



PPX MINING CORP

Discovery and Development:
Tomorrow's Future

TSX.V:PPX, BVL:PPX, SSE:PPX
www.ppxmining.com

Corporate Presentation
Precious Metal Summit September, 2017

Forward Looking Statements and Cautionary Disclaimer

Except for the statements of historical fact contained herein, the information presented constitutes “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

Although PPX Mining Corp does not intend this presentation to be interpreted as a decision to commence commercial production, it should be noted that a production decision in the absence of a feasibility study of mineral reserves that demonstrates economic and technical viability has increased uncertainty and a higher risk of economic and technical failure associated with any production decision.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources:

This presentation uses the terms “Measured”, “Indicated” and “Inferred” Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. “Inferred Resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally minable.

The technical information contained in this presentation has been reviewed and approved by Quentin Browne M.S.c., who is a Qualified Person as the term is defined in NI 43-101.

Investment Highlights

Dual pipelines for success:

Exploration: Extensive untested high grade gold and silver targets in a district-scale hydrothermal system in the heart of the northern Peru gold belt

- Commenced 6,600 metre exploration and infill drilling campaign utilizing two diamond core rigs
- Testing three exploration target areas and resource expansion/infill drilling along the Callanquitas Structure

Mine Development: Underground mine development underway

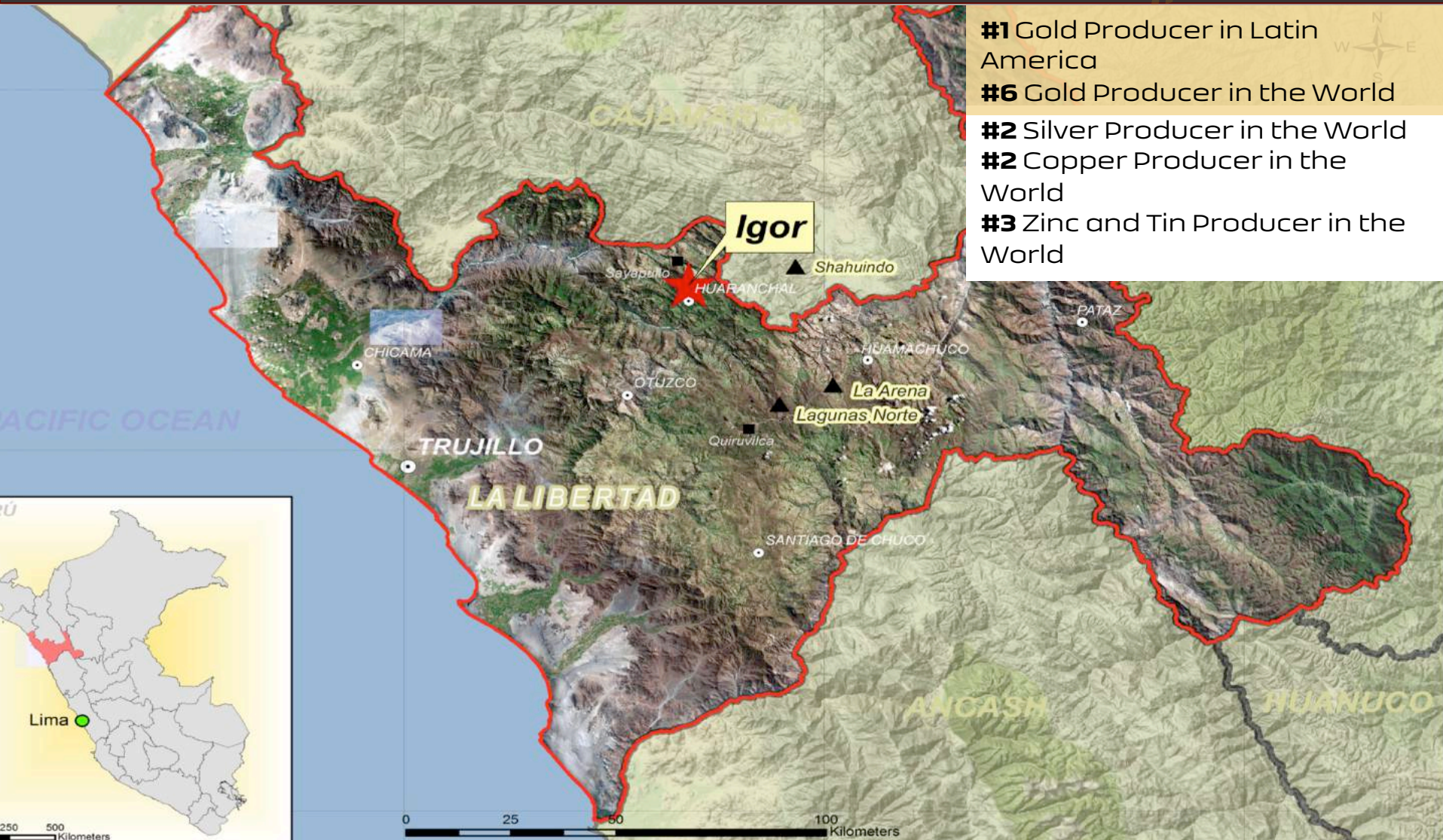
- Underground bulk sampling will validate resource model and develop cost profile for PFS
- Over 3,500 tonnes of bulk sample collected to date with an average grade 8.17 gpt Au, Au recoveries up to 90%
- On track to achieve 150 tpd bulk sampling rate in Q4 2017



