



**TMI
Rediscovering
Gold in
Western U.S.**

TSX: TMI
www.trimetalsmining.com

T M I



PRECIOUS METALS SUMMIT
BEAVER CREEK, COLORADO
Where the smart money goes prospecting®

ERIC EDWARDS, PRESIDENT & CEO
SEPT. 20-22, 2018

Forward-Looking Statements



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Certain statements contained herein constitute “forward-looking information” under applicable Canadian securities laws (“forward-looking statements”). Forward-looking statements look into the future and provide an opinion as to the effect of certain events and trends on the business. Forward-looking statements may include words such as “continue”, “target”, “indicates”, “strengthening”, “process”, “will” and similar expressions. Interpretations of exploration results, including the strength of mineralization, are also forward-looking statements. These forward-looking statements are based on current expectations and entail various risks and uncertainties. Actual results may materially differ from expectations if known and unknown risks or uncertainties affect our business or if our estimates or assumptions prove inaccurate. Factors that could cause results or events to differ materially from current expectations expressed or implied by the forward-looking statements, include, but are not limited to, risks of the mineral exploration industry which may affect the advancement of the Gold Springs project, including possible variations in mineral resources, grade, recovery rates, metal prices, capital and operating costs, and the application of taxes; availability of sufficient financing to fund planned or further required work in a timely manner and on acceptable terms; availability of equipment and qualified personnel, failure of equipment or processes to operate as anticipated, changes in project parameters, including water requirements for operations, as plans continue to be refined; regulatory, environmental and other risks of the mining industry more fully described in the Company’s Annual Information Form and continuous disclosure documents, which are available on SEDAR at www.sedar.com. The assumptions made in developing the forward-looking statements include: the accuracy of current resource estimates and the interpretation of drill, metallurgical testing and other exploration results; the continuing support for mining by local governments in Nevada and Utah; the availability of equipment and qualified personnel to advance the Gold Springs project; execution of the Company’s existing plans and further exploration and development programs for Gold Springs, which may change due to changes in the views of the Company or if new information arises which makes it prudent to change such plans or programs.

Readers are cautioned not to place undue reliance on the forward-looking statements contained in this press release. Except as required by law, TMI assumes no obligation to update or revise any forward-looking statement, whether as a result of new information, future events or any other reason. Unless otherwise indicated, forward-looking statements in this press release describe the Company’s expectations as of the date hereof.



Investment Strengths



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- Track record of mineral discoveries
- District potential at Gold Springs Project, Nevada-Utah
 - Expanding gold-silver resources covering only one third of 5.5-km Jumbo Trend
 - Shallow open pit, oxide heap leach (+72% recovery) potential
 - Numerous targets, including new Homestake Target in proximity with Grey Eagle Target
 - Consolidated land position
- Active business development
 - Strategic partnership being sought for Escalones copper-gold project, Chile
 - Near El Teniente, world's largest copper underground mine
 - Indicated and inferred resources of copper, gold, silver, and molybdenum
- Experienced executive team to lead sharpened focus on gold
- Supportive shareholders

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TSX: TMI



Capital Structure



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- Major Shareholders:
 - Kevel Consulting, Geneva
 - Gold 2000, Zurich
 - Sanstar Investment, Florida
 - Sofinair AG
 - Mackenzie Financial
 - Izurium Capital, London
 - Silver Lake Investments, Salt Lake City
 - RBC Global Asset Management
- Research Coverage:
 - Mike Niehuser, Scarsdale Equities
 - Brien Lundin, Gold Newsletter
 - Jay Taylor, Gold, Energy and Tech Stocks Newsletter

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Recent stock price	C\$0.095
52-week high/low	C\$0.23/0.06
Shares outstanding (M)	188.1
Market cap (000)	17,900
Recent gold price	US\$1,210
Financial Summary (000)	
	US\$
2Q 2018 cash	315
Marketable securities	81
Convertible notes	1,726
Shareholders' equity	32,495

Please refer to the Company's financial statements and MD&A for quarter ended June 30, 2018.

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Leadership



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Eric Edwards, President and CEO

- ✓ Over 35 years experience in gold & silver exploration & mining
- ✓ Exploration field geology in the western US & Mexico
- ✓ Mine operating experience at underground and open pit mines in Canada, Nevada and Montana with Kinross, Rio Tinto, TVX and others
- ✓ President, CFO, VP Finance, Corporate Development experience in Canada with Andean Resources, Lupaka Gold, Ventura Gold, Queenstake Resources & Ivanhoe Mines
- ✓ International business development experience in SE Asia, Australia, and Europe.

Randall Moore, VP of Exploration North America

- ✓ Former VP Exploration for General Minerals Corporation (now Sprott Resource Corp.)
- ✓ Former senior geologist for Cambior, St. Joe, Duval and Noranda
- ✓ Associated with gold discoveries at Bullfrog, NV; Livengood, AK and
- ✓ Gold Springs Nevada/Utah

Killian Ruby, CFO & Corp. Secretary

- ✓ Chartered Accountant in Canada and Ireland
- ✓ Former assurance partner with Wolrige Mahon focused in the resource and junior public sector; previously with KPMG.

Felipe Malbran, VP of Exploration South America

- ✓ Co-founder of TriMetals Mining Inc.
- ✓ Geologist with + 25 years experience in exploration in LATAM
- ✓ Former VP of Exploration for General Minerals Corporation (now Sprott Resource Corp.)
- ✓ Key role in the discoveries of the Malku Khota silver-indium deposit (Bolivia) and the Escalones and Vizcachitas Porphyry Copper deposits (Chile)

Robert Van Doorn, Non- Executive Chairman

- ✓ Over 40 years of experience in mining and finance.
- ✓ Chairman, President & CEO of Mundoro Mining Inc. and Cardero Resources.
- ✓ Past executive and director positions with Namakwa Uranium, Mundoro Mining Inc., Cardero Resources, Leydenburg Platinum and Romarco Minerals Ltd., Rio Narcea Gold Mines S.L. and others.
- ✓ Senior Mining Analyst at Loewen, Ondaatje, McCutcheon, a Global Gold Analyst at Morgan Stanley and a Business Development Manager at Royal Dutch Shell.

