



***Strategic Metals Ltd.***



**Yukon's Project Generator**  
**Creating Wealth Through Knowledge**

**Precious Metals Summit**  
**November 2017**



# *Forward Looking Statements*

**Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at [www.sedar.com](http://www.sedar.com). The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.**

**All technical information contained in this corporate presentation has been approved by Heather Burrell, B.Sc., P.Geo., a geological consultant to Strategic Metals and qualified person for the purposes of NI 43-101.**



# *Investment Highlights*

- **Innovative, well funded explorer with working capital of \$35 million\*.**
- **Focused on Yukon, one of the hottest exploration areas in the world.**
- **Stellar pipeline of more than 100 wholly-owned projects hosting a diverse suite of metals, many of which are permitted for large-scale drill programs.**
- **11 project transactions in 2017.**
- **Major investments in other public companies provide exposure to other safe jurisdictions and leverage to over \$22 million in 2017 exploration spending.**
- **Affiliated companies have recently announced very positive results, and many assays are still pending.**

\* Includes cash and marketable securities estimated as of October 31, 2017. The value of marketable securities fluctuates on a daily basis.



## STRATEGIC METALS LTD. TSX-V:SMD

<b>SHARES OUTSTANDING:</b>	<b>89,440,151</b>
<b>FULLY DILUTED:</b>	<b>96,835,151</b>
<b>WORKING CAPITAL:</b>	<b>~\$35 million<sup>1</sup></b>
<b>MARKET CAPITALIZATION:</b>	<b>~\$39 million</b>

### Significant Holders

STRATEGIC MANAGEMENT<sup>2</sup> – 12.3%

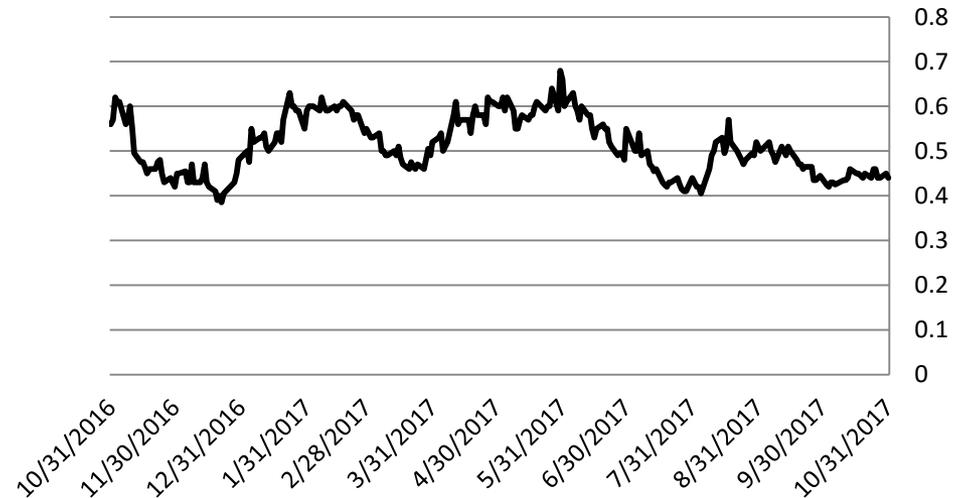
CONDIRE RESOURCE PARTNERS – 14.2%

TOCQUEVILLE GOLD FUND<sup>3</sup> – 11.7%

<sup>1</sup> Estimated cash and marketable securities as of October 31, 2017.

<sup>2</sup> Includes consultants and key employees on a fully diluted basis.

<sup>3</sup> Tocqueville Quarterly Holdings September 30, 2017 (unaudited).





# Management Team and Board

- **Extensive management knowledge and expertise**

**W. Douglas Eaton**, B.A., B.Sc.  
President, CEO and Director

Partner of Archer, Cathro & Associates since 1981. Exceptional knowledge of Yukon geology and contributor to several important discoveries.

**Ian J. Talbot**, B.Sc., LLB.  
COO

Geologist and lawyer. Practiced exclusively in mining and securities law. Former in-house counsel with BHP Billiton World Exploration Inc.

