

The logo for BanyanGold features a stylized orange silhouette of a banyan tree on the left. To its right, the word "Banyan" is written in a grey sans-serif font, and "Gold" is written in an orange sans-serif font.

BanyanGold



Acquisition, Discovery & Development

November 2017

Cautionary Note Regarding Forward-Looking Information: Information set forth in this document may contain forward-looking statements under applicable securities law. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: risks associated with project development; the need for additional financing; risks associated with mineral exploration; fluctuations in gold and commodity prices; title matters; environmental liability and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; competition; dilution; the volatility of common share price and volume, and additional risks identified in the management discussion and analysis section of our financial statement or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulations. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements. Additional information regarding the Hyland Gold property can be found in the technical report filed on SEDAR at www.sedar.com entitled: " Technical Report on the Hyland Gold Property", dated August 4, 2016. Banyan Gold Corp. expressly warns readers not to rely on the information herein for investment or other related purposes and refers the reader to a professional investment advisor regarding investment or related decisions respecting the securities of the Company.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

Qualified Person

Paul D. Gray is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

Prospective Gold Belt

- Over 32 million ounces produced
- 60 million ounces in reserves and resources in these projects
- Numerous recent discoveries
- Under-explored gold belt

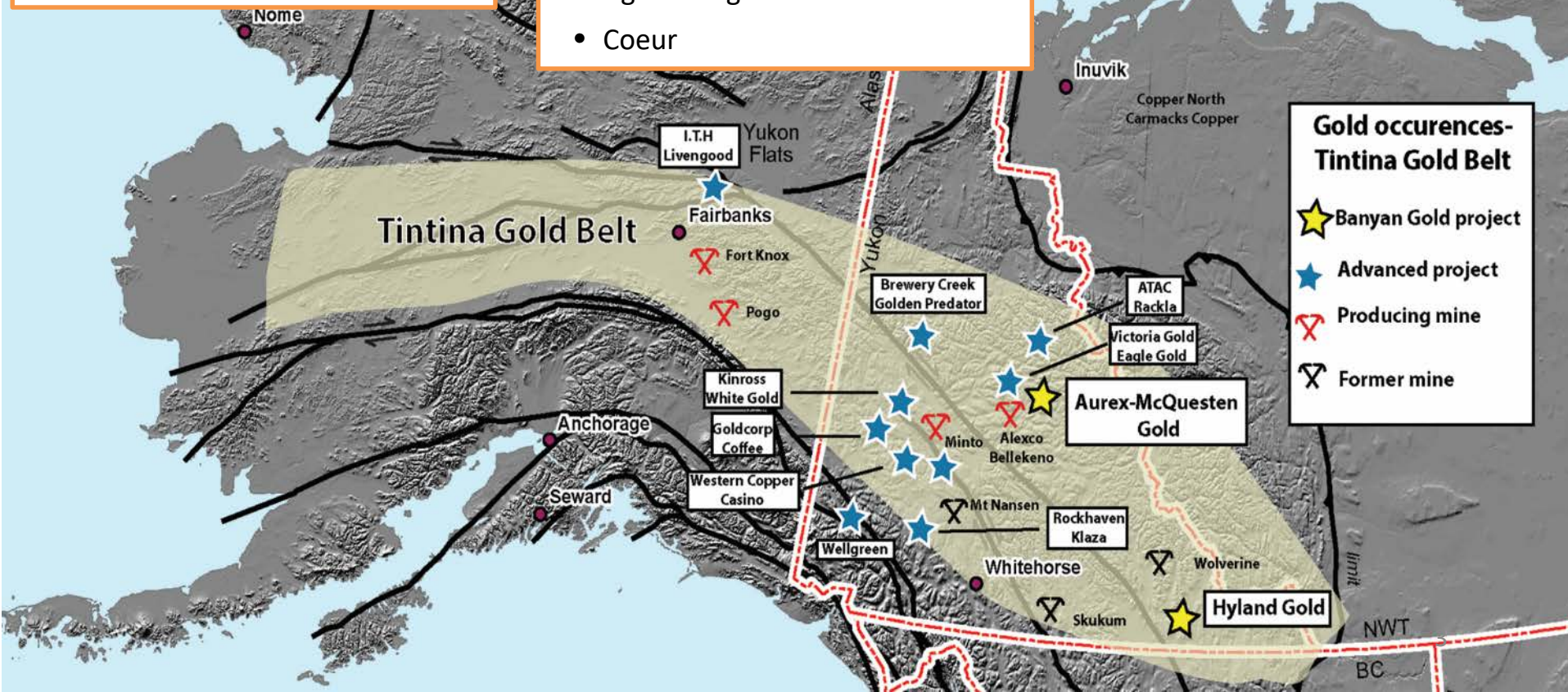
New Yukon Gold Rush

Recent investments by

- Goldcorp (Coffee - \$520M)
- Newmont (Goldstrike - \$35M)
- Barrick (Orion - \$50M)
- Agnico-Eagle
- Coeur

Development Stage Projects

- Victoria Gold is building the Eagle Gold Mine (200,000 oz/year)
- Keno Hills Silver District - Alexco Resources



Management and Leadership

- Experienced Management and explorers with a track record of success
- Solid exploration strategy and know-how to maximize dollars spent in exploration

Funded through 2018

- Sept 30, 2017 cash position of approx. CDN ~\$1M
 - Hyland Program CDN \$1M for 2017
 - Aurex-McQuesten completed

Hyland Gold Project

- Opportunity to increase gold mineralization (inferred resource) along strike and at depth
- Multi-million ounce potential

Aurex-McQuesten Project

- Intrusion related gold project – proximal to Victoria Gold Eagle Project
- Support from Victoria Gold and Alexco Resources

Potential Project Acquisitions

- Management has proven track record for finding quality properties

Strong Value Proposition

- Multi-million ounce potential - market currently gives NI43-101 ounces less than \$10 per ounce
- High exploration upside on two projects
- Market cap of CDN\$7 million

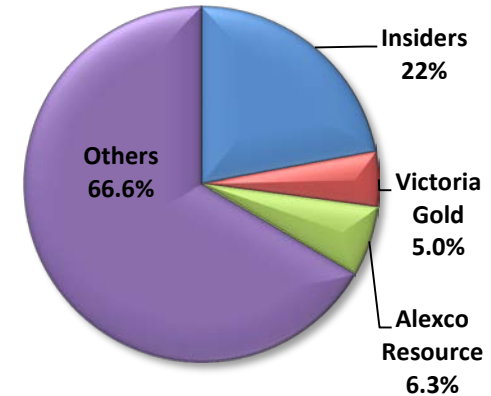
SHARE STRUCTURE

Shares Outstanding	71.3 million
Options Outstanding	5.85 million
Warrants Outstanding	9.7 million
Fully-Diluted Shares	86.9 million

CASH POSITION AND FINANCINGS

- Cash: > \$1.0 M
- Recent Financings: \$2.2M
 - June/July 2017: \$804,000 at \$0.15 FT Shares
 - March 2017: \$476,400 at \$0.08 Units
 - 5,955,004 Warrants at \$0.115 Expiry Sept 2019 (accelerator at \$0.13 over 20 days)
 - March 2017: \$323,600 at \$0.095 FT Shares
 - August 2016: \$588,199 at \$0.065 Units
 - 3,682,287 Warrants at \$0.085 Expiry Aug 2018

SHAREHOLDER BASE



DIRECTORS

Mark Ayranto: Chairman

- Mining Executive: Victoria Gold, StrataGold, YMAB
- +18 years project development experience

Steve Burleton

- VP, Business Development of Richmond Mines
- +18 years investment banking

Jay Collins, P.Eng.

- Engineer: President of Merit Consultants
- +30 years mine building & development experience

David Reid

- Lawyer: Senior Partner at DLP Piper
- 30+ years experience in mining and securities law

MANAGEMENT

Tara Christie, M.A.Sc., P.Eng: President & CEO, Director

- Director: Constantine Metals, Klondike Gold
- Board member YESAB, PDAC,
- +20 years mining, exploration & permitting experience

Paul D. Gray, P.Geo: V.P. Exploration

- Geologist: Victoria Gold Corp. Blueriver Resources, Dawson Gold Corp.,
- Tajiri Resources, Zadar Ventures Inc.
- +20 years mineral exploration experience

David Rutt, CMA, CPA: CFO & Corporate Secretary Accountant

- Landis Energy Corp., Alton Natural Gas LP, Winslow Gold Corp., Greyhound Canada, Nortel Networks
- +27 years financial industry experience

