



Gold Copper Porphyry Exploration in BC's Golden Triangle

KEY MANAGEMENT & DIRECTORS

Mike Devji CHAIRMAN, CEO & DIRECTOR

An experienced financier of public companies, Mr. Devji's most recent success was as Vice President of **ORKO SILVER CORP** and was responsible for raising more than \$50 million to explore the **LA PRECIOSA** silver deposit in Durango, Mexico. Orko Silver was sold to **COEUR MINING** in 2013 for \$384 million. Prior to that, Mr. Devji led a group of investors who financed a 40% interest in the **SOUTH KEMESS GOLD-COOPER** in British Columbia, Canada. That interest was subsequently sold for over \$400 million.

Jim Currie, P.Eng PRESIDENT , COO & DIRECTOR

Mr. Currie is the former **COO** of **PRETIUM RESOURCES INC.** and has over 37 years of experience in the mining industry, and has held roles in senior management, engineering and operations on a number of projects that have progressed through feasibility to successful operation including the construction and development of **NEW GOLD INC.**'s New Afton gold mine in British Columbia. He is the 2014 co-winner of **AME BC's** prestigious **EA Scholtz Award for Excellence in Mine Development** for his work on New Afton.

George Cavey, P.Geo VP EXPLORATION & DIRECTOR

Mr. Cavey has over 40 years in exploration and consulting as the president of **OREQUEST CONSULTANTS**. Past President of the **Geoscientists Canada**. The 2004 recipient of the **APEGBC C.J. Westerman Award**. Also the recipient of the 2010 **Canadian Professional Geoscientist Award**, Canada's highest honor for a Professional Geoscientist. Consultant to the **BCSC** and the **TSX Venture Exchange**. Former Vice President Exploration for **ORKO SILVER** who discovered the 264 million ounce **LA PRECIOSA** silver deposit. He currently sits on the **Canadian Securities Administrators** mining advisory committee (**MTAMC**).

Blair Schultz B.Math, Acc. Dir. DIRECTOR

Mr. Schultz has extensive knowledge in the capital markets having served as **VP** of **K2 Investment Mgmt** 13 years. In 2012, Blair became **Chairman** of **KLONDEX MINES** and later an **Executive Director**, while they transformed an insolvent exploration project into one of **TSX's** most successful companies, evolving from a \$40 million market cap explorer to a \$1 billion producer. He is a member of the **Board** for **Eastmain Resources** and **Chair** of the **Audit Committee**. Between 2015 and 2016, Blair was a **Director** and **Chair** of the **Committee** of **VMS VENTURES** during which time he negotiated a successful sale to **Royal Nickel**.

Cyrus Driver, CA CHIEF FINANCIAL OFFICER & DIRECTOR

Tag Gill, B.A.Sc., CGA DIRECTOR

Douglas Cavey, TECHNICAL SERVICES MANAGER

COMPANY HIGHLIGHTS

- **OK2 Minerals History**

- Orko sold to Coeur Mining in 2013 for \$384 Million
- Gold Jubilee Capital , created in 2013 with three of the original Orko Directors
- Name change from Gold Jubilee Capital Corp to OK2 Minerals Ltd., Sept 2016
- Management self financed the project for the first few years due to difficult market condition,
- Management now owns approximately 40% of the shares

- **Exploring two excellent properties (Pyramid & Kinskuch) in the vicinity of the world class copper and gold deposits in BC's Golden Triangle**

- Safe jurisdiction, road assessable
- BC's Golden Triangle is Canada's most active area for exploration and development

- **Management are proven wealth creators through new discoveries:**

- Kemess copper gold porphyry deposit in Central BC (St Phillips Resources)
- La Preciosa silver deposit in Mexico (Orko Silver)
- Direct involvement with the discoveries of the Eskay Creek deposit and the Hemlo Gold deposit

- **Management contains Experienced Mine Builders:**

- Pretium Resources - Brucejack Mine
- New Gold- New Afton Mine in BC
- Klondex Mines- Fire Creek, Midas and True North Mines
- Nevada- Mineral Ridge and Ivanhoe Mines
- Burma – S & K Mine

- **Management has a proven exit strategy for investors:**

- Orko Silver taken over by Coeur Mining (La Preciosa silver deposit)
- VMS Venture taken over by Royal Nickel Corp (Reed Mine)
- St Phillips Resources taken over by Royal Oak (Kemess copper gold deposit)
- Primary Metals taken over by Sojitz Inc. (Panasqueira tungsten deposit)
- Adams Lake Silver taken over by Falconbridge (Adams Lake silver deposit)

