



TSX: NHK
OTCQX: MIMZF

Developing Canada's **Next Gold Camp**

2017 Precious Metals Summit - Zurich

November 7, 2017



Forward-Looking Statement



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FORWARD-LOOKING INFORMATION

This presentation contains “forward-looking statements” within the meaning of applicable United States securities legislation and “forward-looking information” within the meaning of applicable Canadian securities legislation, together “forward-looking information”. This forward-looking information is made as of the date of this presentation and Nighthawk Gold Corp. (“Nighthawk”, or “NHK”) does not intend, and does not assume any obligation, to update the forward-looking information.

Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance are not statements of historical fact and may be “forward-looking information”. Forward looking information in this presentation includes, but is not limited to, statements with respect to: planned exploration activities, the results and success of such activities and the timing thereof; completion of final metallurgical results, the timing and results thereof; preparation and filing of an updated NI 43-101 technical report and the timing thereof; and potential acquisitions and expenditures associated with such. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, risks related to government regulation; actual results and success of exploration, development and production decision if any; changes in project parameters as to plans continue to be refined; the ability to enter into joint venture or to acquire or dispose of property interests; fluctuations in the price of gold; accidents and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

Although Nighthawk has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. Nighthawk does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

Nighthawk does not intend, and does not assume any obligation, to update this forward-looking information except as otherwise required by applicable law.

MINERAL RESOURCES

The Company has defined inferred mineral resources in accordance with National Instrument 43-101 - *Standard of Disclosure for Mineral Projects* (“NI 43-101”) in respect of the Colomac Gold Project.

This presentation uses the term “inferred” mineral resources. United States investors are advised that while such term is recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize it. “Inferred mineral resources” have a great amount of uncertainty as to their existence and as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred mineral resource will ever be upgraded to a higher category. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or other economic studies, except in limited circumstances. United States investors are also cautioned not to assume that all or any part of an inferred mineral resource exists, or is economically or legally mineable.

QUALIFIED PERSONS

All scientific and technical information relating to the Colomac Gold Project is based on and derived from the NI 43-101 report entitled “Technical Report and Mineral Resource Estimate Update on the Colomac Property of the Indin Lake Project, Indin Lake Belt, Northwest Territories, Canada” date of June 17, 2013. Technical report was prepared by Mr. Ian D. Trinder, M.Sc., P.Geo. of A.C.A. Howe International Limited who is an independent “Qualified Person” under NI 43-101. The full report is available from the Company’s corporate website www.nighthawkgold.com or under the Company profile on SEDAR at www.sedar.com.

All scientific and technical information in this presentation has been reviewed and approved by Dr. Michael Byron, Ph.D., P.Geo., the Company’s President & CEO, who is the ‘qualified person’ for the purpose of NI 43-101.

GENERAL AND ADDITIONAL INFORMATION

Additional information regarding Nighthawk is filed under the profile of Nighthawk on the SEDAR website at www.sedar.com, and readers are advised to refer to such documents for further information.

All dollar amounts are in Canadian dollars unless otherwise denoted.



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NHK Investment Highlights

100% Owned

INDIN LAKE GOLD PROPERTY

- District scale land position – 899 km² - 3x the size of the Timmins Gold camp
- Vastly underexplored with numerous targets and showings identified

Northwest Territories



Yellowknife

Colomac Gold Project

Advanced-stage exploration project

- **2.1 Moz Inferred Resource¹** – 39.8Mt at 1.64 gpt Au
- **16 km trend** of underexplored host rock
- **2014: High-grade gold zone** discovered
- **Extremely positive preliminary metallurgy**
- **2017:** 26,168 metres drilled
- **Early 2018:** updated NI 43-101

Led by Dr. Michael Byron

Founding member of Aurora Platinum, Lake Shore Gold and Falco Resources

- **Management team with proven track record** in successful exploration
- **Diversified board** with capital markets, mine building and political expertise

\$33.1MM Cash Balance

- **Fully funded** for the next 24 months
- **Anchored by strategic investors:** Kinross Gold Corporation, Osisko Royalties and McEwen Mining

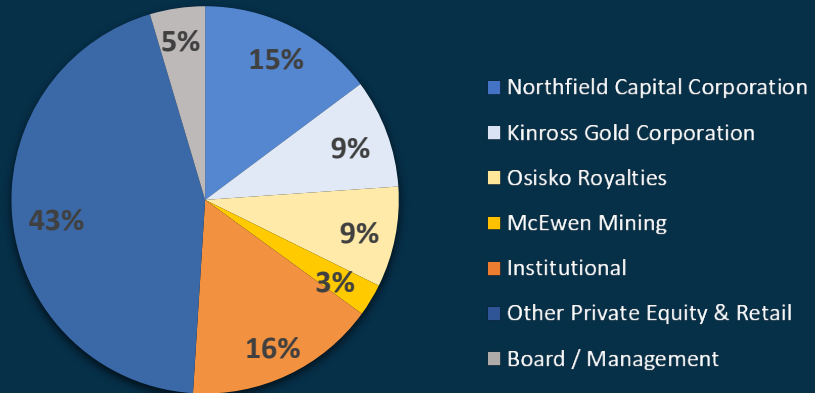
CANADA

¹ Refer to appendix for NI 43-101 mineral resource statement and notes

Balance Sheet and Share Structure



Cash Balance (C\$) (June 30, 2017)	\$33.1
Flow-through (to be spent by December 2018)	\$15.5
Hard Dollars	\$17.6
Issued & Outstanding (basic) (Aug 31, 2017)	188.5
Options outstanding	
In-the-money Options (avg. strike price - \$0.48)	12.6
Warrants outstanding (expire Sept/2018)	
Broker warrants (\$0.70)	0.8
Warrants (\$1.10)	15.9
Fully Diluted	217.7



Closing share price (C\$) (Nov 3, 2017)	\$0.66/share
Market capitalization (C\$) (basic)	\$124.5
52 Week Low: \$0.355	52 Week High: \$1.15



