



Advancing the High-Grade Klaza Gold-Silver Deposit in Yukon, Canada

**Precious Metals Summit Colorado
Rockhaven Corporate Presentation
September 2018
TSX-V: RK**

FORWARD LOOKING STATEMENTS

Certain information contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.

Additional information about the Klaza property is summarized in Rockhaven's August 2nd, 2018 technical report titled, "Technical Report Describing Updated Diamond Drilling, Metallurgical Testing and Mineral Resources on the Klaza Property, Yukon, Canada." which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.

REDEFINING AN UNDER-EXPLORED GOLD CAMP IN YUKON

- **Klaza is one of the best located advanced deposits in Yukon**
- **Road Accessible** – only three hours drive from Yukon's capital city of Whitehorse
- Located in the **Mount Nansen Gold Belt**, which hosts an **historical gold mine and active placer mining**; close to highway, town and **electrical power grid**

Rockhaven's First Camp Mobe June 2010

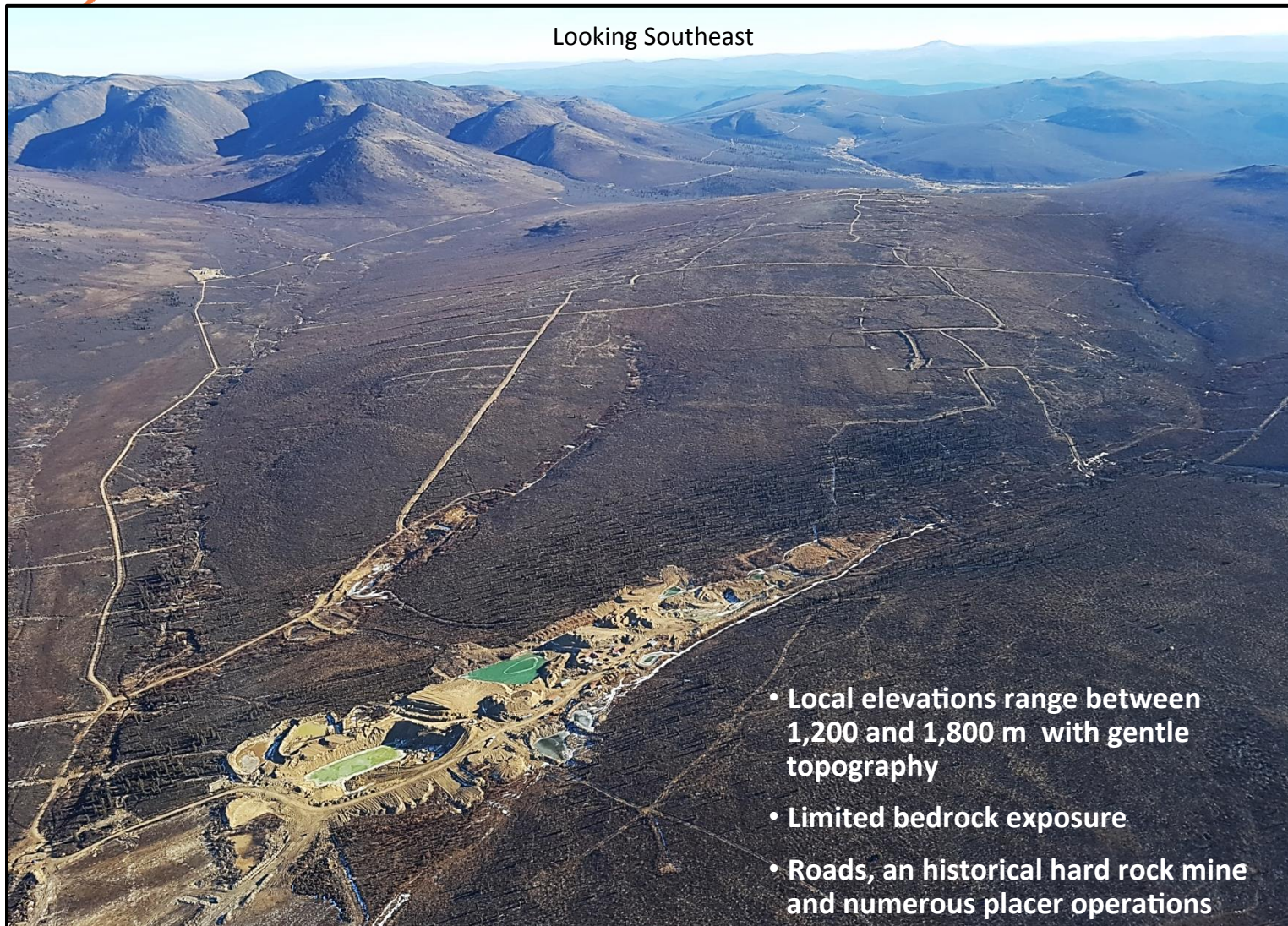


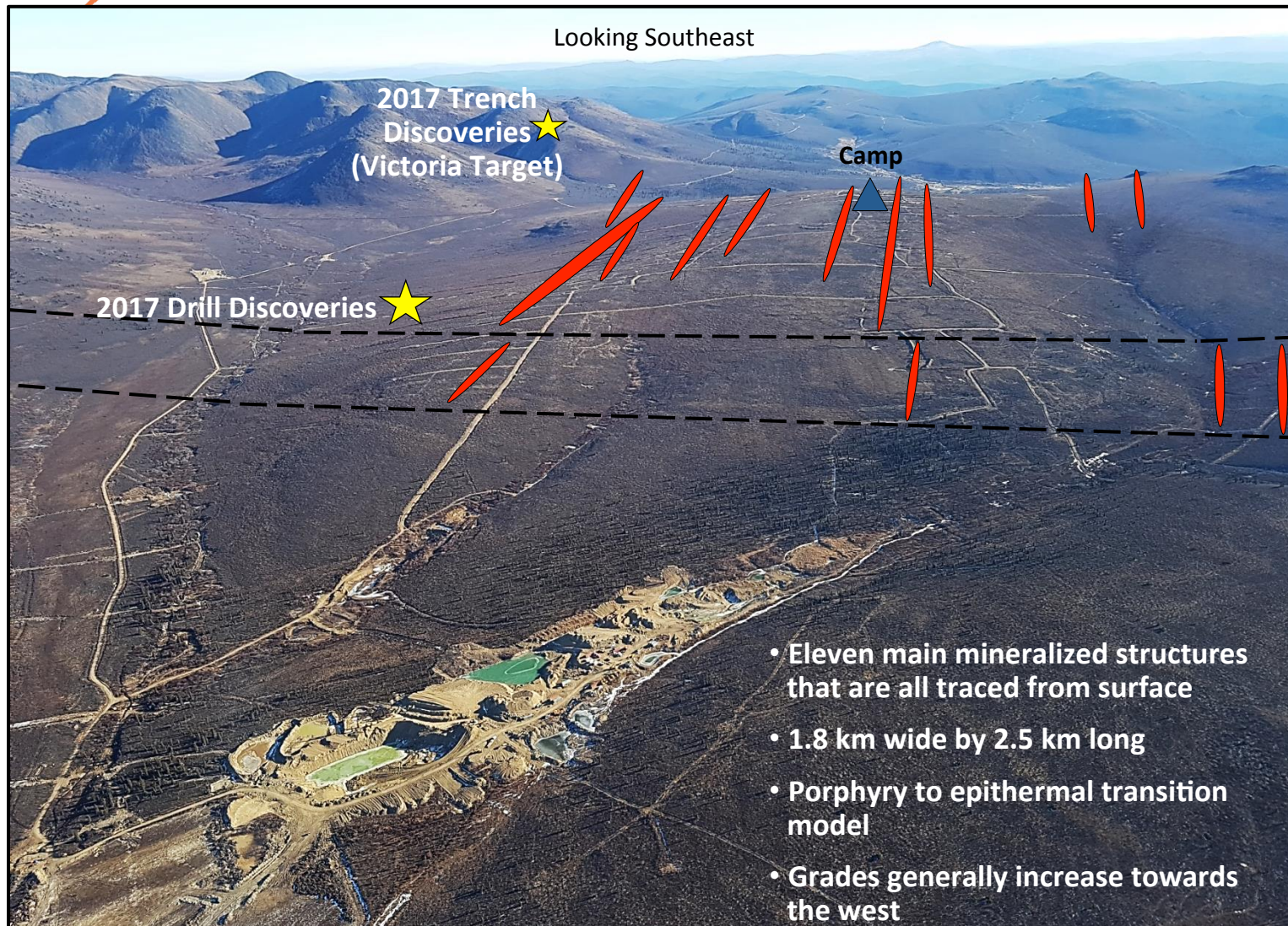


24,000 m of Excavator Trenching in 101 Trenches

94,000 m of Diamond Drilling in 434 Holes









