



El Tigre Project, Sonora, Mexico

**Zurich Precious Metals Summit
November 2016**

TSXV:OCN

OTCMKTS:OCNSF

FORWARD LOOKING STATEMENTS

This Oceanus Resources Corporation (“**Oceanus**” or the “**Company**”) presentation contains certain statements, which may constitute “forward-looking information” under Canadian securities law requirements and “forward looking statements” under applicable securities laws (“**forward-looking information**”). All statements other than statements of historical fact contained in this presentation, including, but not limited to, statements with respect to the future financial position and results of operations, strategy, plans, objectives, goals and targets, anticipated commencement dates of exploration and development programs and mining operations, projected quantities of future production, costs and expenditures and conversion of mineral resources to reserves of Oceanus, may constitute forward-looking information.

Forward-looking information can be identified by the use of words such as “could”, “expect”, “believe”, “will”, “may”, “intend”, “plan”, “estimate”, “anticipate”, “predict”, “project” and similar expressions and statements relating to matters that are not historical facts. Forward-looking information involves known and unknown risks and uncertainties and other factors, including those described under the heading “Risk Factors” in the annual information form of Oceanus dated September 1, 2015 and in documents incorporated by reference therein, which may cause the actual results, performance or achievements of Oceanus to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. These factors include, among others, the ability of Oceanus to operate as a going concern; mineral exploration, development and operating risks; the Company’s limited operating history; the Company’s capital requirements for current and planned exploration and development; the trading price and volatility of the Company’s common shares; global financial volatility; volatility of commodity prices; risks related to operating in a foreign jurisdiction; and reliance on key members of management.

Forward-looking information is based on assumptions that Oceanus believes to be reasonable. Key assumptions upon which the Company’s forward-looking information is based include, but are not limited to: that commodity prices will not decline significantly nor for a lengthy period of time; that the Company’s mineral resource and reserve estimates are accurate; that the Company will have sufficient working capital and be able to secure additional funding necessary for the continued exploration and development of the Company’s property interests; and that key personnel will continue their employment with the Company.

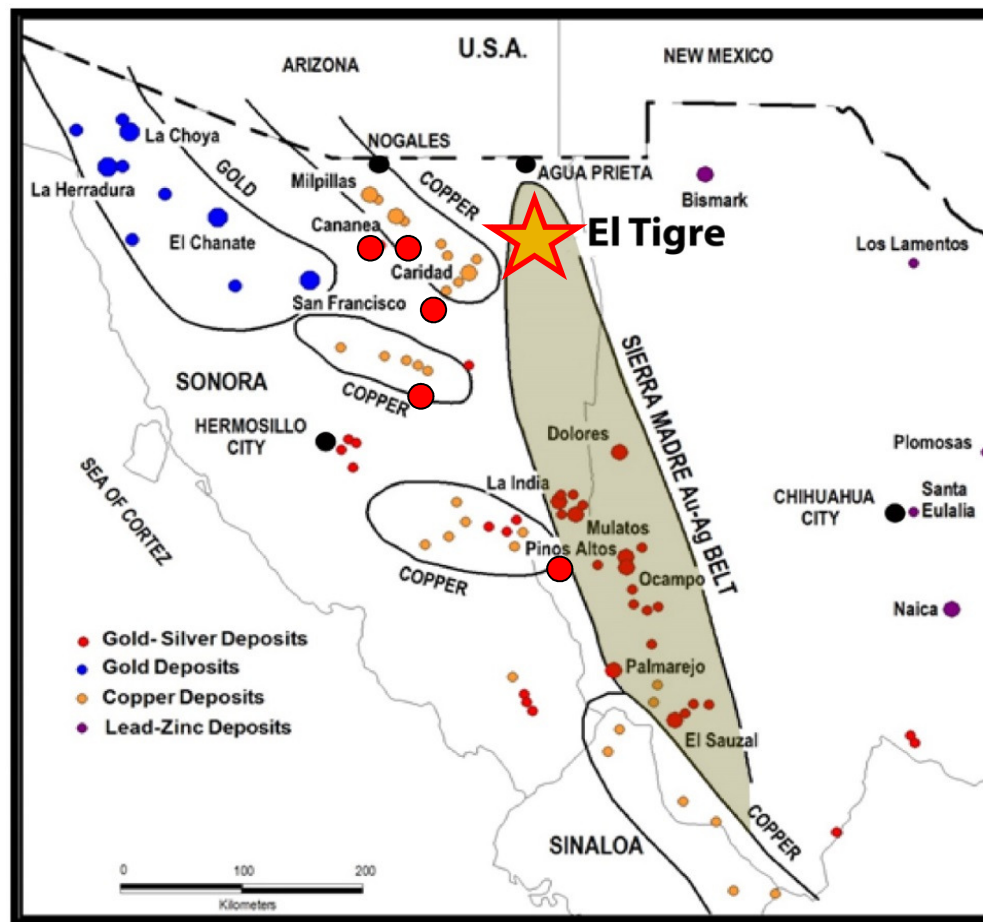
Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. The forward-looking information in this presentation is made as of November 1, 2016 and the Company undertakes no obligation to publicly update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than where a duty to update such information or provide further disclosure is imposed by applicable law.

The Technical Information contained in this presentation has been reviewed and approved by David R. Duncan, P. Geo., Director and VP Exploration, Oceanus Resources, who is a Qualified Person as defined in NI 43-101.

EL TIGRE PROJECT IN THE SIERRA MADRE OCCIDENTAL ('SMO')

