



FI@RE GOLD

**Creating Wealth with Gold
in the Americas**

TSX-V: F

DISCLAIMER

CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This presentation contains “forward-looking statements” and “forward looking information” (as defined under applicable securities laws), based on management’s best estimates, assumptions and current expectations. Such statements include but are not limited to, statements with respect to the changes to management of the Company, the plans for future exploration and development of the Pan Mine and the Gold Rock Project, goal to become a 150,000 ounce/year gold producer, planned gold production for the Pan Mine, plans to acquire additional near-production assets, mining rates, future impacts of operational improvements, and other statements, estimates or expectations. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “expects”, “expected”, “budgeted”, “targets”, “forecasts”, “intends”, “anticipates” and similar expressions which by their nature refer to future events. These statements should not be read as guarantees of future performance or results. Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to be materially different from those expressed or implied by such statements, including but not limited risks related to the Pan Mine and the Gold Rock Project, risks related to the successful integration of the businesses of the two companies; risks related to international operations; risks related to general economic conditions, actual results of current exploration activities, unanticipated reclamation expenses; changes in project parameters as plans continue to be refined; fluctuations in prices of metals including gold; fluctuations in foreign currency exchange rates, increases in market prices of mining consumables, possible variations in ore reserves, grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes, title disputes, claims and limitations on insurance coverage and other risks of the mining industry; delays in the completion of exploration, development or construction activities, changes in national and local government regulation of mining operations, tax rules and regulations, and political and economic developments in countries in which Fiore Gold operates, and other factors identified in Fiore’s filing with Canadian securities regulatory authorities. Although Fiore has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The forward-looking statements and forward-looking information are made as of the date hereof and are qualified in their entirety by this cautionary statement. Fiore disclaims any obligation to revise or update any such factors or to publicly announce the result of any revisions to any of the forward-looking statements or forward-looking information contained herein to reflect future results, events or developments, except as require by law. Accordingly, readers should not place undue reliance on forward-looking statements and information. Please refer to Fiore’s most recent filings under its profile at www.sedar.com for further information respecting the risks affecting Fiore and its business.

QUALIFIED PERSON

The scientific and technical information relating to Fiore Gold’s properties contained in this presentation was approved by Ken Brunk (MMSA) Fiore Gold’s Chief Operating Officer and a “Qualified Person” under National Instrument 43-101. Scientific and technical information referred herein has been extracted from and is hereby qualified by reference to the technical reports for our projects. The technical reports referenced herein are as follows: (1) the report titled “NI 43-101 Updated Technical Report, Pan Gold Project, White Pine County, Nevada”, with an effective date of June 30, 2017, which was prepared by J. B. Pennington, M.Sc., C.P.G., Kent Hartley, P.E., Justin Smith, P.E., RM-SME., Deepak Malhotra, RM-SME.

Valerie Sawyer, RM-SME, and Brooke J. Miller, M.Sc., C.P.G.; and (2) the report titled “NI 43-101 Technical Report on Resources, Gold Rock Project, White Pine County, Nevada” with an effective date of February 29, 2012, which was prepared by William J. Crawl, R.G., Vice President, Mining Sector, Gustavson Associates, Donald E. Hulse, PE, Principal Mining Engineer, Gustavson Associates and Donald J. Baker, PhD, QP Member MMSA, Associate Principal Geologist, Gustavson Associates. Each of the persons named as having prepared the technical reports listed above is a “Qualified Person” under National Instrument 43-101 (“NI 43-101”).

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DISCLAIMER

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FI^QRE GOLD



Fully permitted and operating
heap leach Pan Mine



District scale exploration
potential



Expansion & Consolidation
Strategy

- ✓ US\$200 million asset
- ✓ Est. ~35-40 koz gold production in 2018*, with significant expansion potential

- ✓ 200+ km² land package on the prolific Battle Mountain - Eureka trend
- ✓ 10+ km strike length anchored on the Carlin-style Gold Rock deposit

- ✓ Targeting 150,000 Oz/Year Gold Production
- ✓ Consolidation of similar deposits in Nevada and surrounding states

* NI 43-101 Technical Report on Resources, Pan Mine, White Pine County, Nevada, June , 2017

PAN MINE TURNAROUND



Understanding the mineralization

- ✓ **15,400 m of new drilling**
- ✓ Updated SRK resource/ reserve model and 43-101 Compliant Feasibility Study



Rigorous grade control

- ✓ Geologist assigned to pit and mine planning
- ✓ Onsite assay lab commissioned
- ✓ **Grade delivered to pad meeting mine plan grade – 0.44 g/t Au (0.014 oz/t)**



New mining and stacking procedures

- ✓ Leach pad rehabilitated
- ✓ North Pit provides second source of mineable material for on-pad blending
- ✓ **Pads performing at design infiltration rates and recoveries**

WHY NEVADA?

