



AN EXCITING EVOLUTION!

EASTMAIN RESOURCES INC. ER:TSX

PRECIOUS METALS SUMMIT – ZURICH – NOVEMBER 2016



EASTMAIN



FORWARD LOOKING STATEMENTS

Certain information set forth in this presentation may contain forward-looking statements that involve substantial known and unknown risks and uncertainties. Forward-looking statements consist of statements that are not purely historical, including statements regarding beliefs, plans, expectations or timing of future plans, and include, but not limited to, statements with respect to any potential director nominations, actions taken in respect of director nominations received by Eastmain, actual results of current and future exploration activities at the Company's properties, and the potential success of the Company's future exploration and development strategies. These forward-looking statements are subject to numerous risks and uncertainties, certain of which are beyond the control of Eastmain, including, but not limited to the results of matters to be considered at the upcoming annual and special meeting of shareholders of Eastmain, the impact of general economic conditions, industry conditions, dependence upon regulatory approvals, the availability of financing, timely completion of proposed studies and technical reports, and risks associated with the exploration, development and mining industry generally such as economic factors as they affect exploration, future commodity prices, changes in interest rates, safety and security, political, social or economic developments, environmental risks, insurance risks, capital expenditures, operating or technical difficulties in connection with development activities, personnel relations, the speculative nature of gold exploration and development, including the risks of diminishing quantities of grades of Mineral Resources, contests over property title, and changes in project parameters as plans continue to be refined. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements. The Company assumes no obligation to update such information, except as may be required by law.

THE NEW EASTMAIN

ADVANCING ASSETS WITH THE POTENTIAL FOR RESOURCE GROWTH



THE TRIANGLE OF SUCCESS

KEY PROJECTS

CLEARWATER PROJECT

The Anchor Project: High-Grade Resource with Open-pit and Underground Potential

EASTMAIN MINE PROJECT

A Past-Producer with Historic Resources and Growth Potential

ÉLÉONORE SOUTH JV

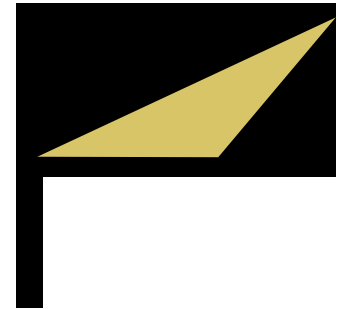
Indicative Geochemical Signature



8 OTHER SIGNIFICANT LAND PACKAGES

Prospective Gold Potential

Strategically Staked Claims



TOP LAND POSITION IN THE JAMES BAY GOLD DISTRICT

Total Land Package:
137,665 hectares

Top Mining Jurisdiction

Access to Roads and Power

CAPITAL STRUCTURE OCTOBER 31, 2016

TSX:ER

CASH POSITION

\$16.6 M

FT Funds: \$12.8 M

BUDGET TO Q1 2017:

\$10.9 M

EASTMAIN	October 31, 2016
Shares outstanding	175,354,814
Options (W Avg Life - 6.83 yrs, \$0.68)	10,213,605
Warrants (Expire 11/10/18 , \$0.50)	6,899,999
Fully-Diluted	191,508,418
Market Capitalization (20-day VWAP)	\$137 million
Share Price (20-day VWAP)	\$0.78
52 Week High/Low	\$0.97 - \$0.29
Daily Average Volume (30 day avg)	979,819



CAPITAL STRUCTURE SHAREHOLDERS

TSX:ER

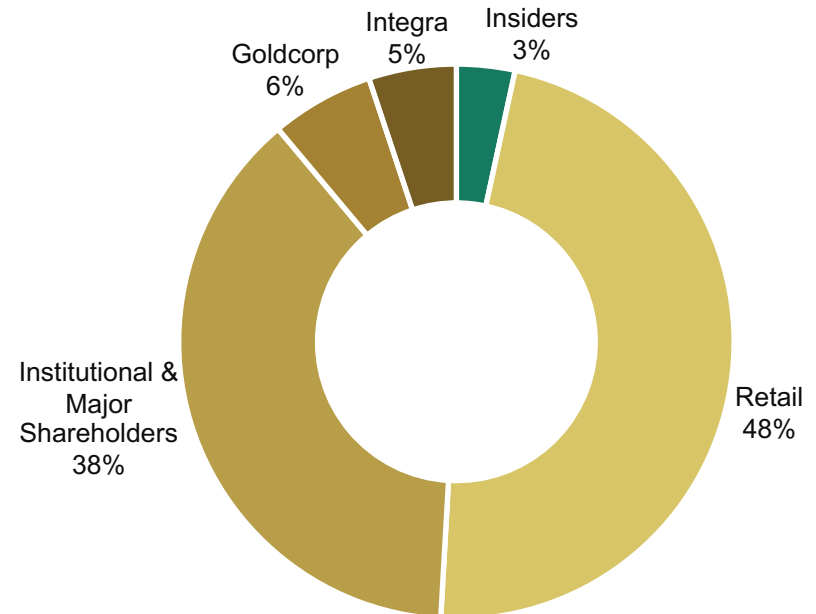
TOP SHAREHOLDERS

Polygon	17.1 million	9.7%
Goldcorp	10.5 million	6.0%
Integra Gold	8.9 million	5.1%
RBC Asset Management	4.1 million	2.3%
Gabelli & Company	3.6 million	2.0%
Van Eck	2.8 million	1.6%
Don Robinson	2.7 million	1.6%
Caisse du Depot (Sodémex)	2.6 million	1.5%
US Global	2.5 million	1.4%
Commodity Discovery Fund	1.5 million	0.9%
Sentry	1.3 million	0.7%
Galileo	1.2 million	0.7%
Konwave AG (Gold 2000)	1.1 million	0.6%
SIDEX	0.7 million	0.4%

TOP INSIDERS

Claude Lemasson	0.9 million	0.5%
Blair Schultz	0.9 million	0.5%
Joe Fazzini	0.3 million	0.1%
Mike Hoffman	0.2 million	0.1%
Timo Jauristo	0.2 million	0.1%
Laurie Curtis	0.1 million	0.1%

OWNERSHIP



ANALYST COVERAGE

Beacon Securities - Mike Bandrowski
 Cormark Securities - Tyron Breytenbach
 Laurentian Securities - Pierre Vaillancourt
 Mackie Research Capital - Barry Allan/Ryan Hanley
 Macquarie Capital - Michael Gray
 Paradigm Capital - Don Blyth

EVOLUTION OF THE BOARD AND MANAGEMENT

WORLD-CLASS BOARD OF DIRECTORS

Claude Lemasson
President & CEO (Apr. 2016) and Director (Nov.2015)

Laurence (Laurie) Curtis
Chairman (Sept. 2015)

Michael Hoffman
Mine Engineer & Executive (Mar. 2016)

Blair Schultz
Capital markets experience (Apr. 2016)

Timo Jauristo
Geologist, ex-Goldcorp Corp Dev Exec (Apr. 2016)

Stephen De Jong
Integra President & CEO (Apr. 2016)

George Salamis
Integra Chairman (Apr. 2016)

STRENGTHENED MANAGEMENT TEAM

Claude Lemasson, P.Eng, MBA
President & CEO

- Highly-skilled mining professional
- 30 yrs of mine dev't & operational experience
- Direct experience with Goldcorp's Éléonore project in northern Québec

Joe Fazzini, CPA, CFA, CA
CFO & VP Corporate Development

- 10+ yrs advising and auditing global gold and base metal producers through PwC & Dundee Capital Markets.

