



Innovation

Tradition

Progress

Precious Metals Summit
CORPORATE PRESENTATION
SEPTEMBER 2018



Disclaimer

©2018 Golden Predator Mining Corp. All rights reserved. Unless otherwise noted, "Golden Predator" and all other marks used in this presentation are trademarks of Golden Predator (the "Company"). Any reproduction or dissemination of any feature of this presentation, in whole or in part, or any use of this presentation for any unlawful purposes, is strictly prohibited. The technical contents of this presentation were reviewed and approved by Mark Shutty, CPG, Senior Geologist and a Qualified Person as defined by National Instrument 43-101 and an employee of the Company.

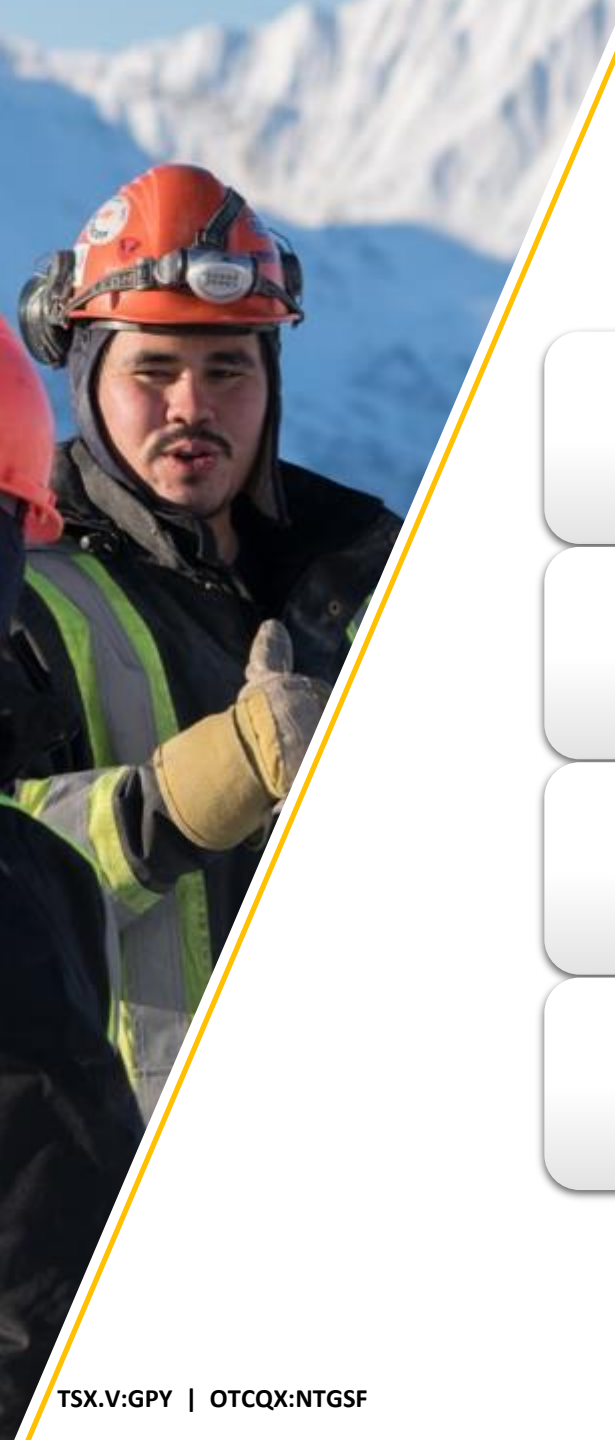
This presentation contains certain statements that may be deemed "forward-looking statements". Information set forth may involve forward-looking statements under applicable securities laws. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. All statements, other than statements of historical fact, included herein including, without limitation; statements about the terms and completion of the Merger and related transactions are forward-looking statements. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: failure to complete the planned Preliminary Economic Assessment and find a joint venture partner at Brewery Creek, and the additional risks identified in the management discussion and analysis section of Redtail Metal Corp.'s or Northern Tiger Resources Inc.'s interim and most recent annual financial statement or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the respective companies undertake no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking statements.

The information provided in this presentation is provided solely for general knowledge purposes. This presentation is not intended to be a comprehensive review of all matters and developments concerning the Company and the Company assumes no responsibility for its completeness, accuracy and currency. Although information used in this presentation is believed to be accurate as at the date hereof, it may not be accurate when read. The Company does not undertake to update any of the information provided in this presentation. For current information please refer to the Company's filings on SEDAR (www.sedar.com) or contact the Company.

THIS PRESENTATION IS PROVIDED "AS IS" WITHOUT ANY EXPRESS OR IMPLIED WARRANTY OF ANY KIND, INCLUDING WARRANTIES OF MERCHANTABILITY, NONINFRINGEMENT OF INTELLECTUAL PROPERTY, OR FITNESS FOR ANY PARTICULAR PURPOSE. IN NO EVENT SHALL THE COMPANY, ITS DIRECTORS, OFFICERS OR EMPLOYEES BE LIABLE FOR ANY DAMAGES WHATSOEVER (INCLUDING, WITHOUT LIMITATION, DAMAGES DUE TO LOSS OF PROFITS OR BUSINESS INTERRUPTION) DUE TO THE READER'S USE OF THIS PRESENTATION.

