



Corporate Presentation

September 2018

WWW.SILVERONE.COM TSX-V: SVE FF: BRK1 OTC: SLVRF

Forward-Looking Statement

This presentation and related documents may contain certain 'forward-looking information' including but not limited to, statements related to interpretation of exploration and drilling results, potential mineralization, future exploration work at Silver One Resource Inc.'s ("Silver One") mineral properties and the expected results of this work. Forward-looking information involves known and unknown risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking information, including, without limitation: risks related to fluctuations in gold and metal prices; uncertainties related to raising sufficient financing to fund the planned work in a timely manner and on acceptable terms; changes in planned work resulting from weather, logistical, technical or other factors; the possibility that the results of work will not fulfill expectations and realize the perceived potential of Silver One's mineral properties; uncertainties involved in the interpretation of drilling results and other tests; the possibility that required permits may not be obtained in a timely manner or at all; risk of accidents, equipment breakdowns or other unanticipated difficulties or interruptions; the possibility of cost overruns or unanticipated expenses in the work program; the risk of environmental contamination or damage resulting from the exploration operations at Silver One's mineral properties. Forward-looking information contained in this presentation and related documents are based on the beliefs, estimates and opinions of management on the date the statements are made. There can be no assurance that such statements will prove accurate. Actual results may differ materially from those anticipated or projected. Except as required under securities laws, Silver One undertakes no obligation to update these forward-looking statements if managements' beliefs, estimates or opinions, or other factors, should change.

The technical content of this presentation has been reviewed and approved by Greg Crowe, P.Geo, President and CEO of Silver One, and a Qualified Person as defined by National Instrument 43-101.

Historical Resource Estimate on Candelaria Project

The historical resource estimate on the Candelaria Project was reported by SSR Mining Inc. (formerly, Silver Standard Resources Inc.) in a technical report titled "Candelaria Project Technical Report" dated May 24, 2001 (filed on SEDAR on June 20, 2002), prepared by Pincock Allen & Holt. The historical mineral resource estimate used "measured mineral resource", "indicated mineral resource" and "inferred mineral resource", which are categories set out in NI 43-101. Accordingly, Silver One considers these historical estimates reliable as well as relevant as it represents key targets for exploration work by Silver One. The qualified person has not done sufficient work to classify the historical estimate as a current mineral resource. Silver One is not treating this historical estimates as current mineral resources.

Silver One – Fundamentals

Growth through the pursuit of potential near-term production opportunities and advancement of highly prospective targets

How do we get there?

➤ Projects

- **Candelaria Mine project (Nevada) – Flagship project**
 - Acquired from SSR Mining Inc. (formerly Silver Standard Resources)
 - Large historic silver resource – past-producing mine
 - Three main ways to create value:
 - 1.) Heap leach pads
 - 2.) High-grade opportunities
 - 3.) Along-strike potential
- **Cherokee project (Nevada)**
 - Recently staked claims
 - Lease/Purchase Agreement with Castleton Park LLC
 - Extensive of high-grade silver-gold-copper vein system
- **Peñasco Quemado, La Frazada, Pluton projects (Mexico)**
 - Acquired from First Mining Gold (formerly First Mining Finance)

➤ **Proven management team with extensive background in large-scale development projects and negotiation**

➤ **Industry-leading financial backing and public market support**

Why Silver



Use of silver is growing in multiple industries

- *Industrial applications - electronics, medicine, solar cells, chemical catalysts, H2O purification, clothing*
- *Investor demand - jewelry, currency, silverware*



Gold-silver ratio is at historically undervalued levels

- *Silver tends to out-perform gold in bull markets*
- *Silver currently priced at less than 1/80th the price of gold*
- *Silver production is approximately 10 times that of gold*



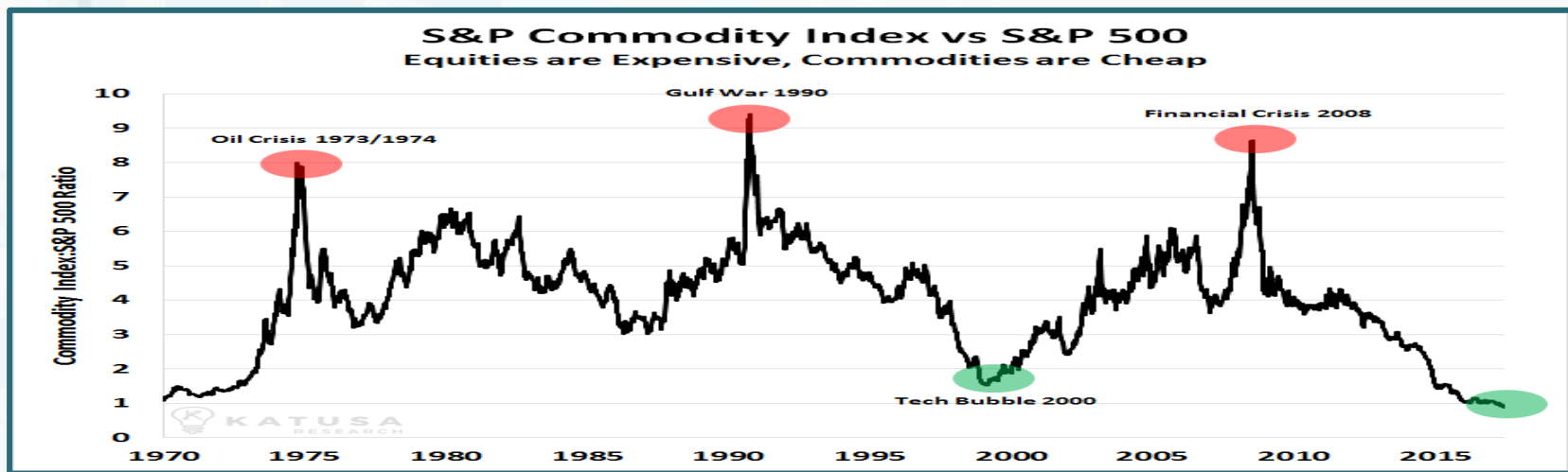
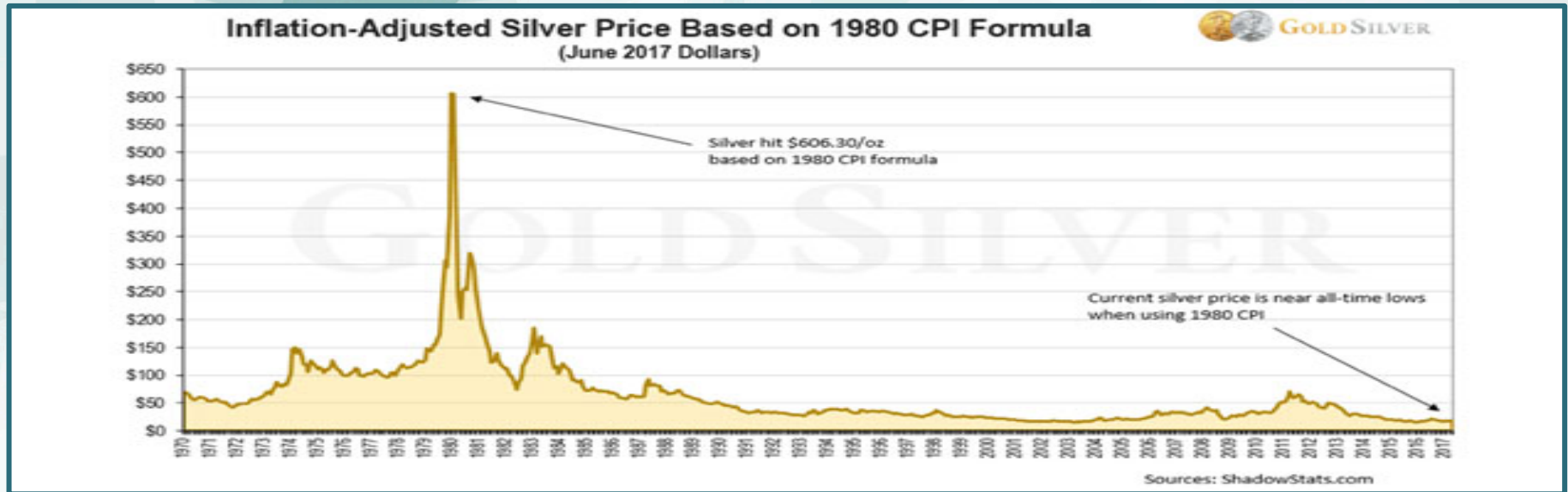
China is largest consumer of silver followed by the US and Japan



Silver inventories are decreasing and net silver balance has been in deficit since 2004

Pure silver mines are rare

Commodities – Silver Undervalued



Key Drivers of Silver Price

US\$ Index

Economic and political risk

Dow Jones
(late-stage of bull market)

