

GTGOLD

THE TATOGGA PROJECT
Golden Triangle, BC

September 2018

Cautionary Statement Regarding Forward Looking Information

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words “proposed”, “will”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar words and expressions to the extent they relate to GT Gold Corp. (the “Company”) or its management.

The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors.

Any forward-looking statements represent the Company’s estimates only as of the date of this presentation and should not be relied upon as representing the Company’s estimates as of any subsequent date. The material factors and assumptions that were applied in making the forward looking statements in this presentation include:

- execution of the Company’s existing plans or exploration programs for its properties, which may change due to changes in the views of the Company, or if new information arises which makes it prudent to change such plans or programs; and
- the accuracy of current interpretations of geochemical, geophysical, drilling and other exploration results, since new information or new interpretations of existing information may result in changes in the Company’s expectations. Readers should not place undue reliance on the Company’s forward-looking statements, as the Company’s actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company’s business, or if the Company’s estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward-looking statements will materialize. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

QA/QC PROCEDURES

GT Gold has implemented a rigorous quality assurance / quality control (QA/QC) program to ensure best practices in sampling and analysis of RC chips and diamond drill core, the complete details of which can be viewed on the Company’s website at <http://www.gtgoldcorp.ca/projects/tatogga/>

Saddle Reverse Circulation and Diamond Drill Program Assay Results Widths reported in this presentation are drilled core lengths. True widths are estimated to be approximately 85-90% of drilled lengths for minus 50 degree holes, and approximately 70% for minus 70 degree holes. All assays are performed by ALS Canada Ltd. (Minerals), with sample preparation carried out at the ALS facility in Terrace, BC, and assays at the North Vancouver laboratory. Assay values are uncut. For gold, fire assays are performed as per ALS protocol Au-AA26 (0.01-100.00 g/t Au) using 50 grams of sample with assays equal to or greater than 5 g/t Au calculated gravimetrically, and lower-grade samples measured by (AA) atomic absorption. All samples that return equal to or greater than 5 g/t Au from initial fire assaying are additionally sent for screen metallic analysis using the remainder of the pulp (~950 grams of sample). This step is taken to ensure that any coarse grained, nugget gold fraction that may have been missed in the fire assays has been captured.

GT Gold Corp.’s Qualified Person as defined by National Instrument 43-101 is Charles James Greig, P.Geo., Vice President, Exploration. Mr.Greig has reviewed and approved the technical information in this presentation.

Attractive Golden Triangle Opportunity

NEW DISCOVERIES

- Two potentially significant discoveries with substantial exploration upside
- Strategic location near recently completed infrastructure

PROLIFIC MINING JURISDICTION

- Top-ranked jurisdiction for mining
- Significant world class deposits and recent discoveries

SIGNIFICANT EXPLORATION UPSIDE

- Large land package with highly prospective geology
- High-grade near surface gold system open to East, West, South, and depth
- Adjacent Cu-Au porphyry-style with scale potential

STRONG LEADERSHIP

- Board and management with proven track record of success
- Strong technical skillset and capital markets expertise

Management and Board – Proven Track Record of Success



Ashwath Mehra, Executive Chairman

- 30 years of mining and metals experience.
- Extensive Capital markets expertise and network of European investors.



Taj Singh, Lead Independent Director

- 17 years of development and operating experience in the minerals sector.
- Presently serves as President and CEO of Discovery Metals Corp



Steve Burleton, President and CEO

- An experienced mining executive with significant experience in capital raising and strategy.
- Most recently with Richmond Mines.



Renaud Adams, Director

- Over 25 years as a mining executive and operator globally
- Most recently was the CEO of Richmond Mines and was instrumental in its acquisition by Alamos Gold for ~\$700M



Charles J. Greig, VP Exploration

- 35 years of experience working in the mining sector.
- Extensive experience relating specifically to deposits in BC's Golden Triangle



Charles Tarnocai, Director

- Well respected geologist with PH.D in economic geology
- Most recently served as the VP of Corporate Development at Alamos Gold.



Paul L. Kania, Chief Financial Officer

- An experienced financial professional with experience working with a number of public companies.



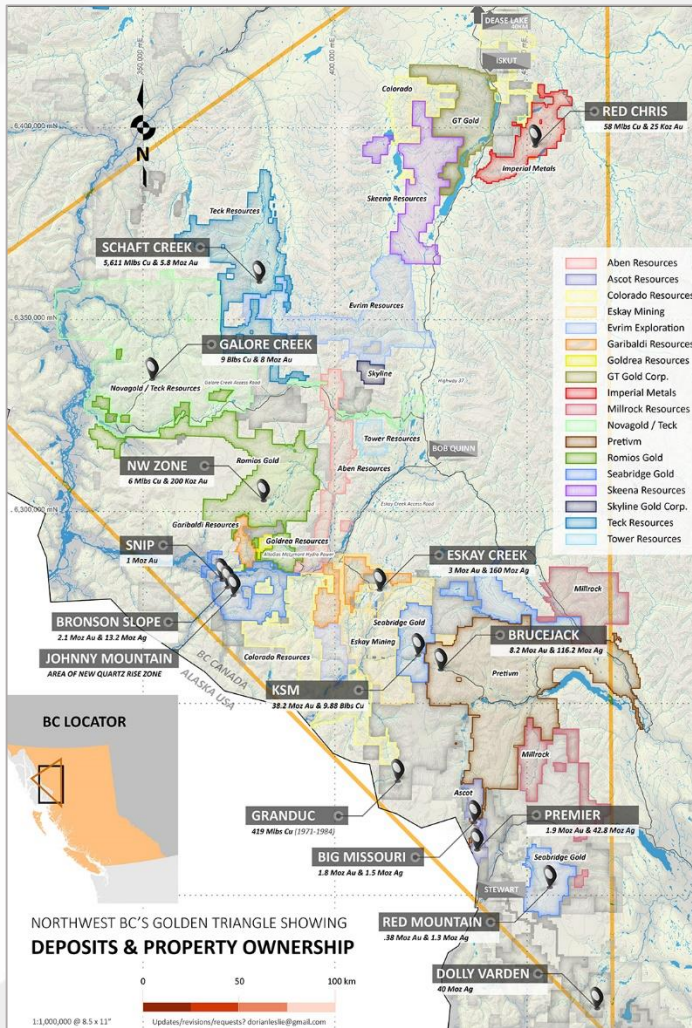
John L. Pallot, Director

- Seasoned executive with decades of experience across a broad array of industries.
- Extensive experience raising capital for junior mining issuers.

PROVEN TRACK RECORD
OF VALUE CREATION

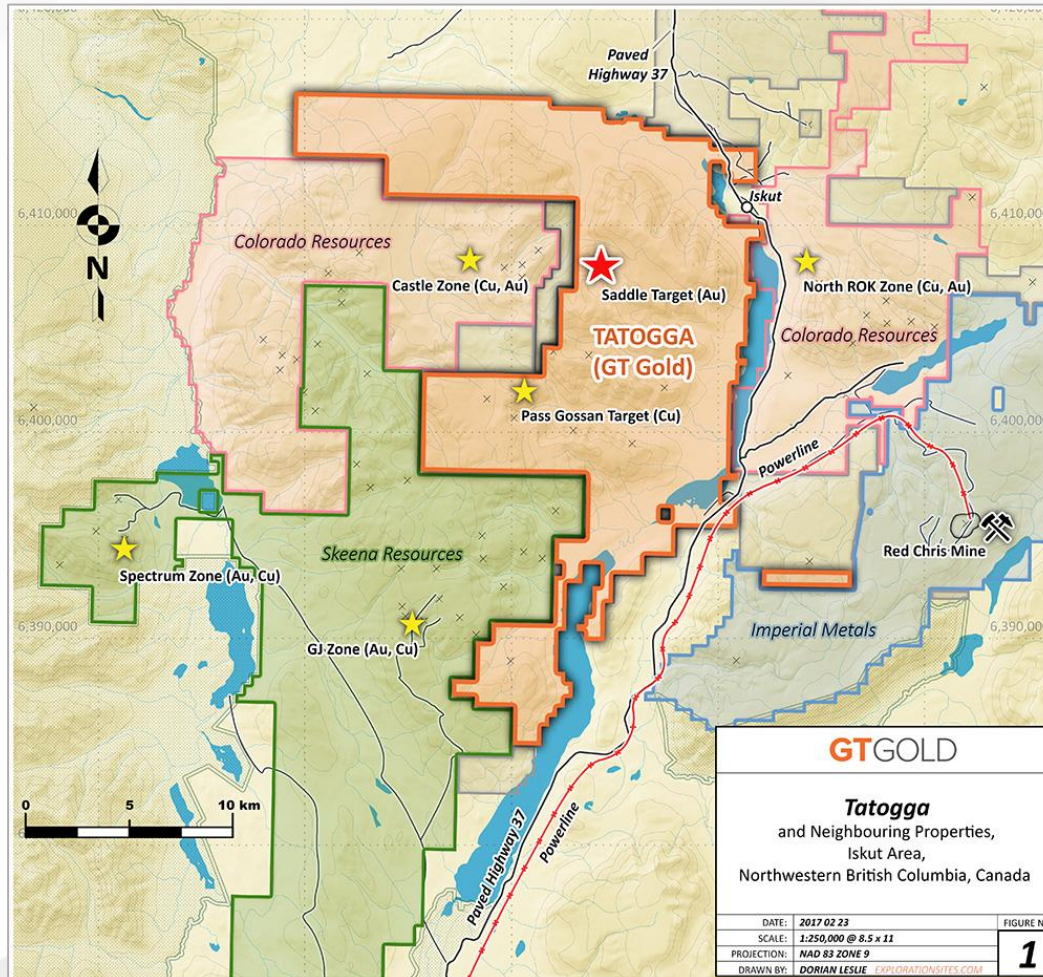
EXTENSIVE TECHNICAL AND CAPITAL
MARKETS EXPERTISE

Golden Triangle – Top Ranked Jurisdiction for Mining



- Numerous world-class deposits in the Golden Triangle
- Rich history of mining and exploration dating back to the 1800s
- Increased interest in area due to significant recent investment in infrastructure
 - Roads
 - Power
 - Port

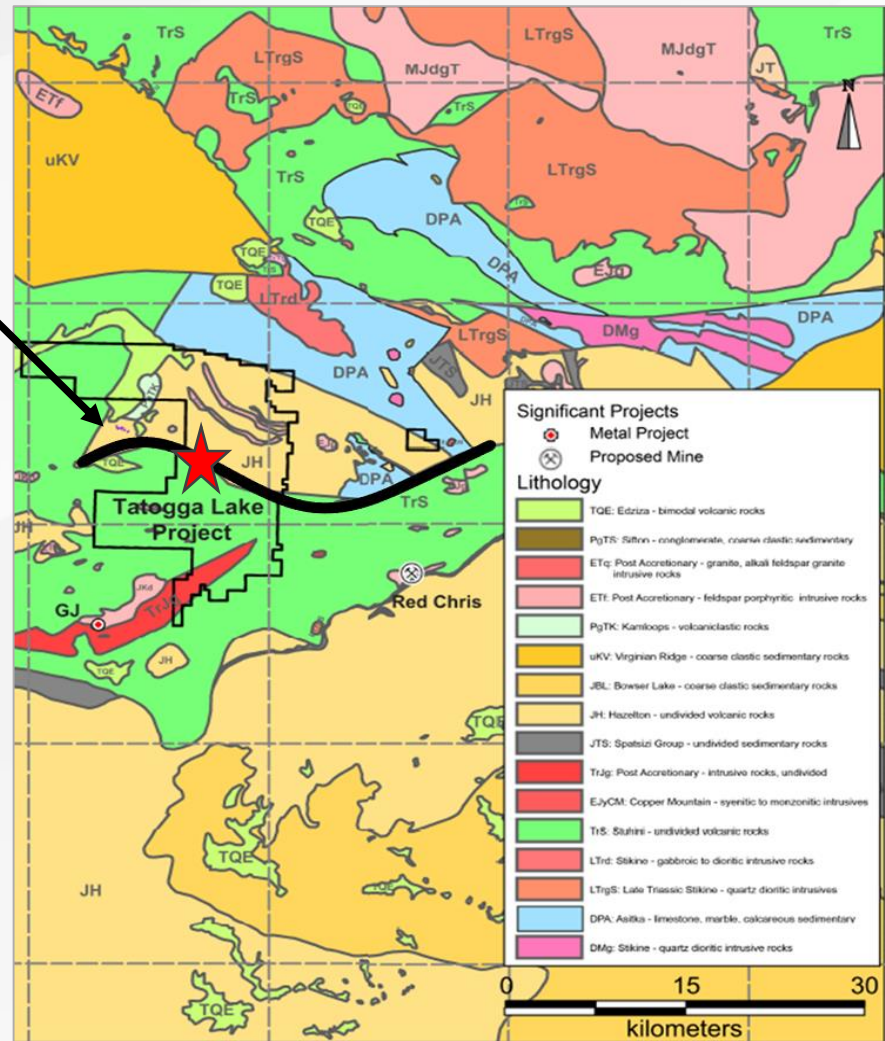
Excellent Location and Infrastructure



- 100% owned
- ~431km² property located in ideal geological setting
- The Saddle zone occupies ~3.5 km² of the total land package
- Excellent access to infrastructure
 - accessed via highway 37-
 - Near power (287 kV)
- Property sits approximately 14km west of Imperial Metals' Red Chris mine