INDEPENDENT ADVISORS

Sean Harvey, M.B.A., LL.B

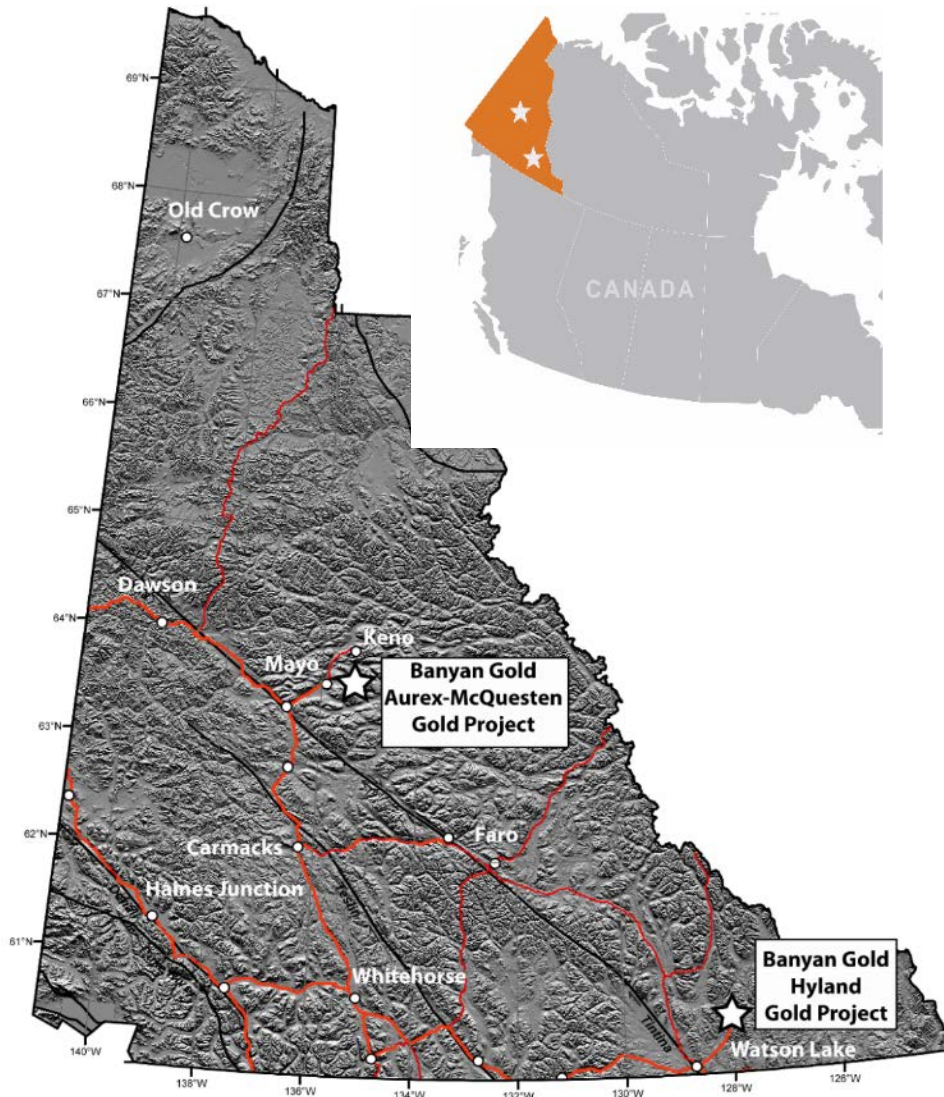
- Senior executive and public mining company boards (TVX Gold, Atlantico Gold, Orvana Minerals, Victoria Gold, Perseus Mining, Serabi Gold, and Sarama Resources
- +35 years public mining companies and finance

Rob Carne, P.Geo.

- Archer, Cathro & Associates & ATAC Resources
- +35 years exploration geology experience

Clynton Nauman

- President and CEO of Alexco Resource Corporation
- Geologist
- +35 years exploration, mining and business development

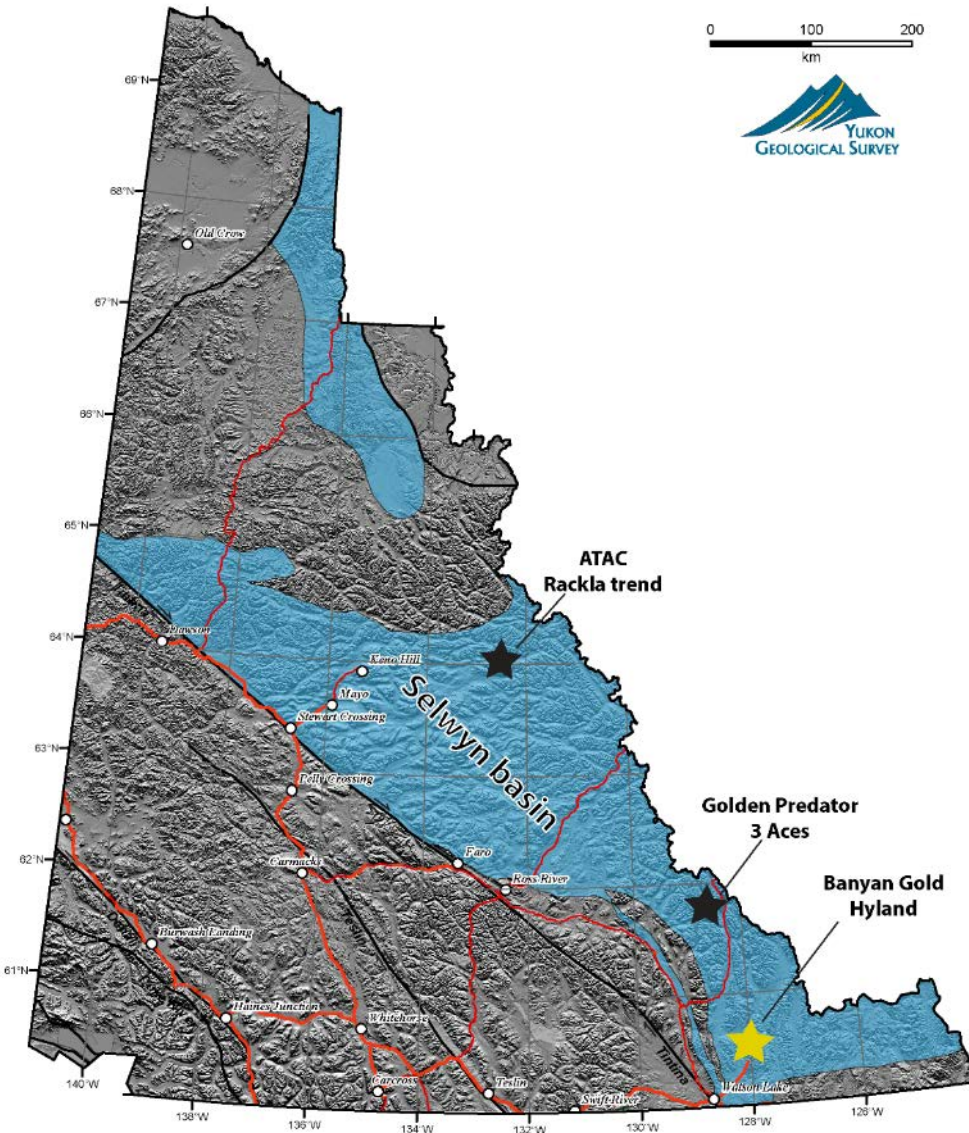


HYLAND GOLD PROJECT

- ~400,000 oz at 0.99 g/t AuEq (NI-43-101)
- Large regional resource potential
- Deposit upgradable to +1M gold ounces
- Sediment hosted, structurally controlled, Carlin-style mineralization
- Low development cost due to existing infrastructure – existing seasonal road access.
- Existing camp and equipment on-site
- 10 year Class III Mining Land Use Permit (April 2017)

AUREX-MCQUESTEN GOLD PROJECT

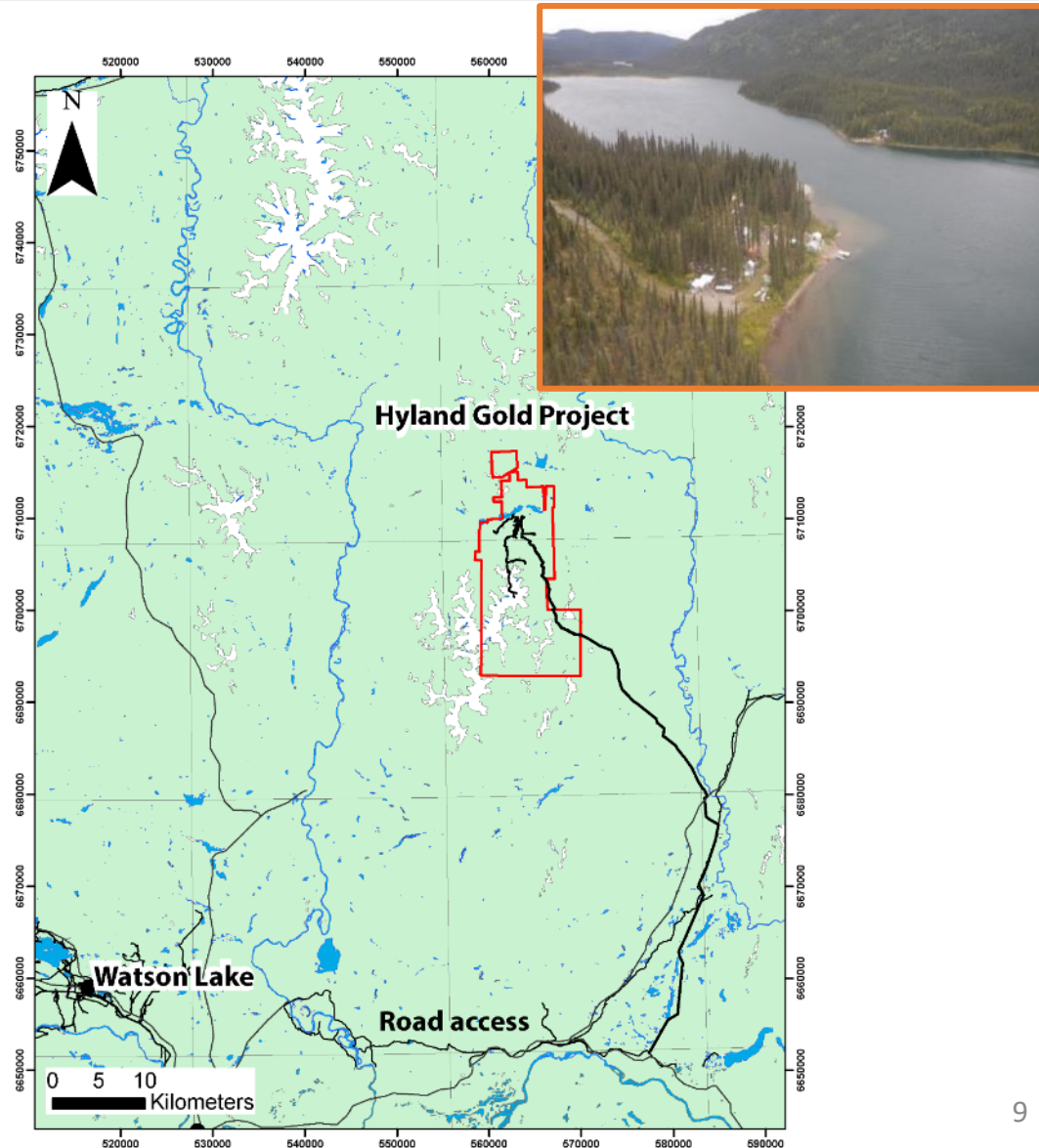
- Prospective ground between 2 mine development stage projects (Eagle and Keno Hills)
- Large regional resource potential
- First time claim package consolidation
- Year round access