This presentation is not to be construed as an offer to sell, or a solicitation of an offer to buy securities of the Company. An offer to sell, or a solicitation of an offer to buy securities of the Company can only be made by a broker-dealer registered in all jurisdictions in which such an offer is being made and only if such offer is otherwise made in accordance with all applicable securities laws, regulations, and rules of any kind whatsoever. The information in this presentation is not intended in any way to qualify, modify or supplement any prospectus or other information disclosed under the corporate and securities legislation of any jurisdiction applicable to the Company. No securities commission has in any way passed on any of the information contained in this presentation.

THE FOREGOING LIMITATIONS AND DISCLAIMERS APPLY REGARDLESS OF THE CAUSES OR CIRCUMSTANCES GIVING RISE TO THE LOSS, DAMAGE, CLAIM OR LIABILITY, EVEN IF SUCH LOSS, DAMAGE, CLAIM OR LIABILITY IS BASED UPON BREACH OF CONTRACT (INCLUDING, WITHOUT LIMITATION, A CLAIM OF FUNDAMENTAL BREACH OR A BREACH OF A FUNDAMENTAL TERM), TORT (INCLUDING, WITHOUT LIMITATION, NEGLIGENCE) OR STRICT LIABILITY.



Corporate Overview

Excellent Gold Assets in Canada
Brewery Creek Project and 3 Aces Project

Invested & Progressive Management

Innovative Economic and Environmental
Approach

Mutually Beneficial First Nation Partnerships
& Agreements



Share & Capital Structure

Market Cap (@ \$0.35)
\$45,703,380

Shares Issued and Outstanding
130,581,088

Stock Options
9,064,500

Warrants Outstanding (\$0.91-2.00)
5,818,369

Fully Diluted Shares
145,433,957

As of Sept. 14, 2018

Prominent Shareholders

William and Janet Sheriff

Eric Sprott

Pat DiCapo (Power One Capital Markets)

McEwen Mining Inc.

CIBC Private Wealth

Albert Friedberg (Friedberg Mercantile Group)

Directors & Management

Board of Directors

William M. Sheriff
Dennis Fentie
Richard Goldfarb
William Harris
Stefan Spears
Tony Lesiak
Bradley Thiele

Exploration Mgmt. Council

Richard J. Goldfarb, Ph.D.
Craig J.R. Hart, Ph.D.
Lance Miller, Ph.D.
William E. Threlkeld, MSc
Michael Redfearn, P.Eng.



Above: Richard Goldfarb at 3 Aces



Management

William M. Sheriff | Executive Chairman
Janet Lee-Sheriff | Chief Executive Officer
Greg Hayes, CA | Chief Financial Officer
Jeff Cary, M.Sc. CPG. | Project Manager 3 Aces
Neil Swift | Project Geologist Brewery Creek

Mutually Beneficial Agreements

- Strong community relationships, shared opportunities
- Tr'ondek Hwech'in Socio Economic Accord (SEA) - Brewery Creek Project
- Kaska Nation Exploration Agreement – 3 Aces Project
- First Nation business development, service and supply contracts, joint venture development
- 50% First Nation employment at Brewery Creek and 3 Aces
- 50% expenditures spent in Yukon communities
- Local sponsorships