✓ America's premier mining jurisdiction

accounting for ~80% of US gold production*

>5 Moz produced in 2015*

Top 16 Nevada mines contain 69.8 Moz of gold reserves**

Home to two of the world's top-five gold mines***

✓ Stable, pro-mining jurisdiction with skilled personnel and first-world infrastructure

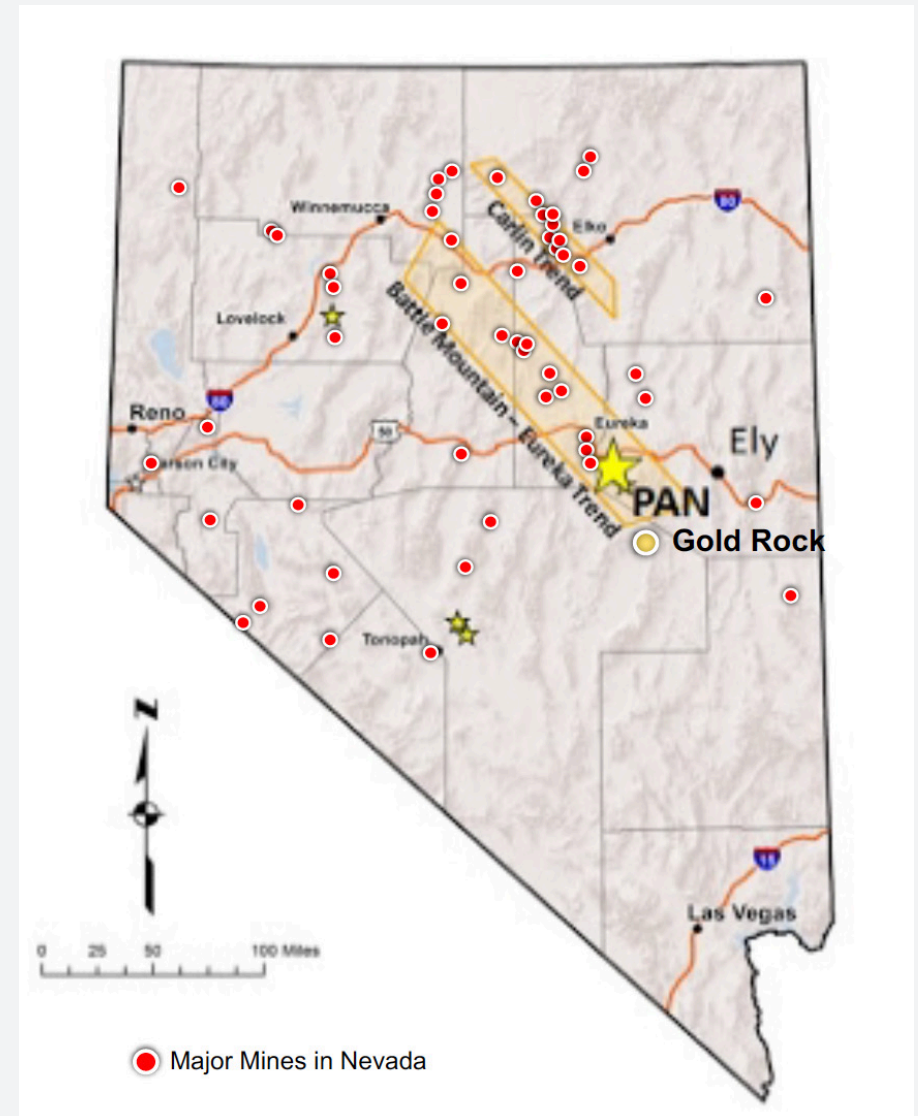
✓ Strategic area for major producers



*Nevada Mining Association (<http://www.nevadamin.org/faq/analysis.php>)

**Rich Perry & Mike Visher 2016, "Major Mines of Nevada 2015, Mineral Industries in Nevada's Economy"

***Mining.com (<http://www.mining.com/web/here-are-the-worlds-top-10-gold-producing-mines/>).



PROVEN TEAM



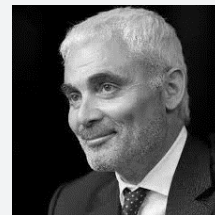
EXPLORATION

Tim Warman
CEO



MINING

Ken Brunk
COO



CAPITAL MARKETS

Frank Guistra
Fiore Management &
Advisory



TRANSACTIONS

Paul Matysek
Advisor



FIORE GOLD CAPITAL STRUCTURE

Shares Outstanding

97,491,929

Options & Warrants

32,368,601

Shares – Fully Diluted

129,860,530

Market Capitalization (Cdn\$)

\$70 million

Debt (Cdn\$)

nil

Cash (Cdn\$)