Peer Group:
 Ascot, ATAC, Auryn, Eastmain, Falco, Treasury, Marathon, Moneta Porcupine, NewCastle, Probe Metals, Pure Gold



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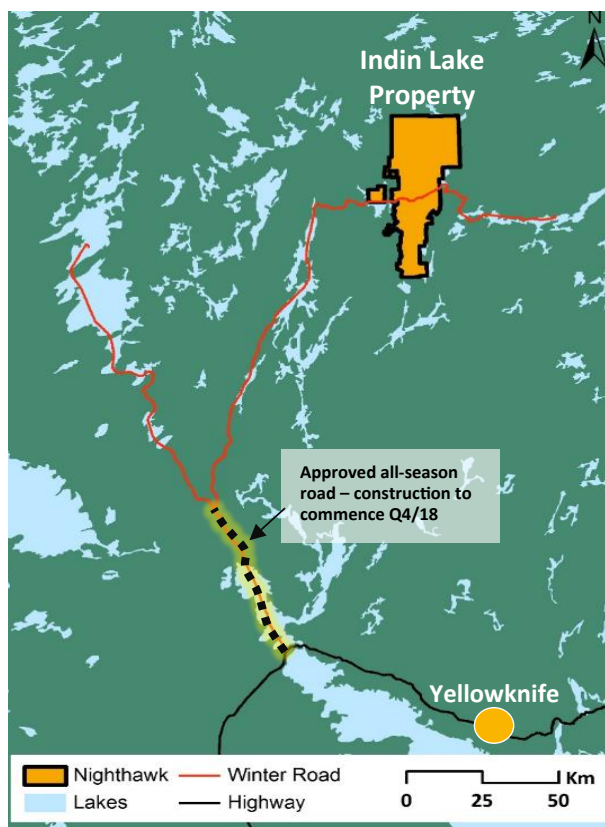
Overview - Indin Lake Gold Camp

Tier 1 Jurisdiction

- **Supportive Governments:** Northwest Territory and First Nation
- **Remarkable metal endowment**
- Extensive mining history
- **Well established** support services
- Timely and **efficient permitting process**

Vast and Underexplored Archean Gold Camp

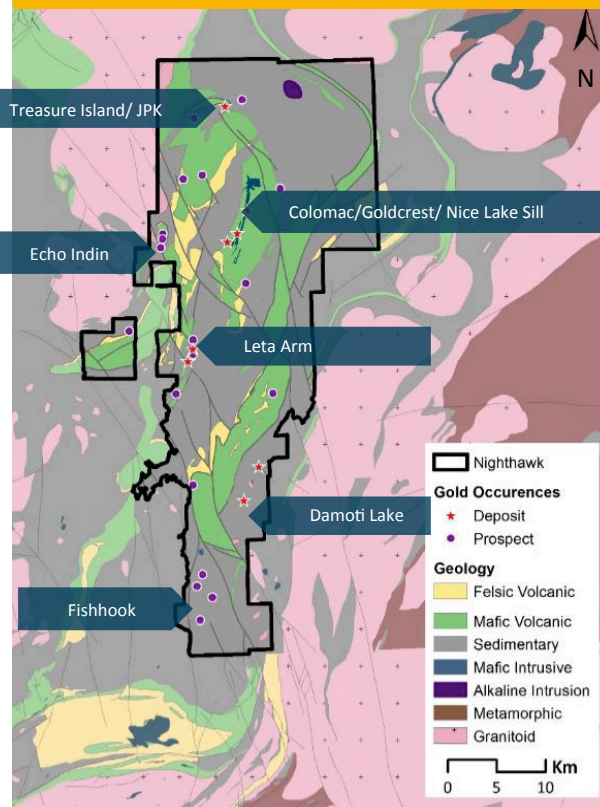
- **222,203 acres (899 km²)** Indin Lake Property
- **Numerous gold deposits** and showings distributed throughout the camp



4 Distinct Deposit Settings

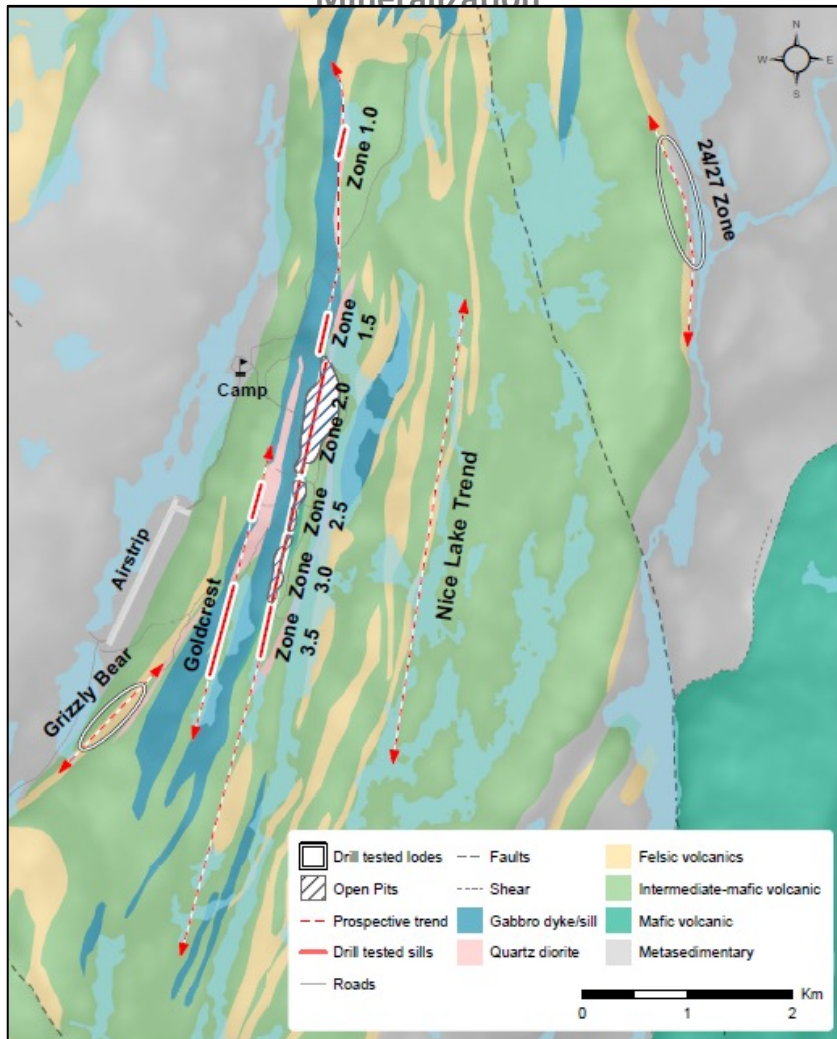
Differentiated Mafic Sill	<ul style="list-style-type: none"> • Colomac • Goldcrest
Structure Related "Lode Gold"	<ul style="list-style-type: none"> • Leta Arm (includes historical North Inca & diversified mines) • Echo Indin
Iron Formation Hosted	<ul style="list-style-type: none"> • Damoti Lake • Fishhook • JPK
Brecciated Intrusion Hosted	<ul style="list-style-type: none"> • Cass Deposit

