



TSX: NHK
OTCQX: MIMZF

Developing Canada's Next Gold Camp



PRECIOUS METALS SUMMIT | PARK HYATT, BEAVER

September 20-22, 2016

CREEK



Forward-Looking Statement



TSX: NHK

FORWARD-LOOKING INFORMATION

This presentation contains “forward-looking statements” within the meaning of applicable United States securities legislation and “forward-looking information” within the meaning of applicable Canadian securities legislation, together “forward-looking information”. This forward-looking information is made as of the date of this presentation and Nighthawk Gold Corp. (“Nighthawk”, or “NHK”) does not intend, and does not assume any obligation, to update the forward-looking information.

Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance are not statements of historical fact and may be “forward-looking information”. Forward looking information in this presentation includes, but is not limited to, statements with respect to: planned exploration activities, the results and success of such activities and the timing thereof; completion of final metallurgical results, the timing and results thereof; preparation and filing of an updated NI 43-101 technical report and the timing thereof; and potential acquisitions and expenditures associated with such. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, risks related to government regulation; actual results and success of exploration, development and production decision if any; changes in project parameters as to plans continue to be refined; the ability to enter into joint venture or to acquire or dispose of property interests; fluctuations in the price of gold; accidents and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

Although Nighthawk has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. Nighthawk does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

Nighthawk does not intend, and does not assume any obligation, to update this forward-looking information except as otherwise required by applicable law.

MINERAL RESOURCES

The Company has defined inferred mineral resources in accordance with National Instrument 43-101 - *Standard of Disclosure for Mineral Projects* (“NI 43-101”) in respect of the Colomac Gold Project.

This presentation uses the term “inferred” mineral resources. United States investors are advised that while such term is recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize it. “Inferred mineral resources” have a great amount of uncertainty as to their existence and as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred mineral resource will ever be upgraded to a higher category. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or other economic studies, except in limited circumstances. United States investors are also cautioned not to assume that all or any part of an inferred mineral resource exists, or is economically or legally mineable.

QUALIFIED PERSONS

All scientific and technical information relating to the Colomac Gold Project is based on and derived from the NI 43-101 report entitled “Technical Report and Mineral Resource Estimate Update on the Colomac Property of the Indin Lake Project, Indin Lake Belt, Northwest Territories, Canada” date of June 17, 2013. Technical report was prepared by Mr. Ian D. Trinder, M.Sc., P.Geo. of A.C.A. Howe International Limited who is an independent “Qualified Person” under NI 43-101. The full report is available from the Company’s corporate website www.nighthawkgold.com or under the Company profile on SEDAR at www.sedar.com.

All scientific and technical information in this presentation has been reviewed and approved by Dr. Michael Byron, Ph.D., P.Geo., the Company’s President & CEO, who is the ‘qualified person’ for the purpose of NI 43-101.

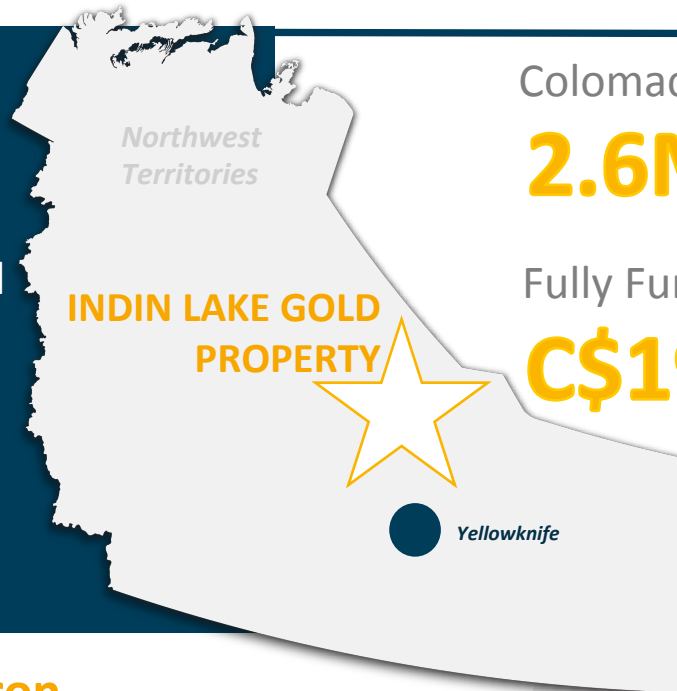
GENERAL AND ADDITIONAL INFORMATION

Additional information regarding Nighthawk is filed under the profile of Nighthawk on the SEDAR website at www.sedar.com, and readers are advised to refer to such documents for further information.

All dollar amounts are in Canadian dollars unless otherwise denoted.

DISTRICT SCALE LAND POSITION

Untapped Archean gold camp with numerous deposits and showings centred around a growing multi-million ounce gold project



Colomac Gold Project

2.6Mozs of inferred resources¹

Fully Funded

C\$19.1MM cash on hand²

2018 Exploration Budget of C\$13MM

Led by Dr. Michael Byron

Founding member of Aurora Platinum, Lakeshore Gold and Falco Resources

- **Management team with proven track record** in successful exploration
- **Diversified board** with capital markets, mine building and political expertise
- Geology team has worked alongside Michael Byron for over two decades

Anchored by Strategic Investors:

- **Kinross Gold Corporation**
- **Osisko Royalties**

1. Refer to appendix for NI 43-101 mineral resource statement and notes.

2. Cash balance as at June 30, 2018.

Overview - Indin Lake Gold Camp

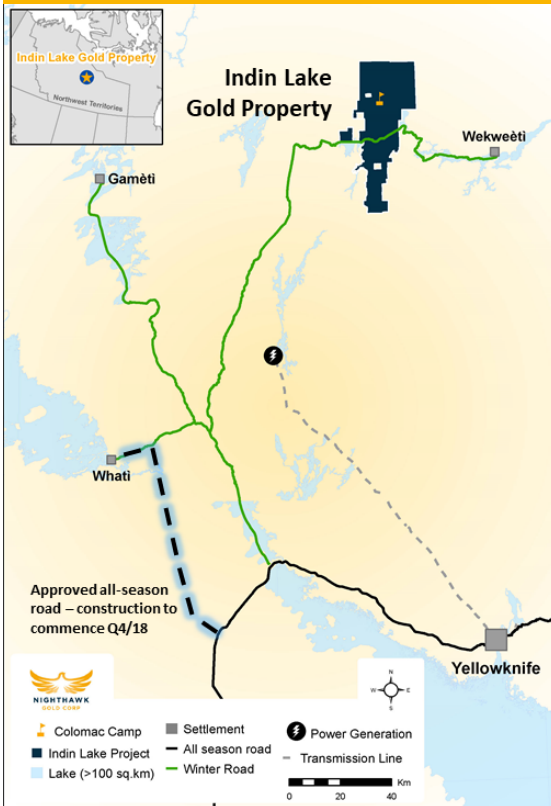
Tier 1 Jurisdiction

- **Supportive Governments:** Northwest Territory and First Nation
- Extensive mining history
- Timely and **efficient permitting process**

Vast and Underexplored Archean Gold Camp

- **222,203 acres** (899 km²) Indin Lake Property
- **Numerous gold deposits** and showings distributed throughout the camp
- **3X the size** of the Timmins Gold Camp