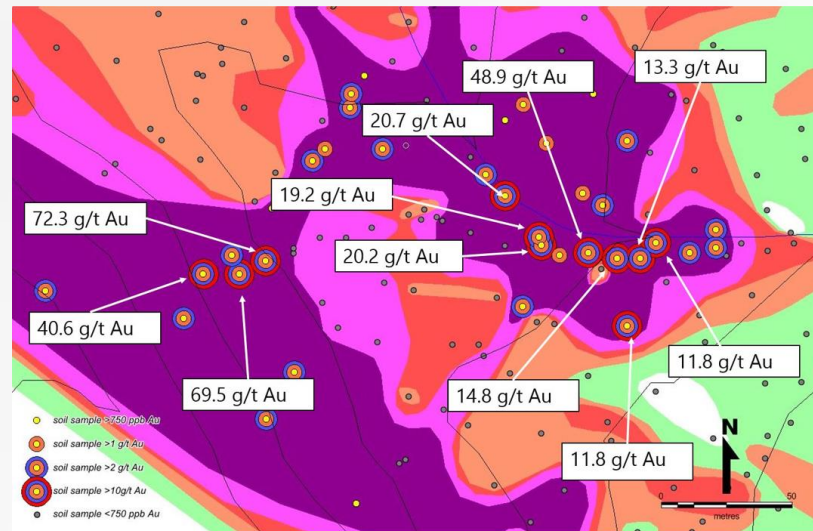
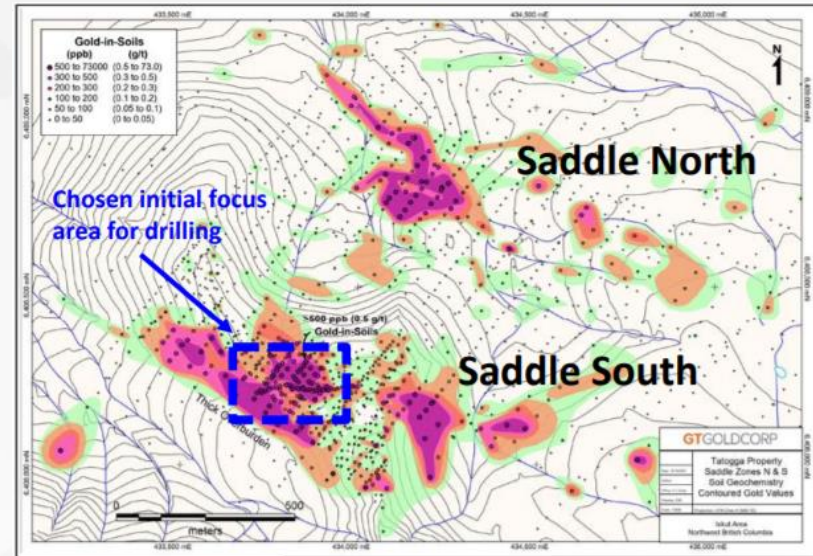
Ideal Geologic Setting

- Favourable host rocks for mineralization
- Saddle discovery along Stuhini-Hazelton Contact
 - a known structure for deposit formation in the Golden triangle
- Many world class mines and deposits located along this contact.
 - KSM (38.2 Moz Au)
 - Brucejack (6.9 Moz Au)
 - Red Chris (12.9 Moz Au).

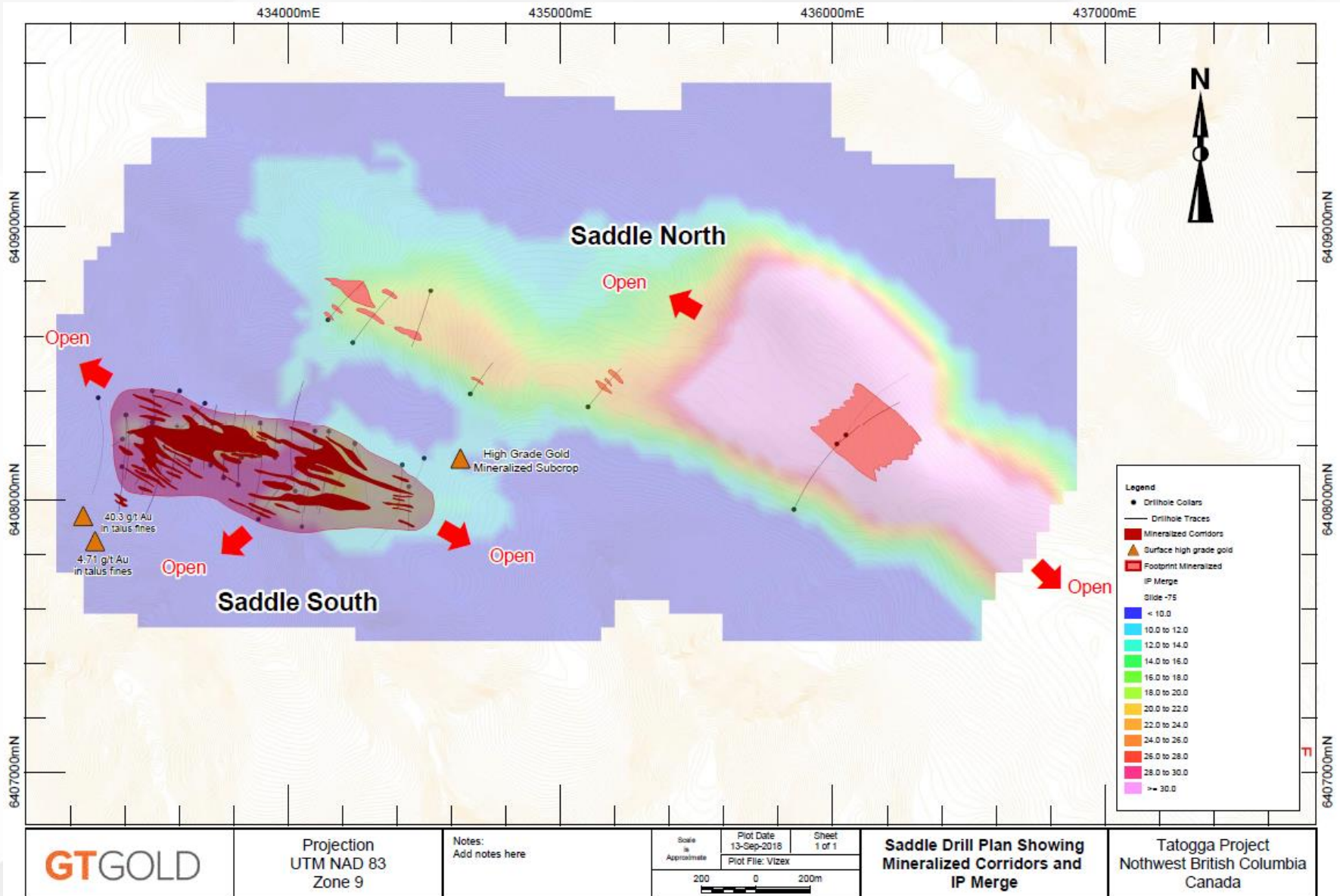


New Discovery with Significant Potential

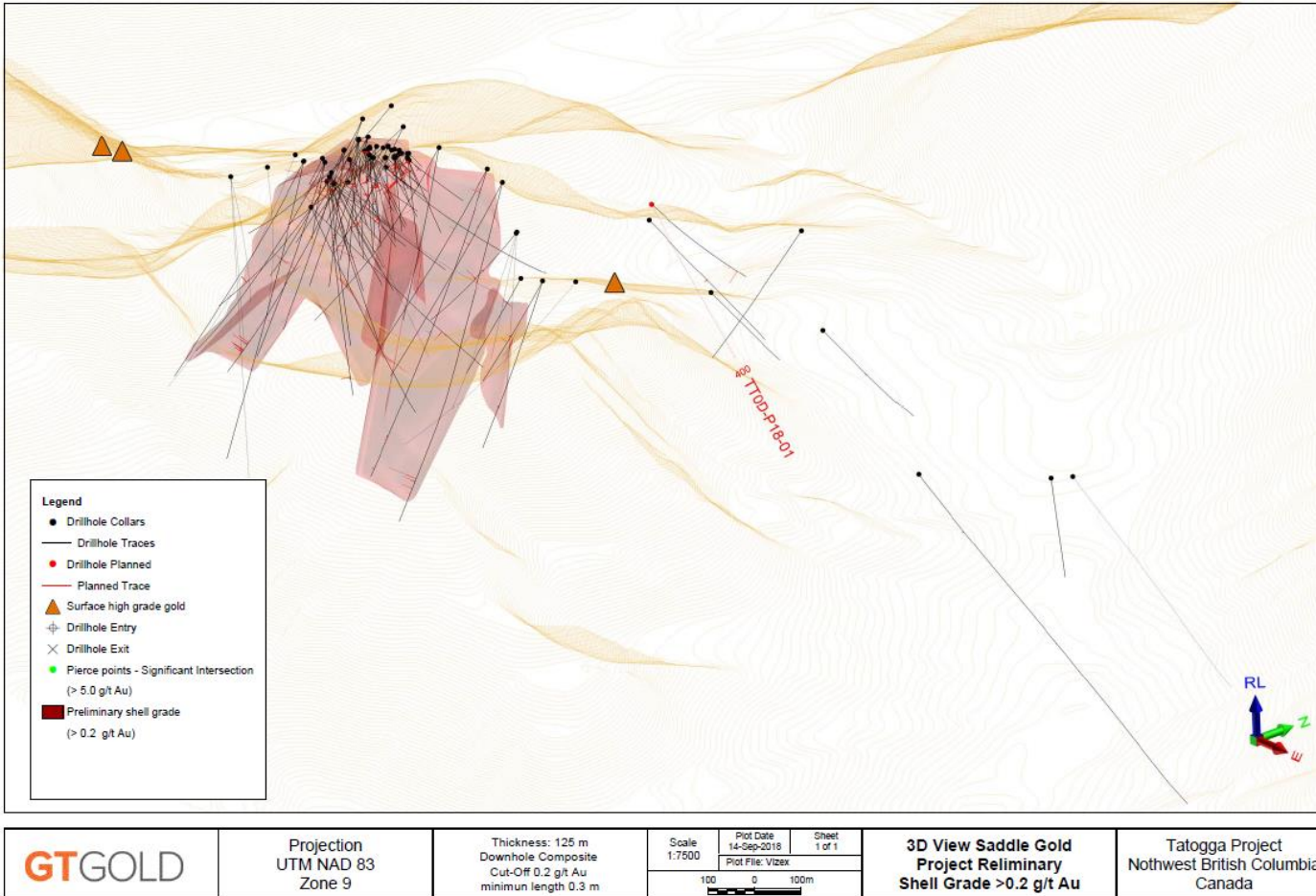
- 2009 deep discovery at Imperial Metals' Red Chris mine initiated current exploration and staking rush
- New Chris Minerals conducted exploration work from 2012-2014 up until hiatus in 2015-2016
- New Chris RTO to form GT Gold in late 2016
- High grade Au in soil anomalies followed up with first ever drilling at the Tatogga project in 2017
 - Saddle South (epithermal style)
 - Saddle North (porphyry)
 - Pass Gossan (Saddle analogue)