CAPITAL STRUCTURE

SHARE STRUCTURE

Issued & Outstanding 59,033,841

Options
(exercise prices \$0.10 – \$0.23) 5,885,000

Warrants (to Aug 2018)
(exercise price - \$0.20) 9,787,339

Fully Diluted 74,706,180

TRADING INFORMATION

52 Week Low/High \$0.07 - \$0.27 CDN

Current Trading Range \$0.12 - \$0.20 CDN

SHARE OWNERSHIP

Management >40%

Gold Jubilee Capital (**GJB**) has changed our name to OK2 Minerals Ltd., still listed on the TSX Venture Exchange, no share consolidation and trades under the new trading symbol: **OK**

ORKO SILVER STORY



PYRAMID REGIONAL SETTING AND PORPHYRY MINERAL DEPOSITS



TWO EXCELLENT PROJECTS

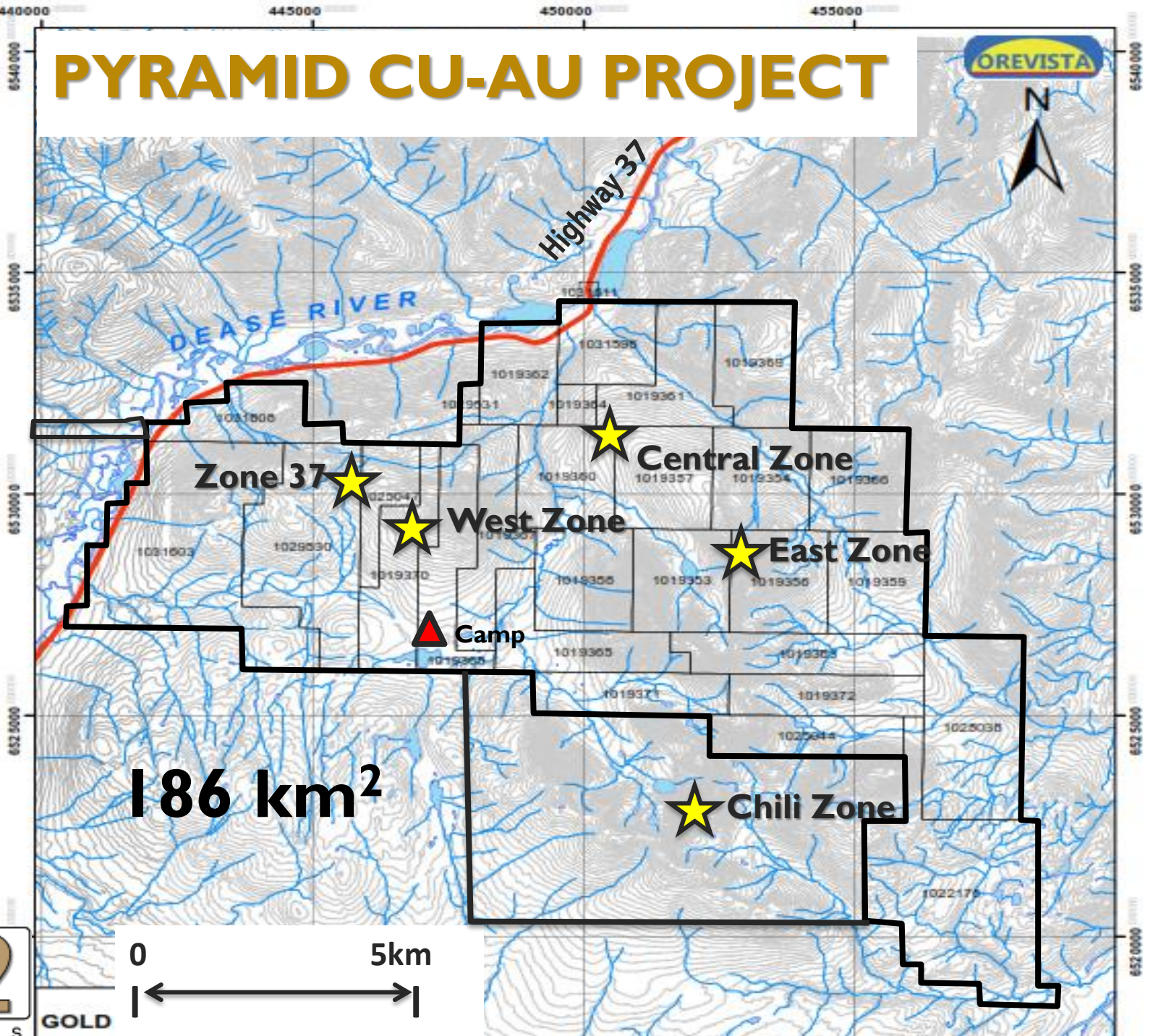
Pyramid Property

- Potential high impact underexplored region in BC.
- Highly accessible, excellent road access, in BC's best copper-gold belt (Quesnellia Terrane).
- Raw prospect, property has never been explored
- 100% owned, no royalties.
- Geology, geophysics, and geochemistry show classic signs of porphyry Cu-Au deposits.
- Assessment credits good until at least 2025
- Diamond drill-ready project with exciting size potential.