Inflation

Debt

Bitcoin/Cryptocurrencies

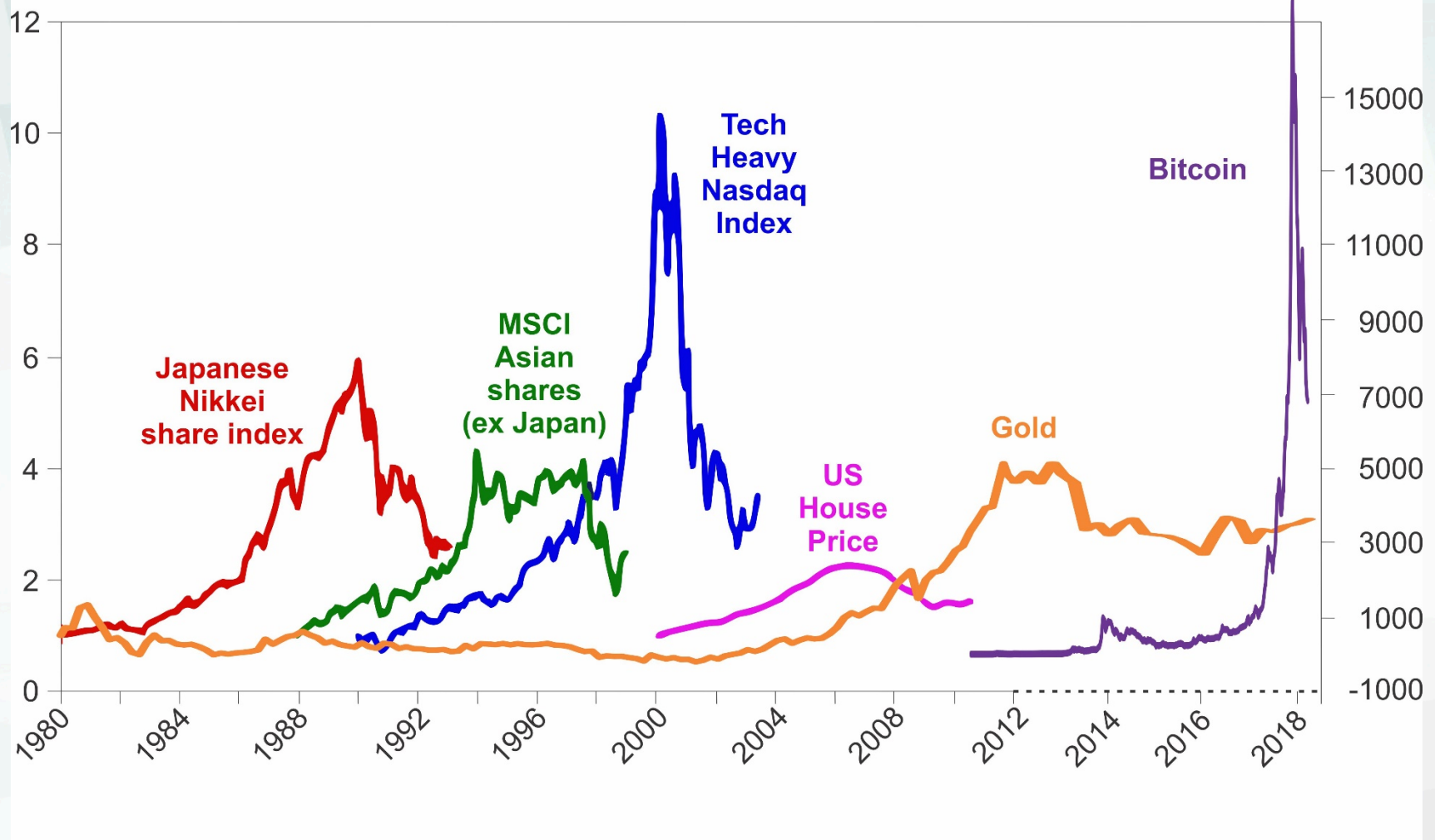


Investor Sentiment



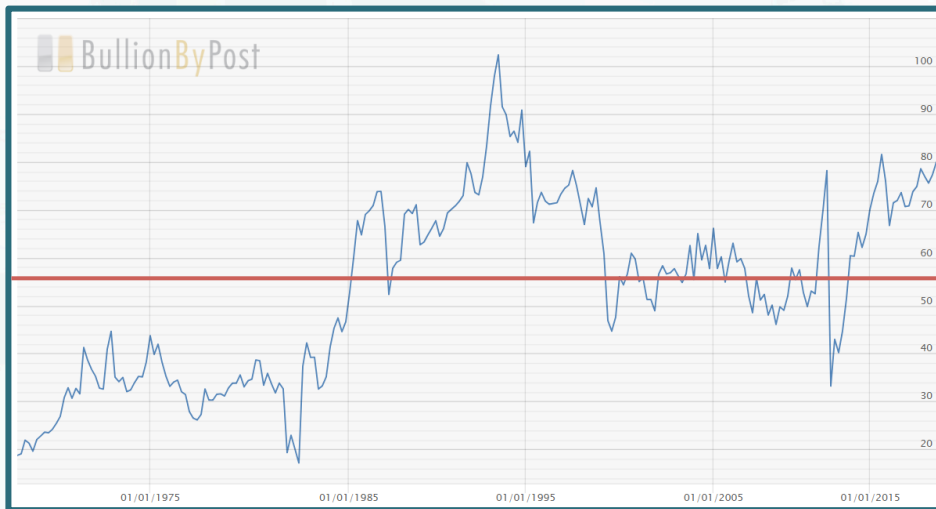
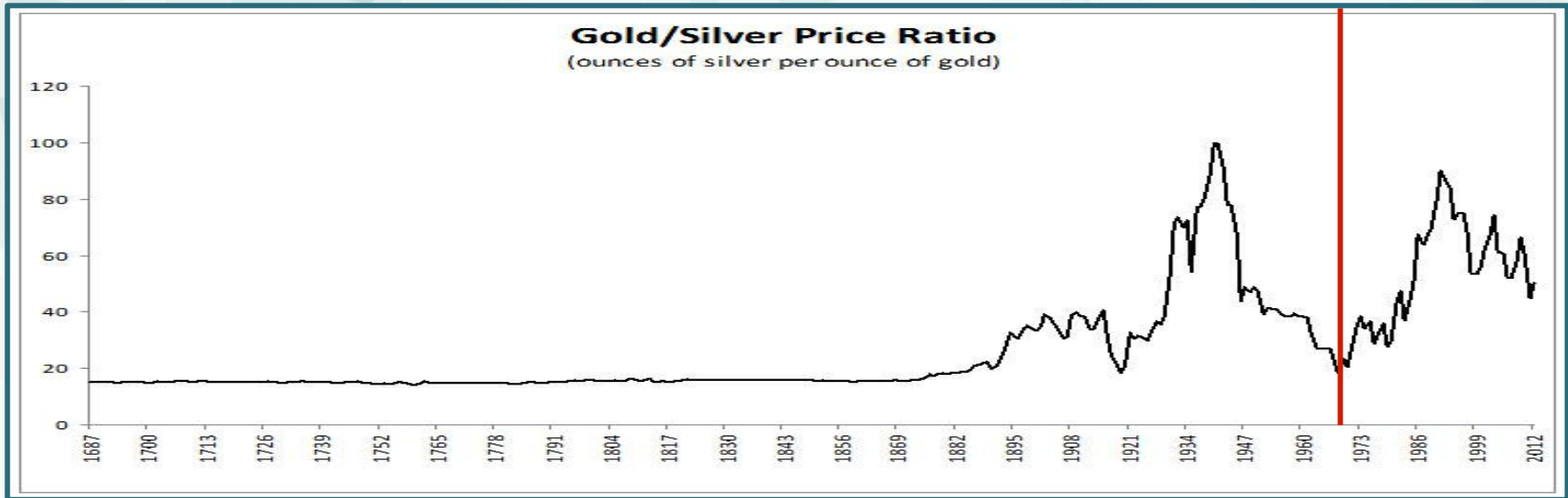
In a precious metals bull market, silver outperforms gold.

Major Global Asset Bubbles – 1980 - 2018



Source: Thomson Reuters, Bloomberg, AMP Capital

Gold/Silver Ratio – Return to Average?



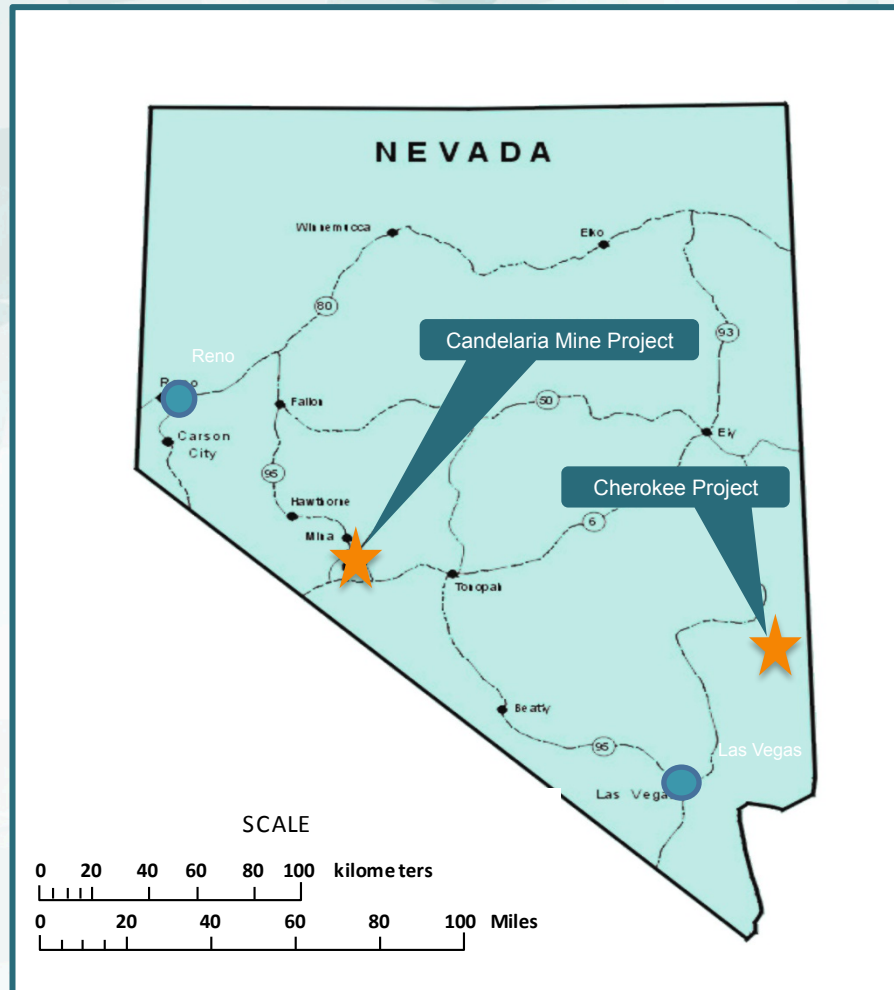
Gold:Silver Ratio

Current Ratio	80.60
10-Year High	83.69
All time High (March 1991)	102.31
All time Low (February 1980)	17.18