**Larry Donaldson**, CPA, CA  
CFO

Chartered Professional Accountant. Extensive experience in public company audits, and in accounting and tax planning for mineral exploration companies.

**Glenn R. Yeadon**, B.Comm. LLB.  
Secretary and Director

Barrister and solicitor practicing primarily in the field of securities law. Partner or associate with Tupper Jonsson & Yeadon since 1983.

**Richard Drechsler**, B.Sc.  
VP, Communications

Investor relations manager; First Nations and community liaison. Worked in the mining/mineral exploration industry since 2005.

**Bruce A. Youngman**, B.Sc.  
Director

Former President of Canplats Resources, acquired by Goldcorp for \$300 million in 2010. Former President and VP of Northern Dynasty Minerals.

## Independent Directors:

**R.E. Gordon Davis**, P.Eng.

Former Chairman of Canplats Resources & VP of Cyprus Anvil Mining.

**Lee A. Groat**, B.Sc, Ph.D.

Geology Professor, University of British Columbia.

**Bruce J. Kenway**, CPA, CA

Chartered Professional Accountant and founder Kenway Mack Slusarchuk Stewart LLP.

**Ryan E. Schedler**, B.Sc, MBA

Investment Professional, Managing Director of Condire Investors.



# ***Strategic is a Project Generator***

**Strategic acquires projects based on new discoveries or reinterpretation of historical data in light of changing market dynamics or new deposit models.**

**Strategic advances projects by employing various geological, geochemical and geophysical techniques thereby preparing targets for drilling.**

**Strategic seeks optionees or purchasers for drill ready projects.**

**Strategic has obtained multi-year land use approvals for large-scale drill programs on several of its projects, allowing for quick start up.**

**Strategic maintains close relationships with service companies that are able to support exploration programs on a cost effective basis even in times of high demand.**

**Strategic is focused on long term growth and balances risk/reward by:**

- 1. Having exposure to multiple jurisdictions and diverse commodities;**
- 2. Avoiding the costs and share dilution related with drilling;**
- 3. Using property interests to acquire shares in aggressive exploration companies; and,**
- 4. Retaining royalty interests in projects.**