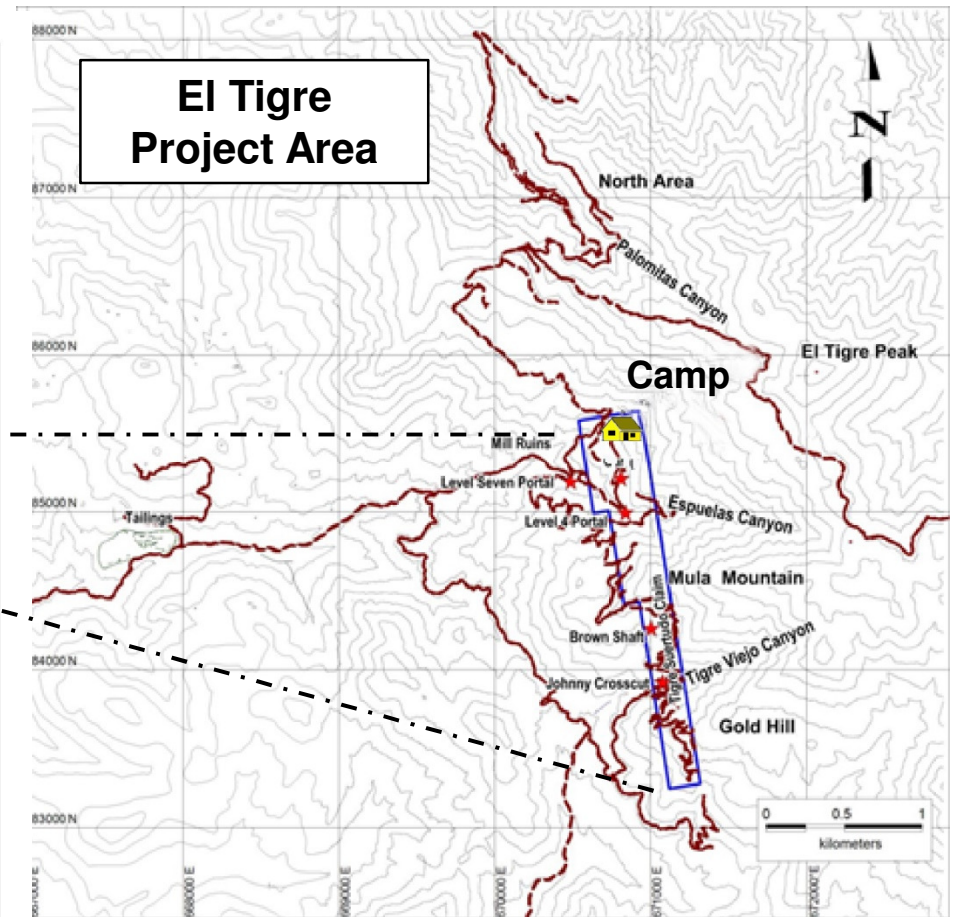
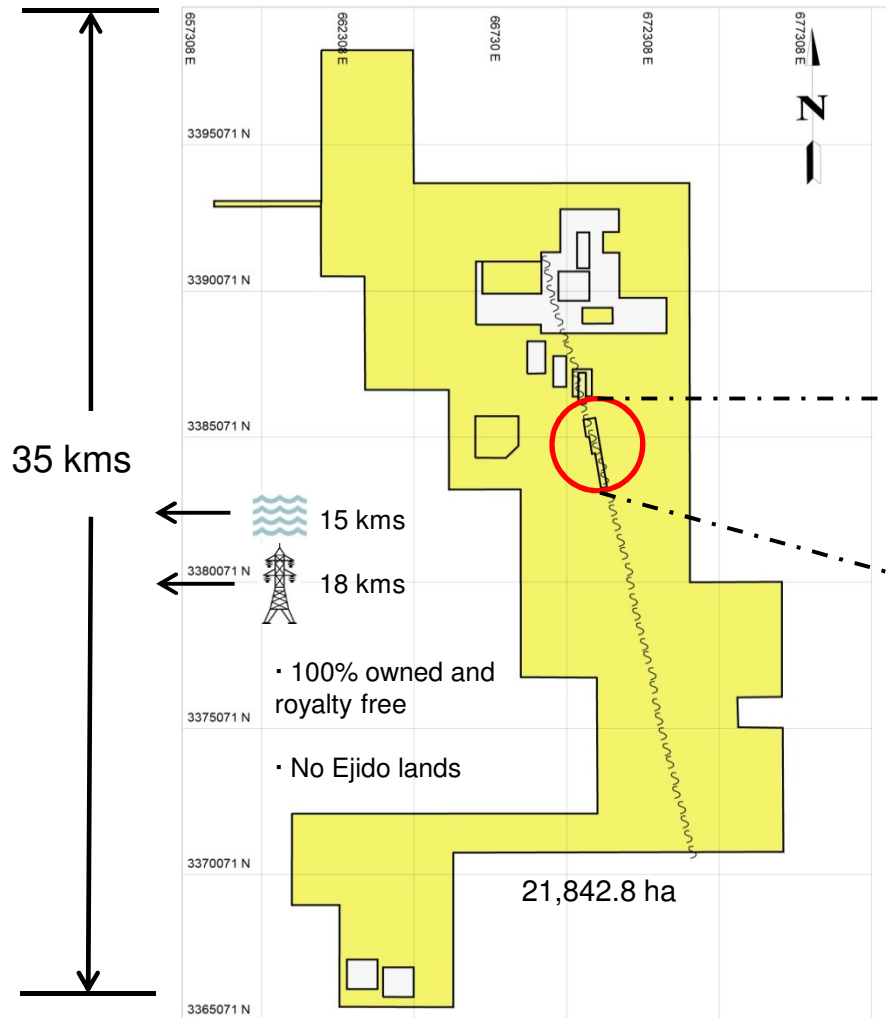
A PROLIFIC GOLD BELT

Next Door to Multi-Million Ounce Deposits in the Sierra Madre Occidental Like Tayolita, Palmarejo, Pinos Altos, Mulatos, Dolores and Ocampo