Kinskuch Property

- Hosts an advanced Cu-Au porphyry prospect within B.C's "Golden Triangle"
- Analogous geological environment to Brucejack (Pretium Resources) and KSM (Seabridge Gold)
- Only 13 holes drilled (2,140m) in the past 14 years
- Discovery hole BB03-02 returned 25m of 0.86% Cu with 0.64 g/t Au and another intersection of 21m of 0.36% Cu with 0.24 g/t Au which ended in mineralization
- Initial 2016 work plans include detailed mapping, sampling, core re-logging and a project wide compilation study

PYRAMID CU-AU PROJECT



186 km²



GOLD

PYRAMID ZONE HIGHLIGHTS

West Zone

- Discovered in 2013 as a soil line end anomaly.
- **A 3.7 km² gold (22.5 ppb) and copper (250 ppm) soil anomaly covers much of Chicken's Neck Mountain with individual soil values as high as 4.2 g/t Au and 0.3% Cu.**
- Geological mapping has outlined open ended areas of silica, magnetite, and disseminated chalcopyrite mineralization over a 3km trend.
- **Rock sampling has returned values up to 0.44% Cu and 4.4 g/t Au**
- 200m spaced 3D IP has outlined several significant chargeability and resistivity anomalies that line up with mapped and sampled mineralization.
- **The West Zone has the geological, geochemical, and geophysical characteristics of being in a high level porphyry environment.**

Zone 37

- Discovered in 2016, adjacent to West Zone. High grade gold target
- Geological mapping has outlined both quartz stockwork and quartz blowouts, similar to Brucejack high grade gold project.
- **Rock sampling has returned values up to 0.47% Cu, 83 g/t Au (2.67 oz/ton Au) and 10 g/t Ag**

PYRAMID ZONE HIGHLIGHTS

East Zone

- Airborne geophysics, prospecting, rock, stream, & soil sampling completed in 2013.
- Initial 2013 rock sampling led to values of 1.67 g/t Au and 0.31% Cu in altered intrusives.
- **Follow-up work in 2014 returned values as high as 4.6 g/t and 11.5 g/t Au.**
- High grade gold mineralization is mainly fracture controlled within zones of sooty pyrite and chlorite mineralization.
- **Disseminated mineralization occurs with values up to 0.90% Cu, 1.1 g/t Au in silicified feldspar porphyry.**
- 2015 work included further rock sampling as well as reconnaissance 2D IP. Chargeability anomalies exist within both cirques at the East Zone.
- **2016 work significantly expanded the zone, now more than 3.5 km².**
- This zone is still only partially explored with discovery potential along strike and at depth

Central Zone

- Discovered in 2013 as a 4 line copper in soil anomaly occurring in a significant circular magnetic low.
- Prospecting outside of the anomalous region revealed occasional unaltered diorite outcrops.
- 2014 work included soil, stream, & rock sampling.
- **2014 IP survey outlined a large, buried IP high chargeability anomaly flanked by a resistivity lows, the classic geophysical signature for a buried porphyry.**

PYRAMID-WEST ZONE

WEST ZONE

Silicification (blue)

Hwy 37

Disseminated Chalcopyrite (red)