Why Silver One



Nevada, USA



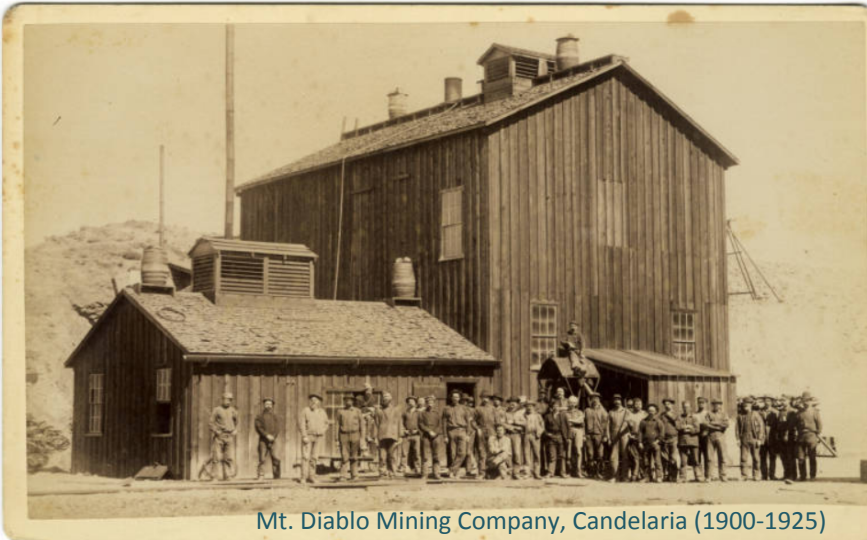
Nevada

- Ranked as 3rd best mining jurisdiction*
- Clear and transparent permitting process
- Second-largest producer of silver in U.S. after Alaska
- Known for extensive gold and silver deposits
- Often referred to as the “Silver State”



**Source: Fraser Institute - Annual Survey of Mining Companies 2017*

Candelaria Mine Project History – Nevada, USA



Mt. Diablo Mining Company, Candelaria (1900-1925)



Mt. Diablo four-chute ore loader

- 1859 – Great Comstock mining boom opened era of silver mining in Nevada
- 1861 – Nevada became Territory of US at beginning of Civil War
- 1864 – Nevada became State of US; First silver deposits discovered near Mt. Diablo
- 1880 - Candelaria grew to largest town in area; Northern Belle, largest of silver mines
- 1976 - 1982 - CoCa Mines and Occidental Minerals – partnership; mined from 1980 – 1982
- 1983 – Open pit mine reopened by Nerco
- 1994 – Kinross mined Northern Belle by open pit until 1997 and processed heaps until 1999; reclamation/ closure in 2002
- 2002 – Ownership transferred to Silver Standard; metallurgical and scoping studies
- 2016 – Silver One Resources – option with SSR Mining

Candelaria – Historic Resource

Candelaria Project							
Historical Resource Estimate							
Area/Type	Classification	Tons	Factored Ag Grade (opt Ag _{total})	Sol. Au Grade (opt Au _{soluble})	AqEq Grade (opt AgEq _{total})	Ag Ounces (Ag _{total})	Aq Equiv. Ounces (AqEq _{total})
Mount Diablo	Measured	3,391,000	4.44	0.004	4.67	15,054,000	15,838,000
	Indicated	10,231,185	2.84	0.003	3.01	29,005,000	30,796,000
	Subtotal M + I	13,623,000	3.23	0.003	3.42	44,060,000	46,633,000
Mount Diablo	Inferred	5,191,000	2.12	0.003	2.30	11,015,000	11,939,000
Northern Belle		9,162,000	2.26	0.002	2.37	20,661,000	21,714,000
Leach Pads		37,328,000	1.29	---	1.29	48,153,000	48,153,000
L.G. Stockpiles		4,000,000	0.75	---	0.75	3,000,000	3,000,000
	Subtotal Inferred	55,681,000	1.49	0.002	1.52	82,829,000	84,806,000
Notes	1) Lode resources tabulated at a 0.5 opt Ag _{soluble} cutoff grades, with only Ag _{total} shown in this table.						
	2) Leach pads and low grade stockpile resources tabulated for entire accumulation of material.						
	3) Total silver grades factored from soluble silver grades using regression formulas developed by Snowden.						
	4) Silver equivalent grade includes the contribution from the gold grade (soluble) using an Ag:Au equivalency ratio of 57.8:1.						

The data base for the historical resource estimate consists of:

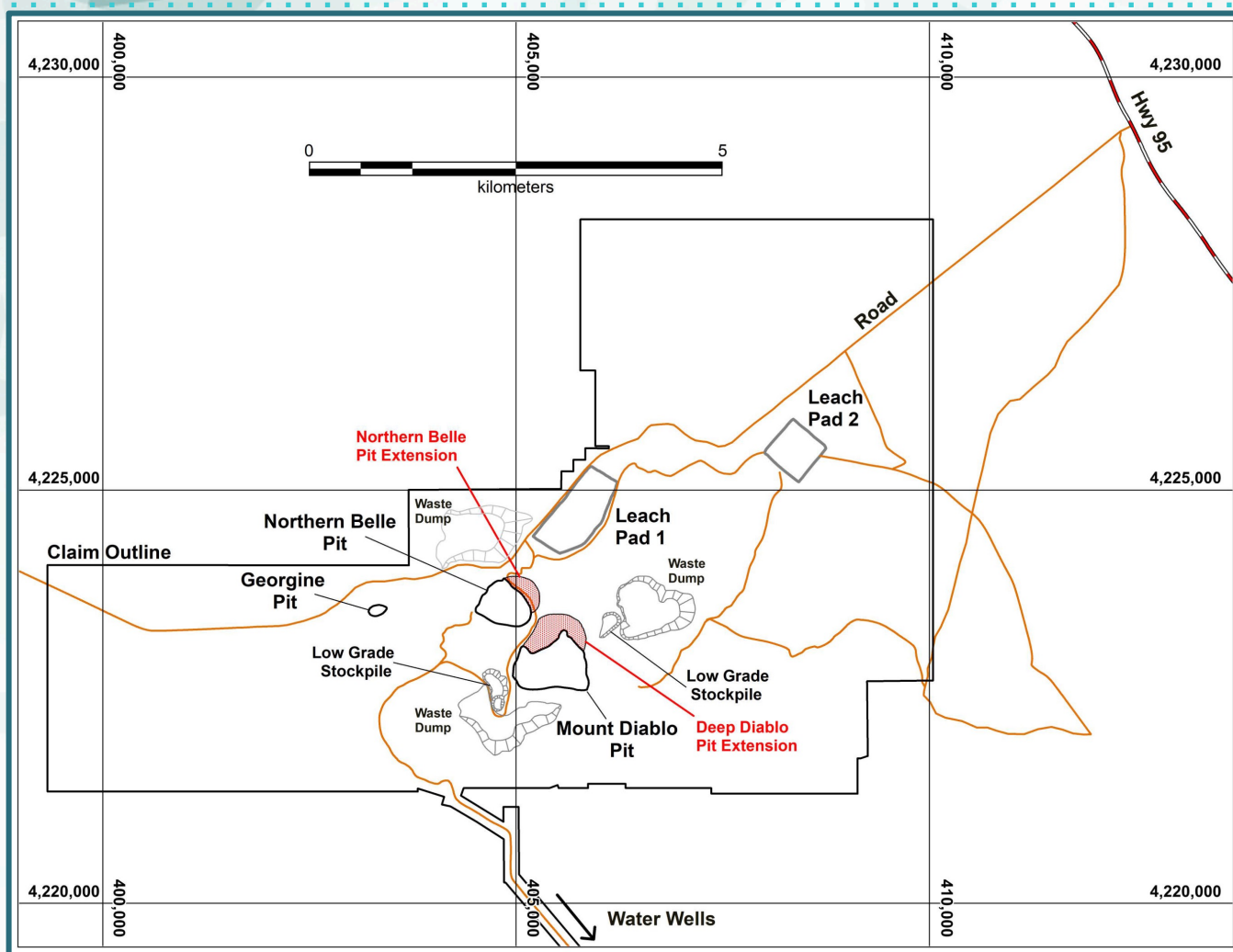
- (1) On the Mount Diablo Deposit consisted of 538 drill holes by previous owners and 10 drill holes by Silver Standard Resources Inc. For drill holes that were twinned, the author used the lower of the two values assigned to the original holes. The mineral resource estimate used a kriging estimation method to establish zones with a cut-off grade of 0.5 opt Ag. Ordinary kriging was used to interpolate grades in the block model. The block models were set up with block dimensions of 25 feet by 25 feet in plan and 10 feet in height. The maximum search range used in the higher-grade zone was 235 feet, in the lower grade zone it was 1,000 feet and in the background zone it was 350 feet. Block models more than 300 feet from the nearest composite only constituted 3 percent of the total number of estimated blocks and were assigned to an inferred category,
- (2) On the Northern Belle Deposit consisted of 226 drill holes by previous owners, of which a portion of these holes were duplicated for the Mount Diablo Deposit database. The mineral resource estimate used a kriging estimation method to establish zones with a cut-off grade of 0.5 opt Ag. The mineral resource estimate used multiple indicator kriging to interpolate grades in the block model. Block models were set up with block dimensions of 50 feet by 50 feet in plan and 20 feet in height. The maximum search range used in the higher-grade zone was 85 feet, in the intermediate-grade zone was 120 feet and the lower-grade zone was 140 feet and in the lower undifferentiated material below the current pit topography was 260 feet. Block models more than 300 feet from the nearest composite only constituted 3 percent of the total number of estimated blocks and were assigned to an inferred category;
- (3) On the Leach Pads consisted of 24,633,000 tons located on Leach Pad 1 and 12,695,000 on Leach Pad 2. The estimate for Leach Pad 1 is based on the fact that silver production indicates 51.5% of total silver was recovered by heap leaching operation, while 81.2% of the soluble silver contact was recovered. Further, the estimate for Leach Pad 2 is based on the fact that silver production indicates 42.4% of total silver was recovered by heap leaching operation, while 71.3% of the soluble silver content was recovered;
- (4) On the Low-Grade Stockpile is based on limited and incomplete data and documentation. Material placed on the on the stock piles ranged from 0.5 to 0.65 opt Ag, To the knowledge of Silver One, there is no new data available since the calculation of the above historical resource estimate and no additional work has been done to upgrade or verify the historical resource estimate.