Saddle South and North

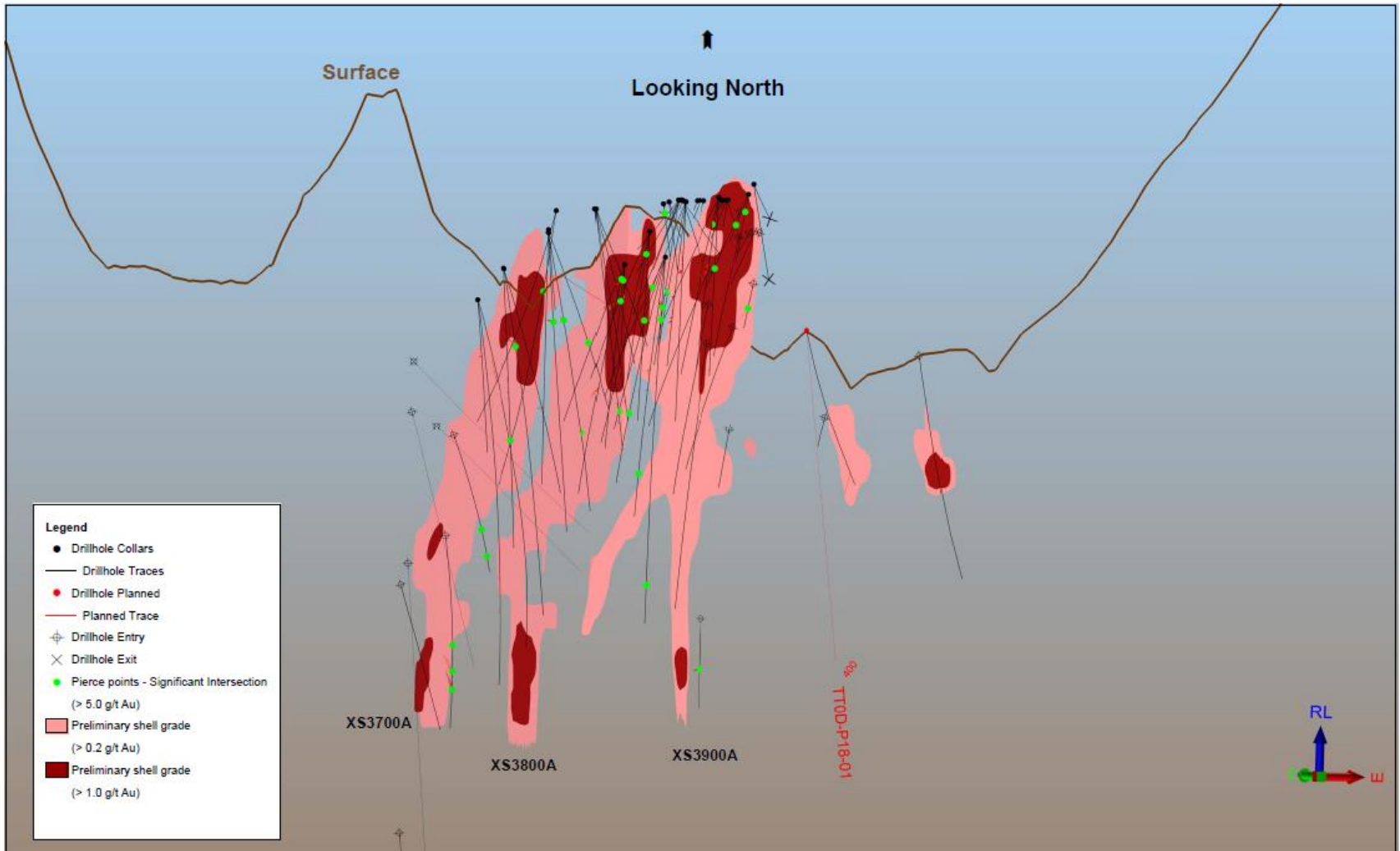


Saddle South



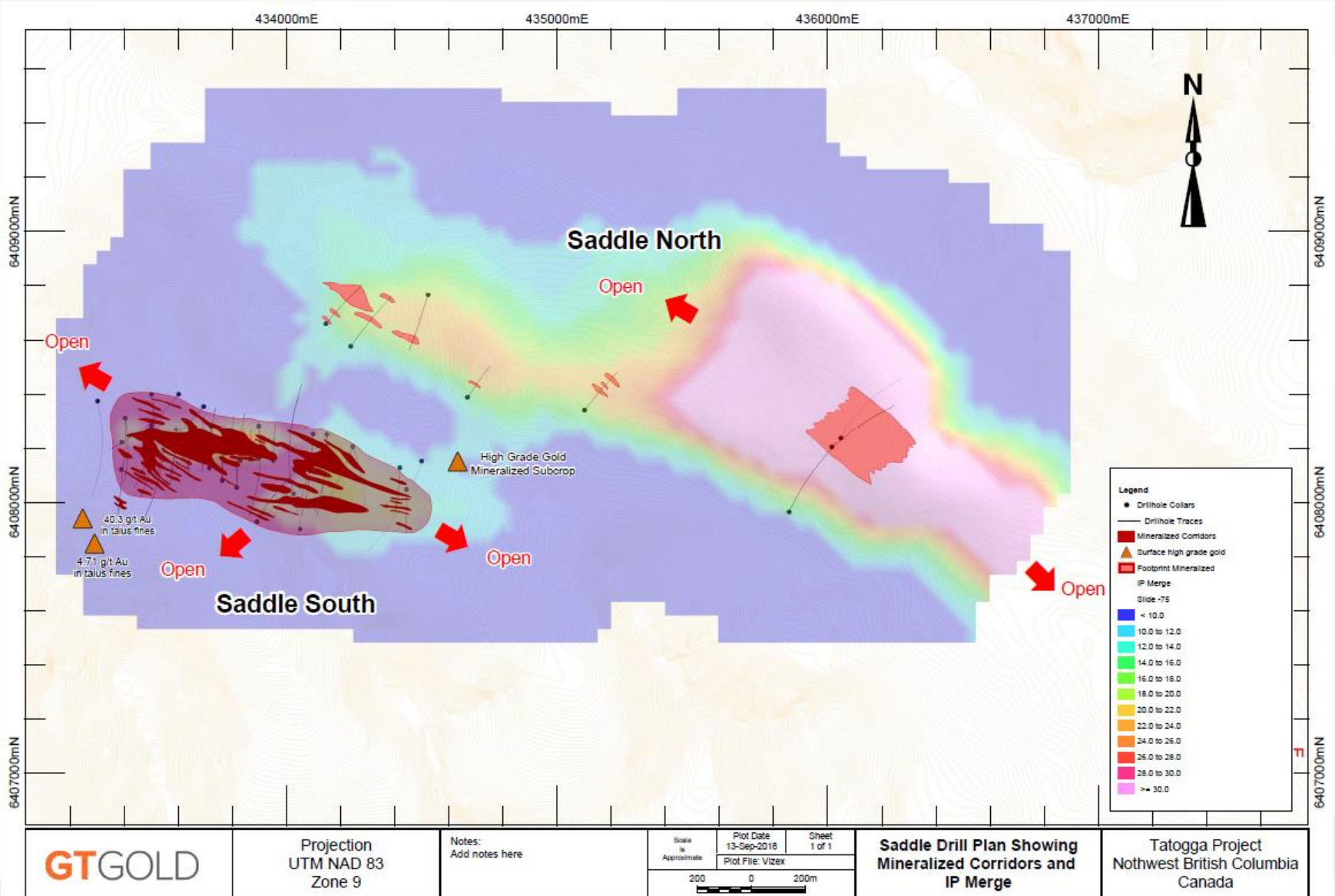
- Saddle South (west side) drilling has outlined a large zone at surface of Au-bearing sheeted quartz/sulphide and sulphide vein style mineralization
 - spanning approx. ~1000 X 150 X 700 metres
- Extensive surface expression of mineralization
- Open in all directions

Saddle South- Continuity



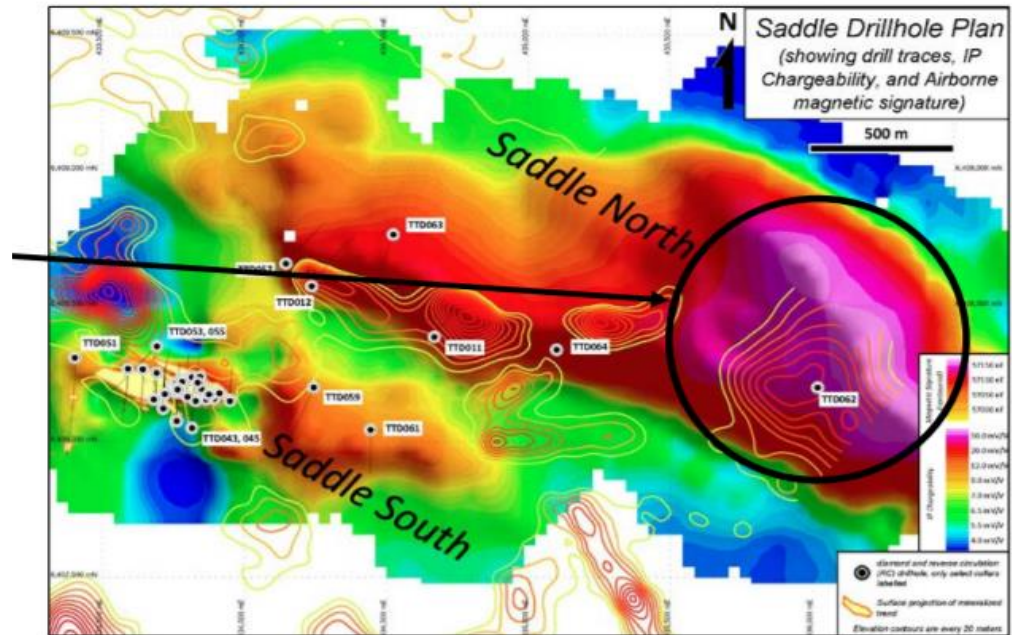
	Projection UTM NAD 83 Zone 9	Thickness: 125 m Downhole Composite Cut-Off 0.2 g/t Au minimum length 0.3 m	Scale 1:4000	Plot Date 14-Sep-2018	Sheet 1 of 1	3D View Saddle Gold Project Sections, XS3700A, XS3800A and XS3900A	Tatogga Project Northwest British Columbia Canada

Exploration Upside – Saddle South



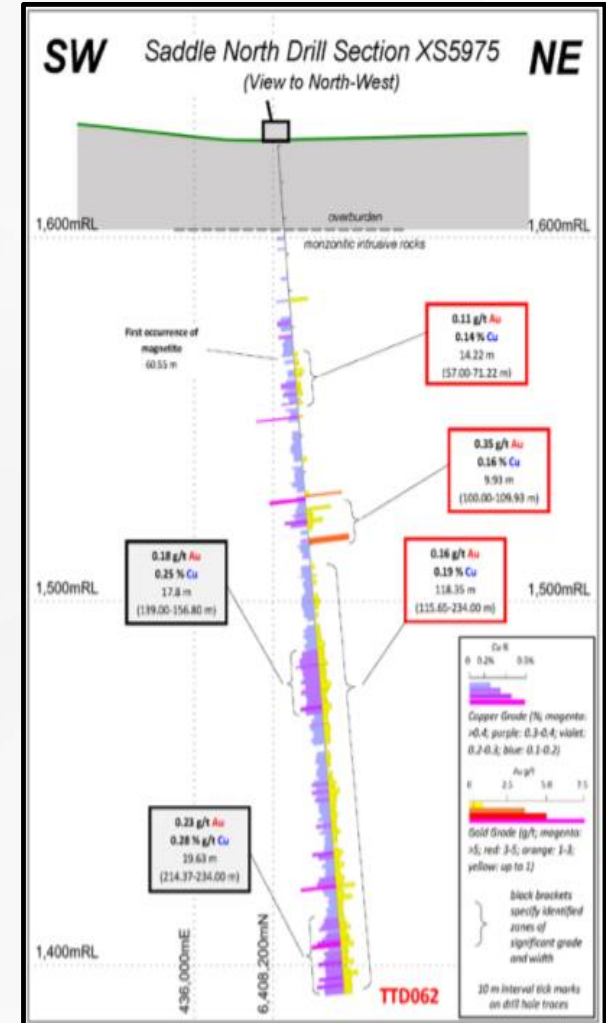
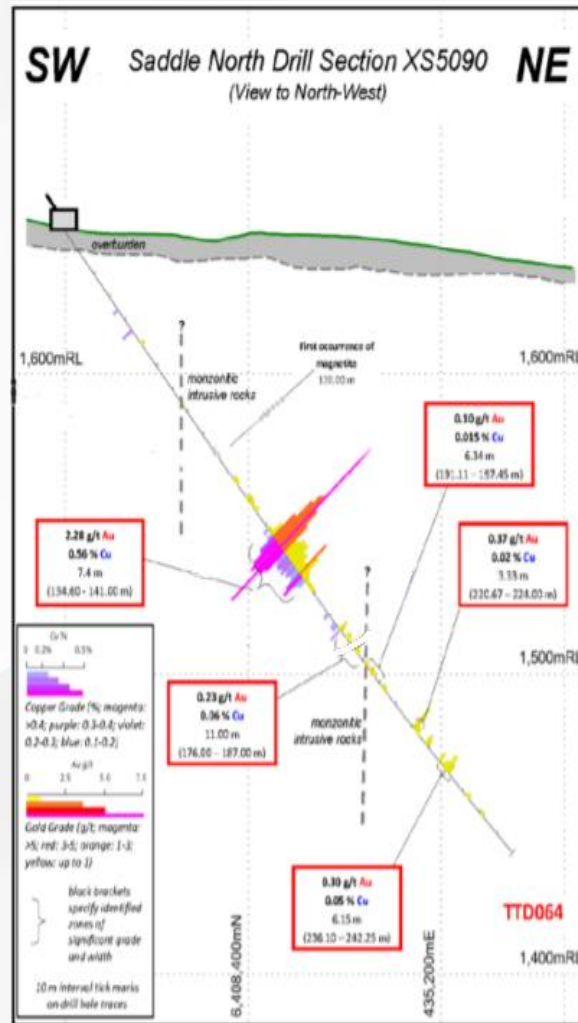
Saddle North – Large Scale & High Grade Potential