FOCUSING ON THE EL TIGRE CLAIM

SMALL FRACTION OF CLAIMS HELD BY OCEANUS



Red lines indicate roads on El Tigre Property

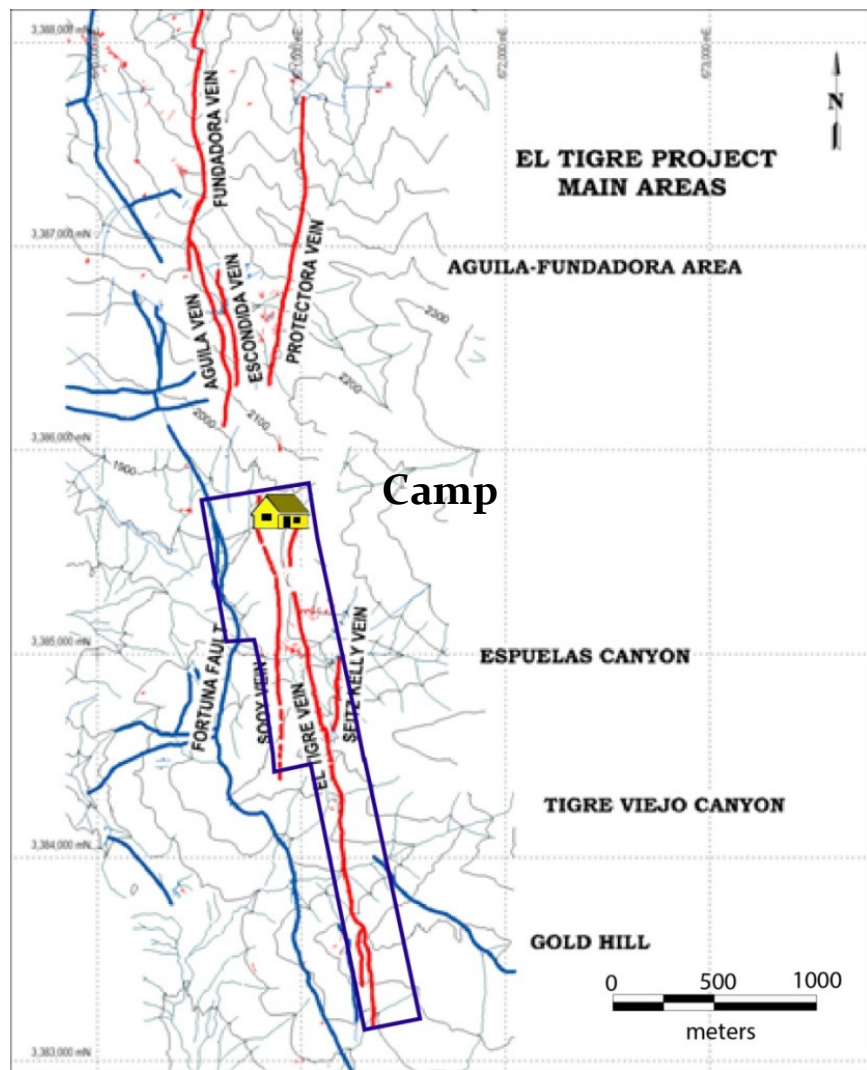
7 SILVER / GOLD VEINS STRETCHED OVER +5KMS

Northern Veins:

- Aguila (Partially Explored)
- Escondida (Partially Explored)
- Fundadora (Partially Explored)
- Protectora (Minor Production)

Southern Veins:

- El Tigre (Major Production)
- Sooy (Minor Production)
- Seitz Kelly (Minor Production)



EL TIGRE HISTORICAL PRODUCTION AND DRILLING

- Discovered in 1886
- Historical underground mine (1903 to 1938) following high grade silver and gold veins:
 - 353,000 ounces of gold produced
 - 67.4 million ounces of silver produced
 - Reported production through 1938 was 1.87 Million tons averaging 1308 g/t Ag, 7.54 g/t Au, 0.4% Cu, 1.1% Pb and 1.5% Zn (Craig, 2012)



1911, Old El Tigre Mill

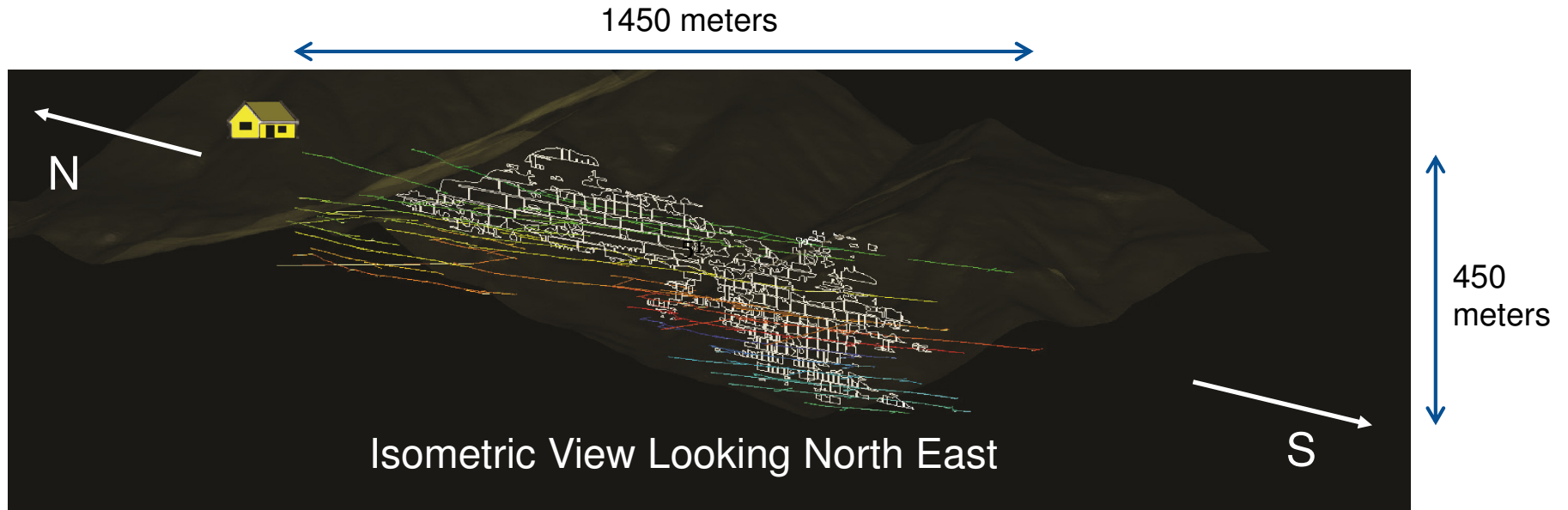
Company	Year	Core Holes	Total Metres
Anaconda	1982-83	22	7,812.7
Minera de Cordillaras	1995	4 (RC)	890.0
El Tigre Silver	2011	10*	2,313.4
El Tigre Silver	2012	11*	2,235.8
El Tigre Silver	2013	38*	4,861.9
Totals			18,113.7

*Oceanus conducted an infill gap sampling program on these legacy drill holes

- Previous management focused only on sampling and assaying the high grade veins
- Large sections of un-sampled drill core was left in the trays for the 59 holes they drilled
- Oceanus' geologists recognize strong alteration around the high grade veins that were not sampled