Candelaria Mine

Three Highly Prospective Opportunities

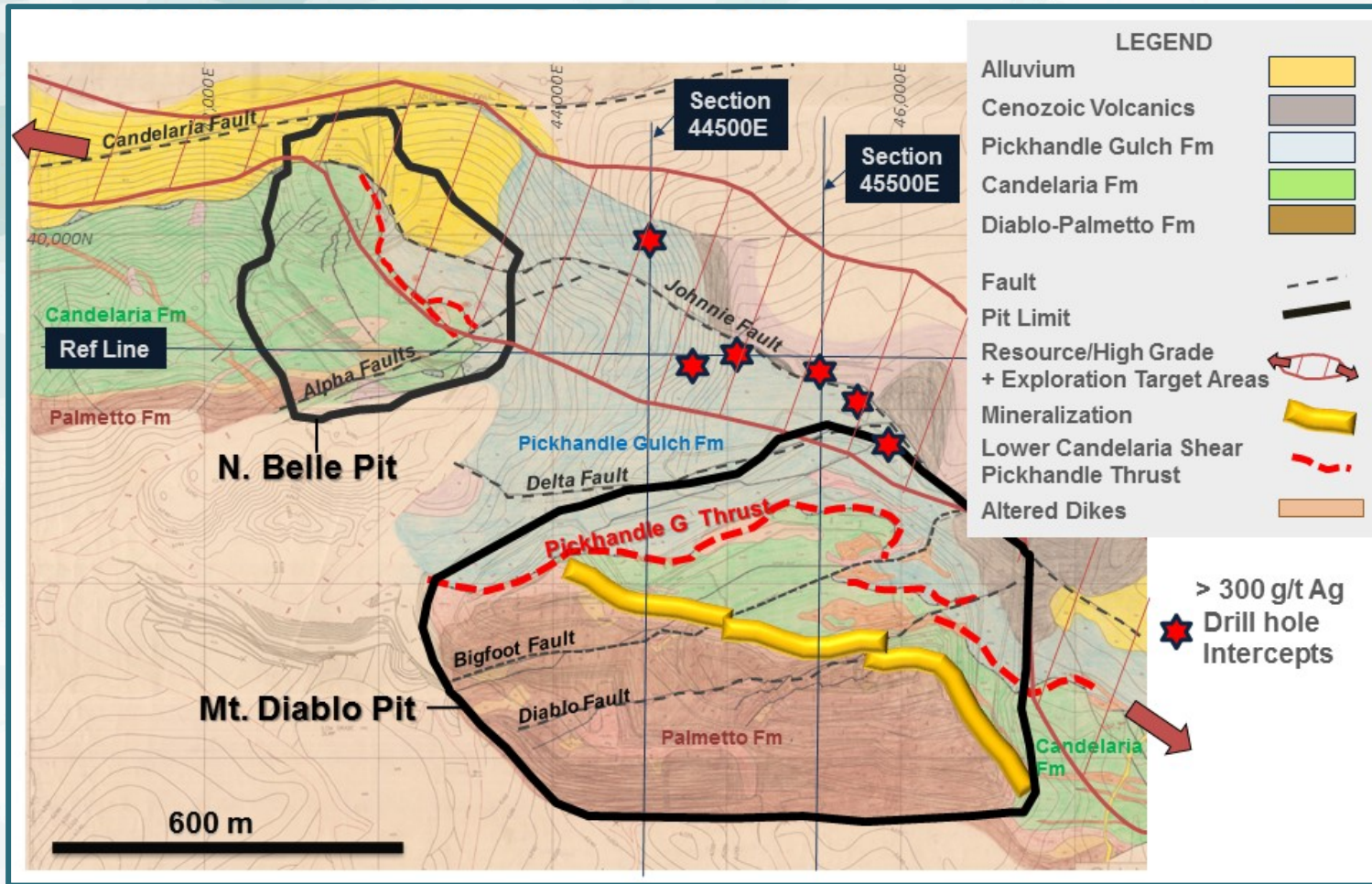


Heap Leach Pads



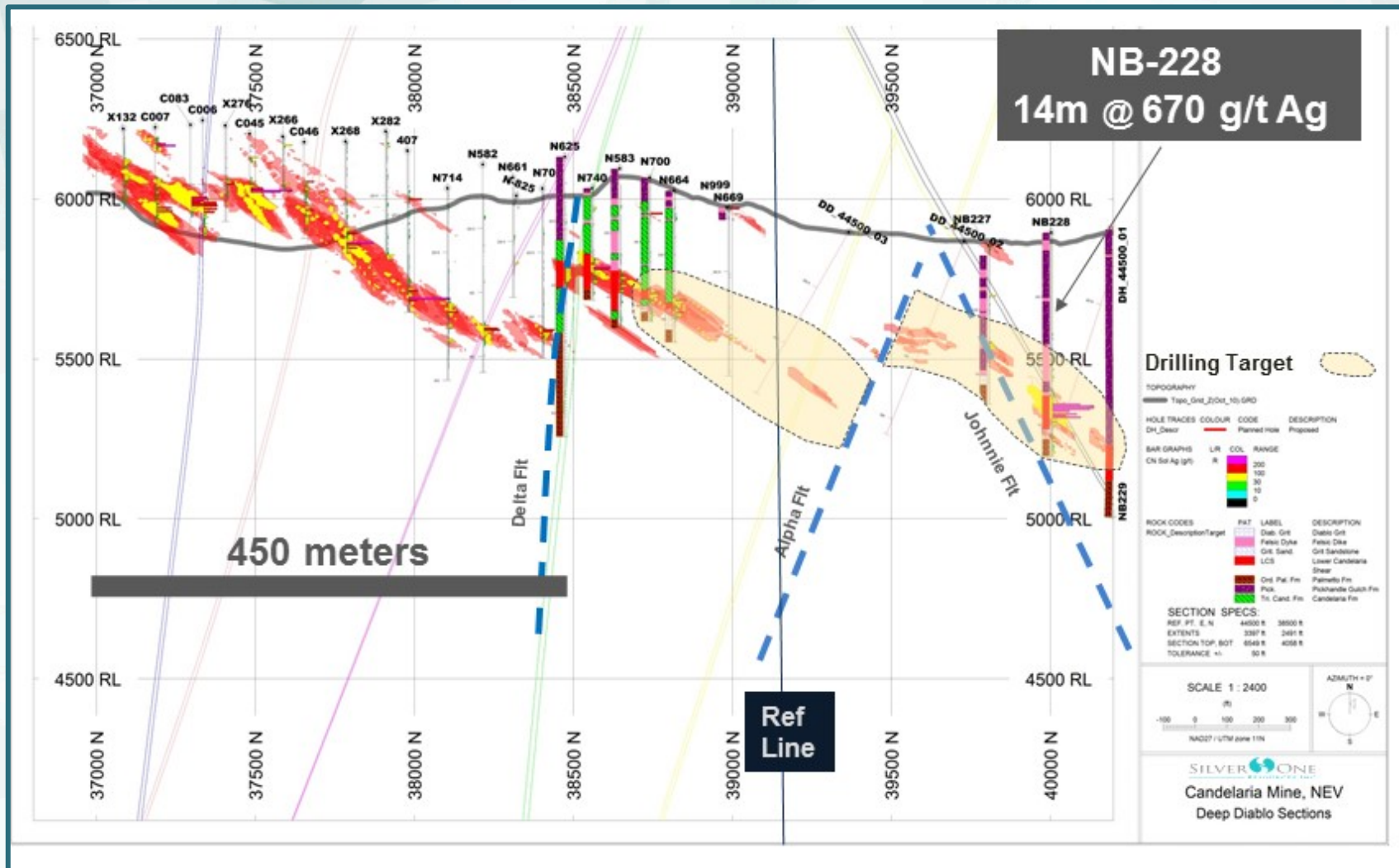
Drill → **Metallurgy** → **PFS – FS if warranted** → **Production**

High-Grade and Along-Strike Opportunities



Drill down-dip, high-grade area outlined by SSR Mining

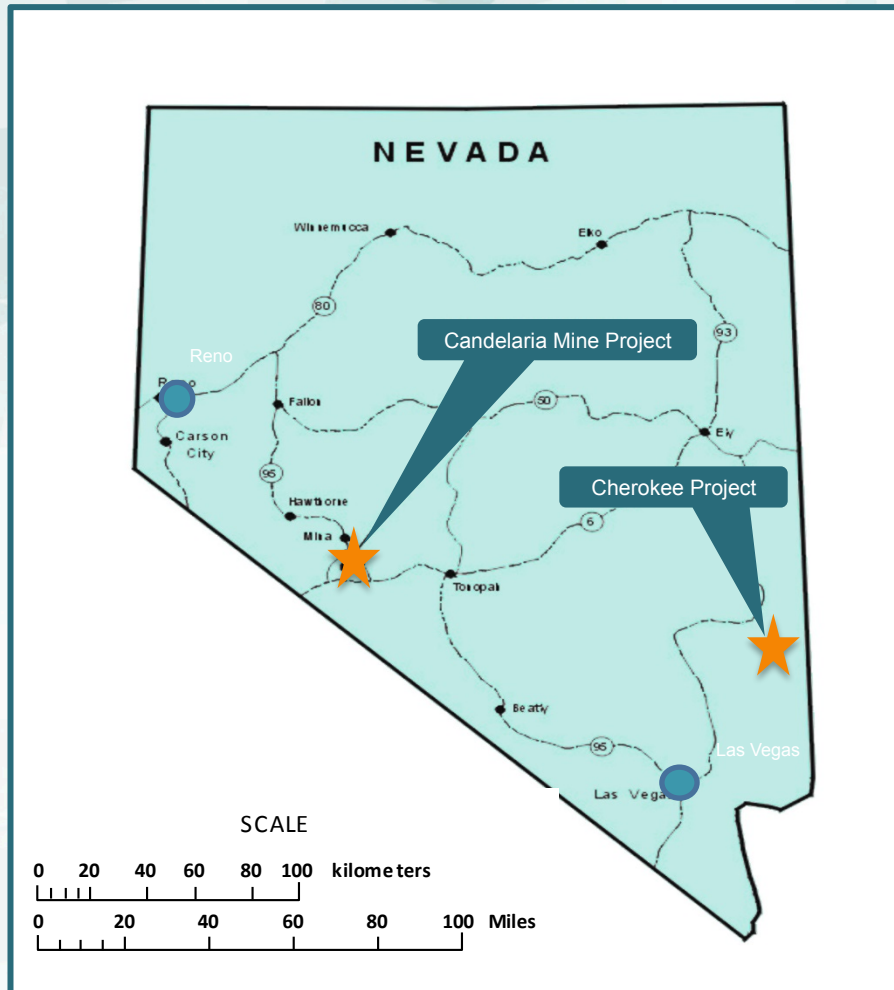
Section 44,500E Looking West



Candelaria Objectives



Nevada, USA



Nevada

- Ranked as 3rd best mining jurisdiction*
- Clear and transparent permitting process
- Second-largest producer of silver in U.S. after Alaska
- Known for extensive gold and silver deposits
- Often referred to as the “Silver State”