## **Yukon discoveries and/or deposits made or advanced by Strategic's management and consultants:**

**Casino – Western Copper and Gold**

**Klaza – Rockhaven Resources**

**Carmacks Copper– Copper North**

**Golden Revenue – Triumph Gold**

**Wellgreen – Wellgreen Platinum**

**Tiger – ATAC Resources**

**Osiris – ATAC Resources**

**Wolverine – Yukon Zinc**

**Marg – Revere Developments**

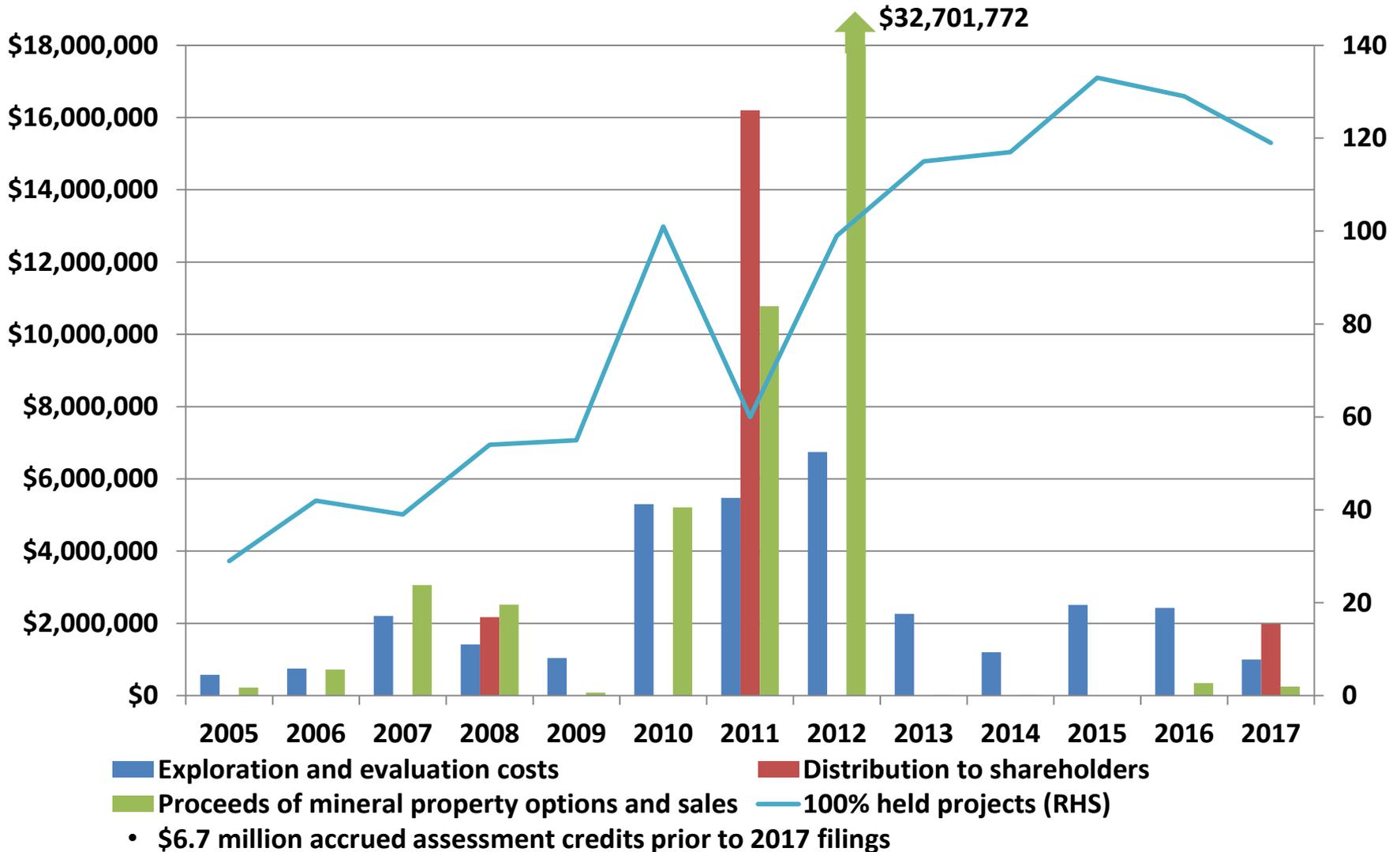
**Blende – Blind Creek Resources**

**Division Mountain – Pitch Black**

**Ice – Yukon Zinc**

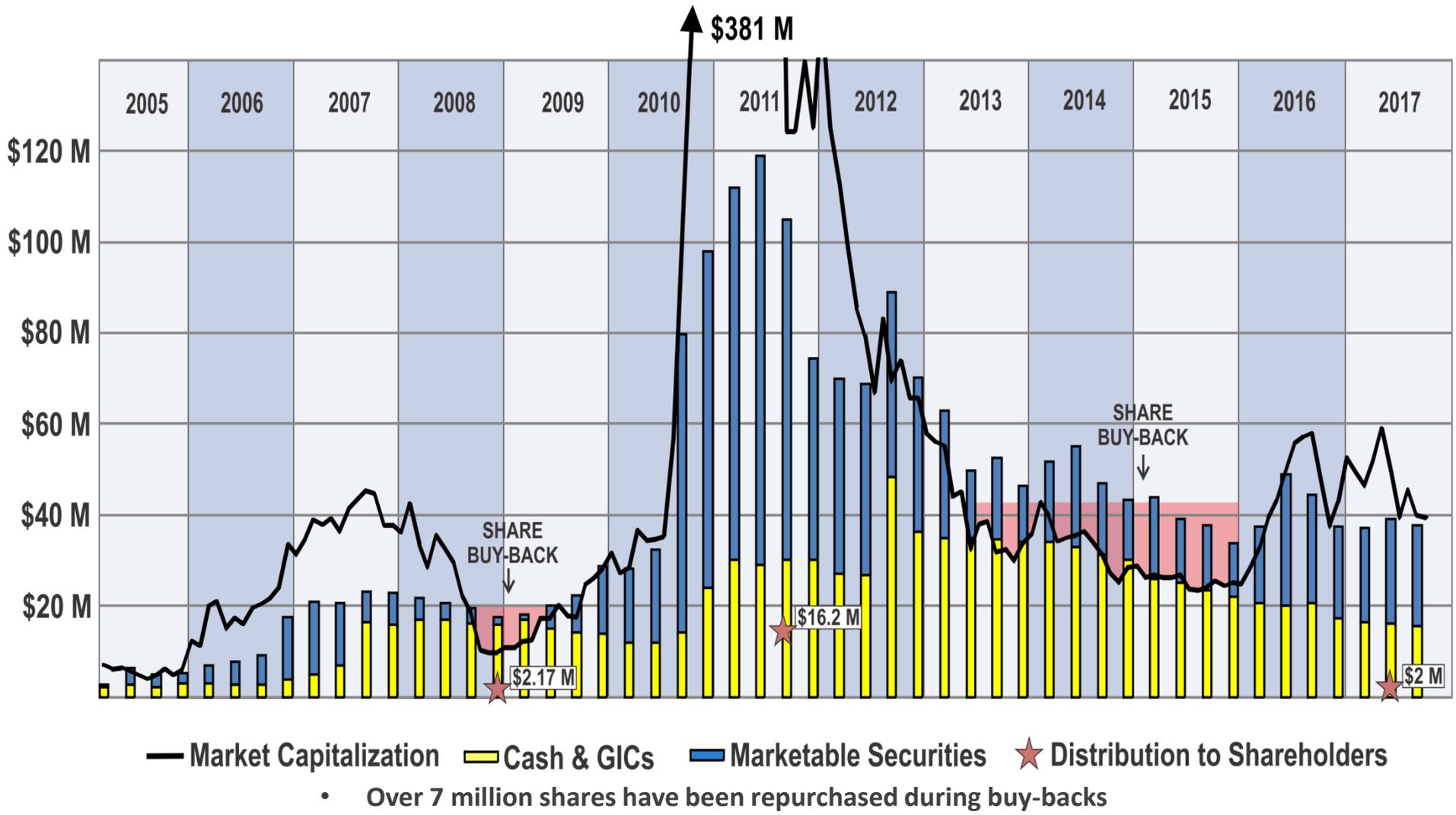


# Exploration costs, proceeds and distributions



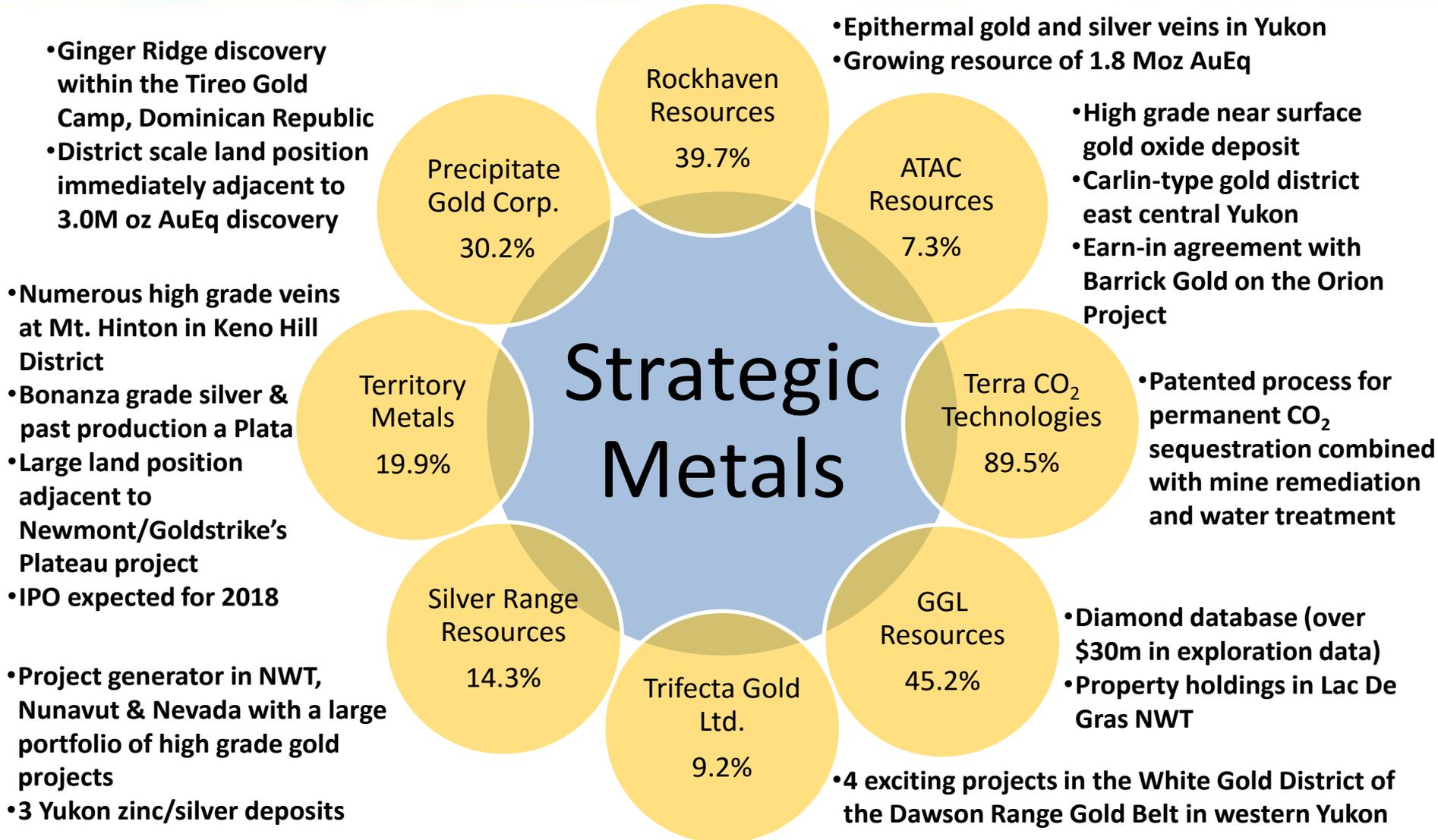


# Working Capital vs Market Capitalization





# Major