Numerous Gold Showings and Targets within the Indin Lake Gold Property



Flagship Deposit - Colomac Gold Project

> 97% of Drill Holes Intersected Gold Mineralization



1. Refer to appendix for NI 43-101 mineral resource statement and notes.
2. Based on the 2013 NI 43-101

2.1 Moz. Inferred Resource

Includes: 39.8 Mt at 1.64 g/t Au¹

- **5 deposits** (Colomac, Goldcrest, Grizzly Bear, 24 & 27)
- Wide zones of **near surface mineralization**
- **No royalties**

Considerable Growth Potential

- ~16 km long **underexplored host rock**
- Potential for **multi-million ounce resource**
- Newly discovered **high-grade gold zone**
- **Newly discovered Nice Lake sill yet to be drilled**

Excellent Preliminary Metallurgical

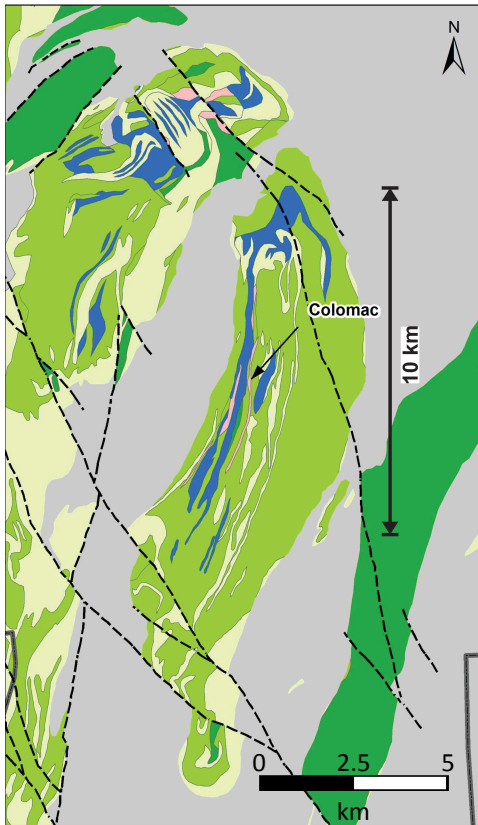
- **High recoveries** of up to 96.5%
- **Amenable to standard gold recovery techniques**
- No adverse materials detected
- **Cyanide heap leach (bottle roll test) up to 81.8% gold recoveries**

Low Discovery Costs

- **\$8/Oz** vs. industry average of <\$32/Oz²
- Simple geometry results in a **>97% hit rate**

Growth Potential: Kalgoorlie Analogue

Colomac

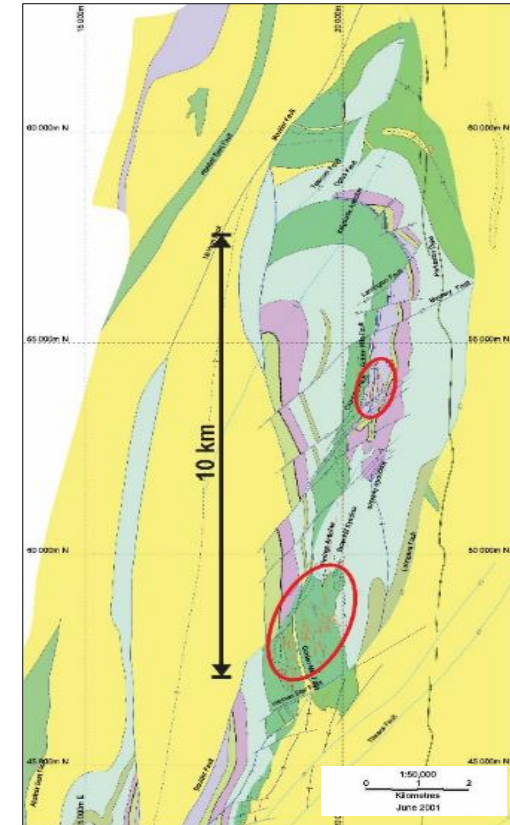


Colomac	Property	Kalgoorlie
NWT	Location	Western Australia
~10 km strike length	Size	>10 km strike length
~0.5 Mozs	Gold Production	>60 Mozs
Archean	Age	Archean

Both Deposits Share Similar Characteristics

- Deposits are hosted by fractionated mafic intrusions cutting mafic volcanic rock packages
- Gold Concentrated within the more silica-rich fractions (tops of sills)
- Location of high-grade zones largely controlled by structure