\$25 million

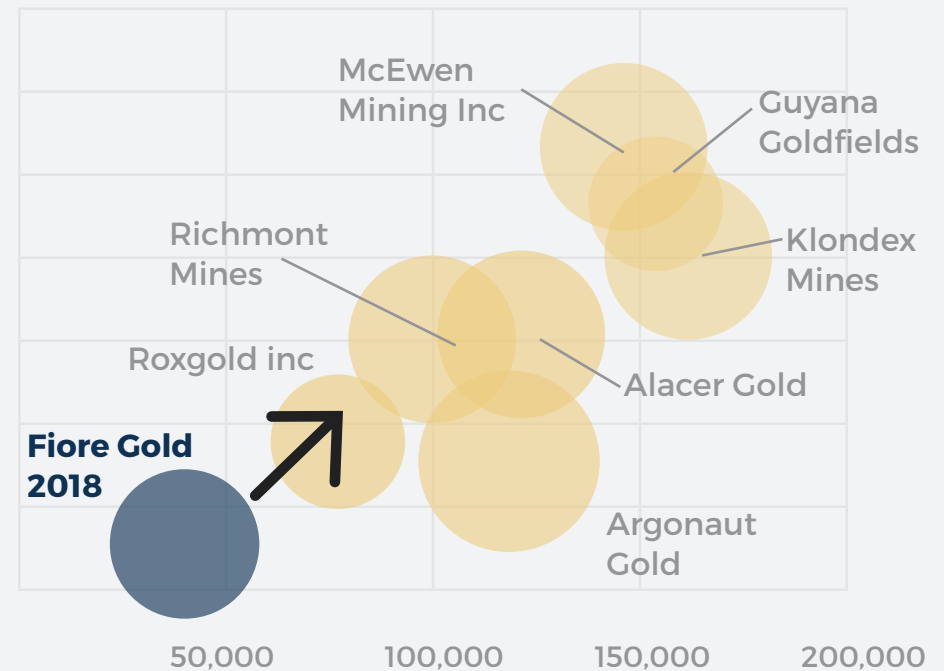
The information on this slide relating to pro-forma capital structure may constitute “financial outlook” within the meaning of applicable securities laws in Canada. See cautionary note on slide 3.

GROWTH STRATEGY

- ✓ **Planned production growth to 150,000 oz/year** through expansion at Pan, development of Gold Rock + consolidation
- ✓ **Acquisition targets identified**, preliminary discussions underway

Targeting near-production deposits in the 800 koz - 1 Moz range

Market Capitalization*
Cdn \$ Millions



2016 Gold Equivalent Ounce Production*

PAN RESOURCES AND RESERVES

CATEGORY	TONNES (000s)	GRADE (g/t)	CONTAINED METAL (Au Oz)
Measured	8,184	0.62	159,000
Indicated	19,091	0.45	275,000
Measured and Indicated	27,275	0.48	434,000
Inferred	5,144	0.45	72,000

NI 43-101 Technical Report for the Pan Mine, White Pine County, Nevada, June, 2017. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that any part of the Mineral Resource will be converted into a Mineral Reserve. Pit-constrained resource based on US\$1350/oz gold, cutoff grade of 0.17g/t gold for North & Central zones, 0.14 g/t gold for South zone, North and Central area recoveries of 62% for Au and a Southern area recovery of 85% for Au, a mining cost of US\$2.20/t, an ore processing and G&A cost of US\$3.91/t, and a pit slope of 50 degrees in the North and 45 degrees in the South and Central Areas. Numbers in the table have been converted to metric units and may not sum due to rounding.

CLASSIFICATION	TONNES (000s)	GRADE (g/t)	CONTAINED METAL (Au Oz)	WASTE (kt)	STRIP RATIO (waste/ore)
Proven	6,740	0.62	137,000		
Probable	12,264	0.45	182,000		
Proven + Probable	19,004	0.51	318,000	25,484	1.34

- ✓ Acquired 2016 for US \$5 mill
- ✓ Mine is fully permitted and operating
- ✓ 2015 & 2016 Nevada Safe Mine Operating winner, reflecting the new operating team's attention to detail

Source: SRK, 2017, NI 43-101 Technical Report for the Pan Mine, White Pine County, Nevada, June, 2017

- Reserves stated in the table above are contained within an engineered pit design following the US\$1,200/oz Au sales price Lerchs-Grossman pit
- Reserves for South Pan and South Satellite Pits are based upon a minimum 0.14 g/t Au Internal CoG, using a US\$1,200/oz-Au sales price and a Au Recovery of 85%, an Au Sales cost of US\$3.48/oz, Ore and Waste Mining Cost = US\$2.34/t, Processing and G&A Cost = US\$4.19/t and a 4% Net Smelter Royalty (NSR)
- Reserves for North Pan, Red Hill and Central Pan are based upon a minimum 0.21 g/t Au Internal CoG, using a US\$1,200/oz-Au sales price and a Au Recovery of 62%, an Au Sales cost of US\$3.48/oz, Ore and Waste Mining Cost = US\$2.34/t, Processing and G&A Cost = US\$34.19/t and a 4% NSR
- Mineral Reserves stated above are contained within and are not additional to the Mineral Resource. Numbers in the table have been converted to metric units and may not sum due to rounding