Shareholdings





# Rockhaven Resources (39.7% Strategic)

Over 1.3 million ounces and growing...

Rockhaven Resources' 100% owned Klaza Project hosts high-grade veins in an historical Yukon mining camp

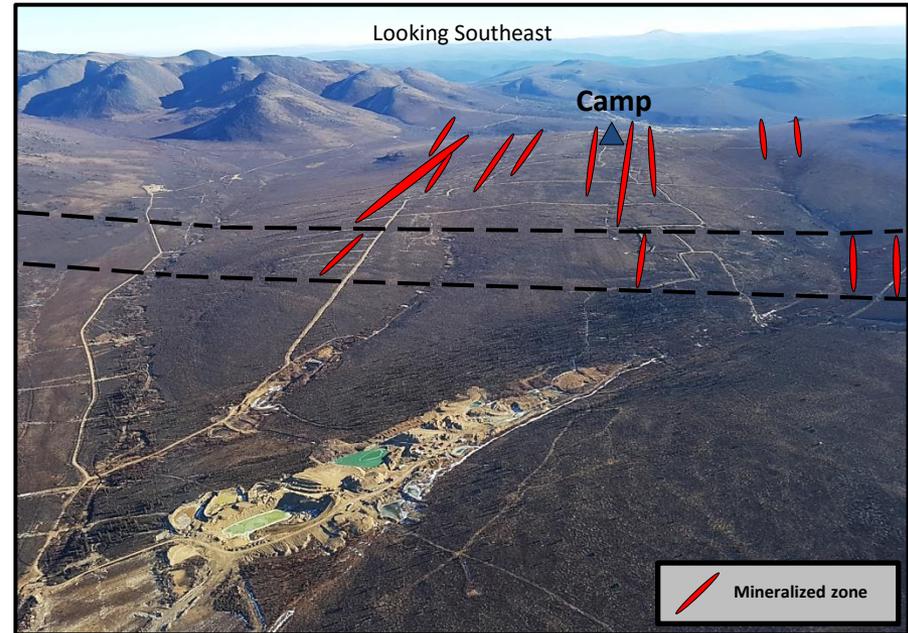
Road accessible with a community and an electrical power grid located nearby – one of best located advanced projects in Yukon