Kalgoorlie



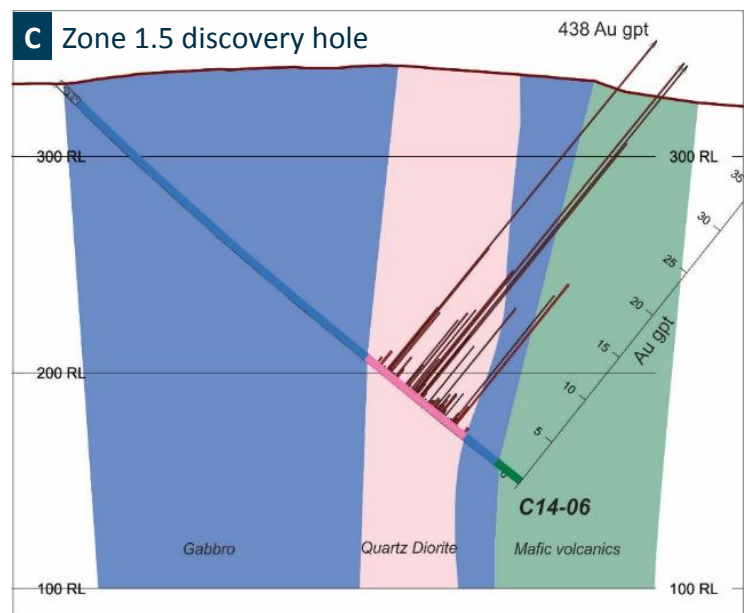
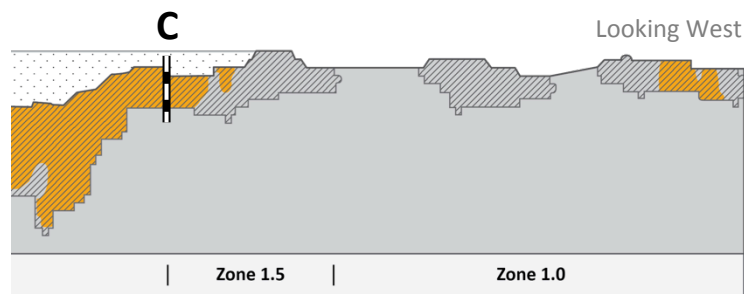
Using Kalgoorlie as an analogue assists with developing priority drill targets.



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Colomac Cross Sections – Zone 1.5

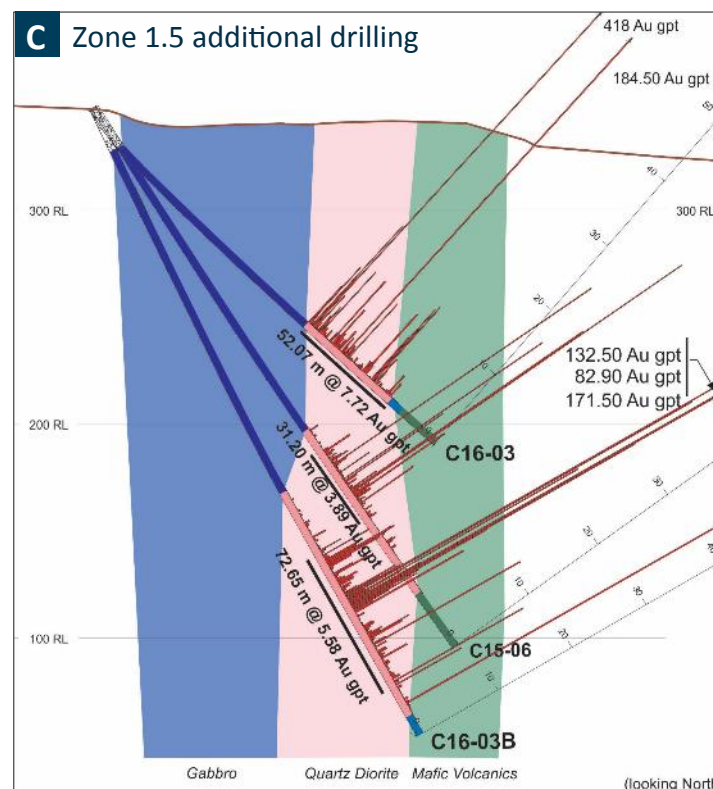
Consistent gold mineralization over 7 km strike, across true widths up to 50 m



Drill Hole	Assay Results
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Hole C14-06*	52.50 m @ 7.78 gpt incl 21.0 m @ 16.73 gpt
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*see press release dated Dec/03/2014



Drill Hole	Assay Results
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Hole C16-03**	52.07 m @ 7.72 gpt
Hole C16-03B**	72.65 m @ 5.58 gpt
Hole C15-06**	31.20 m @ 3.89 gpt