Alison Dwoskin, CPIR
Manager, Investor Relations

- 10+ yrs in mining Investor Relations

Bill McGuinty, P.Geo
VP Exploration

- 30 yrs experience in Canada and Latin America, from exploration to environmental and feasibility studies.

Manuel Ng-Lai, P.Eng
Project Engineer

- 10+ yrs in the technical services sector

Carl Corriveau, P.Eng, SEG
Exploration Manager

- 20+ yrs industry experience, including project management and evaluation, advancing projects from exploration through economic studies

INTEGRA TECHNICAL ADVISORS

Hervé Thiboutot, Geological Engineer
Integra Senior VP

Jacques Simoneau, P.Geo.
Integra Exploration Manager

Previous experience with Management, the Éléonore Project (Goldcorp), & the James Bay region

JAMES BAY GOLD CAMP

EMERGING GOLD DISTRICT



Production

The Canadian Shield has produced over 200 million ounces of gold



Exploration

Potential for many more discoveries as exploration advances



Development

Rapidly improved infrastructure to speed up pace of exploration



Life Cycle

James Bay is one of the youngest camps in the Canadian shield

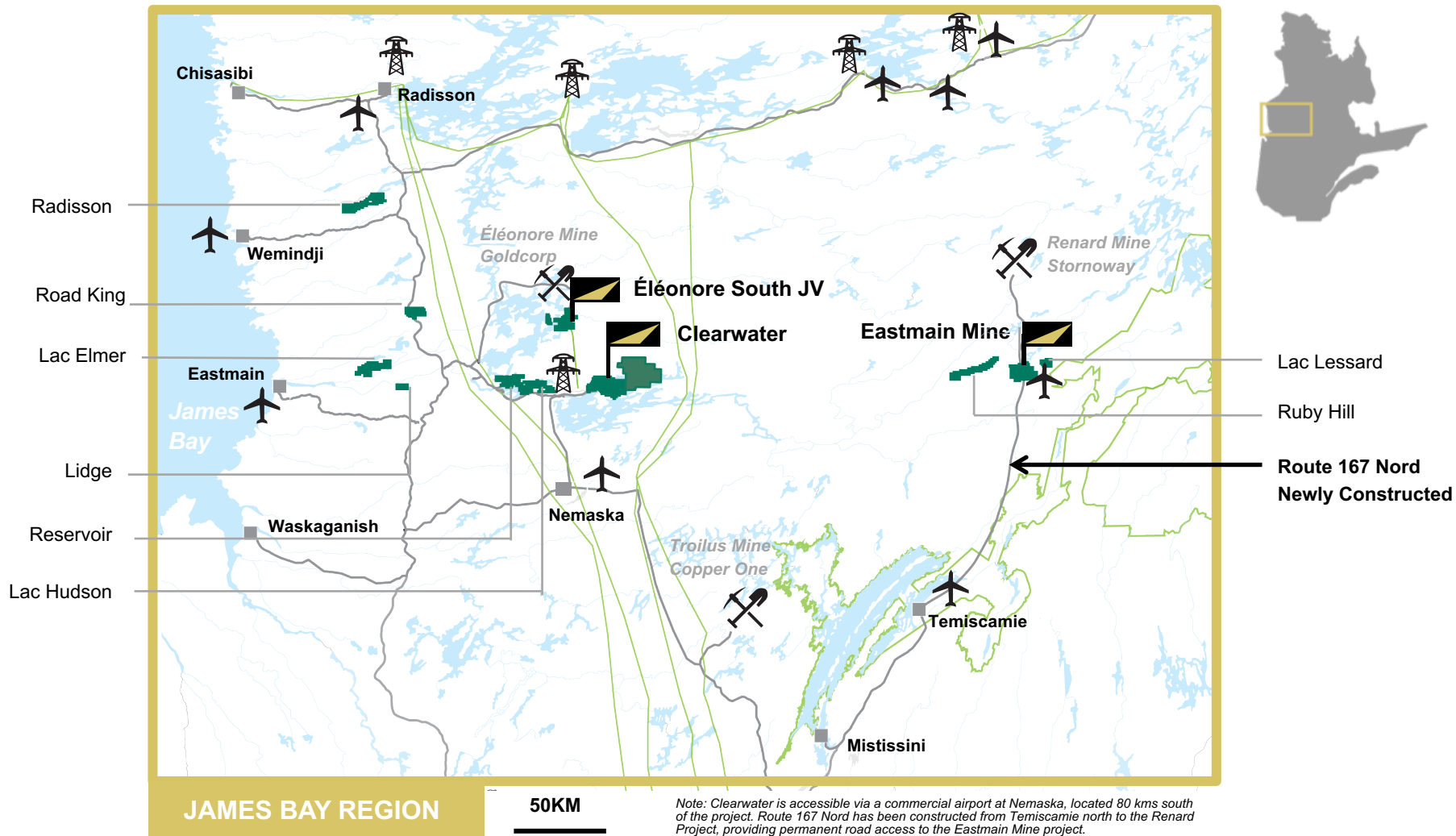
District	First Gold Pour (Year)	Production & Reserves (Millions of Ounces)
Central James Bay	2014	7
Rice Lake	2005	2
Casa Berardi	1988	3
Detour	1983	23
Hemlo	1981	21
Chibougamau	1952	7
Red Lake	1930	28
Rouyn-Noranda	1927	20
Val D'or	1923	30
Kirkland Lake	1915	45
Timmins	1909	74



1. The production and reserve figure for James Bay Central Camp includes Eastmain's resources as there are currently no reserves. 2. The Eastmain mine extracted 40,000 ounces in 1995. 3. Casa Berardi and Chibougamau are located in Southern James Bay Source: Company reports, government studies, and academic journals.

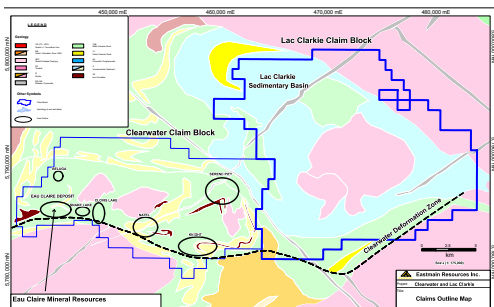
SUPERIOR INFRASTRUCTURE IN A TOP JURISDICTION

137,665 HECTARES IN NEWEST GOLD DISTRICT



CLEARWATER PROJECT

ADVANCED EXPLORATION ON THE EAU CLAIRE DEPOSIT



Size and Location

51,614 hectares

James Bay gold district
greenstone belt, volcanics

100% ownership

Note 1. Technical Report for the Eau Claire Deposit, Clearwater Project by SRK Consulting (June 2015) filed on SEDAR.