KL-17-413 139.29-140.76 m – 13.81 g/t gold and 113 g/t silver over 1.47 m

JUNE 2018 MINERAL RESOURCE ESTIMATE

Klaza Property - Total Inferred and Indicated Mineral Resource Estimate Summary

| Category | Tonnes (kt) | Grade | | | | | Contained Metal | | | | |
|--------------------------------------|--------------|------------|-----------|------------|------------|--------------------------|-----------------|---------------|---------------|---------------|--------------------------|
| | | Au (g/t) | Ag (g/t) | Pb (%) | Zn (%) | Au EQ ⁴ (g/t) | Au (koz) | Ag (koz) | Pb (klb) | Zn (klb) | Au EQ ⁴ (koz) |
| Indicated | | | | | | | | | | | |
| Pit-Constrained^{2,3} | 2,447 | 5.3 | 90 | 0.7 | 1.0 | 6.7 | 414 | 7,096 | 39,143 | 52,935 | 529 |
| Underground³ | 2,010 | 4.2 | 108 | 0.8 | 0.9 | 5.8 | 272 | 6,974 | 34,125 | 39,172 | 378 |
| Total | 4,457 | 4.8 | 98 | 0.7 | 0.9 | 6.3 | 686 | 14,071 | 73,268 | 92,107 | 907 |
| Inferred | | | | | | | | | | | |
| Pit-Constrained^{2,3} | 1,754 | 2.6 | 43 | 0.4 | 0.5 | 3.3 | 147 | 2,429 | 14,897 | 18,599 | 187 |
| Underground³ | 3,960 | 2.8 | 90 | 0.7 | 0.8 | 4.2 | 359 | 11,472 | 62,647 | 70,578 | 538 |
| Total | 5,714 | 2.8 | 76 | 0.6 | 0.7 | 3.9 | 507 | 13,901 | 77,544 | 89,176 | 725 |