**see press release dated Oct/26/2015; and Sept/13/2016

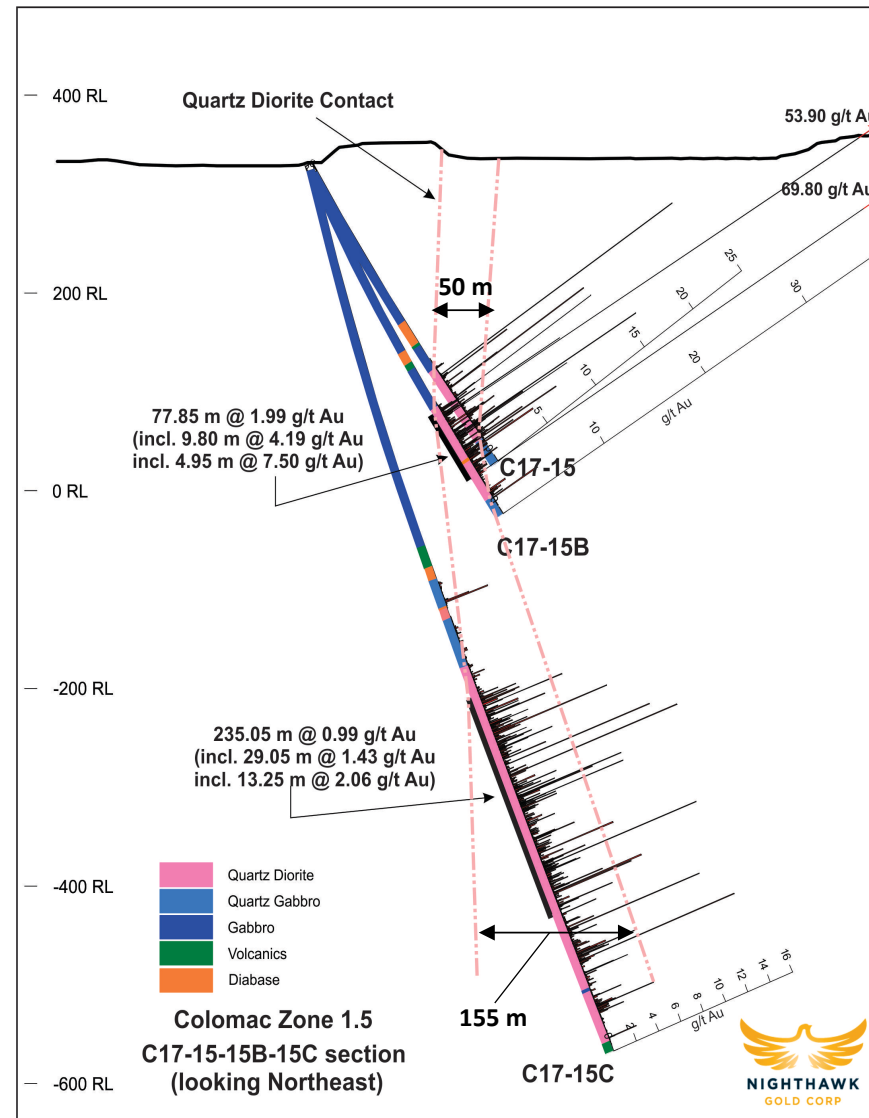
Colomac Cross Section – Zone 1.5



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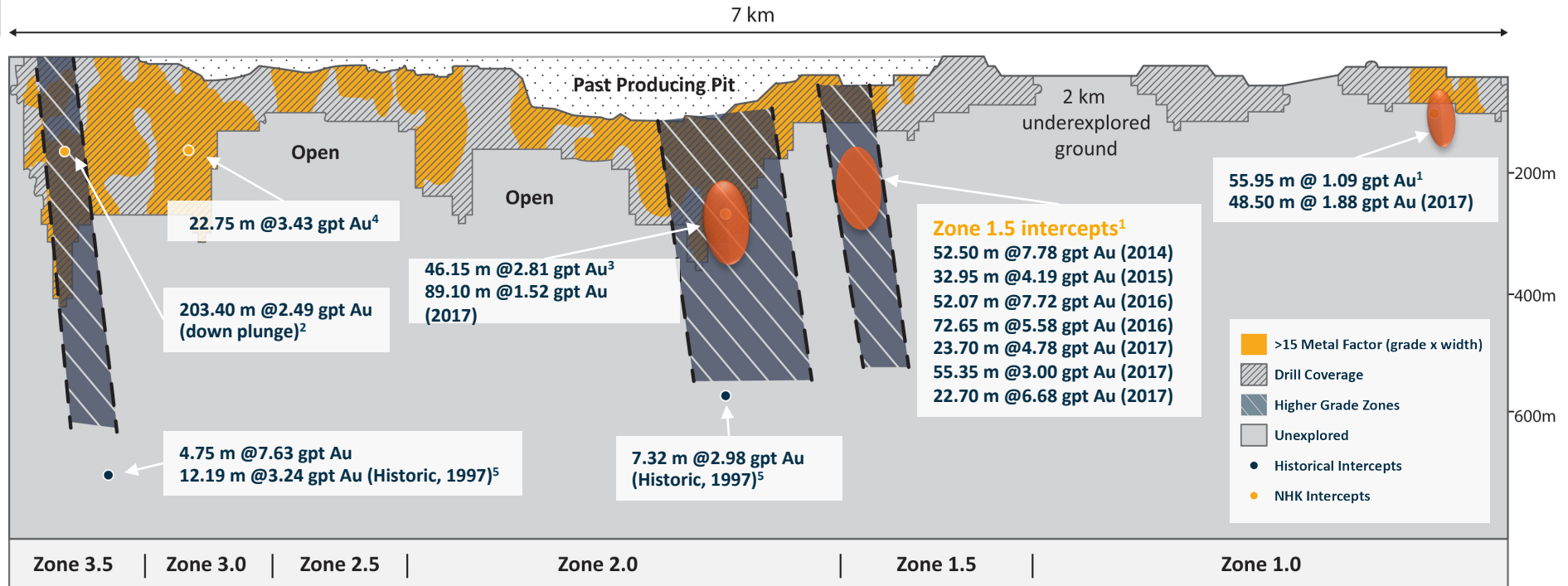
Zone 1.5 mineralization appears to widen by up to 3 times in true width at depth. Additional drilling is planned for 2018 to validate the extent of widening along strike.

- Drilling tested Zone 1.5 to a vertical depth of ~850 m
- Shallower hole C17-15B intersected 77.85m at 1.99 gpt (44.00 m true width)
- Hole C17-15C, the steepest hole, intersected 235.05m at 0.99 gpt (88.00 m true width)
- Hole C17-15C appears to have traversed the area west and behind the higher-grade plunging core of Zone 1.5, effectively opening up vast new regions of mineralized sill.