Infrastructure

Hydro-power (20 kms away), road and nearby airports

30 person camp incl. full-kitchen, core-shack and cabins



EAU CLAIRE: Mineral Resource Estimate¹

Total Measured & Indicated:
951,000 oz @ 4.09 g/t Au -
7,225,000 tonnes

Total Inferred: 633,000 oz @
3.88 g/t Au – 5,072,000
tonnes

EAU CLAIRE MINERAL RESOURCE

OPPORTUNITY TO IMPROVE QUALITATIVE AND QUANTITATIVE DATA



Eau Claire Mineral Resource Drilling

99,000 m drilled 2011-2013

0 m drilled 2014-2015

99,000 m drilled since 2011

77%

More drilling data in next mineral resource update Q1 2017

13,000 metres - drilling from late 2015

63,300 metres - planned in 2016

EAU CLAIRE DEPOSIT OVERVIEW: LOOKING WEST



OPEN PIT POTENTIAL 450 West Zone Outcrop on Hilltop



Note: 5,000 metres drilled in 2014 at the Clovis Lake target, Clearwater Project

EAU CLAIRE DEPOSIT AND DRILLING PROGRAM

FOCUS ON QUALITY AND GROWTH

2016 EXPLORATION BUDGET

\$8.8 million



2015 MINERAL AND RESOURCE ESTIMATE:

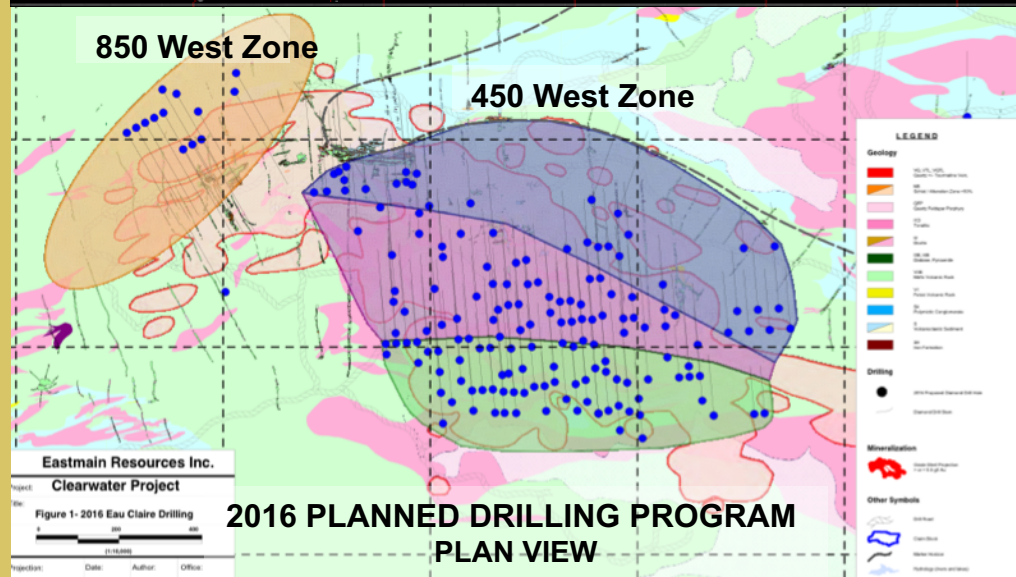
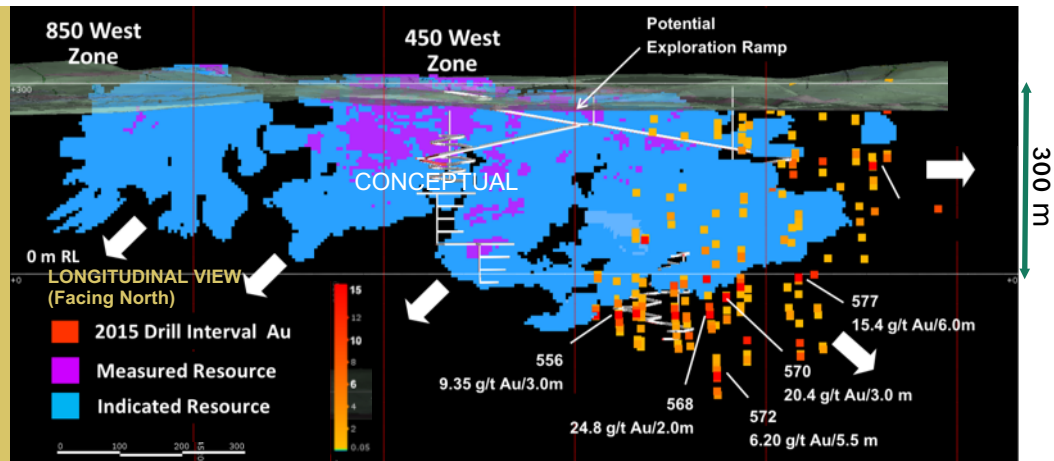
951,000 gold ounces (M&I)
From surface to 400 m deep



**850 & 450 WEST ZONE
DRILLING
2016 PROGRAM – 55,700 m**

- ✓ Open pit infill and step-out (blue) 11,200 m
- ✓ Shallow underground infill (pink) 26,000 m
- ✓ Delineation and conversion drilling: Inf. - > Meas. & Indic. (green and orange) 18,500 m

2015 Definition drilling intersected multiple high-grade gold intervals laterally and down-plunge of the current Measured & Indicated resource. The deposit is open laterally to the east and down plunge to the southeast and southwest. Based on SRK June 11, 2015 mineral resource, "Technical Report for the Eau Claire Gold Deposit, Clearwater Project, Quebec".



**2016 PLANNED DRILLING PROGRAM
PLAN VIEW**

CLEARWATER & LAC CLARKIE GEOLOGY

MULTIPLE TARGETS ALONG STRUCTURAL DEFORMATION ZONE

2016 EXPLORATION PROGRAM



- ✓ Drill-ready open pit exploration targets (within 15 km) of the Eau Claire Deposit 7,600 m drilling
- ✓ Lac Clarkie Phase 1 & 2 initial exploration programs include mag surveys, mapping and prospecting to identify priority drilling targets