- Sediment-hosted and structurally controlled gold deposit
- Similar style mineralization as
 - Marigold Mine in Nevada (formerly Silver Standard)
 - Barrick/ATAC.- Orion Project, Yukon
- Similar tectonic setting to Nevada's Carlin-trend
 - Paleozoic, silty shelf- carbonates and clastic sediments
 - Precambrian Hyland Group - Mixed units of quartzite, phyllites, and limestone
- Mineralization: Stock-work and replacement-type styles

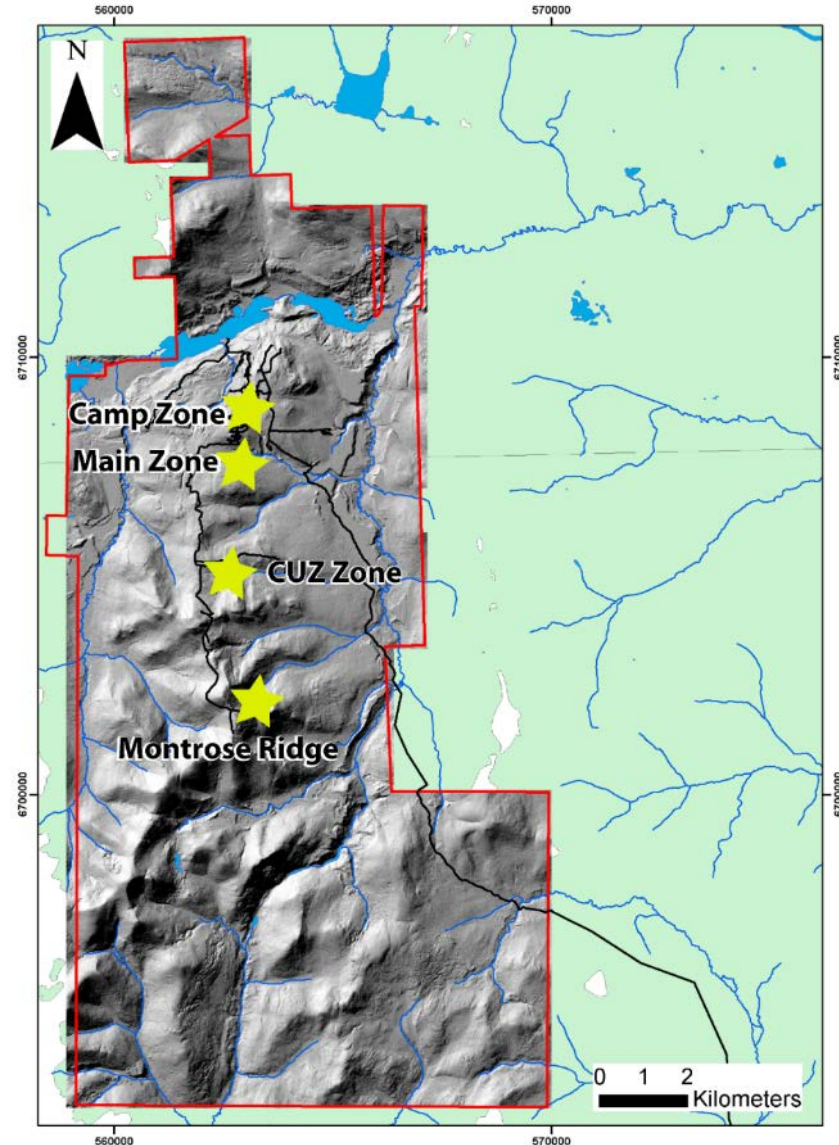
ACCESS & INFRASTRUCTURE

- 4 hours drive from Whitehorse to Watson
- Regularly scheduled flights between Whitehorse and Watson Lake (3 x week)
- Easily supported from Watson Lake 70 km away with population of 1,200
- 40 km of access road from public Coal River Road (used in winter)
- Access is by float plane in the summer and by road in winter



Regional Setting

- Property is 186 Km²
- Unexplored areas
- >18km long structural zone
 - Major N-S structural feature Quartz Lake Lineament
- Systematic exploration strategy
 - High potential at N-NW cross-cutting structures
 - Work from N to S, extending infrastructure

