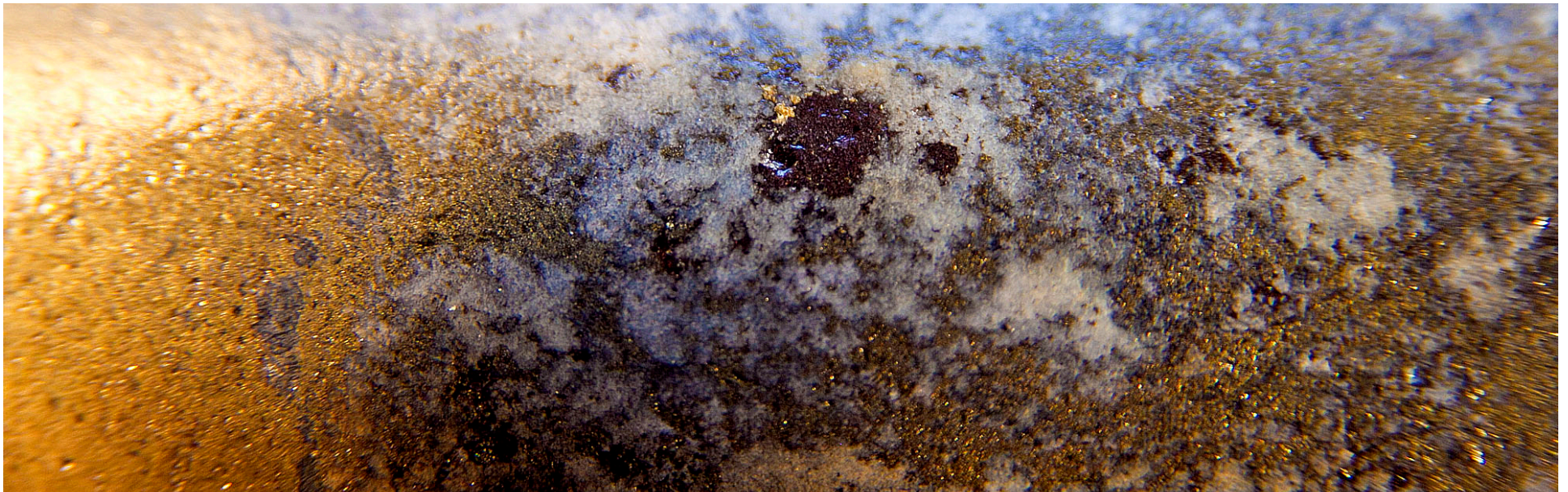




UNIGOLD

TSX.V: UGD



Expanding Resources in the Caribbean

CORPORATE PRESENTATION | Europe November 2016



Forward Looking Statements

Certain statements contained in this presentation, including statements regarding events and financial trends that may affect our future operating results, financial position and cash flows, may constitute forward-looking statements within the meaning of the federal securities laws. These statements are based on our assumptions and estimates and are subject to risk and uncertainties.

You can identify these forward-looking statements by the use of words like “strategy”, “expects”, “plans”, “believes”, “will”, “estimates”, “intends”, “projects”, “goals”, “targets”, and other words of similar meaning. You can also identify them by the fact that they do not relate strictly to historical or current facts. We wish to caution you that such statements contained are just predictions or opinions and that actual events or results may differ materially.

The forward-looking statements contained in this document are made as of the date hereof and we assume no obligation to update the forward-looking statements, or to update the reasons why actual results could differ materially from those projected in the forward-looking statements. Where applicable, we claim the protection of the safe harbour for forward-looking statements provided by the (United States) Private Securities Litigation Reform Act of 1995.

Core drilling is being done primarily with NQ. Samples are logged, split by wet diamond saw, and half sent for assaying with the other half stored on site. Sample lengths typically average 1 m, but vary by geological boundaries. QA/QC included inserting certified standards and blanks into the sample stream at industry standard intervals. Samples are prepped by Bureau Veritas Labs in the Dominican Republic, with assaying performed through Bureau Veritas’ laboratory in Vancouver, Canada. Analytical procedures include a 35-element ICP-ES analysis (MA-300) and a 50 g FA AA finish for gold (FA450). Wes Hanson, P.Geo., COO of Unigold, and a Qualified Person under National Instrument 43-101, has designed and supervised the drill program, and reviewed and approved the contents of this presentation.



Unigold Inc.

MANAGEMENT

Joseph Del Campo, CPA, CMA
Interim President & CEO

John Green, CPA, CMA, MBA
Secretary & CFO

Wes Hanson, P.Geo.
COO

DIRECTORS

Joseph Hamilton, P.Geo., CFA, Chairman

Jose Acero

Joseph Del Campo, CPA, CMA

Daniel Danis, M.Sc., P.Geo.

Ruben Padilla, PhD.

Charles Page, M.Sc., P.Geo.

CAPITAL STRUCTURE (TSX.V)

Market Capitalization	CAD \$16 million
Shares Outstanding	46 million
Warrants (Jun 2018, \$0.45)	16 million
Options (avg. \$0.10)	4 million
Fully Diluted	66 million
52 week Hi- Low	\$0.69-\$0.08