Company Directors

Robert Van Doorn
 Antonio Canton
 Eric Edwards
 Tina Woodside
 Roman Mironchik
 Paul Sheehan
 Victor Dario

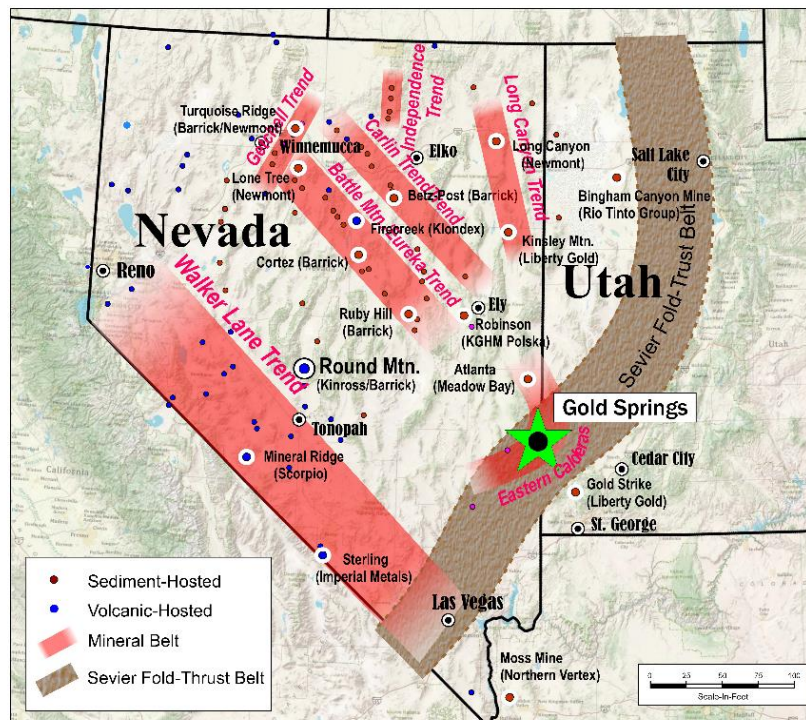
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Flagship: Gold Springs Project



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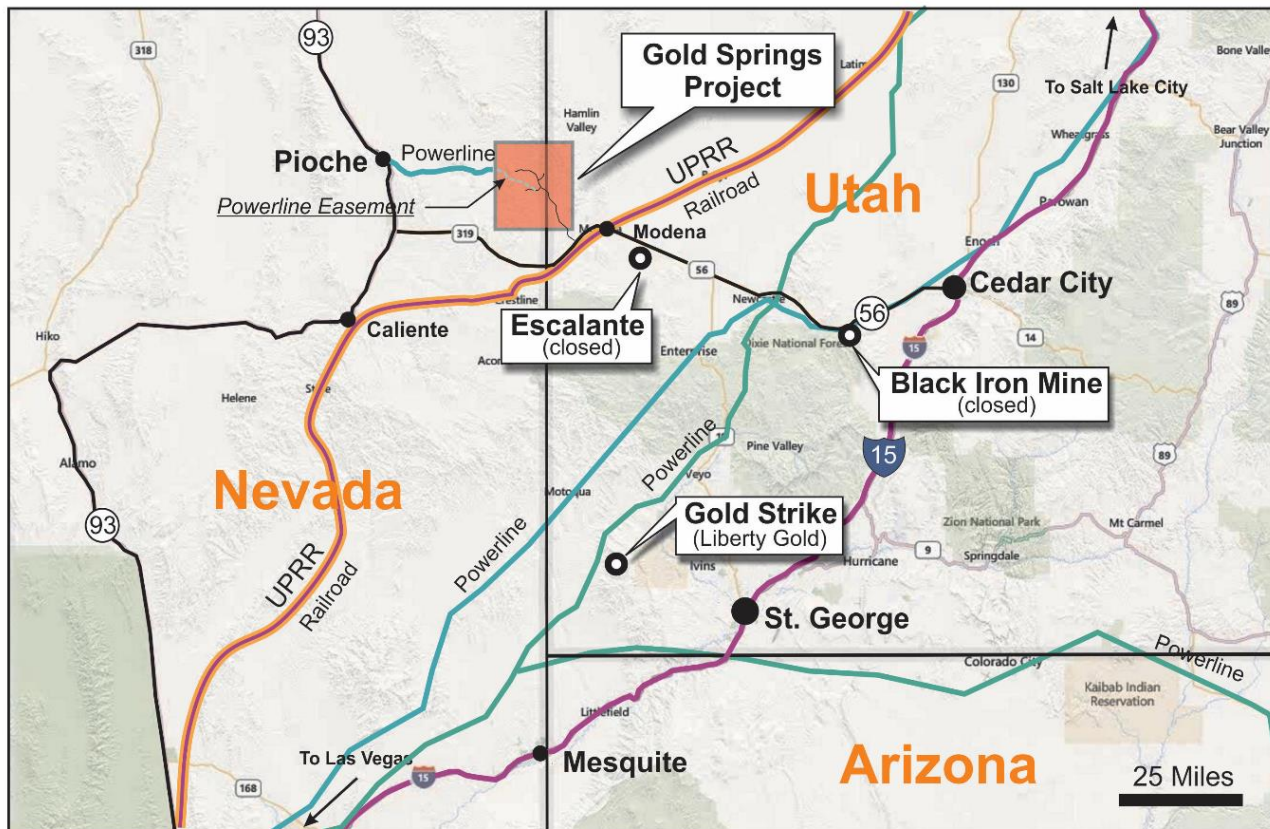
- Property straddles mining-friendly Nevada and Utah
- 100% owned by TMI
- Ease of permitting
- Access to water and power
- Strong community support



Gold Springs Project Location, Western U.S.