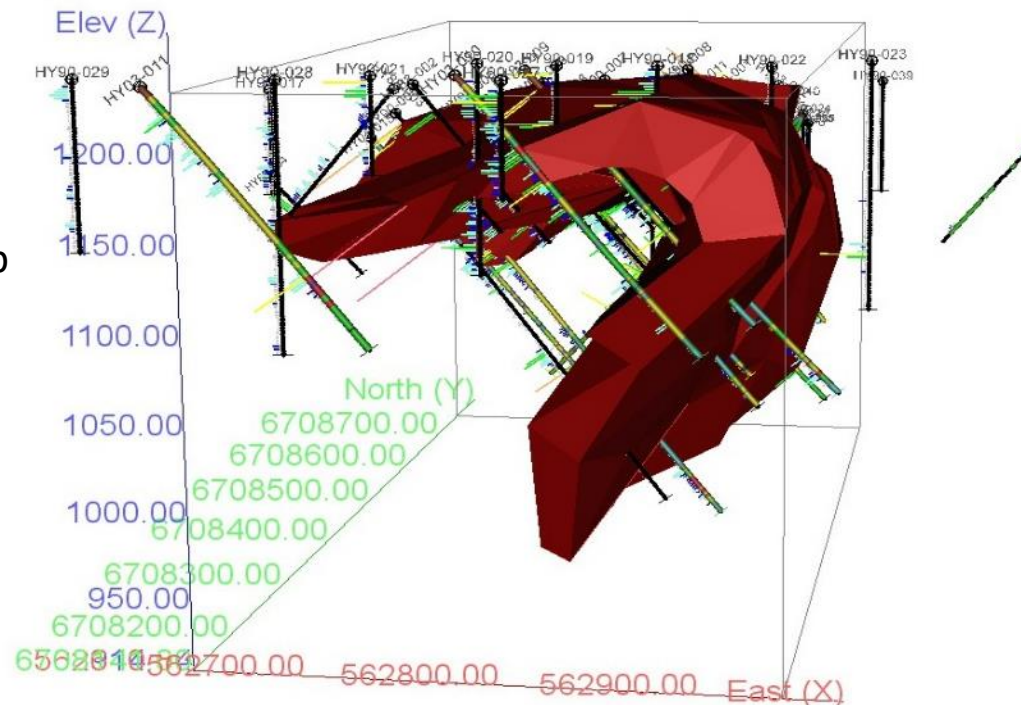


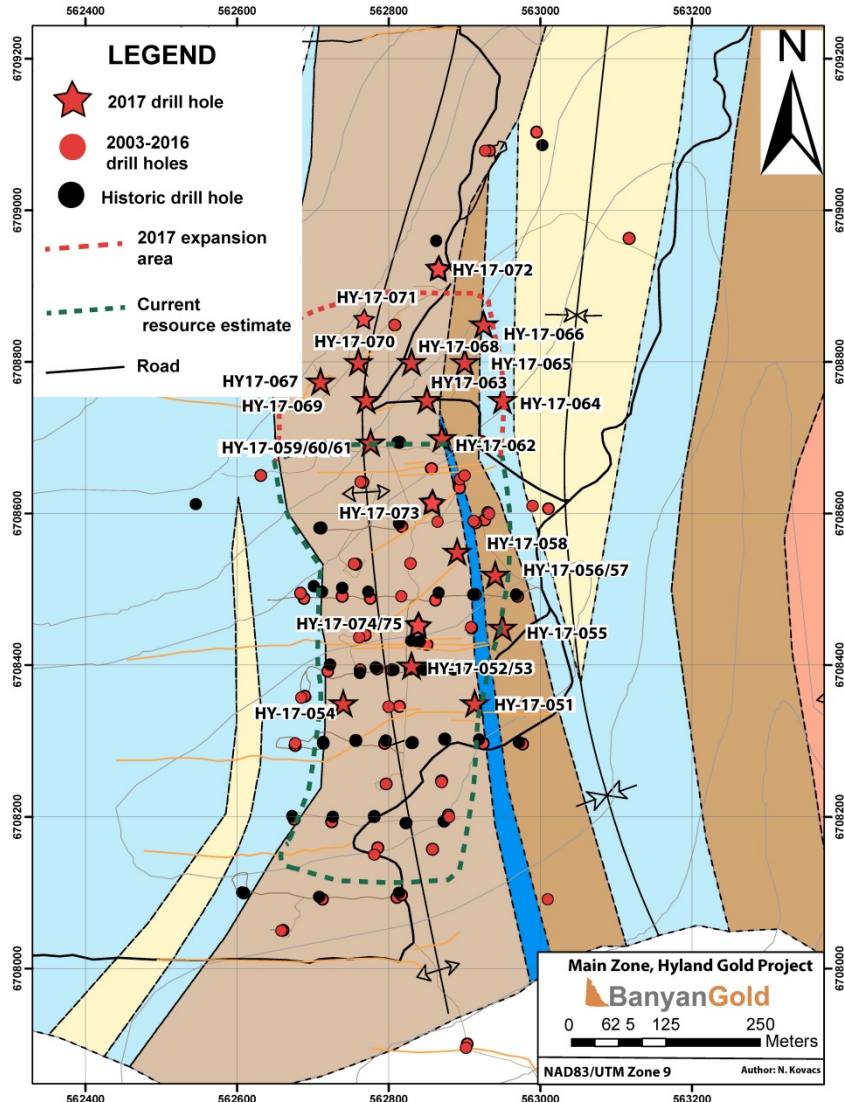
HYLAND MAIN ZONE

AuEq Cut-off	Tonnes	Au g/t	Oz's	Ag g/t	Ag Ozs	AuEq g/t	AuEq Oz's
0.4 g/t	16,820,094	0.79	425,424	4.84	2,619,911	0.86	465,946
0.5 g/t	14,734,230	0.84	397,785	5.18	2,453,560	0.92	435,738
0.6 g/t	12,503,994	0.90	361,692	5.59	2,248,948	0.99	396,468
0.7 g/t	9,678,679	0.99	307,098	6.39	1,988,733	1.09	337,824
0.8 g/t	7,038,666	1.10	248,349	7.31	1,654,686	1.21	273,942

* "Gold equivalent" or "AuEq" is based on silver metal content valued at 0.016 gold value using a \$1,016 US Au price and a \$15.82US Ag price, Allan Armitage, P.Geo. 2012 Technical Report.

- Inferred Resource based on 19 diamond drill holes and 31 RC drill holes
 - Used 2011 pricing for gold (US\$106) & silver (US\$15.82)
- Located entirely at the Main Zone
- Overturned Anticline, mineralization in hinge and limbs and open along strike and down dip
- Bulk of resource is oxide within ~75 m of surface
- Mining method: Surface open pit
- Drilling since resource calculation
 - 2016: (475m) 3 DD holes in Main Zone
 - 2017: 22 DD holes totalling ~4000m





Strategy: Increase the Inferred Resource and Develop New Targets

- ✓ Geochemical soil survey – new targets
- ✓ Diamond drilling (22 holes ~ 4,000m)

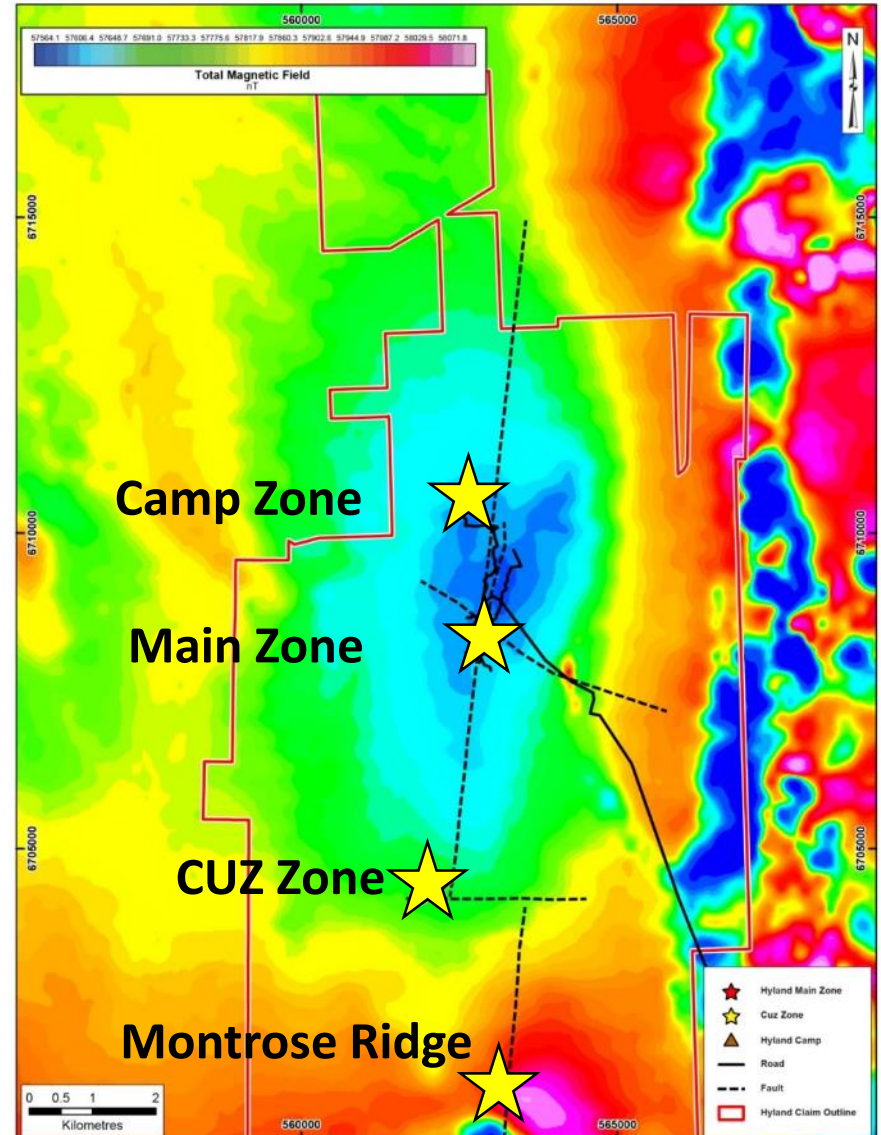
HY17-051:	15.3m of 0.99g/t Au and 4.3g/t Ag
HY17-054:	36.24m of 1.3g/t Au and 2.54g/t Ag
HY17-055:	57.4m of 0.9g/t Au and 3.3g/t Ag
HY17-056:	94.6m of 0.7g/t Au and 7.0g/t Ag
HY17-057:	46.0m of 1.6g/t Au and 6.5g/t Ag

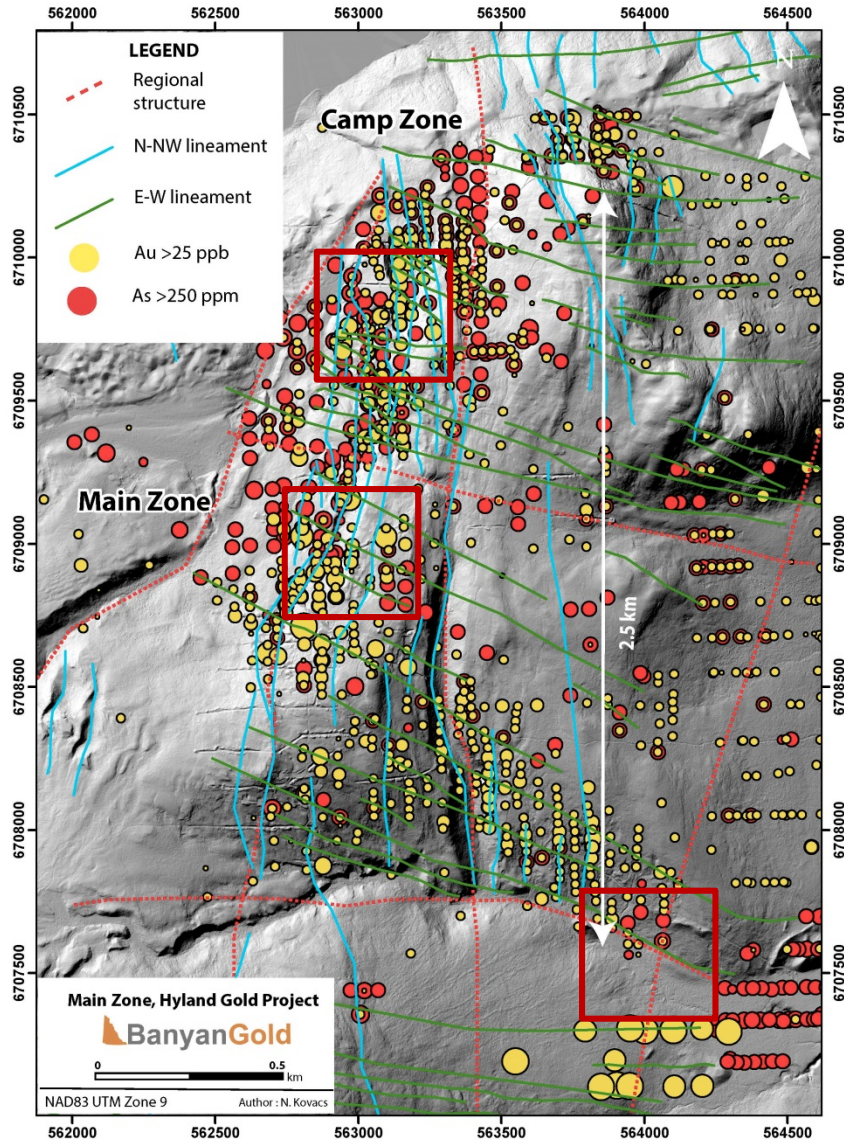
Results from 14 holes still pending

- ✓ Metallurgical test work (3 holes)
- ✓ Trenches – extended Main Zone ~150m
 - TR17-04: 116m of 1.19g/t Au and 13.16g/t Ag
 - TR17-02: 56m of 1.42g/t Au and 3.94g/t Ag
 - TR17-07: 22m of 1.47g/t Au and 49.98g/t Ag
 - TH17-06B: 6m of 1.15g/t Au and 16.23g/t Ag