SHAREHOLDERS

Osisko Gold Royalties Ltd	14.8%
Evanachan Limited	7.3%
IFC	4.4%

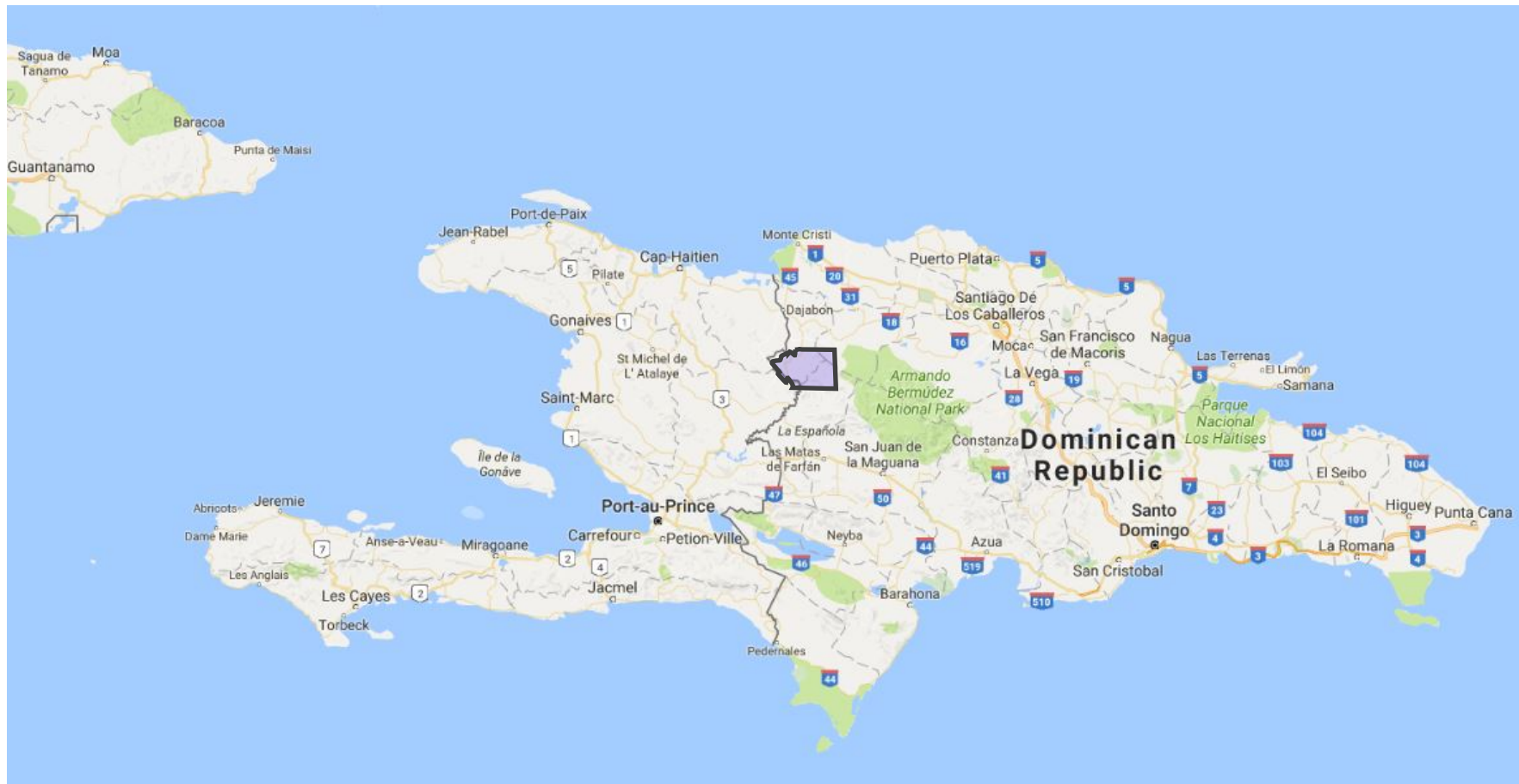


Dominican Republic

Established world class deposits (Pueblo Viejo, Falcondo, Cerro Maimon)

Established mining law, taxation and regulations (5% export duty on finished metal, 25% income tax);

Good infrastructure, power, workforce, roads, telecommunications, etc.