Remarkable Metal Endowment



4 Distinct Deposit Settings

Differentiated Mafic Sill

- Colomac Main
- Goldcrest

Structure Related “Lode Gold”

- Leta Arm (includes historical North Inca & Diversified mines)
- Echo Indin

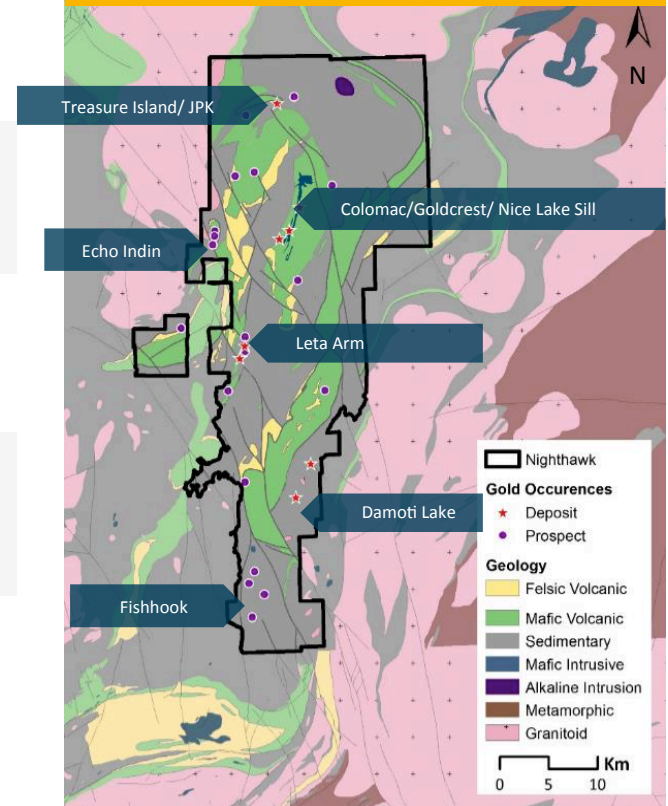
Iron Formation Hosted

- Damoti Lake
- Fishhook
- JPK

Brecciated Intrusion Hosted

- Cass Deposit

Numerous Gold Showings and Targets within the Indin Lake Gold Property

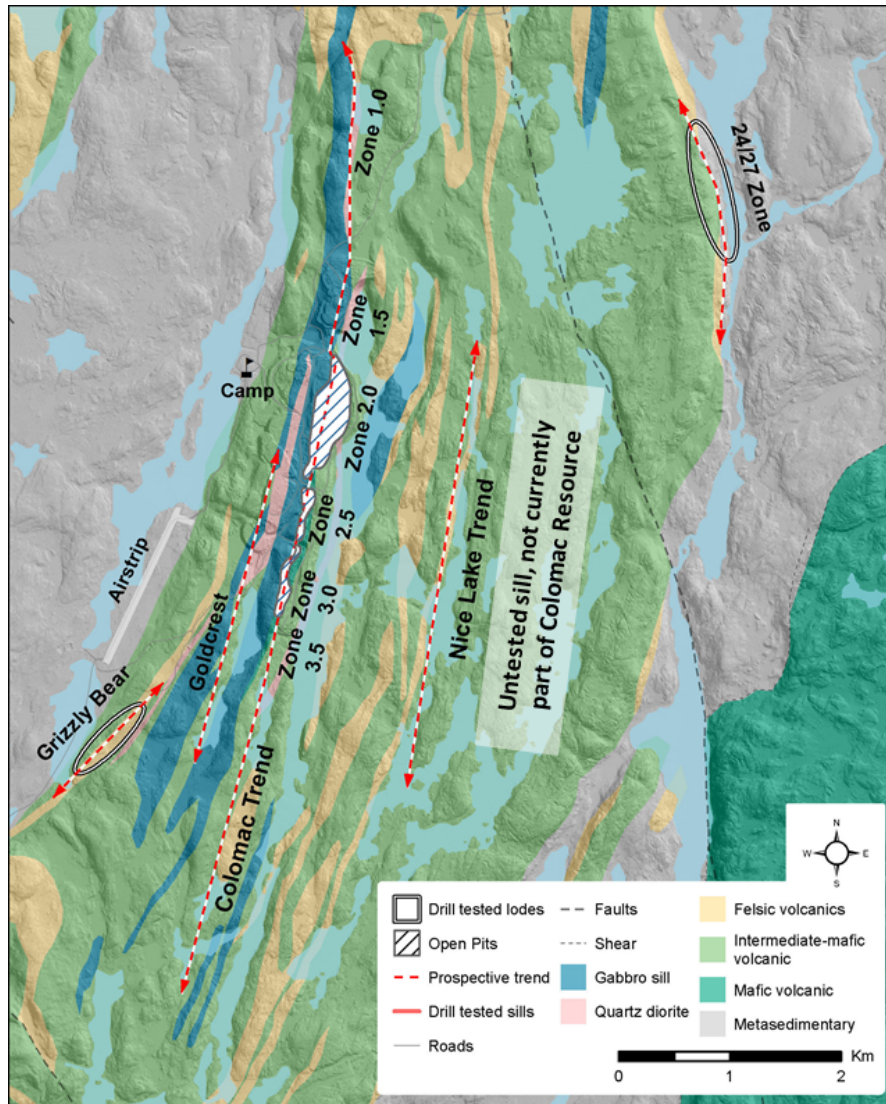


Flagship Asset - Colomac Gold Project



> 97% of Drill Holes Intersected Gold Mineralization

Colomac is a past producing open pit project that ceased operations in 1997. Historic production of ~0.5Mozs



2.61 Mozs Inferred Resource (June 2018)

50.31 Mt at 1.62 g/t Au¹

- 5 deposits (Colomac, Goldcrest, Grizzly Bear, 24 & 27)
- Wide zones of **near surface mineralization**
- **No royalties**

Considerable Growth Potential

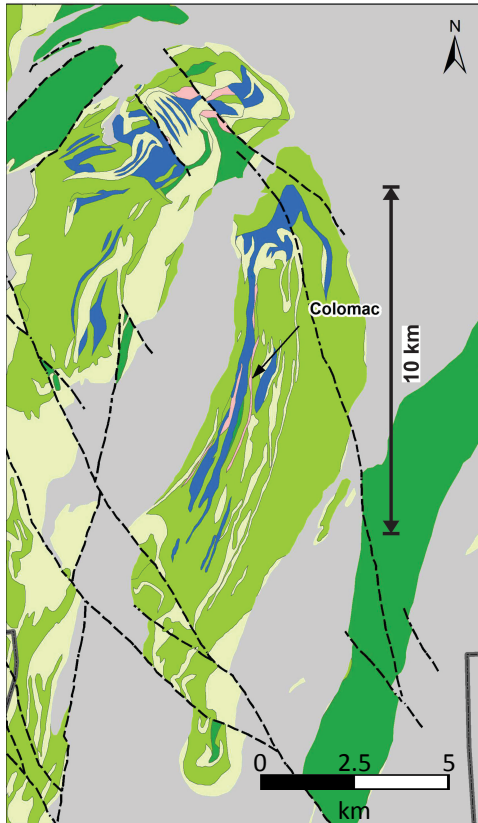
- ~16 km long **underexplored host rock**
- Growing, **multi-million ounce resource**
- Exploring for additional **high-grade gold zones**
- **Newly discovered Nice Lake sill yet to be drilled**