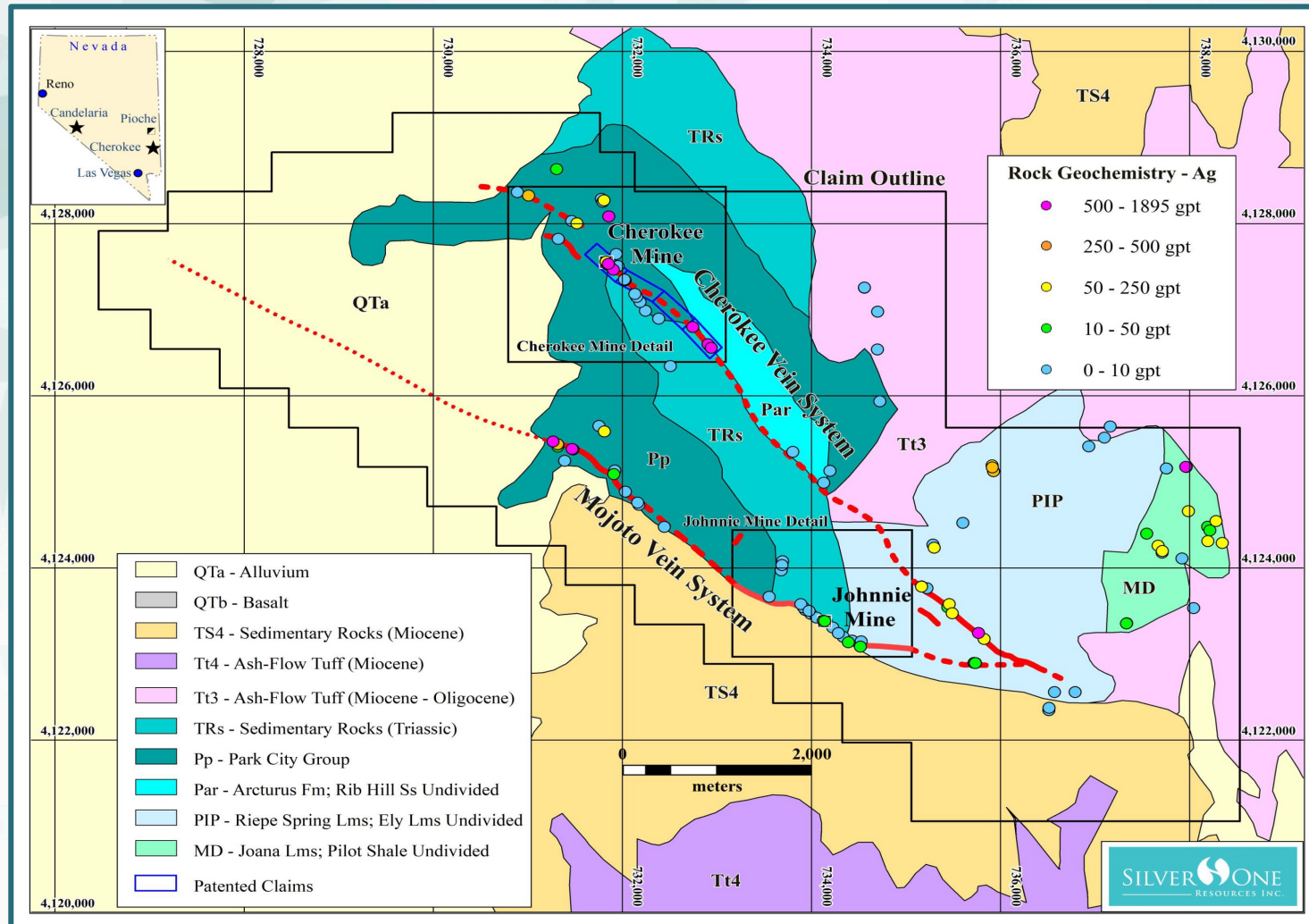


*Source: Fraser Institute - Annual Survey of Mining Companies 2017

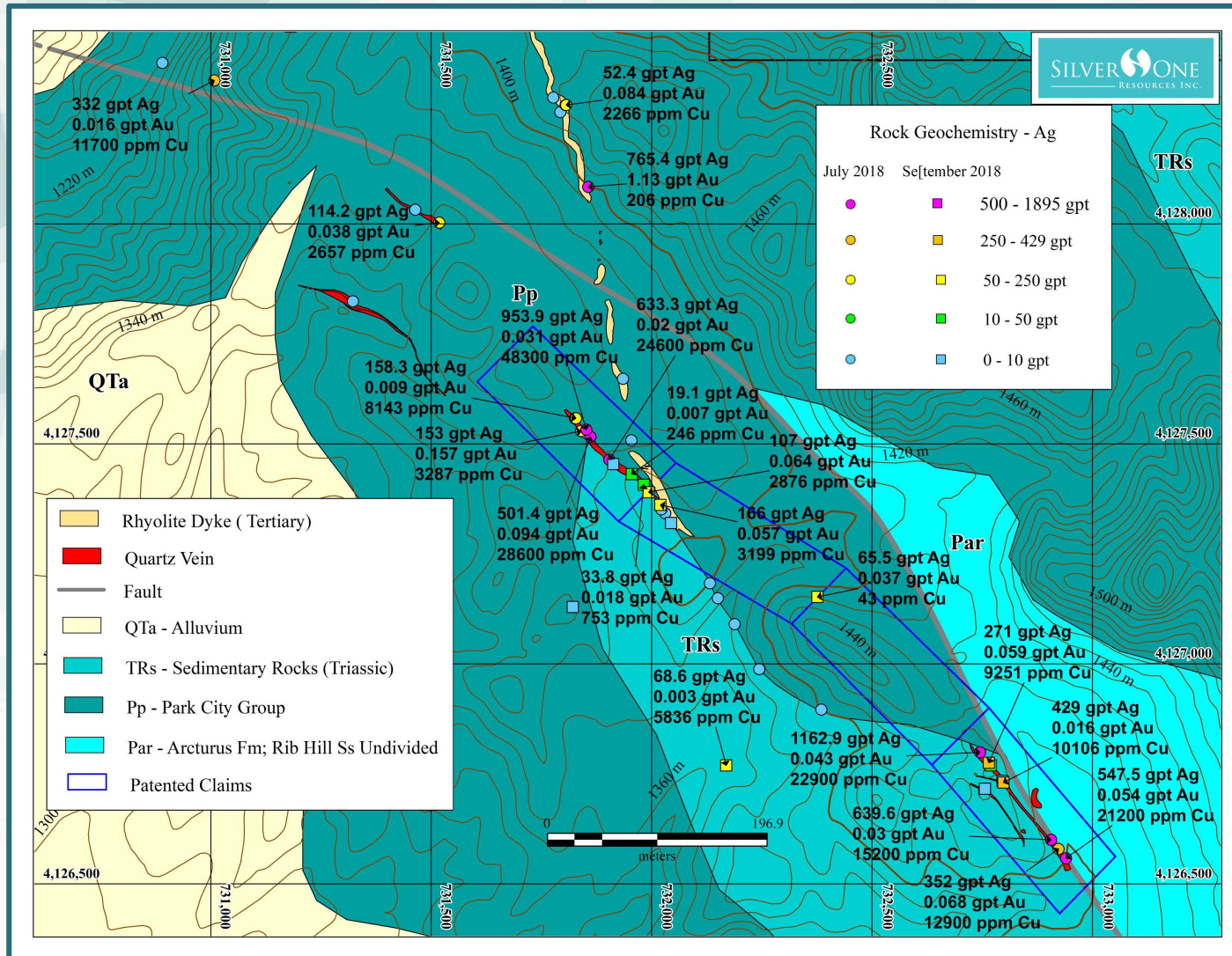
Cherokee Project – Nevada, USA



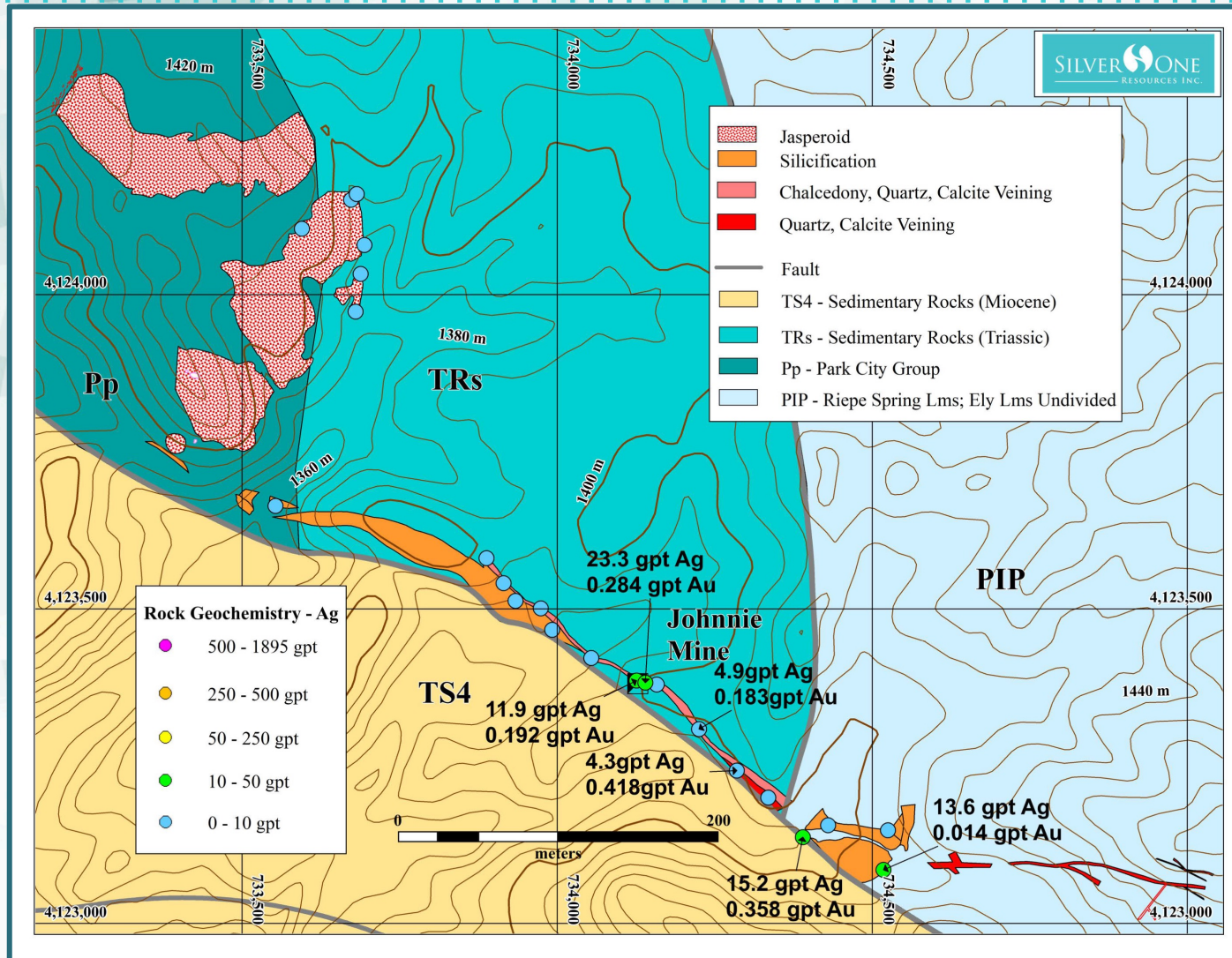
Cherokee-Mojoto Vein System Ag Geochemistry