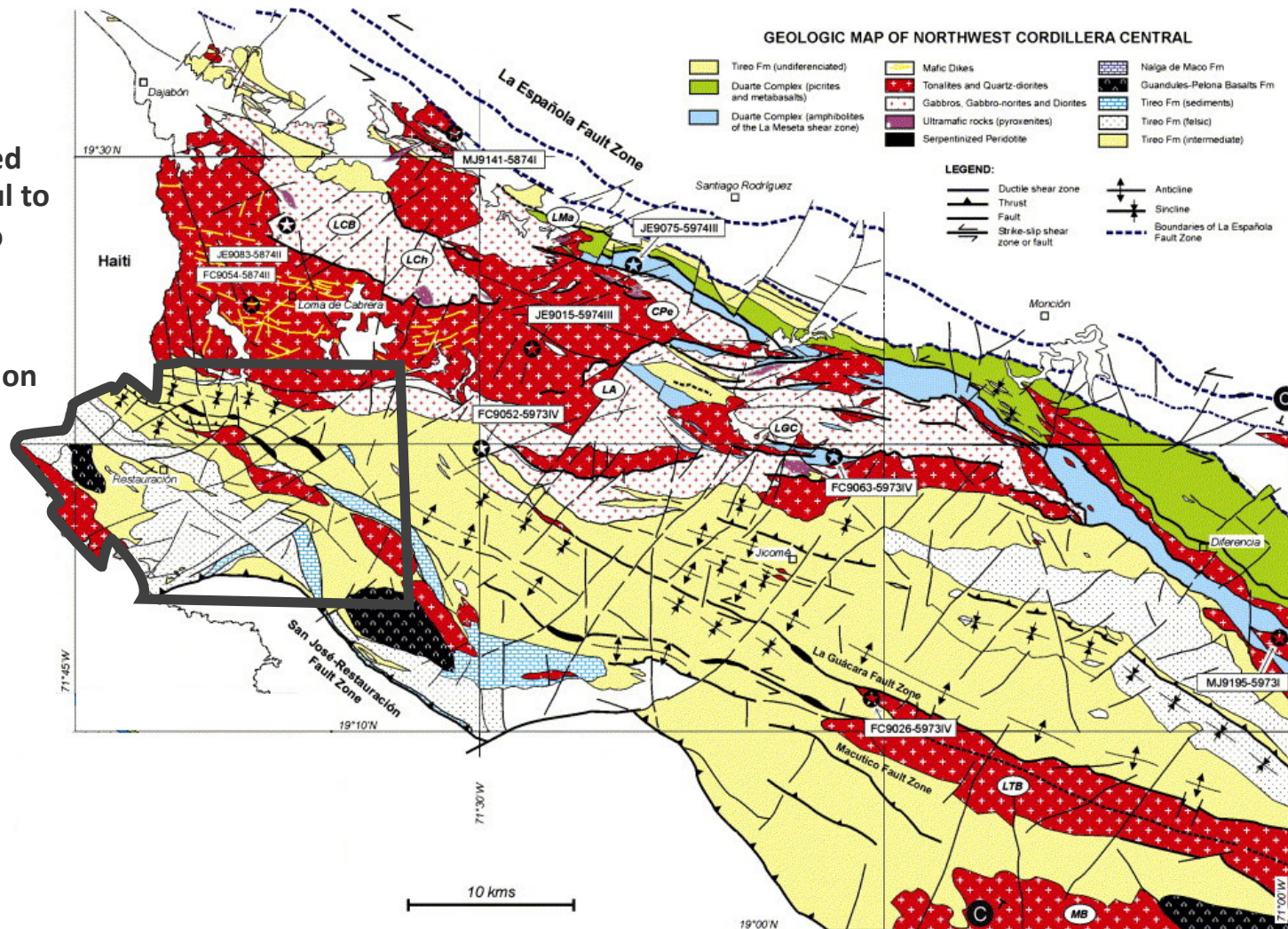




Tireo Formation – Emerging Au-Cu District

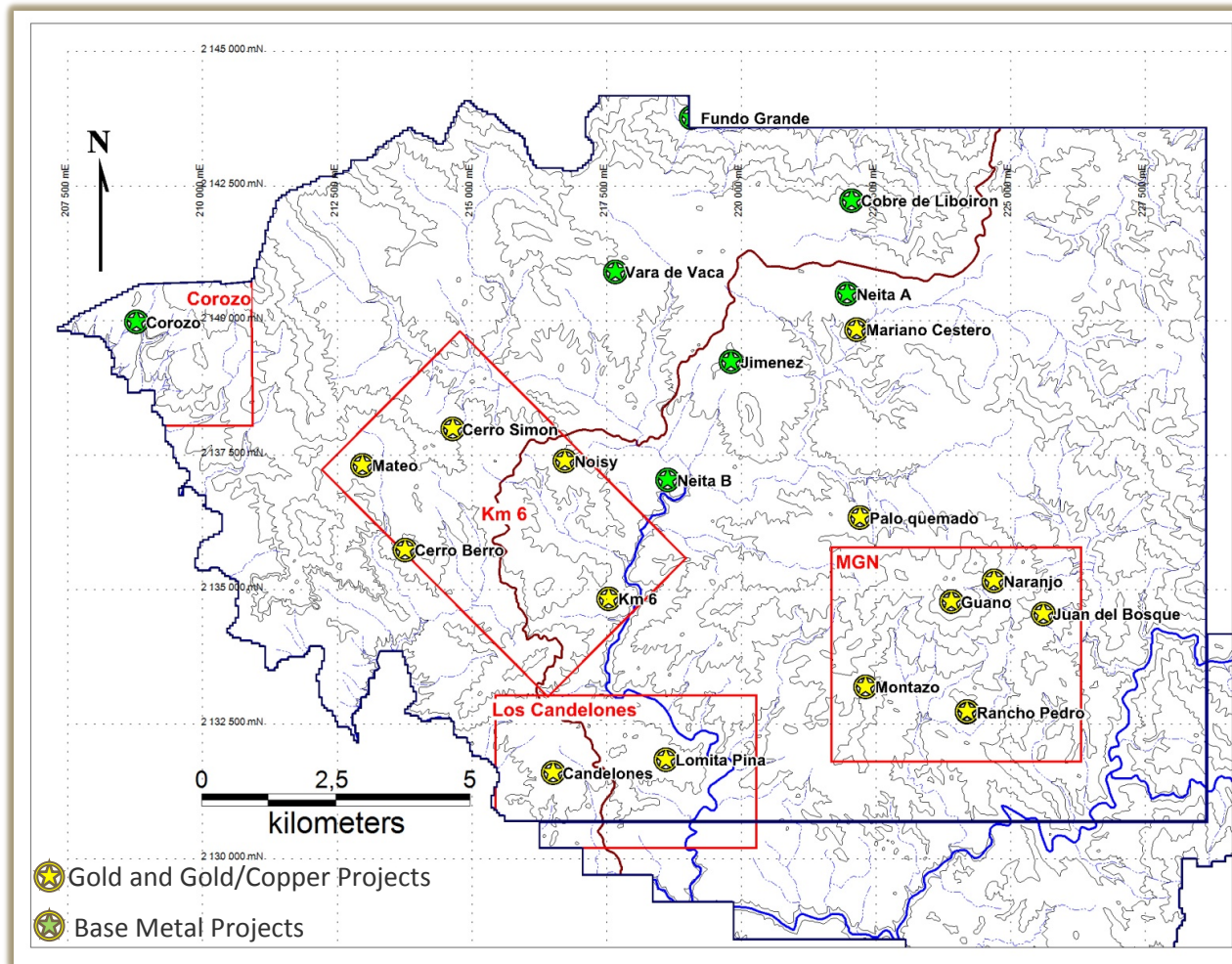
280 km paved highway haul to Pueblo Viejo

Neita Concession





Nieta Concession



- Exploration concessions awarded for 3 years +1 +1
- Nieta concession originally awarded in 2002
- Concession holder has 30-day advance period to re-apply for existing concessions
- Expiry Mar 2017



Mineral Resource Estimate – 2013/2015

2013 Mineral Resource Estimate			Tonnes (x1,000)	Au (g/t)	Au ozs (x 1,000)	Strip Ratio
		Deposit				
Open Pit	Oxide (0.32 g/t cutoff)	Extension	-	-	-	-
		Main	2,448	0.92	72	1.3
		Connector	1,108	1.12	40	1.3
	Subtotal		3,556	0.98	112	1.3
	Sulphide (0.56 g/t cutoff)	Extension	24,223	1.59	1,241	7.6
Main		5,003	1.16	186	1.3	
Connector		980	1.08	34	1.3	
Subtotal		30,206	1.50	1,461	6.4	