La Libertad District: Northern Peru

Top Tier Mining Jurisdiction

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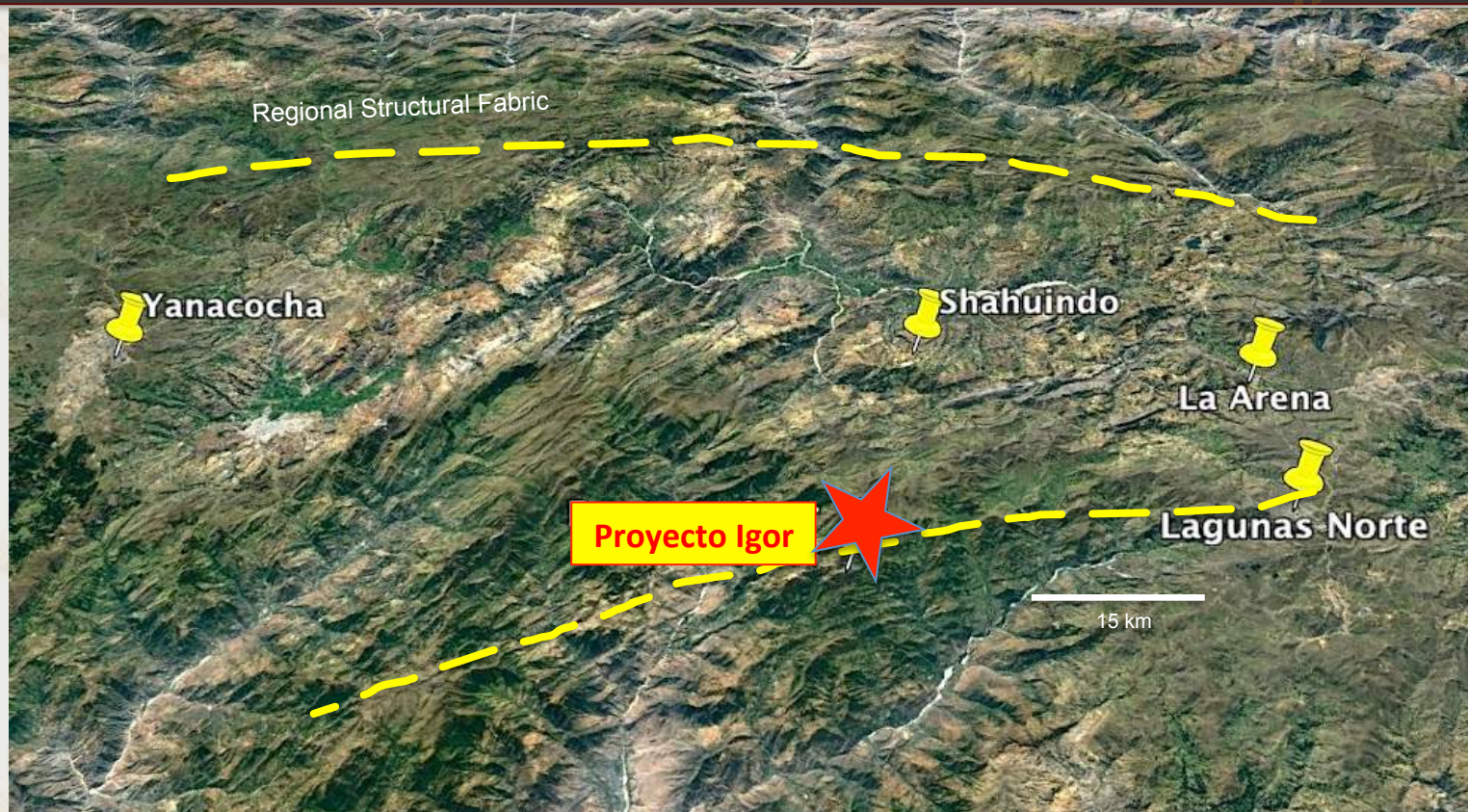


Company Goals for 2017

- ❖ Accelerate bulk sampling at Mina Callanquitas, 3500 tonnes Q3 2017
- ❖ Organic growth through exploration, Underway ✓
- ❖ Advance processing plant permitting, H2 2017
- ❖ PFS to evaluate development options H2 2017
- ❖ Continued to grow and nurture our social and community programs ✓
- ❖ Deliver long-term sustainable shareholder value ✓



World Class Gold Trend



- ❖ Igor is located in one of the richest gold districts in the world and shares the same geologic setting as nearby world-class gold deposits
- ❖ Multiple high grade targets with long strike lengths and large vertical range: significant tonnage potential
- ❖ Drilling to date focused on less than 10% of identified targets

IGOR: Exploration

- ❖ Regional geologic setting and associated porphyry system supports large scale target concept
- ❖ Detailed geologic mapping and over 3,000 surface and underground rock-chip and channel samples define drill targets
- ❖ Over 7,400 meters of mineralized structure are untested by drilling or have historic high grade drill intercepts that warrant follow-up
- ❖ Nearly every drill hole completed to date, on all targets, have hit significant gold and silver mineralization