¹ CIM Definition Standards (2014) were used for reporting the Mineral Resources. Using drilling results to December 31, 2017. The Qualified Persons are Adrienne Ross, P.Geo. of AMC Mining Consultants (Canada) Ltd, and Nicholas Ingvar Kirchner, FAusIMM, MAIG. of AMC Mining Consultants Pty Ltd.

² Near surface Mineral Resources are constrained by an optimized pit shell at a metal prices of \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn.

³ Cut-off grades applied to the pit-constrained and underground resource are 1.0 g/t and 2.3 g/t AuEQ respectively.

⁴ Gold equivalent values assume \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn, and variable recoveries for the different metals.

⁵ Numbers may not add up due to rounding. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.

JUNE 2018 MINERAL RESOURCE ESTIMATE - TAKEAWAYS

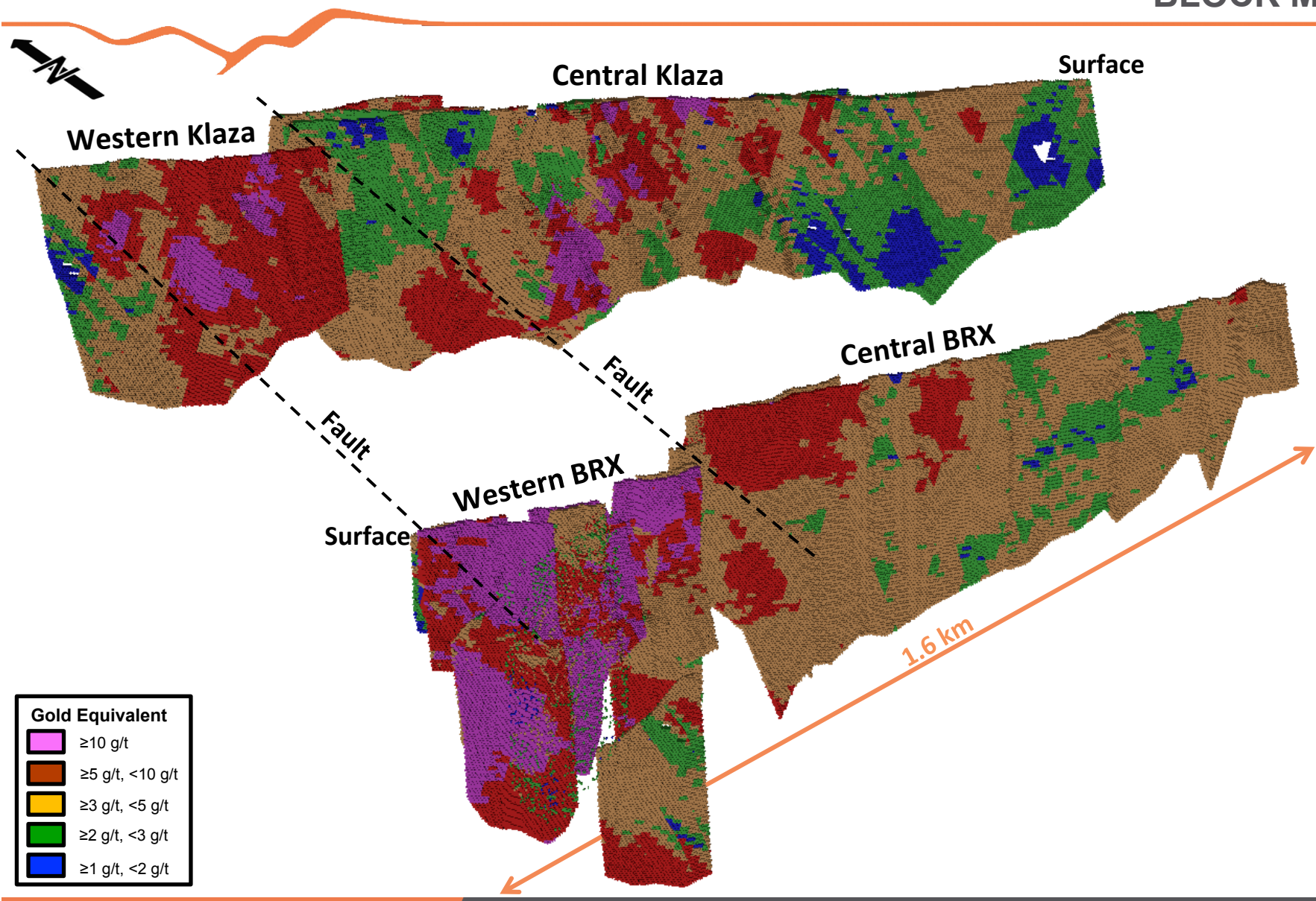
High-grade resource totalling 1.62 million gold equivalent ounces (indicated + inferred);