① 2016 RC Drill Hole

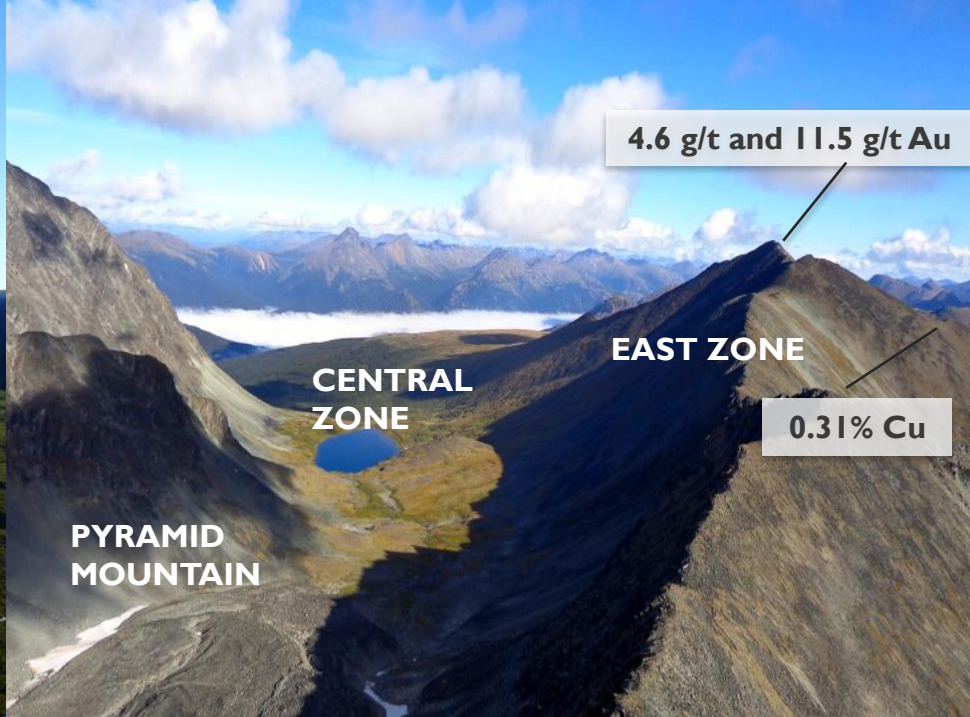
Google earth

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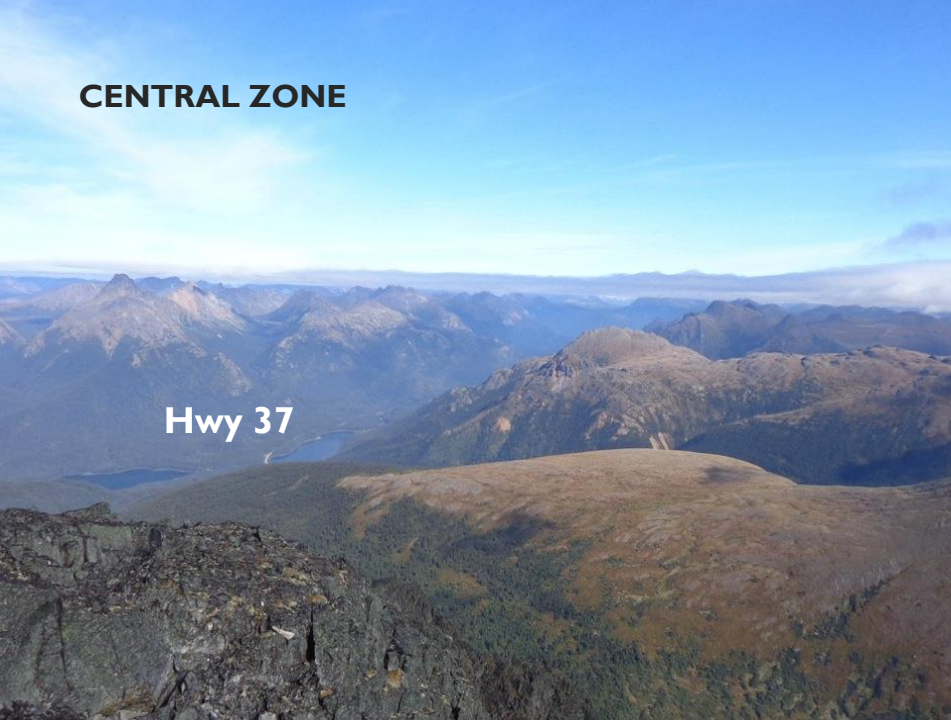
300 m



WEST ZONE



CENTRAL ZONE



EAST ZONE



2016 BUDGET AND STATUS

Extend IP coverage south of the West Zone (open ended), cover the East Zone, and tighten up IP spacing within the current Central and West anomalies.

✓ **COMPLETED**

Infill soil sampling within the West and Central Zones and more reconnaissance soil sampling south and west of the West Zone.

✓ **COMPLETED**

1:5000 geological mapping of the West and East Zones.

✓ **COMPLETED**

Detailed rock sampling and prospecting in all three zones.

✓ **COMPLETED**

Detail sampling West Zone and East Zone, staking new ground, regional sampling, on new and existing claims

✓ **COMPLETED**

Reconnaissance Reverse Circulation (RC) drilling.