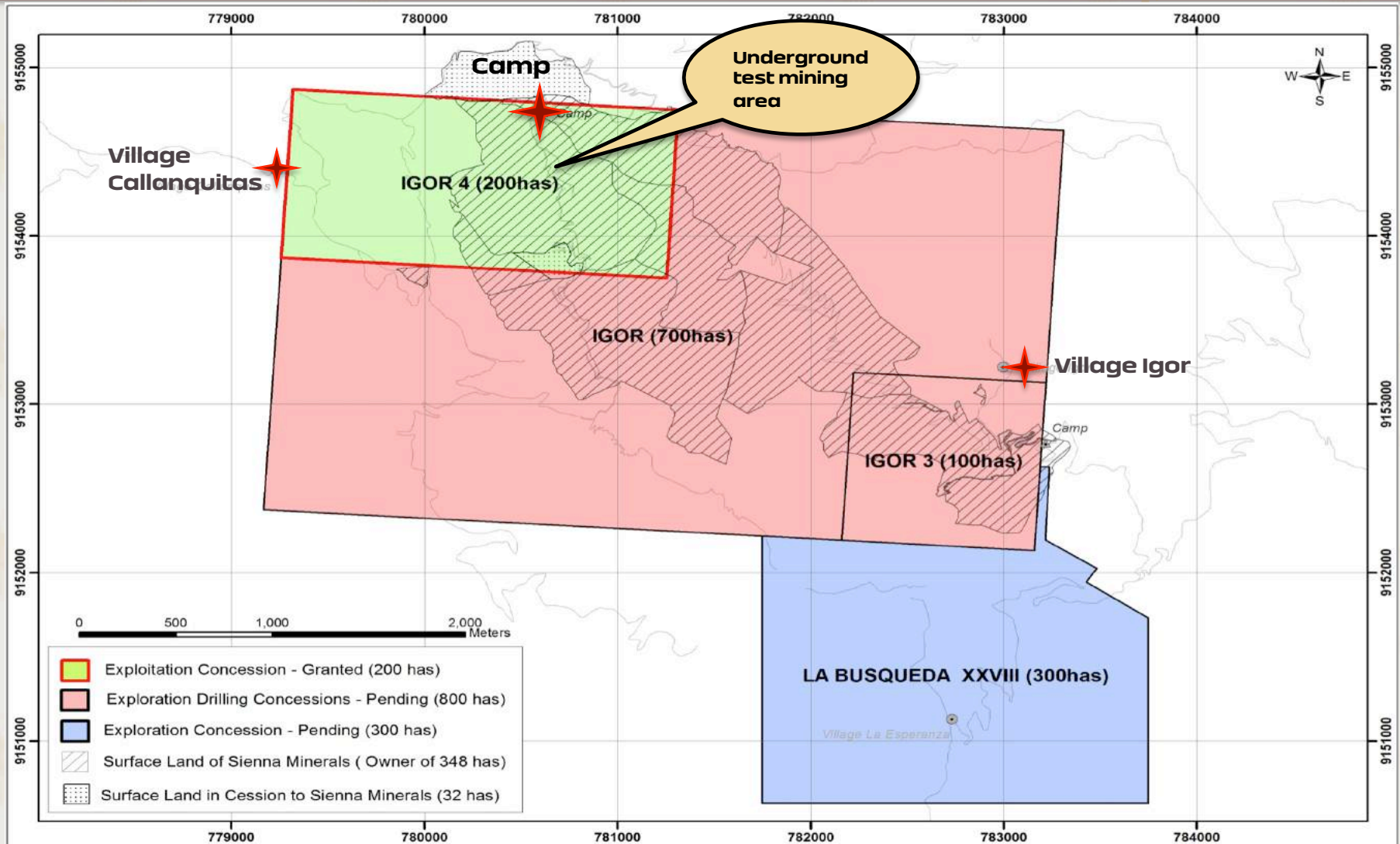
IGOR: Tremendous Upside Potential

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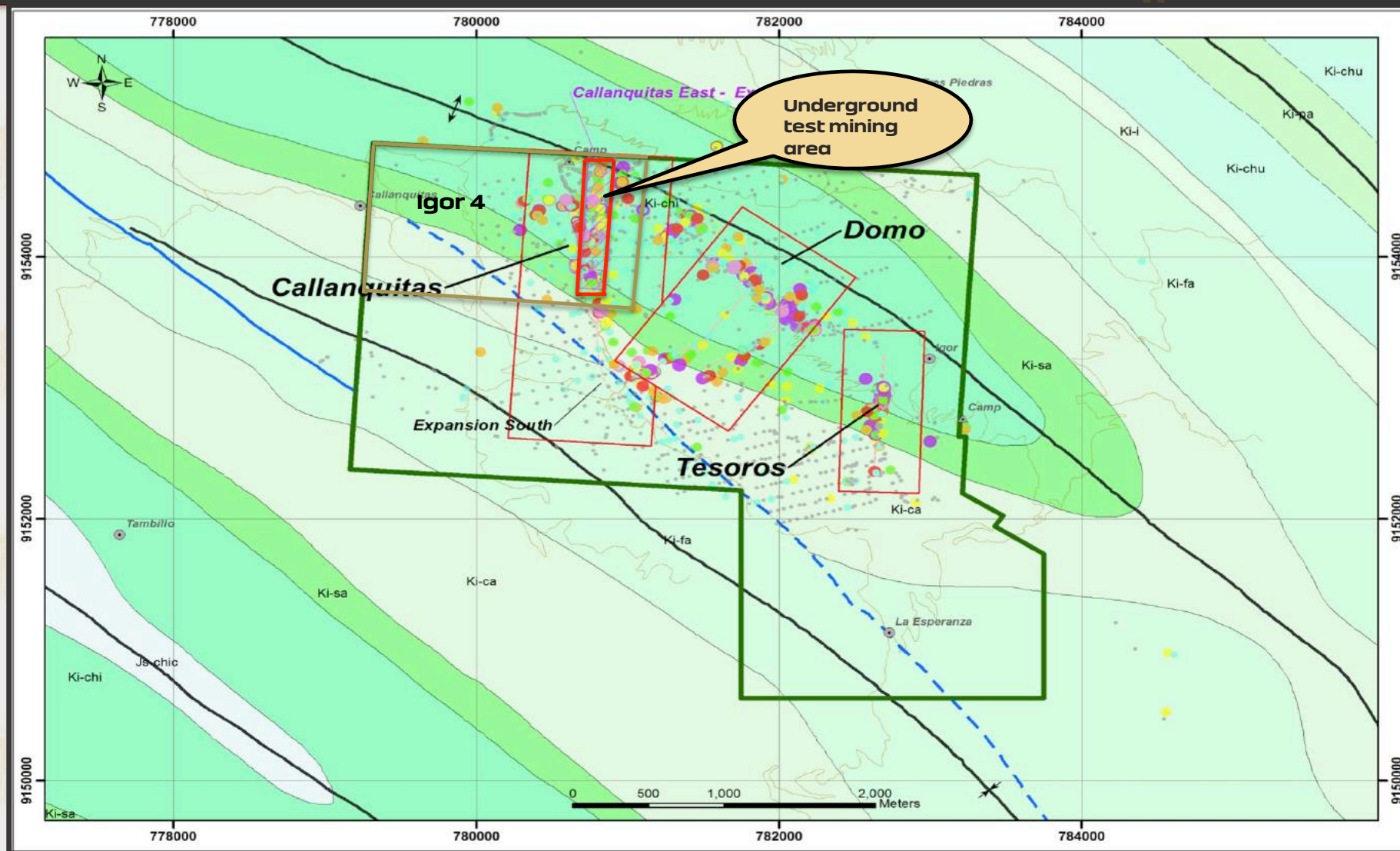
Total Land Package 1300 Hectares