Progressive Community Relations

Elders in Residence Program & Kaska Video

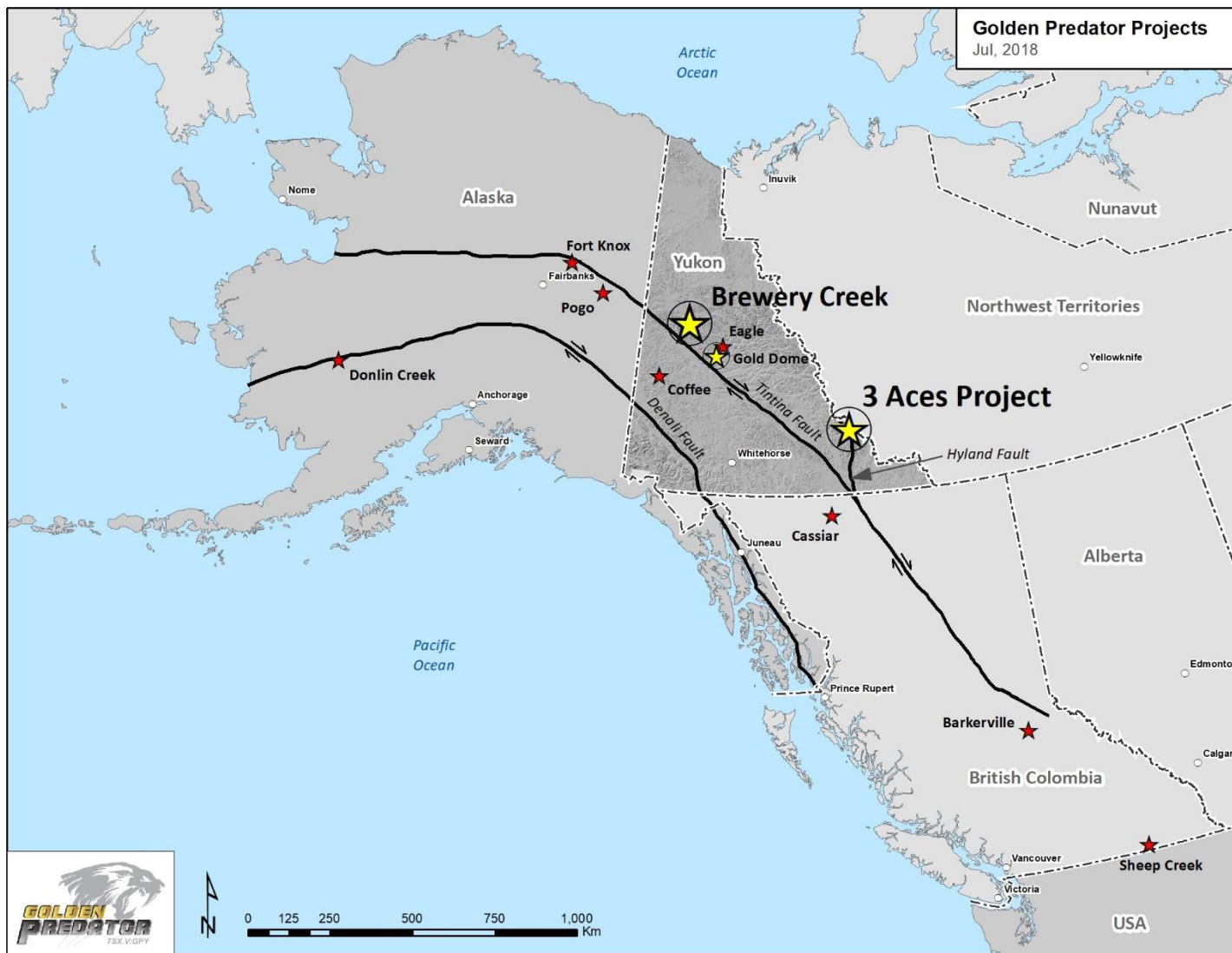
- Support learning and understanding
- Elders live/work at the 3 Aces Camp as a valuable part of the exploration process
- Video project – Kaska Kayeh ('land')

Brewery Creek Bees

- Hives established at Elders request in 2018 on reclaimed area
- Excellent habitat for bee – coexist with current and future operations
- Training & education opportunity; community cottage industry opportunity



Favourable Gold Jurisdiction



Corporate Assets



Brewery Creek Project – Yukon,

- Past producer with established ounces & expanding resource
- Evaluating new technology to enhance project economics

3 Aces Project – Yukon

- District potential
- Extensive visible gold at surface and high-grade gold intercepts

Yukon Mint™

- Wholly-owned subsidiary of Golden Predator with minting opportunities

Yukon Test Facility

- Wholly-owned processing plant



Yukon Test Processing Plant

High gold recoveries without use of chemicals or elaborate equipment

- 1st Yukon test plant - 50 tpd plant provides technical information and enhanced knowledge
- Conventional gravity recovery methods demonstrating traditional non-chemical processing sufficient to obtain high gold recoveries
- 2016 bulk sample – 83% gold recovery³ being reprocessed with equipment modifications for increased recovery
- Yukon-based plant creates local spin off benefits



CEO, Janet Lee Sheriff with Minister Ranj Pillai, Sergeant Major Doug Spencer & Yukon Premier Sandy Silver





Yukon Mint™

- US Trademark-protected subsidiary of Golden Predator
- Provides a market for gold sales and revenue; with First Nation profit sharing
- Value added product from community-based test processing plant



