



***Yukon Focused Gold Explorer
Building a Portfolio of Gold Projects***

September 2018

Cautionary Note Regarding Forward-Looking Information: Information set forth in this document may contain forward-looking statements under applicable securities law. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: risks associated with project development; the need for additional financing; risks associated with mineral exploration; fluctuations in gold and commodity prices; title matters; environmental liability and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; competition; dilution; the volatility of common share price and volume, and additional risks identified in the management discussion and analysis section of our financial statement or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulations. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements. Additional information regarding the Hyland Gold property can be found in the technical report filed on SEDAR at www.sedar.com entitled: " Technical Report on the Hyland Gold Property", dated August 4, 2016. Banyan Gold Corp. expressly warns readers not to rely on the information herein for investment or other related purposes and refers the reader to a professional investment advisor regarding investment or related decisions respecting the securities of the Company.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

Qualified Person

Paul D. Gray is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

Prospective Gold Belt

- Over 32 million ounces produced
- 60 million ounces in reserves and resources in these projects
- Numerous recent discoveries
- Under-explored

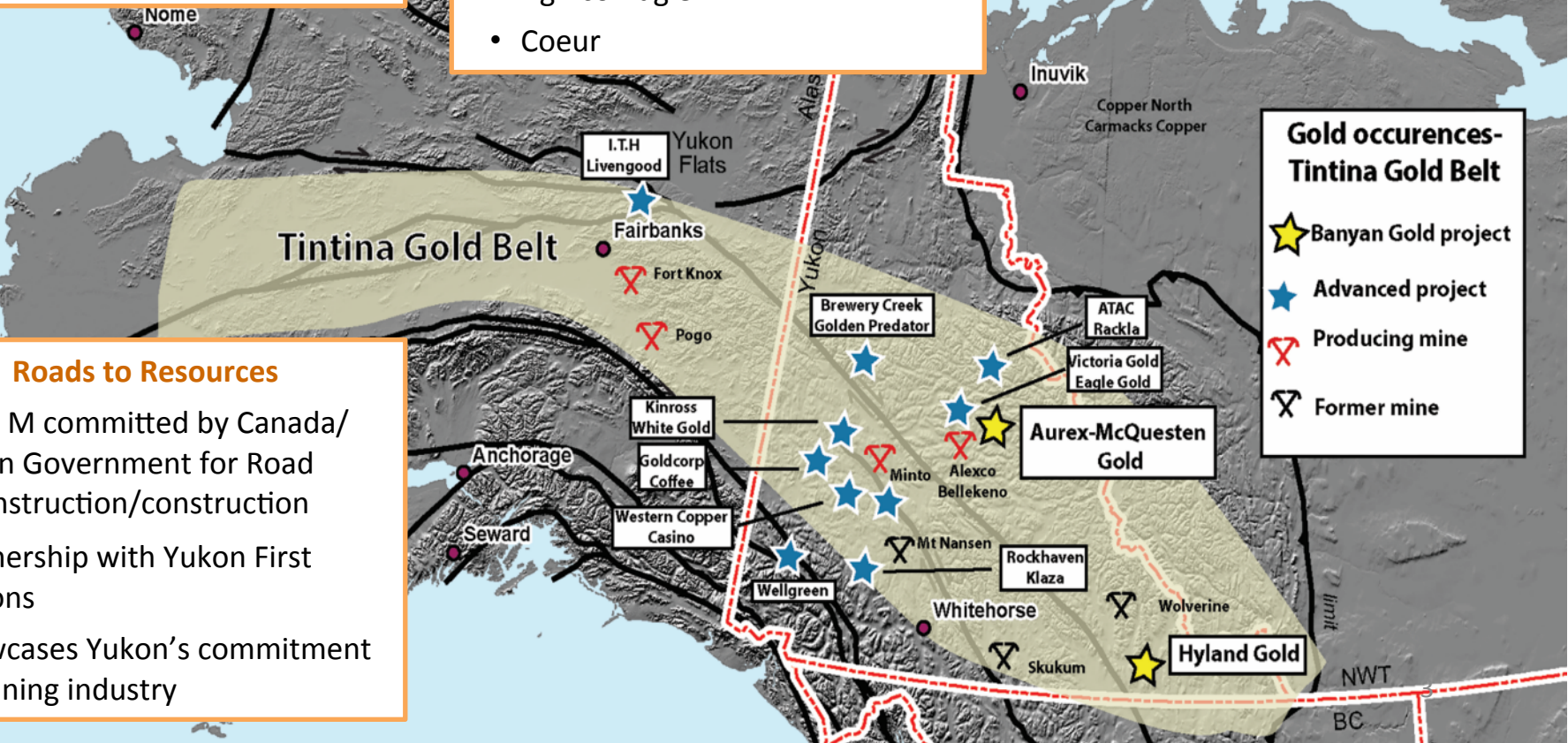
New Yukon Gold Rush

Recent investments by

- Goldcorp (Coffee - \$520M)
- Newmont (Goldstrike - \$35M)
- Barrick (Orion - \$50M)
- Agnico-Eagle
- Coeur

Development Stage Projects

- Victoria Gold is building the Eagle Gold Mine (200,000 oz/year)
- Keno Hills Silver District - Alexco Resources



Gold occurrences- Tintina Gold Belt

- ★ Banyan Gold project
- ★ Advanced project
- ⚡ Producing mine
- ⚡ Former mine

Roads to Resources

- \$360 M committed by Canada/ Yukon Government for Road reconstruction/construction
- Partnership with Yukon First Nations
- Showcases Yukon's commitment to mining industry

Value for Shareholders

- Advance our project portfolio to multi-million ounces
- Focus for properties
 - Potential for large scale mineable deposits
 - Proximal to infrastructure
 - Stable jurisdictions with track record for permitting mines
- Focused exploration based on strong science to identify targets

Hyland Gold Project

- Multi-million ounce potential
- Large underexplored land package
- multiple untested drill ready targets

Aurex-McQuesten Gold Project

- Intrusion related gold project – proximal to Victoria Gold's Eagle Project (under construction)
- Near term resource potential
- Geologically and financially support from Victoria Gold and Alexco Resources

Low Cost Explorer

- Solid exploration know-how to maximize dollars spent in exploration

DIRECTORS

Mark Ayranto: Chairman

- Mining Executive: Victoria Gold, StrataGold, YMAB
- +18 years project development experience

Steve Burleton, M.B.A., CFA

- President & CEO of GT Gold Corp.
- Former VP, Business Development, of Richmond Mines taken over by Alamos Gold for US\$770M in 2017
- +18 years investment banking

David Reid

- Lawyer: Senior Partner at DLP Piper
- 30+ years experience in mining and securities law

Jay Collins, P.Eng.

- Engineer: Former President of Merit Consultants
- +30 years mine building & development experience

MANAGEMENT

Tara Christie, M.A.Sc., P.Eng: President & CEO, Director

- Director: Constantine Metals and Klondike Gold
- Former board member of YESAB and PDAC
- +20 years mining, exploration & permitting experience

Paul D. Gray, P.Geo: V.P. Exploration

- Geologist: Victoria Gold Corp. Blueriver Resources, Dawson Gold Corp., Tajiri Resources, Zadar Ventures Inc.
- +20 years mineral exploration experience

David Rutt, CMA, CPA: CFO & Corporate Secretary

- Landis Energy Corp., Alton Natural Gas LP, Winslow Gold Corp., Greyhound Canada, Nortel Networks
- +27 years financial industry experience

INDEPENDENT ADVISORS

Sean Harvey, M.B.A., LL.B

- +35 years senior executive, boards & finance
- TVX Gold, Atlantico Gold, Orvana Minerals, Victoria Gold, Perseus Mining, Serabi Gold, and Sarama Resources

Rob Carne, P.Geo.

- Archer, Cathro & Associates & ATAC Resources
- +40 years exploration geology experience

Clynton Nauman

- President and CEO of Alexco Resource Corporation
- Geologist with +35 years exploration, mining and business development

OPERATIONAL TEAM

James Thom, M.Sc. Senior Geologist & Field Manager

- Geologist with extensive field. project management & geochemical experience in Yukon, BC, Mexico, Peru and Dominican

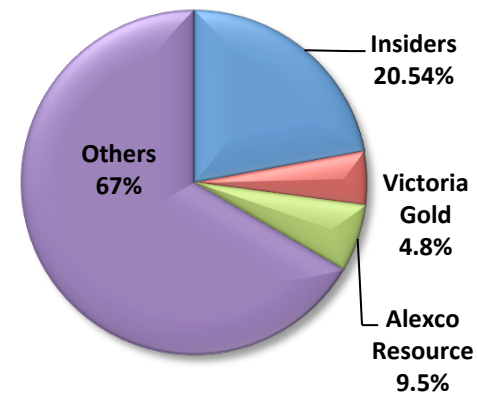
Tanuja Skerlec, Corporate Development

- 22 years of financial management and corporate development for publicly listed resources companies
- 8 years as CFO of Western Standard Metals Corp. (formerly Nordic Diamonds)
- Former Manager Investor Relations and Corporate Communications for Lucara Diamond Corp.