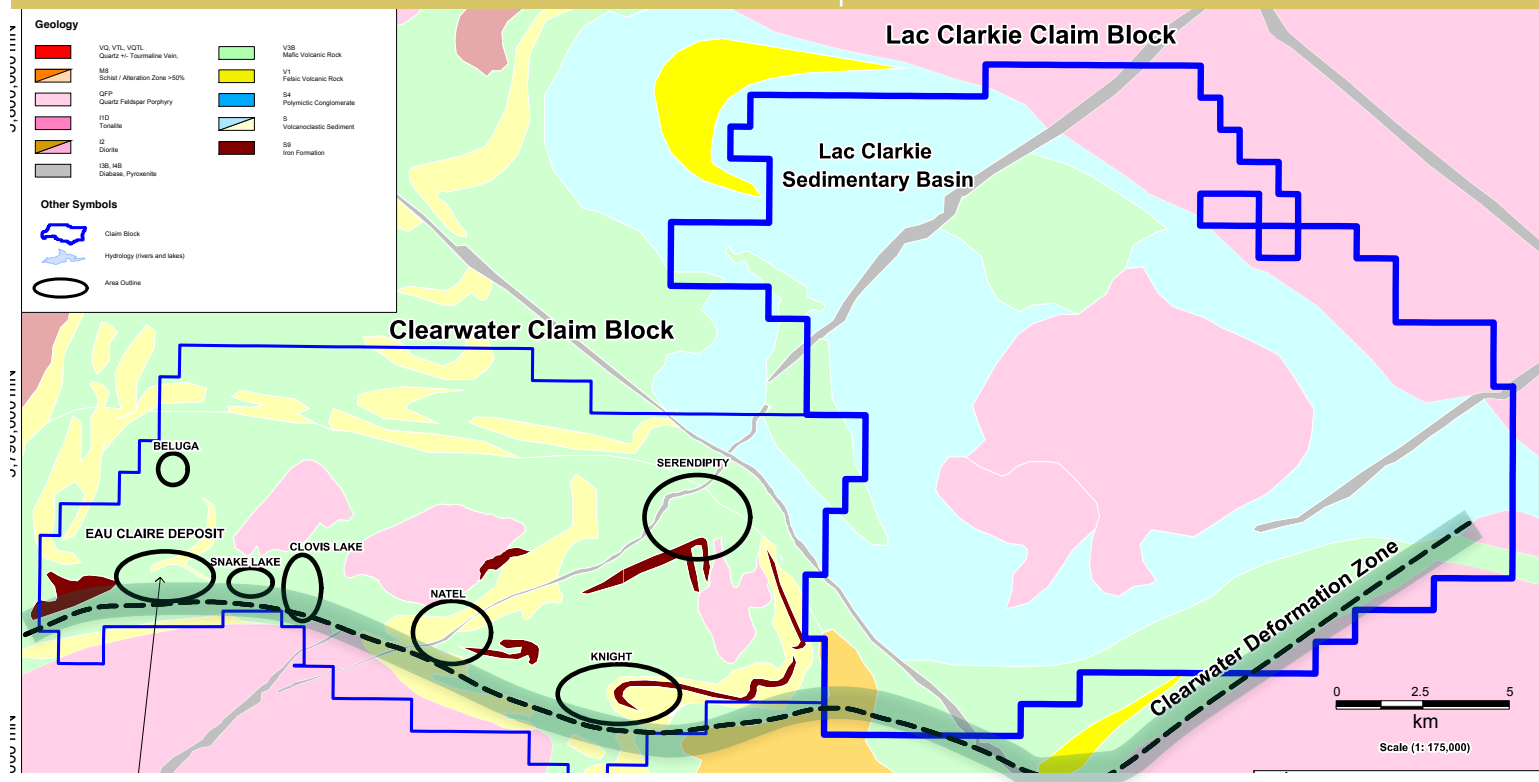
Clearwater Property Exploration

Snake Lake	4,700
Clovis Lake	1,300
Knight	500
Natel	500
Serendipity	300
Beluga	300

Drilling (m)

Total Clearwater Property Exploration

7,600



EAU CLAIRE INITIAL DRILLING RESULTS

INITIAL 9 DRILL HOLES CONFIRMS MINERALIZATION



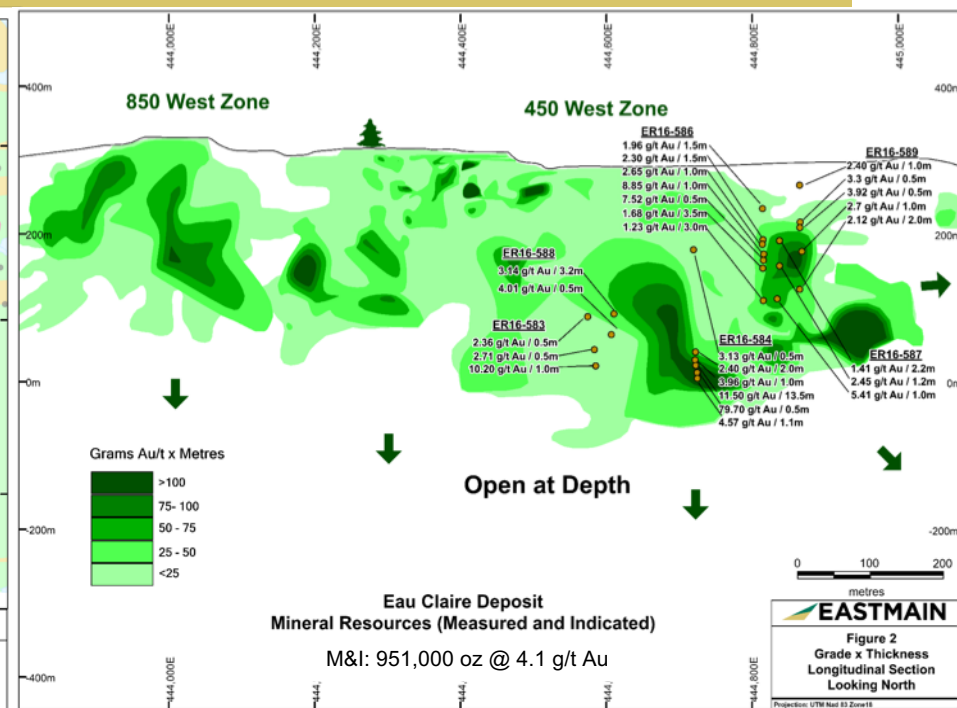
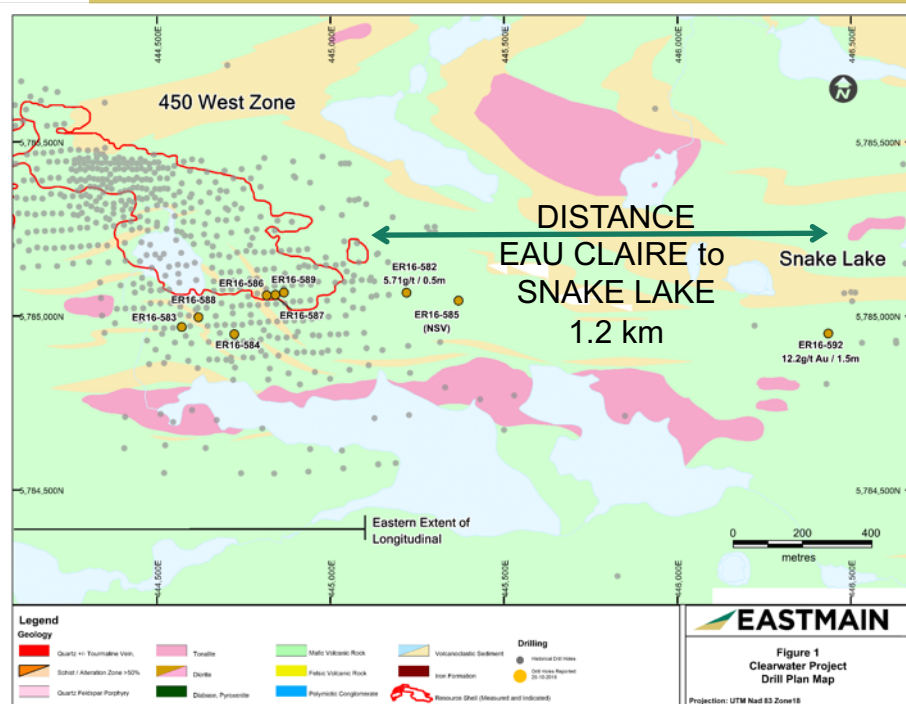
- ER16-583 - 10.2 g/t Au over 1.0 m (*Eau Claire*)
- ER16-584 - 79.7 g/t Au over 0.5 m (*Eau Claire*)
- 11.5 g/t Au over 13.5 m, incl. 21.3 g/t Au over 5 m
- ER16-592 - 12.2 g/t Au over 1.5 m (*Snake Lake*)
- Infill drilling confirms mineralization as anticipated
- Step-out drilling extends mineralization 100 m east of deposit
- Additional drilling to test upper boundary of Eau Claire eastward extension