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Exploration Targets

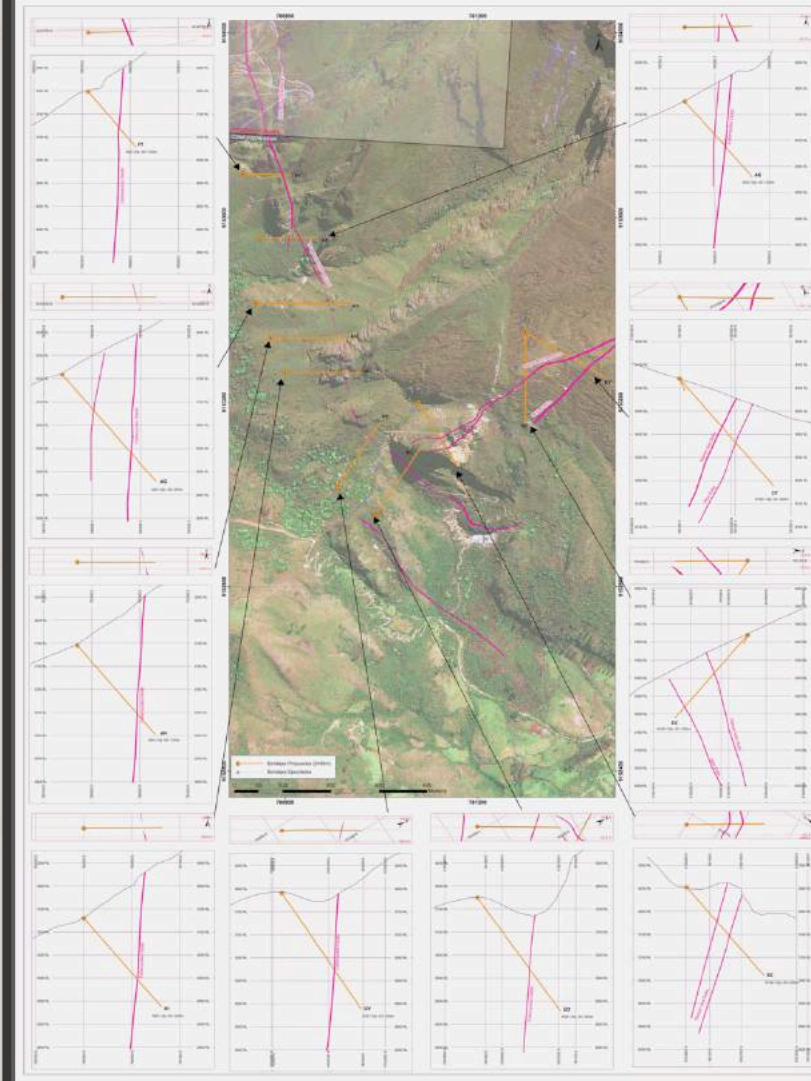
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Exploration: Callanquitas

