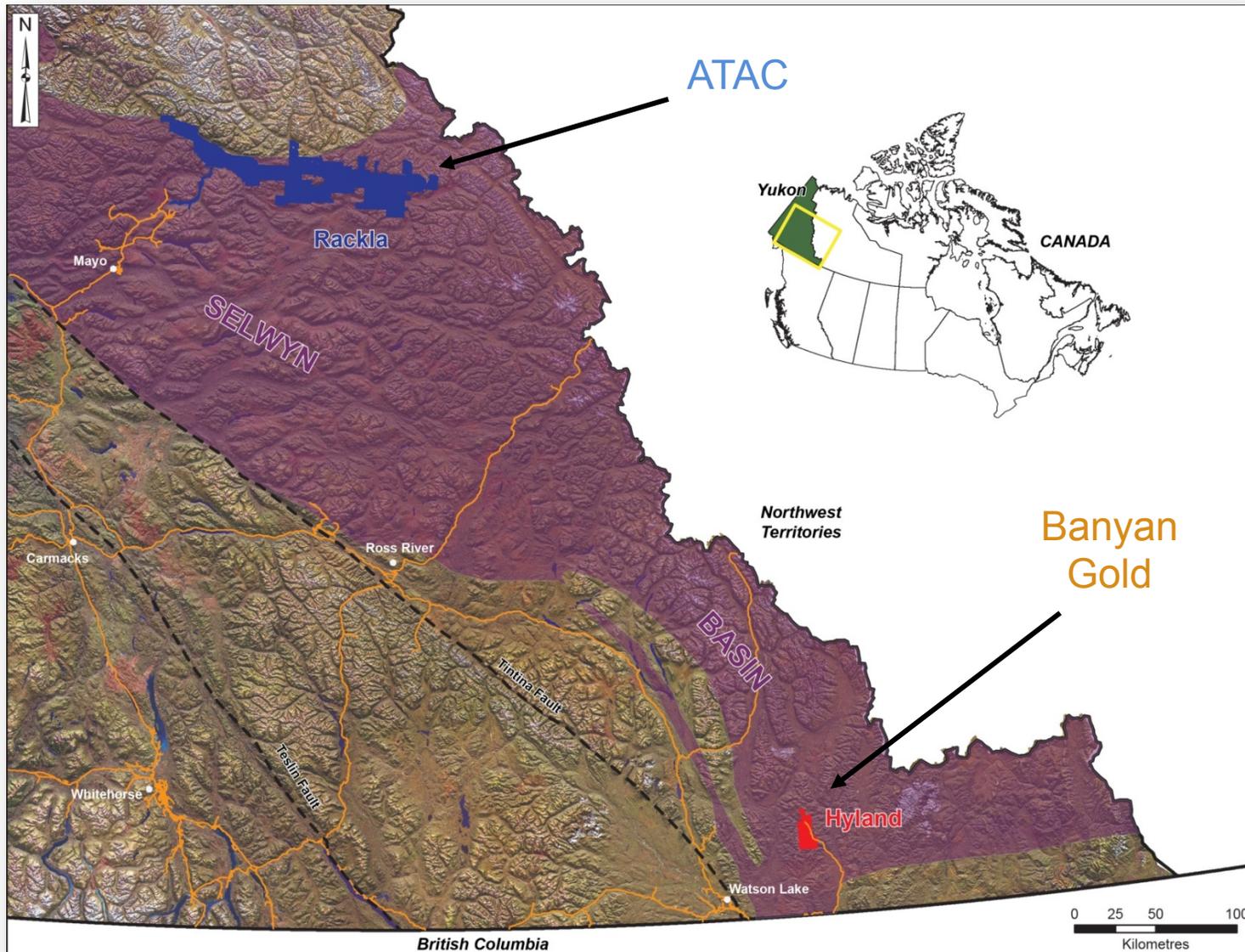
## EXISTING ACCESS & INFRASTRUCTURE

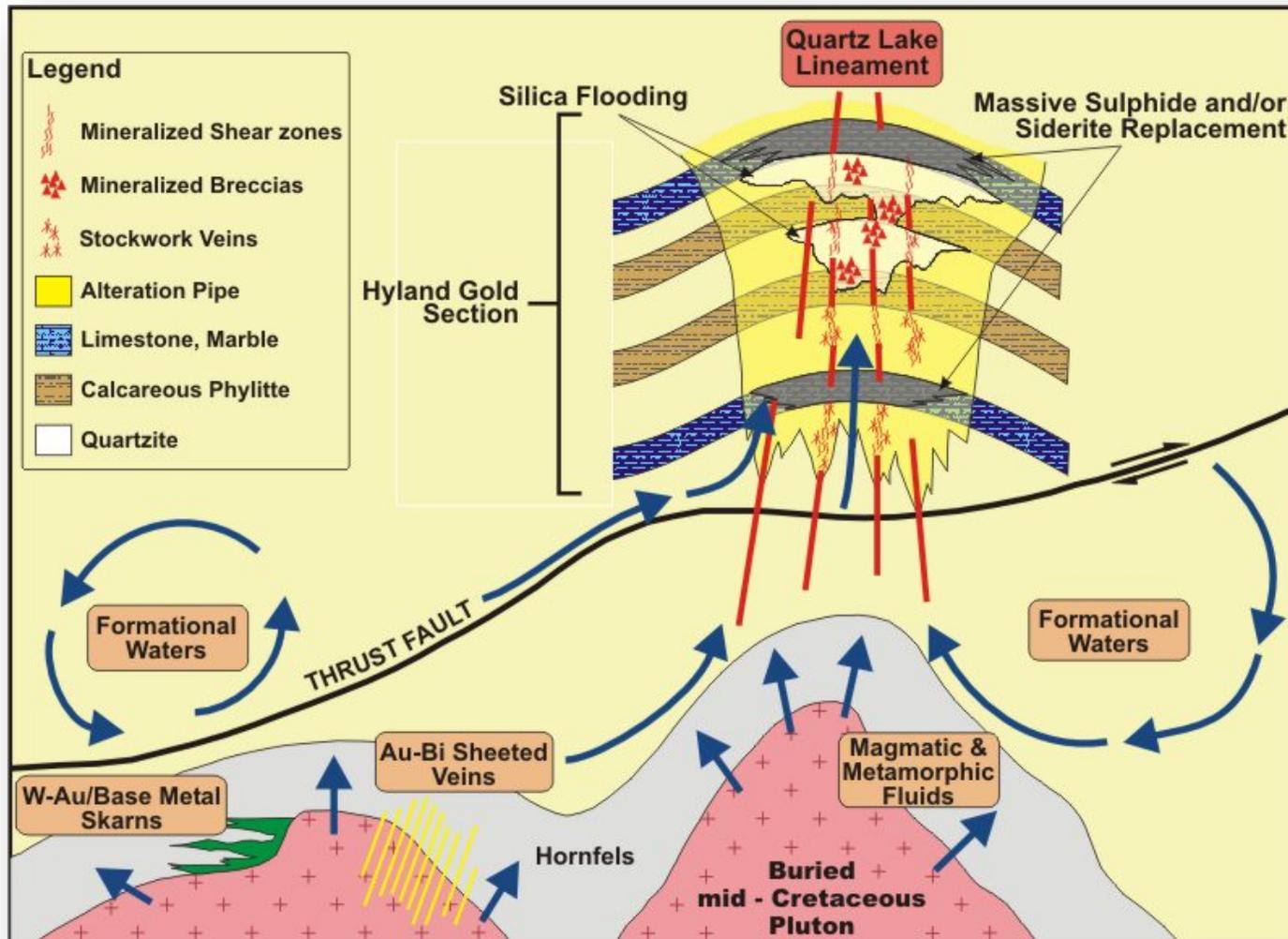
- 40 km of Winter Access Road from public Coal River Road
- Easily Supported from Watson Lake (pop. 1200) – 70 km
- 4 hr drive from Watson to Whitehorse – main highway
- Scheduled flights between Whitehorse and Watson Lake (3 time per week)