Excellent Preliminary Metallurgy

- **High recoveries** of 96.5% to 98.0%²
- **Amenable to standard gold recovery techniques**
- No adverse materials detected
- **Cyanide heap leach² results** varied between 34.3% up to 81.8% gold recovery – **additional testing required**

High-Grade Potential: Kalgoorlie Gold Camp Analogue

Colomac

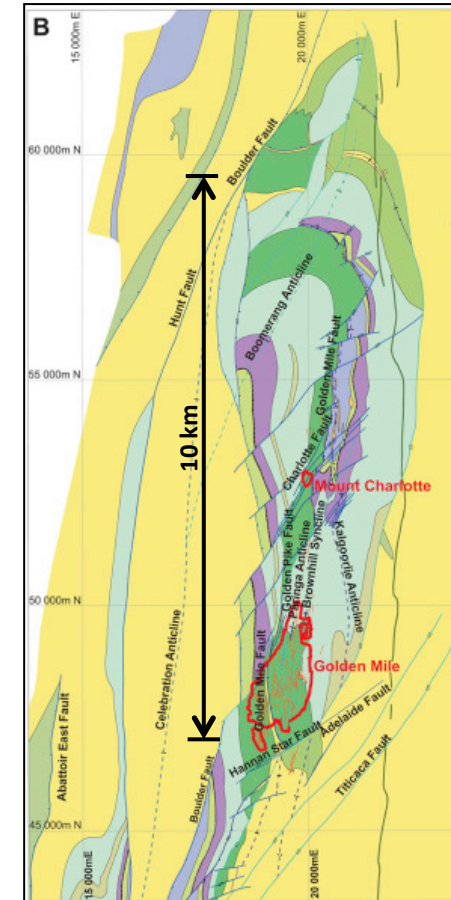


Colomac	Property	Golden Mile Dolorite
NWT	Location	Western Australia
~10km strike length	Size	>10km strike length
~0.5 Mozs	Gold Production	>60 Mozs
Archean	Age	Archean

Both Deposits Share Similar Characteristics

- Deposits hosted by fractionated mafic intrusions within mafic volcanic rock stratigraphy
- Gold Concentrated within the more silica-rich fractions (tops of sills)
- Location of high-grade zones largely controlled by structure

Golden Mile Dolorite

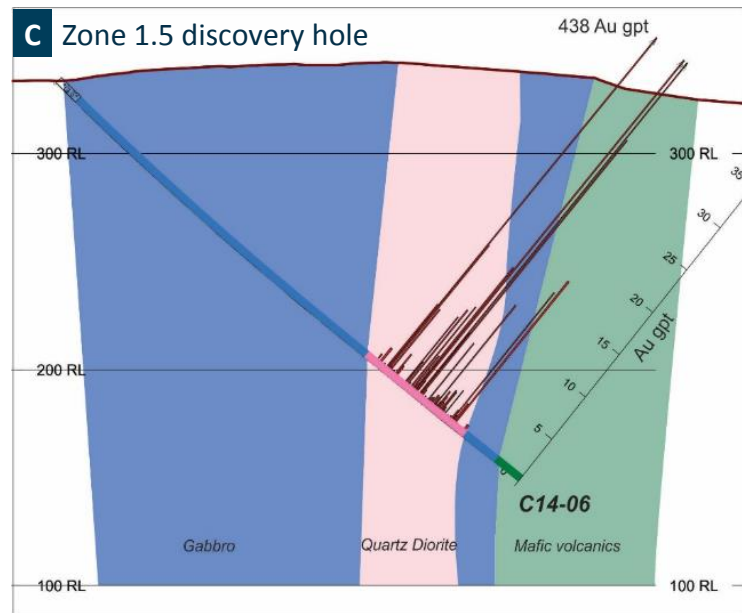
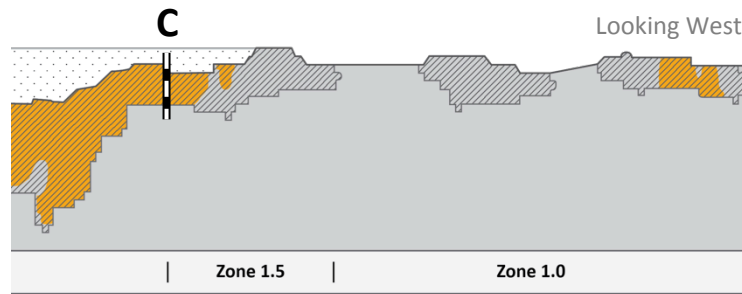


Using Kalgoorlie as an analogue assists with developing priority drill targets.

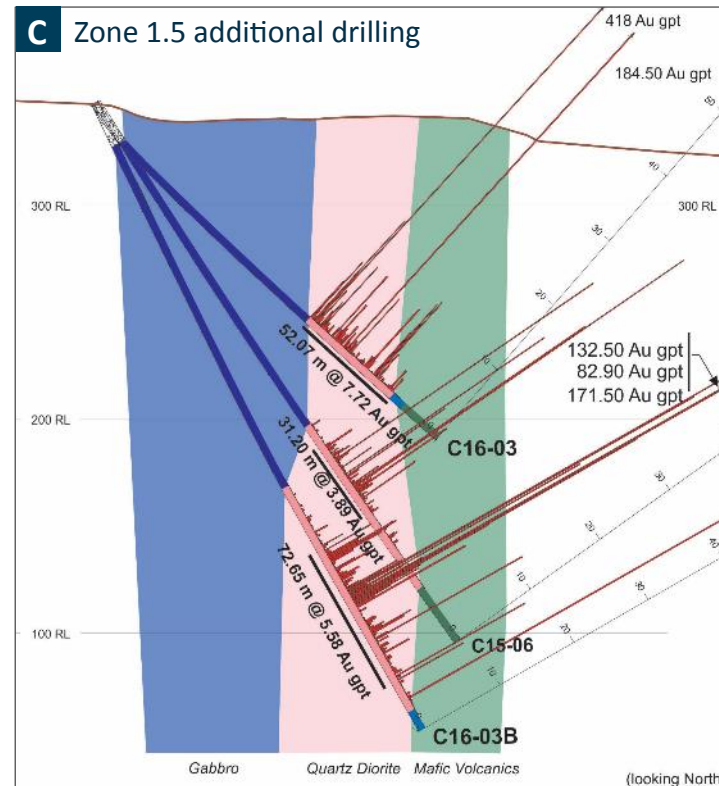


Colomac Cross Sections – Zone 1.5 High-Grade Discovery TSX: NHK

Consistent gold mineralization over 7 km strike, across true widths up to 50 m



Drill Hole	Assay Results
Hole C14-06 ¹	52.50 m @ 7.78 gpt incl 21.0 m @ 16.73 gpt