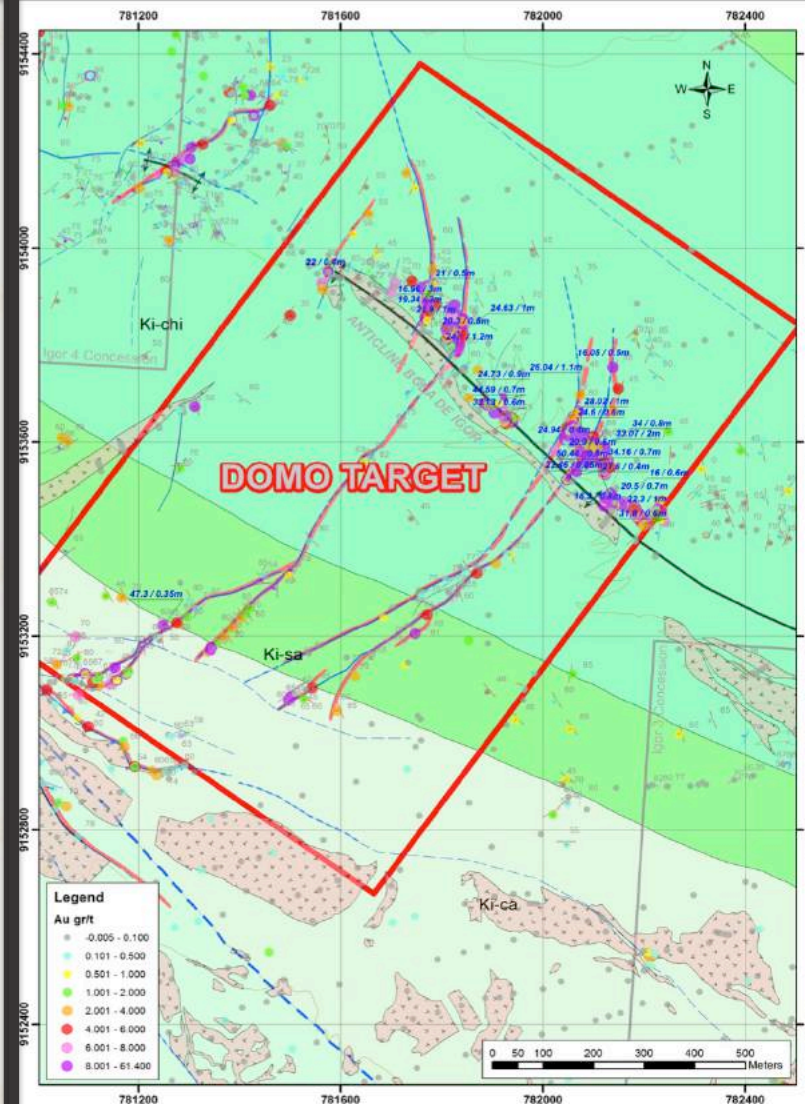
South Expansion High Priority Drill Target

- ❖ Near continuous outcrop shows that the Callanquitas structure and parallel structures have a total strike length of in excess of 2700 meters, untested by drilling
- ❖ Phase One program: Seven drill holes totaling 1,600 metres, results will guide further drilling
- ❖ Given the continuity of sample results on the surface and identical geologic setting, these structures are high priority targets.

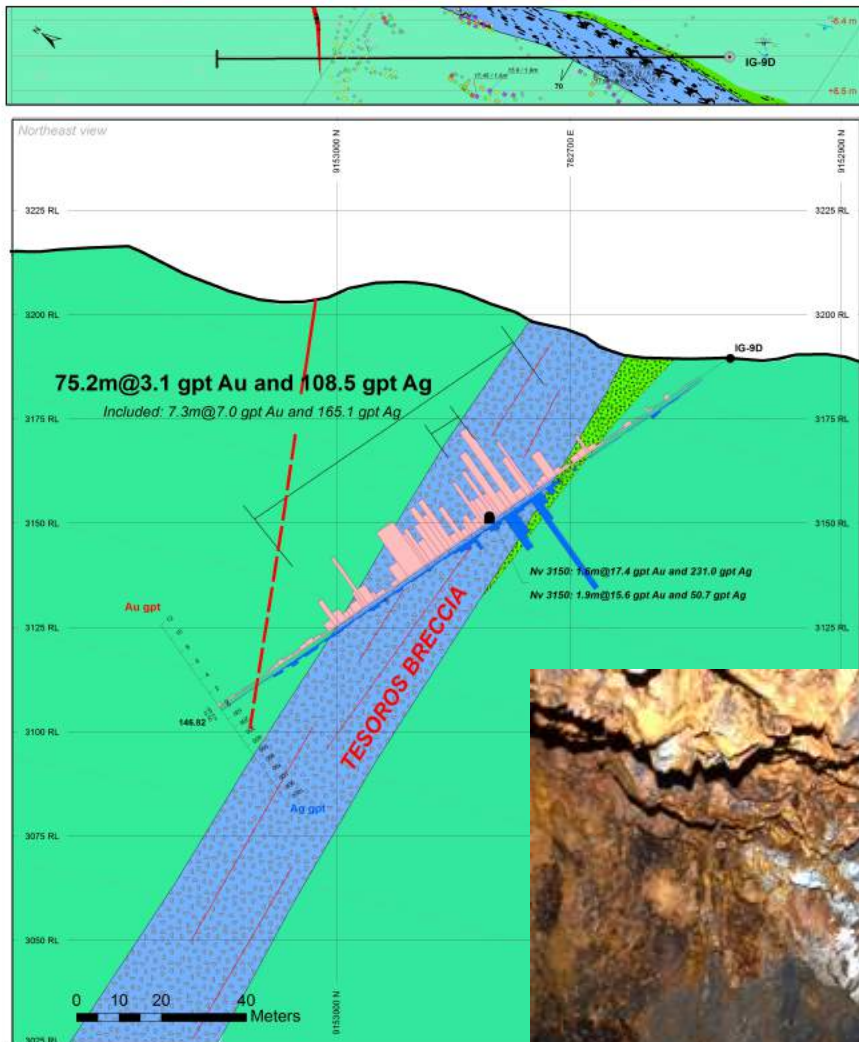


Exploration: Domo Target

- ❖ Northeast-trending structures and related mantos host high grade gold and silver mineralization.
- ❖ Surface sampling includes over 25 high grade channel samples that range in grade from 16.0 to 50.4 gpt Au
- ❖ Historic drilling cut 2.8m grading 12.6 gpt Au, 303 gpt Ag (drill hole 5), mineralization is open at depth and along strike
- ❖ Three drill holes totaling 850 metres are scheduled for Phase One exploration program