## Historical Zn-Pb Exploration

- From 1900's to 1980's

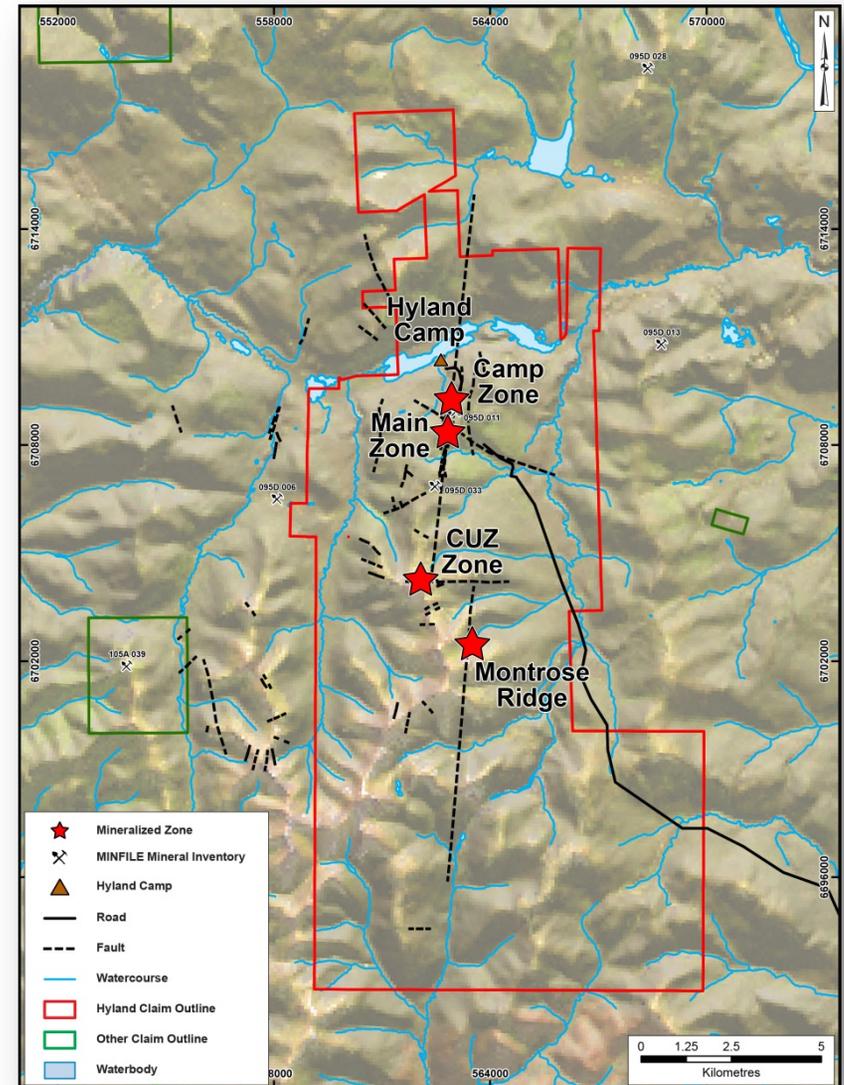






## REGIONAL SCALE

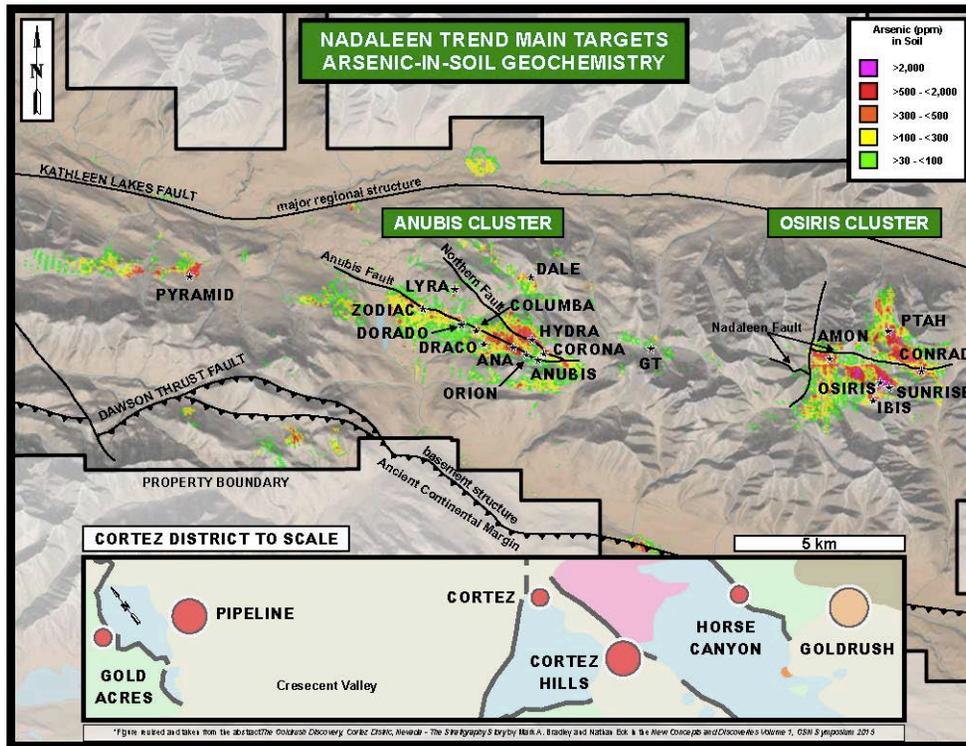
- Property is 186 sq Km
- Numerous exploration targets and un-explored areas
- >18km long structural zone
  - Major N-S Structural Feature Quartz Lake Lineament
- Systematic Exploration Strategy
  - High potential at E-W Cross-Cutting Structures
  - Work from N to S, Extending infrastructure
  - Following up on known anomalies, while also extending basic soil coverage in the south



## PROSPECTIVE GOLD DEPOSIT TYPE

- Sediment Hosted / Structurally Controlled Gold Deposit - Mineralization: Stockwork, Silica Flooding, and Replacement Styles on property
- Similar style mineralization (Same ages, lithologies and mineralization)
  - Carlin - Silver Standards', Marigold Mine in Nevada – Type Deposit (Produced 2.3M oz, 4 M oz resource)