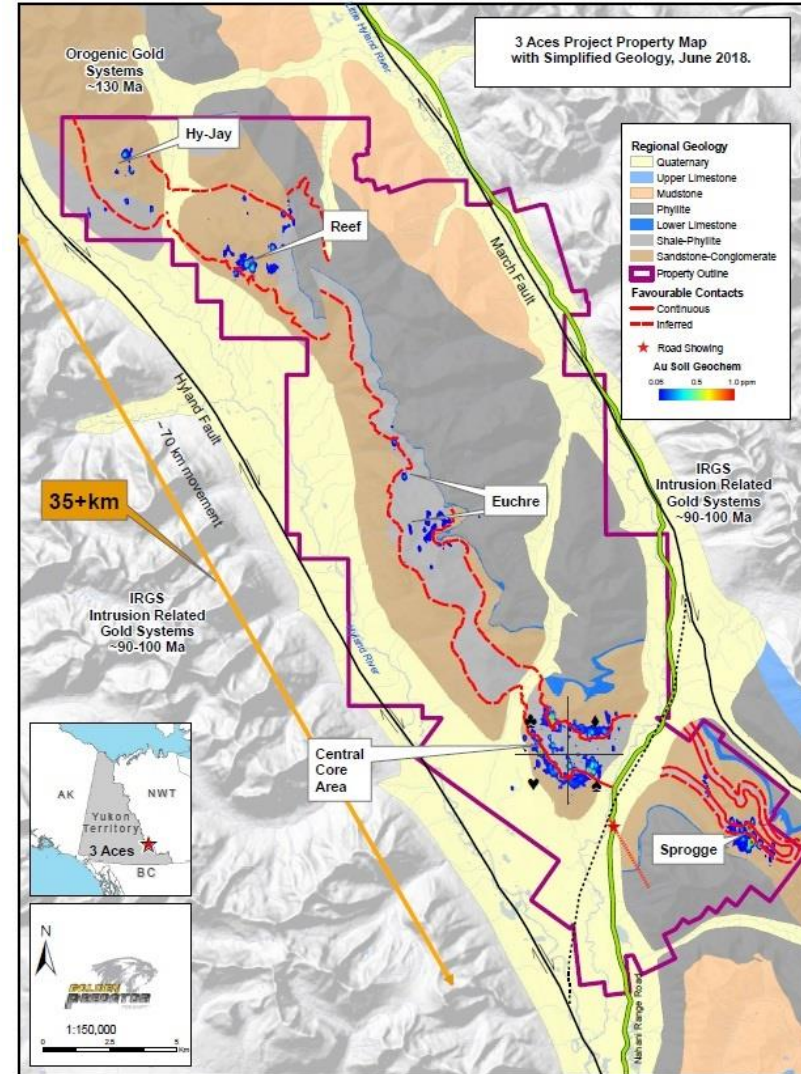
2018: Gold bars and gold Kaska 'Keda' coins

3 Aces Project

357 km² (35,700 hectares) land package with 35km trend on property

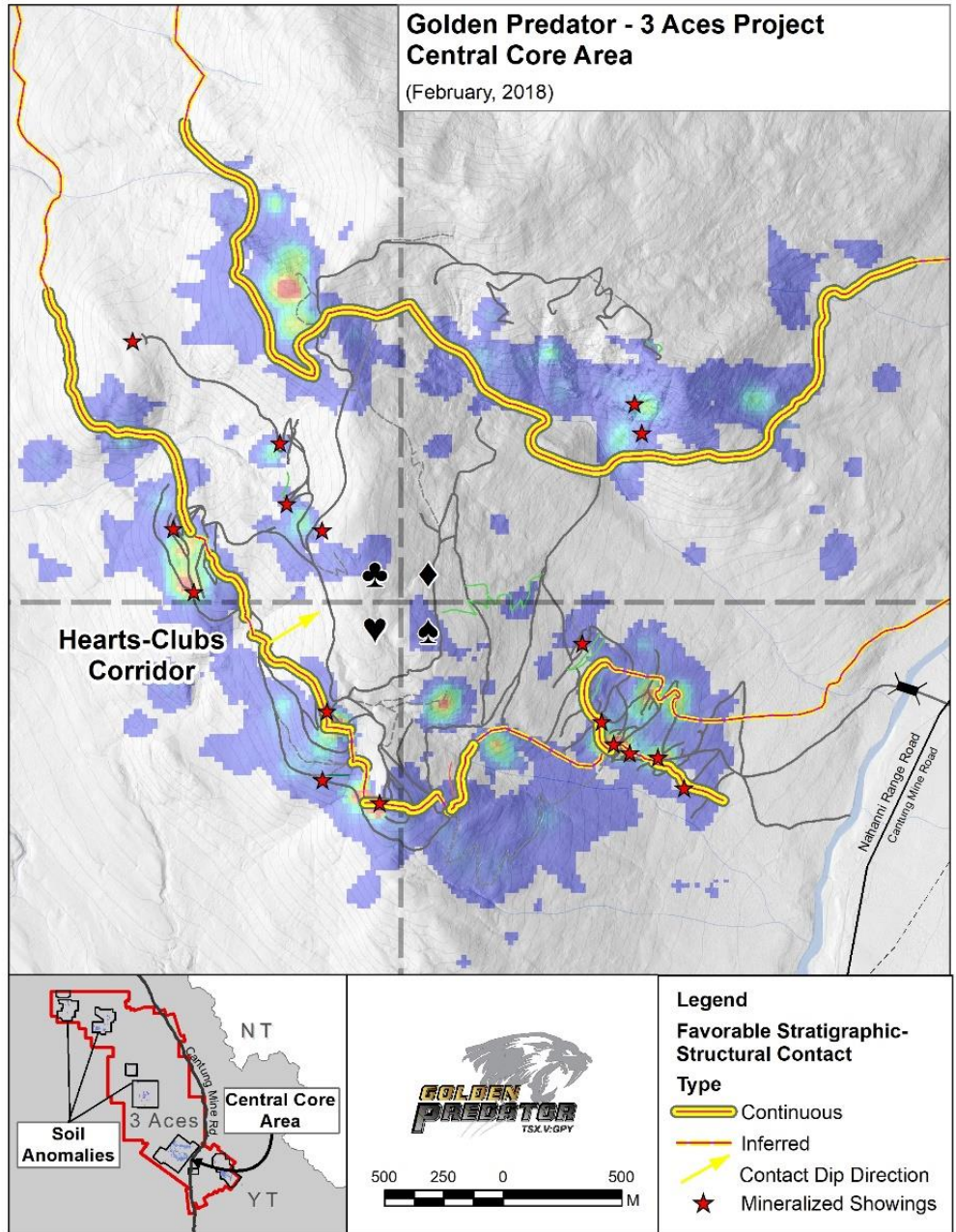
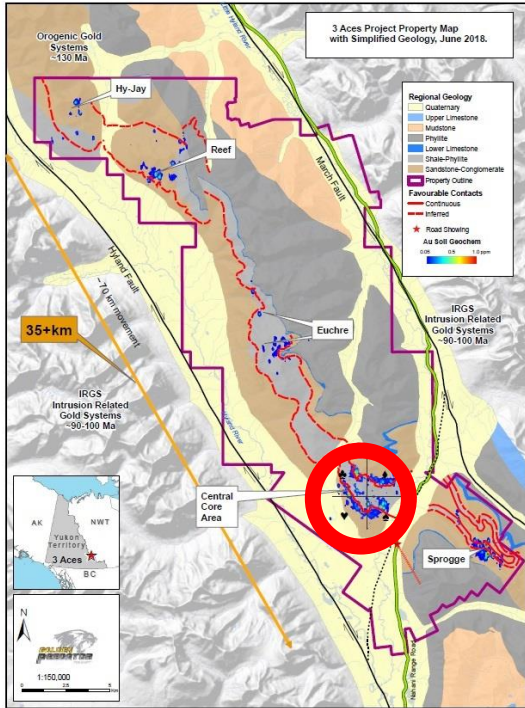
- Road and bridge accessible
- Visible gold occurrences, numerous mineralized quartz veins
- Kaska Nation Exploration Memorandum of Understanding
- Class IV Mining Land Use permit and B Water License
- Drilling Within 13.5km² Central Core Area – over 25,000 m
 - 112 holes (37%) with an intercept of 5g/t gold or more
 - 83 holes (27%) with an intercept of 8g/t gold or more