*see press release dated Sept/18/2017

Colomac Main Sill Longitudinal Section



Longitudinal section looking West

Resource Expansion Opportunities

- Drill high-grade Zone 1.5 to depth
- **Drill void between high-grade Zones 1.5 and 2.0** - test possible merger – may increase strike length upwards of 400 m
- **Continue drilling down-plunge** within high-grade Zone 3.5
- Test other high-grade zone possibilities (ex. Zone 1.0)

Gold Occurs Throughout the Colomac Sill

- The Colomac Main Sill is 9 km long, up to 160 m wide
- 2 km of untested ground to the south & 2 km underexplored ground between Zones 1.5 and 1.0
- Gold intersected down to 800 m

1. Refer to press releases dated Dec/3/2014; Oct/26/2015; Oct/12/2016; and Sept/13, 2016.

2. Refer to press release dated Oct/12/2012.

3. Refer to press release dated Jun/20/2012

4. Refer to press release dated Sept/19/2012.

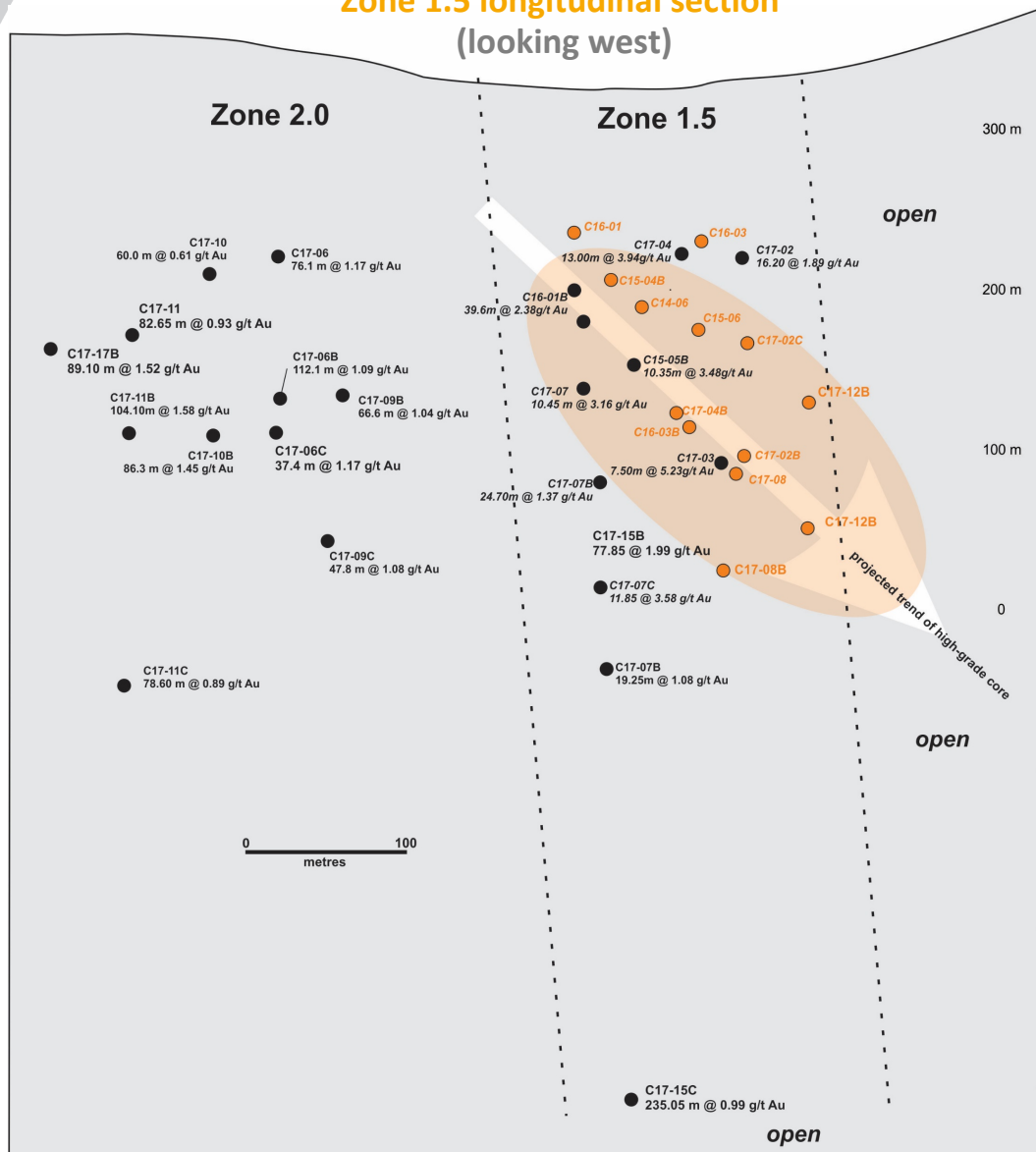
5. These results are historical in nature and Nighthawk has not independently verified the results.



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Zone 1.5 Drill Hole Density

Zone 1.5 longitudinal section
(looking west)