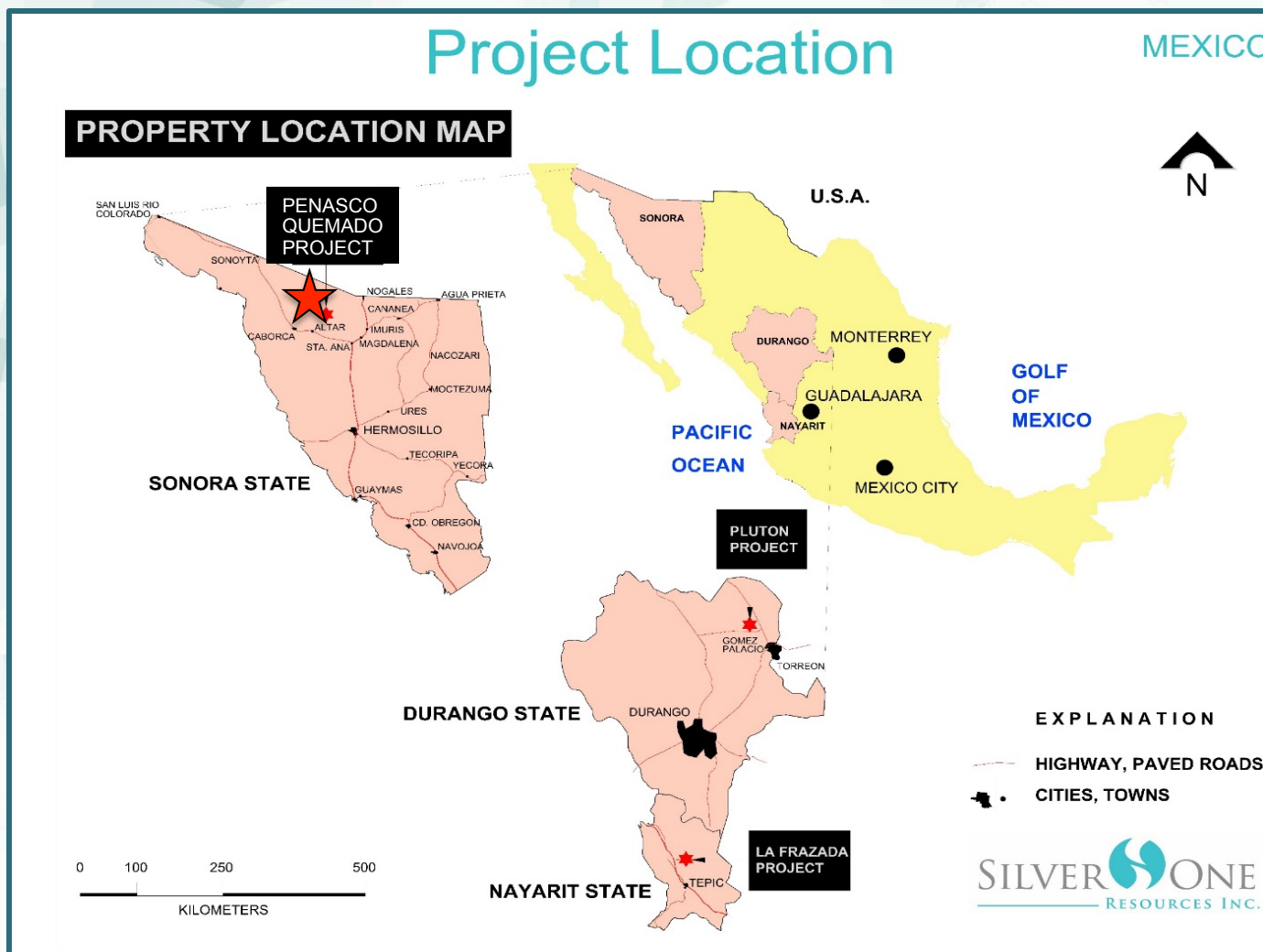
Cherokee Mine Ag Geochemistry and Geology