Drilling has continued to confirm high-grade gold mineralization and near surface bulk tonnage type mineralization



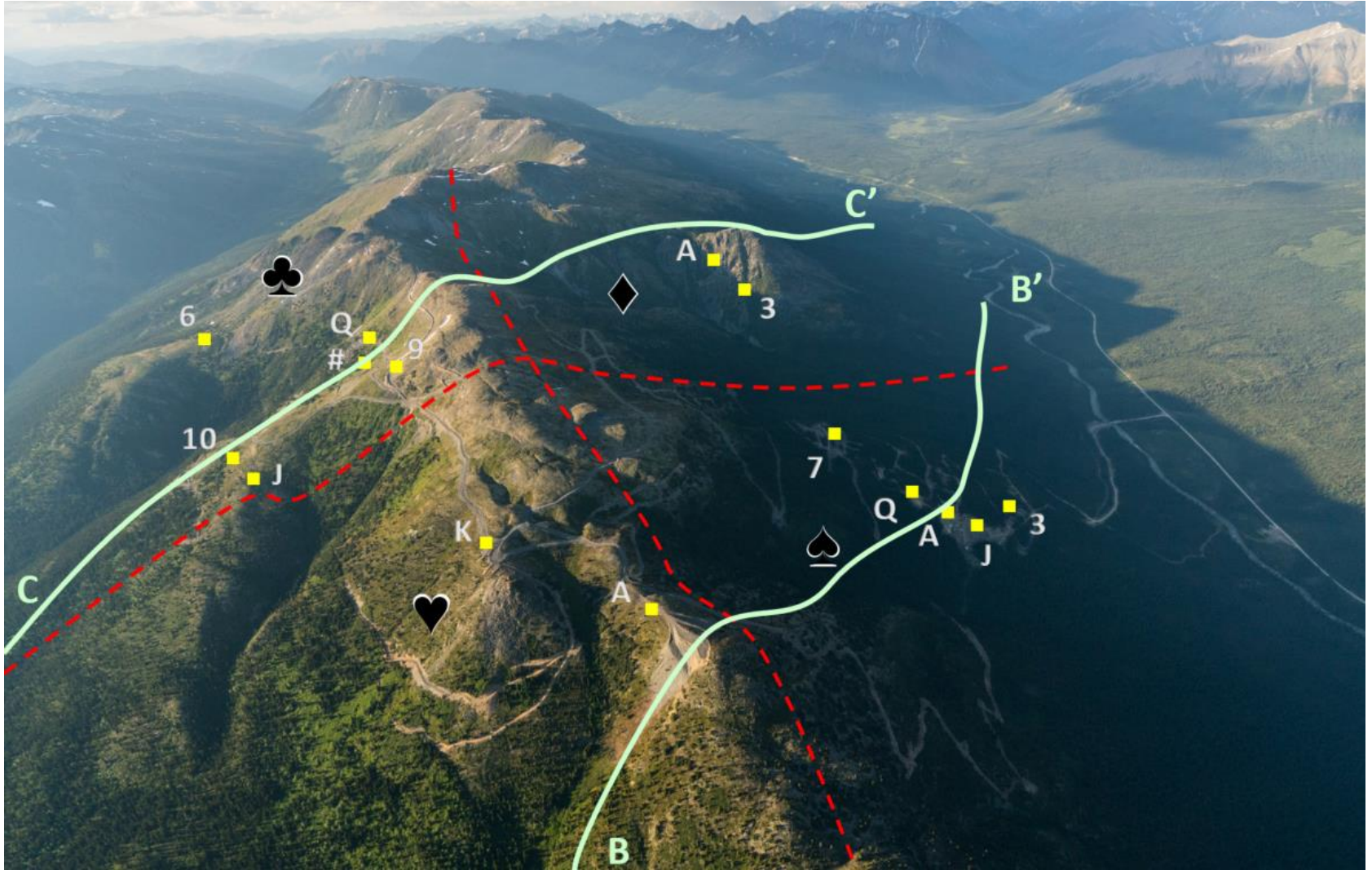