- Large Scale target with incredible size potential
- Cu-Au-Ag enriched intrusion
- Could possibly be the intrusive body driving the entire Saddle mineralized system
- Broad interval of Cu-Au Porphyry style mineralization drilled at close of 2017 season



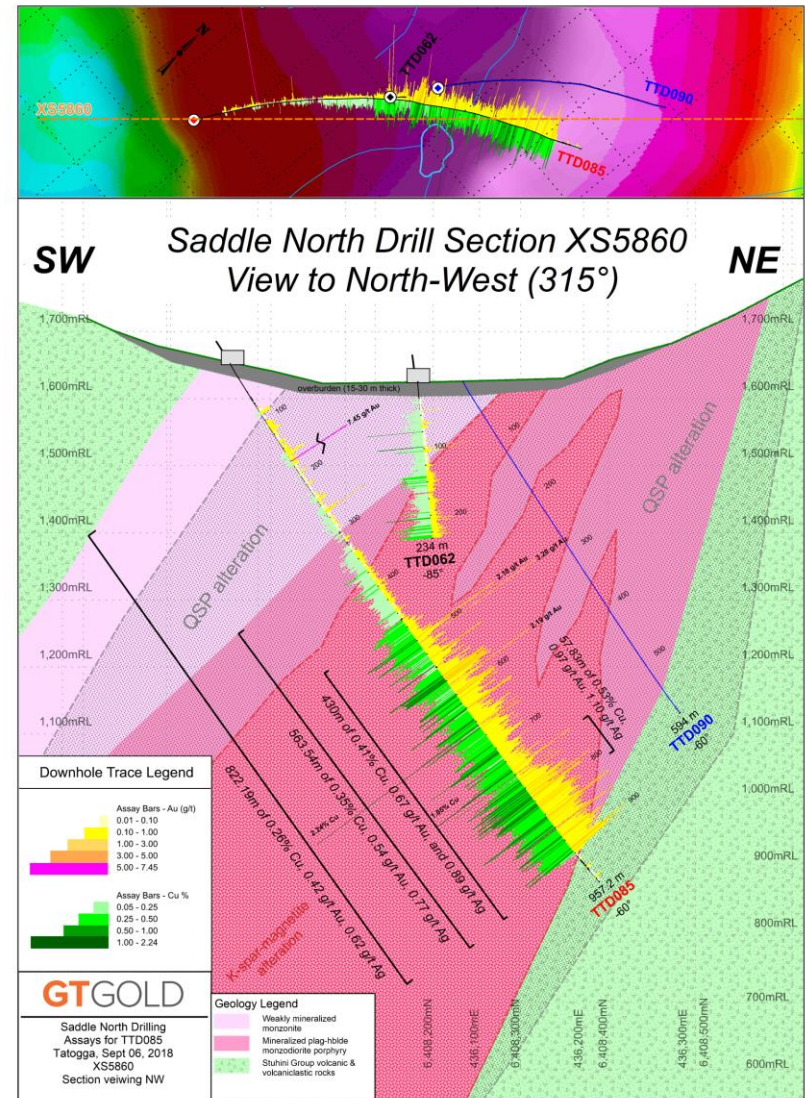
Saddle North – Early Indications

- Encouraging results for a potentially economic Cu-Au porphyry from early drilling
- Hole 62 – Broad extent of Cu and Au mineralization with grades increasing at depth
- Hole 64 – Monzonite hosted precious metal rich Cu-Au mineralization approx. 1km west of Hole 62
 - 18.4m @ 1.35 g/t Au, 1.42 g/t Ag and 0.37% Cu.

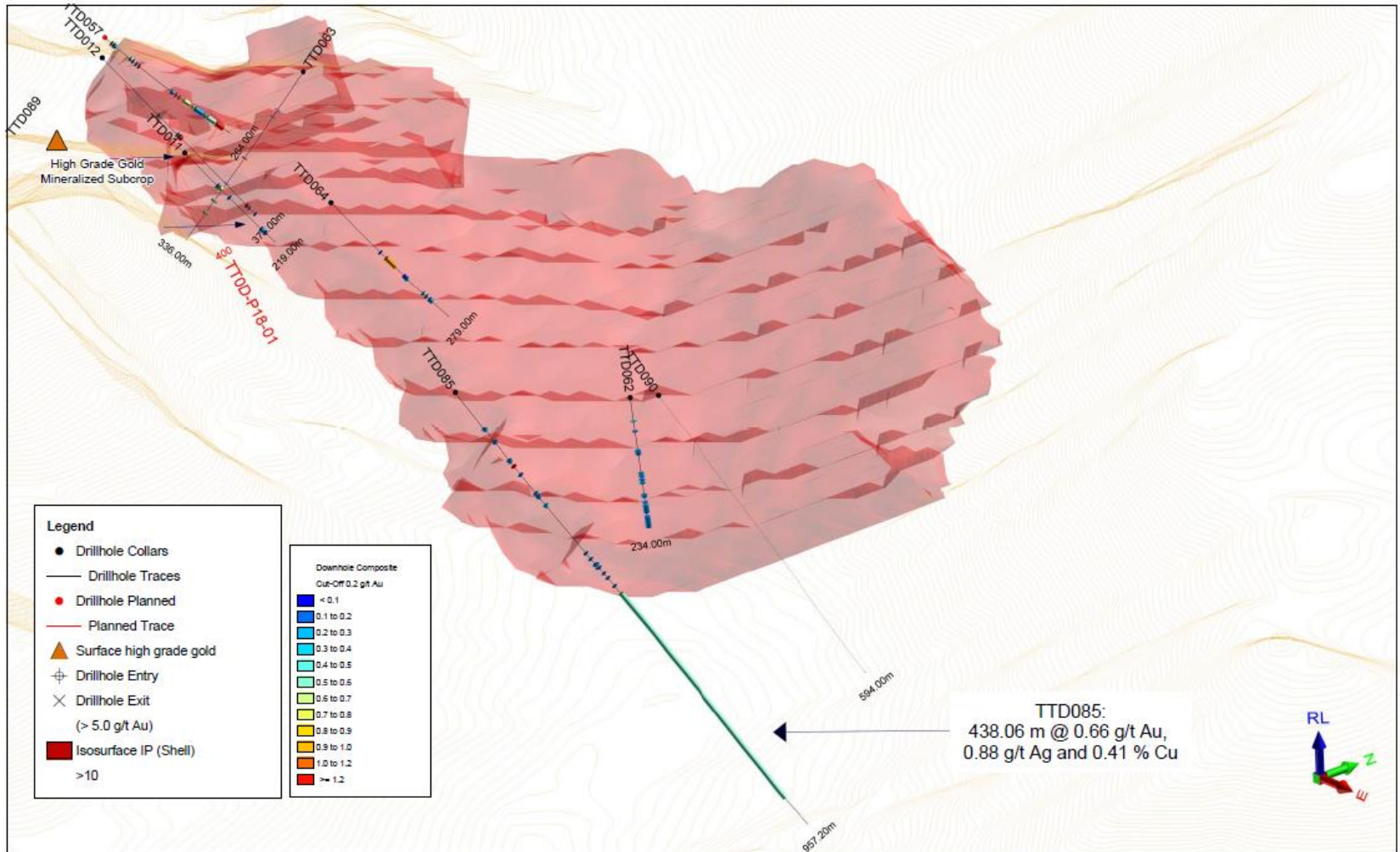


Saddle North – Large Scale Cu-Au System

- Hole 85- 430m of 0.67g/t Au, 0.41% Cu, 0.89 g/t Ag within 822m of 0.42g/t Au, 0.26% Cu, 0.62g/t Ag
- Coincident Mag and IP anomaly 1000m along strike and up to 1000m across
- Quartz monzonite to monzodiorite intrusion with strong phyllic and potassic alteration. Mineralized from surface with grades continually increasing with depth
- Remains open along strike in both directions and at depth



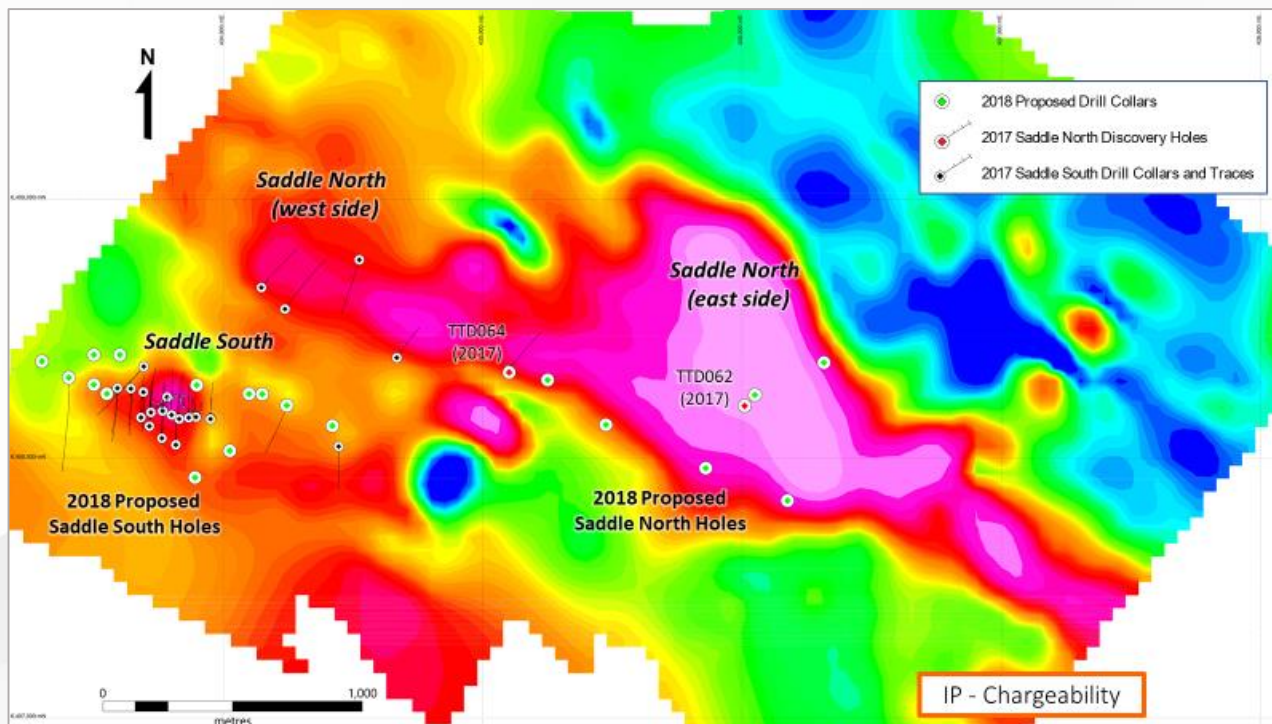
Saddle North – Potentially Large Scale








	Projection UTM NAD 83 Zone 9	Downhole Composite Cut-Off 0.2 g/t Au minimum length 0.3 m	Scale 1:6000	Plot Date 14-Sep-2018	Sheet 1 of 1	3D View Saddle North Isosurface IP > 10	Tatogga Project Northwest British Columbia Canada
					Plot File: V\Izex		

2018 Exploration

- Fully funded C\$6.8M exploration budget
- Estimated 18,000m drill program
- Expansion drilling of the high-grade gold-silver vein systems at Saddle South
- Expansion drilling of the new intrusive discovery at Saddle North (central & east end)
- Ongoing property wide geophysics, mapping and sampling program
- Plans to extend program up to an additional 5000m supported by recent financing