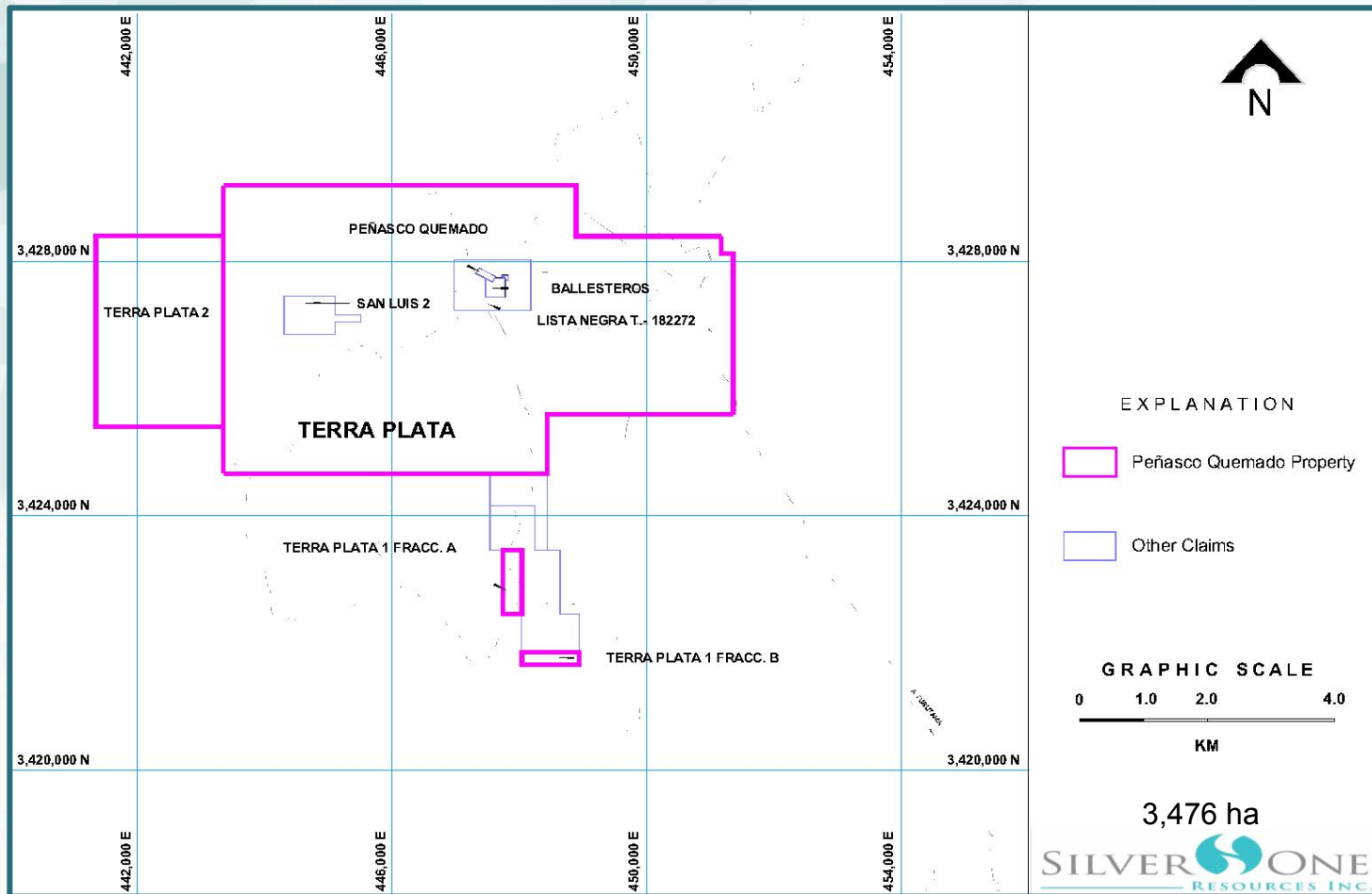
Cherokee-Mojoto-Johnnie Vein Systems



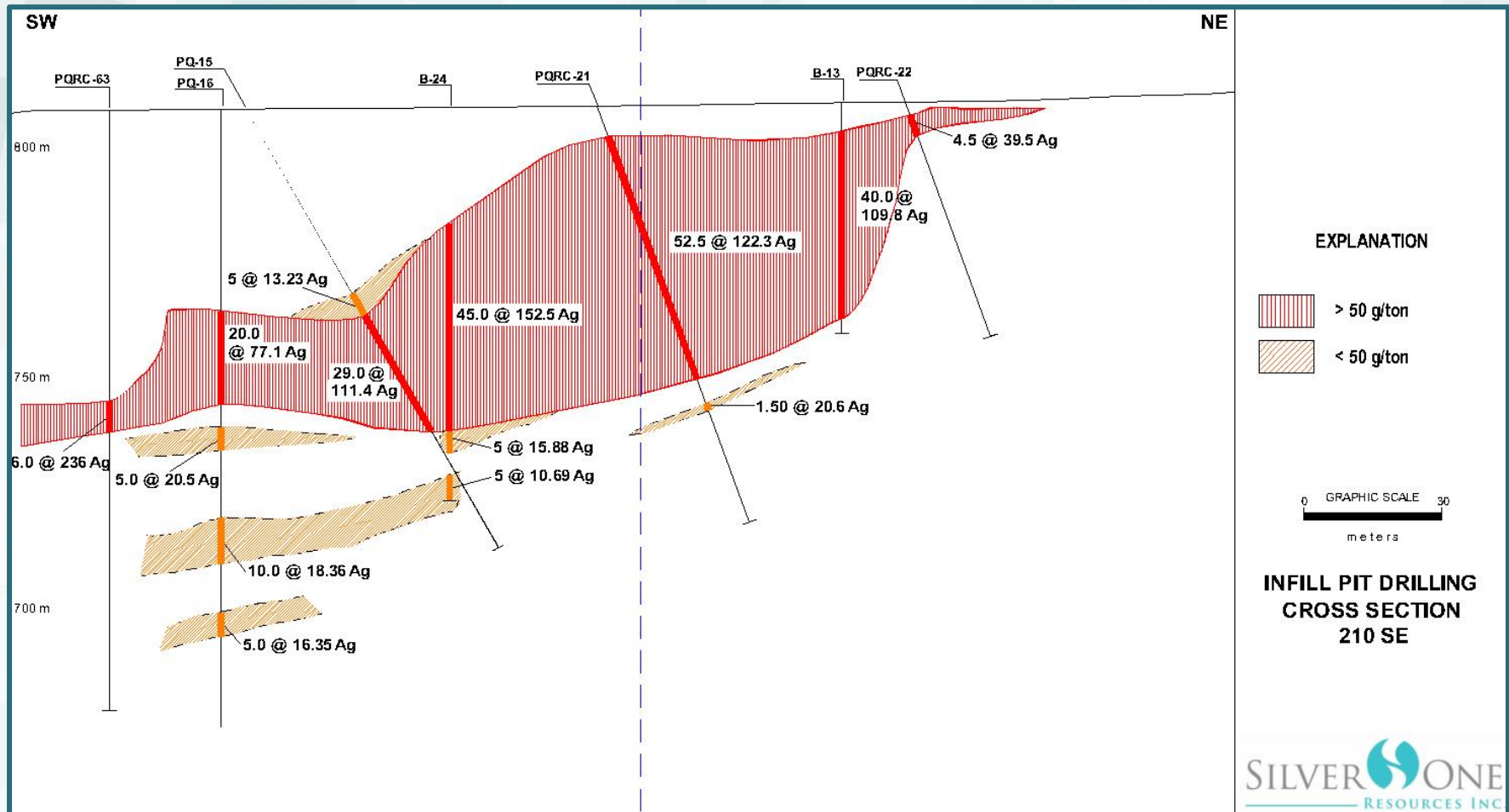
Peñasco Quemado Project – Sonora State, Mexico



Peñasco Quemado - Concessions

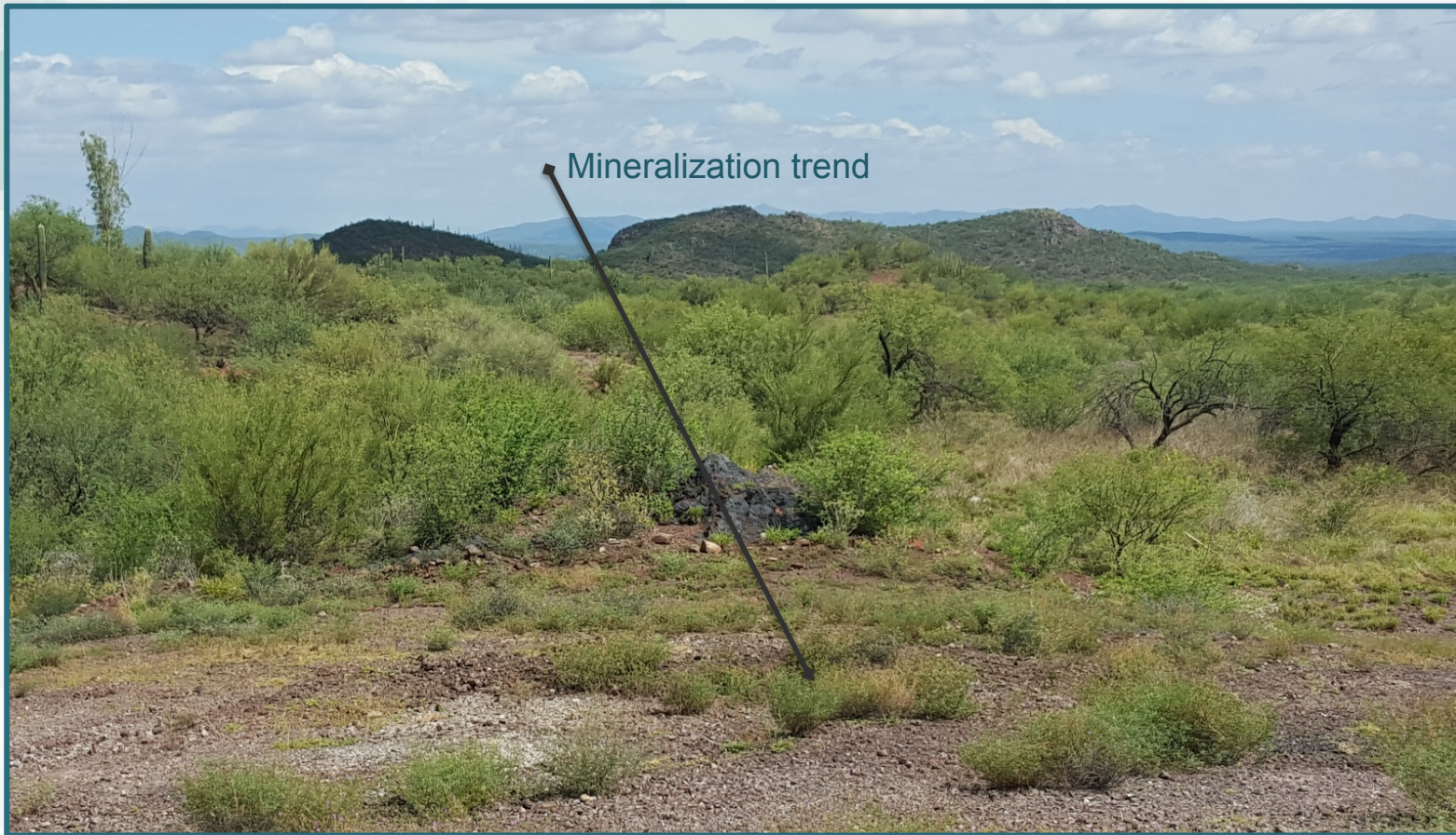


Section 210-SE Drill Hole Intersections West Zone

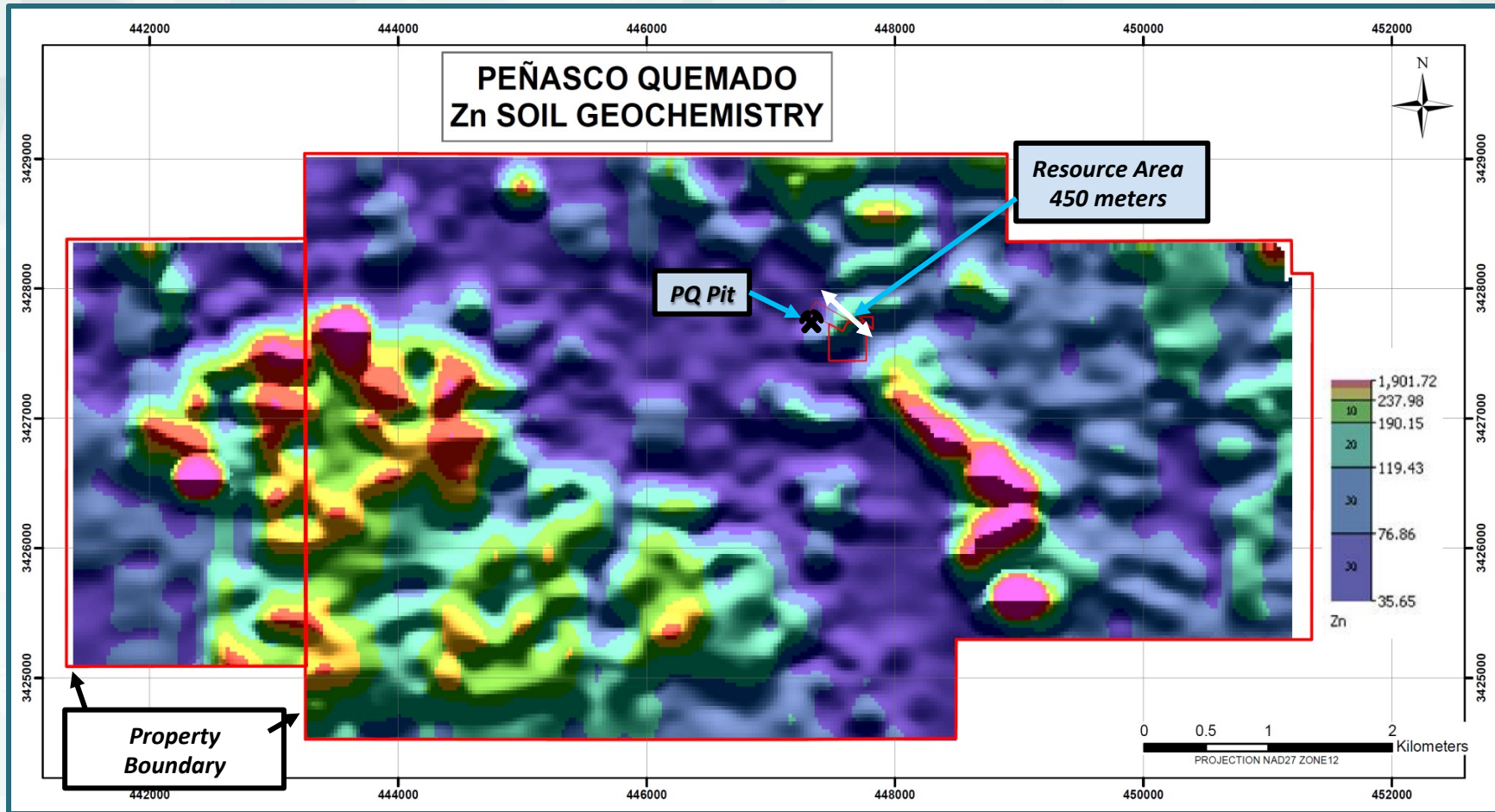


Peñasco Quemado – Mineralization Trend

Looking southeast along strike from Pit



Peñasco Quemado – Soil Geochemistry



Silver One - Goals



Candelaria

- Potential for heap leach production
- High-grade areas
- Along-strike potential