3 Aces Project

Central Core Area



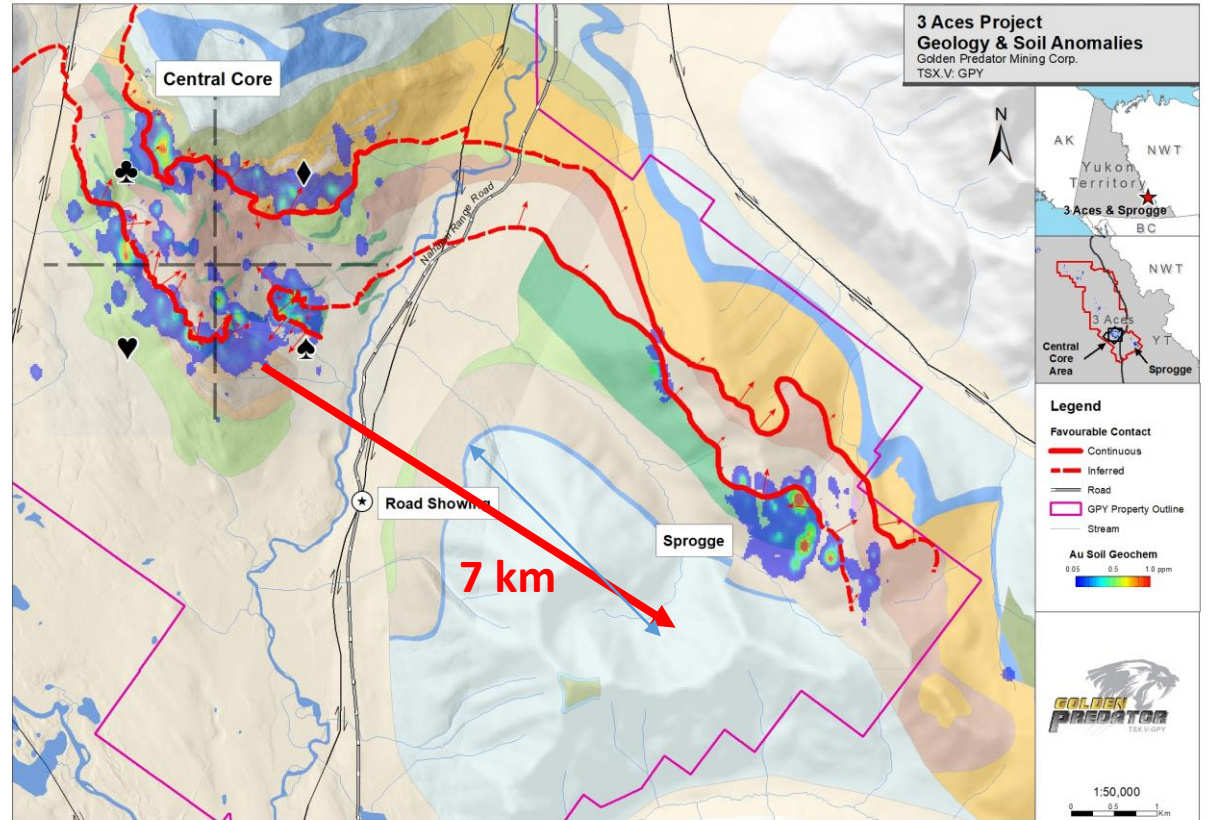
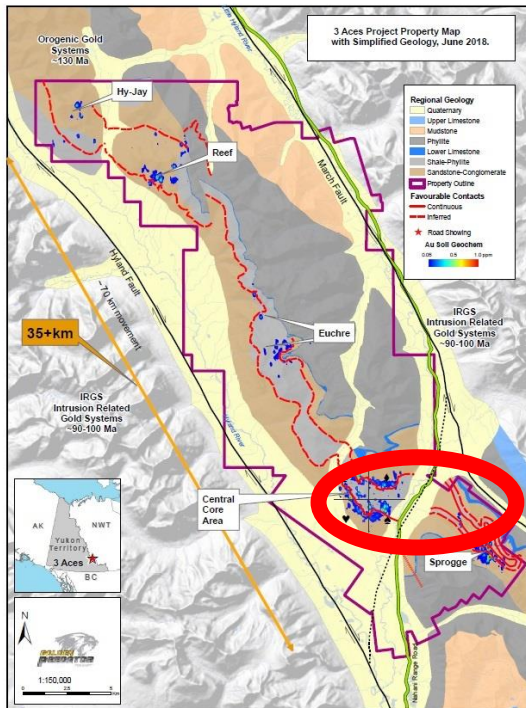
3 Aces Project