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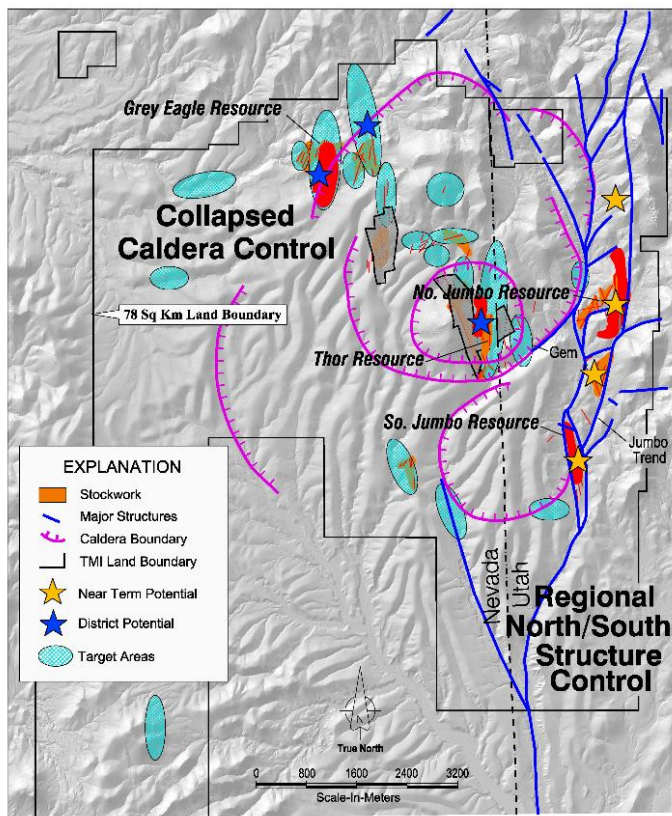
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Rediscovering Gold – Historic Gold Springs



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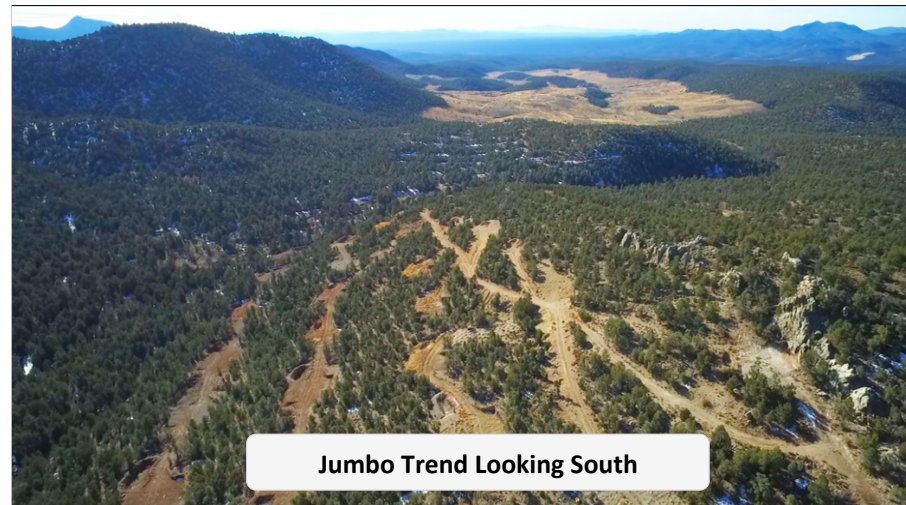
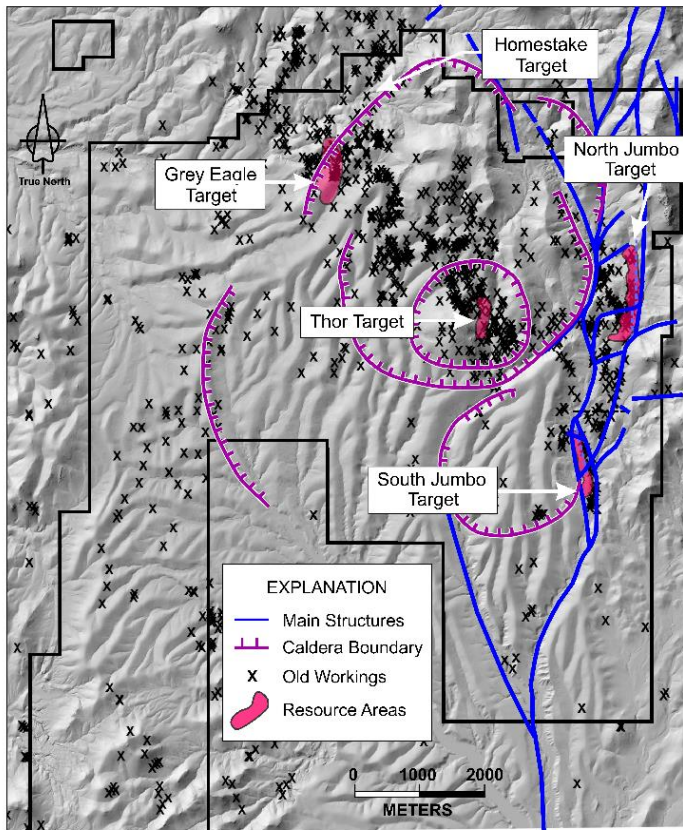


- Historic past
 - 60 years high-grade gold production
 - Nearby Escalante silver mine closed in 1988
- District geology
 - Volcanic-hosted, epithermal hot springs
 - Disseminated, low-sulphidation gold systems
 - Closely associated with collapsed caldera setting
 - Structurally controlled – both regional and caldera related