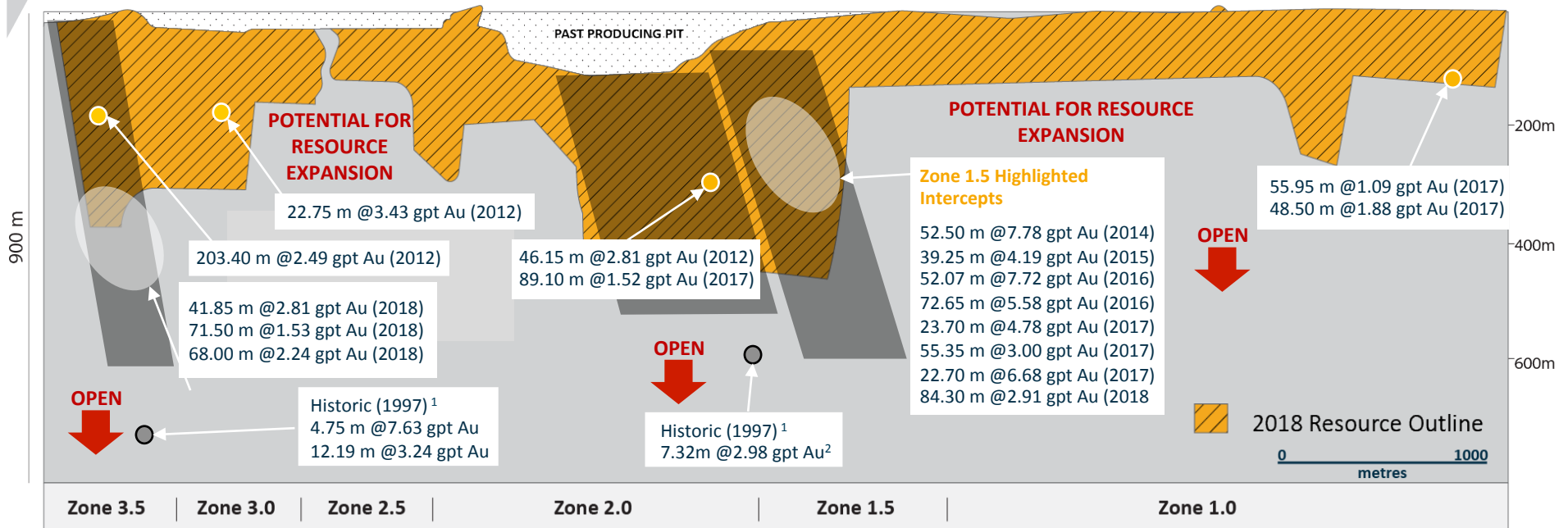


Drill Hole	Assay Results
Hole C15-06 ²	31.20 m @ 3.89 gpt
Hole C16-03 ²	52.07 m @ 7.72 gpt
Hole C16-03B ²	72.65 m @ 5.58 gpt

1. See press release dated Dec/03/2014
 2. See press release dated Oct/26/2015; Sept/13/2016; and Oct/12/2016

Colomac Main Sill – 2018 Longitudinal Section

7 km



Longitudinal Section – Looking West

Resource Expansion Opportunities

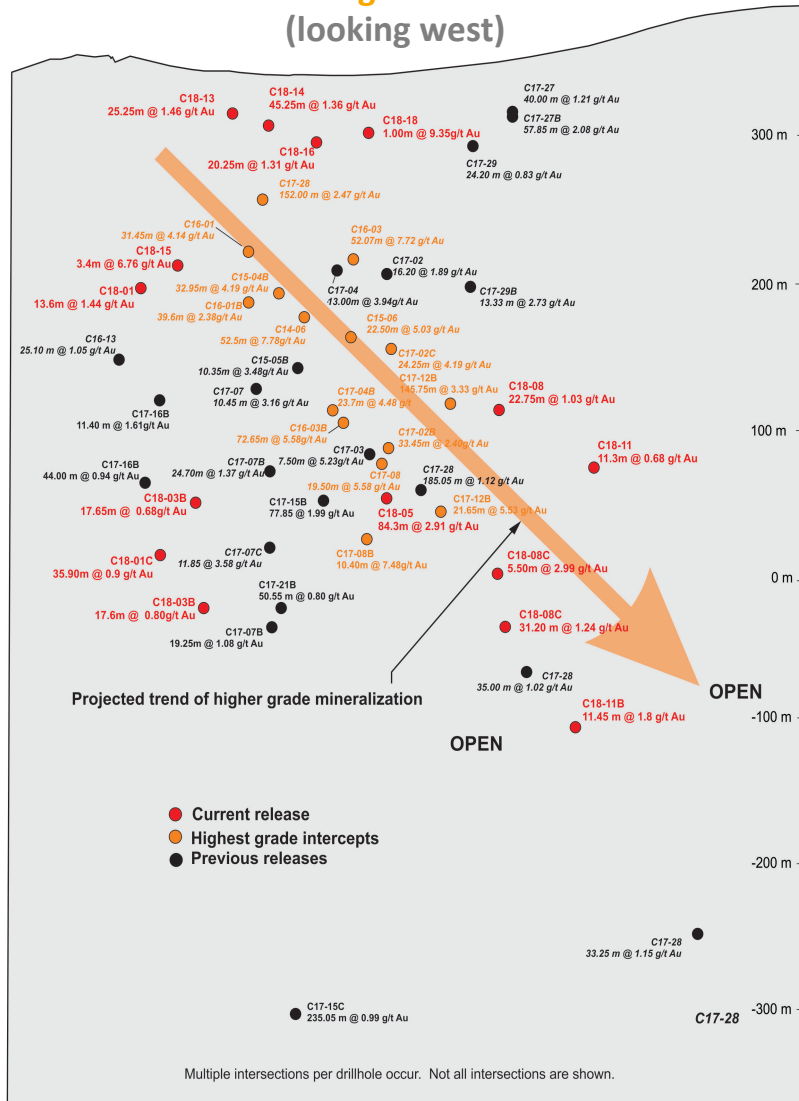
- Continue to expand high-grade Zone 1.5 to depth
- **Continue to test void between high-grade Zones 1.5 and 2.0** – current strike length upwards of 400 m
- Target other high-grade zone possibilities (Zone 3.5 and 1.0)

Gold Occurs Throughout the Colomac Sill

- The Colomac Main Sill is 9 km long, up to 160 m wide at depth
- 2 km of untested ground to the south & 2 km underexplored ground between Zones 1.5 and 1.0
- Gold intersected down to 800 m

Zone 1.5 Drill Hole Density

Zone 1.5 longitudinal section (looking west)



Higher grade intersections to date are highlighted in the table below.