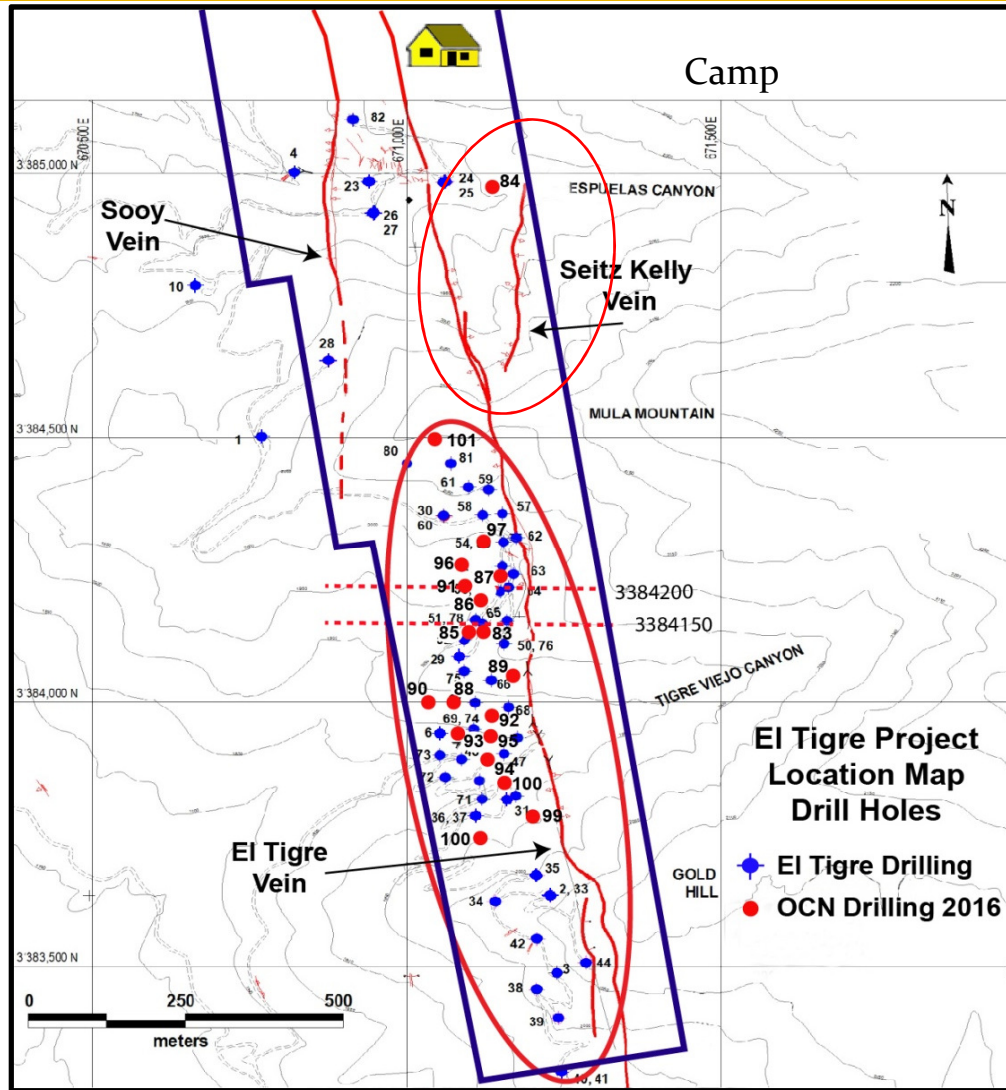
EL TIGRE HISTORIC UNDERGROUND WORKINGS

SOLID BASE FOR FURTHER RESOURCE DELINEATION



- 14 mine levels to a depth of 450m
- Many stopes are backfilled
 - Some backfill material running up to 3.0 g/t Au and 300 g/t Ag
- El Tigre oxidized rock exhibits excellent Au and Ag recoveries in bottle roll tests (oxidized to in excess of 150 meters depth)

EL TIGRE DRILL HOLE LOCATIONS



EL TIGRE DRILL RESULTS

El Tigre Silver Drilling (Legacy Core)

March 7, 2016

- Hole ET-13-051 - 127.0 meters of 2.16 g/t gold eq consisting of 1.80 g/t gold and 27.5 g/t silver
- Hole ET-13-077 - 139.1 meters of 1.02 g/t gold eq consisting of 0.94 g/t gold and 6.6 g/t silver

May 16, 2016

- Hole ET-13-066 - 97.7 meters of 1.80 g/t gold eq consisting of 0.90 g/t gold and 67.5 g/t silver
- Hole ET-13-075 - 104.0 meters of 1.01 g/t gold eq consisting of 0.53 g/t gold and 36.1 g/t silver

June 28, 2016

- Hole ET-10-031 – 92.9 meters of 0.80 g/t gold eq consisting of 0.39 g/t gold and 30.4 g/t silver
- Hole ET-10-033 – 48.6 meters of 1.46 g/t gold eq consisting of 0.61 g/t gold and 63.9 g/t silver

Oceanus Drilling

September 14, 2016

- Hole ET-16-083 – 121.1 meters of 1.38 g/t gold eq consisting of 1.02 g/t gold and 27.0 g/t silver
- Hole ET-16-085 – 89.7 meters of 1.02 g/t gold eq consisting of 0.62 g/t gold and 30.3 g/t silver