Completed Drilling: 3,003m

Eau Claire Infill: 2,070m

Eau Claire Step-out: 702m

Snake Lake Target: 231m



Eau Claire Deposit
Mineral Resources (Measured and Indicated)

M&I: 951,000 oz @ 4.1 g/t Au

CLEARWATER PROJECT

LOOKING FORWARD



2016 Exploration Program

63,300 m (\$8.8 million) drilling

Open pit infill, shallow underground infill, conversion drilling, drill-ready open pit targets (w/in 15 km)

Lac Clarkie LIDAR and mag surveys, prospecting, mapping and geochemical surveying for target definition

*Note 1.
Technical
Report for the
Eau Claire
Deposit,
Clearwater
Project by SRK
Consulting
(June 2015)
filed on SEDAR.*



Exploration Upside

District-scale greenstone belt

Identified targets in close proximity to Eau Claire deposit

High-grade outcropping - potential for several small-medium open pits

Potential for Eleonore-style and Eau Claire-style mineralization elsewhere on the property



Upcoming Catalysts

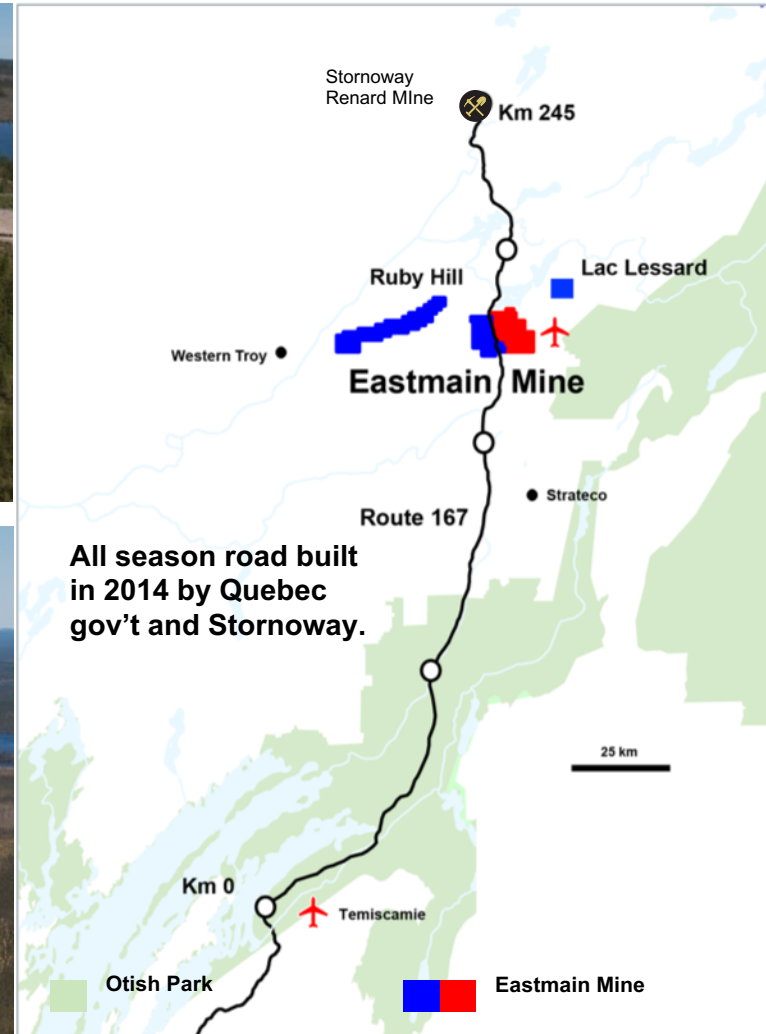
Drilling results (starting October 2016)

Mineral resource update (Q1 2017)

Preliminary Economic Assessment (2H 2017)

EASTMAIN MINE PROJECT

THE RIGHT LOCATION



EASTMAIN MINE PROJECT

HISTORICAL PRODUCTION AND RESOURCE



Size and Location

8,014 hectares

James Bay gold district
greenstone belt (volcanics)

100% ownership

Note 1. The Eastmain Mine (past-producing) Historical Resources is not NI 43-101 compliant. A Qualified Person has not done sufficient work to classify them as mineral resources. The issuer is not treating these historical resources as current mineral resources and these resources should not be relied on.



Infrastructure

Past-producing property

Permanent all-weather road,
onsite airstrip,
generator-power

60 person-camp incl. full-kitchen,
core shack and cabins



Historical Mining and Resource Estimate

Mined: 40,000 ozs at 10.58 g/t Au (1995)

Resource¹: 255,750 oz of 10 g/t Au in 878,000 tonnes

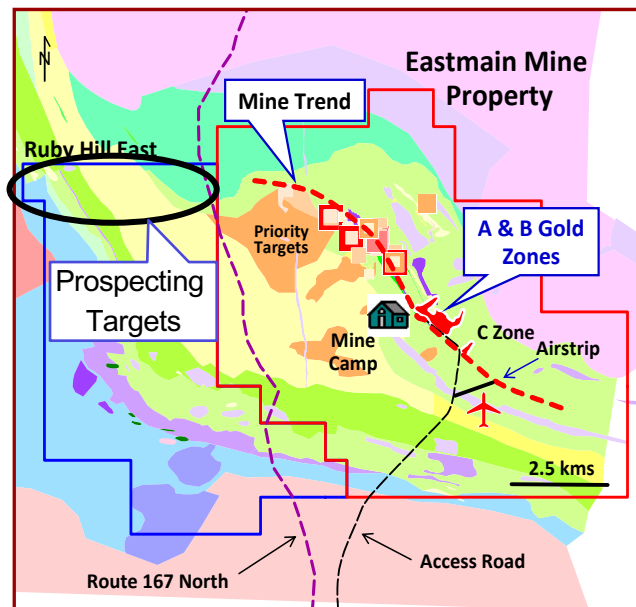
\$40M invested by previous owners on exploration & development