- ✓ Structural mapping

- Geophysics suggests large regional mineralizing system for multi-million ounce target
- Core of magnetic anomaly corresponds to large >4 km long gold-arsenic soil geochemical anomaly
- Main Zone is at southern end of the magnetic low
- Camp Zone to the northern end of the of magnetic low
 - 2016 trench result of 56m at 1.06g/t Au
 - Drill testing in 2018 to find the potential feeder system
- Additional drill ready targets of Montrose Ridge and CUZ





Mineralization is structurally controlled

- NNW-trending lineament is mineralized (2nd order control)
- Highest Au is in the intersection of N (1st order control) and NNW-trending faults
- Gold and Arsenic coincident anomalies

- 2017 Trenching has extended the Main Zone by > 150m to the north

- Results include:

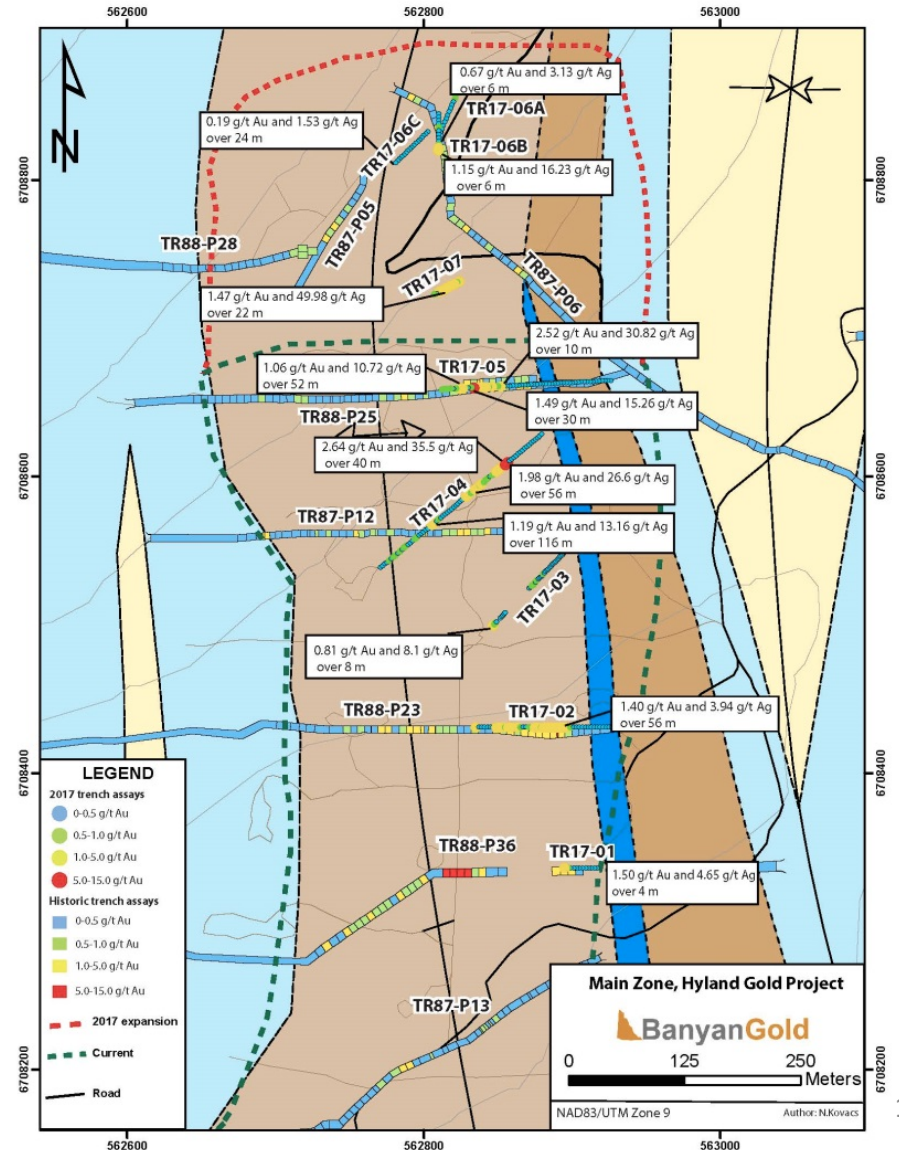
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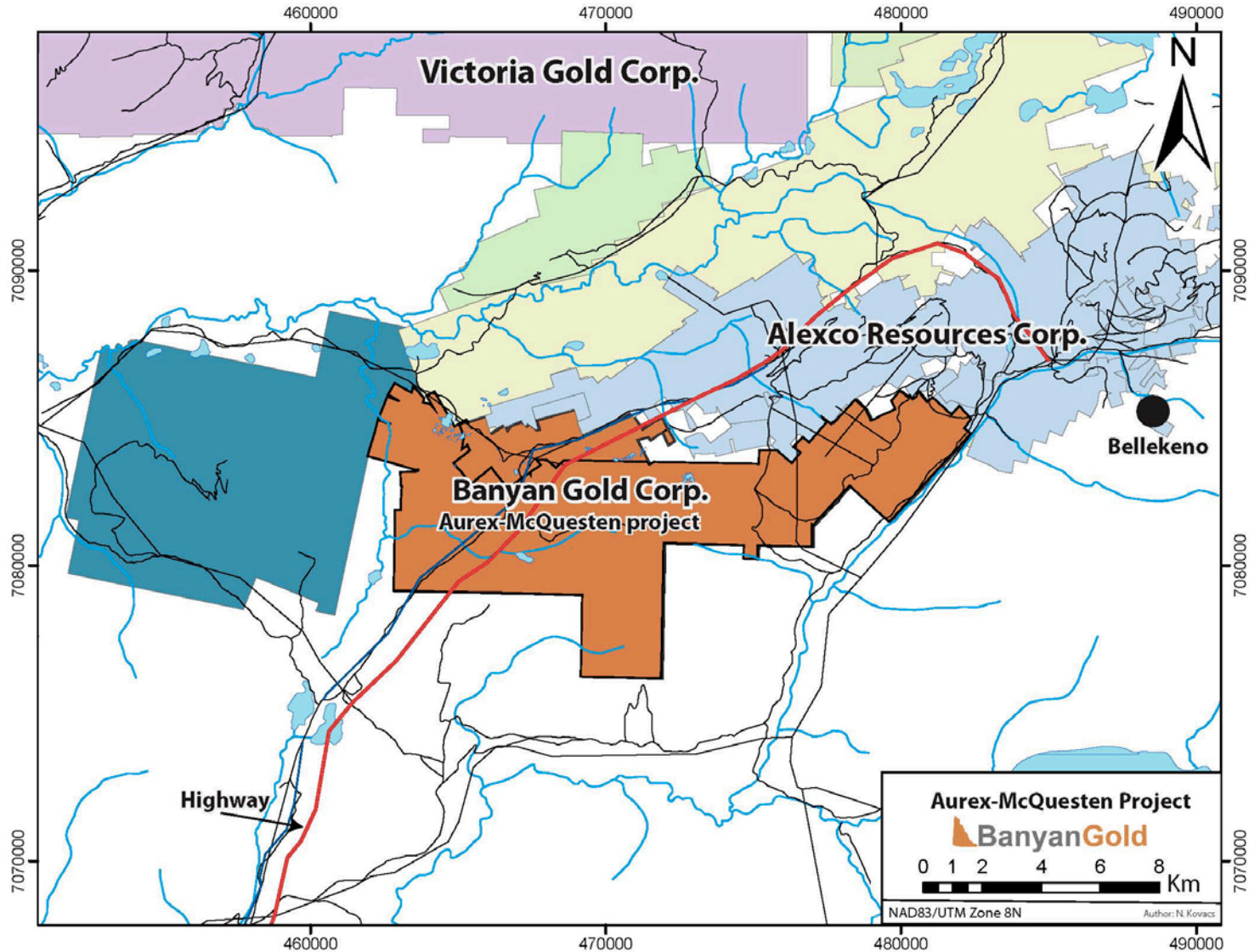
TR17-07 22m of 1.47g/t Au and 49.98g/t Ag