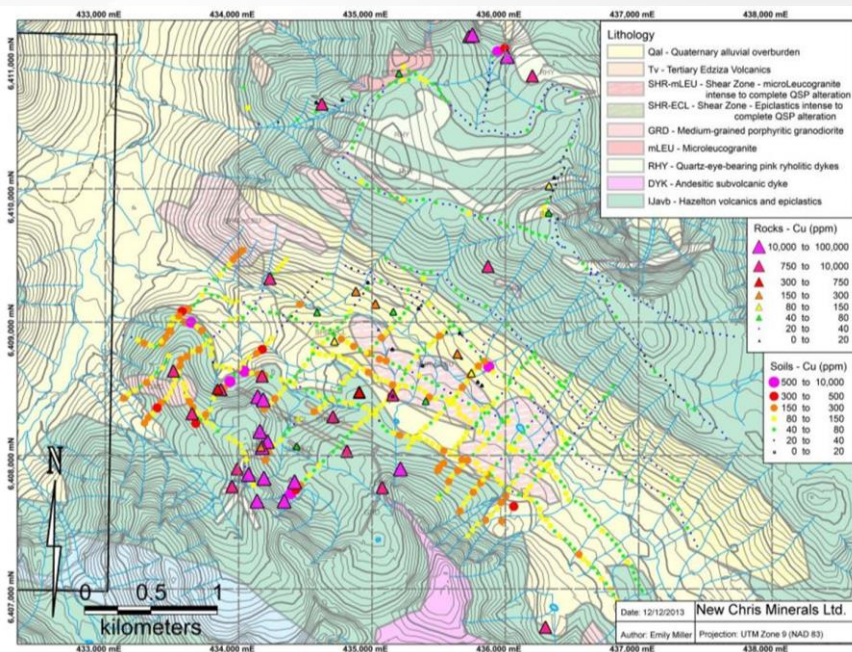


2018 Objectives and Progress

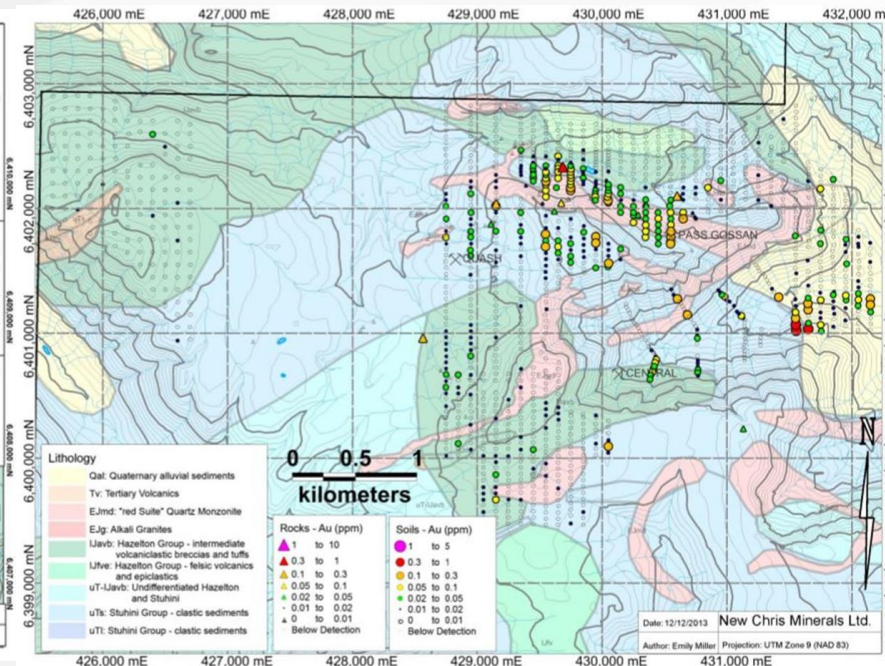
Fully Fund 2018 program	Expand Saddle South along strike	Demonstrate Saddle South Depth Potential	Test Saddle North Cu-Au Target	Demonstrate continuity
Completed \$6.5M non-brokered financing in Q1 2018	Initial drill results from 2018 program have expanded strike length to over 1000m	High-Grade mineralization intersected at depth. Hole TTD069: 32.65g/t Au over 2.82m approx. 650m from surface	Hole TTD085: 0.67g/t Au, 0.41% Cu, 0.89 g/t Ag over 430m within 822m of 0.42g/t Au, 0.26% Cu, 0.62 g/t Ag	Use of oriented core to better direct drilling to better target and determine the orientation of mineralized zone
				

Regional Exploration – Additional Opportunity

Cu Geochem Anomalies



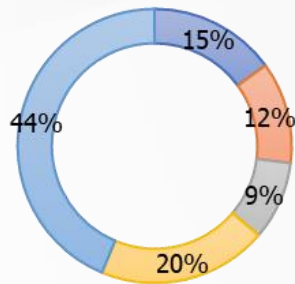
Au Geochem Anomalies



- A number of opportunities exist on the large land package
- Pass Gossan target located ~6Km southwest of Saddle
- 2013 sampling identified several Cu and Au anomalies
- Potentially analogous to Saddle South and North Systems
- 2018 plan to follow up with additional sampling

Equity Overview

Ownership



- Management and Directors
- Institutional
- Ross Beaty
- Other High Net-Worth Investors
- Retail

Capitalization and Balance Sheet

Share Price**	\$ 0.76
Basic Shares Outstanding	91.3M
Options Outstanding	8.2M
Warrants	3.9M
Basic Market Capitalization	70.00
Less: Cash*	7.35
Add: Total Debt	-
Enterprise Value	\$ 62.65M

*as at June 30, 2018

** as at Sep 10, 2018 open

Attractive Golden Triangle Opportunity

NEW DISCOVERIES

- Two potentially significant discoveries with substantial exploration upside
- Strategic location near recently completed infrastructure

PROLIFIC MINING JURISDICTION

- Top-ranked jurisdiction for mining
- Significant world class deposits and recent discoveries

SIGNIFICANT EXPLORATION UPSIDE

- Large land package with highly prospective geology
- High-grade near surface gold system open in all directions
- Adjacent Cu-Au porphyry-style with scale potential

STRONG LEADERSHIP

- Board and management with proven track record of success
- Strong technical skillset and capital markets expertise

GTGOLD

STEVE BURLETON, PRESIDENT AND CEO

36 King Street East, Suite 400
Toronto, ON
M5C 1E5

647-256-6754

Appendix

Management and Board



Ashwath Mehra, Executive Chairman

B.Sc. Philosophy & Economics, London School of Economics. Mr. Mehra has 30 years of experience in mining and metals, and significant experience in debt and equity capital markets. He commenced his career trading commodities with Philipp Brothers in London, England. From 1990 to 2000, he served as a Senior Partner at Glencore International AG (and its predecessor) where he ran the nickel and cobalt businesses. He also served as Co-Owner and CEO of MRI Trading AG from 2001 to 2011, and successfully sold the firm in 2011.



Taj Singh, Lead Independent Director

M.Eng., P.Eng; CPA, CMA; B.Eng., University of Toronto; M.Eng., McMaster University. Mr. Singh is a Professional Engineer and a Chartered Professional Accountant. He has 17 years of experience in the minerals sector and presently serves as President and CEO of Discovery Metals Corp. Prior to joining Discovery Metals, Mr. Singh was VP of Engineering, Projects & Business Development at Timmins Gold Corp; VP and Mining Equity Research Analyst at Macquarie Capital Markets; and worked in various senior engineering roles at Inco Limited and Vale Limited.



Steve Burleton, President and CEO

An experienced mining executive with significant experience in capital raising, corporate development and strategy. He served most recently as VP, Business Development at Richmond Mines Inc. prior to Richmond being acquired by Alamos Gold Inc. for US\$770 million. At Richmond he was responsible for financing and worked closely with its executive team to determine strategic direction. He has over 18 years of experience in the Canadian investment banking industry advising and executing debt and equity financing for companies in the mining, fertilizer and industrial products sectors. Mr. Burleton is a CFA Charterholder and holds an MBA from York University.



Renaud Adams, Director

P.Eng., B.Sc. Engineering, Laval University. Mr. Adams served as President and Chief Executive Officer of Richmond until its acquisition by Alamos in November 2017, and has 25 years of experience as an executive and operator in the mining industry. Prior to his tenure with Richmond, Mr. Adams was President and Chief Operating Officer of Primero Mining Corp. from November 2011 to October 2014; Senior Vice-President, Operations Americas of IAMGOLD Corporation from February 2010 to October 2011; and, prior thereto, Vice President and General Manager of the Rosebel Gold Mine in Suriname for IAMGOLD Corporation. He also has served as a member on several Boards of mining companies.



Charles J. Greig, VP Exploration

With more than 35 years in the sector, Mr. Greig is among the most experienced geologists in B.C., having worked on projects such as Brucejack Lake (Pretivm), Red Mountain (Lac Minerals, IDM), Silbak-Premier (Westimin, Ascot), IKE (HDI-Amarc), and abroad on projects such as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun). Mr. Greig has a B.Sc and M.Sc in geology from the UBC along with a B.Comm also from UBC



Charles Tarnocai, Director

B.Sc., Geology, Brock University; Ph.D Geological Sciences, University of Ottawa. Dr. Tarnocai has 22 years of experience in international mining and mineral exploration and was most recently Vice President, Corporate Development for Alamos Gold Inc. During his 7 years with Alamos Gold, he was responsible for the identification, financial and technical evaluation, and acquisition of development and production-stage mining projects. Prior to that Dr. Tarnocai held the position of Chief Geologist with Oro Gold Resources Ltd. and, for the previous 13 years, the position of Research Geologist with Placer Dome Inc.



Paul L. Kania, Chief Financial Officer

Mr. Kania is a financial professional with broad experience providing CFO, Controller and financial reporting and consulting services to public and privately held businesses in various sectors in both Canada and the U.S. He has significant experience in the mining sector. In addition to his Certified Public Accountant (CPA) designation, he holds a HBA, Economics and Philosophy from the University of Toronto, and an Accounting and Finance certificate from Ryerson University



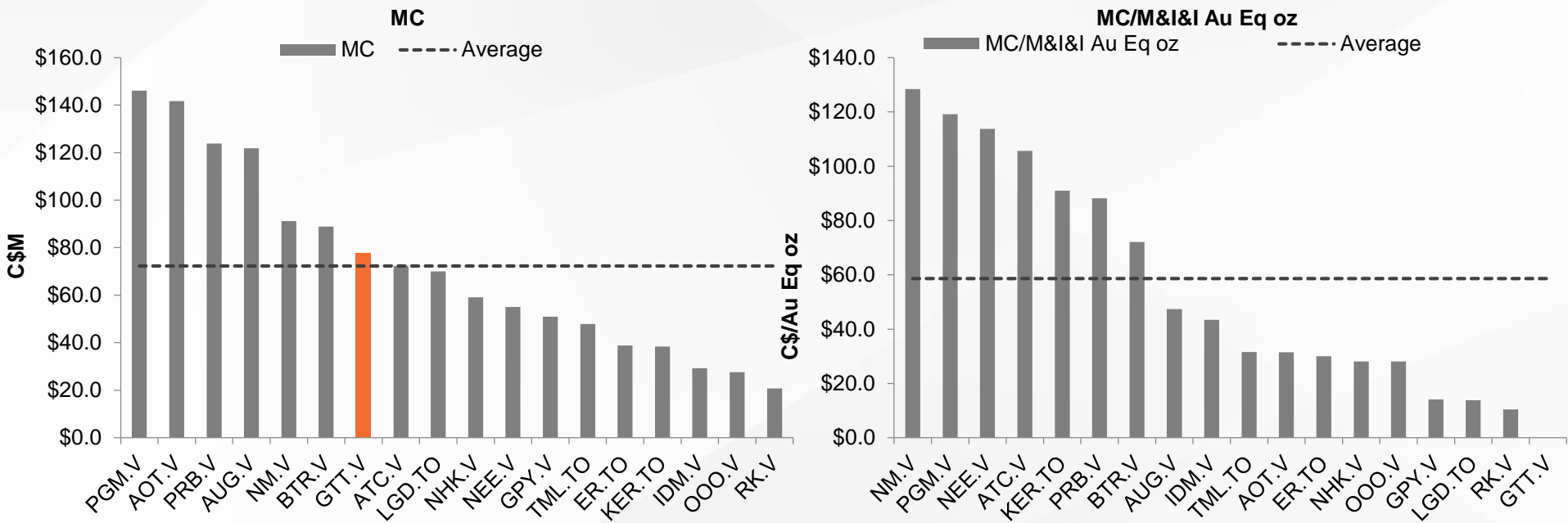
John L. Pallot, Director

Mr. Pallot studied at Simon Fraser University prior to serving with Telus Corp. for 30 years. He has more than 20 years of involvement with public companies as a director and/or in senior executive capacities with such companies as Statesman Resources, Messina Minerals, Windarra Minerals (acquired by Wesdome Gold), Westward Exploration, and Redmile Capital (now Orla Exploration). He presently serves as an independent director of Klondike Gold Corp.