Increased Confidence at Low Cost – 57% of the total gold ounces are now classified as Indicated and were upgraded at the very low cost of \$4 per oz gold or 52 oz gold per metre drilled;

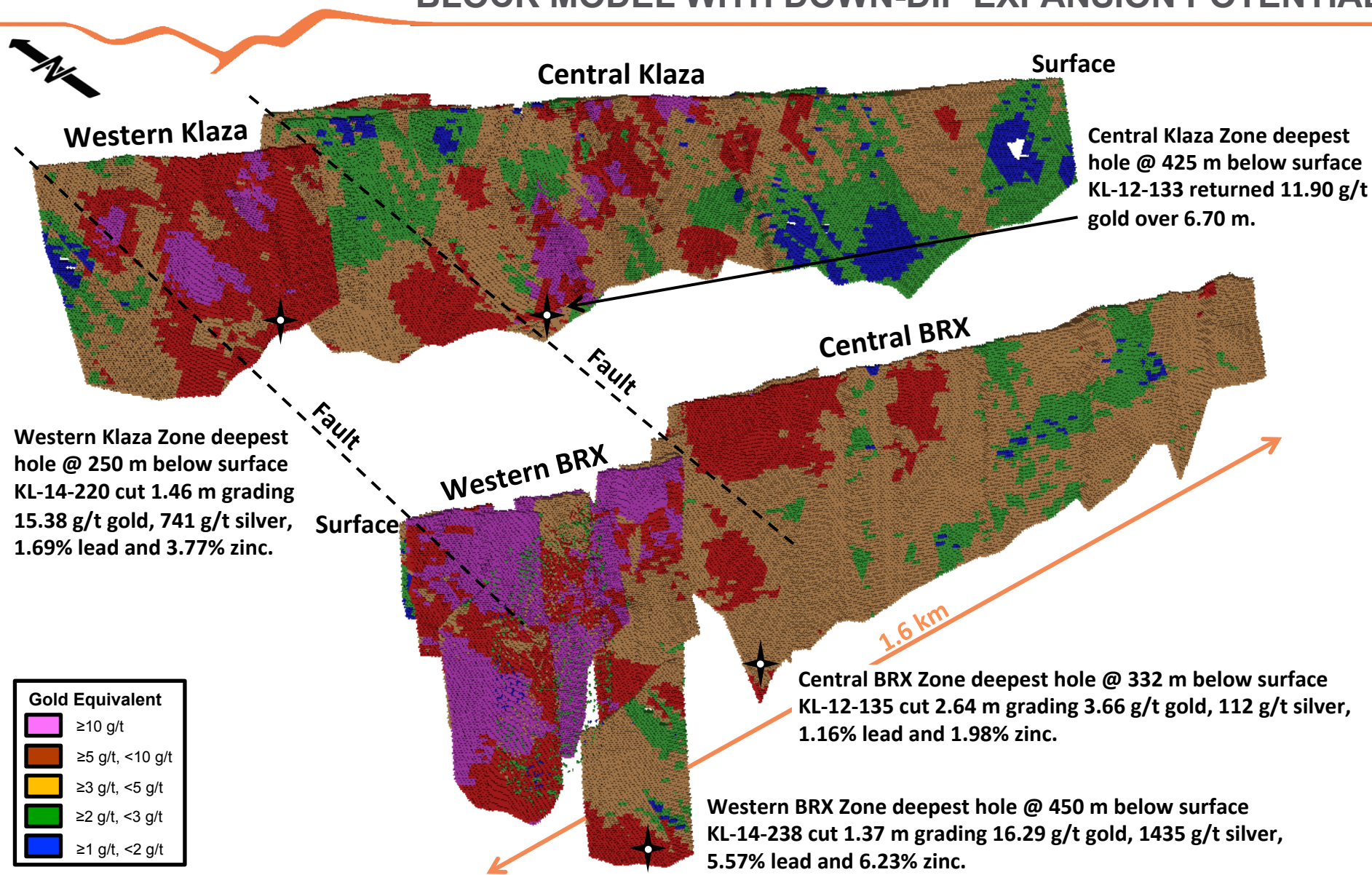
Conversion of Underground ounces to pit-Constrained – 47% of ounces are pit constrained; and,

Exceptional high-grade starter pits - Highlighted by the Western BRX Zone containing 232,000 oz gold in 759 kt at an average grade of 9.5 g/t gold in the Indicated category

BLOCK MODEL



BLOCK MODEL WITH DOWN-DIP EXPANSION POTENTIAL



THRESHOLD CROSSED...NOW WHAT?