PAN MINE OPERATIONS

KEY FEASIBILITY STUDY METRICS*



GOLD PRICE

\$1,215/oz



MINE LIFE

6.2 years



MINING RATE

10,000 tpd



LOM STRIP RATIO

1.3:1



LOM RESERVE GRADE

0.51 g/t Au



**AVERAGE ANNUAL
PRODUCTION**

37,300 oz



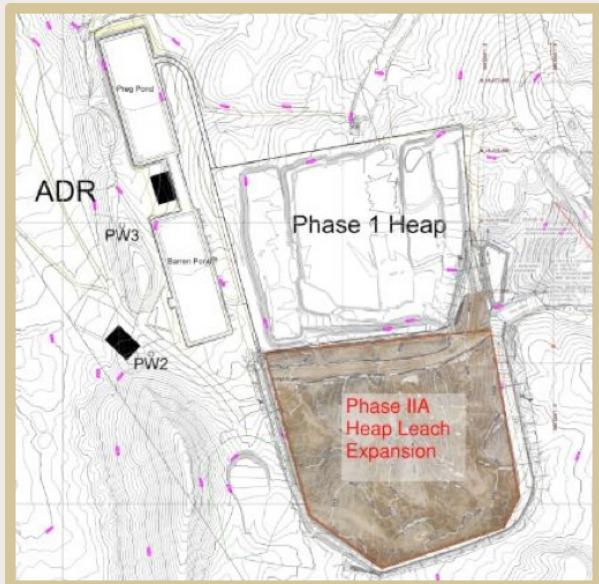
LOM CASH COSTS

\$685/oz

* NI 43-101 Technical Report for the Pan Mine, White Pine County, Nevada, June, 2017.

PAN MINE UPSIDE

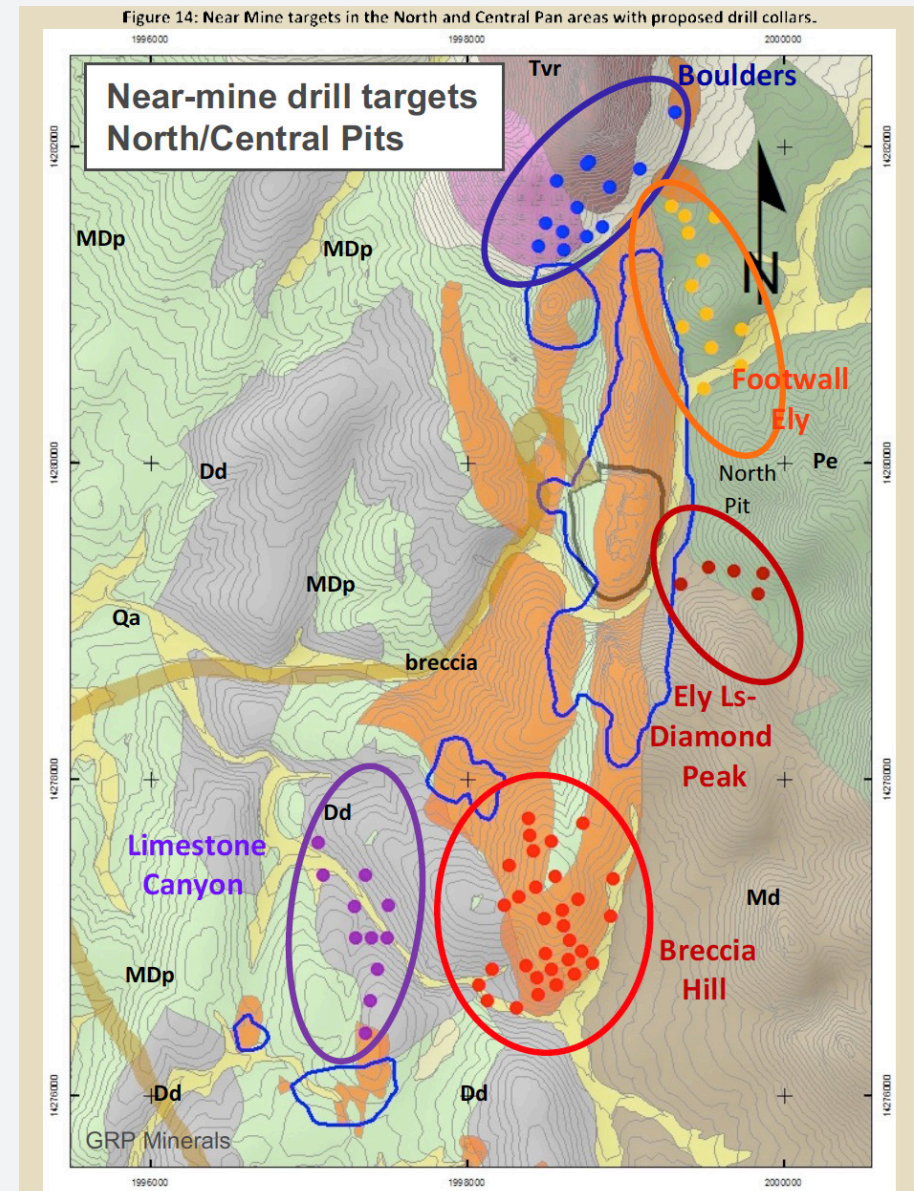
- ✓ Increase mining rates from 10,000 to 14,000 tpd by Q1 2018
Mine is permitted up to 17,000 tpd
- ✓ Phase IIA leach pad expansion underway, scheduled completion in early Q1/18
- ✓ Evaluating addition of crushing and agglomeration circuit to increase recoveries