INITIATED
5 holes completed to date, results pending

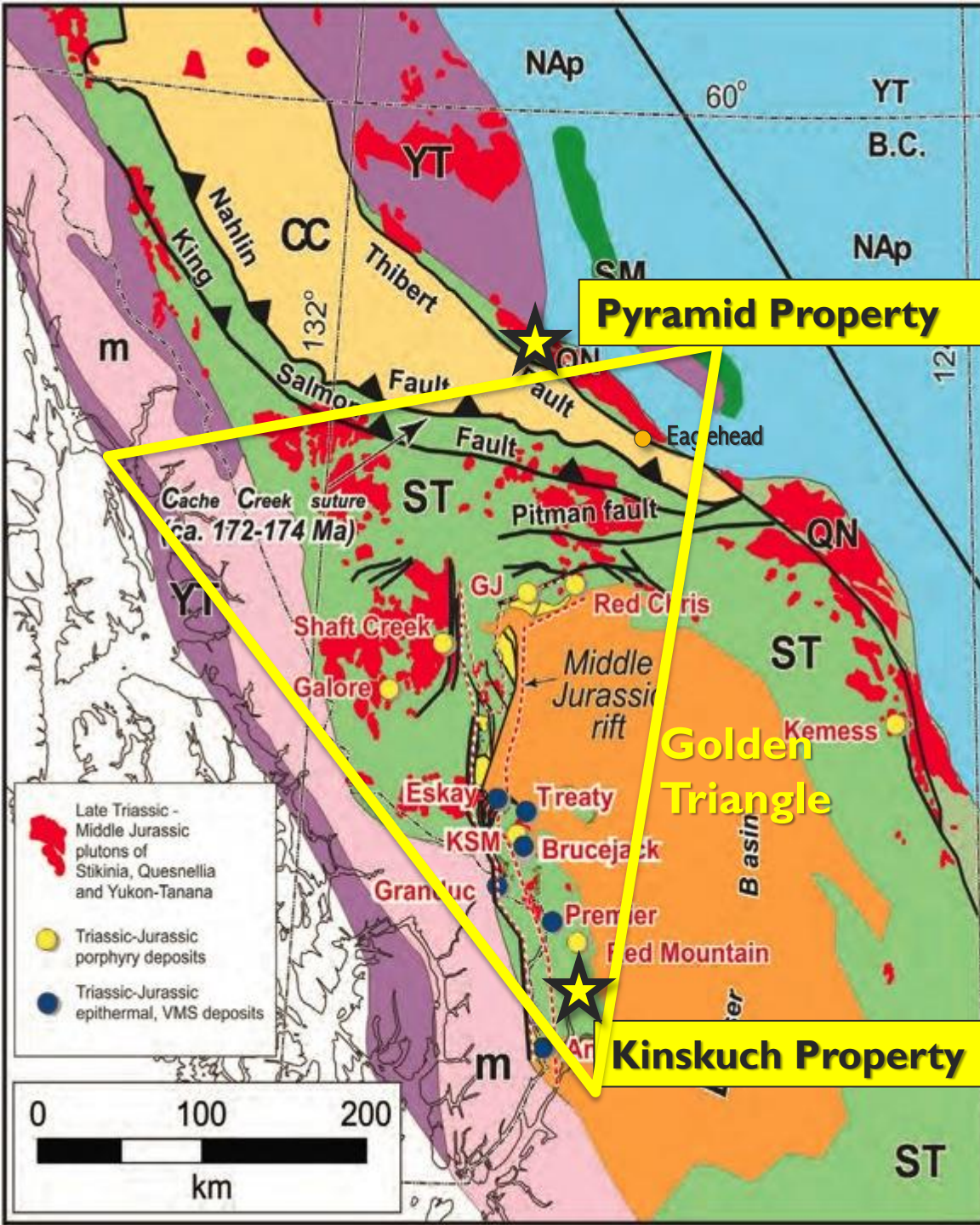
2016 PYRAMID BUDGET		
Item	Phase I	Phase 2 (RC Drilling)
Geology & Field Teams	\$83,000	\$56,000
RC Drilling (2000m)		\$215,000
Drill support (drill pads)		\$15,000
Analysis (incl. standards)	\$60,000	\$90,000
Helicopter	\$87,000	\$120,000
Support	\$113,000	\$82,000
Contingencies (15%)	\$51,000	\$87,000
TOTAL	\$394,000	\$665,000

KINSKUCH CU-AU PROJECT

Advanced Copper - Gold Porphyry target

- Land package hosts an advanced Cu-Au porphyry prospect within B.C's "Golden Triangle"
- OK2 Minerals has the right to earn a 100% interest subject to a small NSR
- Strategic land package completely surrounded by Hecla Mining Company
- Kinskuch Lake area explored by AngloGold Ashanti, Agnico Eagle, Dolly Varden Silver, Teck Resources, Homestake Resource Corp. Durango Capital and Canadian Empire Exploration
- **Kinskuch property** explored (in part) by Teck Resources, Only 13 holes drilled (2,140m) in the past 14 years
- **Discovery hole BB03-02 returned 25m of 0.86% Cu with 0.64 g/t Au and another intersection of 21m of 0.36% Cu with 0.24 g/t Au which ended in porphyry copper gold mineralization. No additional work or drilling in the area of the important intercepts.**
- Recently acquired **VMS property** for the same terms as the Kinskuch Property
- Increases land package to 50km²
- The VMS claim block has two known areas of gossan with precious and base metal mineralization as well as two area of mineralized float boulders for which a source has yet to be discovered.
- Kinskuch Lake is a high alpine, sterile, glacier fed lake