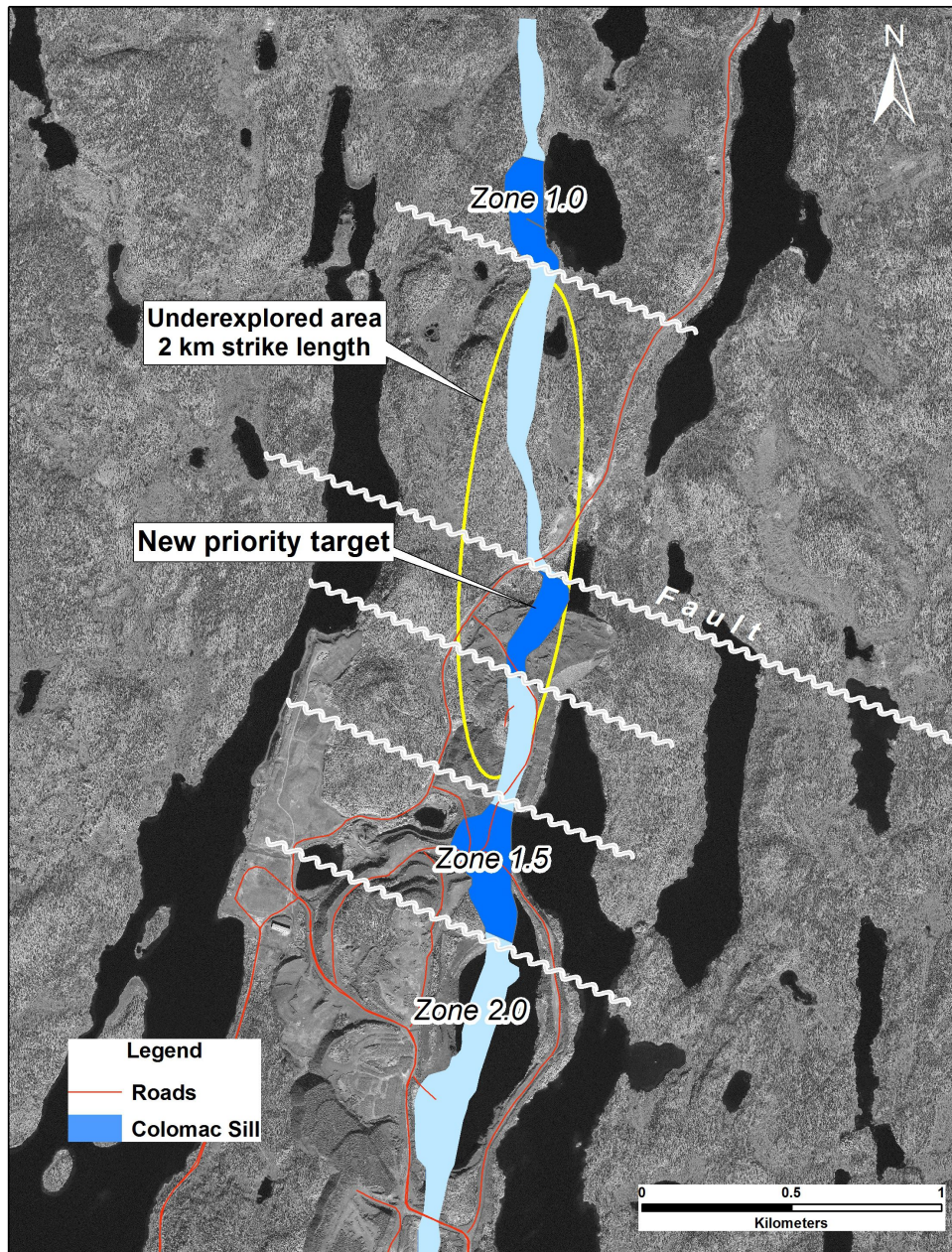


Significant intersections are highlighted in yellow and are highlighted in the table below.

Drill Hole	Assay Results
C14-06	52.5 m @ 7.78 g/t Au*
C15-04B	32.9 m @ 4.19 g/t Au
C15-06	22.50 m @ 5.03 g/t Au
C16-01	31.5 m @ 4.14 g/t Au
C16-03	52.07 m @ 7.72 g/t Au
C16-03B	72.65 m @ 5.58 g/t Au
C17-02B	33.45 m @ 2.40 g/t Au
C17-02C	24.3 m @ 4.19 g/t Au
C17-04B	24.3 m @ 4.48 g/t Au
C17-08	19.5 m @ 5.58 g/t Au
C17-08B	10.40 m @ 7.48 g/t Au
C17-12B	145.75 m @ 3.33 g/t Au
Including	21.65 m @ 5.53 g/t Au

*Discovery hole

Colomac High-Grade Gold Targets



Exploration Focus

- Structure influences location of high-grade zones
- Base of sills define magnetic high trend - mag deviations/disruptions (possible cross cutting structure) are favourable sites for the development of high-grade gold zones
- Fault related offsets in sill mark areas of interest
- Sill width increases between fault offset boundaries – potential broad zones of mineralization with internal higher-grade cores
- High-grade Zone 1.5 discovered based on this targeting – first occurrence of distinct high-grade gold domains
- New priority targets being identified