Cherokee

- Conduct exploration program



Peñasco Quemado

- Conduct exploration program

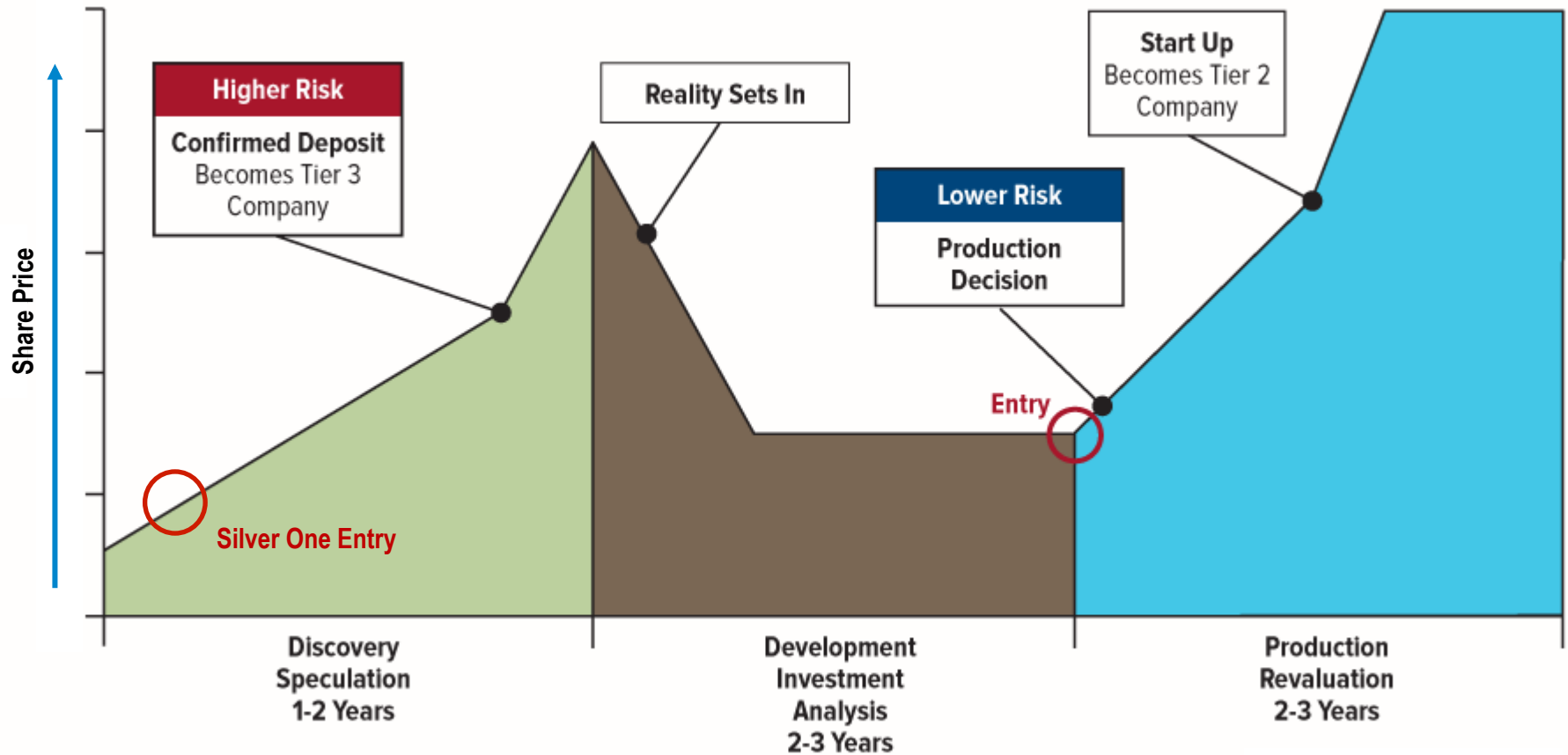


New opportunities

Building a precious metals company.

Why Invest in Junior Mining

The Life Cycle of a Mine



Junior mining stocks typically outperform physical bullion in a bull market.

Source: U.S. Global Research

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SILVER ONE
RESOURCES INC.

Silver One – Summary

- **Assets**
 - Candelaria Mine Project – Nevada
 - Cherokee Project - Nevada
 - Peñasco Quemado, La Frazada, Pluton Projects - Mexico
- **Growth strategy through pursuit of near-term production opportunities and other highly prospective targets**
 - Initial focus on the heap leach pads at Candelaria
 - Ongoing evaluation of current assets
 - New prospects
- **Proven management team with extensive background in large-scale development projects and negotiation**
- **Undervalued**
- **Poised for an upward move in the precious metals markets**

Management and Directors

Greg Crowe - President and CEO

- 30+ years experience exploration/mining
- Previously President and CEO - Entrée Gold Inc.

Luke Norman - Chairman

- 15+ years experience exploration/mining
- Co-Founder - Gold Standard Ventures

Raul Diaz - VP, Exploration & Director

- 35 years with Penoles in Mexico/Peru
- Formerly VP Exploration and Director - First Mining Gold

Claudia Tornquist - Director

- President and Director – Dunnedin Ventures
- Formerly Executive VP, Business Development - Sandstorm Gold and General Manager - Rio Tinto

Barry Girling - Director

- 39+ years experience exploration/mining
- Founder and Director of several TSX-V companies

Monica Hamm - VP, Investor Relations

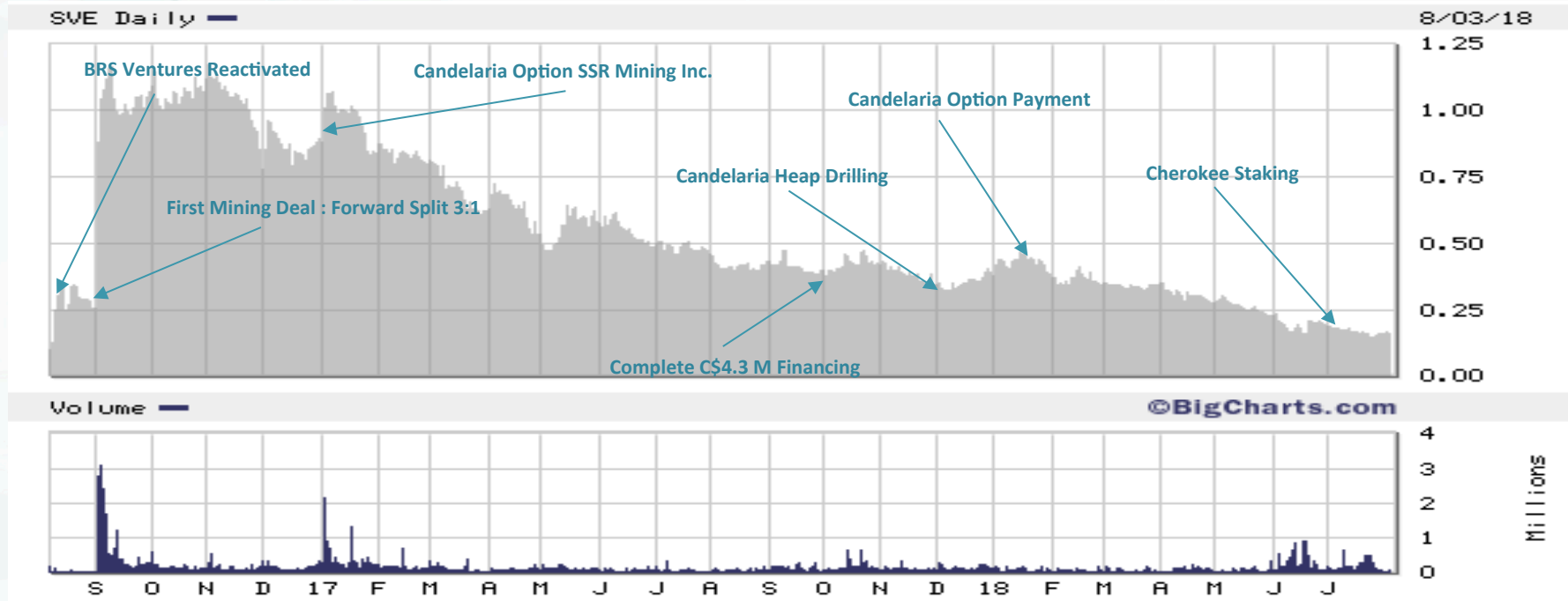
- 20+ years mining/environmental sector
- Senior Manager, Investor Relations and Corporate Communications - Entrée Gold Inc.

Chris Osterman - Advisor

- 30+ years in exploration/mining
- COO and Director of First Mining Gold

Share Structure and Trading History

Issued & Outstanding	97,217,249	Strategic Shareholders	
Options	9,304,996	First Mining Gold	6.2% (Issued & Outstanding)
Warrants (\$0.60; expire October 23, 2020)	5,375,000	SSR Mining	4.3% (Issued & Outstanding)
Fully Diluted	11,897,245	Directors & Management	12.2% (Fully Diluted)



As of August 2018

Thank You!

Silver One Resources

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