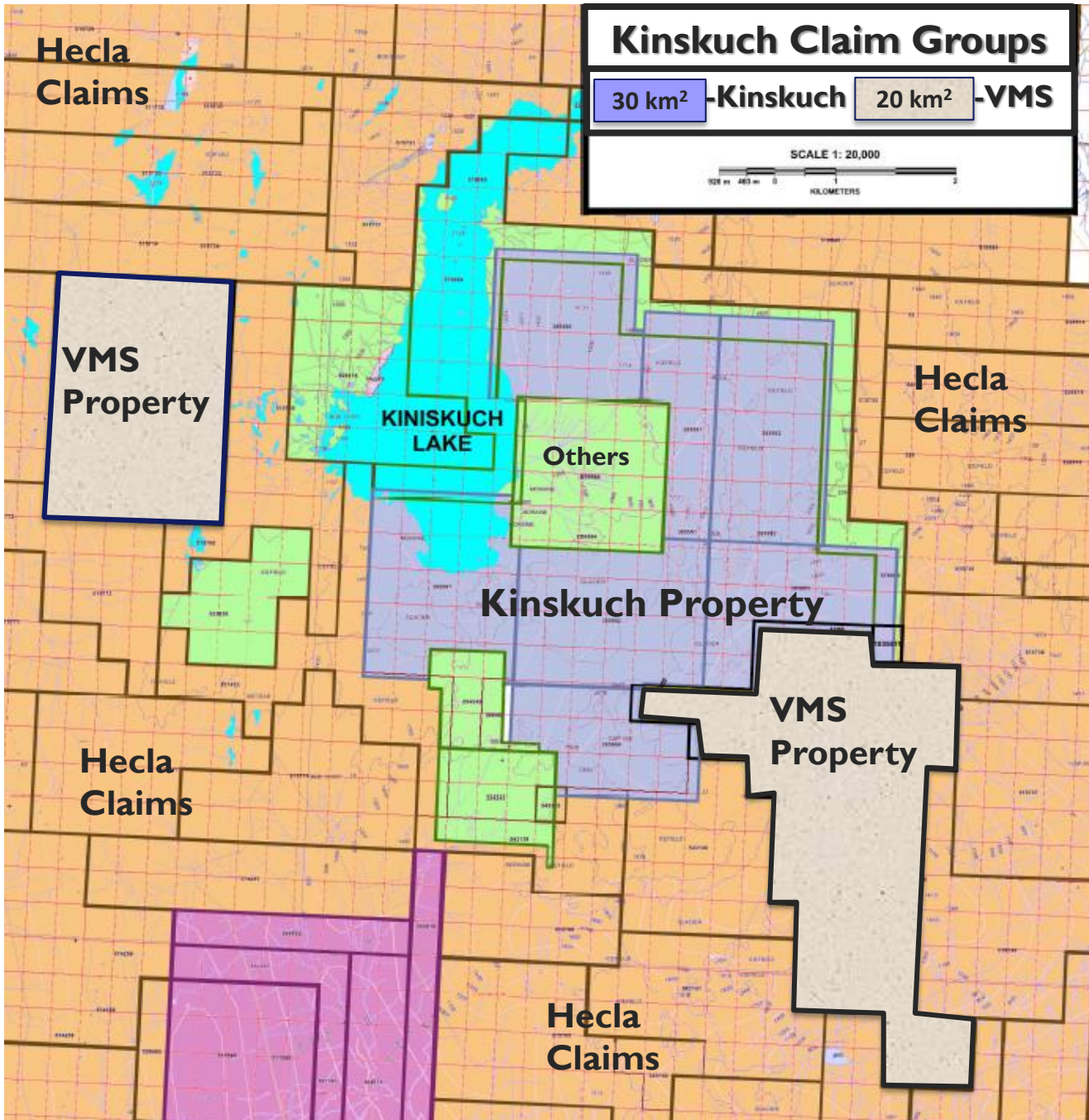
PORPHYRY CU-AU AND EPITHERMAL GOLD DEPOSITS OF NW BC AND THE "GOLDEN TRIANGLE"



Terrane abbreviations

CC	Cache Creek
NAp	North America (platformal)
QN	Quesnellia
SM	Slide Mountain
ST	Stikinia
YT	Yukon-Tanana
m	metamorphic rocks of the Coast Plutonic complex