Central Core Area – Looking North



3 Aces Project

Central Core to Sprogge Zone

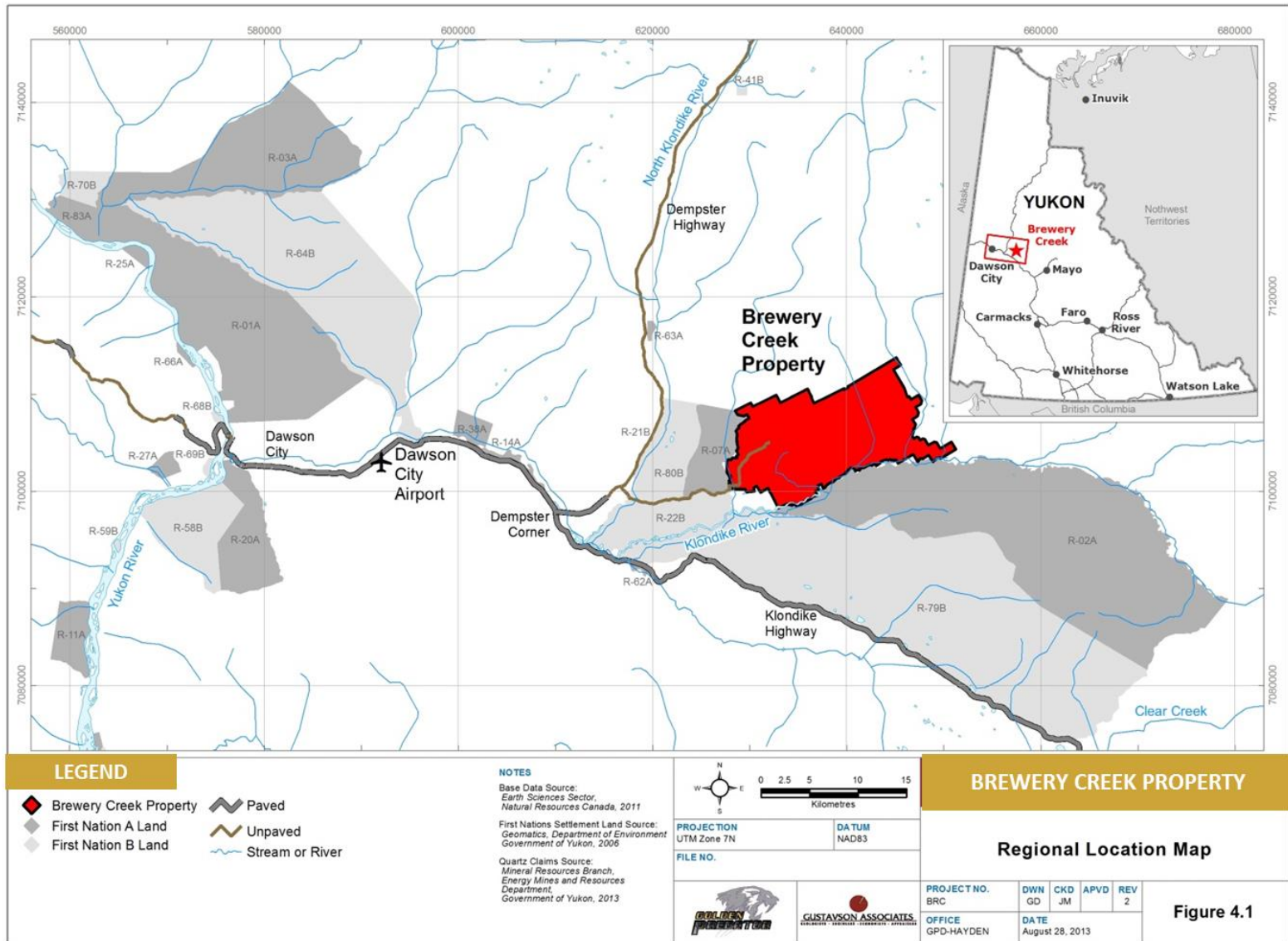


3 Aces Project: Bulk Sampling

- Provides geological, engineering and metallurgical information
- 2016 bulk sample of 770+ tonnes recovered 83% (~29 kg) of fine gold
- Re-processing and testing of 2016 bulk sample underway, potential to recover 90% without the use of chemicals
- 2018 bulk sample program underway & designed to reconcile tight-spaced drill results for future planning
- 2018 program - 20% completed with new gold-bearing veins identified, not previously known from drilling
- Permitted for 10,000 tonnes annually



Brewery Creek Project



Brewery Creek Project

Preliminary Economic Assessment (PEA)
completed in Q4, 2014 (\$1,300 USD Gold)