SHARE STRUCTURE

Shares Outstanding	87.8 million
Options Outstanding	6.8 million
Warrants Outstanding	14.6 million
Fully-Diluted Shares	109.2 million

SHAREHOLDER BASE



CASH POSITION AND FINANCINGS

- Cash: ~ \$476 k (Sept 2018)
- Recent Financings: \$2.2M
 - July 2018: \$932K (5,041,832 Warrants at \$0.15 Expiry July 2020)
 - December 2017: \$530K at \$0.10 FT Shares
 - June/July 2017: \$804K at \$0.15 FT Shares
 - March 2017: \$476K at \$0.08 Units
 - 5,955,004 Warrants at \$0.115 Expiry Sept 2019 (accelerator at \$0.13 over 20 days)
 - March 2017: \$323K at \$0.095 FT Shares
 - August 2016: \$588K at \$0.065 Units
 - 3,682,287 Warrants at \$0.085 Expiry Aug 2019

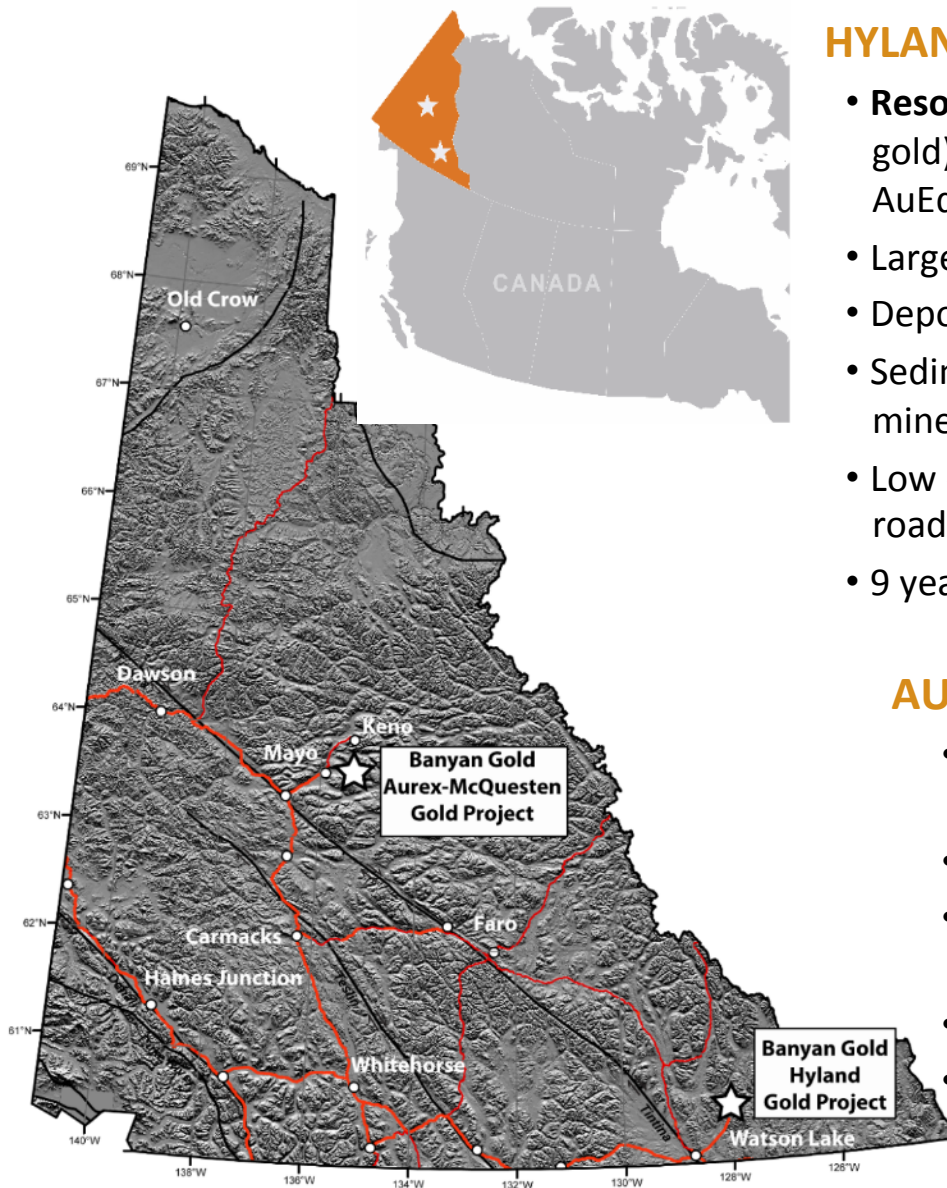


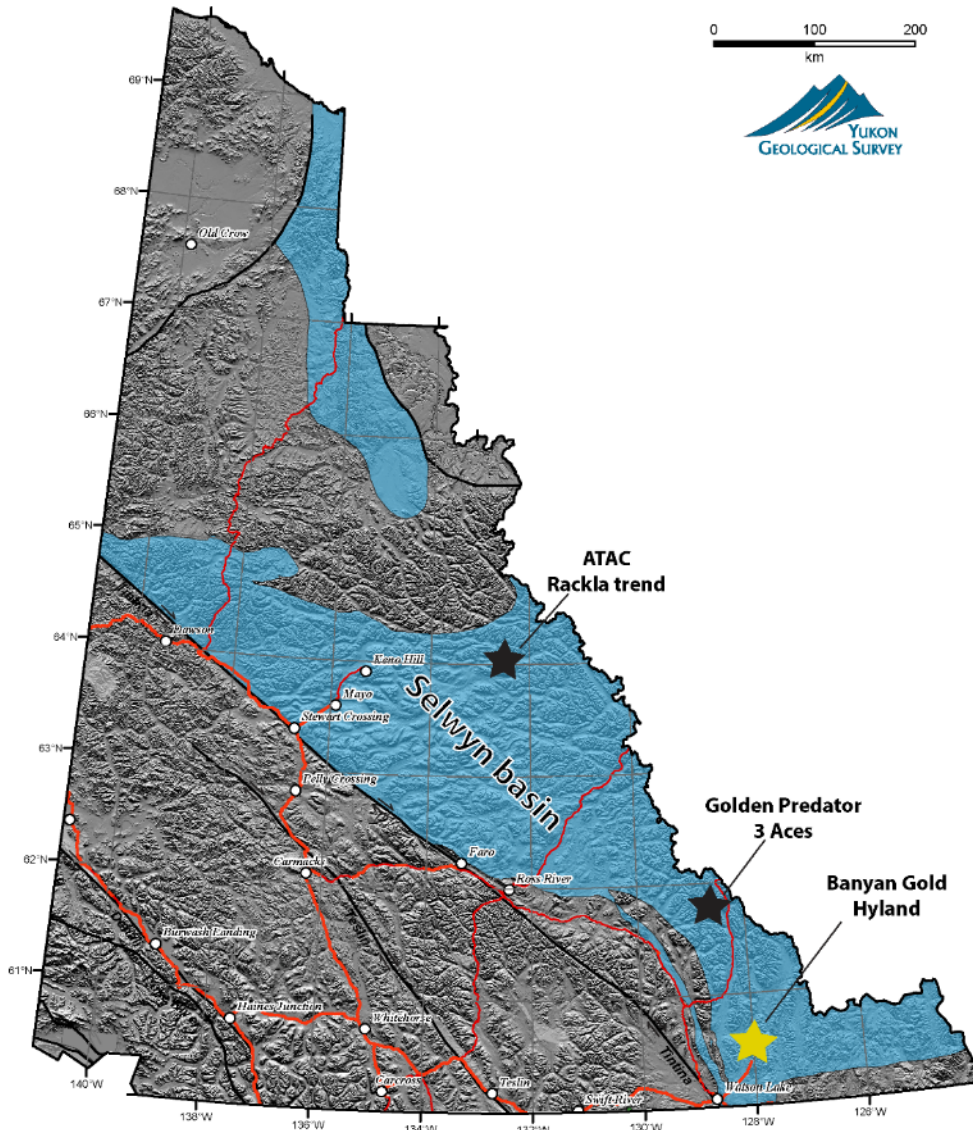
HYLAND GOLD PROJECT

- **Resource: 236,000 AuEq ounces indicated** (8.6 Mt @ 0.85 g/t gold) + **288,000 AuEq ounces inferred** (10.8 Mt @ 0.83 g/t AuEq) at a 0.3 g/t AuEq cut-off (NI-43-101)
- Large regional resource potential (186km² land package)
- Deposit upgradable to +1M gold ounces – open in all directions
- Sediment hosted, structurally controlled, intrusion related mineralization
- Low development cost due to existing infrastructure – existing road access & existing camps, drill and equipment on-site
- 9 year Class III Mining Land Use Permit

AUREX-MCQUESTEN GOLD PROJECT

- Prospective ground between 2 mine development stage projects (Victoria Gold -Eagle and Alexco - Keno Hills)
- 9230ha land package with regional resource potential
- First time claim package consolidation, development of mineralization model and geological interpretation
- Year round access
- 10 year Class IV Mining Land Use Permit