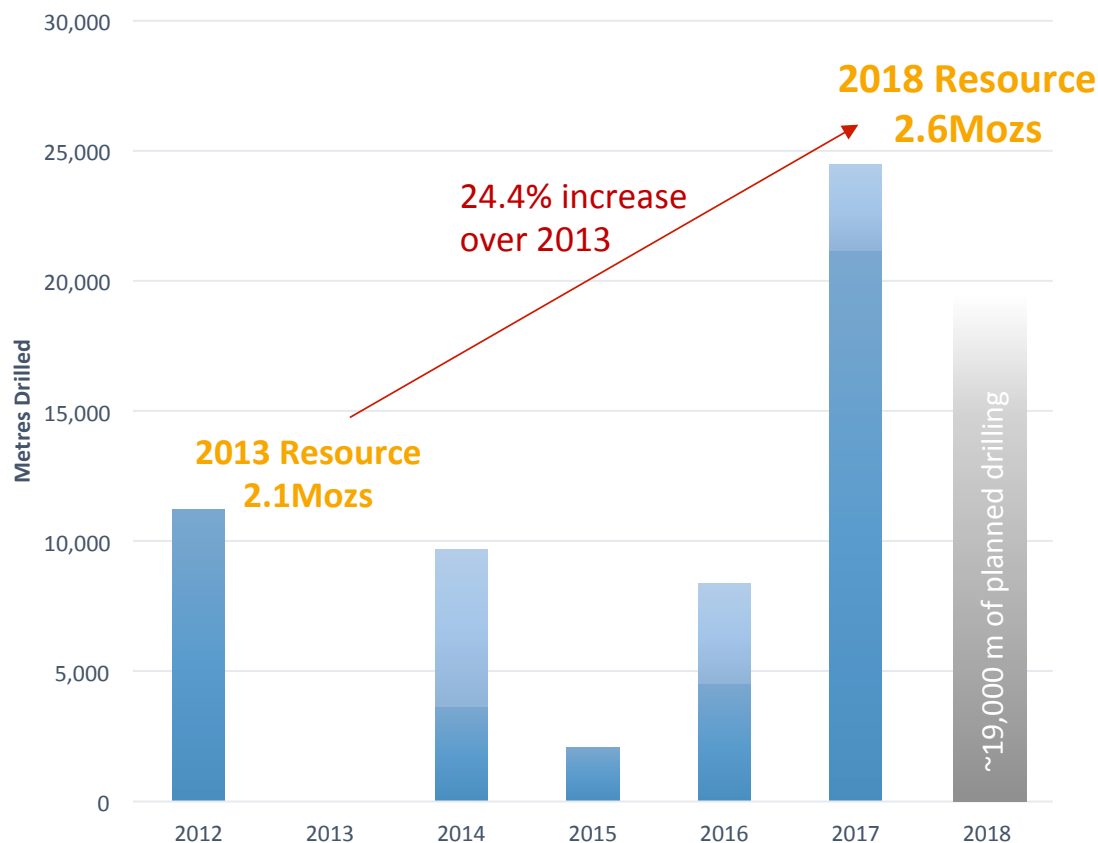
Drill Hole	Assay Results
C14-06*	52.5 m @ 7.78 gpt Au
C15-04B	32.9 m @ 4.19 gpt Au
C15-06	22.50 m @ 5.03 gpt Au
C16-01	31.5 m @ 4.14 gpt Au
C16-03	52.07 m @ 7.72 gpt Au
C16-03B	72.65 m @ 5.58 gpt Au
C17-02B	33.45 m @ 2.40 gpt Au
C17-02C	24.3 m @ 4.19 gpt Au
C17-04B	24.3 m @ 4.48 gpt Au
C17-08	19.5 m @ 5.58 gpt Au
C17-08B	10.40 m @ 7.48 gpt Au
C17-12B	145.75 m @ 3.33 gpt Au
<i>Including</i>	<i>21.65 m @ 5.53 gpt Au</i>
C18-04	84.30 m @ 2.91 gpt Au
<i>Including</i>	<i>24.55 m @ 5.05 gpt Au</i>

A Growing, Multi-million Ounce Gold Project

85,178 metres of Historical Drilling

2013 Resource: 11,235 m of drilling in 2012, plus verification of historic holes

2018 Updated Resource: 44,600 m of drilling between 2013 up to the end of 2017



2018 EXPLORATION FOCUS AT COLOMAC:

- Exploration for additional high grade zones
- Infill drilling in gap areas in the current resource in preparation for a future resource update
- Anticipated that with additional drilling, next resource update will include indicated resources for higher-grade Zones 1.5 and 3.5
- Expanded metallurgical testing planned for 2018, sampling additional zones along the Colomac and Goldcrest sills



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2018 Exploration Program Commenced in March

32,500 metres (\$13MM budget)

COLOMAC GOLD PROJECT (approx. 16,000 m of drilling)

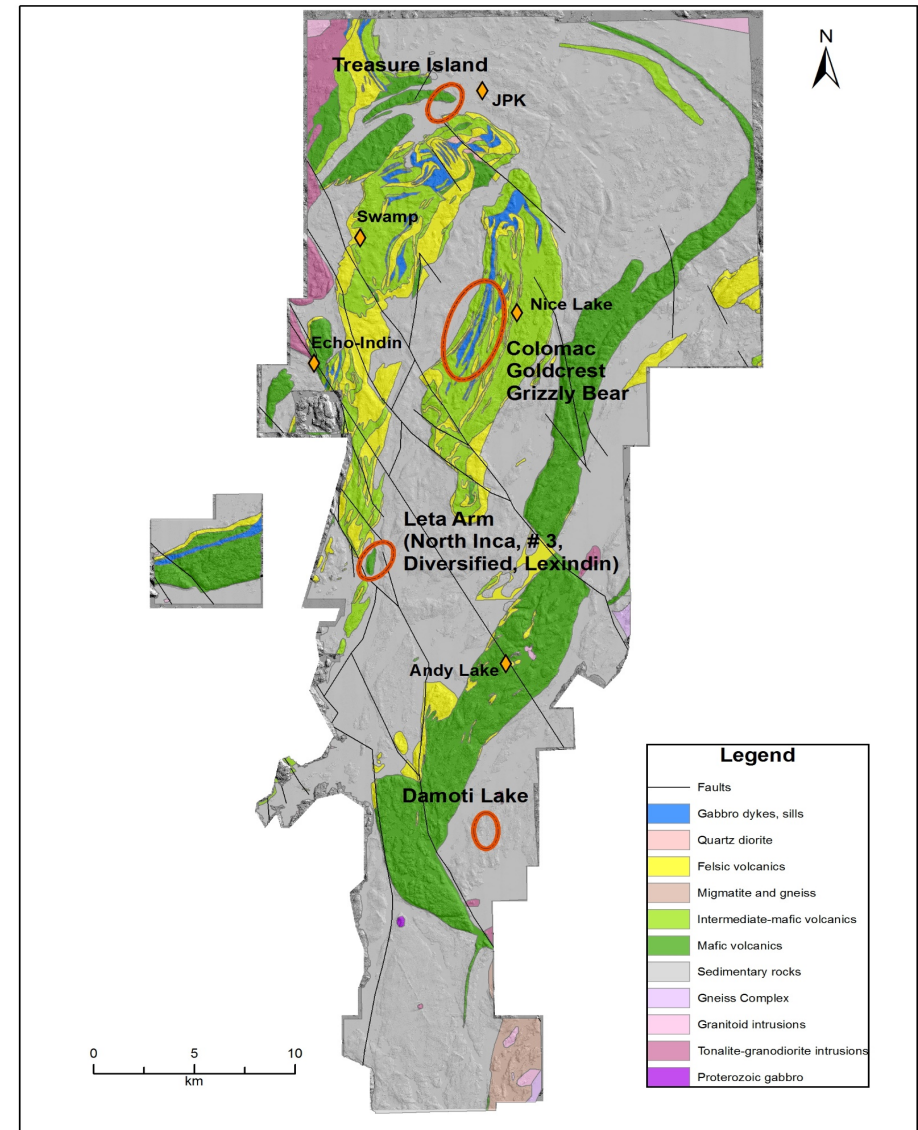
- Continue to test Colomac Main Sill
- Test the Grizzly Bear Deposit for higher grade zones of mineralization

REGIONAL DRILLING (approx. 16,000)