- Confirms high grade near-surface gold mineralization

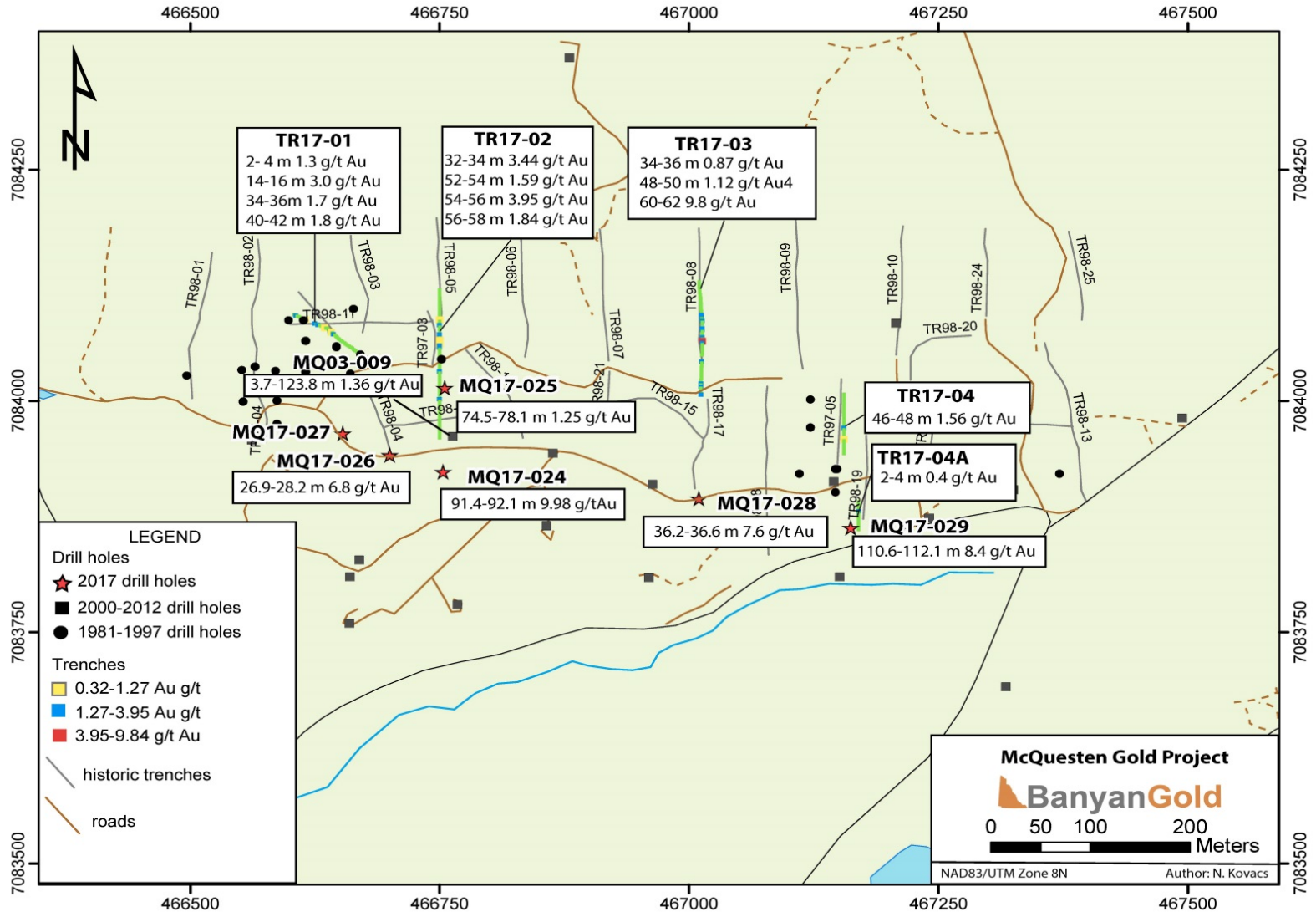


Strategy for 2018

- Updated Inferred Resource in Q2-2018
- Find Feeder System and develop multi-million ounce resource
 - Similar to the Marigold Mine “string of pearls”
 - Drill test Camp Zone
 - 2.5km of strike between Main Zone and Camp Zone
- Drill Test Montrose Ridge and CUZ zones
- Progress structural and geochemical anomalies on rest of property to the drill ready
- Continue to expand geochemistry on rest of property

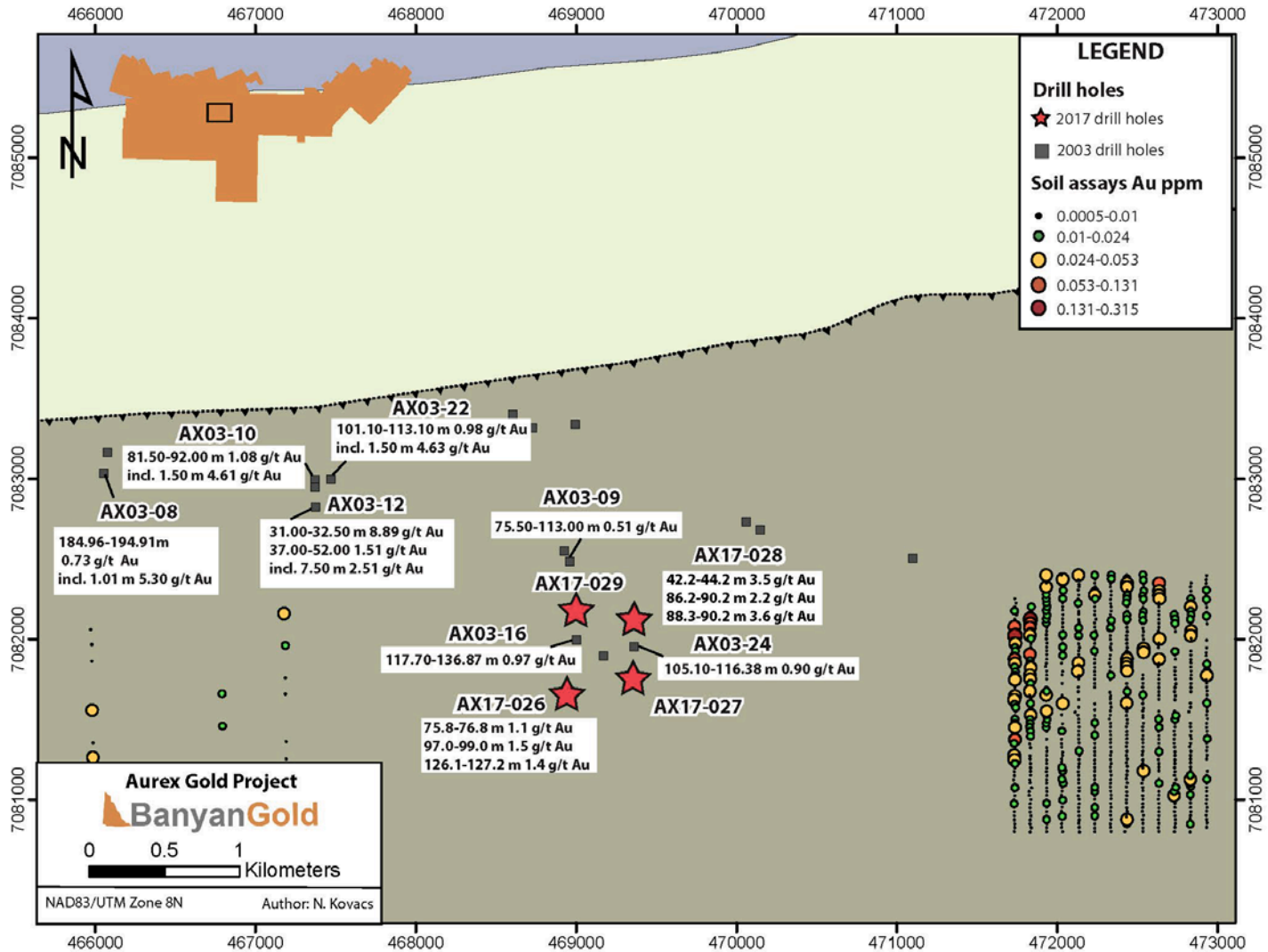


- Large land package of 9,230 hectares (506 claims)
- Acquired from Victoria Gold Corp. and Alexco Resource Corp.
 - Strategic partners - financial and geological/field support
- ~\$7M Historic exploration data - first time property consolidated
- **Near prolific mineralized area of Yukon**
 - Victoria Gold - Eagle +2.7 M oz Au Reserve
 - Alexco Resource – Keno District Ag mineralization
- **Highly prospective for intrusion related gold mineralization**
 - Narrow quartz monzonite dykes of the Tombstone intrusive suite have been identified + skarns
 - Geophysical interpretations hypothesize a buried intrusive target
 - Faulting related to localization of gold mineralization: NE-striking faults host the Keno Hill silver-lead-zinc veins; and later, dominantly NW-trending series of faults offset the earlier E-W trending low angle thrust faults



Hole #	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)
MQ17-024	27.4	28.9	1.5	2.10	1.10
	91.4	94.5	3.1	2.62	4.71
	91.4	92.1	0.6	9.98	6.30
MQ17-025	74.5	78.1	3.5	1.25	1.65
MQ17-026	26.9	32.3	5.4	2.1	0.5
	26.9	28.2	1.3	6.8	0.8
	56.4	78.5	22.1	1.4	0.6
	96.0	98.4	2.4	4.0	1.8
	126.2	128.1	1.9	5.1	0.0
MQ17-028	36.2	36.6	0.4	7.6	2.7
	77.8	96.9	19.1	0.9	0.4
	77.8	81.9	4.1	2.4	0.7
MQ17-029	67.0	79.2	12.3	1.0	1.2
	96.1	98.4	2.3	4.4	1.0
	110.6	112.1	1.5	8.4	2.0