October 18, 2016

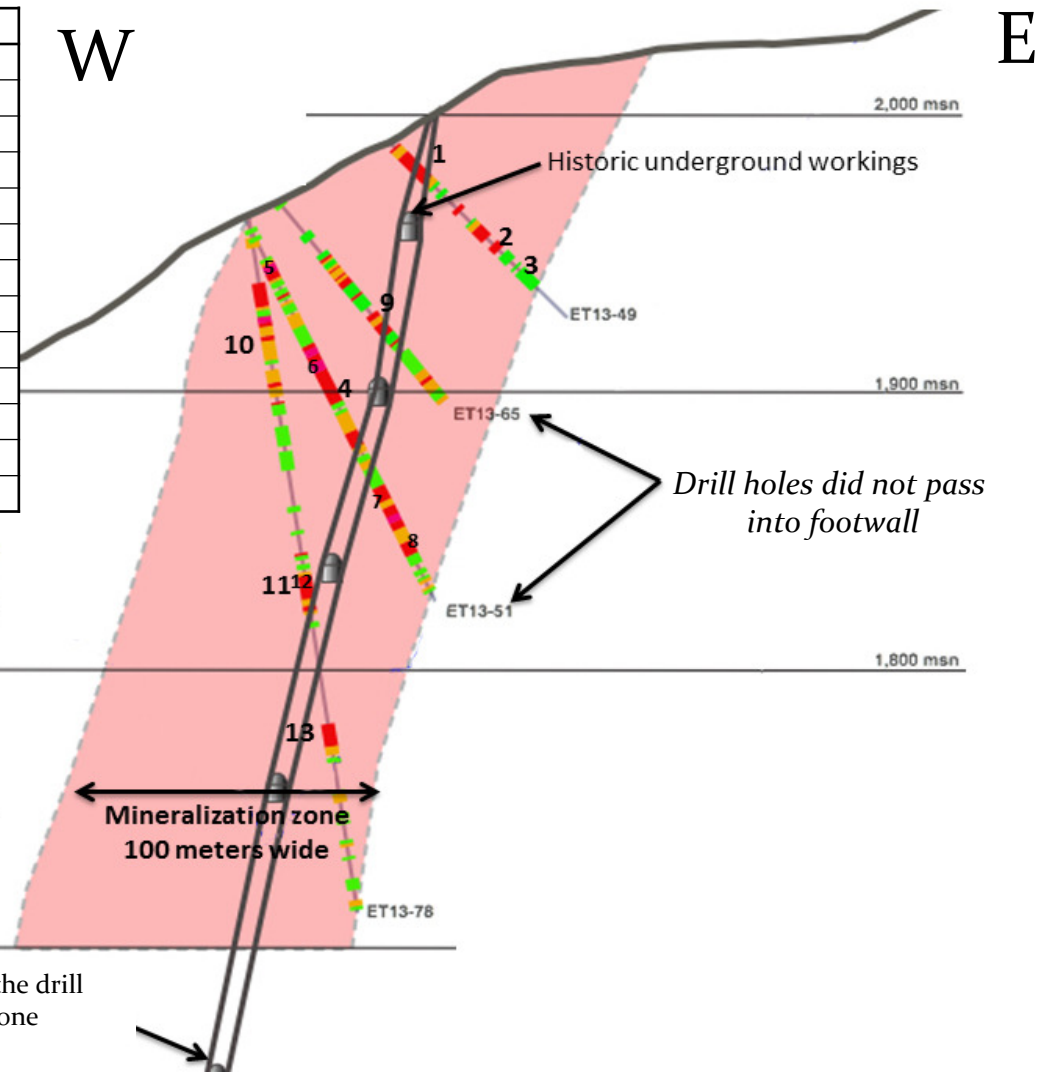
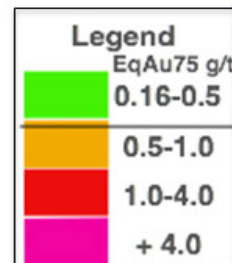
- Hole ET-16-092 -- 95.6 meters of 1.35 g/t gold eq consisting of 1.17 g/t gold and 13.2 g/t silver
- Hole ET-16-096 -- 74.2 meters of 0.96 g/t gold eq consisting of 0.80 g/t gold and 11.6 g/t silver

EL TIGRE PROJECT - DRILL SECTION 3384150

VIEW LOOKING NORTH

POINT	HOLE ID	FROM	TO	Interval	Au g/t	Ag g/t	AuEq75
1	ET13-49	3.0	22.5	19.5	1.21	29.5	1.61
2	ET13-49	41.0	53.9	12.9	0.52	62	1.34
3	ET13-49	64.0	71.5	7.5	0.36	10	0.50
4	ET13-51	17.1	144.0	127.0	1.80	27.5	2.16
5	Include	18.2	20.5	2.3	2.05	531	9.13
6	Include	40.0	42.0	2.0	5.11	38	5.62
7	Include	40.0	73.0	33.0	4.48	18.5	4.73
8	Include	106.2	132.2	26.1	1.34	49	1.99
9	ET13-65	24.0	91.6	67.6	0.65	8	0.75
10	ET13-78	23.0	90.5	67.5	0.61	17	0.84
11	ET13-78	121.0	143.0	22.0	1.61	6.4	1.69
12	Include	128.3	138.0	9.7	2.84	4.5	2.90
13	ET13-78	183.0	197.2	14.2	0.21	41	0.75

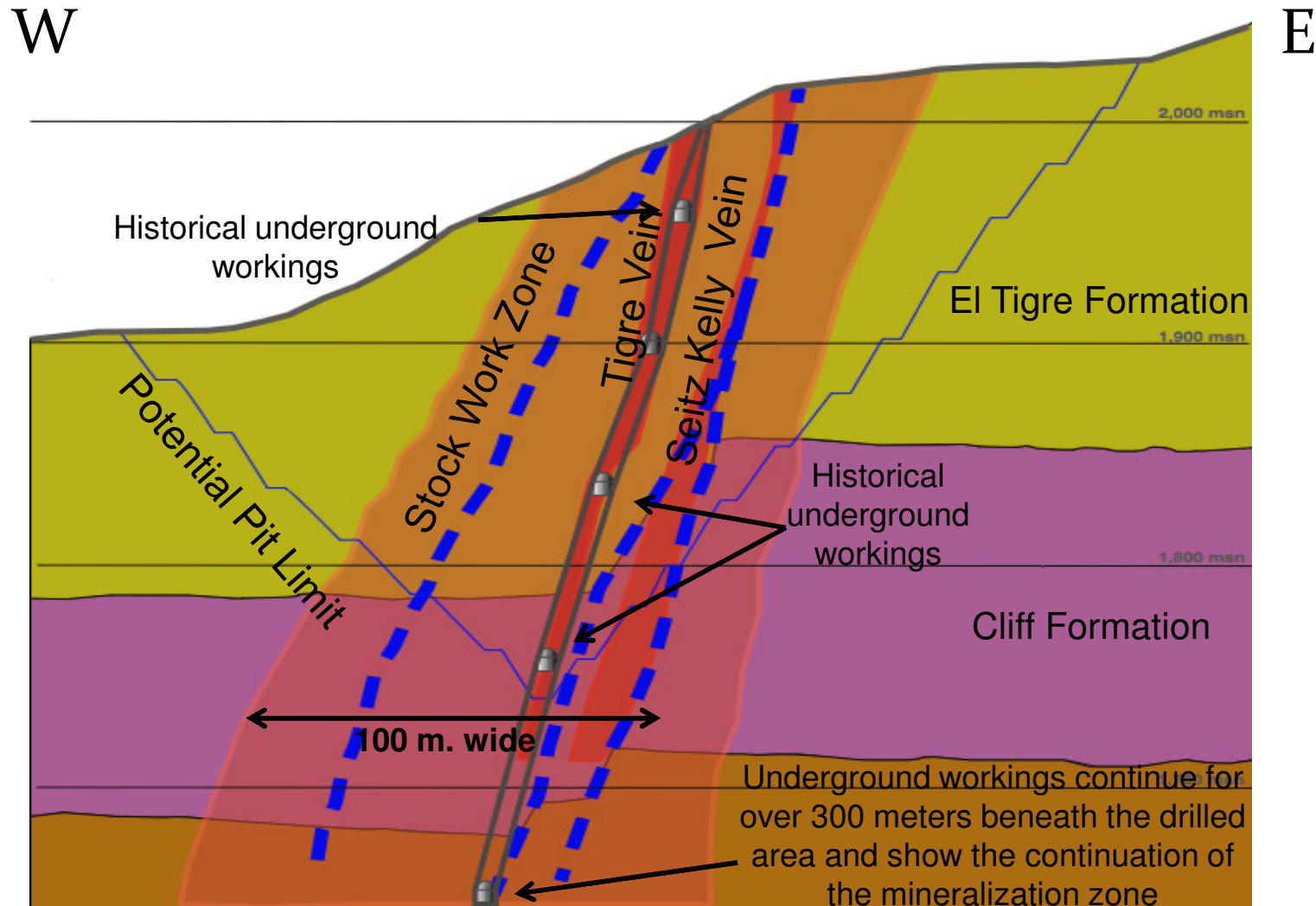
Underground voids are not included in the calculation of the composites, sometimes the voids are backfilled with material and grade.