- **Leta Arm** – testing the down plunge and strike extensions of vein systems
- **Damoti Lake** (high grade gold deposit) – resource growth potential
- **Treasure Island** – 6km mineralized corridor hosting several gold showings
- Follow-up on prospective targets like Nice Lake, Echo-Indin, JPK, Andy Lake & Swamp

REGIONAL MAPPING & PROSPECTING

- Continuation of focused mapping and prospecting programs directed at advancing regional showings and deposits to drill ready status



Highly Prospective Regional Targets

A Colomac Gold Project - 2.6 Moz @ 1.62 gpt Au Inferred¹
(Colomac Main Sill, Goldcrest Sill, Grizzly Bear, 24 & 27)

B Leta Arm

- 26.0 m of 6.86 gpt Au
- 16.9 m of 6.08 gpt Au
- 11.75 m of 7.23 gpt Au

C Damoti Lake

- 10.53 m of 63.48 gpt Au
- 11.25 m of 32.21 gpt Au
- 23.5 m of 13.91 gpt Au

D Treasure Island

- 238.43 m of 0.73 gpt Au - Incl. 29 m of 2.45 gpt Au

E JPK

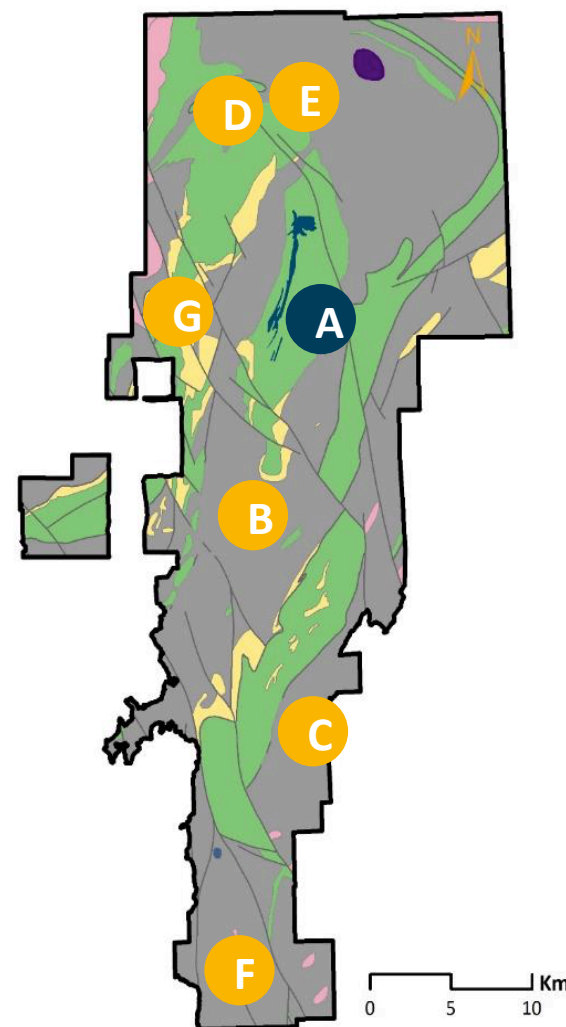
- Great prospecting results
- Never drilled

F Fishhook²

- 8.6 m of 14.21 gpt Au
- 13.55 m of 7.36 gpt Au
- 12.92 m of 5.44 gpt Au

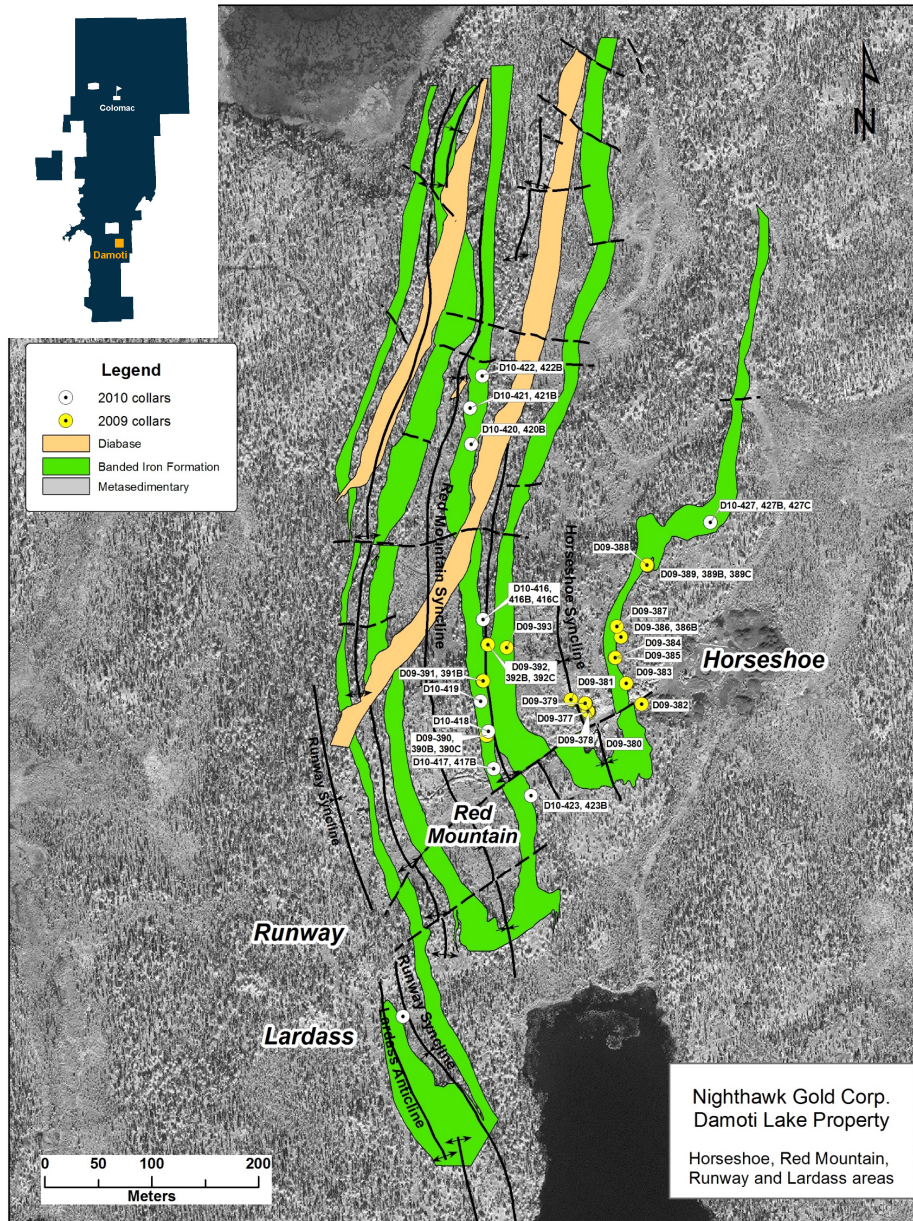
G Echo-Indin

- 3.50 m of 9.00 gpt Au
- 7.00 m of 2.77 gpt Au



1. Refer to appendix for NI 43-101 mineral resource statement and notes.
2. These results are historical in nature and Nighthawk has not independently verified the results.