  - Rackla - ATAC Resources Rackla Trend – Yukon Example
- Multi-million ounce gold targets





## ATAC RESOURCES

- Discovery in 2010 - Rob Carne
- Sediment Hosted Structurally controlled gold deposit.
- Rackla trend and Carlin trend comparable lithology, mineralization, age – potential for multi-million ounces
- Tiger Deposit: 485, 700 ounces Au at 2.66 g/t Au (M+I) +188,500 @ 1.84 g/t Au.
- PEA – IRR **28.2%** with 302k oz Au recoverable – payback 1.92 years
- Working on permitting a tote road
- Spent \$100M in exploration
- Current Market Cap is approx. \$75M

## ADVANTAGES FOR BANYAN:

- ATAC has established effective exploration techniques – BYN able to utilize
- Rob Carne, advisor to BYN – original discover of Hyland 1980's, knowledgeable about property and mineralization

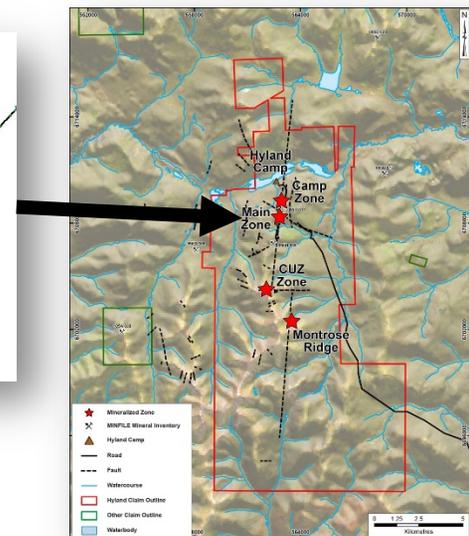
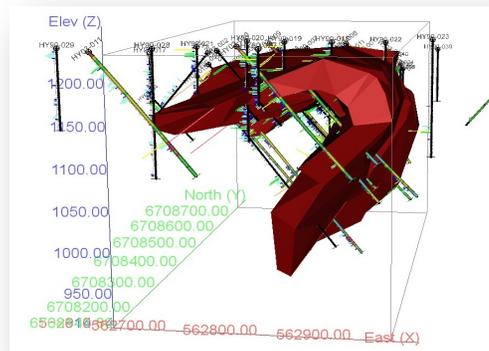
## HYLAND MAIN ZONE (2011 Gold Values)