PAN MINE UPSIDE

Exploration upside at Pan includes:

- ✓ Infill and extension drilling near the existing North, Central and South pits
- ✓ At least seven near-mine exploration targets - drill-ready
- ✓ Ten additional exploration targets on the Pan property, defined by lithology, alteration and structure as well as gold and trace element geochemistry



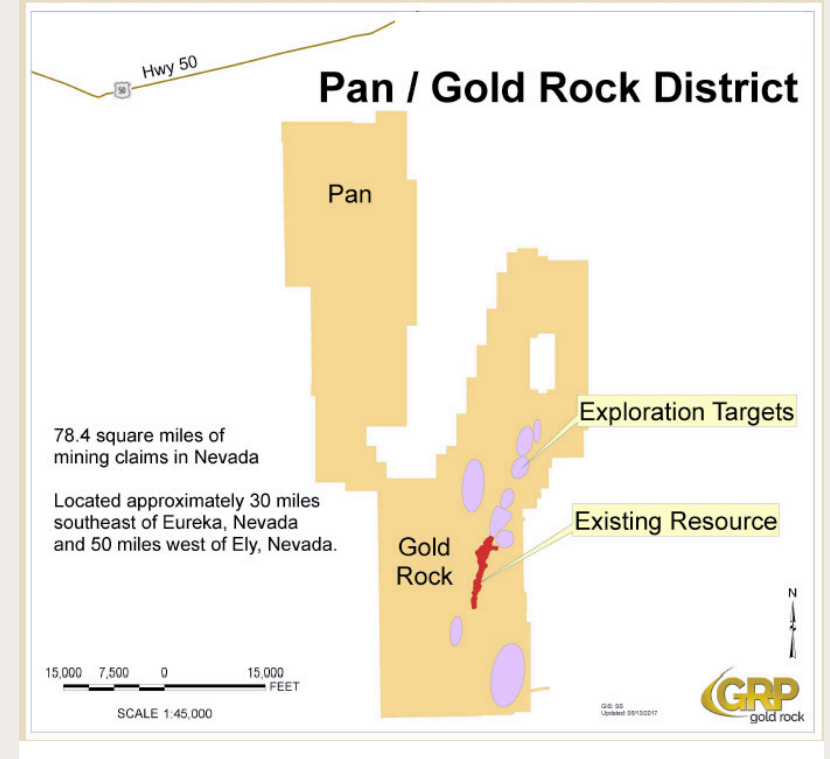
GOLD ROCK

District Scale Exploration

- ✓ **>200 km² contiguous land package** on the Battle Mountain-Eureka Trend
- ✓ Exploration ground comparable in total area to Gold Standard Ventures (GSV.T)
- ✓ Anchored by the Gold Rock historical resource estimate*:

CATEGORY	TONNES (000s)	GRADE (g/t)	CONTAINED METAL (Au Oz)
Indicated	12,967	0.75	310,000
Inferred	17,893	0.58	331,000

*Historical resource as described in report entitled "NI 43-101 Technical Report on Resources, Gold Rock Project, White Pine County, Nevada" by Gustavson Associates for Midway Gold Corp., dated April 12, 2012. The resource estimate assumed a cut-off grade of 0.27 g/t gold, a 65 percent recovery, a mining cost of \$7.17/t and a gold price of \$1,255 per ounce. Fiore reports these historic resources for illustrative purposes only. Although the estimates are believed to be reliable and relevant, a qualified person has not done sufficient work to classify the historical estimates as current mineral resources or mineral reserves, and the Company is not treating the historical estimates as current mineral resources or mineral reserves. The Company believes that some additional drilling is required to upgrade the historical estimate to a current mineral resource estimate. A larger historical resource estimate was described in a report entitled "Amended NI 43-101 Technical Report, Updated Mineral Resource Estimate for the Gold Rock Project, White Pine County, Nevada" and dated January 8, 2015, however the Company believes the 2012 mineral resource estimate outlined here is currently the most valid.