Jumbo Trend Goal: Establish +3M oz Gold R



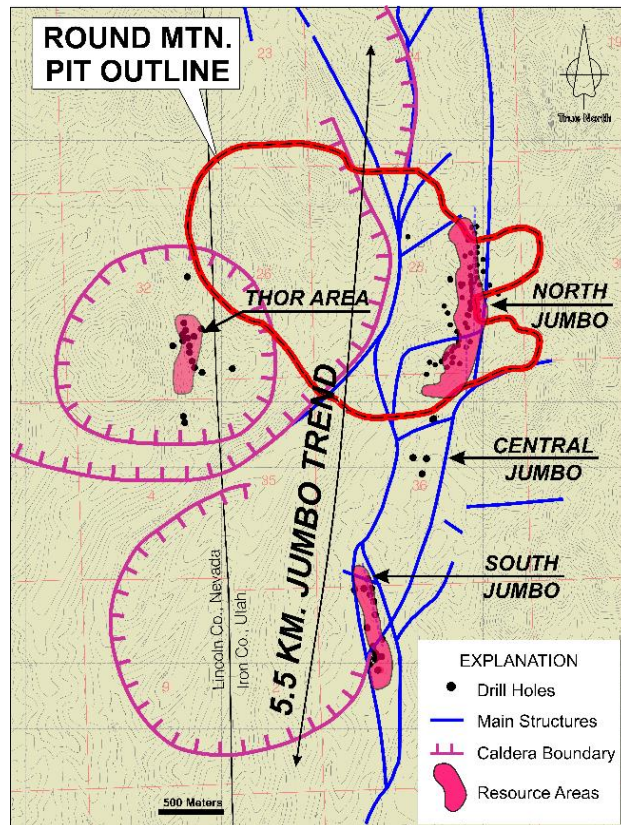
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Jumbo Trend Geologically Analogous to Round Mtn. Mine



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- Kinross' Round Mountain has produced over 14 M oz of gold at about 0.5 gpt
- Common to both Jumbo Trend and Round Mountain:
 - Volcanic-hosted, epithermal hot springs
 - Disseminated, low-sulphidation gold systems
 - Closely associated with collapsed caldera setting
 - Structurally controlled – both regional and caldera related



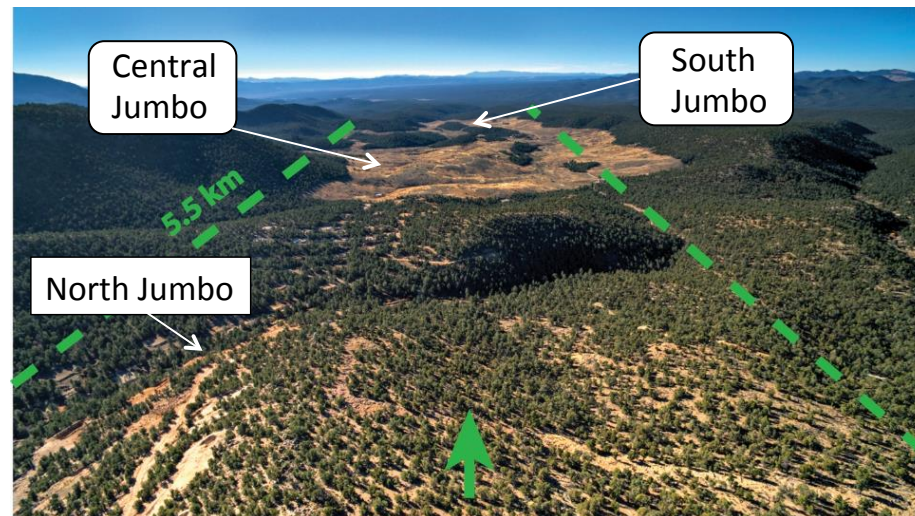
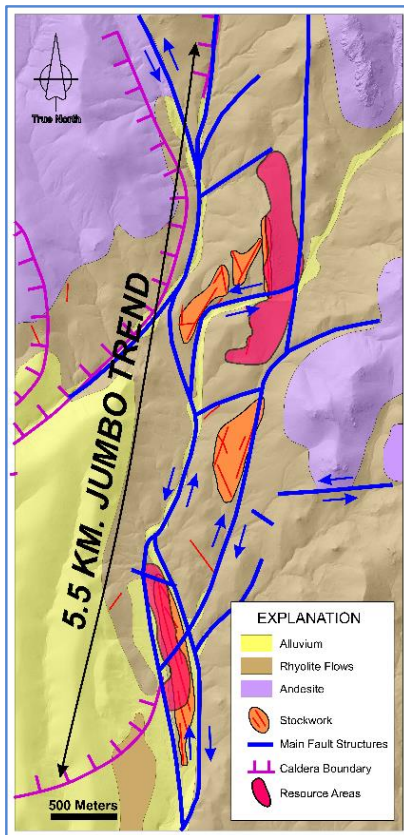
The Round Mountain Pit is 2.2 km long by 475 m deep