Subtotal			33,762	1.45	1,573	5.8
Below Pit	Sulphide (1.25 g/t cutoff)	Extension	4,977	2.42	387	
		Main	704	2.21	50	
		Connector	50	2.49	4	
Subtotal			5,731	2.39	441	
TOTAL 2013 Estimate			39,493	1.59	2,014	
2015 Mineral Resource Estimate						
Underground	Sulphide	3.5 g/t cutoff	5,274	5.27	894	

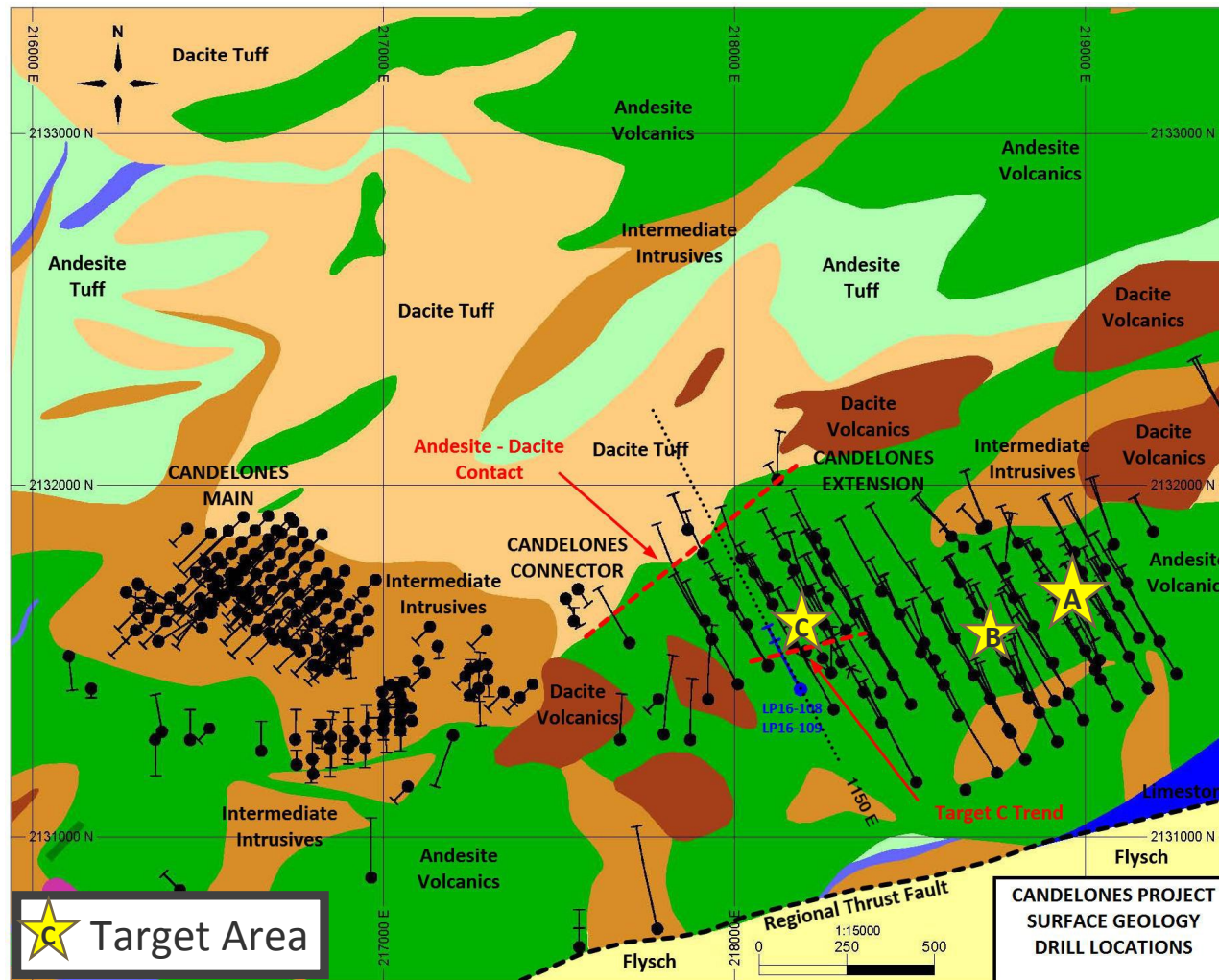
NOTES

1. The mineral resource estimates presented above has been prepared under the supervision of Mr. Alan J. San Martin, MAusIMM(CP) and Mr. William J. Lewis (P.Geo.) of Micon International Limited., both of whom are "qualified persons" as per the CIM Standards and independent of Unigold Inc. The Effective dates of the mineral resource estimates are November 4, 2013. and February 24, 2015. For more information, please see the complete reports available at www.unigoldinc.com or www.sedar.com.