EASTMAIN MINE PROJECT

EXPLORATION OPORTUNITY

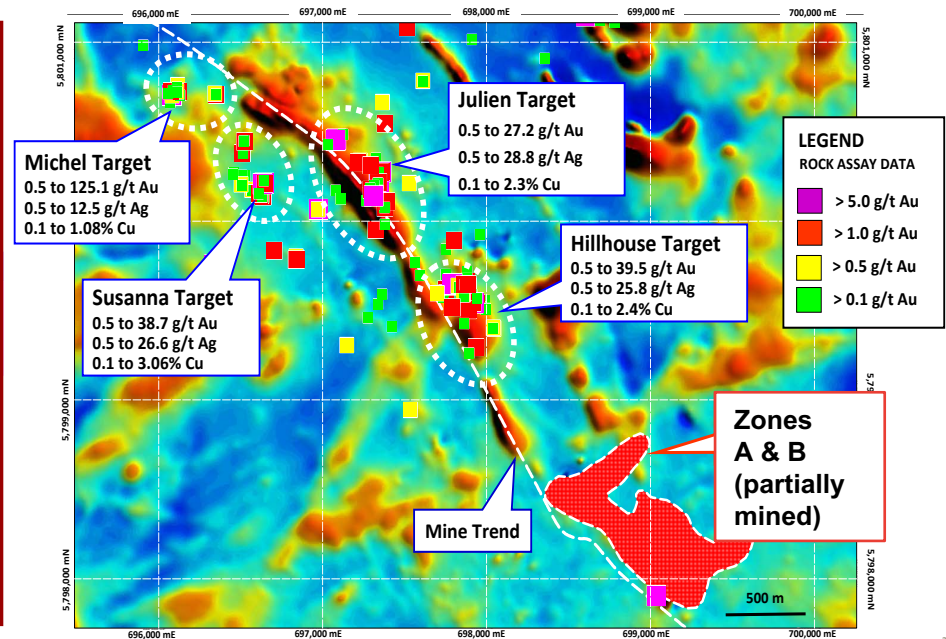
10 km mine trend with four priority targets, NW of A & B gold zones
2016 exploration program - \$1.5 million budget

- Prospecting
- Mechanical trenching (3,700 m)
- Drilling (7,500 m)



Rock Assay Data

>30 g/t Au	>10 to 30 g/t Au	>5 to 10 g/t Au	>1 to 5 g/t Au
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LEGEND
ROCK ASSAY DATA

> 5.0 g/t Au
> 1.0 g/t Au
> 0.5 g/t Au
> 0.1 g/t Au

EASTMAIN MINE PROJECT

LOOKING FORWARD



2016 Exploration Program

Prospecting, trenching and drilling on Eastmain Mine and Ruby Hill



Exploration Upside

Known Mineralization around the historic resource

Four targets outlined in the mine trend

Minimal past follow up drilling on interesting prospecting results



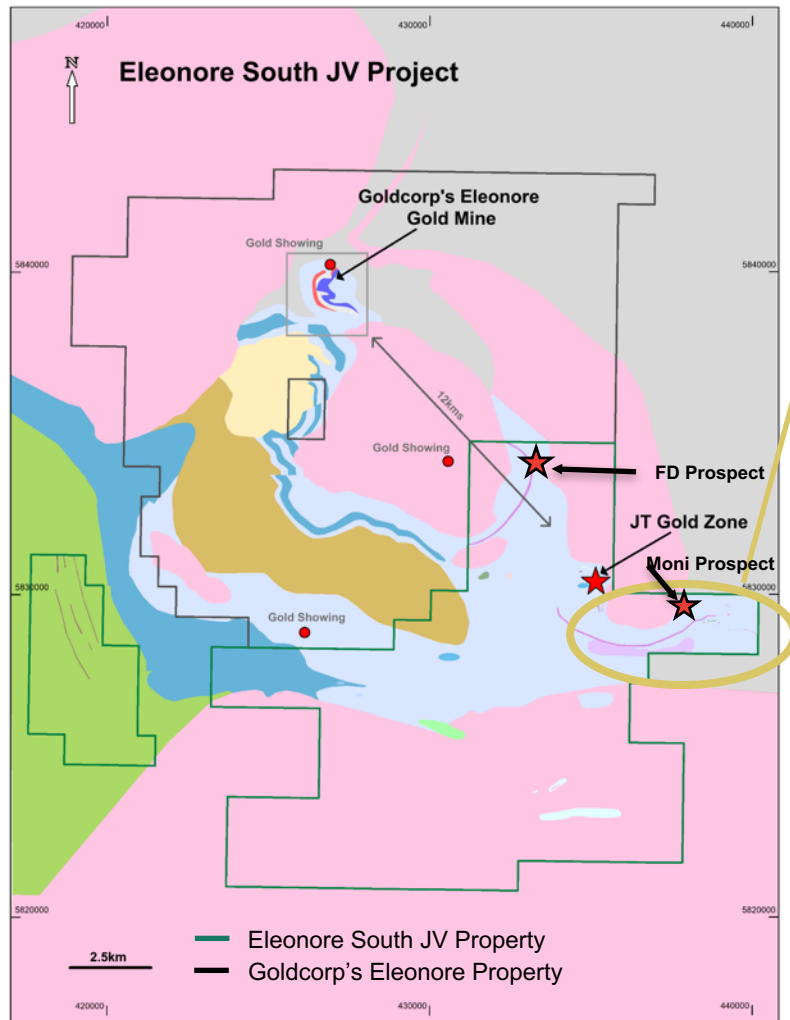
Upcoming Catalysts

Exploration program results (Q4 2016)

Full assessment of Eastmain past production, historic resources and targets

ÉLÉONORE SOUTH JV PROPERTY GEOLOGY

INDICATIVE GEOCHEMISTRY – CONTIGUOUS TO ELEONORE MINE



2016 Drilling Program

\$2 million - JV Budget

\$0.74 million (Eastmain portion)

HIGHLIGHTS

Property size: 147 sq km

JV Project between

- Eastmain (36.7%)
- Goldcorp (36.7%)
- Azimut (26.6% - Manager for 2016)

JT Prospect Corridor extends from JT Prospect east to Cheechoo discovery, over Moni Prospect (July 2016)