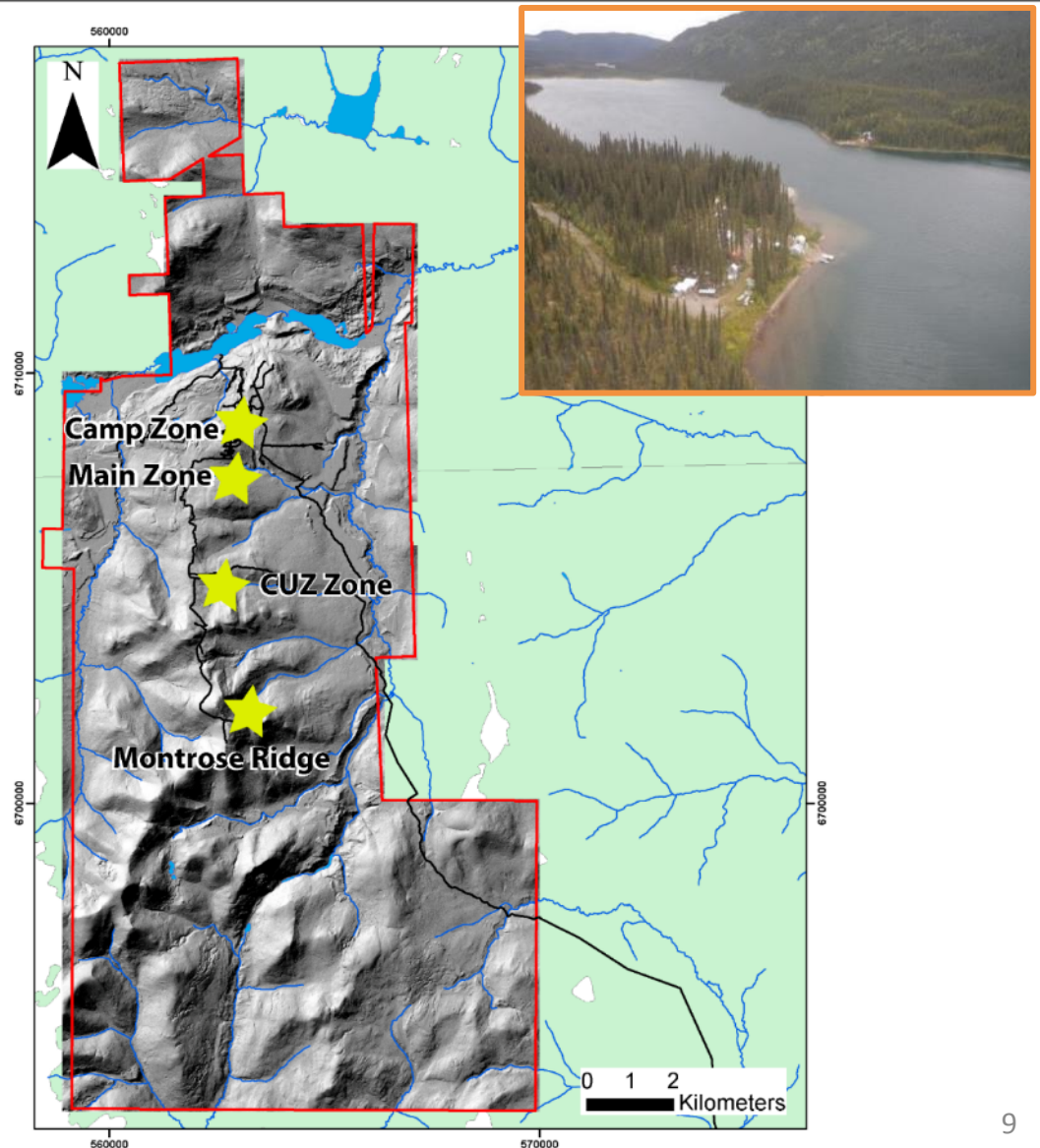


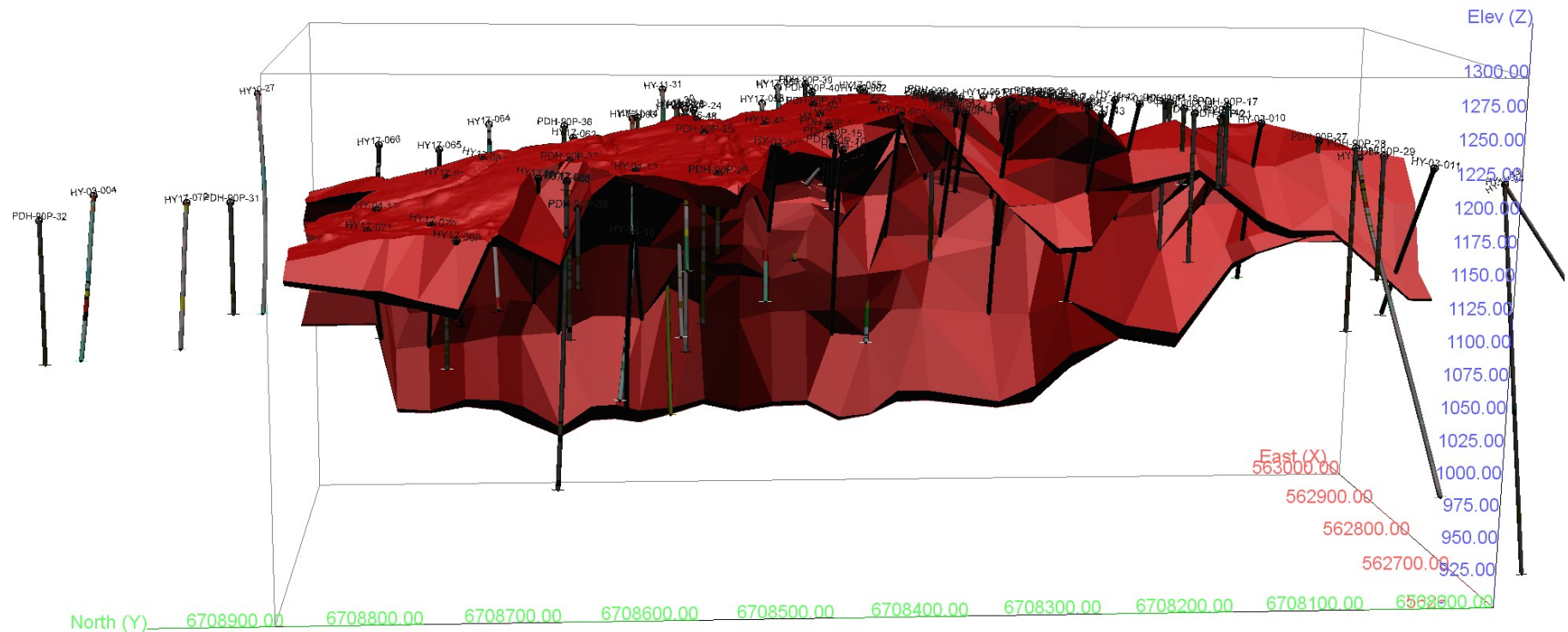


- Sediment-hosted and structurally controlled, intrusion related gold deposit
- Similar style mineralization as
 - Marigold Mine in Nevada (formerly Silver Standard)
 - Barrick/ATAC.- Orion Project, Yukon
- Similar tectonic setting to Nevada's Carlin-trend
 - Paleozoic, silty shelf- carbonates and clastic sediments
 - Precambrian Hyland Group - Mixed units of quartzite, phyllites, and limestone
- Mineralization: Stock-work and replacement-type styles

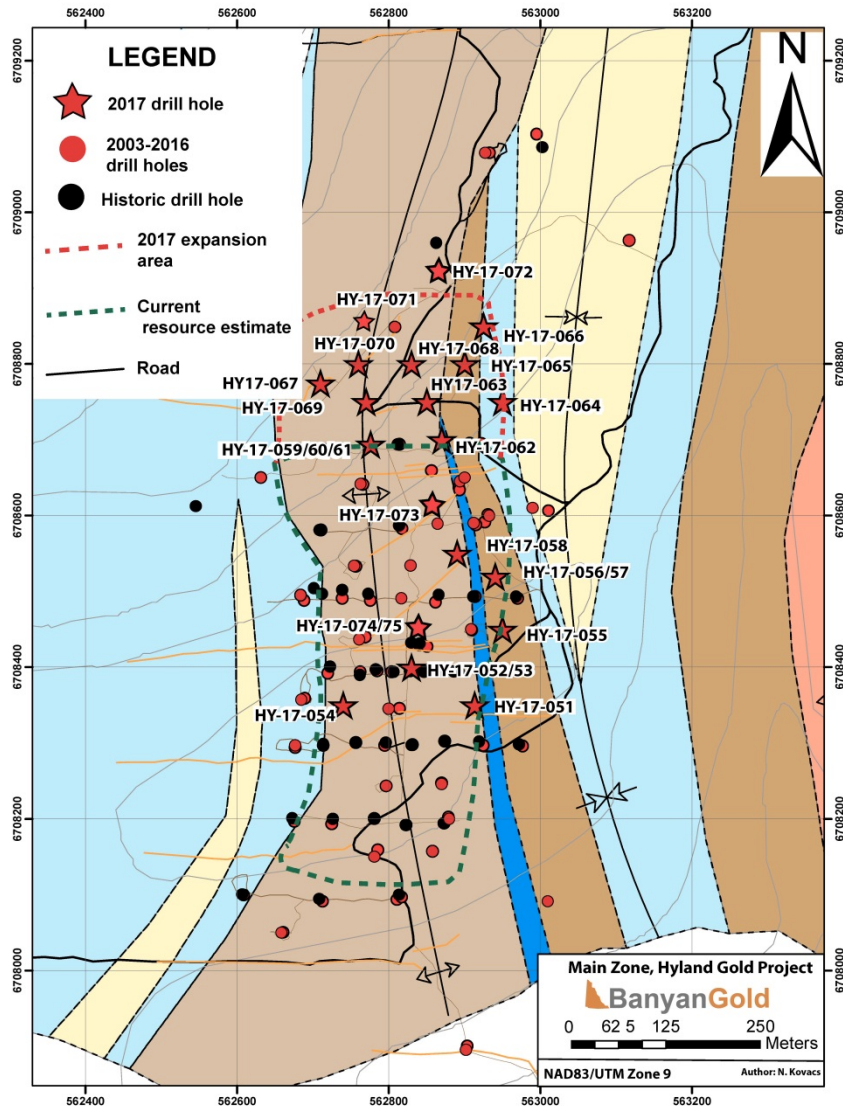
Regional Setting

- Property is 186 Km²
- >18km long structural zone
 - Major N-S structural feature Quartz Lake Lineament
- Systematic exploration strategy
 - High potential at N-NW cross-cutting structures
 - Work from N to S, extending infrastructure in unexplored areas
- 40 km of access road from public Coal River Road (winter usage)
- Watson Lake 70 km away with population of 1,200





- **Resource: 236,000 AuEq ounces indicated** (8.6 Mt @ 0.85 g/t gold) + **288,000 AuEq ounces inferred** (10.8 Mt @ 0.83 g/t AuEq) at a 0.3 g/t AuEq cut-off (NI-43-101)
- Located entirely at the Main Zone (**900 x 600 m area**)
- Mineralization preferentially in quartzite units, open in all directions and at depth
- Bulk of resource is oxide within ~75 m of surface
- Mining method: Surface open pit
- Based on 71 drill holes (10,564 metres) and 14 trenches (2,014 metres) and includes 4,030 metres of new drill data (21 holes) from 2016 to 2017 and 617 metres of trenching (3 trenches)



Result: 2018 Resource update

- ✓ LIDAR analysis (structure)
- ✓ Geochemical soil survey : Hyland South & new targets
- ✓ Diamond drilling (25 holes ~ 3,850m) some highlights include:

HY17-054:	36.24m of 1.3g/t Au and 2.54g/t Ag
HY17-055:	57.4m of 0.9g/t Au and 3.3g/t Ag
HY17-056:	94.6m of 0.7g/t Au and 7.0g/t Ag
HY17-057:	46.0m of 1.6g/t Au and 6.5g/t Ag