2. The mineral resource estimate presented above is classified as an Inferred Mineral Resource. The CIM Standards define a Mineral Resource as "a concentration of material in or on the Earth's crust in such form and quantity and of such grade or quality that it has reasonable prospects for economic extraction." The CIM Standards further define an Inferred Mineral Resource as "that part of a Mineral Resource for which quantity and grade or quality can be estimated on the basis of geological evidence and limited sampling and reasonable assumed but not verified, geological and grade continuity." The CIM Standards state; "Due to the uncertainty that may be attached to Inferred Mineral Resources, it cannot be assumed that all or part of an Inferred Mineral Resource will be upgraded to an Indicated or Measured Mineral Resource as a result of continued exploration."



Candelones Deposit



Initial interpretation suggested lower grade gold mineralization (1.0 -2.0 g/t Au) was stratigraphically controlled along the contact between andesite (HW) with dacite (FW).

Discovery 01.16.2012

LP17

73m @ 2.36 g/t Au

Strategic decision (2012) to rapidly define a multi-million ounce Au deposit amenable to open pit mining.

High Grade Intercepts

Target A LP17

6.0m @ 6.05 g/t Au; 0.8% Cu

Target B LP28

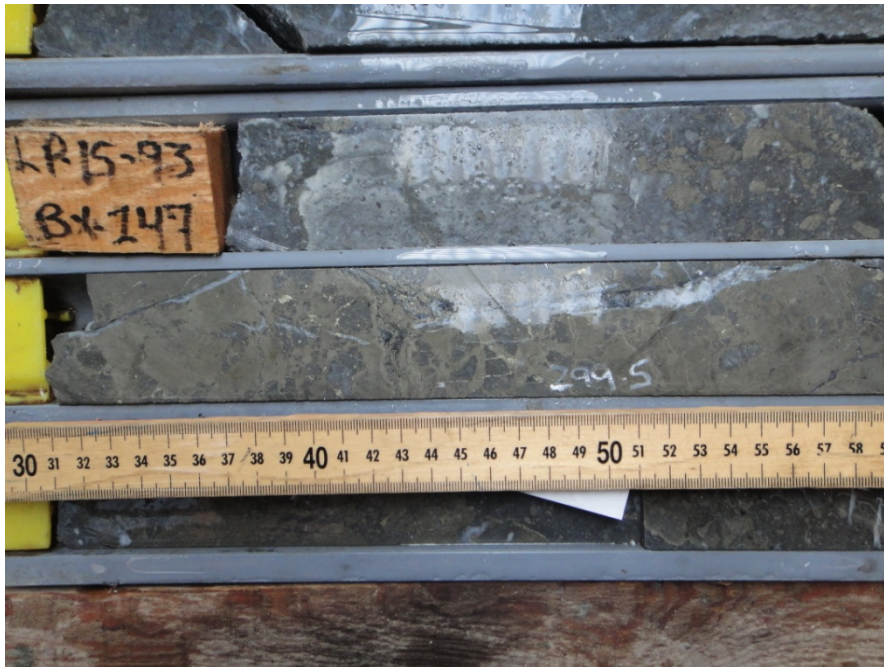
15.0m @ 16.36 g/t Au; 0.3% Cu

Target C LP52

15.8m @ 11.40 g/t Au 0.4% Cu



Target A – Massive Sulphide Lens 1



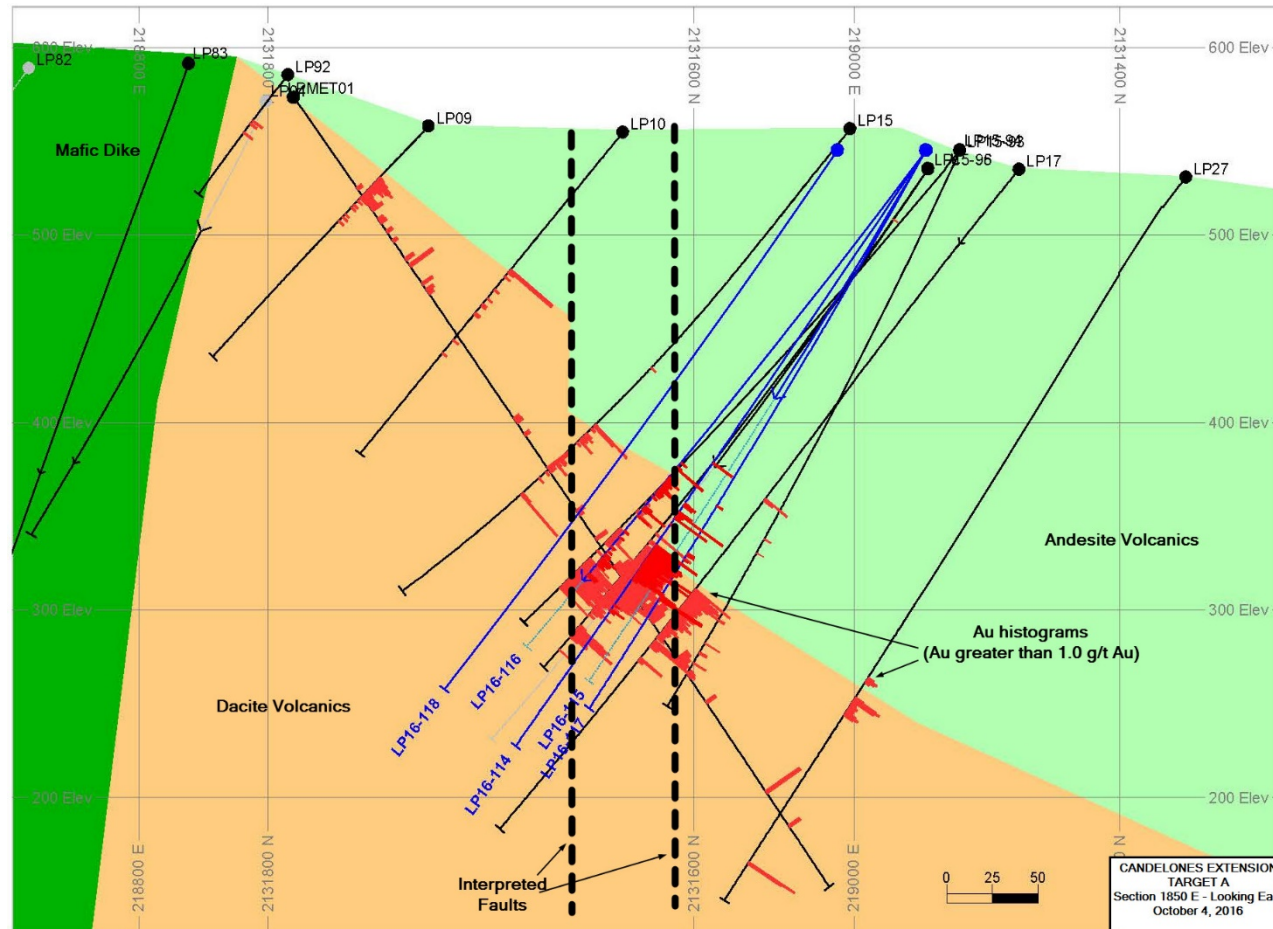
LP15-93 @ 299.5m
7.91 g/t Au; 1.65% Cu

LP15-95 @ 278.9m
12.40 g/t Au; 0.6% Cu





Target A; massive sulphide lens(es)



Target A

Flat lying lens(es) of Au-Cu rich massive sulphides (pyrite – chalcopyrite) possibly a VMS mound(s).

Current dimensions (est.)
230 m x 75m x 17.5m

LP17

6.0m @ 6.05 g/t Au; 0.8% Cu

LPMET01

22.0m @ 6.48 g/t Au; 0.6% Cu

LP15-93

15.7m @ 7.45 g/t Au; 1.1% Cu

LP15-95

34.9m @ 6.19 g/t Au; 0.6% Cu
4.1m @ 7.31 g/t Au; 1.1% Cu

LP15-96

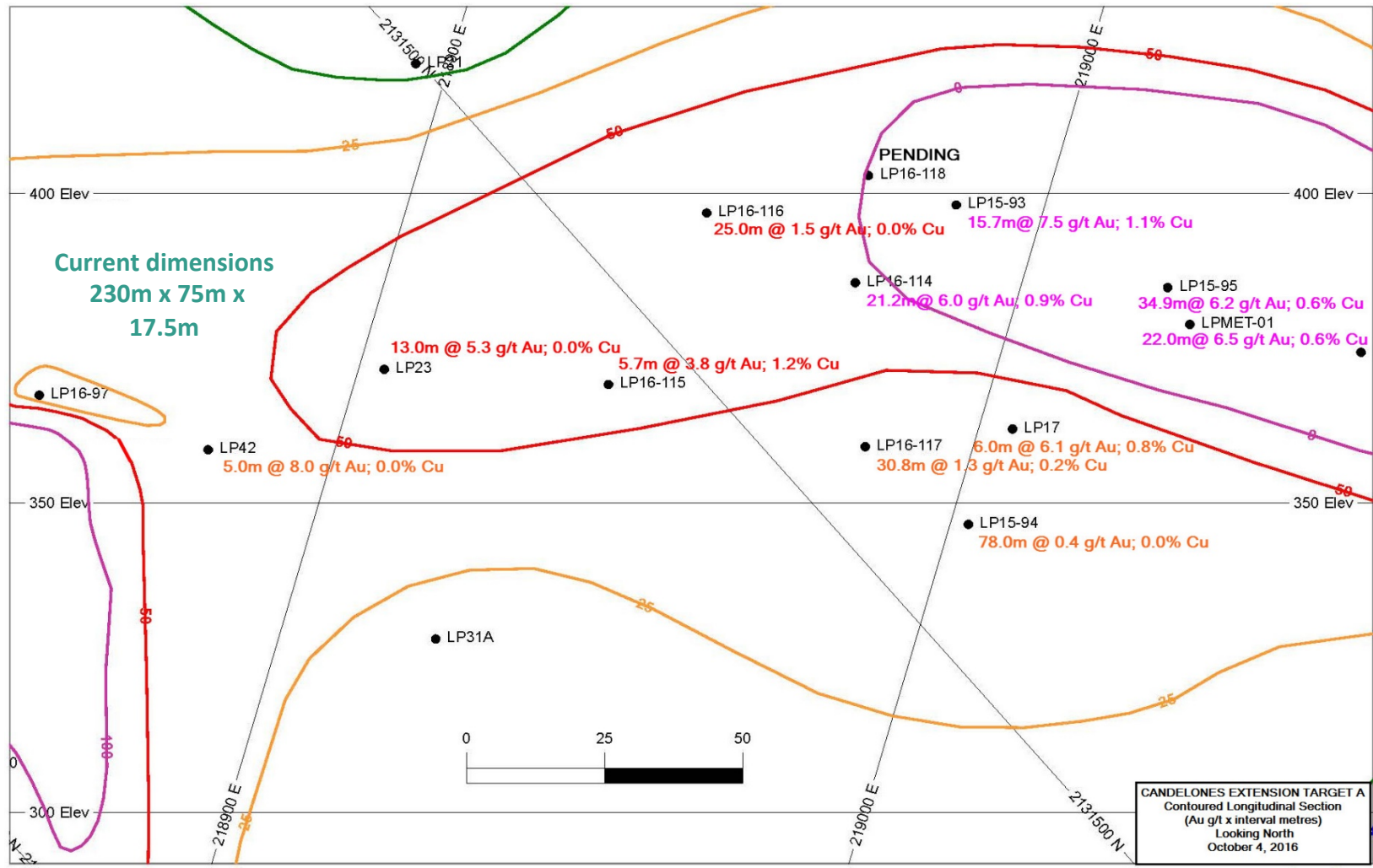
34.0m @ 4.15 g/t Au; 0.4% Cu
9.0m @ 4.81 g/t Au; 0.7% Cu