PROVEN TRACK RECORD
OF VALUE CREATION

EXTENSIVE TECHNICAL AND CAPITAL
MARKETS EXPERTISE

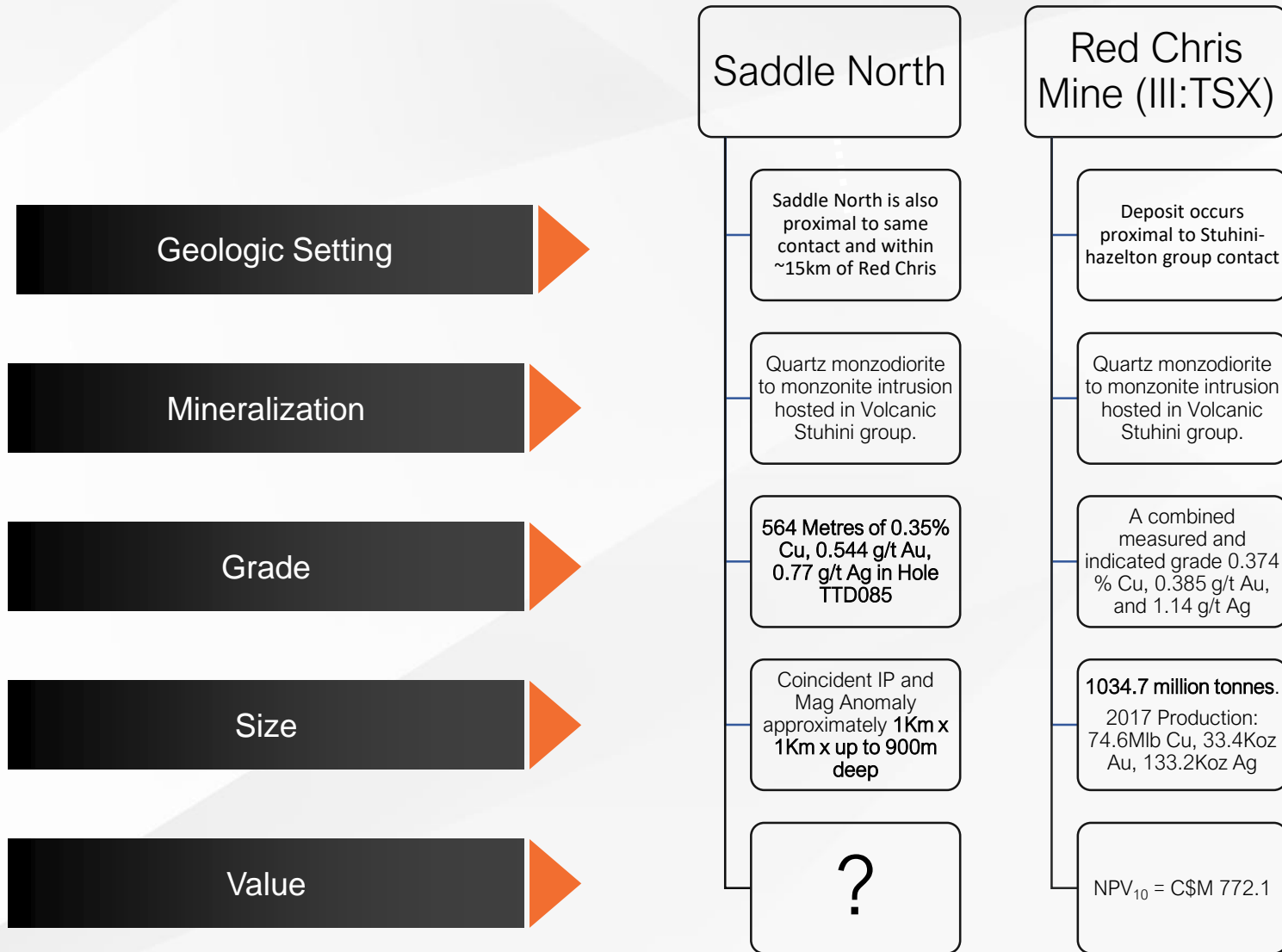
Value Proposition



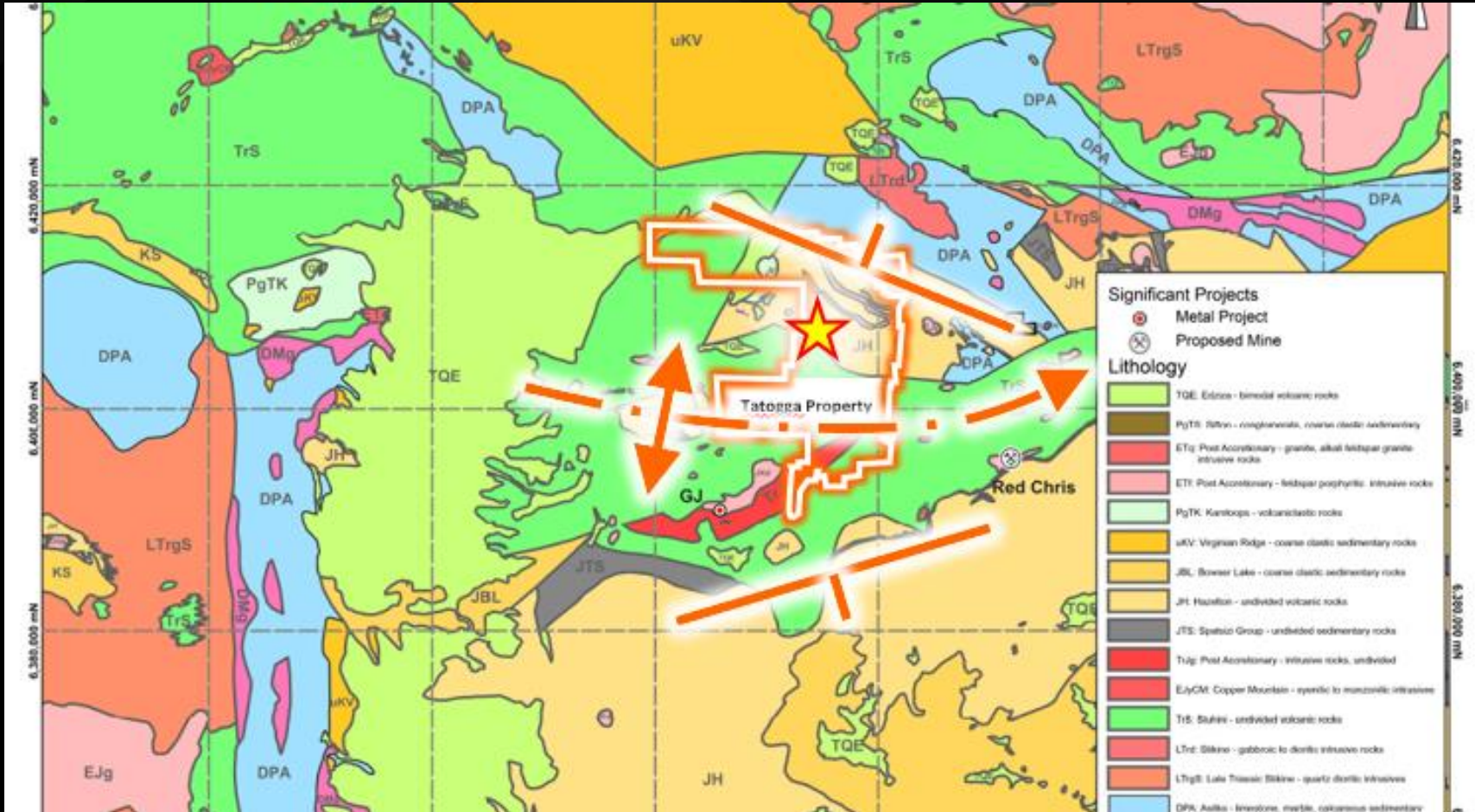
- Based on current market conditions, we believe the market is steeply discounting the potential resources at Saddle South and Norht