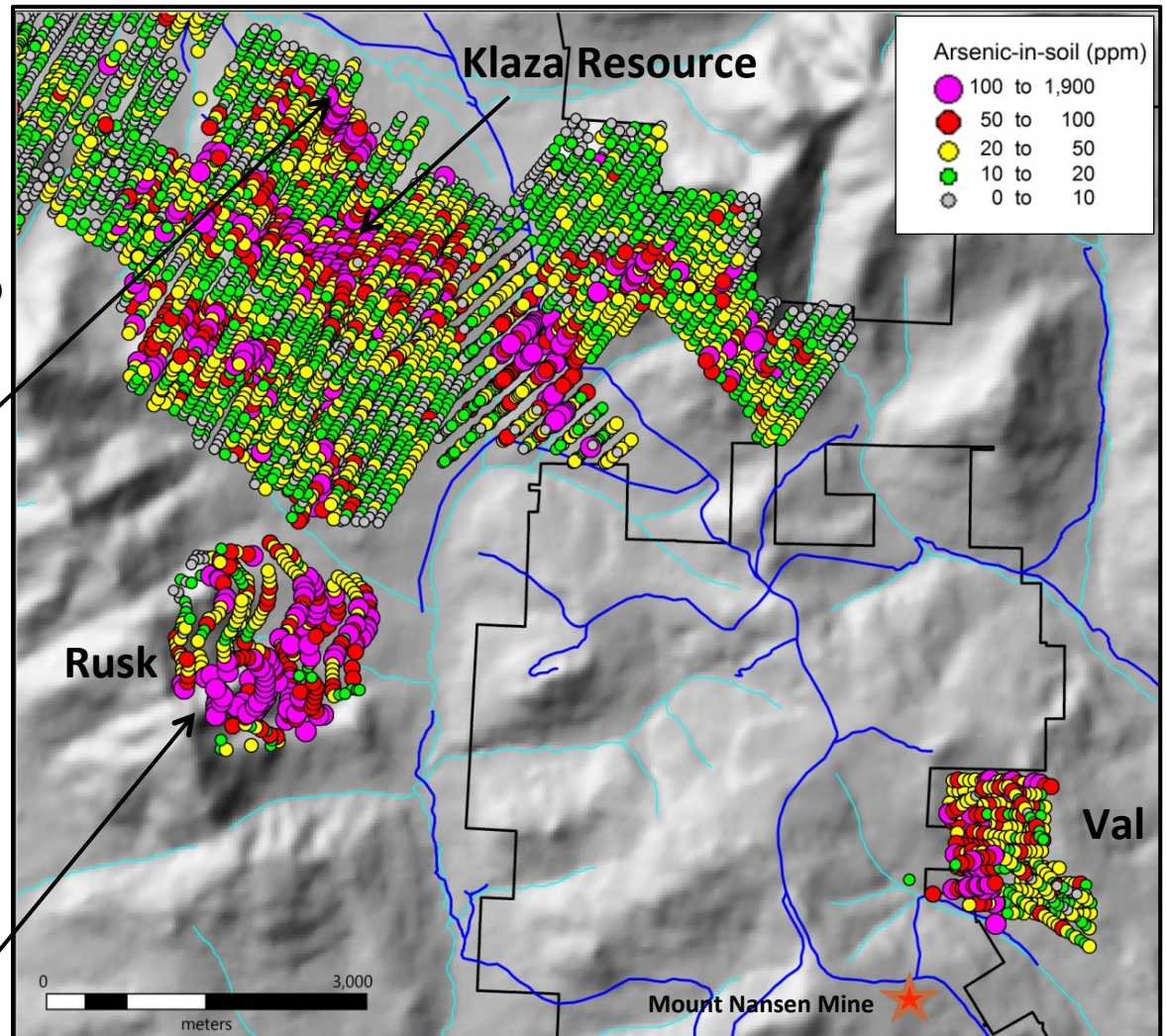


POTENTIAL FOR NEW MAJOR DISCOVERIES

- New mineralized zones discovered in exploration drill holes in 2017

Results include:

- 1.16 g/t gold and 18.7 silver over 10.12 m (drill)
- 12.60 g/t gold and 312 g/t silver over 0.46 m (drill)
- 9.43 g/t gold and 180 g/t silver over 0.86 m (drill)



- Numerous targets exist outside of the main resource area
- Rusk Target - 2.6 Km² soil geochemical anomaly (Au, Ag, Sb and As)