LP15-114

21.0m @ 6.0 g/t Au; 0.9% Cu

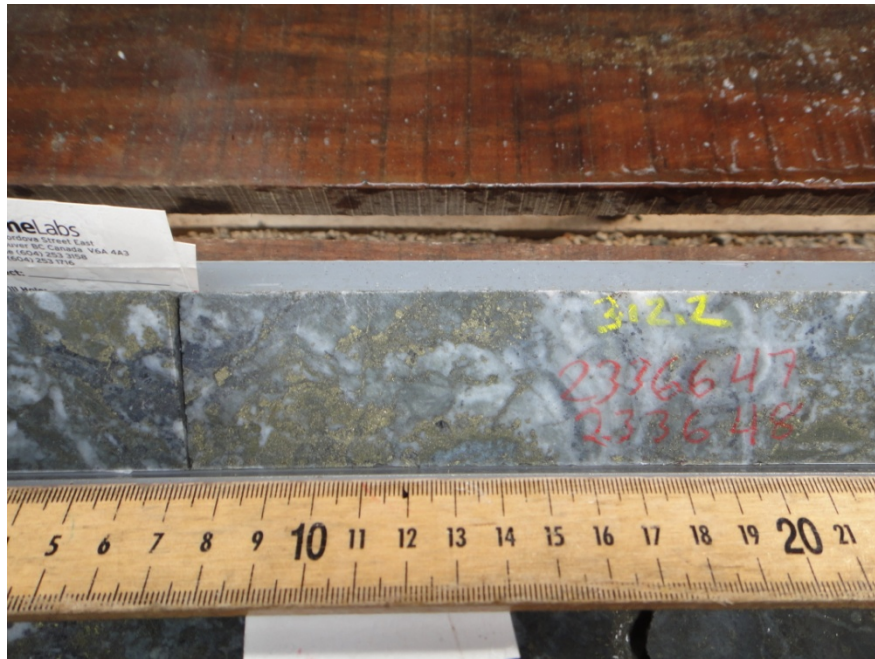


Target A





Target B – Epithermal Feeder



LP16-100 @ 312.2m

26.40 g/t Au; 9.2 g/t Ag; 4.23% Cu +1.00% Zn

NB Zn was an over limit result



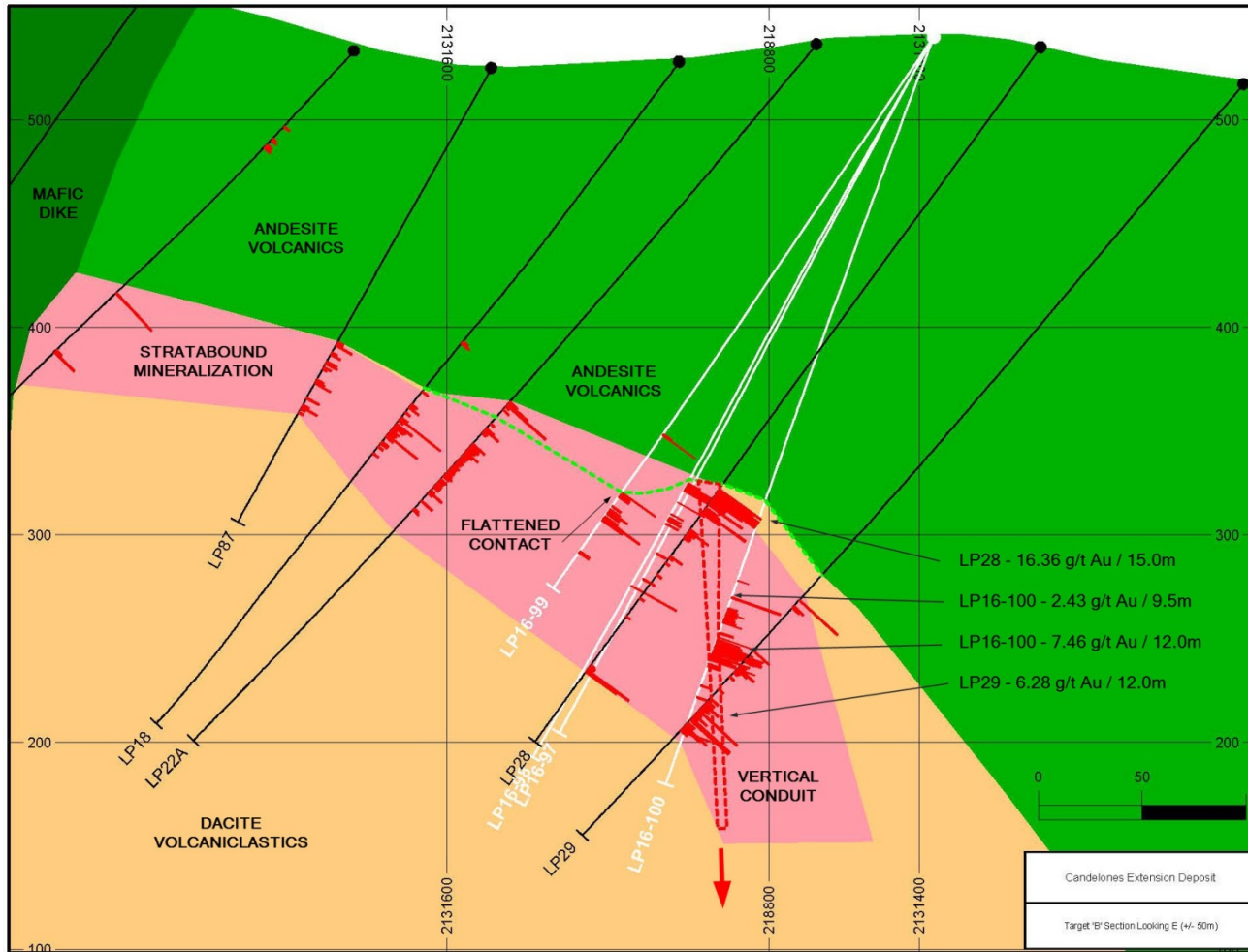
LP16-100 @ 316.9m

7.86 g/t Au; 10.9 g/t Ag; 1.83% Cu; +1.0% Zn

NB Zn was an over limit result



Target B; epithermal feeder system



Target B
Vertical feeder
Au-Ag-Zn-Cu

Current dimensions
110m x 25m x 8m

LP28

15.0m @ 16.36 g/t Au;
26.7 g/t Ag; 0.3% Cu; 2.4% Zn

LP29

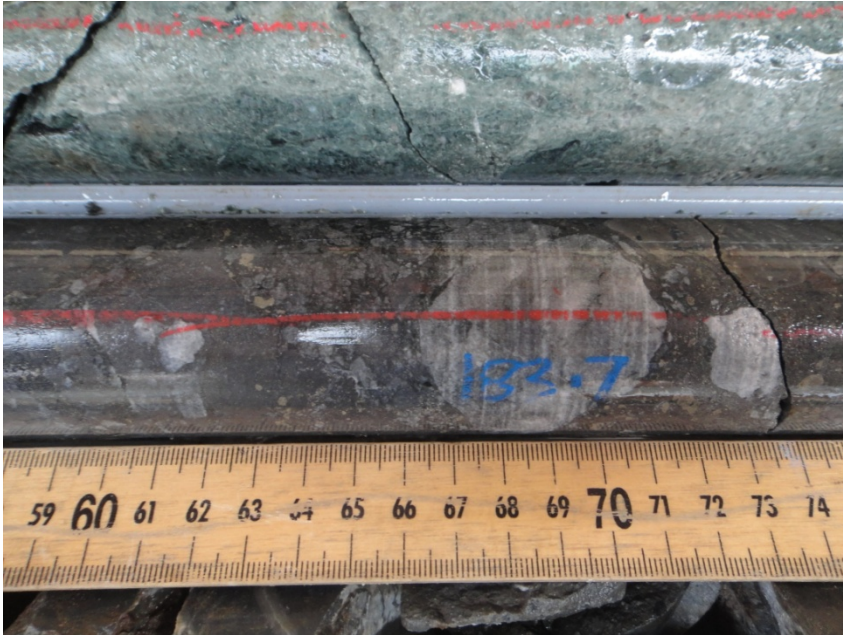
12.0m @ 6.28 g/t Au;
6.3 g/t Ag; 1.1% Cu; 0.4% Zn

LP16-100

9.5m @ 2.43 g/t Au;
18.8 g/t Ag; 0.2% Cu; 4.3% Zn
and
12.0m @ 7.46 g/t Au;
5.1 g/t Ag; 1.4% Cu; 1.3% Zn