1.36 million ounces of gold at 4.48 g/t and 26 million ounces of silver at 89 g/t in the inferred mineral resource category

~24,000 m of additional drilling completed since initial resource has focused on near surface mineralization and parallel zones not included in the resource

Coeur Mining, Inc. acquires 9.9% of Rockhaven in 2017

Excellent results from 2017 drill program and more assays pending

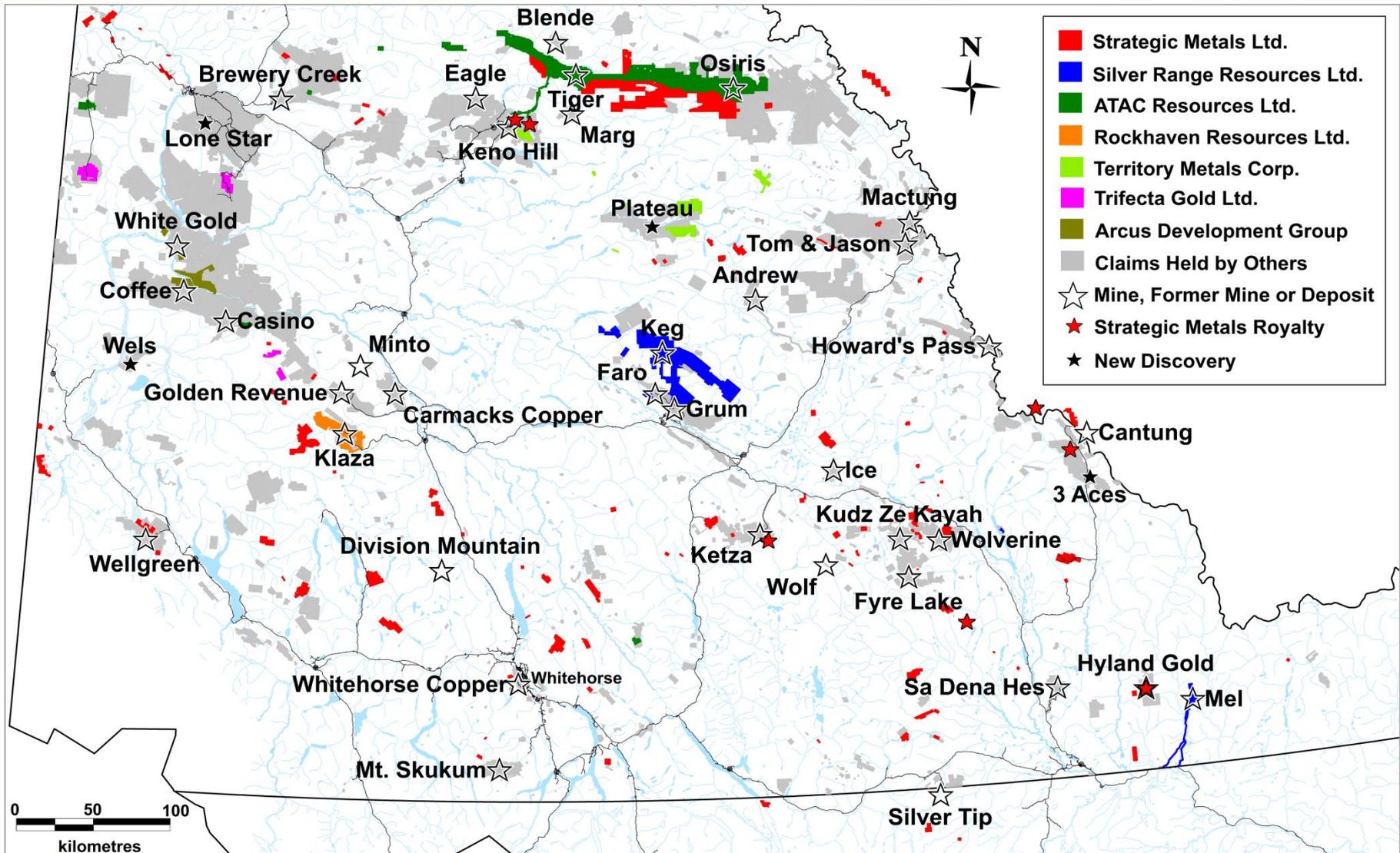


KL-17-401 108.63-111.26 m – 94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m

For additional information on the Klaza property Mineral Resource Estimate, please refer to the Klaza Property Technical Report dated January 22<sup>nd</sup>, 2016 filed by Rockhaven Resources Ltd. on SEDAR



# Yukon Quartz Mining Claims





The Yukon has seen numerous investments by mining companies over the past year in districts where Strategic has major interests:

- **Goldcorp, Agnico Eagle and Kinross** have 19.9% stakes in companies in the White Gold District including Arcus Development Group (4.4% held by Strategic)
- February & May 2017: **Coeur Mining** invested in Rockhaven Resources (39.7% held by Strategic)
- March 2017: **Newmont Mining** optioned Goldstrike Resources' Plateau Project (Strategic holds a 220 km<sup>2</sup> land position immediately adjacent and along strike)
- March 2017: **BMC Minerals** applied to develop its Kudz Ze Kayah project in the Finlayson District (where Strategic holds over 100 km<sup>2</sup> of prospective ground)
- April 2017: **Barrick Gold** invested in ATAC Resources (7.3% held by Strategic) and signed a 70% earn-in agreement for the Orion Project (Strategic's Midas Touch Project covers over 920 km<sup>2</sup> of prospective stratigraphy on the southern edge)