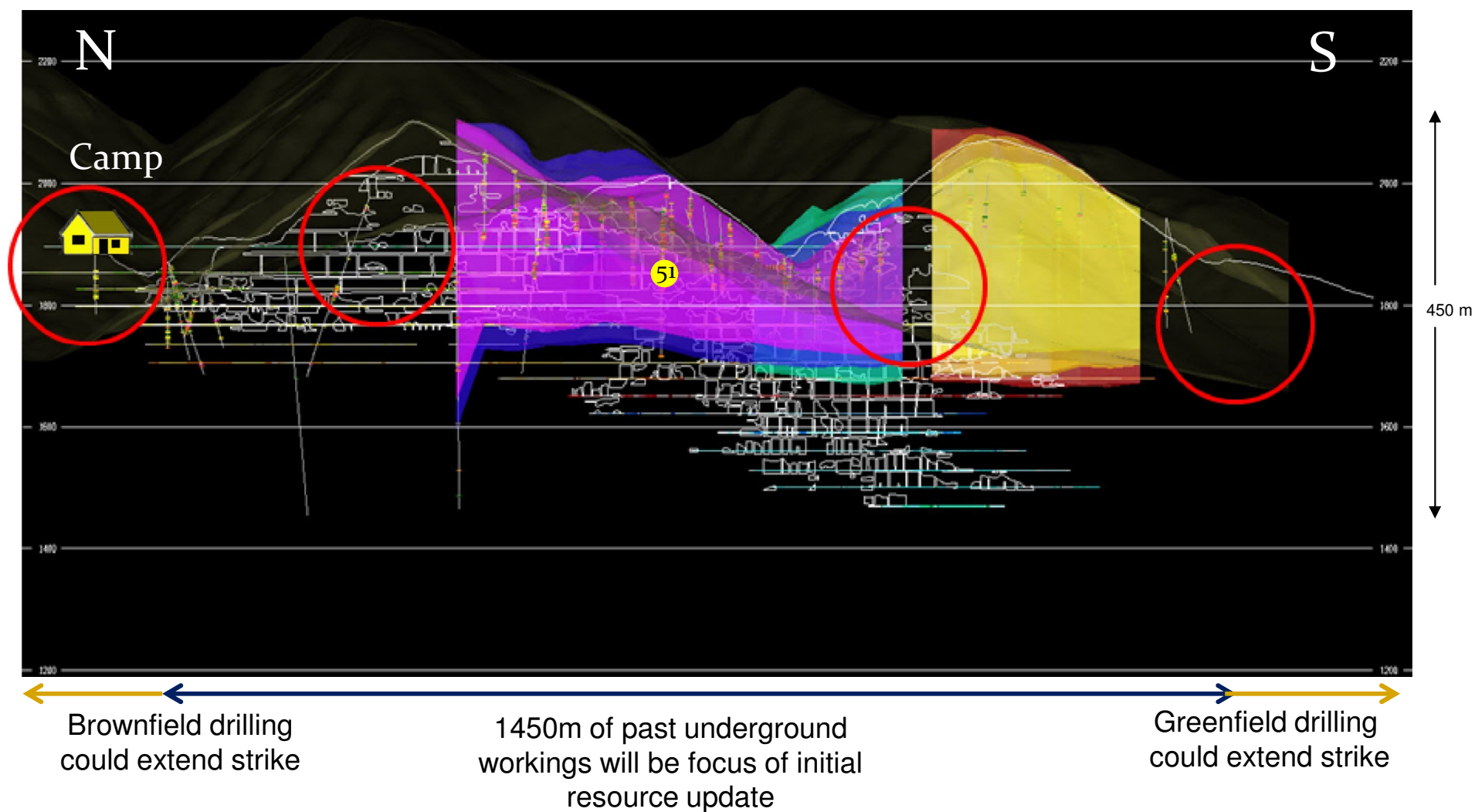
Underground workings continue for over 300m below the drill area and show the continuation of the mineralization zone