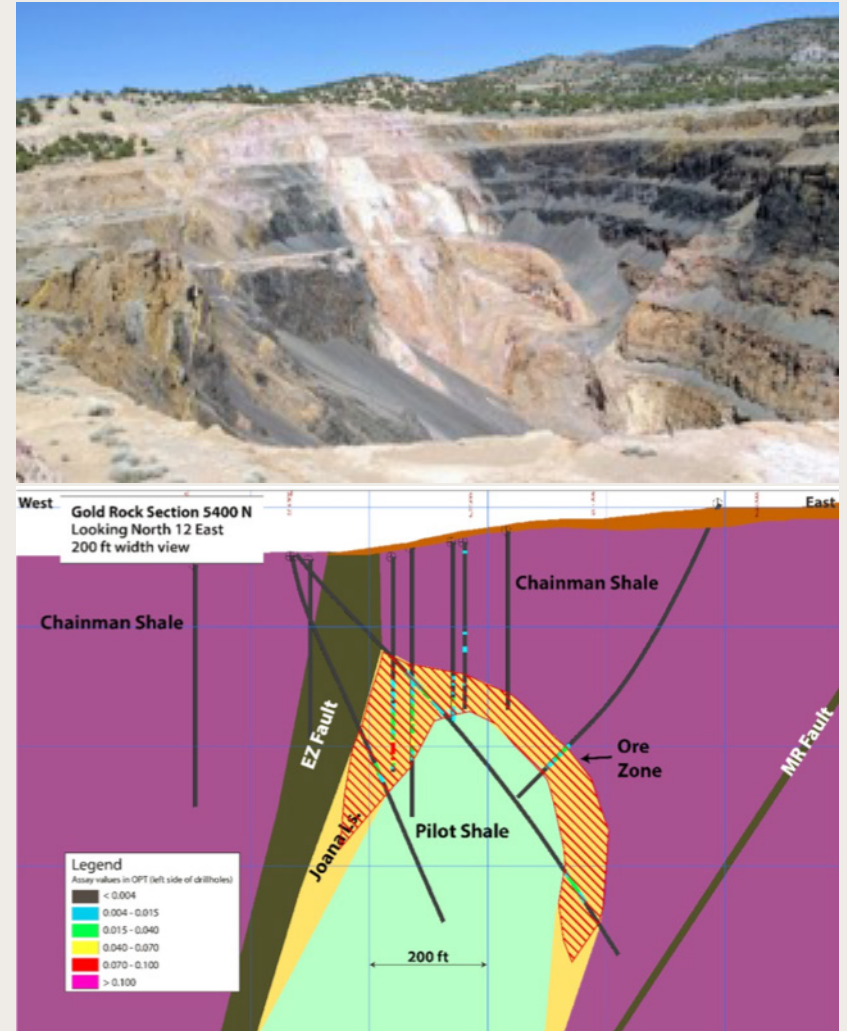
GOLD ROCK

District Scale Exploration

- ✓ Mineralisation in folded/faulted Joanna Limestone and adjacent Pilot and Chainman Shale
- ✓ Easy Junior pit mined briefly in the 1990s, and provides excellent 3-d exposure through the mineralisation
- ✓ Notable drill intercepts since the 2012 historical resource estimate include:

HOLE	FROM (m)	TO (m)	TRUE WIDTH (m)	GRADE (gt/Au)
GR13-13	181.4	239.3	45.7	1.13
GR12-02C	19.8	29.0	9.1	3.26
GR12-17	76.2	182.9	18.3	1.23
GR13-04	118.9	157.0	38.1	0.69

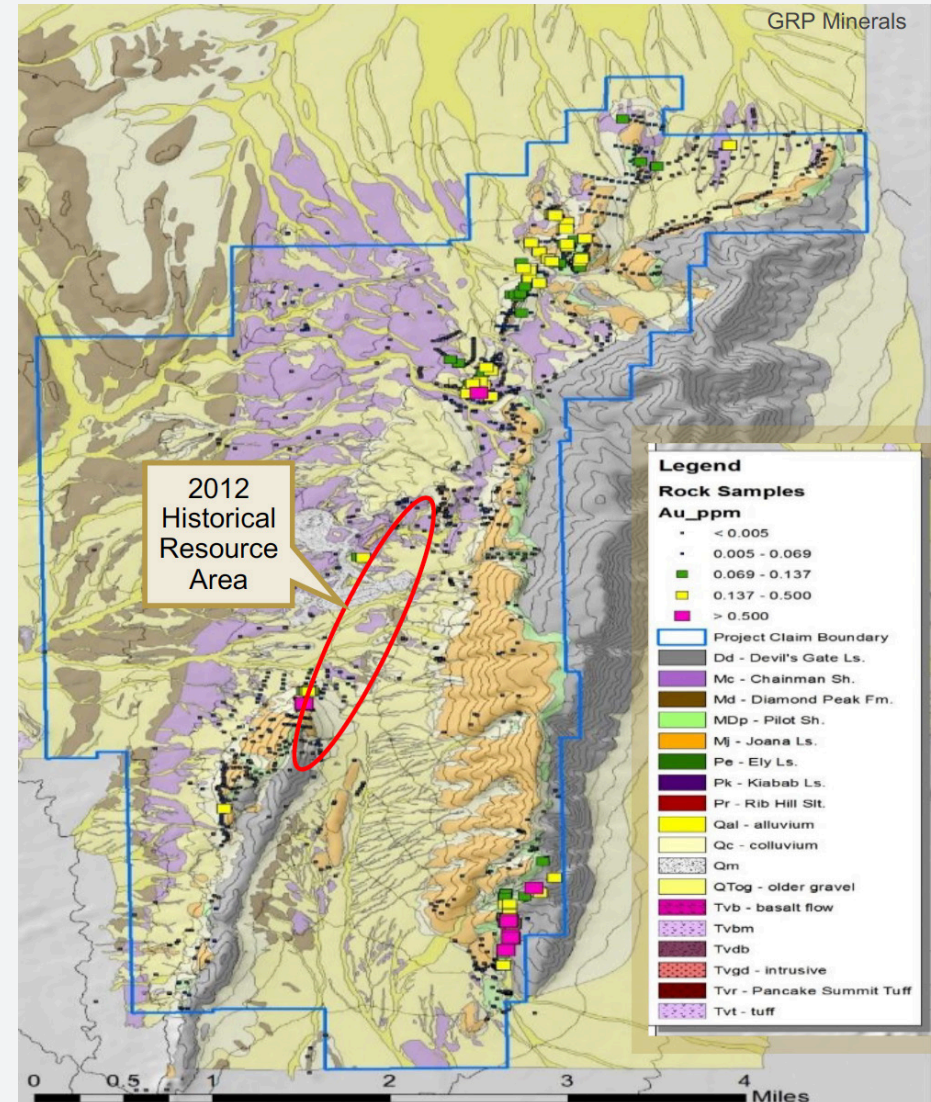
The 2012 & 2013 drilling programs consisted of both core (C-suffix) and reverse-circulation holes, and included both vertical and angled holes. Samples were assayed by ALS-Chemex Labs in Sparks, Nevada using 30 gram fire assay methods. A list of all drill intercepts from the 2012-2013 Midway drilling program not previously referenced in Midway Gold Press Releases is provided in Slide 23.