**KLAZA PROPERTY
MINERAL RESOURCES**



**KLAZA PROPERTY
MINERAL RESOURCES**

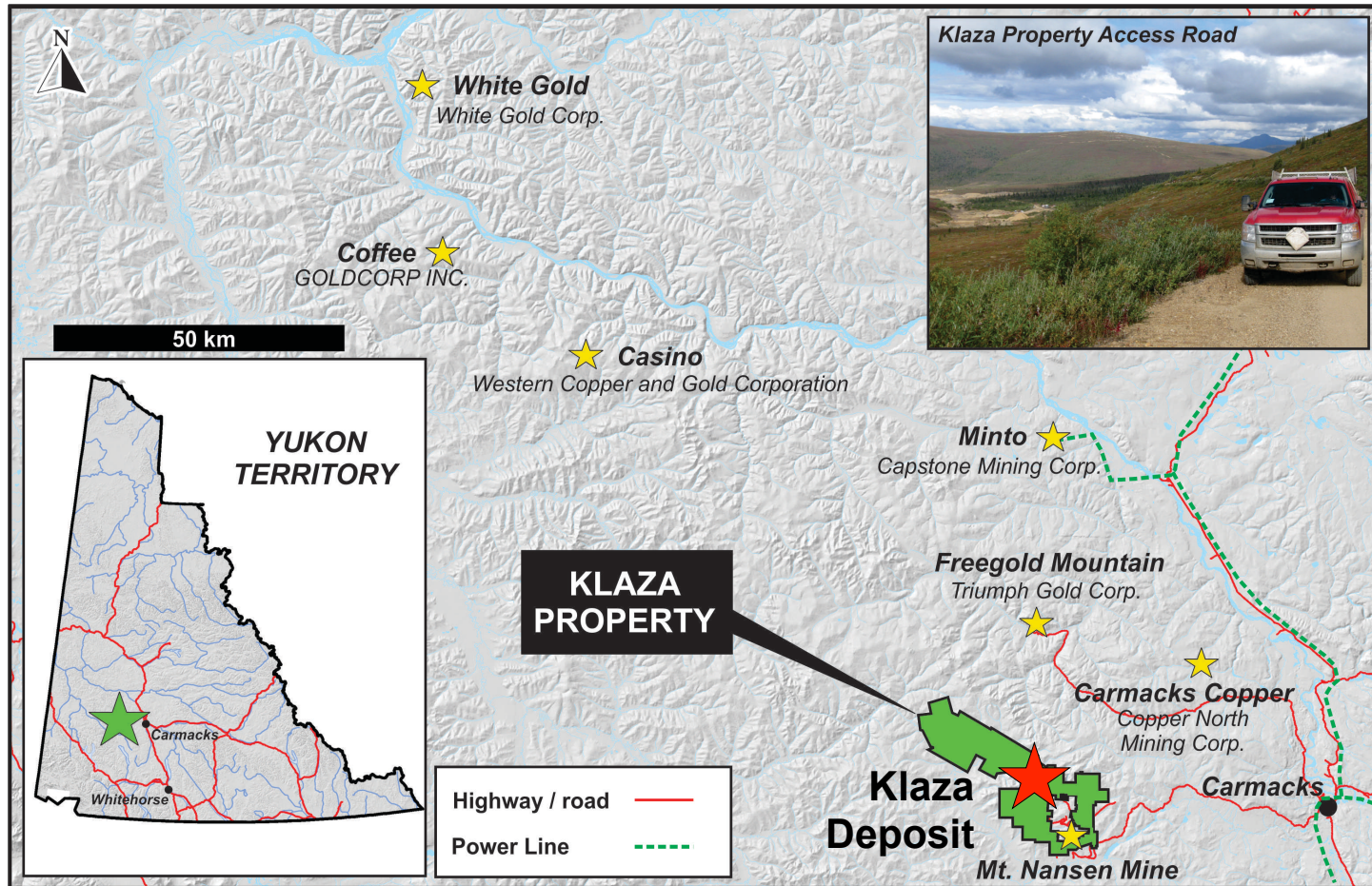


**RUSK TARGET
LARGE, STRONG AND UNTESTED
ARSENIC-IN-SOIL GEOCHEMICAL
ANOMALY**



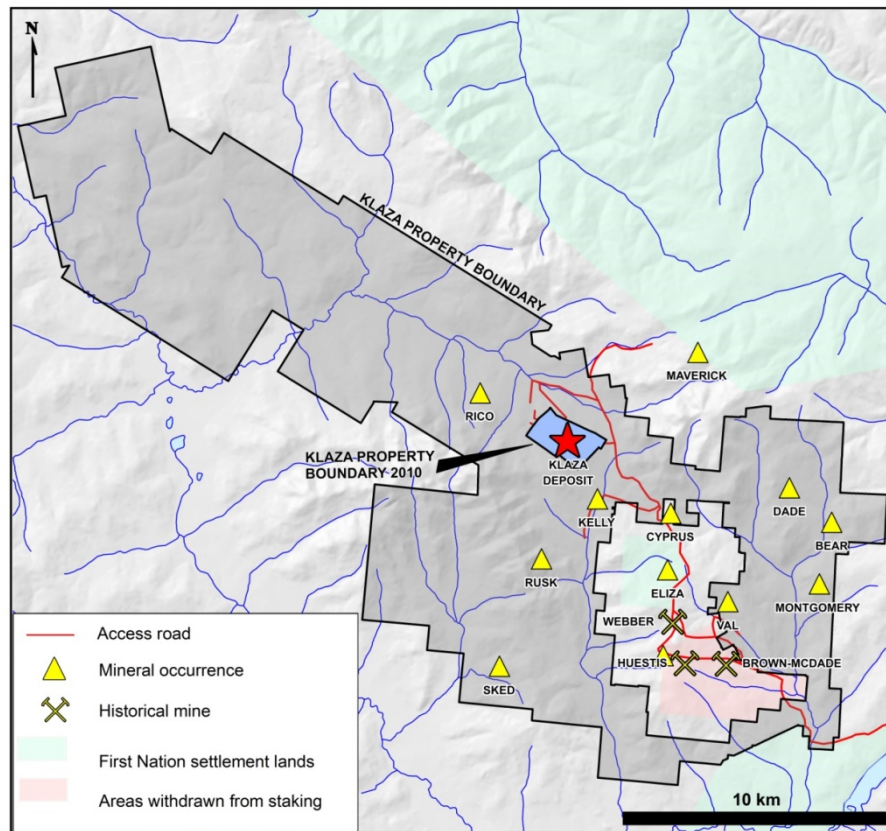
REASONS TO INVEST IN ROCKHAVEN

✓ Excellent Location in Yukon, Canada



REASONS TO INVEST IN ROCKHAVEN

- ✓ Excellent Location in Yukon, Canada
- ✓ 100% Ownership of 287 km² Property and No Royalties on Resource Areas



REASONS TO INVEST IN ROCKHAVEN

- ✓ Excellent Location in Yukon, Canada
- ✓ 100% Ownership of 287 km² Property and No Royalties on Resource Areas
- ✓ High-Grade Mineral Resource with Strong Expansion Potential

94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m



REASONS TO INVEST IN ROCKHAVEN