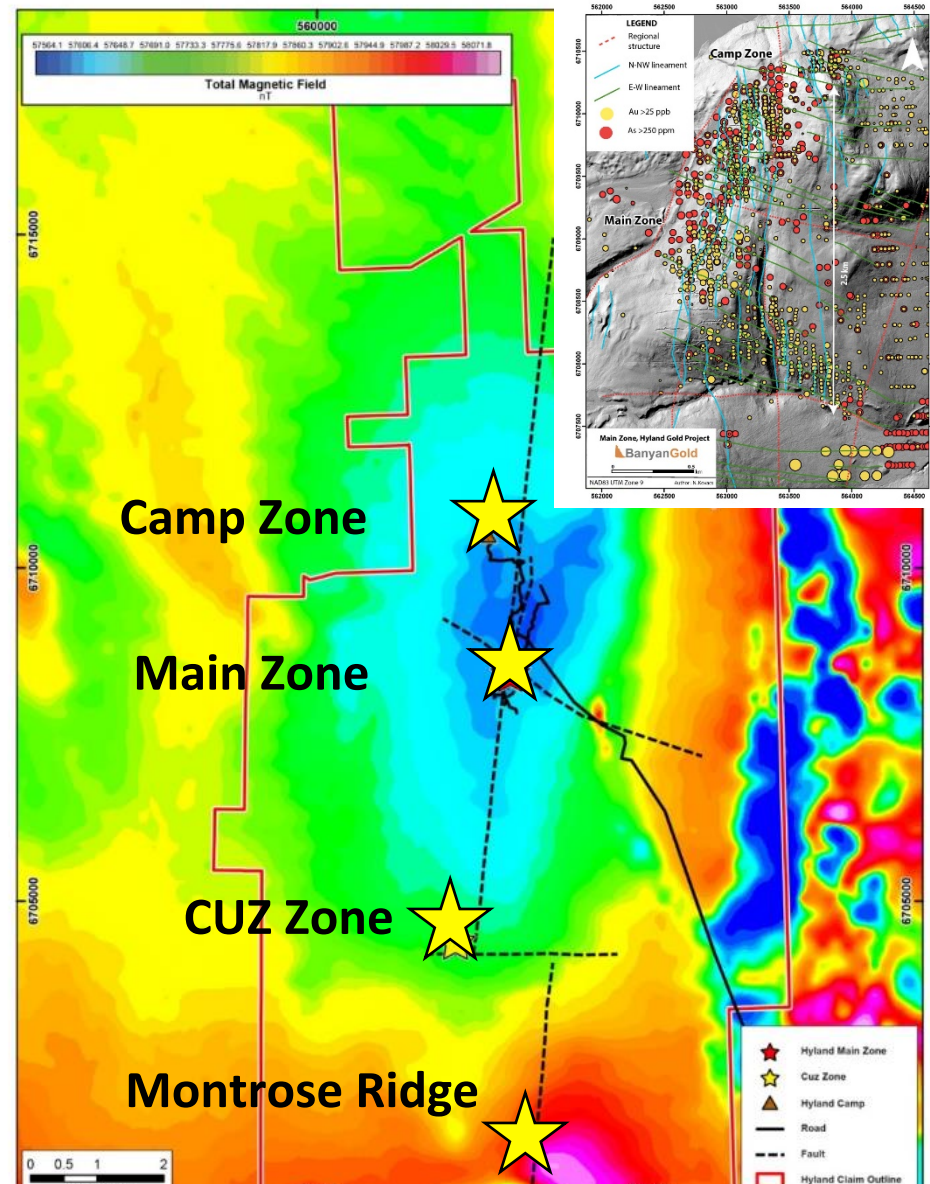
- ✓ Metallurgical test work – initial average oxide gold recoveries 86%
- ✓ Trenches – extends Main Zone at surface
 - TR17-04: 116m of 1.19g/t Au and 13.16g/t Ag
 - TR17-02: 56m of 1.42g/t Au and 3.94g/t Ag

- ✓ Geological and Structural mapping
- ✓ Petrographic work

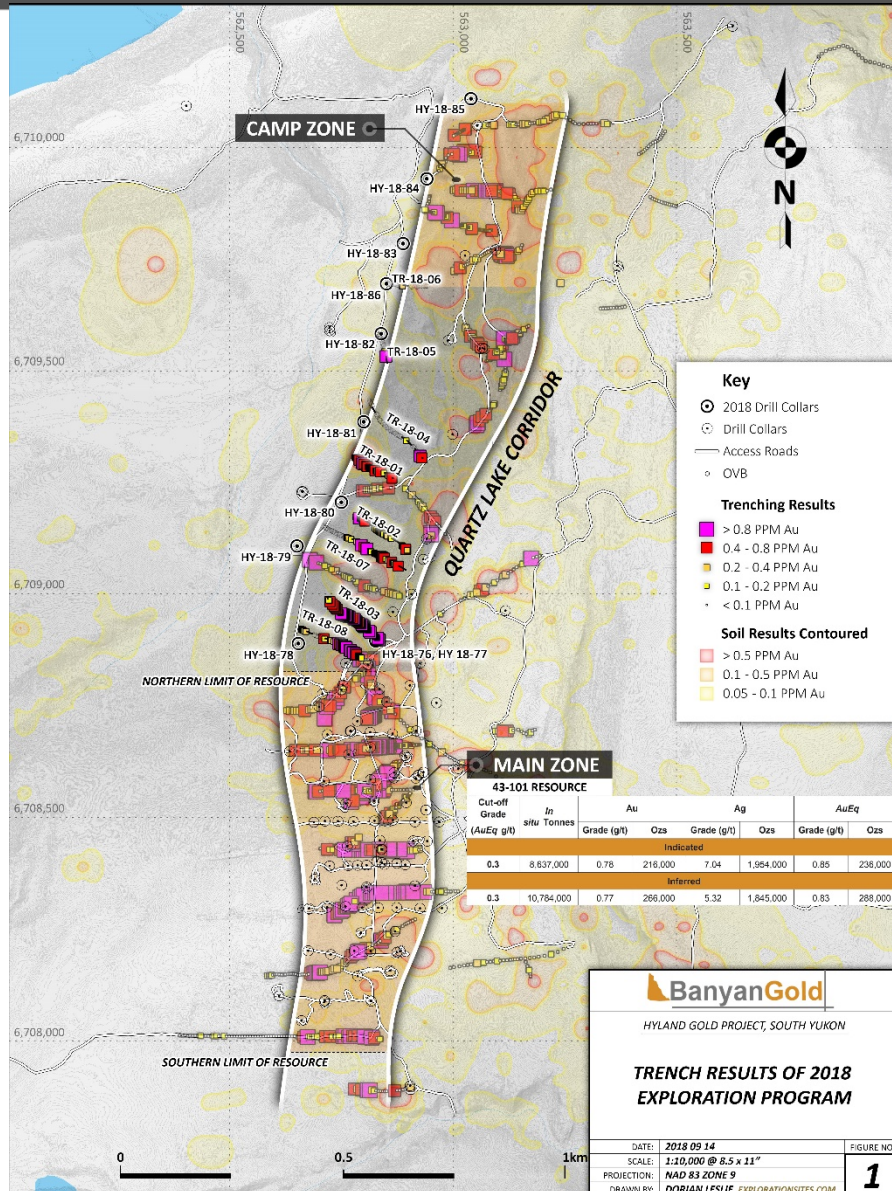
Rationale: Structural analysis, geochemistry & geophysics suggests large regional mineralizing system for multi-million ounce target

Goals:

- Increase confidence in potential of Main Zone to host >1 M ounces by testing continuity of mineralization between Main Zone and Camp Zone - 1.25 km to north
 - Trace near surface mineralization with trenching
 - Find hinge with diamond drilling
- Upgrade infrastructure to accelerate exploration/lower costs
 - Establish second camp location
 - Upgrade on-claim road access
 - Upgrade core processing facilities
- Position for expanded program



Trenches Extended Mineralization 450 m to North from existing Resource



- ✓ Trenches (8 ~ 1184 m)
- ✓ TR-18-03 and TR-18-08 added over 150 metres of Hyland Main Zone tenor surface gold mineralization. Highlights include:

TR-18-03: 152 metres of 0.64 g/t Au and 4.93 g/t Ag
TR-18-08: 42 metres of 0.90 g/t Au and 6.31 g/t Ag

- ✓ TR-18-01, TR-18-02 and TR-18-07 added another 300 metres of anomalous surface gold mineralization. Highlights include:

TR-18-01: 76.0 metres of 0.32 g/t Au and 0.18 g/t Ag
TR-18-02: 58.0 metres of 0.15 g/t Au and 0.19 g/t Ag
TR-18-07: 18.0 metres of 0.65 g/t Au and 0.27 g/t Ag
TR-18-07: 10.0 metres of 0.48 g/t Au and 1.22 g/t Ag
TR-18-07: 20.0 metres of 0.21 g/t Au and 1.02 g/t Ag

- ✓ 2016 Trench CZ-16-01 returned 96 metres of 0.64 g/t Au from 0 to 96 metres, including 56 metres of 1.03 g/t Au from 0 to 56 metres at the camp zone to the north

2018 Drilling Extended Main Zone Mineralization 1.25 km North from existing Resource

✓ 11 Diamond Drill Holes (~ 1294 m)

✓ Highlights include:

HY18-076: 27.5 metres of 0.45 g/t Au and 1.98 g/t Ag from surface

HY18-077: 85.0 metres of 0.73 g/t Au and 5.61 g/t Ag from surface

✓ Additionally: highest grade gold intersection ever reported from the Property (14.5 g/t over 1.5 m in hole 18-077), only 50 metres from the limit of the 2017 Main Zone Resource

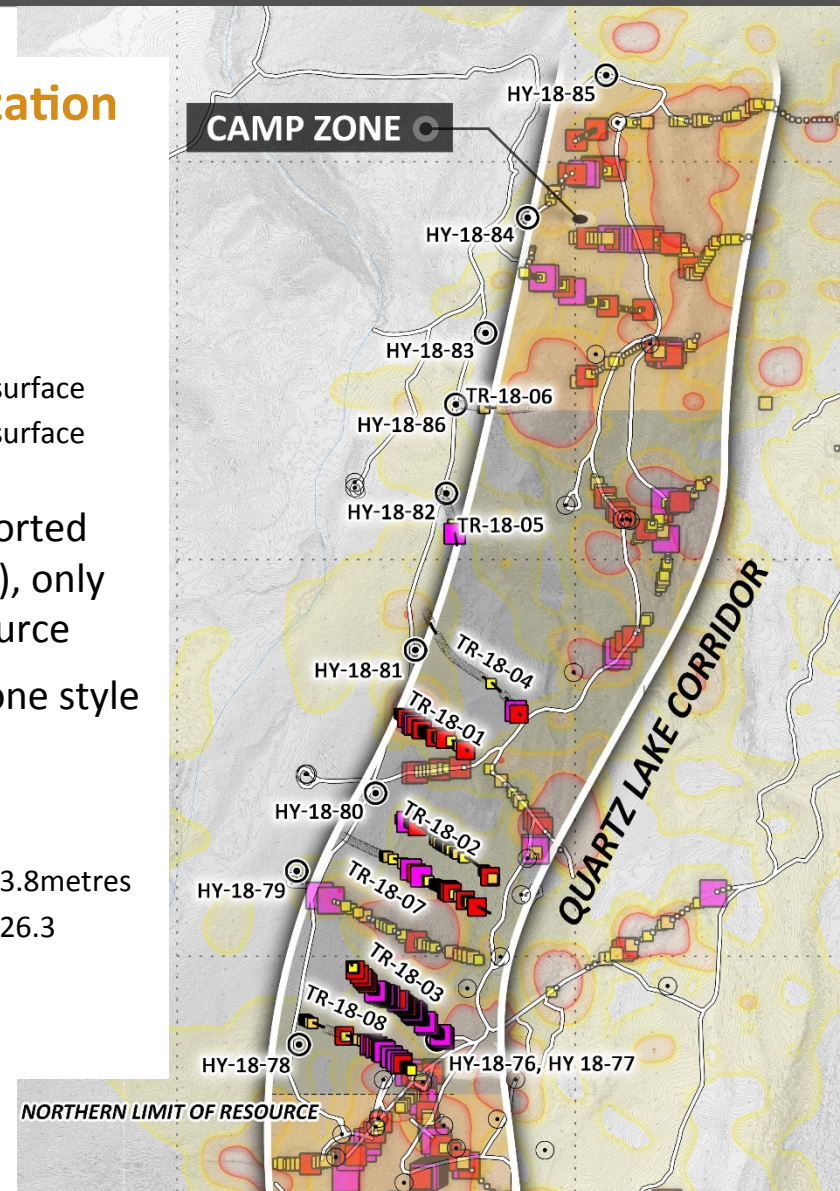
✓ Similar ~1:4 Au:Ag ratio; indicating persistent Main Zone style mineralization towards the Camp Zone