AuEq Cut-off	Tonnes	Au g/t	Ozs	Ag g/t	Ag Ozs	AuEq g/t	AuEq Ozs
0.4 g/t	16,820,094	0.79	425,424	4.84	2,619,911	0.86	465,946
0.5 g/t	14,734,230	0.84	397,785	5.18	2,453,560	0.92	435,738
<b>0.6 g/t</b>	<b>12,503,994</b>	<b>0.90</b>	<b>361,692</b>	<b>5.59</b>	<b>2,248,948</b>	<b>0.99</b>	<b>396,468</b>
0.7 g/t	9,678,679	0.99	307,098	6.39	1,988,733	1.09	337,824
0.8 g/t	7,038,666	1.10	248,349	7.31	1,654,686	1.21	273,942

\* "Gold equivalent" or "AuEq" is based on silver metal content valued at 0.016 gold value using a \$1,016 US Au price and a \$15.82US Ag price, Allan Armitage, P.Geo. 2012 Technical Report.

## RESOURCE

- Inferred Resource based on 19 diamond drill holes and 31 RC drill holes
- Located entirely at the Main Zone
- Overturned -Anticline, mineralization in hinge and limbs and open along strike and down dip
- Bulk of resource is oxide within ~75 m of surface
- Mining method: Surface open pit
- 2016 drilling put 3 holes into the Main Zone
- 3 year average gold price for 2016 is higher at approximately \$ 1250 USD



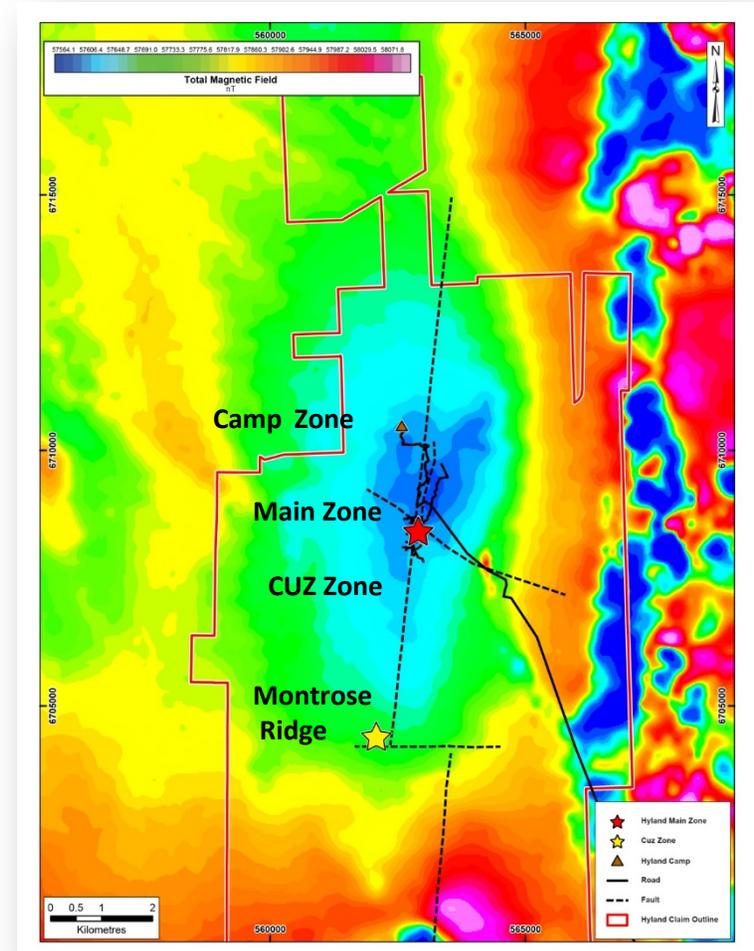
**HISTORIC EXPLORATION WORK ON PROPERTY**

- Various operators, starting with Zn-Pb exploration with gold exploration starting in the 1980's
- 92 drill holes (50 in Main Zone) - 41 RC Drill holes
- Geophysical Surveys
  - 1995 Aeromag (Newmont), IP surveys, TEM survey
- 10,000 soil sample results.