– High gold grade grab samples range from 11.6 g/t Au – 142 g/t Au

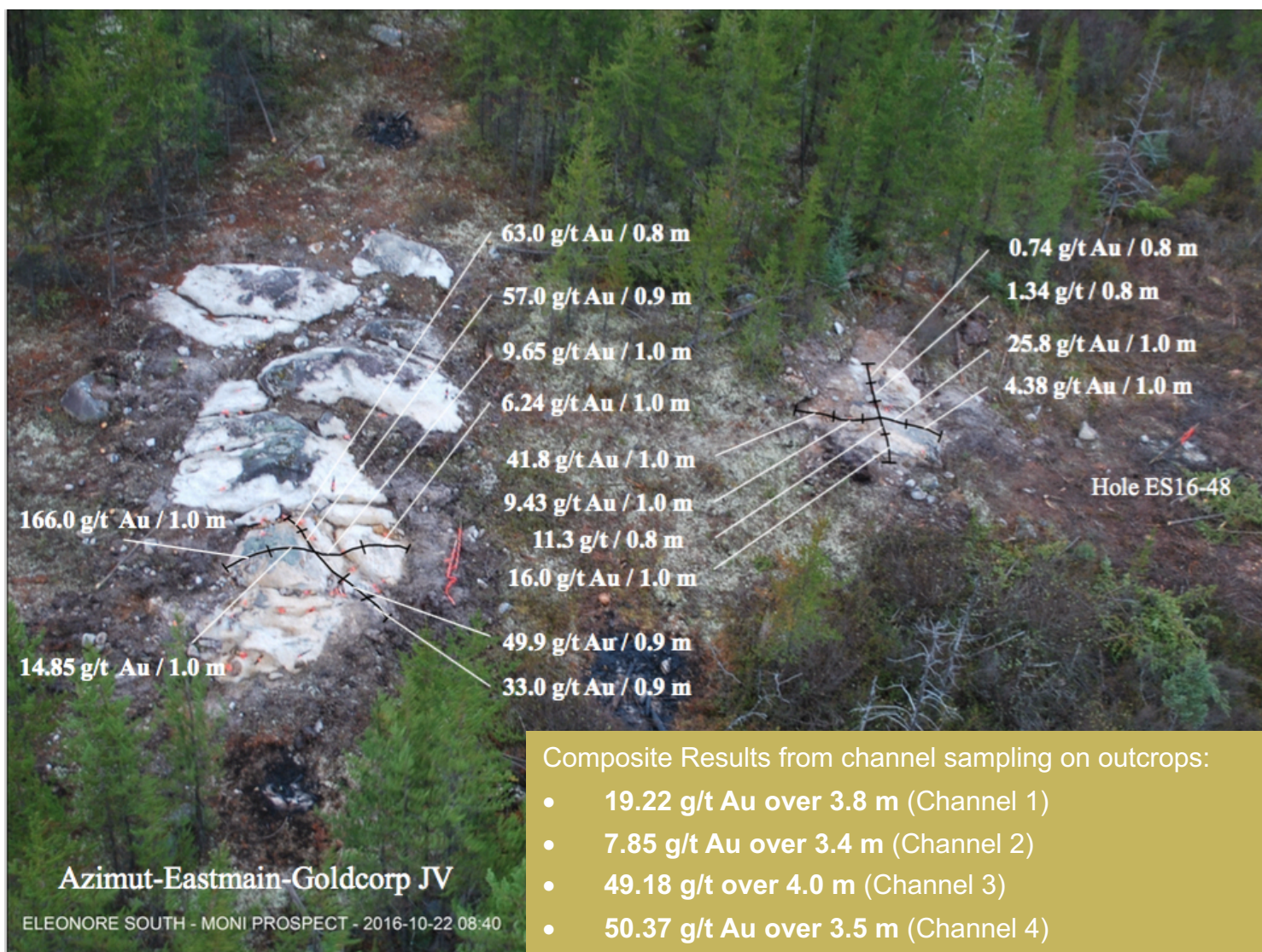
New FD Prospect down trend from Eleonore gold mine. 4.5km north of JT Prospect (July 2016)

Goldcorp's Eleonore Mine:

- Sedimentary-hosted gold deposit
- >8 M MI&I ounces
- 2016 gold production forecast: 250k -280k oz (\$950/oz AISC)

ÉLÉONORE SOUTH JV

MONI PROSPECT CHANNEL SAMPLING RESULTS



Reported gold values are uncut

ÉLÉONORE SOUTH JV

STRONG GEOCHEMISTRY, LARGE POTENTIAL

2016 Drilling Program:

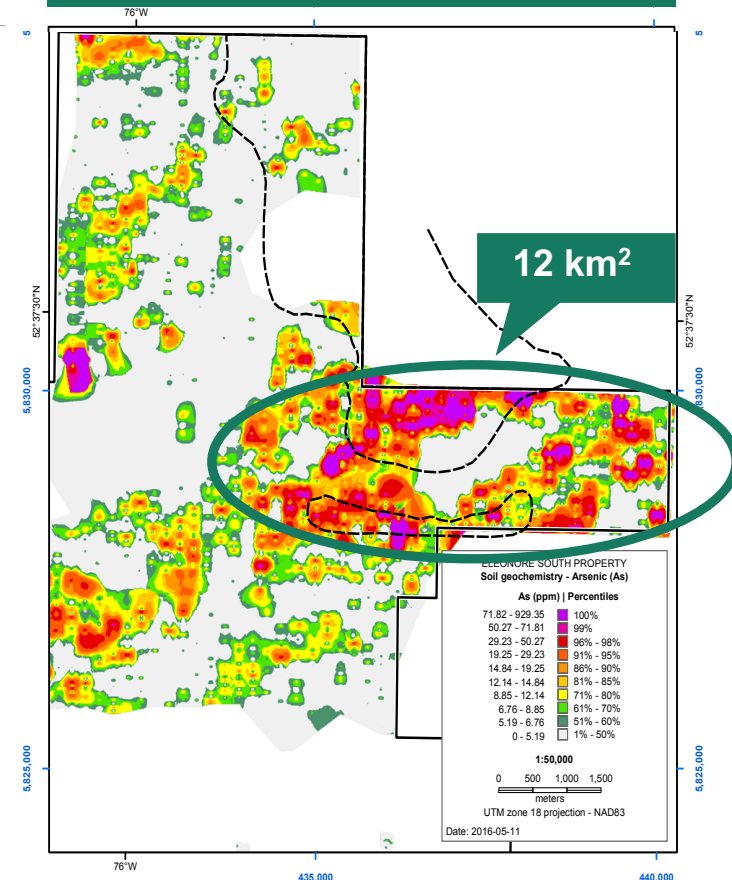
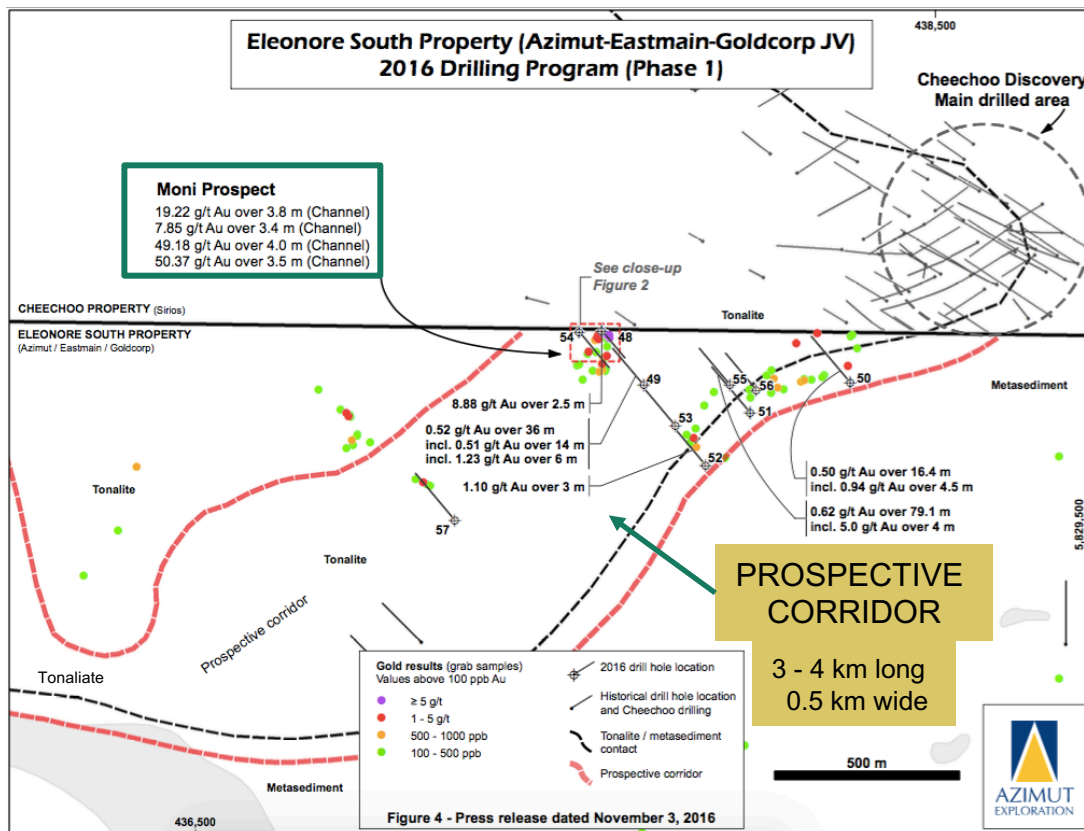
Surface prospecting
Complete