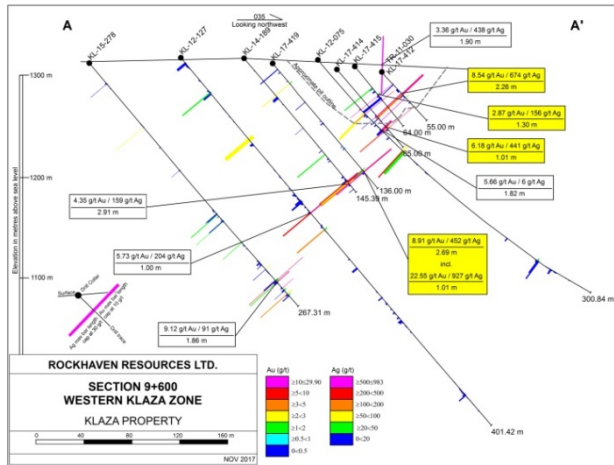
- ✓ **Excellent Location in Yukon, Canada**
- ✓ **100% Ownership of 287 km² Property and No Royalties on Resource Areas**
- ✓ **High-Grade Mineral Resource with Strong Expansion Potential**
- ✓ **Strong First Nations and Local Support of Project**



Former LSCFN Chief Eric Fairclough with Rockhaven CEO Matt Turner at EBA Signing Ceremony, August 2015

REASONS TO INVEST IN ROCKHAVEN

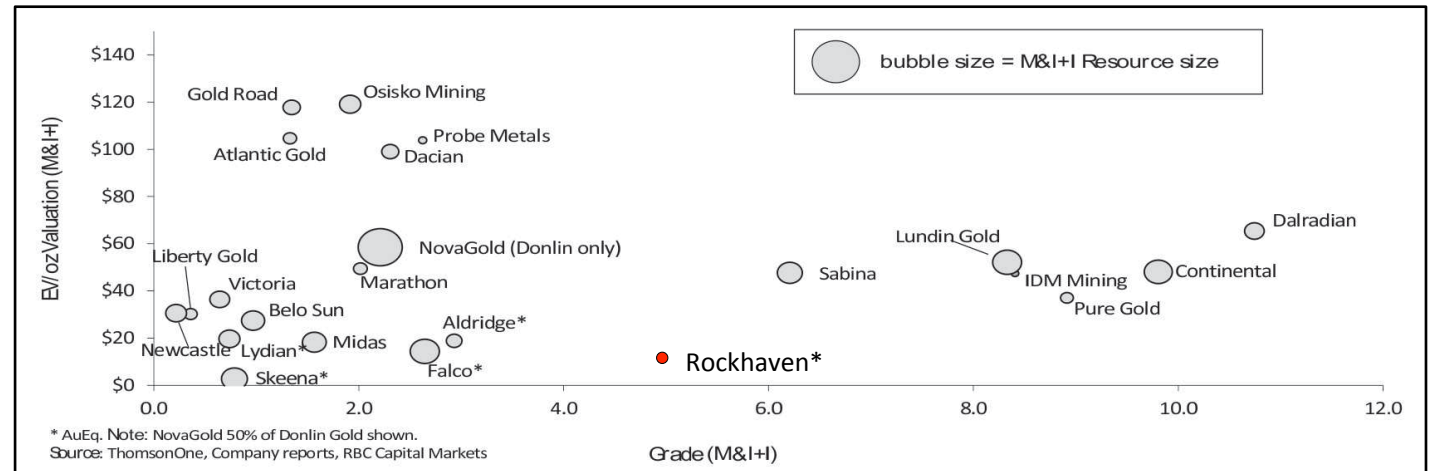
- ✓ **Excellent Location in Yukon, Canada**
- ✓ **100% Ownership of 287 km² Property and No Royalties on Resource Areas**
- ✓ **High-Grade Mineral Resource with Strong Expansion Potential**
- ✓ **Strong First Nations and Local Support of Project**
- ✓ **Real Deposit**