Exploration Focus for North and South Jumbo



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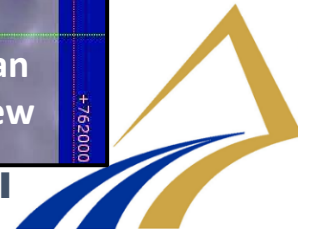
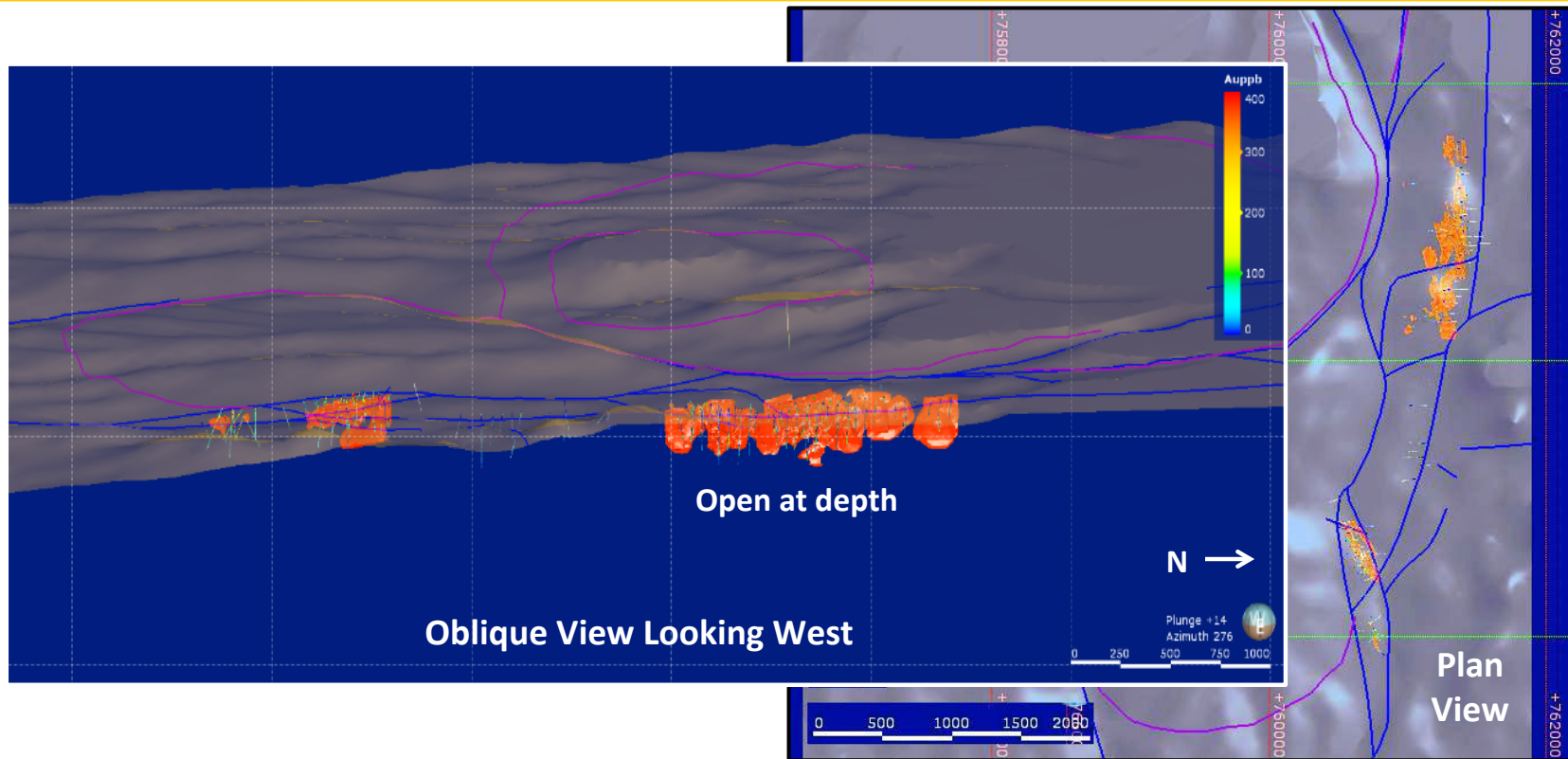
- Exploration Focus:
 - Structural model to identify offset resource blocks
 - Discovering additional resources with further drilling



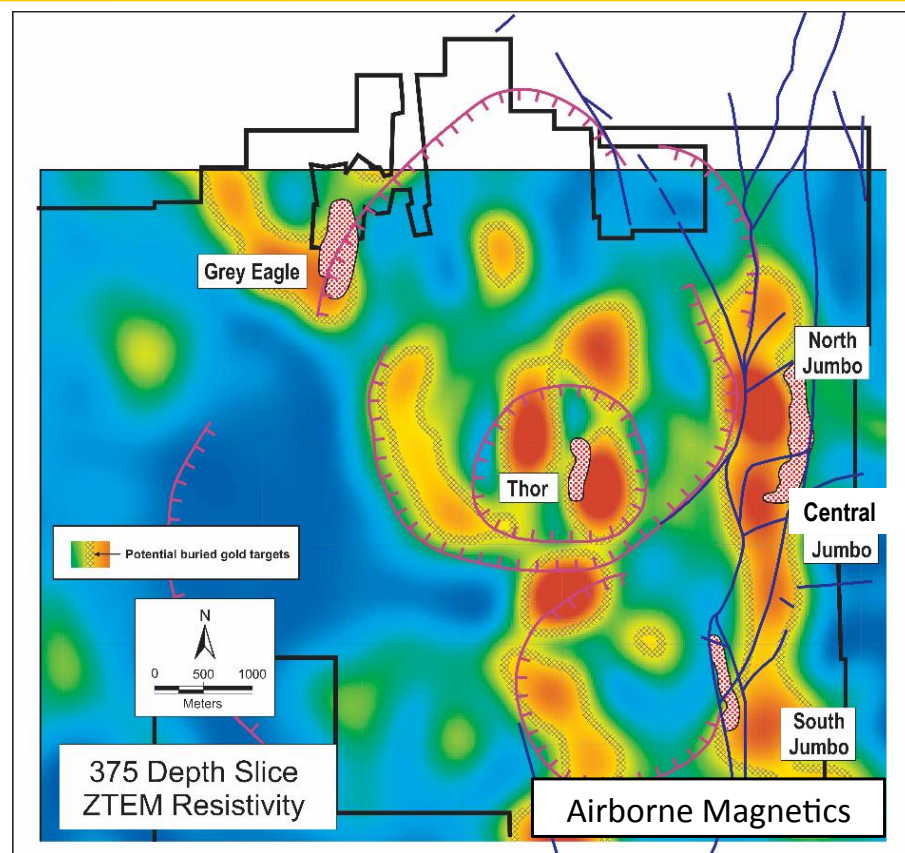
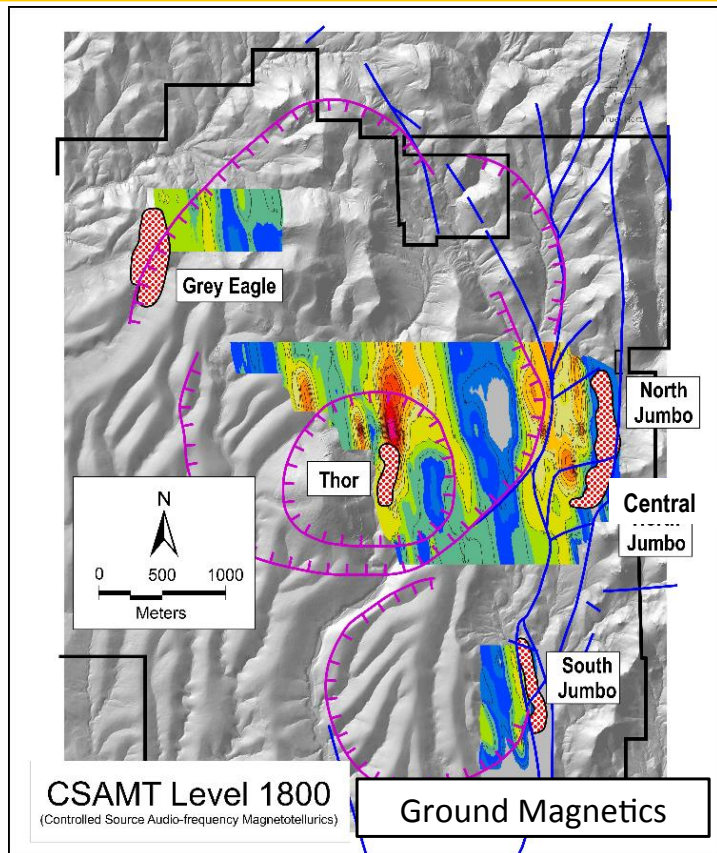
Jumbo Trend Leapfrog 3D Grade Shear Model