Exploration: Tesoros Target

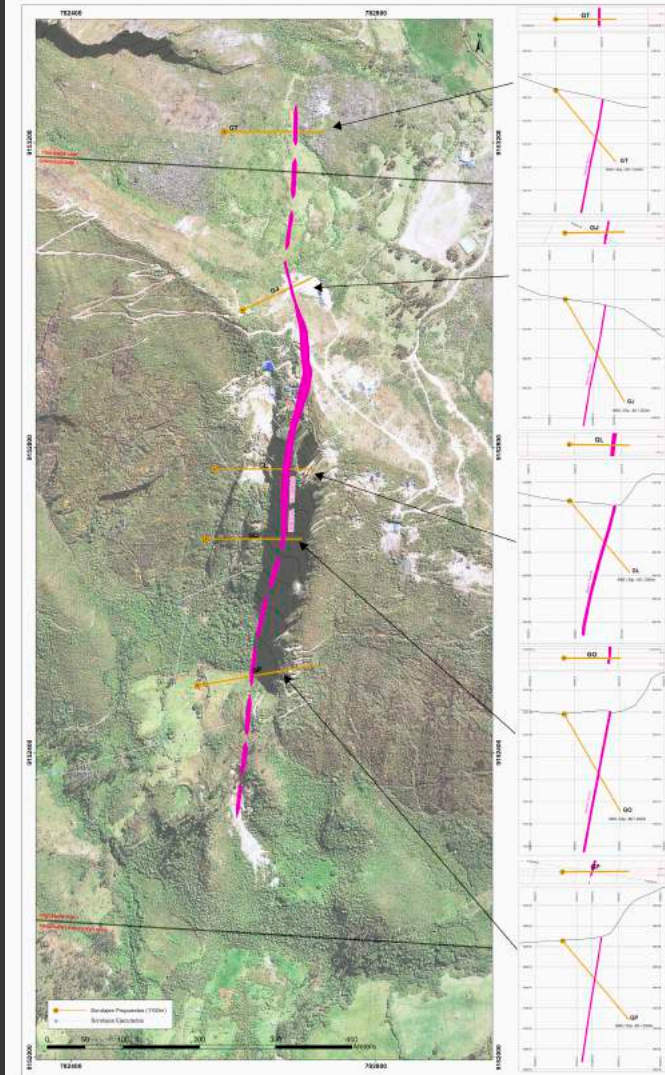


- ❖ Seventeen historic drill holes totaling 1769m were completed at Tesoros, an area of historic production dating to the Colonial era
- ❖ **Significant drill intercepts:**
 - ❖ 2.0m grading 8.0 gpt Au and 113 gpt Ag (drill hole 7A)
 - ❖ 75.2m grading 3.1 gpt Au and 108.5 gpt Ag (drill hole 9d)
 - ❖ Intercepts correspond to high grade underground samples demonstrating continuity of gold and silver mineralization