GOLD ROCK

District Scale Exploration

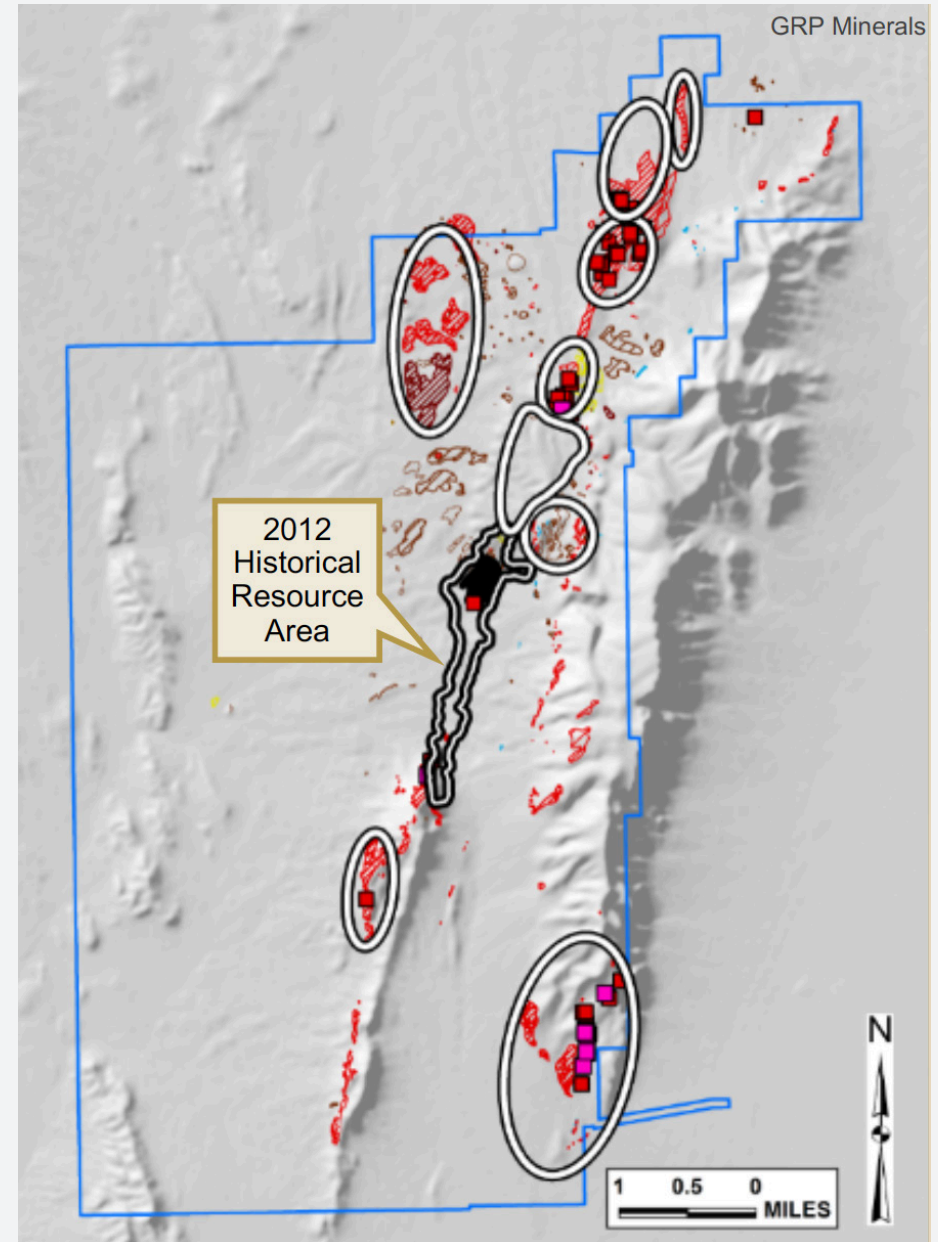
- ✓ **2012 historical resource covers approximately 3 km of a >10 km trend**
- ✓ Folded and faulted Joanna Limestone host rock in continuous outcrop/subcrop
- ✓ Strong Carlin-style alteration (silica flooding, jasperoids)
- ✓ Strong gold + pathfinder element anomalies
- ✓ Several off-trend targets as well