Damoti Lake Gold Project – High-Grade BIF



Opportunities:

- High-grade and near surface
- Gold mineralization hosted in folded iron-formation associated with sulphides
- Historic high-grade deposit outlined
- Potential feed for any future Colomac operation
- 2018 drilling will focus on expansion opportunities at depth and along strike

Highlights of 2009/2010 Drilling (Selected Results):

10.53 m of 63.48 gpt Au

23.50 m of 13.91 gpt Au

23.5 m of 13.91 gpt Au

11.25 m of 32.21 gpt Au

22.30 m of 9.31 gpt Au

5.00 m of 21.35 gpt Au

2009: 27 holes 5,670 m total; 2010: 42 holes 7,977 m total

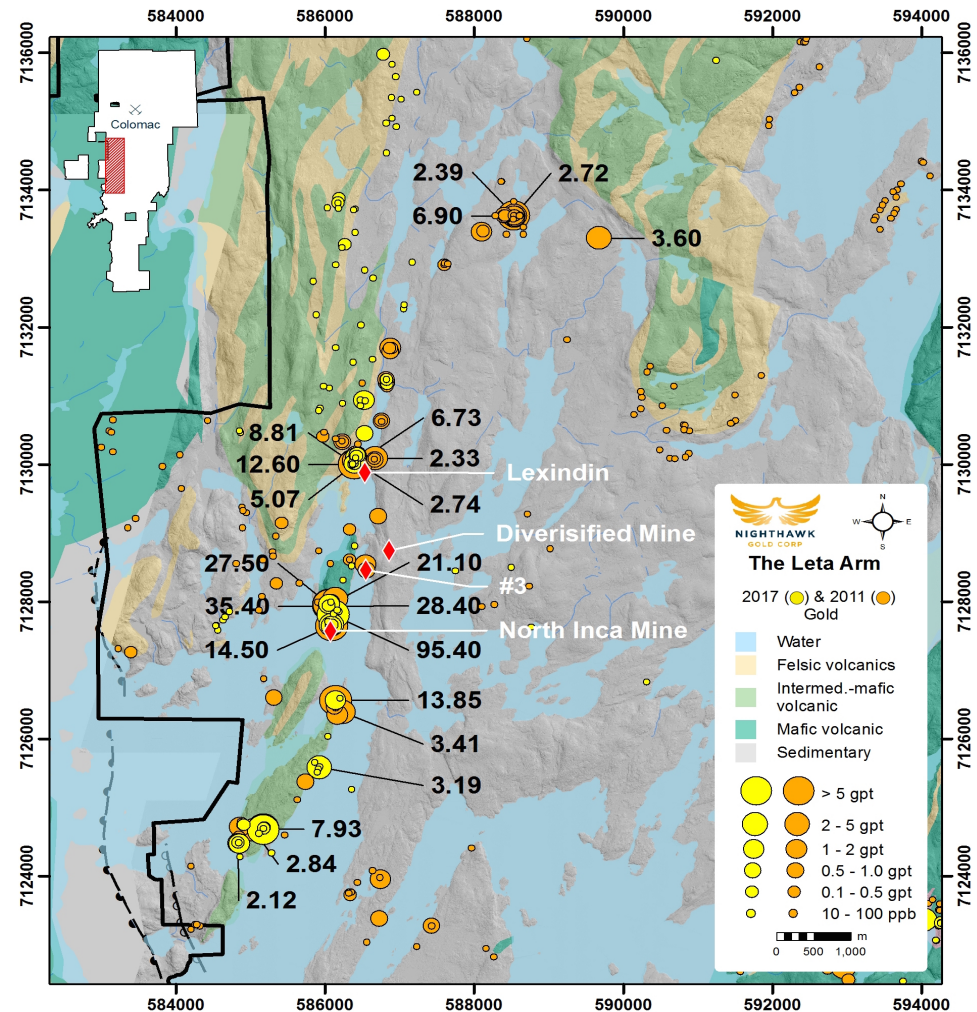
Leta Arm Mineralized Corridor

Results from 2017 Surface Sampling Program



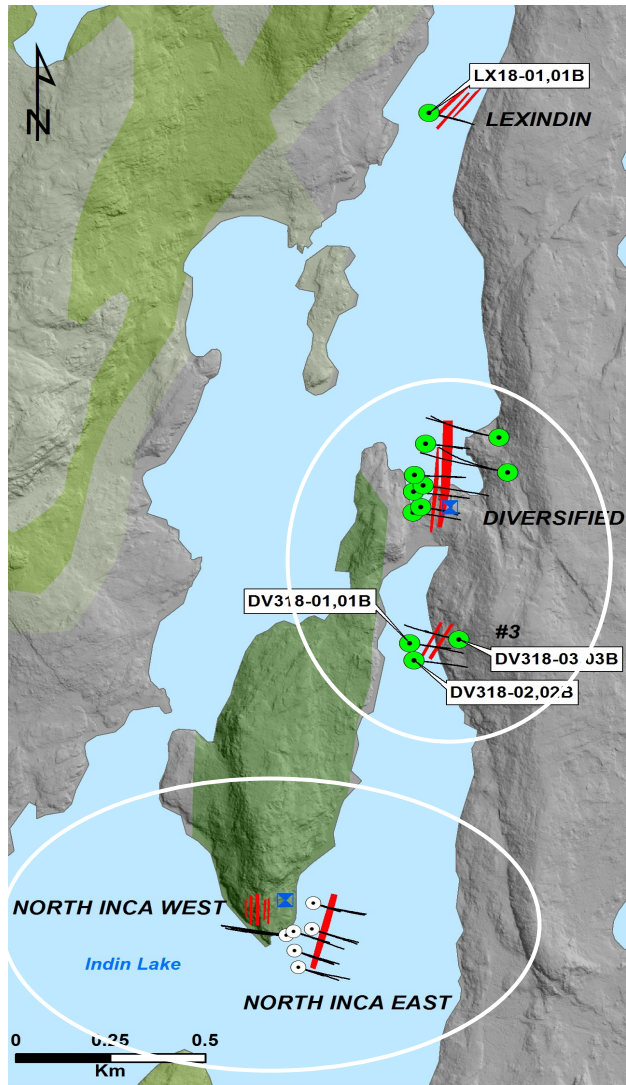
15km southwest of Colomac along Leta Arm Fault Zone - well mineralized deformation zone up to 10 km long and 500 m wide that hosts several gold deposits and showings:

- 4 known gold deposits including two historical gold mines (North Inca and Diversified)
- High-grade gold within contact related silicified zones - open along strike and depth
- Step out drilling intersected gold 450 m south of Diversified and 800 m north of North Inca - #3 deposit extended over 200 m vertically
- 3 deposits believed part of same mineralized structure with similar gold grades, mineralized widths, general morphology, and in longitudinal section share the same orientation
- Outcrop sampling in 2017 continued to define the high-grade gold trend with assays up to 95.4 gpt Au and 29.4 gpt Au
- Gold mineralization is associated with both flat lying and vertical quartz-carbonate veins found near and within the LAFZ.



See press release dated April 12, 2018.

Leta Arm – 2018 Drilling at North Inca & Diversified



High-Grade Gold at Leta Arm

- Gold mineralization is associated with both flat lying and vertical quartz-carbonate veins found near and within the LAFZ.