**Total spent prior to Banyan acquisition approx. \$8M**

**RECENT EXPLORATION BY BANYAN**

- Banyan acquired in 2012 for approx. \$1 / ounce
- Systematic, low cost exploration. Low over-head. Banyan spent <\$1M since 2012
  - Added over 5,000 soil samples, 6 more dill holes, trenching
- District scale exploration has identified new anomalous areas and drill targets – very low cost



- Successfully completed \$1.2 million oversubscribed financing
- Issued new 43-101 Technical Report – Rob Carne and Allan Armitage
- 2016 Exploration program
  - 475 m of Diamond drilling in Main Zone - surface mineralization, potential for expansion, metallurgical testing
  - Trenching ~ 1.1 km Montrose / Camp Zones - Determine geometry of mineralized structures
  - Extend geochemical coverage
- Property wide LiDAR Survey
  - Used for structural analysis for drill targeting



- Trench and drill results pending in early November
- GIS integration – compilation of historic results, geophysics and LiDAR
- Metallurgical test work
- Funded for 2017 Hyland Program
  - Approx. \$400k available for program
  - Diamond Drill, Excavator, Dozer at site
  - 35 person 3 season camp
- Evaluate additional Yukon gold projects



## DIRECTORS

### Mark Ayranto, Chairman

- Mining Executive: Victoria Gold, StrataGold, YMAB
- +18 years project development experience

### Jay Collins, P.Eng., Director

- Engineer: President Merit Consultants
- +30 years mine building & development experience

### Richmond (Dick) Graham, P.Eng, Director

- Engineer: Landis Energy, Moss Lake Gold
- +25 years project development experience

## ADVISORS

### Sean Harvey, M.B.A., LL.B

- Senior executive and public mining company boards (TVX Gold Inc., Atlantico Gold Inc., Orvana Minerals Corp., Victoria Gold Corp., Perseus Mining Ltd., Serabi gold Plc. and Sarama Resources Ltd)
- +35 years public mining companies and finance

### Rob Carne, P.Geo.

- Geologist: Archer, Cathro & Associates, ATAC Resources
- +35 years exploration geology experience

## MANAGEMENT

### Tara Christie, M.A.Sc., P.Eng, President &CEO, Director

- Director: Constantine Metals, Klondike Gold
- Board member YESAB, PDAC,
- +20 years mining, exploration & permitting experience

### Paul D. Gray, P.Geo., V.P. Exploration (Part-time)

- Geologist: Argus Metals Corp., Blueriver Resources, Dawson Gold Corp., Dawson Gold Corp., Tajiri Resources, Zadar Ventures Inc.
- +20 years exploration geology experience

### David Rutt, CMA, DPA, CFO & Corporate Secretary (Part-Time)

- Accountant : Landis Energy Corp., Alton Natural Gas LP, Winslow Gold Corp., Greyhound Canada, Nortel Networks
- +27 years financial industry experience

## 1) Management and Leadership

- New CEO with strong Yukon mining background
- Experienced explorers
- Solid exploration strategy and know how to maximize dollars spent in exploration

## 2) Hyland Gold Project

- Well positioned for 2017 to leverage off activities commenced since August 2016
- Good infrastructure for current plans
- Opportunity to expand

## 3) Potential for Acquisition

- Management has track record finding quality properties

## 4) Funded for current 2017 Hyland Program

- November cash position of approx. CDN \$800,000 versus current Hyland Program of sub CDN \$400,000.

## 5) ↑ Strong Value Proposition

- Multi-million ounce potential - market currently gives 43-101 ounces less than \$10 per ounce
- Hyland has hardly been explored
- ↓ Market cap of less than CDN\$5 million

# *Value Driven Acquisition, Discovery & Development*



**Head Office:**

Suite 250 - 2237 2<sup>nd</sup> Avenue  
Whitehorse, Yukon  
Canada, Y1A 0K7

T: (888) 629-0444

F: (888) 629-0444

Accounting address:  
166 Cougarstone Cres. SW  
Calgary, AB T3H 4Z5

Email: [info@banyangold.com](mailto:info@banyangold.com)

Website: [www.BanyanGold.com](http://www.BanyanGold.com)



Twitter: BanyanGold



LinkedIn: Banyan-Gold-Corp