EL TIGRE PROJECT - GEOLOGY SECTION 3384200

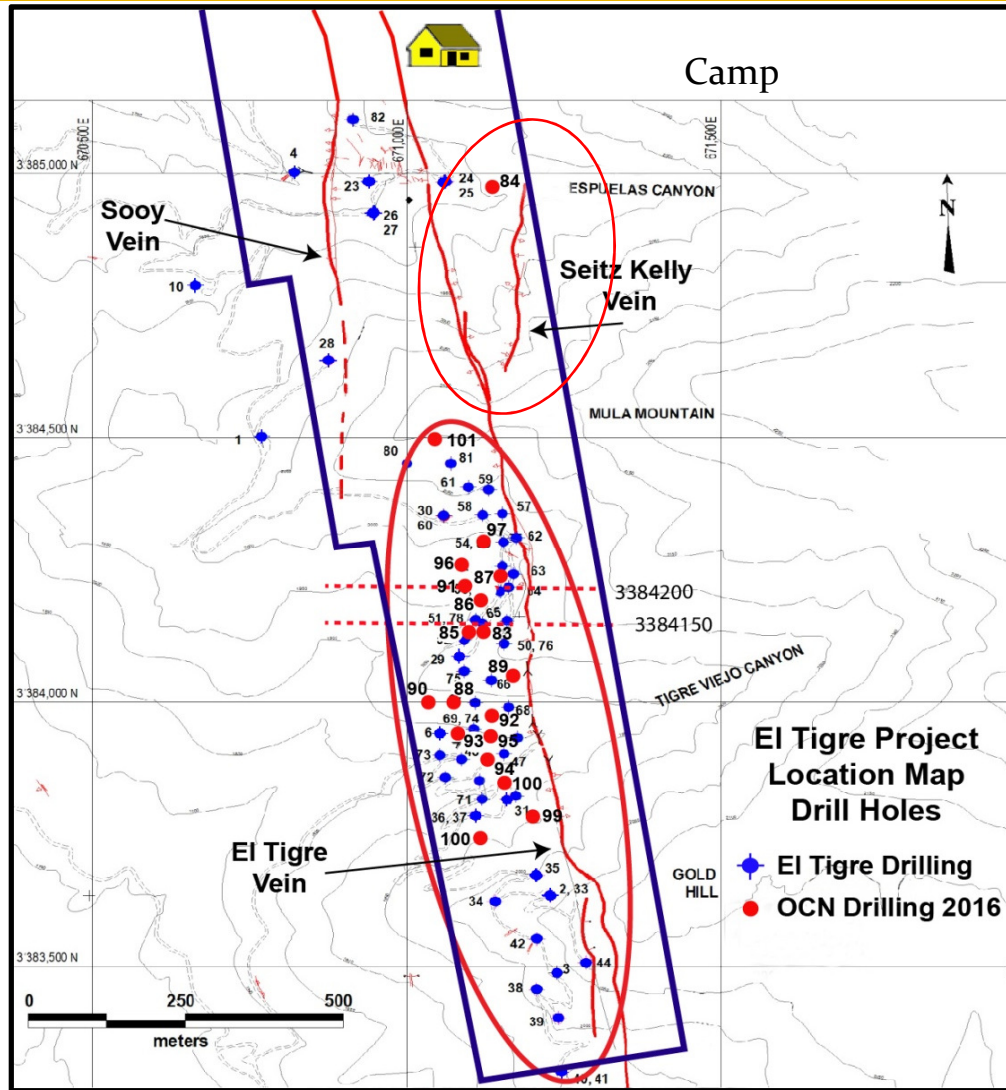
VIEW LOOKING NORTH



DRILL THE GAPS ALONG STRIKE AROUND THE HISTORIC UNDERGROUND WORKINGS



EL TIGRE DRILL HOLE LOCATIONS



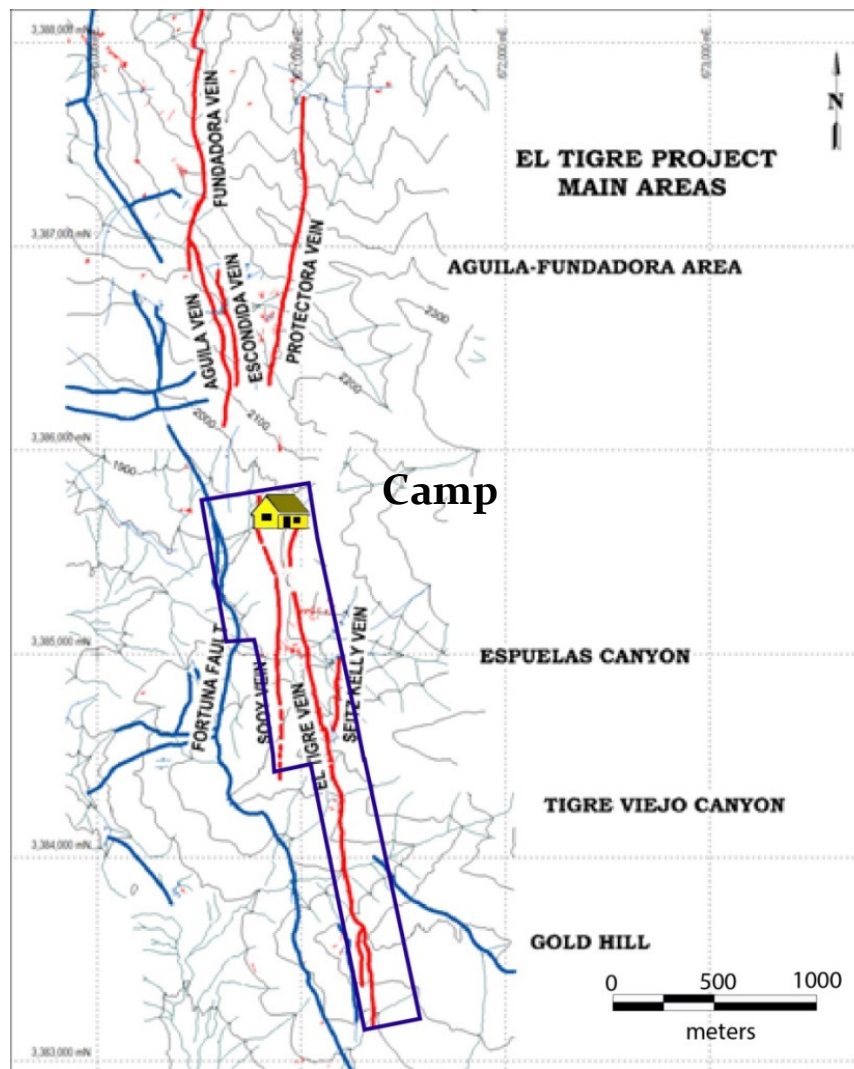
7 SILVER / GOLD VEINS STRETCHED OVER +5KMS

Northern Veins:

- Aguila (Partially Explored)
- Escondida (Partially Explored)
- Fundadora (Partially Explored)
- Protectora (Minor Production)