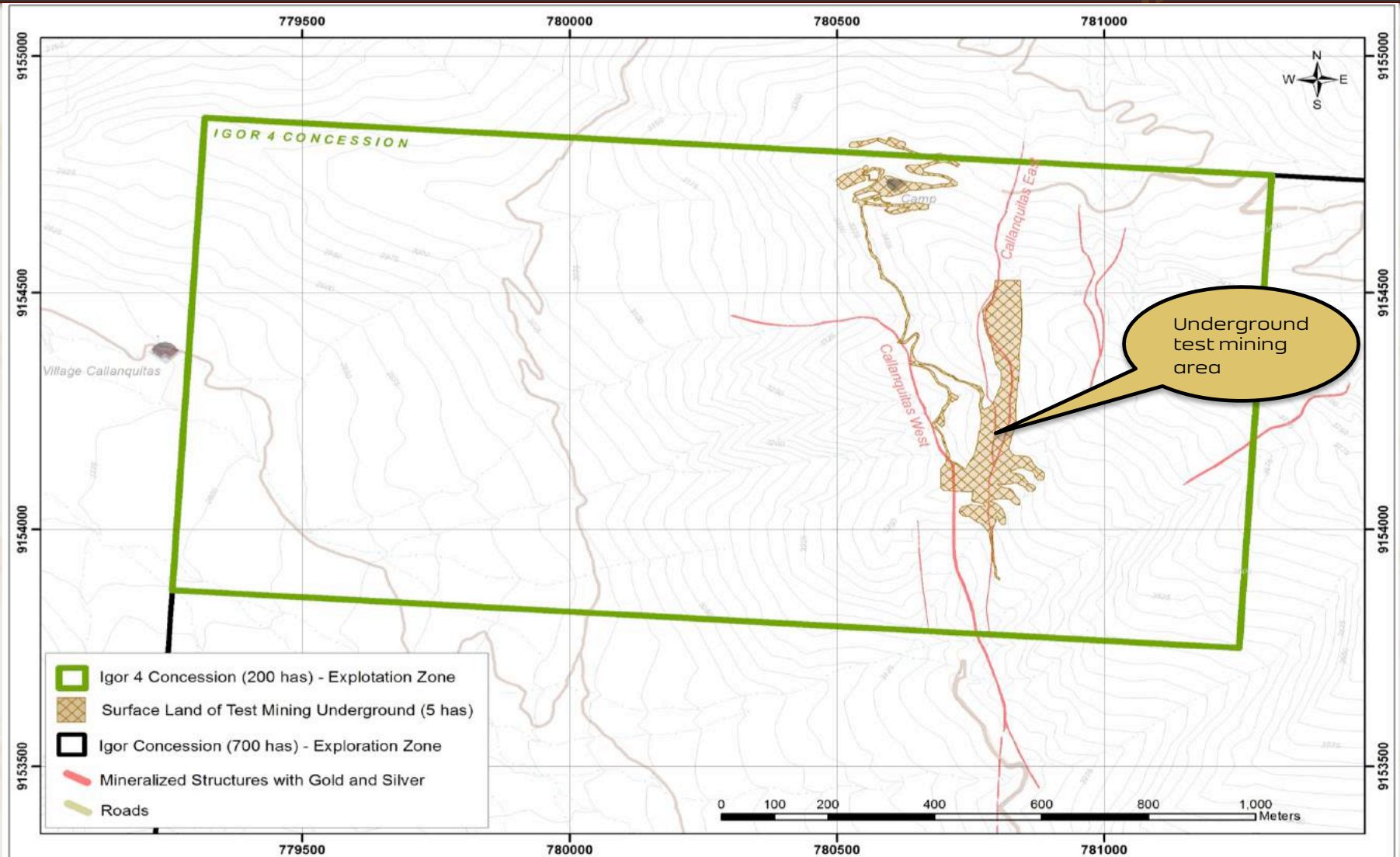
Exploration: Tesoros Target

- ❖ Gold and silver mineralization are hosted by north-trending structures with thick zones of brecciation associated with porphyry dacite dikes
- ❖ Surface sampling includes over eleven high grade surface channel samples that range in grade from 15.1 to 22.3 gpt Au
- ❖ Geologic setting of southern Tesoros area identical to Shavindo; Large low-grade bulk minable target?
- ❖ Five drill holes totaling 1100 metres are planned for Phase One campaign targeting both high grade structures and lower grade bulk minable targets

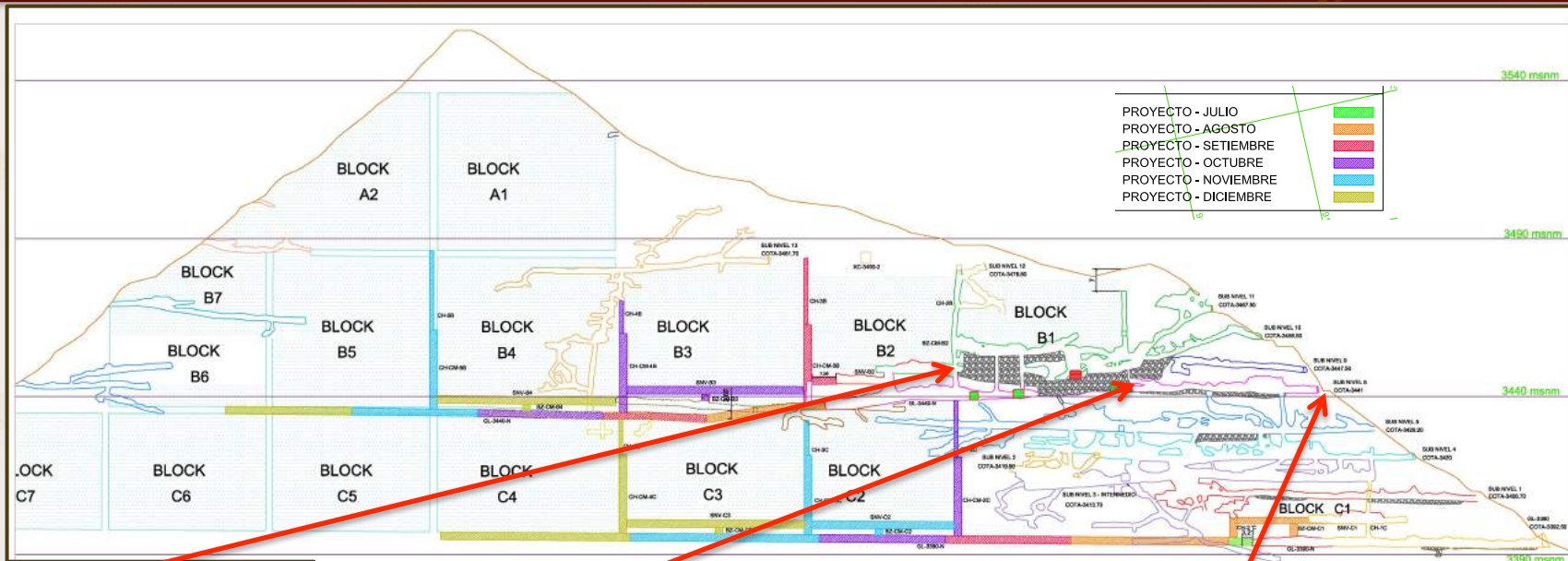


Test Mining and Bulk Sampling Program on Igor 4

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Igor 4: Test Mining and Bulk Sampling Underway



Igor 4: Test Mining and Bulk Sampling Results to Date

- ❖ Over 3,500 tonnes of bulk sample have been mined and processed with an average grade of 8.17 gpt Au, 800 tonnes in stockpile grading 5.5 gpt Au
- ❖ Gold recovery consistent averaging over 85%
- ❖ Ground support has been straightforward, split sets in ramps with additional timber support in stopes
- ❖ Visual grade control utilized, Callanquitas structure is very continuous, easy to follow