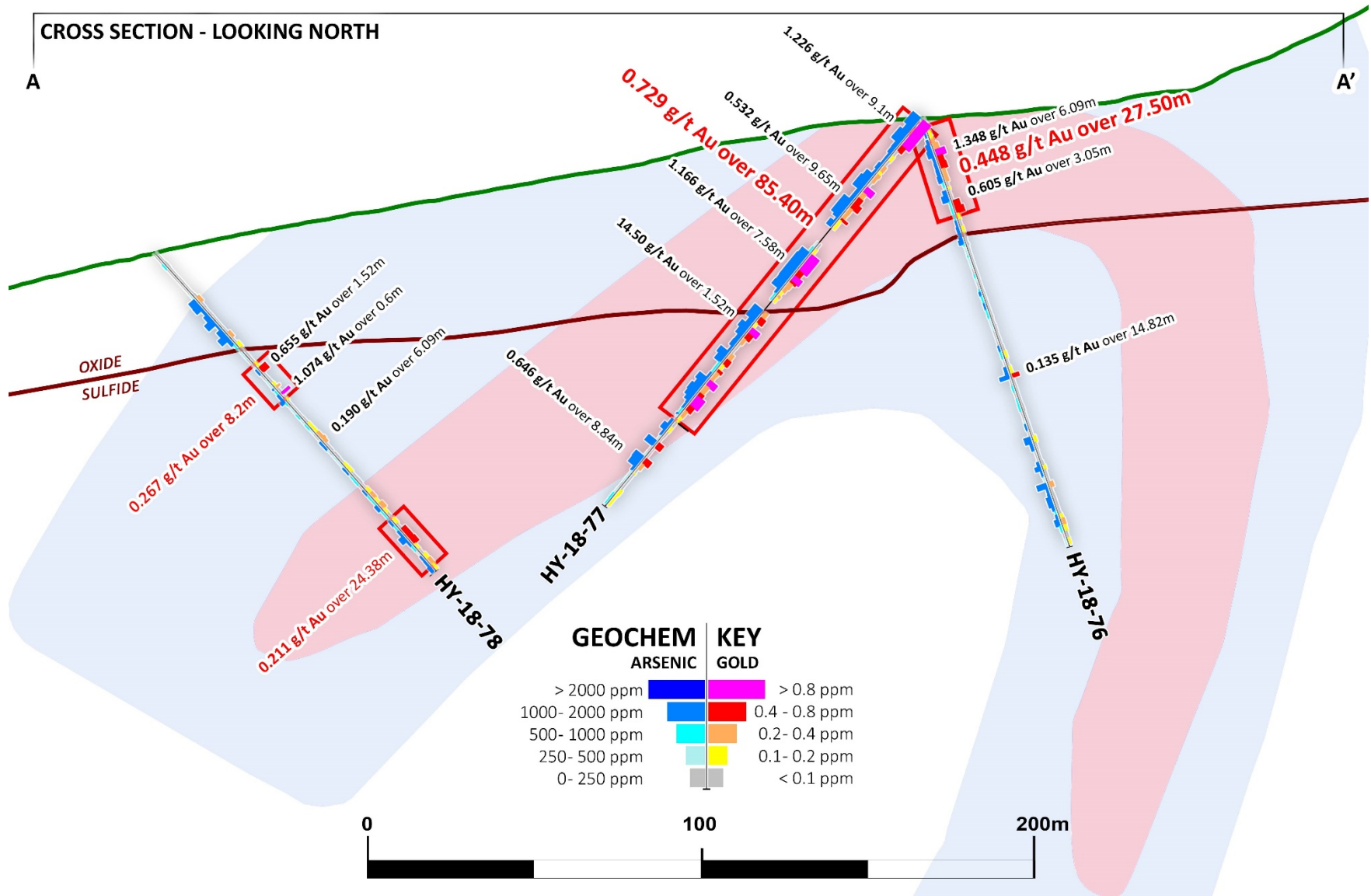
✓ Additional Highlights include:

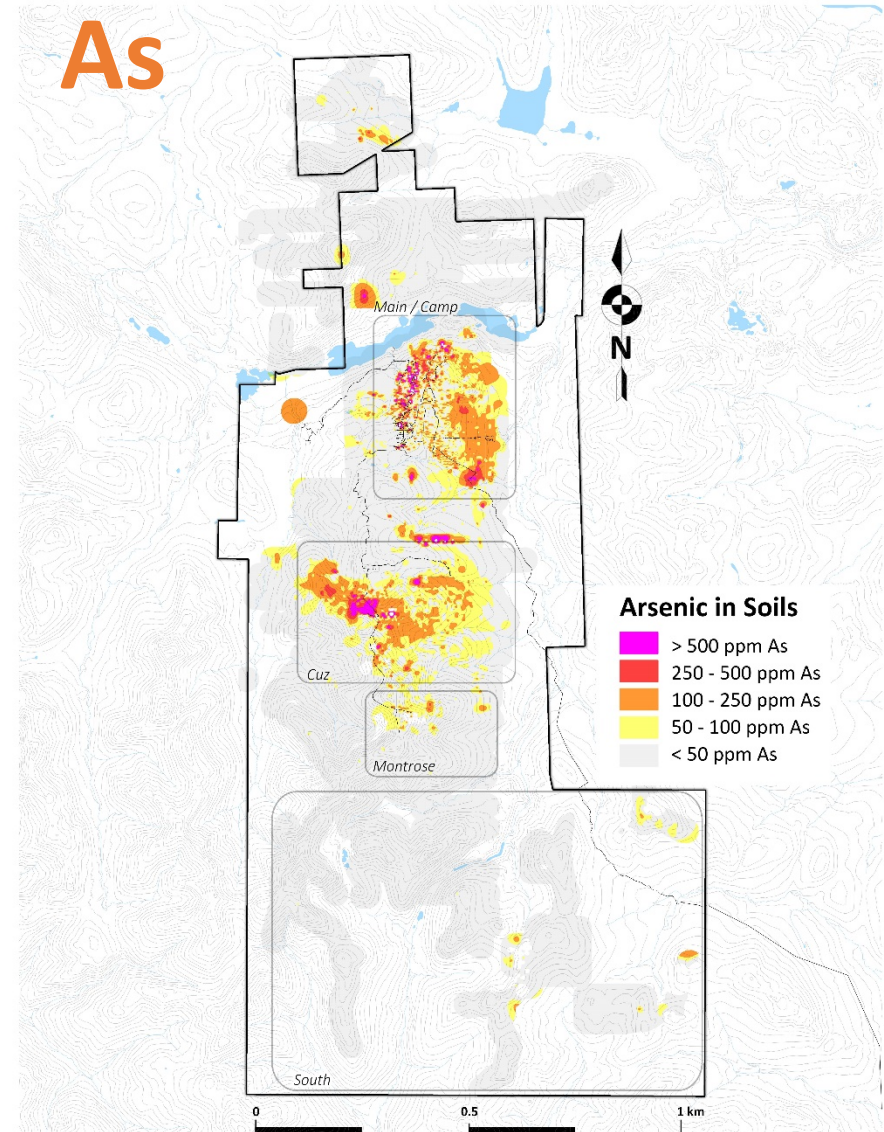
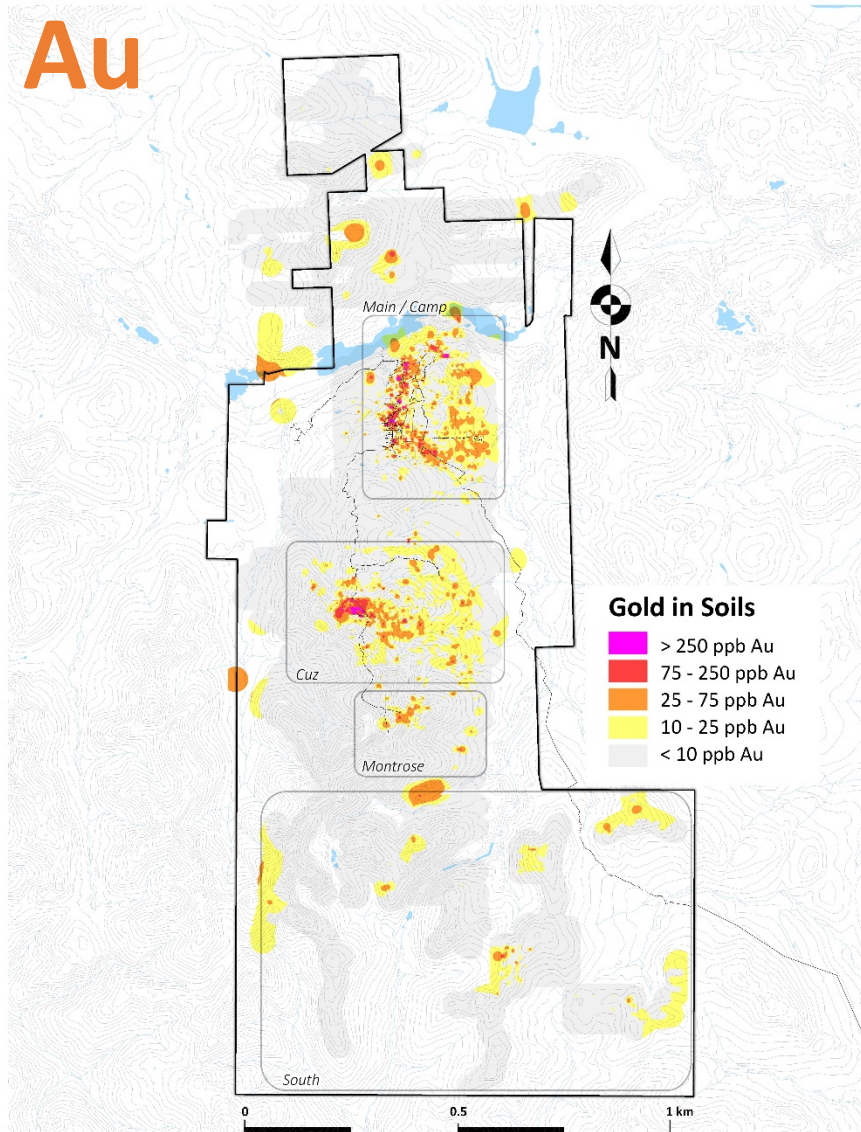
HY18-085: 47.2 metres of 0.15 g/t Au and 1.47 g/t Ag from 83.8metres