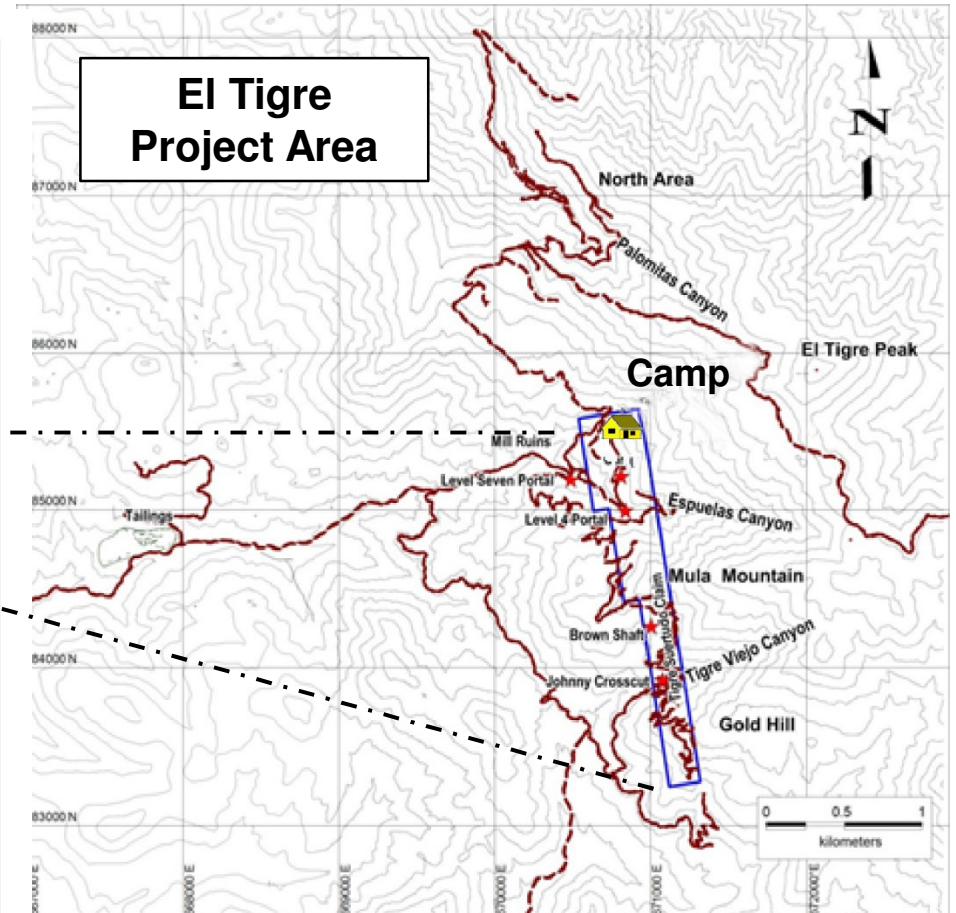
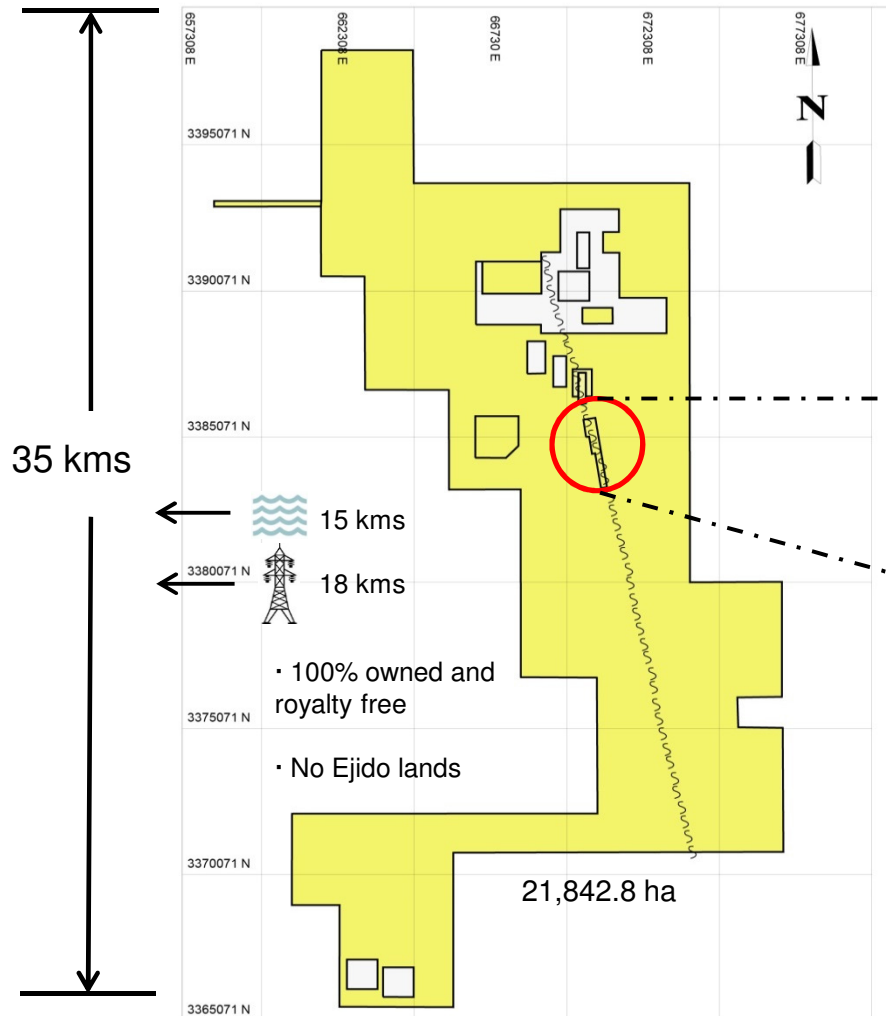
Southern Veins:

- El Tigre (Major Production)
- Sooy (Minor Production)
- Seitz Kelly (Minor Production)



FOCUSING ON THE EL TIGRE CLAIM

SMALL FRACTION OF CLAIMS HELD BY OCEANUS



Red lines indicate roads on El Tigre Property

EL TIGRE DRILL RESULTS

El Tigre Silver Drilling (Legacy Core)

March 7, 2016

- Hole ET-13-051 - 127.0 meters of 2.16 g/t gold eq consisting of 1.80 g/t gold and 27.5 g/t silver
- Hole ET-13-077 - 139.1 meters of 1.02 g/t gold eq consisting of 0.94 g/t gold and 6.6 g/t silver

May 16, 2016

- Hole ET-13-066 - 97.7 meters of 1.80 g/t gold eq consisting of 0.90 g/t gold and 67.5 g/t silver
- Hole ET-13-075 - 104.0 meters of 1.01 g/t gold eq consisting of 0.53 g/t gold and 36.1 g/t silver

June 28, 2016

- Hole ET-10-031 – 92.9 meters of 0.80 g/t gold eq consisting of 0.39 g/t gold and 30.4 g/t silver
- Hole ET-10-033 – 48.6 meters of 1.46 g/t gold eq consisting of 0.61 g/t gold and 63.9 g/t silver

Oceanus Drilling

September 14, 2016

- Hole ET-16-083 – 121.1 meters of 1.38 g/t gold eq consisting of 1.02 g/t gold and 27.0 g/t silver
- Hole ET-16-085 – 89.7 meters of 1.02 g/t gold eq consisting of 0.62 g/t gold and 30.3 g/t silver

October 18, 2016

- Hole ET-16-092 -- 95.6 meters of 1.35 g/t gold eq consisting of 1.17 g/t gold and 13.2 g/t silver
- Hole ET-16-096 -- 74.2 meters of 0.96 g/t gold eq consisting of 0.80 g/t gold and 11.6 g/t silver

CONTACT INFORMATION

Corporate Office



902.492.0298



www.oceanusresources.ca



info@oceanusresources.ca



Suite 2108, Purdy's Tower II

1969 Upper Water Street

Halifax, Nova Scotia, Canada B3J 3R7



TSXV:OCN and OTCMKTS:OCNSF

THANK YOU