Holes are step-out of 50m, 100m, 200m of known mineralized holes including Hole MQ03-009 grading 120m at 1.36g/t Au



2017

- VTEM airborne geophysics, compilation and re-interpretation of previous geophysical surveys to look for buried intrusive and structure
- Select 2 of the drill ready targets (one each property) for trenching and step-out drilling
 - McQuesten Showing
 - Aurex Hill Showing
- Fulfill 2017 & 2018 option requirements to vendors
- Compile and interpret datasets (re-logging of core for consistency between two data sets)
- Understand mineralization and structure

2018

- Multiple drill ready target areas on property
- Increase knowledge and step-out drilling on McQuesten and Aurex Hill
- Find buried intrusive Feeder System

Advance Hyland Gold Project

- Focus on district-scale mineralization potential
- Increase the Main Zone Gold-Silver Inferred Resource by Q2 2018

Advance Exploration on Aurex-McQuesten

- Drill ready targets to find Feeder system
- Develop resources with know near surface skarn mineralization

Evaluate value accretive gold projects

Develop strong shareholder base



Hyland Geology

Hyland Geochemistry

Hyland 2017 Drill Results

Aurex McQuesten -100% Acquisition Summary

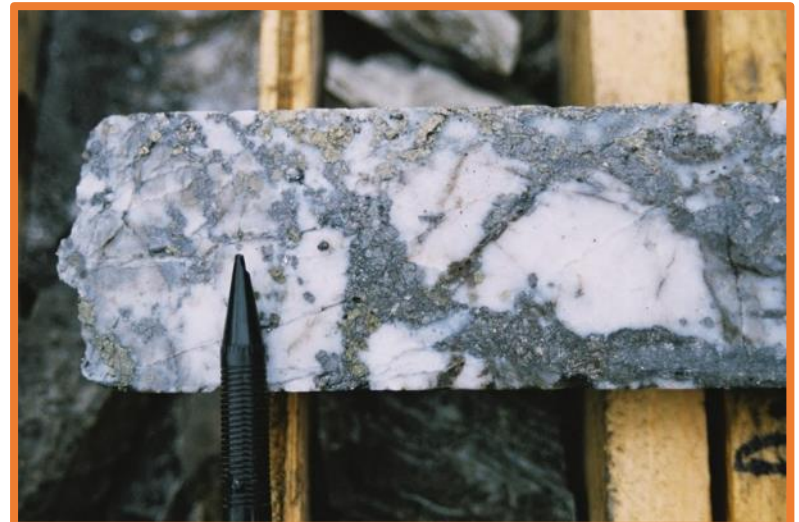
McQuesten Historic Drill Results

Aurex Historic Drill Results

Value Comparisons

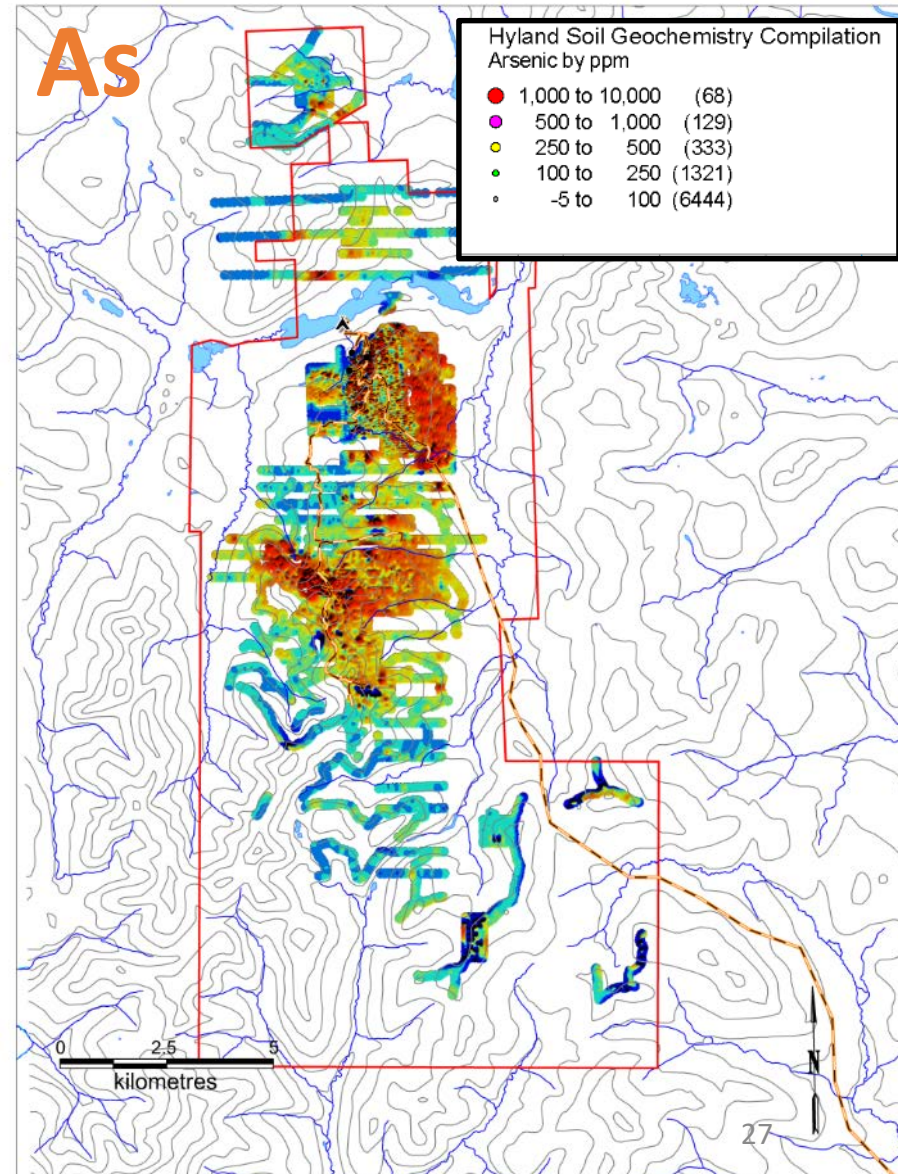
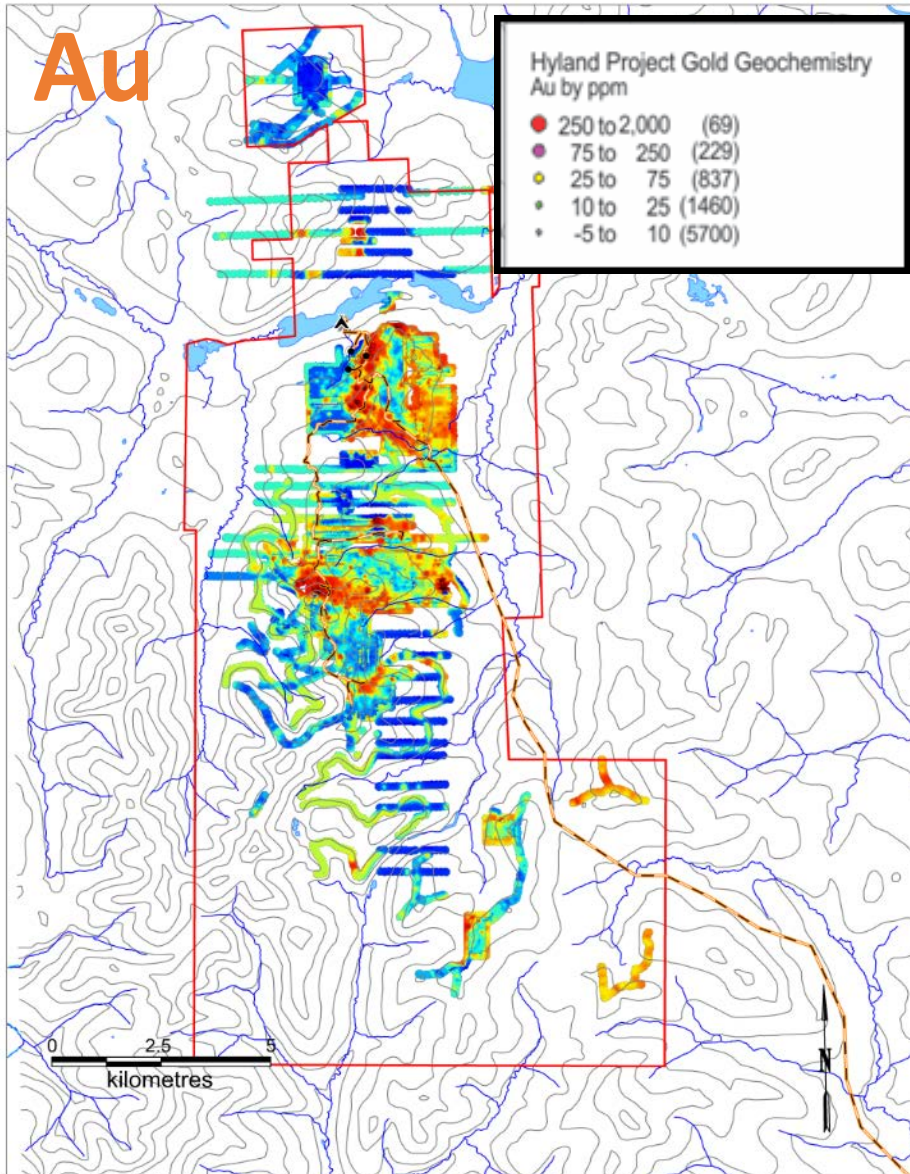
CEO Background