HY18-086: 18.5 metres of 0.23 g/t Au and 0.51 g/t Ag from 126.3

✓ Camp Zone now top priority Target







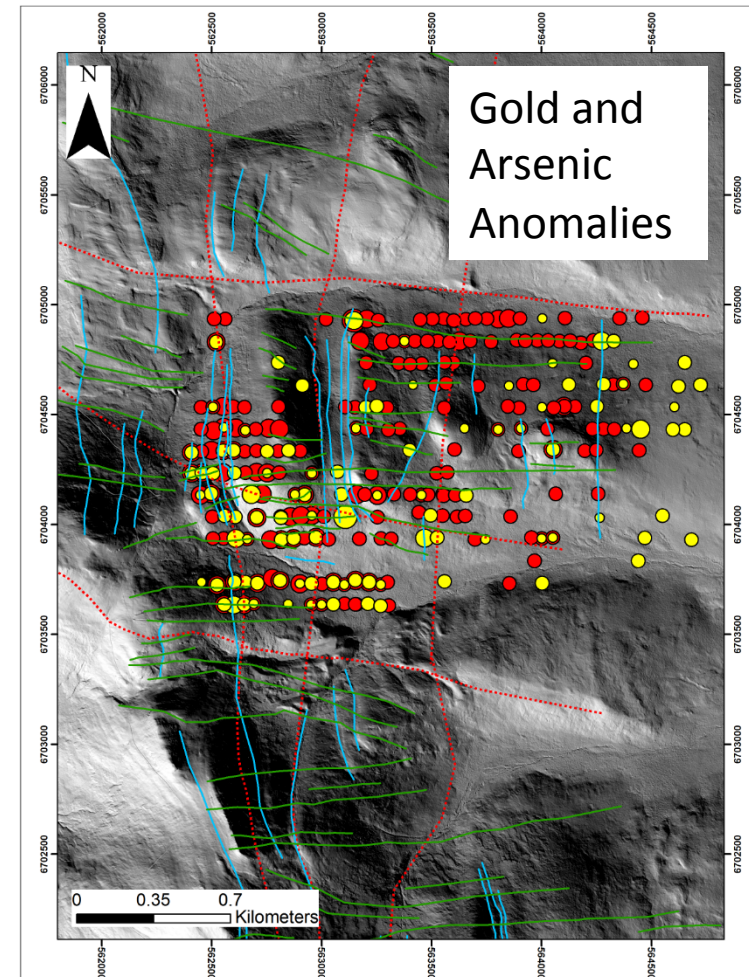
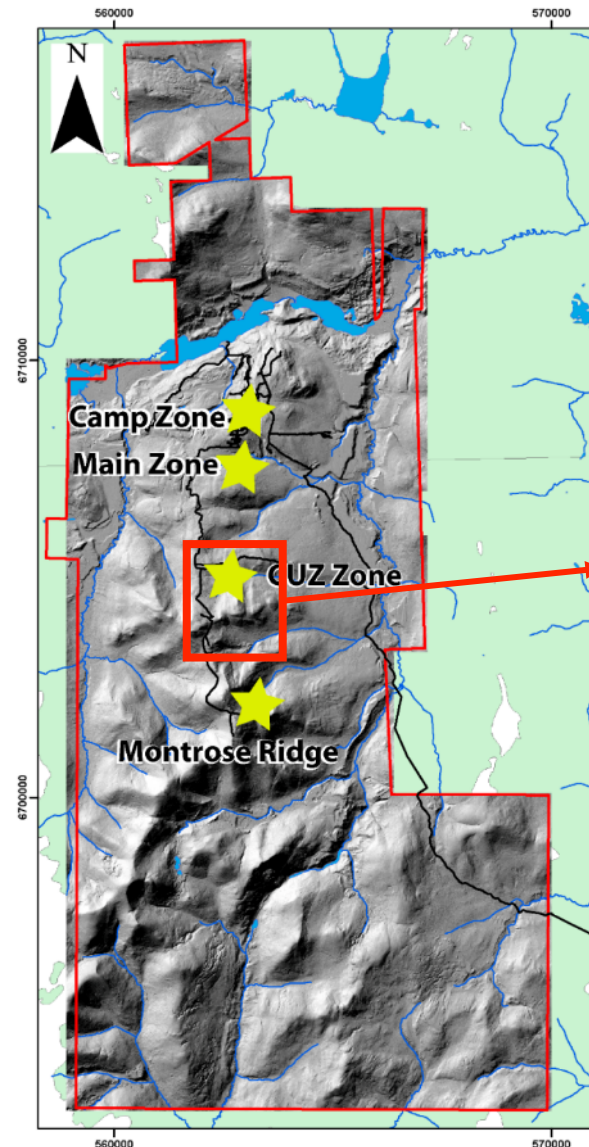
Cuz Zone (4km south of the Main Zone)

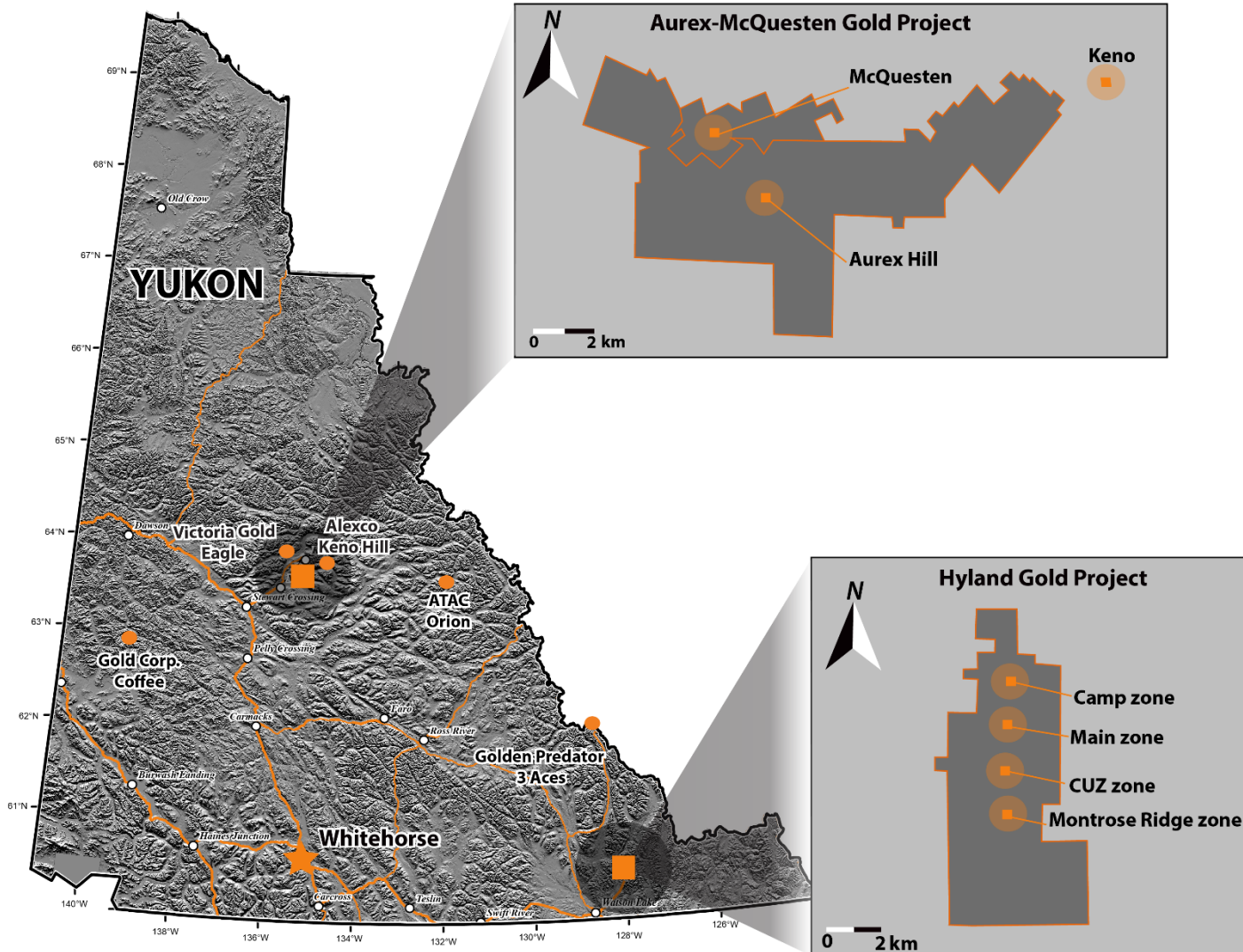
- 7 samples with Au > 0.10 g/t Au, maximum of 2.50 g/t Au.