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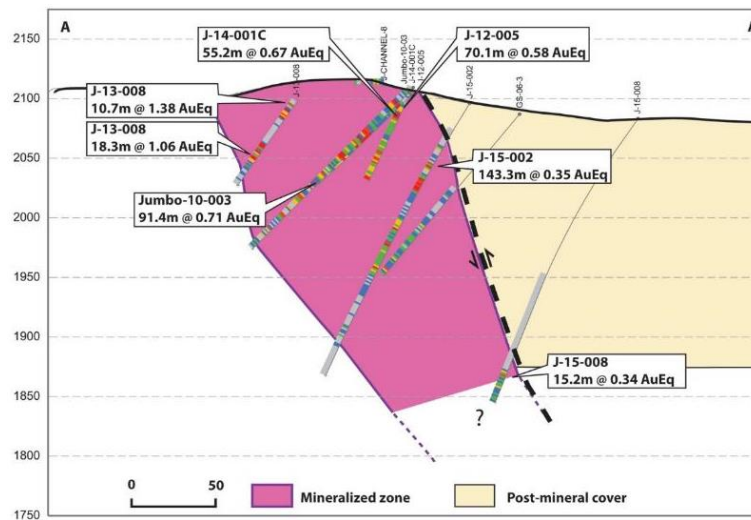
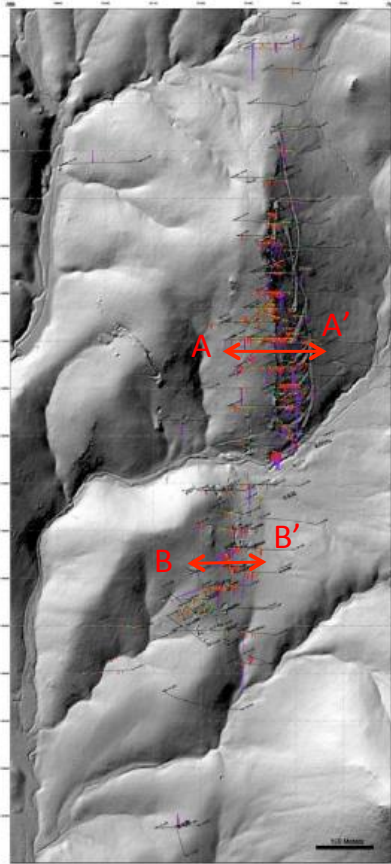
Gold Springs District Geophysical Surveys



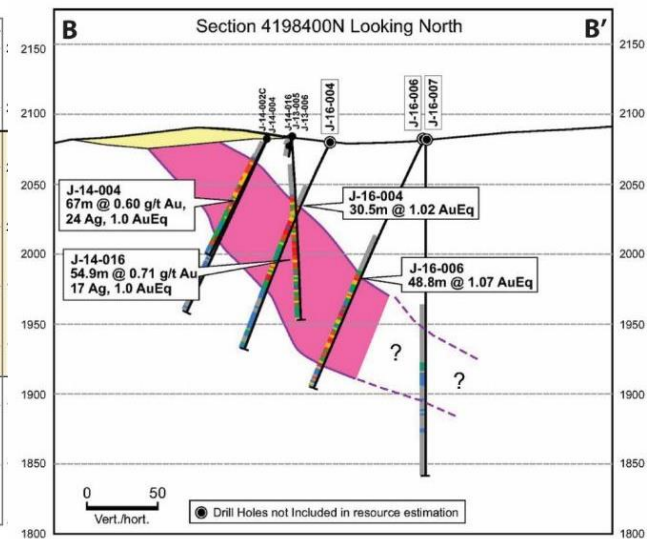
North Jumbo: NI 43-101 Resources



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North Jumbo Cross-section A-A'