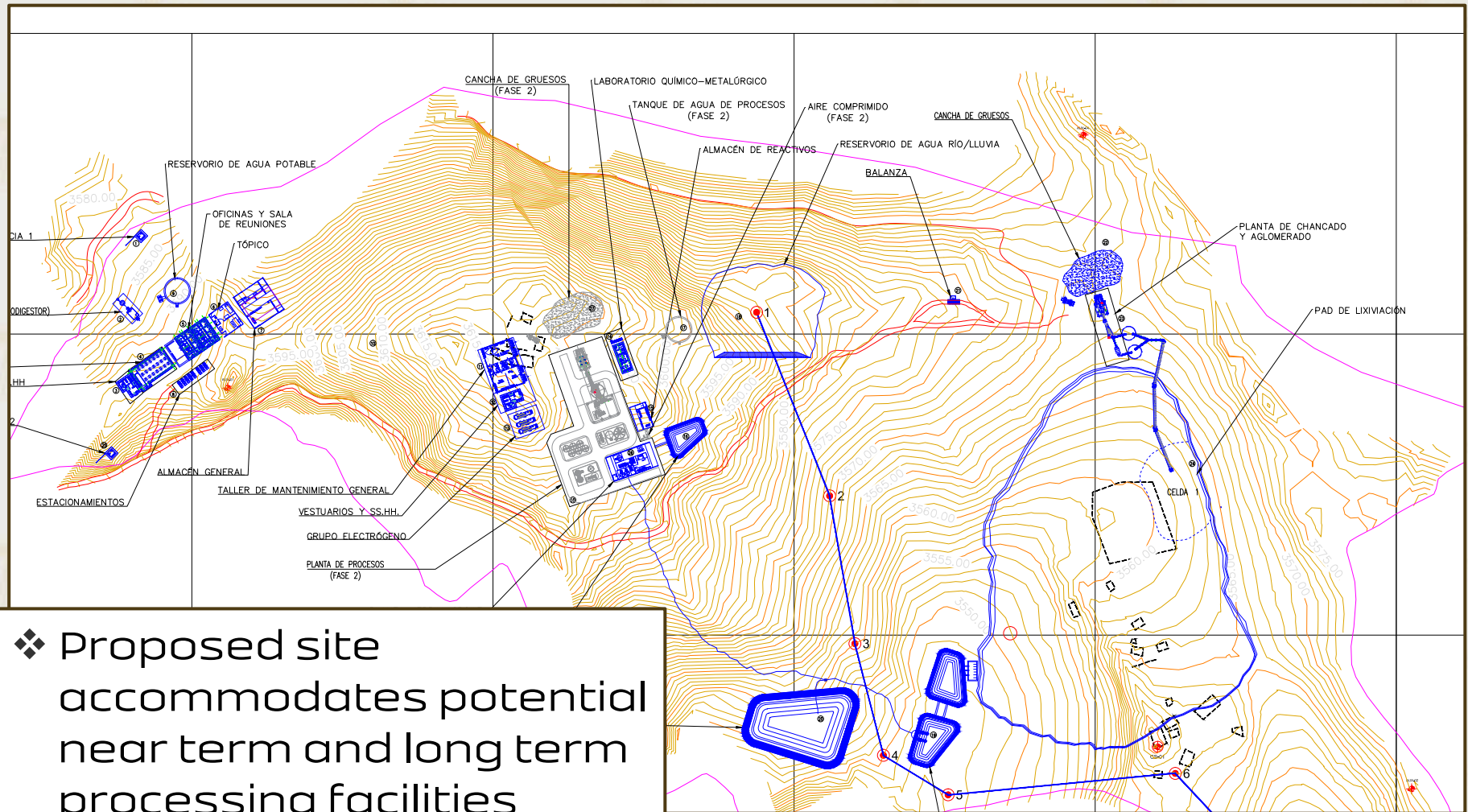
Igor Development Infrastructure



- ❖ Upgraded road to access Malin processing plant, reducing transit time and cost
- ❖ Acquired site 2 km from mine for future processing facilities



Conceptual Plan For Processing Plant



❖ Proposed site accommodates potential near term and long term processing facilities

Excellent Infrastructure and Accessibility

Location

- The Igor project is located 158 kilometers from the destination city of Trujillo. Second largest city in Peru, with over a million people.
- Trujillo has its own international airport and sea port for easy access.

Power

- PPX has grid power to camp, with the ability to upgrade for future processing facilities

Camp

- New buildings, stick frame construction, which includes: sleeping quarters for 70 workers, kitchen dining area and large mine development and administrative offices.

Work Force

- Access to an experienced labor force in the preeminent mining region of Peru. Current work force has supported exploration activities for six years



Trujillo



Camp



Work Force

Committed to our Community

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- ❖ Economic development
- ❖ Sustainable programs
- ❖ Open communication
- ❖ Healthy & safe work environment
- ❖ Ethical conduct
- ❖ Respect for human rights



Commitment to our Community



Employment Opportunities:

- ❖ Long term employment for Callanquitas community
- ❖ Negotiating updated exploration and exploitation permits with community

Education:

- ❖ Growth through agricultural education, providing the community with seeds & cui, and training for future success
- ❖ Expansion of education through funding experienced teachers for the community school



PPX Capital Structure

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PPX

TSX.V
BVL
SSE

Toronto Stock Exchange
Venture
Bolsa de Valores: Peru
Santiago Stock Exchange

Total Shares Outstanding:	447.9 M FD: 589.9 M
Market Capitalization:	Cdn\$38.1M FD: Cdn\$50.1M
Ave. Trading Volume (TSX, BVL, SSE; 3 mos.):	>350,000 shares/day
<u>Key Shareholders:</u>	
Peruvian Investors	27%
European Institutional Investors	17%
PPX Management and Board	7%
North American Institutional Investors	28%
Retail	21%

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BVL: PP SSE:PP

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23

Experienced Team



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