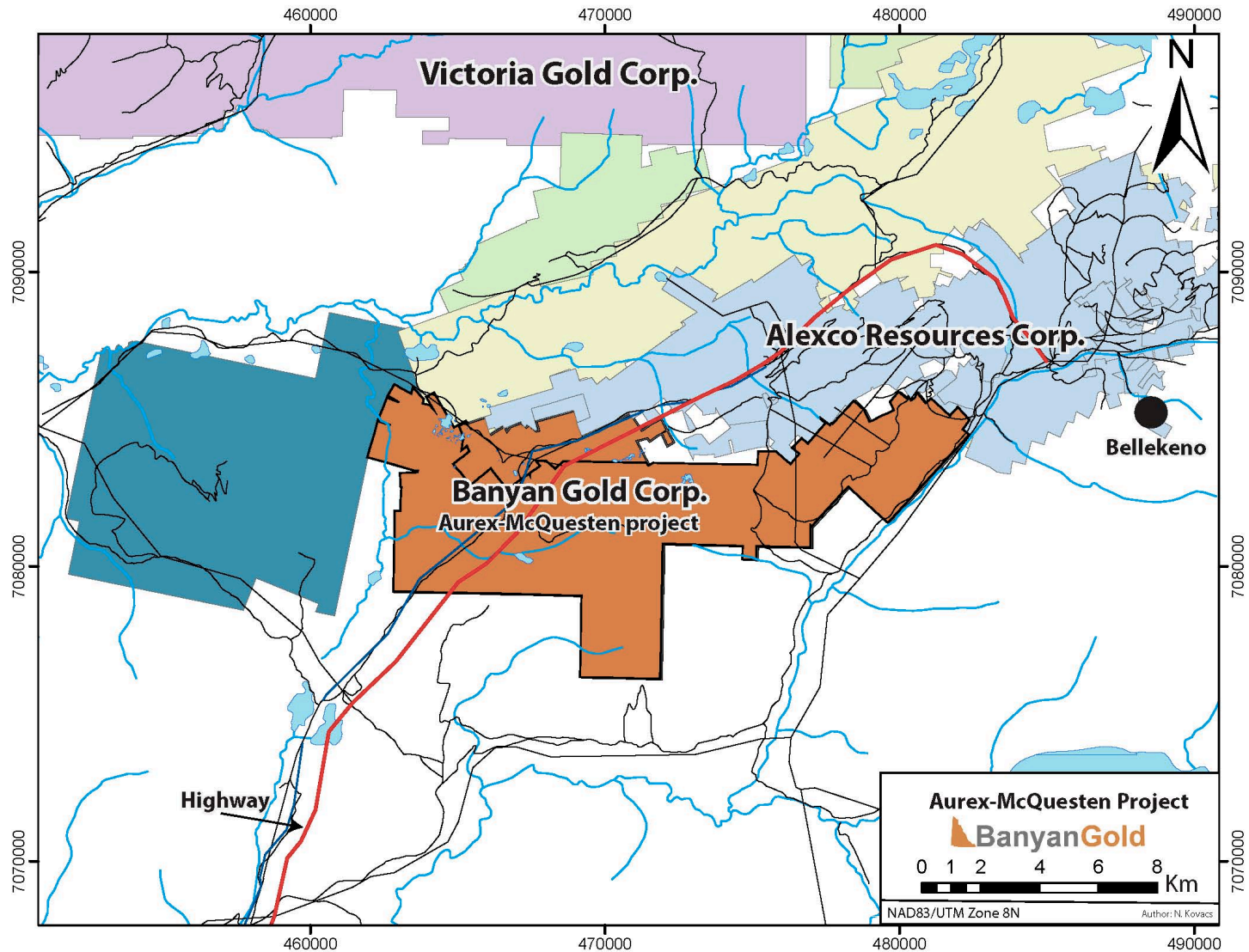
Montrose Ridge (8km south of the Main Zone)

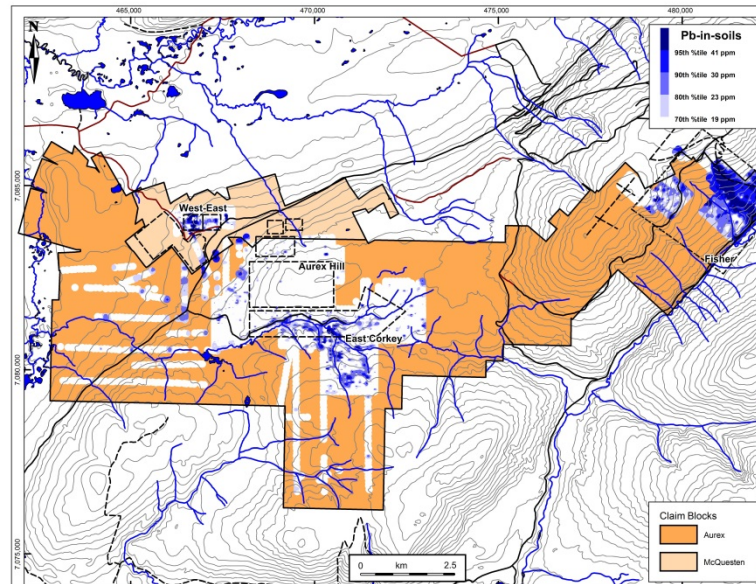
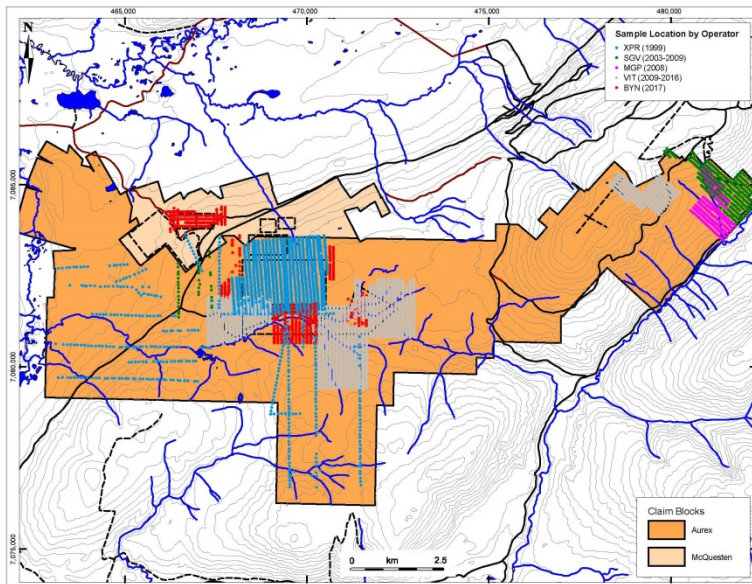
Trench : **6m of 4.4 g/t Au from 0-6m** in including 2n of 13.1 g/t Au from 4-6m and 24 m of 0.47 g/t Au from 18 to 42m, including 6m of 1.3 g/t Au from 36-42m

Selected chip and channel samples: **2.25 g/t Au, 1.31 g/t Au, and 2.9 g/t Au.**









Samples Collected
 • 6,378 soil samples
 Expatriate Resources
 Stratagold Corp.
 Mega Silver Corp.
 Victoria Gold Corp.
 Banyan Gold Corp.

McQuesten (West-East) Zone

• Au-in-soil anomaly

Aurex Hill Zone

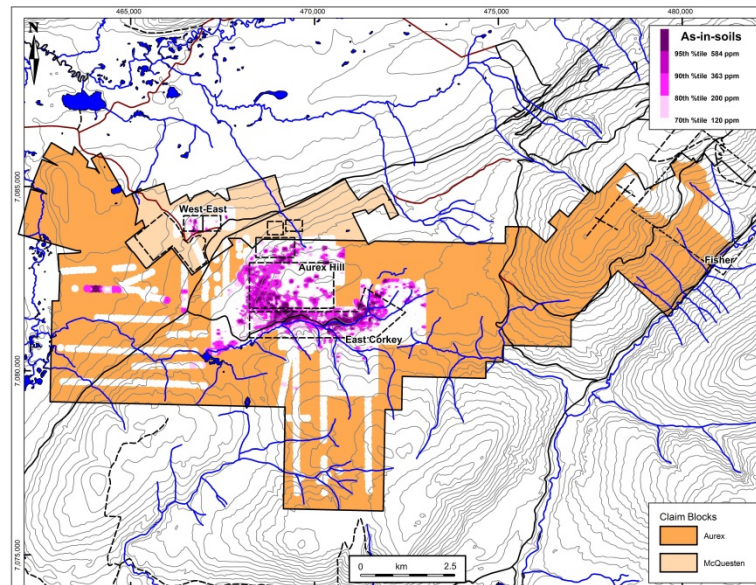
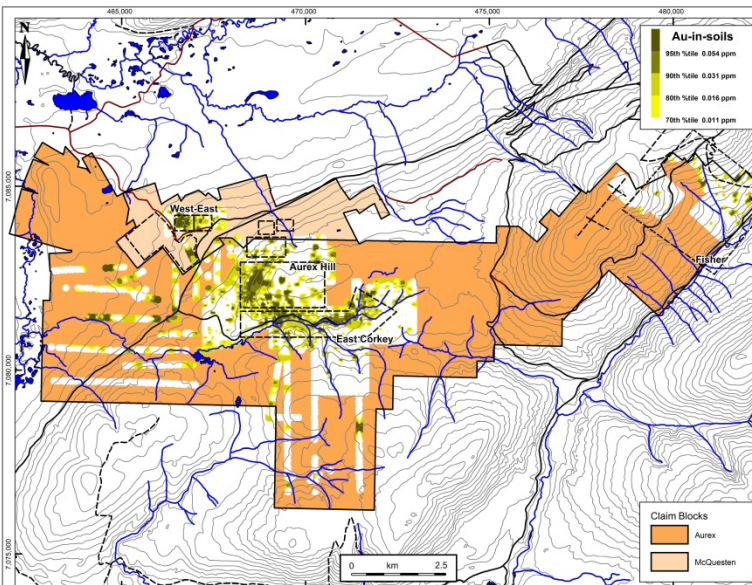
• Au- and As-in-soil Anomaly