*Source: PI Financial Research, Company Information

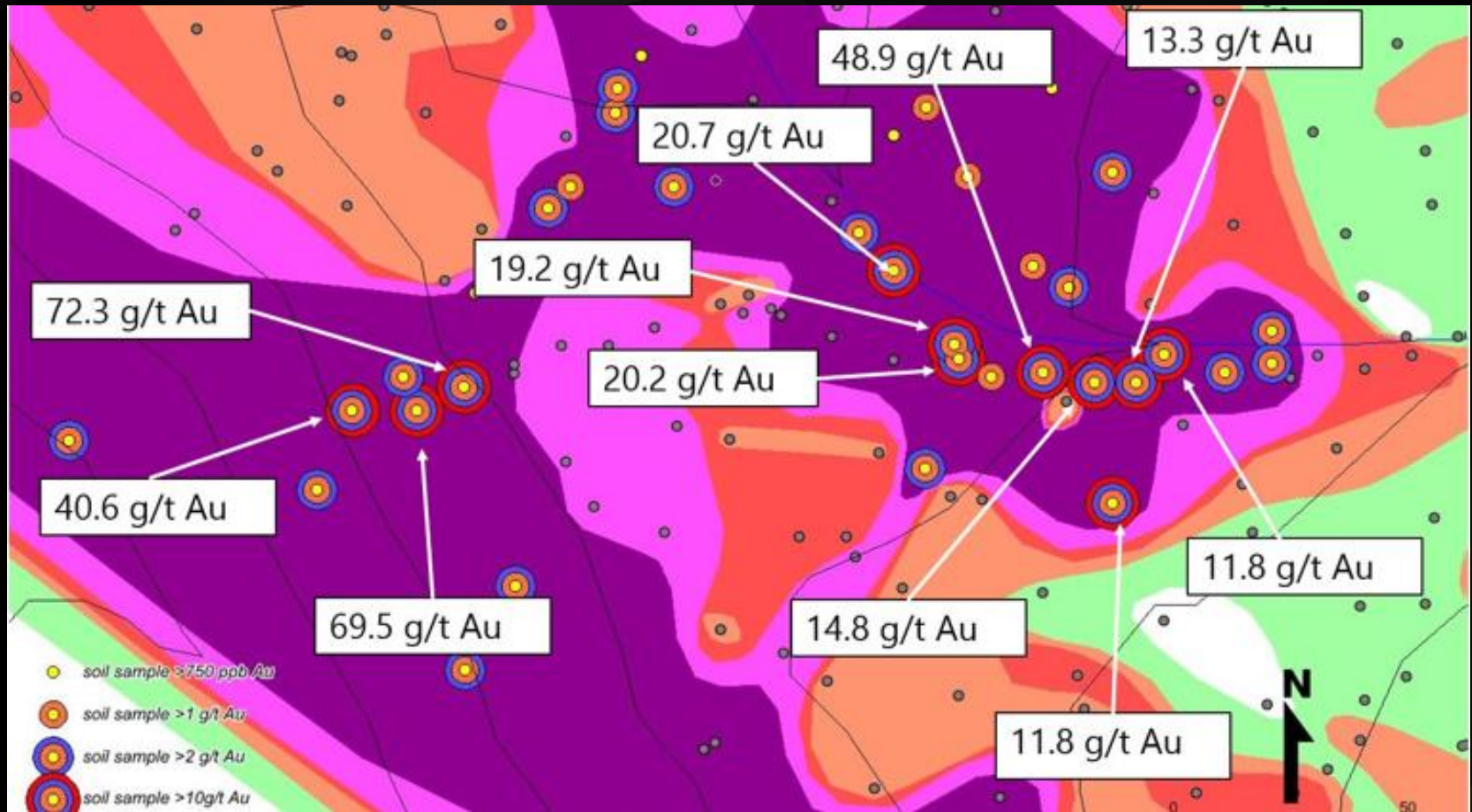
Saddle North / Red Chris- Comparison

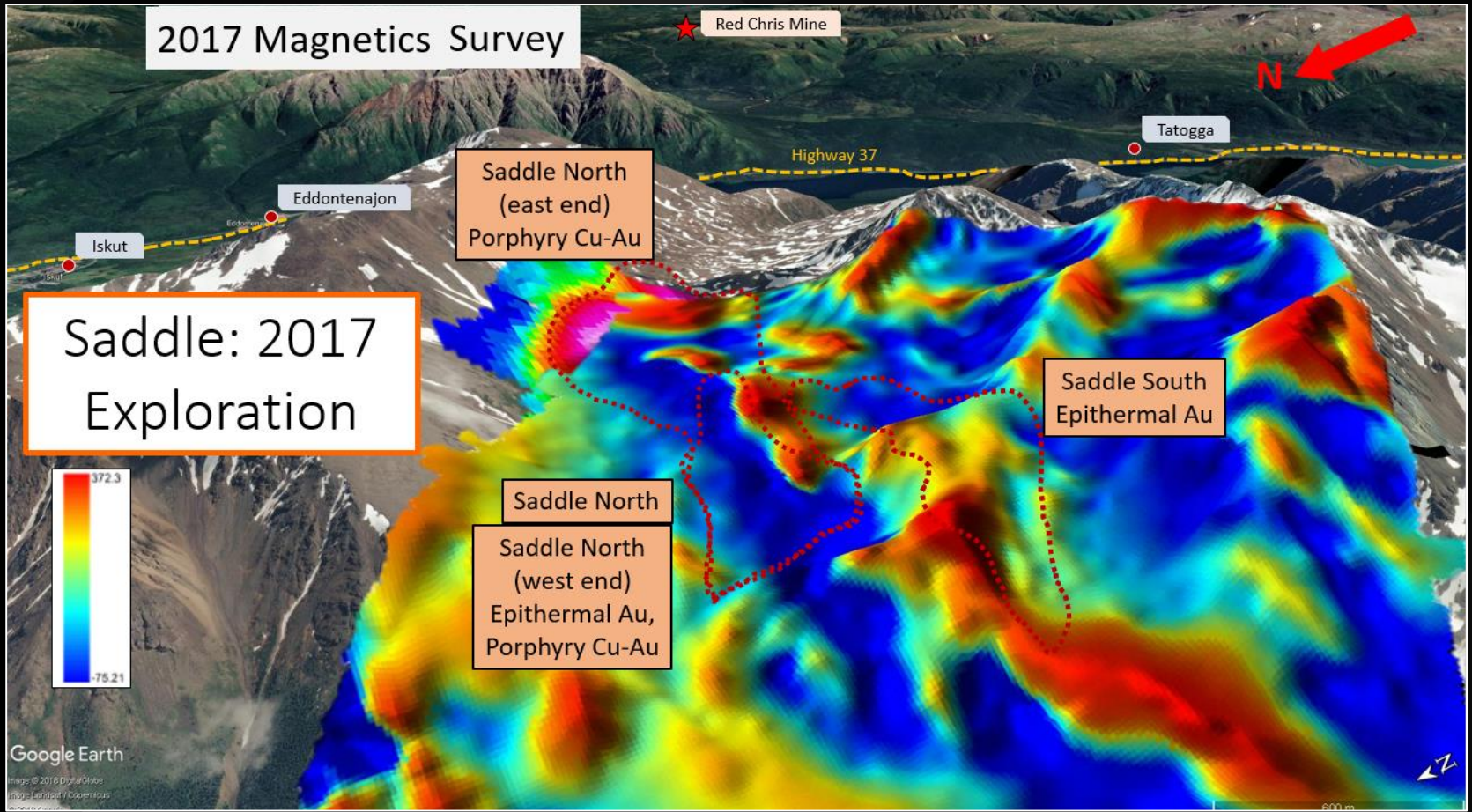


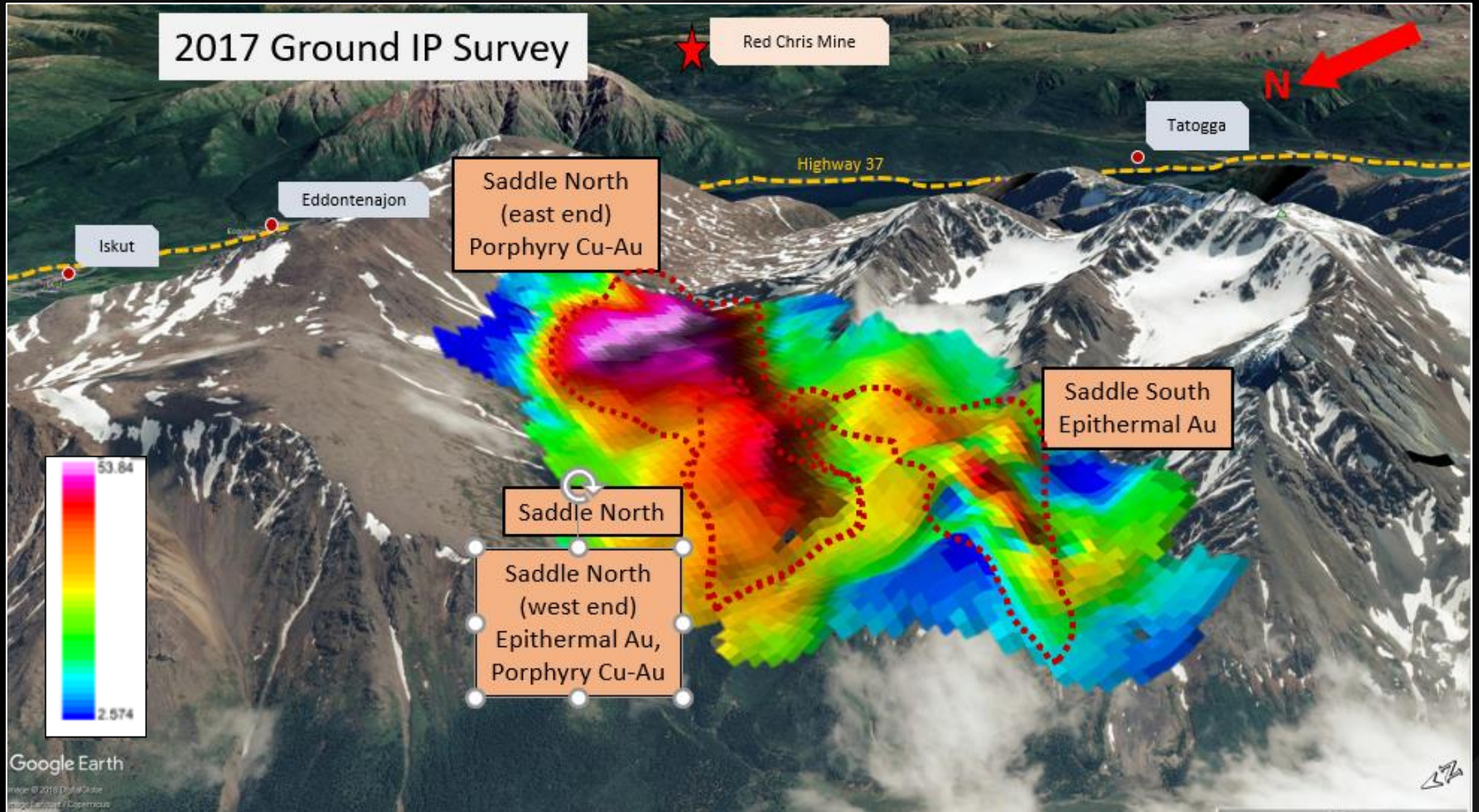
Regional Setting

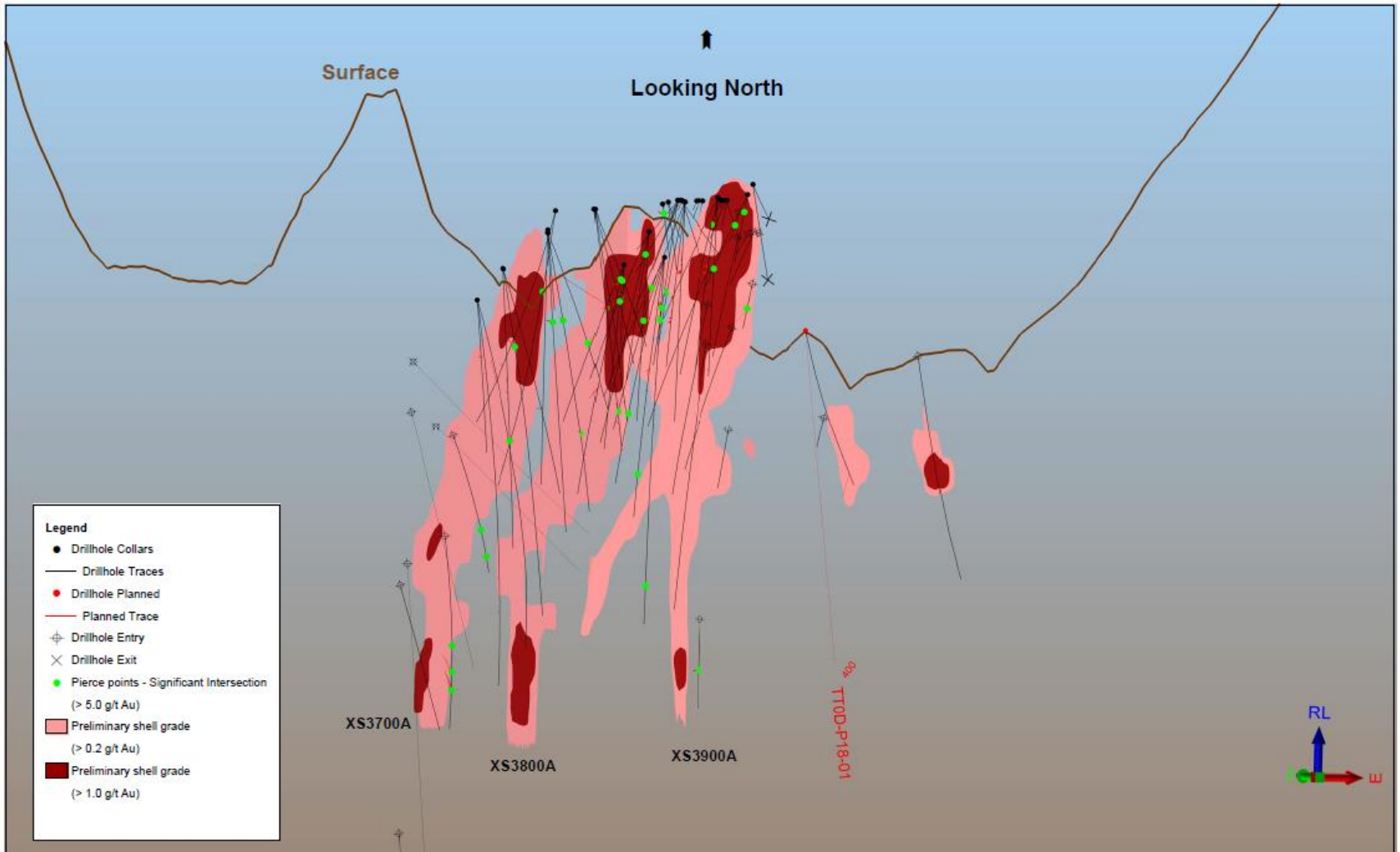


Soil Geochem Anomalies

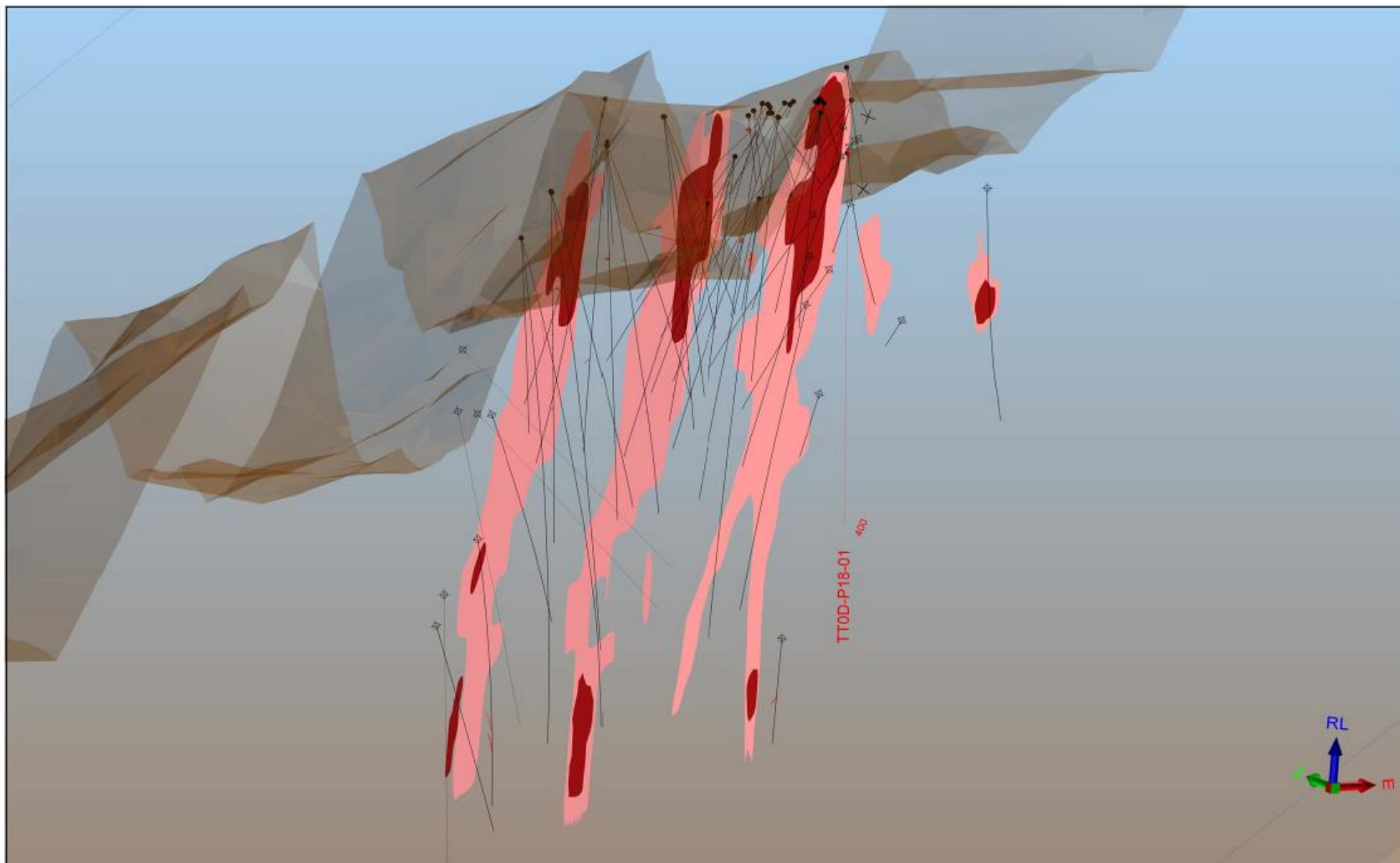




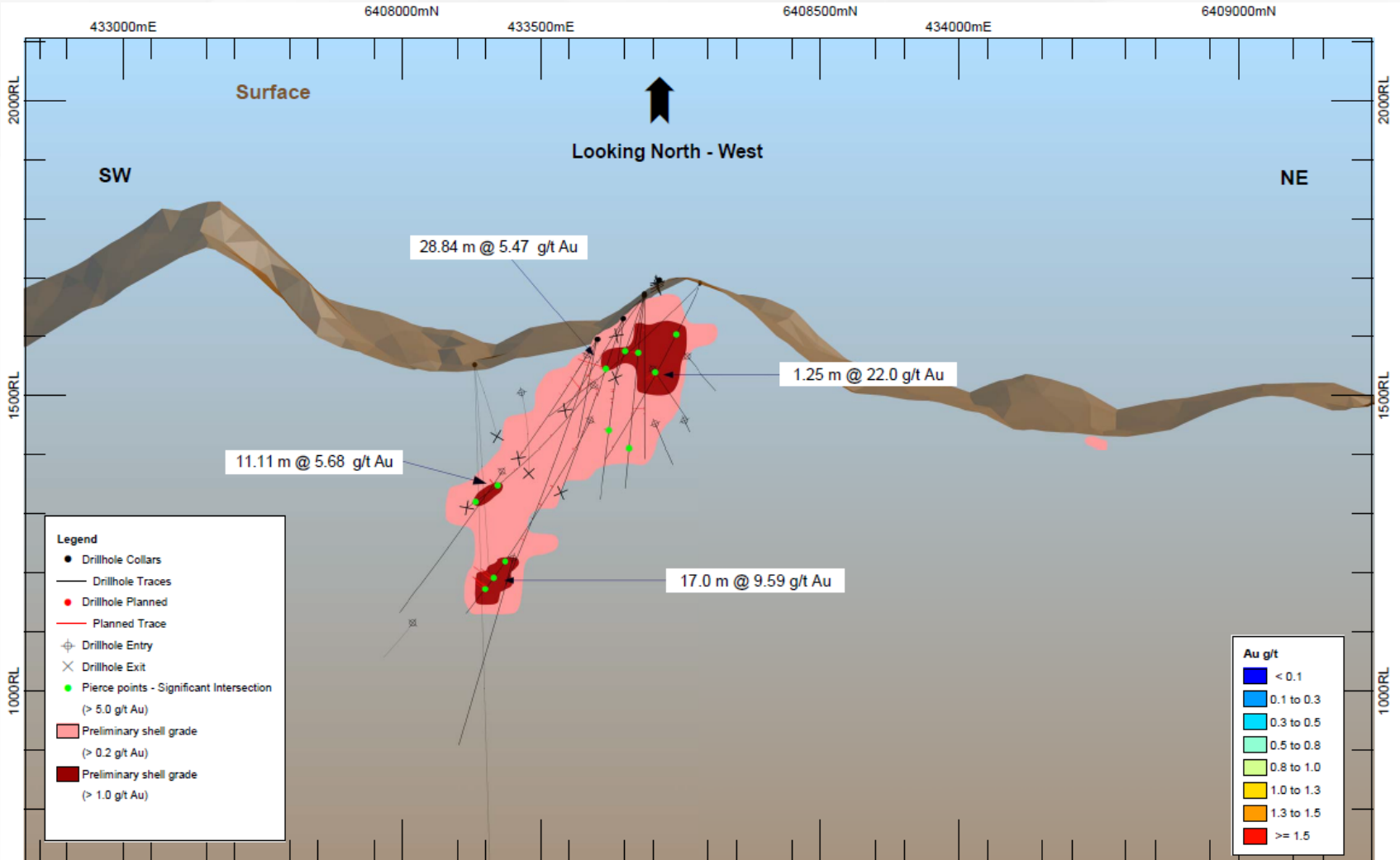




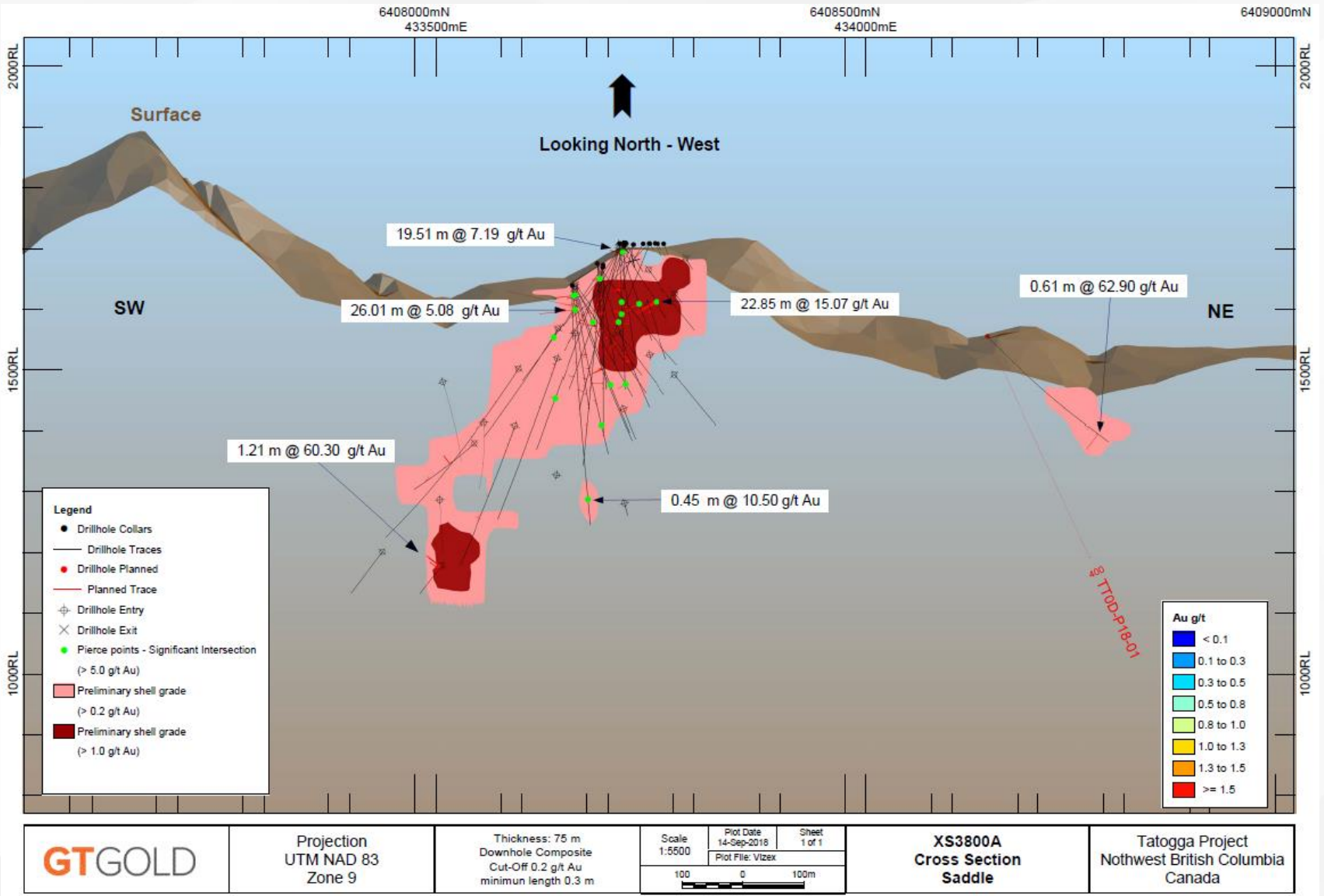
	Projection UTM NAD 83 Zone 9	Thickness: 125 m Downhole Composite Cut-Off 0.2 g/t Au minimum length 0.3 m	Scale 1:4000	Plot Date 14-Sep-2018	Sheet 1 of 1	3D View Saddle Gold Project Sections, XS3700A, XS3800A and XS3900A	Tatogga Project Northwest British Columbia Canada
					Plot File: Vizex		

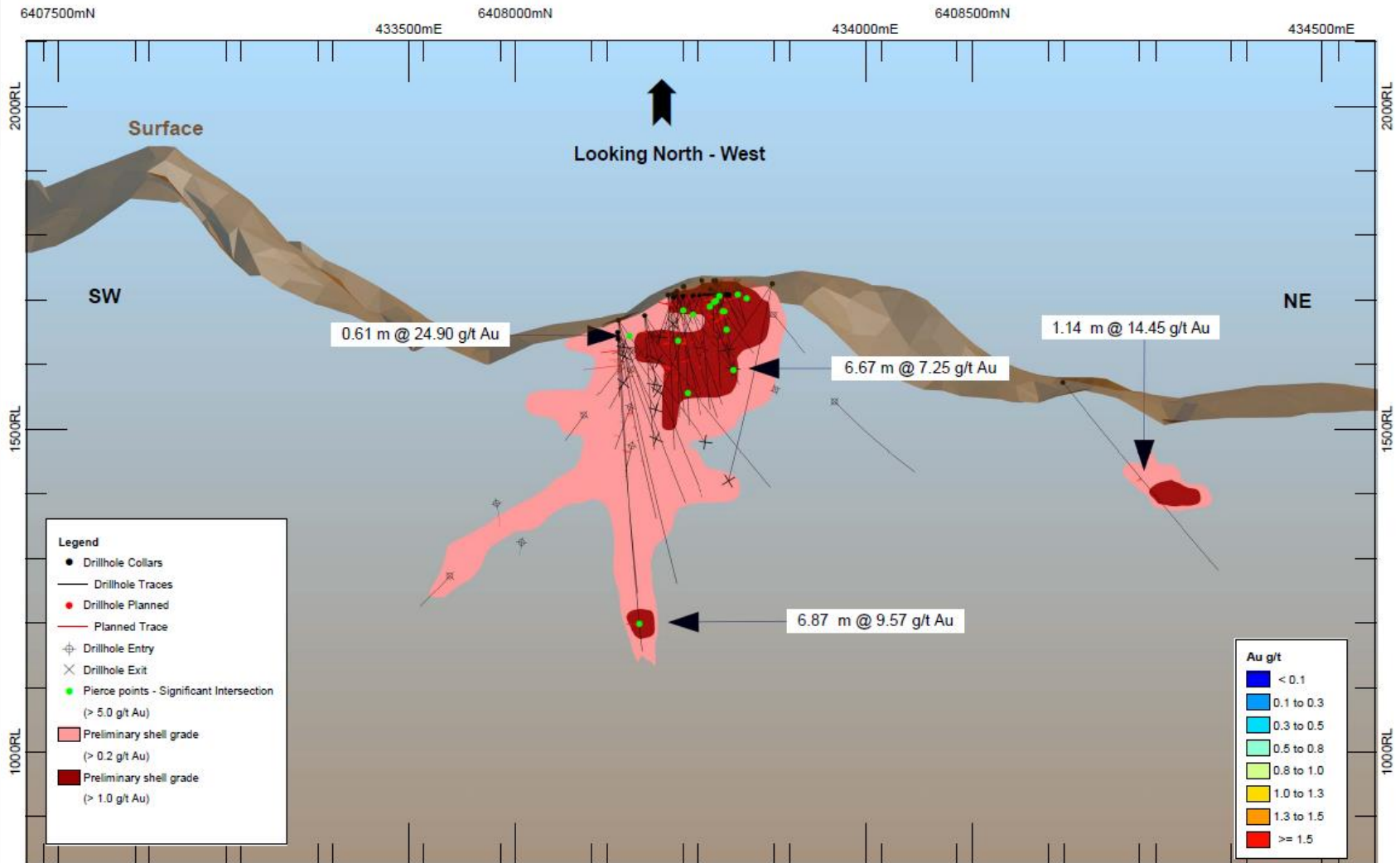


	Projection UTM NAD 83 Zone 9	Thickness: 125 m Downhole Composite Cut-Off 0.2 g/t Au minimum length 0.3 m	Scale 1:3250	Plot Date 14-Sep-2018	Sheet 1 of 1	3D View Saddle Gold Project	Tatogga Project Northwest British Columbia Canada
			Plot File: Vizex		50 0 50m		



GTGOLD	Projection UTM NAD 83 Zone 9	Thickness: 75 m Downhole Composite Cut-Off 0.2 g/t Au minimum length 0.3 m	Scale 1:8000	Plot Date 14-Sep-2018	Sheet 1 of 1	XS3700A Cross Section Saddle	Tatogga Project Northwest British Columbia Canada





	Projection UTM NAD 83 Zone 9	Thickness: 75 m Downhole Composite Cut-Off 0.2 g/t Au minimum length 0.3 m	Scale 1:5500	Plot Date 14-Sep-2018	Sheet 1 of 1	XS3900A Cross Section Saddle	Tatogga Project Northwest British Columbia Canada

GT GOLD– Saddle South – Styles of Mineralization



1. Semi Massive to Massive Sulphide Veins



3. Vein Breccias



2. "Thin Vein" Style



4. Carbonate-Rich Veins

Strongly Positive Initial Metallurgical Results

- Initial, unoptimized metallurgical test results for 28 composites spatially and mineralogically representative of the Saddle quartz-carbonate-sulphide mineralization show it is amenable to standard cyanidation processing¹
- Average recoveries of 84% gold and 25% silver, including numerous samples that showed recoveries of over 90%, and as high as 98%
- Optimization is expected to increase average recoveries well into the 90s
- Future testing will include floating a sulphide con and other approaches aimed at maximizing recoveries with minimum cost
 - Note 1. 80% passing 100 microns, maximum 48 hour retention time – most reports within 24 hours