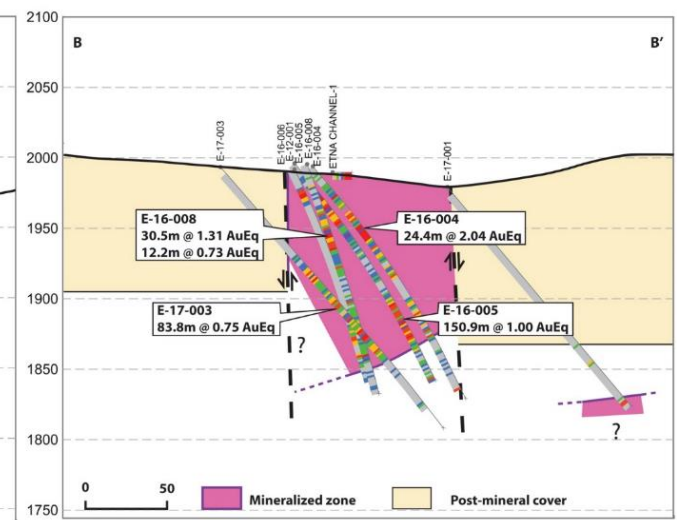
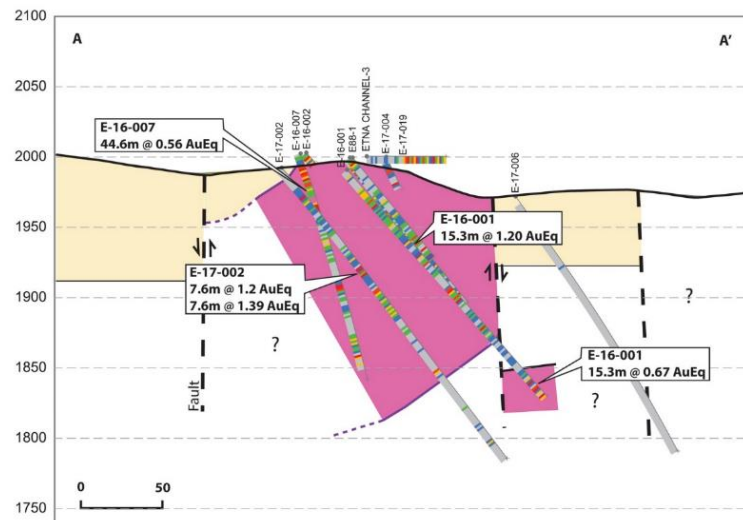
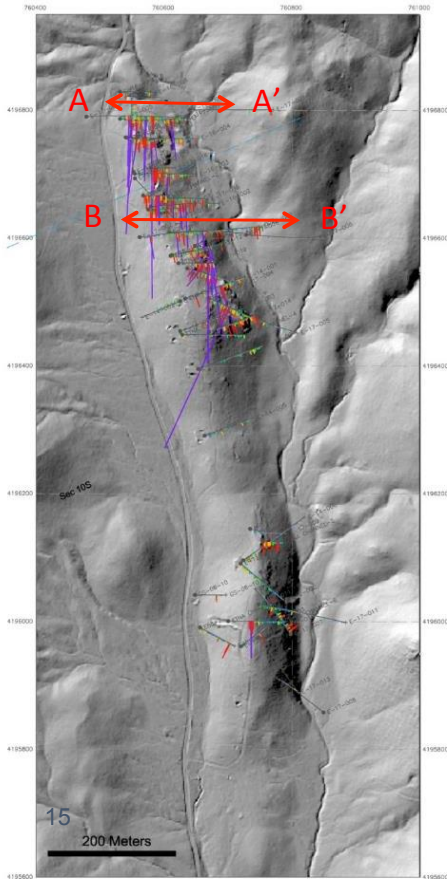
North Jumbo Cross-section B-B'

Category	Area	Tonnage	Gold	Silver	AuEq			
		Tonnes (000)	g/t	Oz (000)	g/t	Oz (000)	g/t	Oz (000)
M&I	Jumbo N	16,994	0.5	271	12.12	6,623	0.69	378
Inferred	Jumbo N	2,328	0.45	34	7.25	542	0.57	43

South Jumbo: NI 43-101 Resources



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South Jumbo Cross-section A-A'

South Jumbo Cross-section B-B'

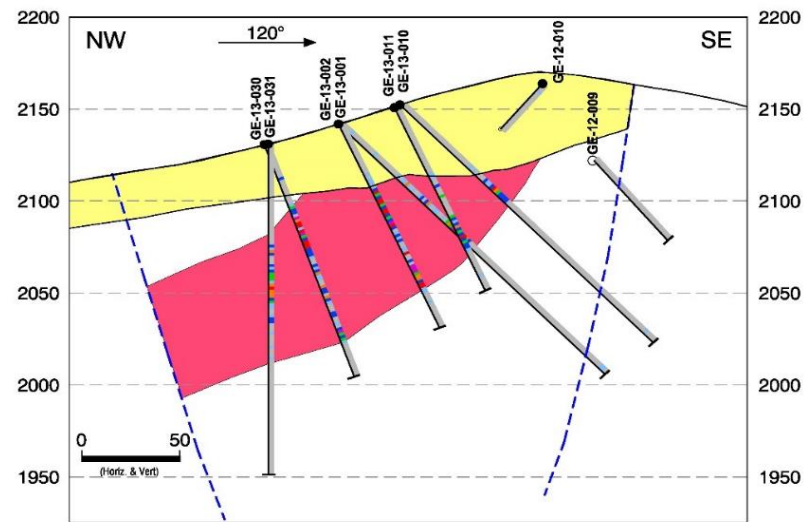
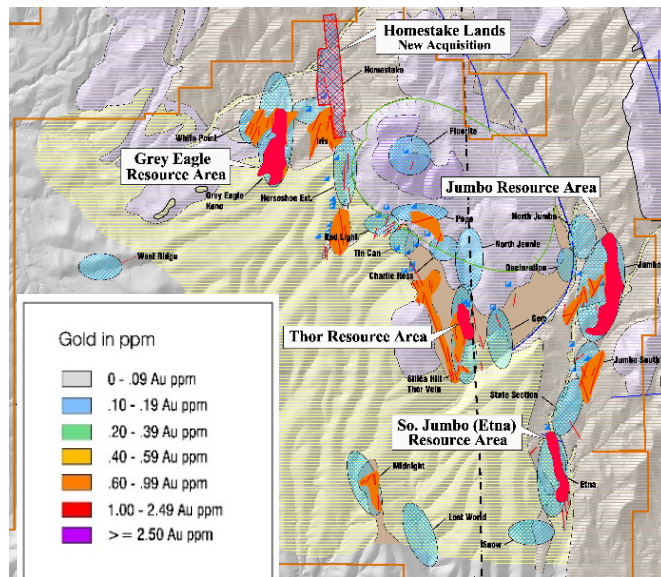
Category	Area	Tonnage		Gold		Silver		AuEq	
		Tonnes (000)		g/t	Oz (000)	g/t	Oz (000)	g/t	Oz (000)
M&I	Jumbo S (Etna)	5,312		0.61	104	6.51	1,111	0.71	122
Inferred	Jumbo S (Etna)	1,435		0.5	23	5.27	243	0.58	27

Rediscovering District Potential: Grey Eagle



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- Drilling defined the resource at Grey Eagle as hosted in a collapsed caldera margin.