East Corkey Zone

• Au-, As-, Zn- and Pb-in-soil anomaly

Fisher Zone

• Pb- and Zn-in-soil anomaly

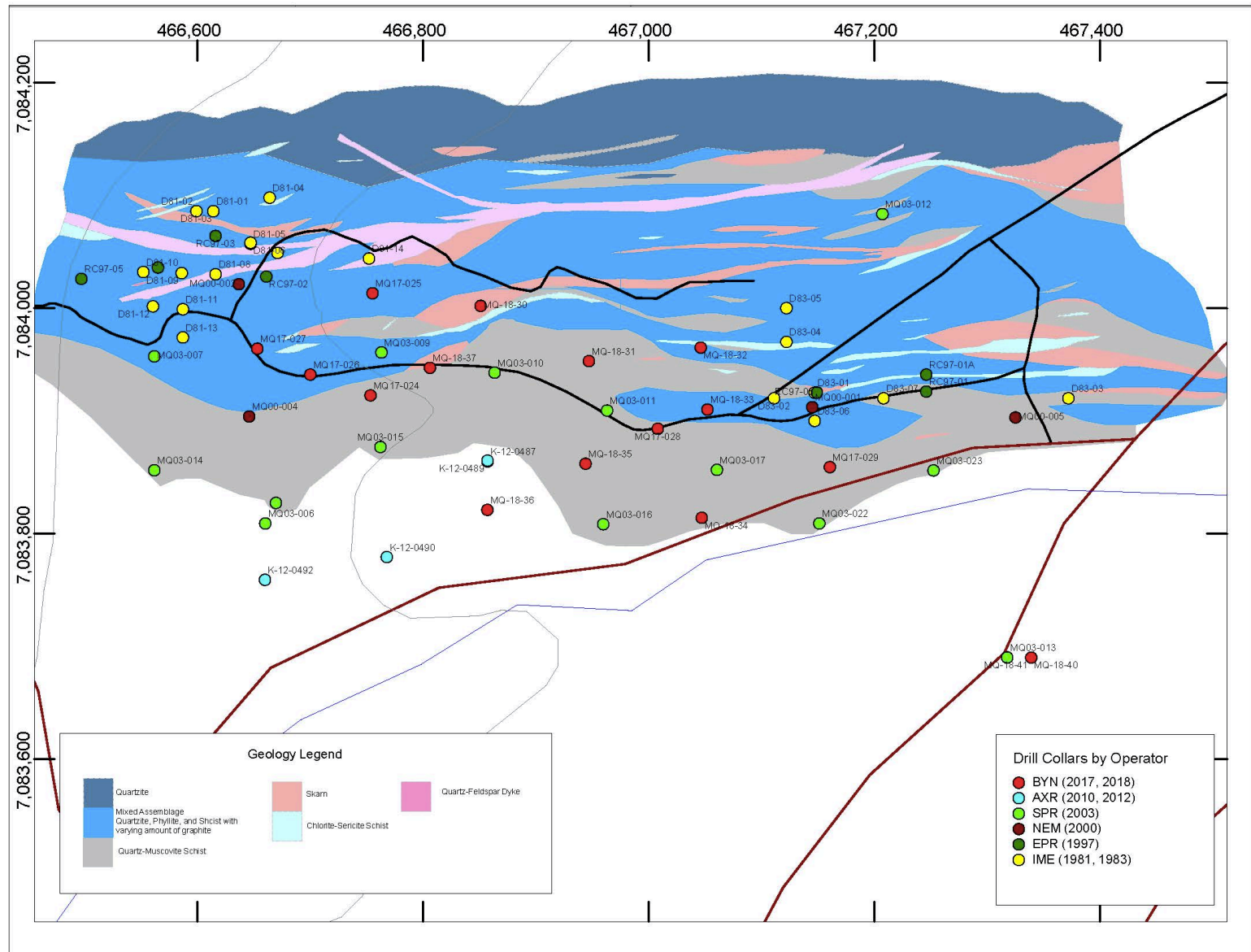


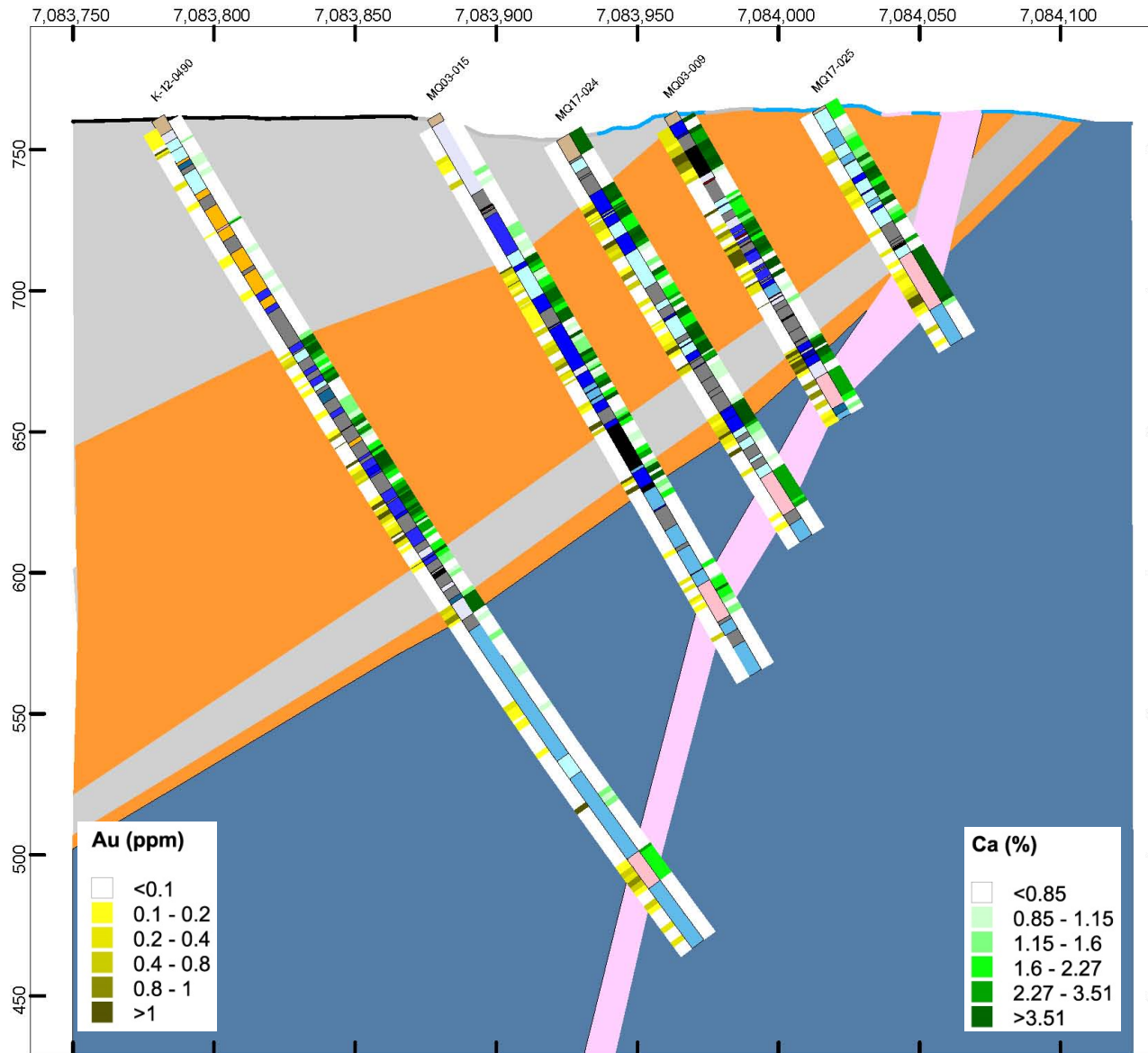
McQuesten
1414 m
drilling in 12
holes

Soils and
Trenches
ongoing

Yukon YMEP
grant \$40 k

Results
Pending





Geology Legend

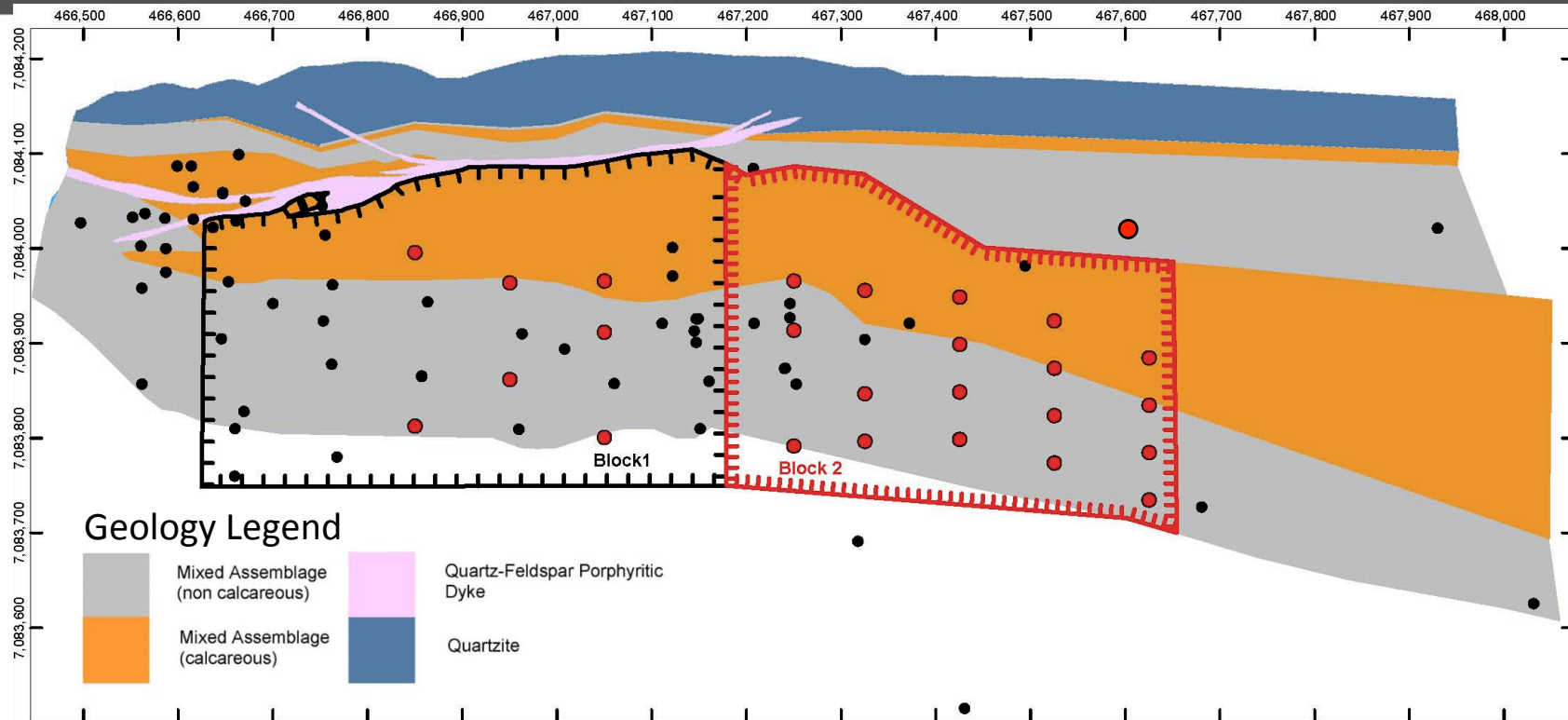
- Quartz-Feldspar Porphyritic Dyke
- Mixed Assemblage (non calcareous)
- Mixed Assemblage (calcareous)
- Quartzite

Gold in Calcareous Package

K-12-0490	0.317 ppm Au 92.00m to 187.94m
MQ-03-15	0.277 ppm Au 59.30m to 128.50m
MQ-17-24	0.406 ppm Au 22.77m to 94.49m
MQ-03-09	1.900 ppm Au 3.66m to 70.30m
MQ-17-25	0.130 ppm Au 0.00m to 48.99m

BanyanGold 2 Phase Drill Plan – Phase 1 in 2018

TSX.V: BYN



Block 1 – Drilled in 2018 – Results pending – Total cost approx. \$300k

Block 2 - Proposed drill collars would require 2000 m of drilling in 15 holes ranging in depth from 70m to 180m – approx. \$500k

Hyland

- Develop drill targets on Camp Zone to continue to build ounces from the Main Zone
- Focus on district-scale mineralization potential – prepare other targets on property for drilling
- Continue drill plans and site preparations for improved market & strategic partners

Aurex-McQuesten

- Phase 2 McQuesten drill program with success of 2018 Program (2000 m) – work towards maiden resource of known near surface gold mineralization
- Develop additional targets on the property, and preparation for drill ready targets to find Feeder system

Evaluate other Yukon opportunities



Value Driven Acquisition, Discovery & Development

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