# Recent Transactions

Company	Project(s)	Highlight terms	NSR
Equitorial Exploration (TSX-V:EXX)	LNPG (hard rock lithium)	7.5 M shares. 2.5 M warrants. \$100k cash.	2% (reduces to 1% for \$2M)
Metallic Minerals (TSX-V:MMG)	Gram and Teach (high grade silver)	237.5 k units (share + warrants)	2% precious metals 1% non-precious (buy-back \$1M per 50% reduction)
Trifecta Gold (TSX-V:TG)	Eureka, Treble, Triple Crown (orogenic gold)	Distributed to Strategic shareholders for direct exposure to drilling campaigns.	none
Territory Metals Ticker:TBD	Mt. Hinton, Plata, News, Nels, Naws, Lance/Lois (intrusion related gold & silver)	19.9% share interest post IPO. \$500 k cash payment. \$1.5 M milestone payment upon a 1 M oz AuEq resource, increasing by \$1/oz thereafter.	2% (reduces to 1% for \$1.5M)  10% on high grade mining
GGL Resources TSX-V:GGL	PGB (diamond exploration leases, NWT) McConnel Cr. (gold & copper project south of Kemess, BC)	Strategic holds 45% post roll- back. Nominate 3 directors. World class diamond database.	N/A



## *Looking Forward*

- **Strategic has demonstrated its ability to acquire well located projects at low cost during times of market weakness and capitalize on those projects during times of market strength.**
- **Early stage exploration on 100% held properties provides exposure to new discoveries while partnering for advanced exploration programs reduces share dilution.**
- **Investments in other companies broaden Strategic's risk profile and recent drill successes should enhance project economics.**
- **Strategic is highly leveraged to the exploration cycle and has enormous upside as metal markets improve.**
- **Our business model favours patient growth and effective risk management.**



# Contact Information

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