Grey Eagle Cross Section

Category	Area	Tonnage	Gold		Silver		AuEq	
		Tonnes (000)	g/t	Oz (000)	g/t	Oz (000)	g/t	Oz (000)
M&I	Grey Eagle	7,175	0.62	142	7.17	1,654	0.73	169
Inferred	Grey Eagle	875	0.43	12	6.37	179	0.53	15

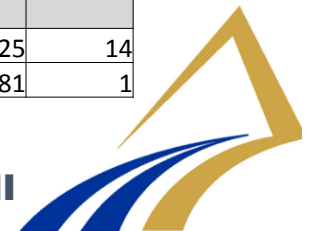
Gold Springs NI 43-101 Mineral Resources



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Cutoff grade 0.25 g/t Gold	Tonnes	Gold g/t	Gold Ounces	Silver g/t	Silver Ounces	AuEq g/t	AuEq Ounces	
Measured & Indicated	29,836,278	0.55	527,687	10	9,595,528	0.71	682,703	
Inferred	4,660,203	0.46	69,484	6.49	972,708	0.57	85,198	
Area	Category	Tonnes (000)	Gold g/t	Oz (000)	Silver g/t	Oz (000)	AuEq g/t	Oz (000)
North Jumbo	M&I	16,994	0.5	271	12.12	6,623	0.69	378
North Jumbo	Inferred	2,328	0.45	34	7.25	542	0.57	43
South Jumbo	M&I	5,312	0.61	104	6.51	1,111	0.71	122
South Jumbo	Inferred	1,435	0.5	23	5.27	243	0.58	27
Area	Category	Tonnes (000)	Gold g/t	Oz (000)	Silver g/t	Oz (000)	AuEq g/t	Oz (000)
Grey Eagle	M&I	7,175	0.62	142	7.17	1,654	0.73	169
Grey Eagle	Inferred	875	0.43	12	6.37	179	0.53	15
Area	Category	Tonnes (000)	Gold g/t	Oz (000)	Silver g/t	Oz (000)	AuEq g/t	Oz (000)
Thor	M&I	355	0.96	11	18.15	207	1.25	14
Thor	Inferred	23	0.63	0	11.1	8	0.81	1

Effective March 2017. For Qualified Person, technical and other disclosures, please refer to the Company's NI 43-101 Amended Technical Report and 2017 Mineral Resource – Gold Springs Project, dated July 27, 2017 filed at www.sedar.com.

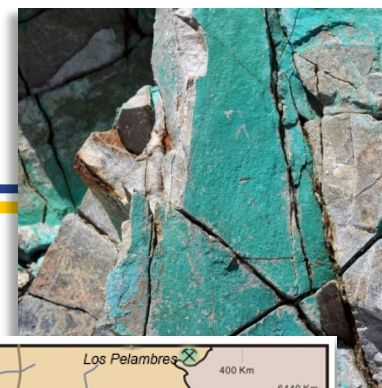


Business Development: Seeking Strategic Partner for Escalones Copper-Gold Project, Chile

- Located in Central Andes of Chile, in prolific copper belt with Codelco's El Teniente and Anglo American's Los Bronces mines
- Porphyry and skarn Cu-Au mineralization over 6,800 ha
- Resource deposit is open laterally and at depth
- Organic discovery by TMI staff
- Business development strategy: to structure strategic partnership by retaining a mineral royalty, a minority stake and/or equity position to advance project to feasibility
- Update: Completed site visits with potential strategic partners with evaluation ongoing

	In Situ Grade					Total Contained Metal			
	Tonnes Millions	Copper %	Gold g/t	Silver g/t	Moly %	Copper Mlbs	Gold Ozs	Silver Moz	Moly Mlbs
Indicated	232.6	0.31	0.067	0.661	0.006	1,578	498,012	4.9	31.9
Inferred	527.7	0.34	0.036	0.849	0.007	3,992	609,437	14.4	79.5

Effective June 2013. For Qualified Person, technical and other disclosures, please refer to the Company's NI 43-101 Amended Technical Report and Resource Estimate on the Escalones Porphyry Copper Project, dated July 11, 2014 and filed at www.sedar.com.



Bolivian Arbitration Update



- Arbitration hearings in Washington D.C. concluded in **August 2016**
- Post-hearing submissions submitted **October 2016** and Tribunal deliberations commenced thereafter
- In **July 2018**, the Arbitration Tribunal advised the parties that it had completed the award and that documents had been forwarded for translation
- Upon a final award being issued, both the company and Bolivia have the right to seek annulment in the courts of the Hague, which could delay settlement by up to 18 months

Other notes:

- Bolivia has an excellent international credit rating and had abided by international arbitration awards
- Bolivia is also known to try to negotiate an expedited settlement and swift payment, but for a much lower amount than the actual award

2018 Goals



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- Advance exploration and geologic understanding of the North Jumbo and South Jumbo Targets to expand the gold resources
- Complete an accretive transaction on the Escalones Copper-Gold project in Chile to deliver value and potential to TMI shareholders
- Pursue and conclude the international arbitration case against Bolivia for a fair market value compensation for the Company's former Bolivian asset
- Actively manage the Company's business to preserve cash, efficiently invest in meaningful activities, pursue accretive business development, and opportunistically raise capital





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303.584.0606

Qualified Person

The Qualified Person on the Gold Springs Project is Randall Moore, Vice President of Exploration – North America for TMI and he has reviewed and approved the content herein. Mr. Moore has more than 40 years of mineral exploration experience and is a Professional Geologist and Registered Member of the Society of Mining, Metallurgy, and Exploration.