| Hole ID | Zone ID | From (m) | To (m) | Interval (m) | Gold (g/t) | Silver (g/t) |
|----------|-----------------------------|----------|--------|--------------|------------|--------------|
| KL-10-02 | Central Klaza | 25.47 | 28.08 | 2.61 | 0.51 | 52.1 |
| | and FW Central Klaza | 52.38 | 55.79 | 3.41 | 0.96 | 10.8 |
| KL-10-03 | HW Central Klaza | 32.96 | 35.50 | 2.54 | 4.34 | 71.2 |
| | and including | 62.08 | 112.36 | 50.28 | 0.98 | 23.5 |
| | and including | 62.08 | 64.74 | 2.67 | 2.41 | 130 |
| | and including Central Klaza | 86.93 | 106.68 | 19.75 | 2.29 | 36.1 |
| | and including | 86.93 | 89.55 | 2.62 | 13.05 | 143 |
| KL-10-04 | Central BRX | 97.60 | 98.75 | 1.15 | 1.55 | 23.9 |
| | and | 109.83 | 111.00 | 1.17 | 5.07 | 53.6 |
| KL-10-05 | BYG | 20.41 | 48.9 | 28.49 | 0.77 | 14.8 |
| | Including | 20.41 | 24.38 | 3.97 | 4.57 | 51.6 |
| | and HW Central Klaza | 79.2 | 81.16 | 1.96 | 1.47 | 95.1 |
| KL-10-06 | Pika | 21.64 | 25.00 | 3.36 | 32.52 | 34.3 |
| KL-10-07 | HW Central Klaza | 33.50 | 34.50 | 1.00 | 1.91 | 38.5 |
| | and | 57.80 | 58.80 | 1.00 | 5.51 | 107 |
| | and including | 128.00 | 164.50 | 36.50 | 3.23 | 117.7 |
| | and including Central Klaza | 134.00 | 149.30 | 15.30 | 7.20 | 260 |
| | and including | 138.50 | 139.50 | 1.00 | 39.30 | 709 |
| | and including | 146.77 | 149.30 | 2.53 | 24.70 | 1087 |

REASONS TO INVEST IN ROCKHAVEN

- ✓ **Excellent Location in Yukon, Canada**
- ✓ **100% Ownership of 287 km² Property and No Royalties on Resource Areas**
- ✓ **High-Grade Mineral Resource with Strong Expansion Potential**
- ✓ **Strong First Nations and Local Support of Project**
- ✓ **Real Deposit**
- ✓ **Undervalued**



STRONG MANAGEMENT & INSIDER OWNERSHIP

Management / Directors / Advisors

| | |
|---------------------------------|-----------------------------|
| Matt A. Turner, B.Sc. | President, CEO and Director |
| Ian J. Talbot, B.Sc., LLB. | COO |
| Larry Donaldson, CA | CFO |
| Rob C. Carne, M.Sc., P.Geo. | Director |
| Glenn R. Yeadon, B.Comm., LLB. | Director |
| Bruce A. Youngman, B.Sc. | Director |
| Randy C. Turner, B.Sc., P.Geo | Director |
| R. Allan Doherty, P.Geo. | Director |
| David G. Skoglund | Director |
| Bradley J. Shisler | Director |
| Jeremy Richards, Ph.D., P.Geol. | Technical Advisor |

| Number of Options Outstanding | Price | Expiry Date |
|-------------------------------|--------|-------------------|
| 2,545,000 | \$0.25 | June 3, 2019 |
| 100,000 | \$0.25 | November 13, 2019 |
| 3,295,000 | \$0.25 | June 30, 2020 |
| 2,955,000 | \$0.25 | June 30, 2021 |
| TOTAL: 8,895,000 | | |

| | |
|-------------------------------|---------------------|
| SHARES OUTSTANDING: | 157,718,093 |
| SHARES FULLY DILUTED: | 169,113,093 |
| MARKET CAPITALIZATION: | \$20,500,000 |
| WORKING CAPITAL: | ~\$800,000 |
| CORPORATE DEBT: | NONE |

| SIGNIFICANT HOLDERS: | SHARES | % |
|-----------------------|--------------------|------------|
| STRATEGIC METALS LTD. | 65,844,212 | 42% |
| INSIDERS | 18,557,584 | 11% |
| COEUR MINING, INC. | 15,150,000 | 9.6% |
| TOCQUEVILLE | 4,631,500 | 3% |
| TOTAL: | 104,183,296 | 66% |