Source: Nelson & Kyba (BCGS Paper 2014-1)

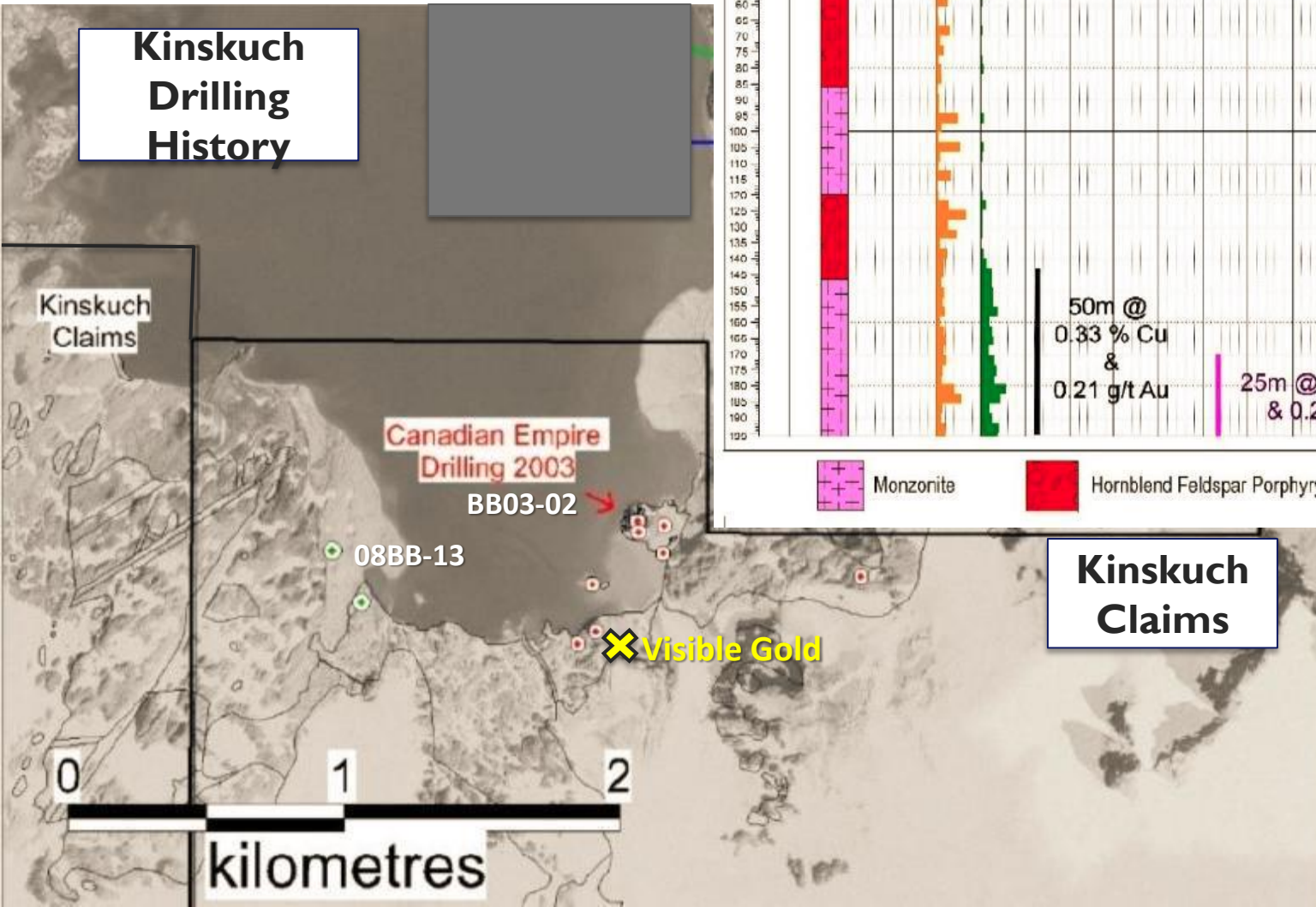
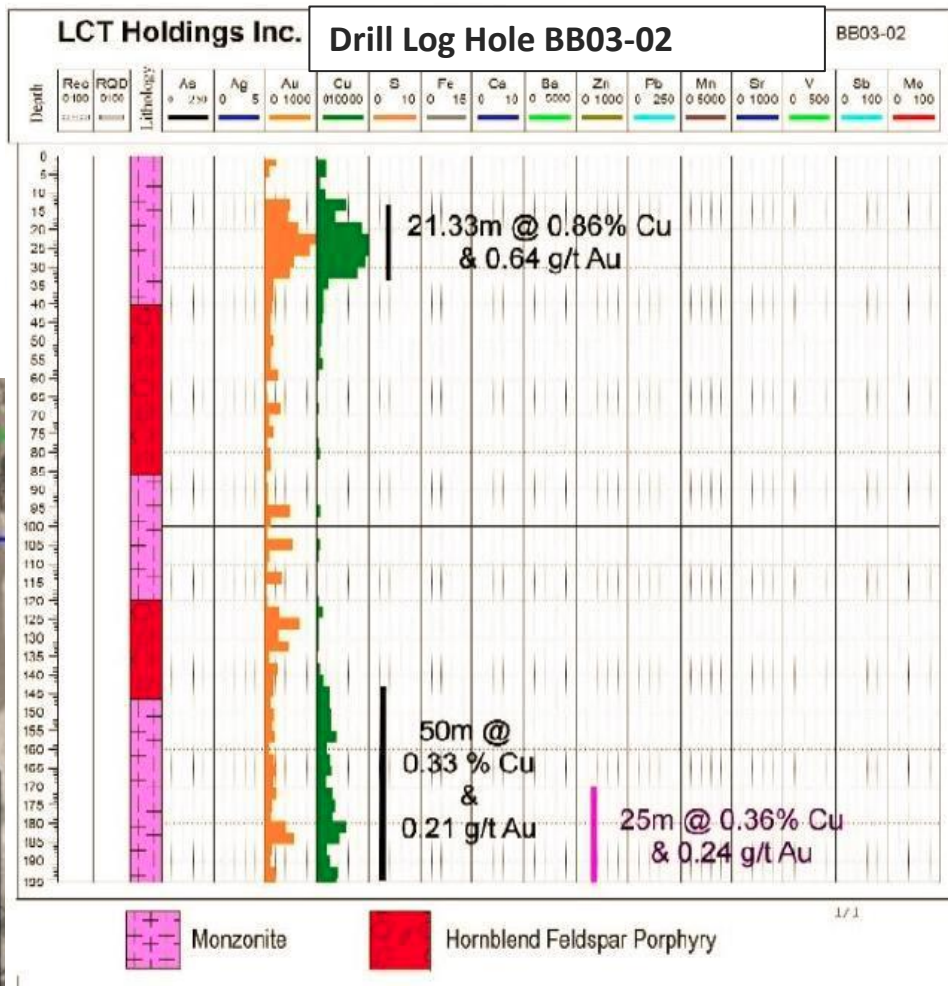