Target C – Epithermal Feeder



LP16-105 @ 183.7m

56.4 g/t Au; 116.8 g/t Ag; 1.1% Cu 10.3% Zn

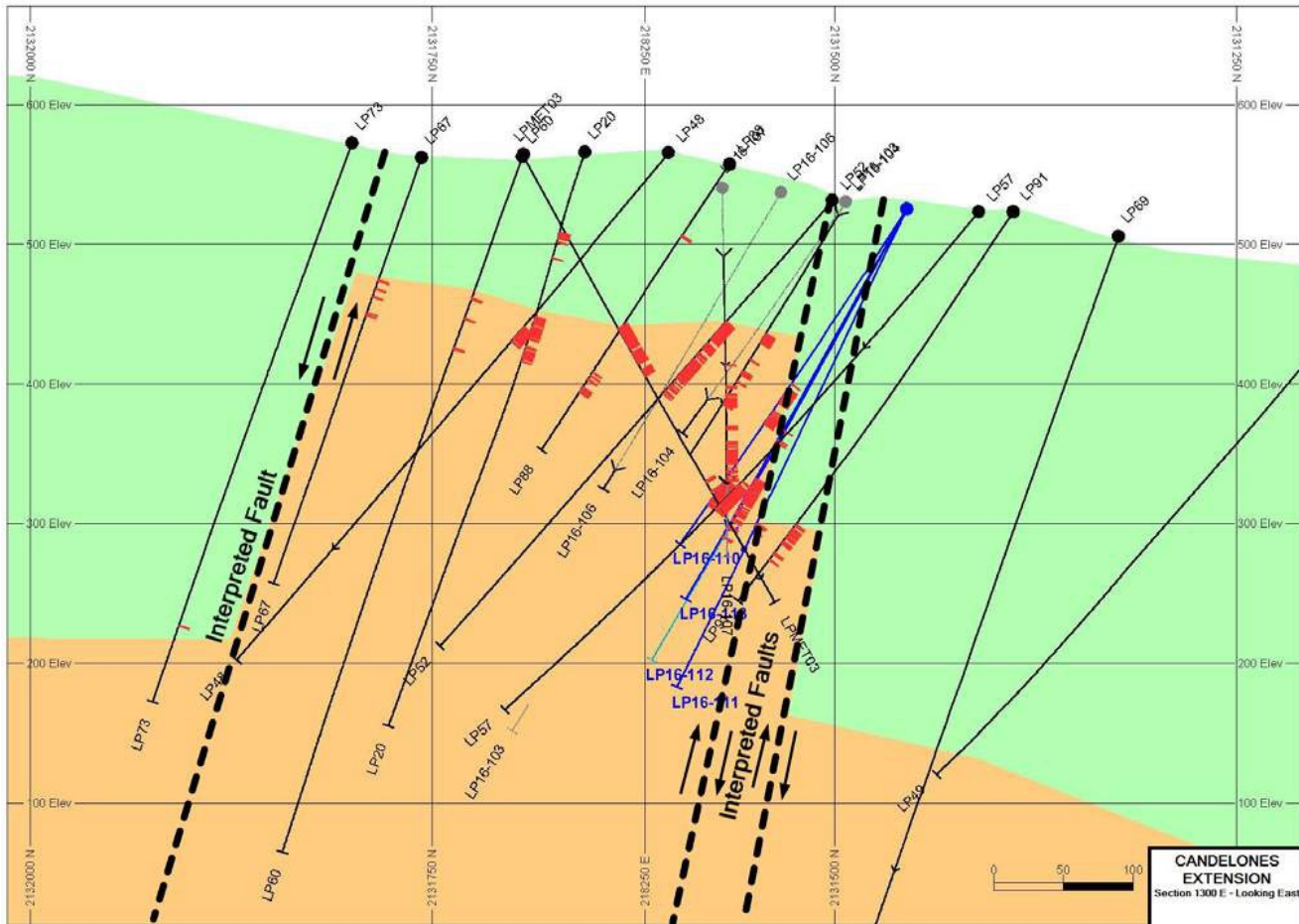
LP16-107 @ 225.2m

8.52 g/t Au; 16.5 g/t Ag; 0.3% Cu 1.8% Zn





Target "C"