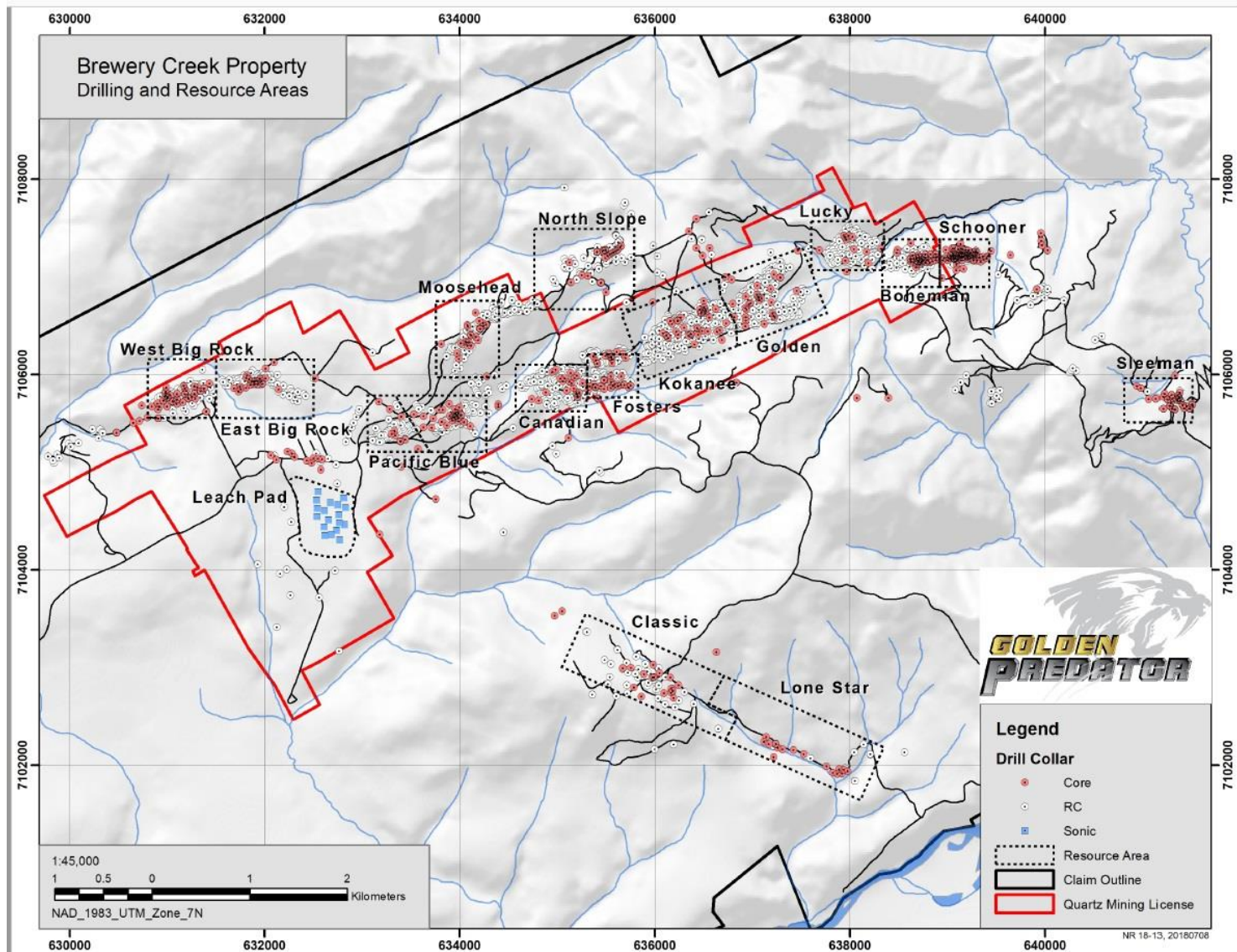
Pre-tax and Royalty NPV at 5%	\$59,431,000
Pre-tax and Royalty IRR	27%
Post Tax and Royalty NPV at 5%	\$32,315,000
Post Tax and Royalty IRR	19%
Post Tax Payback	2.9



The economic analysis is preliminary in nature and is based on the extraction of both indicated and inferred resources. Inferred resources are considered too speculative geologically to have economic considerations applied to them to establish mineral reserves. There is no certainty that this PEA will be realized.

Brewery Creek Project

Continuous Vat Leaching (CVL) · Potential to enhance economics · Exploration Upside





2018 Work Plan

3 Aces Project

- Core drilling recently completed in the high priority Sprogge Area 7 km to the southeast of the Central Core Area to follow up on high grade targets and test extent of mineralization
- Bulk sample program to verify drilling program and test metallurgy in the Central Core Area
- Reverse Circulation drilling in the Central Core Area to follow up on new targets and discoveries

Brewery Creek Project

- Completed metallurgical test work to establish viability of Continuous Vat Leaching technology and consider economic enhancements – *results pending*
- Exploration drilling phase 1 completed - designed to test expansion of mineralized zones and expand resource base



EXHIBITOR SPOTLIGHT
2018



Advancing a District at
Drilling, Bulk Sampling



TSX.V:GPY OTCQX:NTGSF

goldenpredator.com

info@goldenpredator.com
604.260.0289

250-200 Burrard Street
Vancouver BC V6C 3L6
Canada