Drilling in 2018 focused on:

- Extending the deposits and exploring for a potential connection along strike
- Actively searching for new deposits along the LAFZ

Selected Highlights from 2018 Drilling

Drill Hole	Assay Results
NI18-03B	25.50 m (13.00 m true width) @2.68 gpt Au,
<i>Including</i>	<i>9.95 m @4.90 gpt Au</i>
<i>And</i>	<i>4.60 m @6.60 gpt Au</i>
DV18-08	17.50 m (14.00 m true width) @5.81 gpt Au
<i>Including</i>	<i>9.25 m @9.65 gpt Au</i>
<i>And</i>	<i>4.75 m @18.12 gpt Au</i>

Swamp Prospect – Upgraded Target

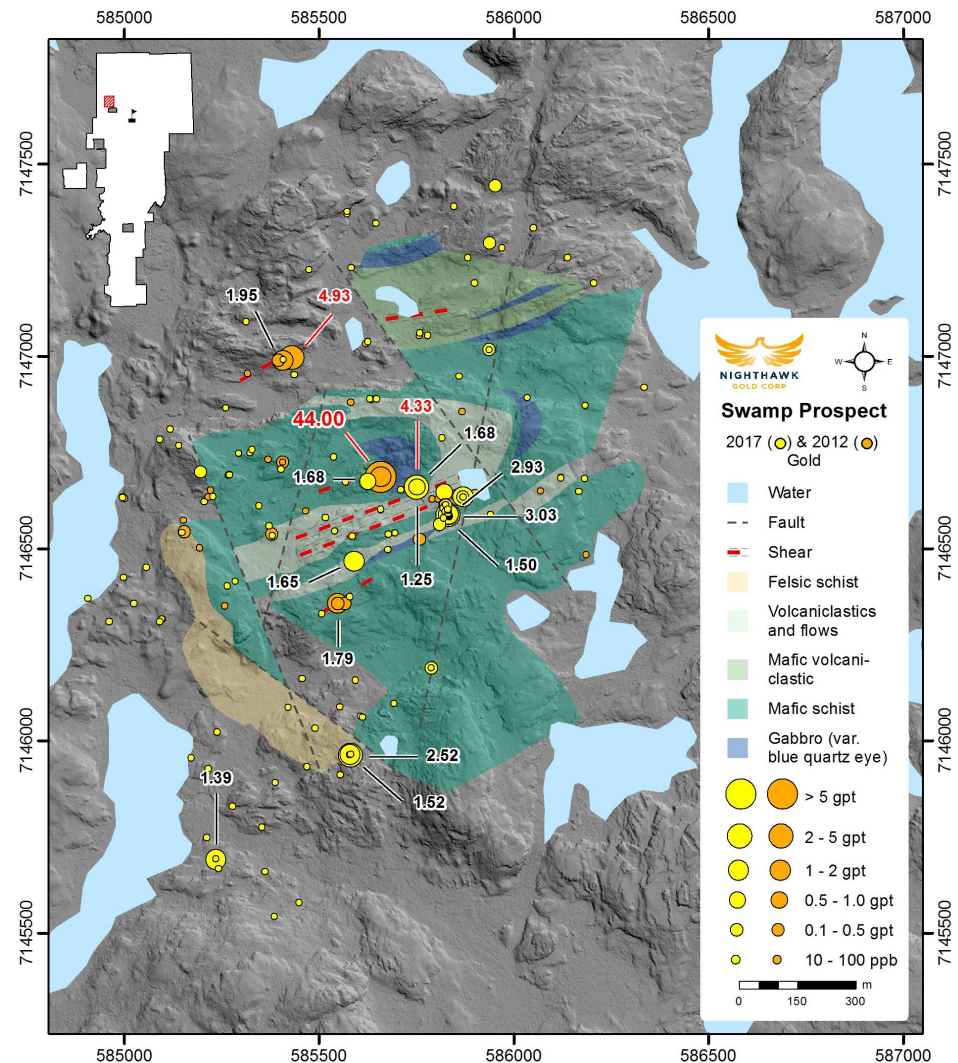


Nighthawk has defined the core of the showing: across strike outcrop width of roughly 85 meters, with a highly strained and altered corridor traced for approximately 400 meters to the southwest

- New 1.6 km by 1.0 km gold anomaly defined at the Swamp Prospect with grades up to 4.33 gpt Au in grab samples, associated with a large deformation and alteration zone

2018 program:

- **surface sampling; and**
- **ground geophysics (magnetometer and Induced Polarization) to help constrain drill targets**
- **Drilled first ever holes into the showing**



See press release dated April 12, 2018.

Share Structure & Working Capital

Cash Balance (C\$) (June 30, 2018) **\$19.1**

Flow-through
(to be spent by December 2018) **\$2.5**

Hard Dollars **\$16.6**

Closing share price (C\$)
(Sept 14, 2018) **\$0.305/share**

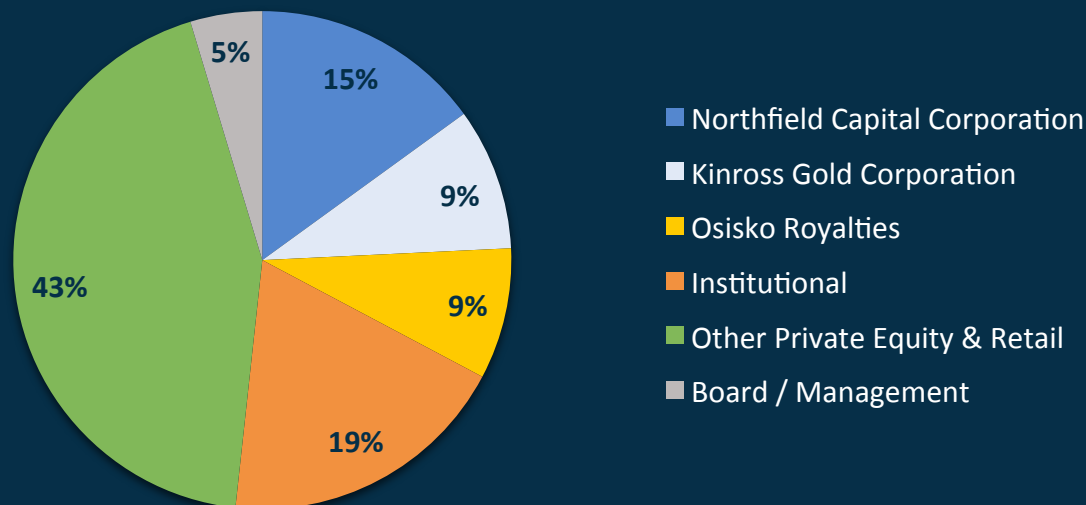
Market capitalization (C\$) (basic) **\$59.1**

52 Week Low: \$0.295 52 Week High: \$0.97

Ownership & Share Structure

Issued & Outstanding (basic) (Sept 1, 2018) **193.6**

Options outstanding (avg. strike price - \$0.49) **11.9**





Key Advancements

UPCOMING CATALYSTS

- Drilling results from 2018 program
 - Leta Arm
 - Colomac Gold Project
 - Treasure Island
 - Damoti Lake
 - Other high-priority regional target(s)
- Additional metallurgical testwork on other areas of the Colomac Main Sill and Goldcrest Sill
- Working towards a resource for the Damoti Lake Gold Deposit



OPPORTUNITIES

- Underground bulk mining option for Colomac high-grade zones
- Potential heap-leach opportunities for lower-grade mineralization
- Indin Lake satellite deposits provide high-grade feed opportunities to augment Colomac
- Progressive NWT government committed to infrastructure development and mining
- 100% ownership of burgeoning gold camp