KINSKUCH CU-AU PROJECT

Geological Criteria	Brucejack (Pretium)	KSM (Seabridge)	Kinskuch (OK2)
Stuhini-Hazelton contact	✓	✓	✓
Texas Creek pluton	✓	✓	✓
Strong structural preparation	✓	✓	✓
Mineralized copper gold porphyry	✗	✓	✓
Epithermal gold in veins	✓	✗	✓

Kinskuch Drilling History

- 13 holes drilled on the property since 2003
- Only drill hole Canadian Empire BB03-02 tested the mineralized porphyry
- **25m of 0.86% Cu with 0.64 g/t Au and another 21m of 0.36% Cu with 0.24 g/t Au**
- No follow up drilling in area of porphyry mineralized intercepts



Kinskuch Claims



Glaciers - 1980



Glaciers - 2016



Alteration/mineralization



Project area

WHY OK2 MINERALS?

- **OK2 Minerals and Orko Silver History**
- **Exploring two excellent properties (Pyramid & Kinskuch) in the vicinity of the world class copper and gold deposits in BC's Golden Triangle**
- **Management are proven wealth creators through new discoveries**
- **Experienced Mine Builders**
- **Management has a proven exit strategy for investors**

FORWARD LOOKING STATEMENTS

This presentation may contain forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934 as amended and forward-looking information within the meaning of the Ontario Securities Act. These forward-looking statements involve known and unknown risks that may cause actual results to be materially different from those implied herein including, without limitation, risks and uncertainties relating to the interpretation of drill results and the estimation of mineral resources; the geology, grade and continuity of mineral deposits; the possibility that future exploration and development results will not be consistent with the Company's expectations; accidents, equipment breakdowns, labour disputes or other unanticipated interruptions in exploration and development; the potential for unexpected expenses; commodity price or currency fluctuations; or failure to obtain adequate financing on a timely basis. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may differ materially from those presented in forward-looking statements. Accordingly, you are cautioned not to place undue reliance on the forward-looking statements made in this presentation and to make reference to the company's prospectus and technical report for further information.

This presentation has been prepared by the Company, George Cavey, P.Geo., who is the Qualified Person responsible for the preparation of the scientific and technical information related to the Company's operations that is included in this presentation.

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THANK YOU