LP16-103

7.0m @ 8.86 g/t Au;
37.1 g/t Ag; 0.2% Cu; 2.4% Zn

LP16-104

3.3m @ 5.06 g/t Au;
90.0 g/t Ag; 0.2% Cu; 2.1% Zn

LP16-105

8.0m @ 6.30 g/t Au;
16.9 g/t Ag; 0.1% Cu; 0.5% Zn

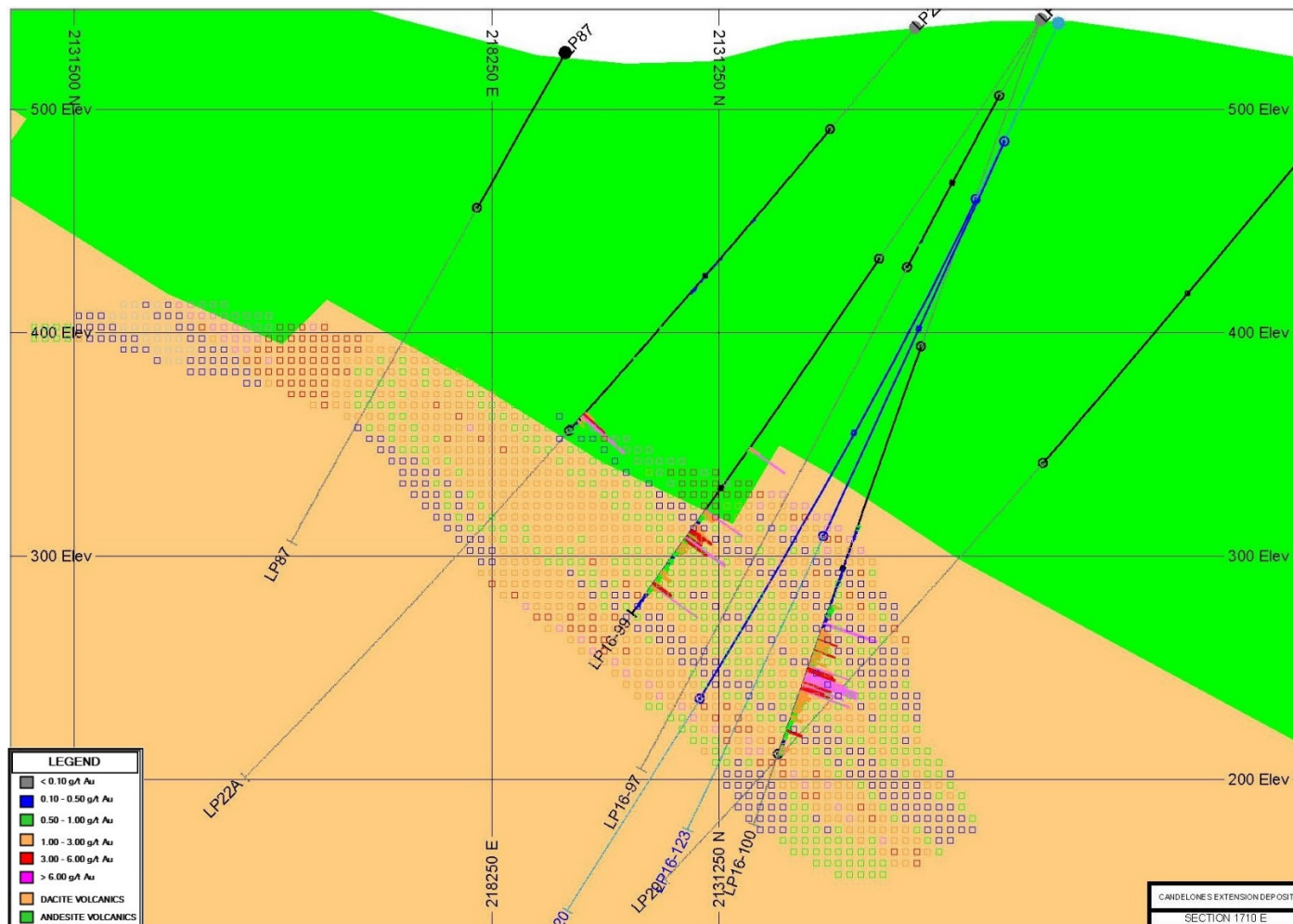
LP16-111

12.0 @ 9.7 g/t Au;
7.0 g/t Ag; 0.1% Cu; 1.6% Zn

LP16-110

4.6m @ 3.4 g/t Au;
56.3 g/t Ag; 0.1% Cu; 0.9% Zn

Adding Ounces to the Resource Envelope



New drilling of higher grade areas is expected to add ounces to the resource envelope without a large increase in tonnes.

The average grade of the open pit resource will likely increase



Metallurgy

2012/2014 results from 188 kg in 20 variability samples and 1 tonne bulk sample

- Extensive metallurgy has been completed on representative samples of Candelones mineralization
- Head grades about 1.6 g/t Au, 0.2% Cu – 13.8% pyrite
- Primary gravity recoveries of about 30% gold
- Subsequent floatation to a sulphide concentrate showed 86% Au recovery with a 12% mass pull
- Gravity + Floatation = 90% gold recovery
- Conventional leaching recoveries were low at 57%.
- POX gave 98% recovery



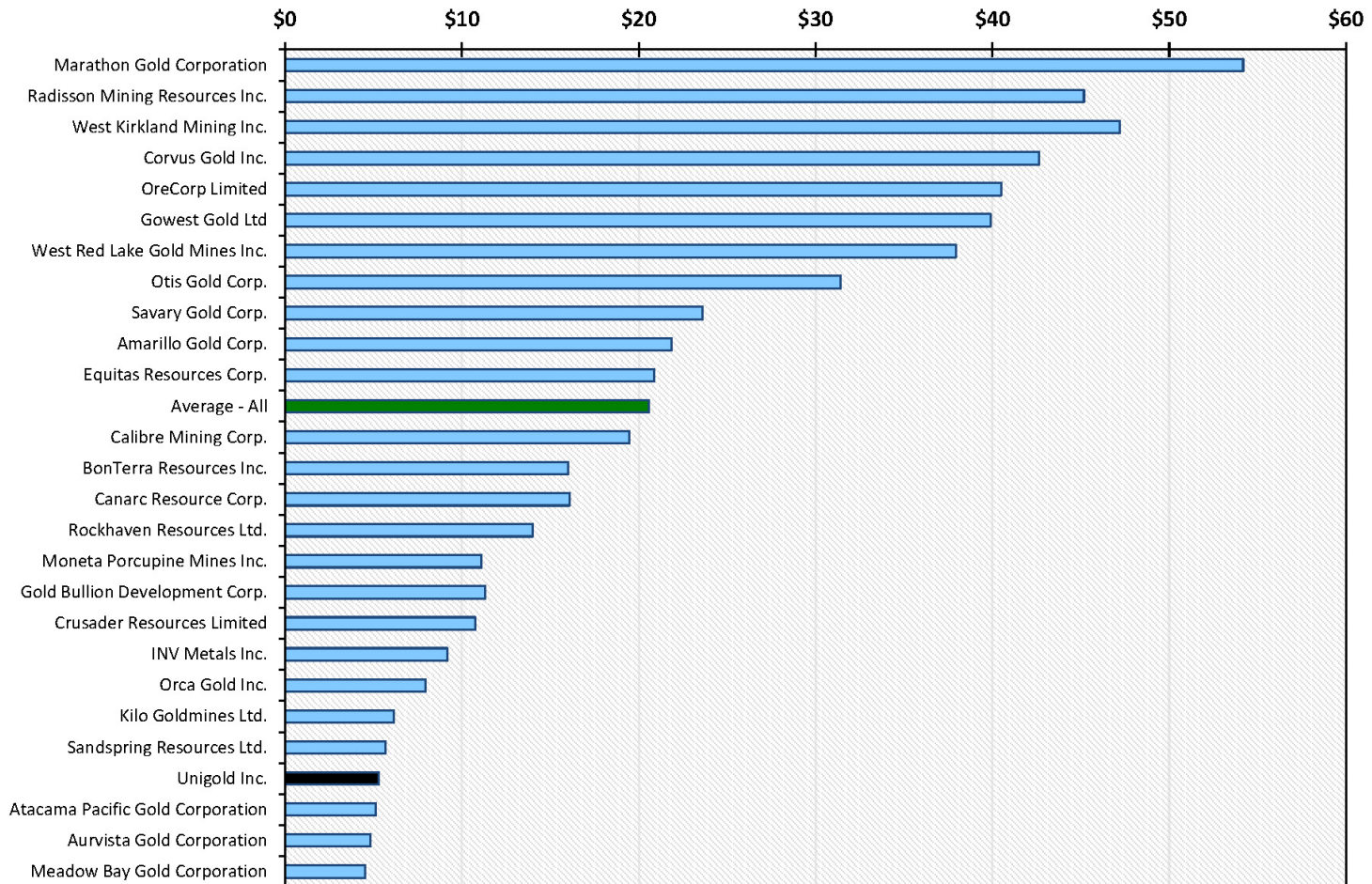
2017 Exploration Objectives

- Original 2013 resource used 100 meter centers for drilling – high grade intercepts were “washed out” of resource
- The 2015 resource showed the additional potential for up to 900,000 ounces in discrete high grade domains within the existing resource
- The definition of the high grade domains within the existing open pit resource should allow for an increase in ounces without a large increase in tonnage (grade enhancers)
- Targeting 3 million ounces at a minimum of 2.5 g/t average grade



Sector Comparison

EV/Resource: Unigold Inc. Peer Group



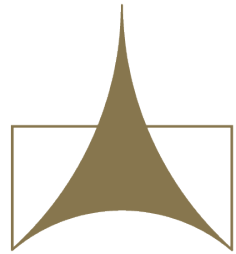
Source: Capital IQ, Company Filings, Press Releases
Updated as of market close on October 21, 2016



The Unigold Advantage



- Proven, field tested hypothesis;
- Higher grade mineralization proven within previously unrecognized features at three locations within the previously identified resource area;
- High probability that resource can be increased both in terms of quantity and quality (more tonnes, higher grades)
- Multiple, highly prospective, drill ready targets;
- Lowest quartile operating costs, less than \$100 CAD per metre all in cost;
- Low burn rate, less than \$150,000 CAD per month;
- High productivity, 1500 to 1800 metres per drill per month;
- Excellent safety record;
- Local workforce, over 98% local hire rate; and
- Strong community support.



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