- Mineralization:
 - Occurs at intersection of N and NNW-trending faults
 - Is in quartz veins, quartzite breccia, and silicified phyllites
 - Stratabound and structurally controlled
 - Pyrite-arsenopyrite, chalcopyrite \pm sphalerite - tetrahedrite-pyrrhotite – bismuthinite
 - Gold known to occur in pyrite/arsenopyrite grain boundary



Alteration

1. Tourmaline \pm arsenopyrite-pyrite-silica
2. Pervasive iron carbonate



Hole #	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)
HY17-051	33.5	36.7	3.2	1.76	12.86
	74.5	75.6	1.1	3.33	3.5
HY17-052	33.5	38.1	4.6	1.32	6.3
	91.8	95.0	3.3	1.07	3.74
HY17-053	47.5	53.1	5.6	1.32	4.49
	133.6	134.6	1	3.05	30.8
HY17-054	56.3	58.0	1.7	1.13	2.5
Incl.	162.3	198.5	36.24	1.3	2.54
	178.0	195.8	17.75	1.7	3.19
HY17-055	85.0	86.4	1.4	3.4	48.5
	97.5	99.1	1.6	2.7	7.8
	133.4	137.6	4.2	3.6	8.7
	161.9	182.9	21.0	1.0	29.1
HY17-056	43.1	45.7	2.6	5.0	50.3
	97.0	109.7	12.7	1.6	2.5
HY17-057	148.0	155.5	7.5	3.0	26.7
	169.9	184.0	14.1	1.7	1.2
HY17-058	121.6	124.8	3.2	1.7	3.8

McQuesten (Alexco)

- 1.6M shares over 4 years
- Exploration expenditures \$1.6M in first 5 years – additional \$3 M over 5 years to complete 100%
- Payment of \$2.6M in cash or shares, deliver PEA and PFS to earn 100%, retains 6%NSR, bought back to 1% on Au and 3% on Ag for \$7M
- Progressive earn in, 51%, 75%, 100% with options to JV.

Investment of \$350K by AXR

6.3 % shareholder

Right to Board Seat/Financings

Aurex (Victoria)

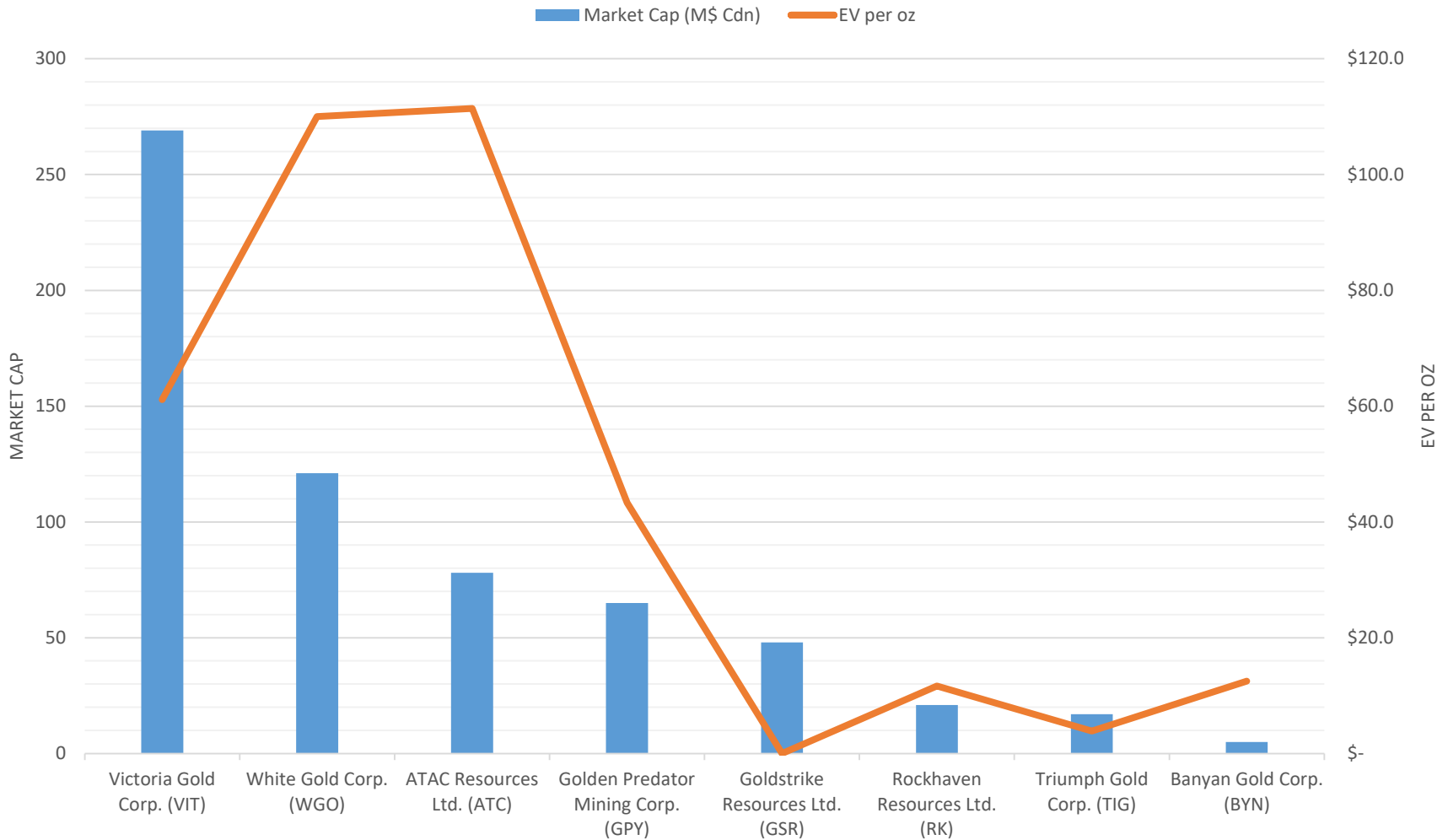
- Payment of \$15k
- 3 M shares over 4 years
- Exploration expenditures \$1.6M in first 5 years – additional \$3.5 M to complete 100%
- Payment of \$2M in cash or shares to earn 100%, retains 6% NSR, bought back to 1% on Au and 3% on Ag for \$7M
- Progressive earn in, 51%, 75%, 100% with options to JV.

Investment of \$100K by VIT

5.0 % shareholder

Hole No.	Interval	Intercept	Gold
	metres	metres	g/t
D81-8	43.0-58.0	15	1.81
D81-9	35.4-45.0	9.6	1.6
D81-13	64.0-75.0	11	1.32
D83-01	15.0-27.0	12	0.91
and	100.0-109.6	9.6	4.1
D83-06	63.0-66.0	3	5.6
and	103.0-114.0	11	1.51
D83-07	29.0-34.0	5	3.34
and	103.4-114.5	11.1	1.51
RC97-02	8.0-35.0	27	2.11
RC97-03	7.1-27.4	18.3	3.74
RC97-06	62.0-95.0	33	1.11
MQ00-4	25.0-36.5	11.5	1.54
and	82.7-119.3	36.6	1.37
MQ00-5	4.6-18.5	13.9	1.31
MQ03-09	3.7-123.8	120.1	1.36
MQ03-17	82.7-93.5	10.8	1.94
MQ03-13	17.37-23.8	6.4	2.69

Drill Hole #	From	To	Length	Gold
AX-03-12	31.00	32.50	1.50	8.89
AX-03-12	37.00	52.00	15.00	1.51
Including	37.00	44.50	7.50	2.51
AX-03-16	117.70	136.87	19.17	0.97
AX-03-10	81.50	92.00	10.50	1.08
Including	89.00	90.50	1.50	4.61
AX-03-22	101.10	113.10	12.00	0.98
Including	103.20	104.70	1.50	4.63
AX-03-24	105.10	116.36	11.28	0.90
AX-03-08	184.96	194.97	10.01	0.73
Including	187.96	188.97	1.01	5.30
AX-03-09	75.50	113.00	37.50	0.51



YUKON GOLD EXPLORATION COMPANIES (\$CDN M)
Based on values: November 1, 2017

TARA M CHRISTIE, M.A.SC, P. ENG

- **President of Banyan Gold since August 5, 2016**
- **Professional Geological Engineer**
- **Masters and Bachelors Degrees from University of British Columbia**
- **Placer miner: +20 years, large mine south of Dawson, Yukon**
- **Private Consulting: +12 years**
 - Permitting, stakeholder relations, First Nations
 - Kaminak, Newmont, Goldcorp, Gartner Lee, Yukon Government
- **Track record of value added exploration: recently sold privately held land package to junior mining company**
- **Former Yukon Environmental and Socio- Economic Assessment Board (YESAB) Member – founding member – 12 years**
- **Director**
 - Constantine Metal Resources
 - Klondike Gold
 - Industry Associations – 12 year director of PDAC, past director of YCM, KPMA, AMEBC
 - Yukon Hospital Foundation and Every Student, Every Day



Value Driven Acquisition, Discovery & Development

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