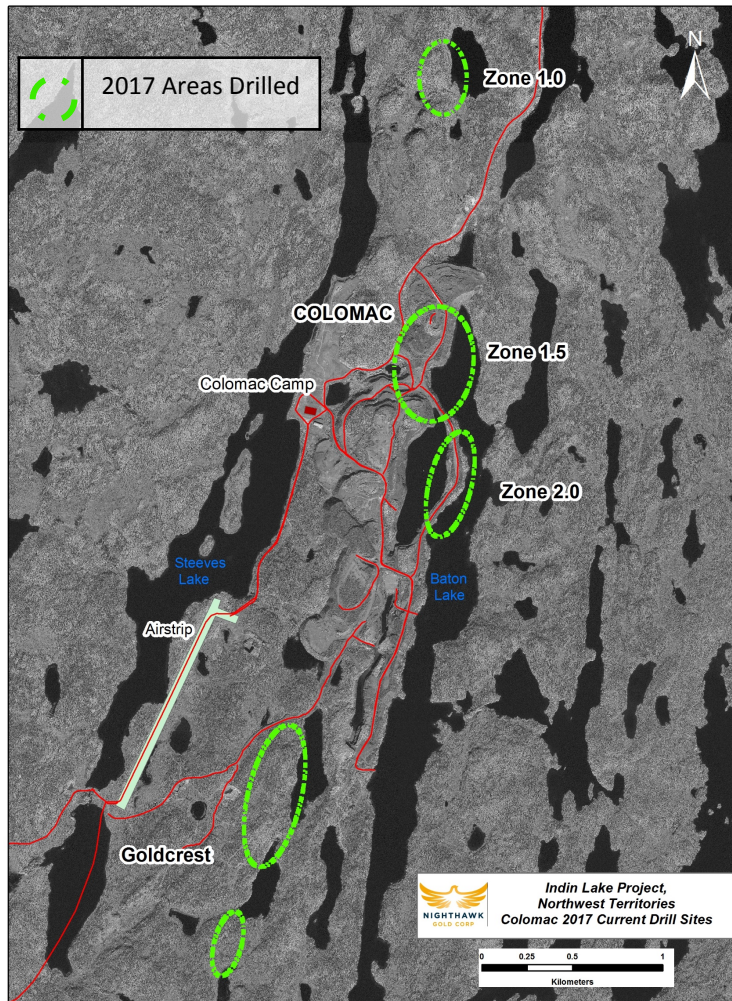
2017 Exploration Program



Emphasis on Colomac Main Sill, Goldcrest Sill & Regional targets later in the season

26,168 m of Drilling Completed

16,400 m released to date, and 26,168 m (75 holes) completed by mid-September



Zone 1.5 Drilling

- Build on previous results **52.07 m of 7.72 g/t gold** incl. 25.47 m of 14.25 g/t gold and **72.65 m of 5.58 g/t gold** incl. 17.80 m of 17.72 g/t gold
- Expanded zone to depth (550 m) and along strike (200 m) – maintains 30 m to 50 m true width

Drilled gap between high-grade Zones 1.5 & 2.0

- Test possible zone unification
- Resulted in establishing continuous mineralization that extends up to 400 m in strike
- Tested other potential high-grade zones within sills

Winter ground geophysics programs

- Magnetics (220 line km) and Induced Polarization (32 line km)
- Aid in target generation within the mineralized sills

LIDAR survey

- Coverage of entire Indin Lake property completed

Extensive summer prospecting and mapping programs

- Help generate drill targets in Colomac, Goldcrest and Nice Lake sills
- Advance Nighthawk's many regional showings & deposits to drill ready status



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District Scale Potential with 6 Initial Regional Targets

A Colomac Gold Project - 2.1 Moz @ 1.64 gpt Au Inferred¹
(Colomac Main Sill, Goldcrest Sill, Grizzly Bear, 24 & 27)

B Leta Arm

- 26.0 m of 6.86 gpt Au
- 16.9 m of 6.08 gpt Au
- 11.75 m of 7.23 gpt Au

C Damoti Lake

- 10.53 m of 63.48 gpt Au
- 11.25 m of 32.21 gpt Au
- 23.5 m of 13.91 gpt Au

D Treasure Island

- 238.43 m of 0.73 gpt Au - Incl. 29 m of 2.45 gpt Au

E JPK

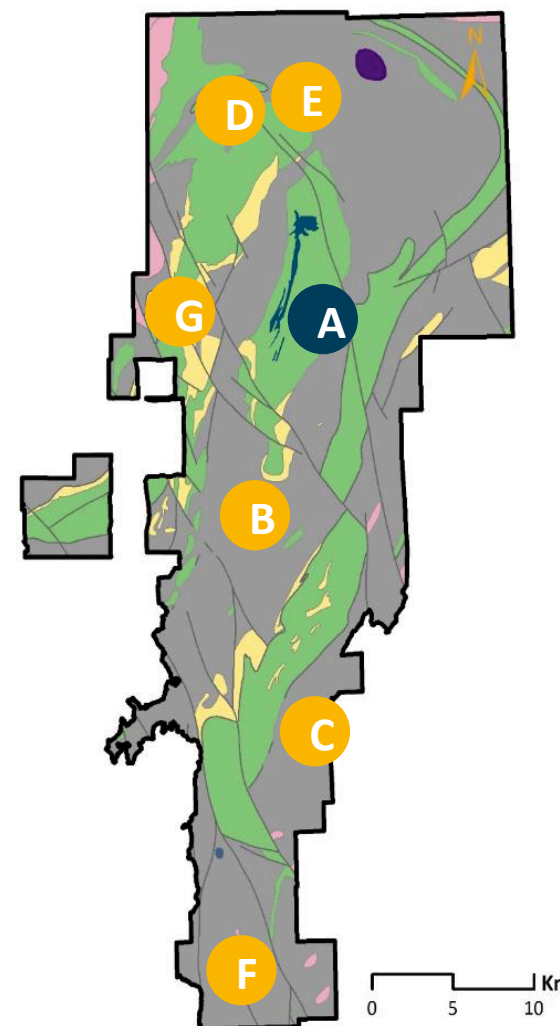
- Great prospecting results
- Never drilled

F Fishhook²

- 8.6 m of 14.21 gpt Au
- 13.55 m of 7.36 gpt Au
- 12.92 m of 5.44 gpt Au

G Echo-Indin

- 3.50 m of 9.00 gpt Au
- 7.00 m of 2.77 gpt Au



1. Refer to appendix for NI 43-101 mineral resource statement and notes.
2. These results are historical in nature and Nighthawk has not independently verified the results.



Key Advancements

UPCOMING CATALYSTS

2017

8,400 m of drilling to be released from Colomac Gold Project

1,300 m of drilling, detailed mapping and prospecting results to be released on regional targets

2018

New metallurgical test-work - gold recoveries from high-grade mineralization

Q1

2018 drilling campaign (planned 25,000 m)

Q2

2018 field exploration program (detailed mapping, bedrock sampling, geophysics)

H1

Updated 43-101 will incorporate:

- ~25,000 m of drilling from 2013-2016
- 26,168 m of drilling from 2017
- High-grade mineralization (Zone 1.5)



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OPPORTUNITIES

- Underground bulk mining option for Colomac high-grade zones
- Potential heap-leach opportunities for lower-grade mineralization
- Indin Lake satellite deposits provide high-grade feed opportunities to augment Colomac
- Progressive NWT government commitment to infrastructure development and mining
- 100% ownership of burgeoning gold camp