Phase 1 - 2,500 m drilling (complete)
12 holes complete; 5 assays received
7 assays pending

Phase 2 - 2,500 m follow up drilling
Planned to begin early 2017

Significant results from the first 5 drill holes:

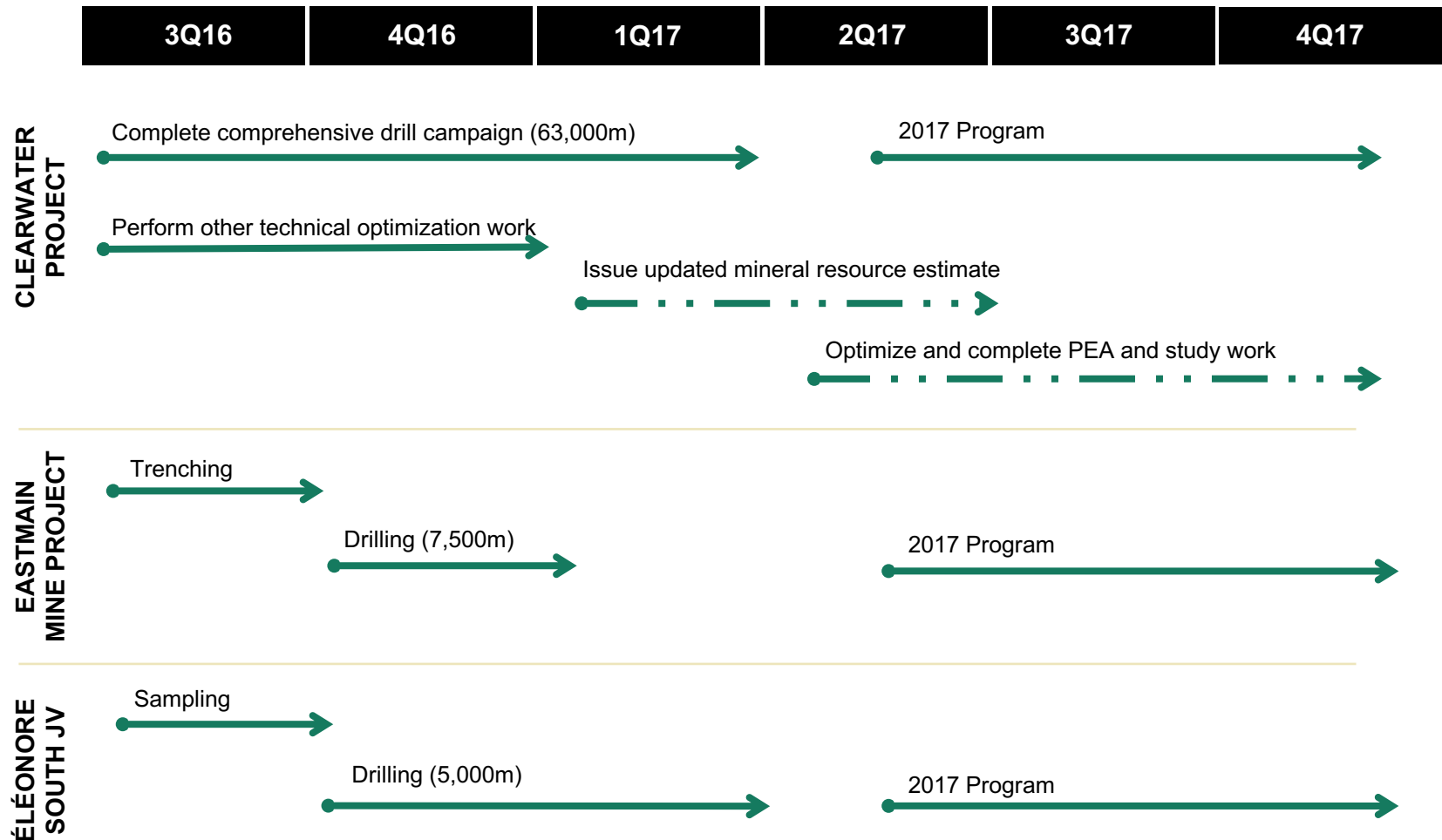
- 8.88 g/t Au over 2.5 m (Hole ES16-48)
- 0.52 g/t Au over 36 m (Hole ES16-49)
including 1.23 g/t Au over 6 m
- 0.50 g/t Au over 16.4 m (Hole ES16-50)
and 0.94 g/t Au over 4.5 m
- 0.62 g/t Au over 79.1 m (Hole ES16-51)
including 5.0 g/t Au over 4.0 m
- 1.1 g/t Au over 3.0 m (Hole ES16-52)



THE WAY FORWARD

PRESSING THE RESET BUTTON

PRIORITIES (Calendar Year)





FOR MORE INFORMATION

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