GOLD ROCK

District Scale Exploration

- ✓ **At least nine distinct targets** defined by typical Carlin-type structure, geochemistry and alteration
- ✓ Excellent potential for significant resource growth believed to exist
- ✓ Drilling program beginning in 2018 to expand existing resource
- ✓ All drilling permits in place
- ✓ Federal mine permitting process nearing completion - EIS Record of Decision expected Q1 2018

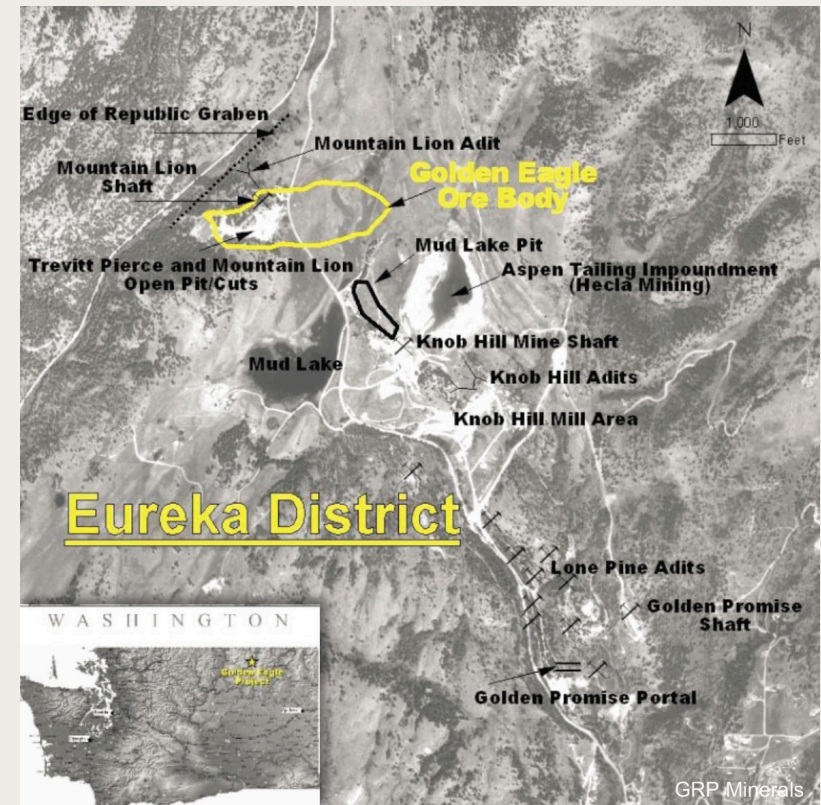


GOLDEN EAGLE PROJECT

Washington State

- ✓ Located near Republic, Washington
- ✓ 10 km west of Kinross' Kettle River Mill
- ✓ Surrounded by Hecla Mining concessions
- ✓ **Historical, non-43-101 resource estimate*:**
 - Indicated - 1.74 Moz at 1.7 g/t Au
 - Inferred - 0.19 Moz at 1.2 g/t Au
- ✓ Potential synergies with Kinross and Hecla to unlock value

*Historical resource estimate as described in report entitled 'Golden Eagle Project, Washington State, USA, Technical Report', July 2009 by Snowden Mining Industry Consultants Inc. for Midway Gold Corp. Historical underground workings have been depleted from the mineral resource. Resources were reported within an ultimate pit shell generated with a \$750 gold price and 85% gold recovery. The estimated metal content does not include consideration of any other mining, mineral processing, or metallurgical recoveries. Fiore reports these historic resources for illustrative purposes only. Although the estimates are believed to be reliable and relevant, a qualified person has not done sufficient work to classify the historical estimates as current mineral resources or mineral reserves, and the Company is not treating the historical estimates as current mineral resources or mineral reserves. The Company has not yet determined what additional work would be required to upgrade the historical mineral resource estimate to a current mineral resource estimate.



EXPLORATION PROJECTS

Chile

- ✓ Located in the Atacama Region of Chile, the Fraser Institute's top Latin American mining jurisdiction for 2015

- ✓ **Strategic Land position surrounding Yamana's flagship El Peñon mine complex**

Cerro Tostado - 1,500 Ha south of Main El Peñon and Fortuna mines, with historic high-grade silver intercepts

Pampas El Peñon - 3,800 Ha north, west and south of Pampas Augusta Victoria mine



HIGHLIGHTS



1

Seasoned and Respected Management, Board and Advisors with a track record of success

2

Opportunity to Grow in Nevada through consolidation, starting with the operating Pan Mine

3

Large, prospective exploration position in Nevada's Battle Mountain-Eureka trend

4

Well Financed and Positioned to acquire, explore and develop additional assets