



# **GOLDEN RIDGE RESOURCES LTD. (TSX-V: GLDN)**

**CORPORATE PRESENTATION – October 2018**



# CAUTIONARY STATEMENT

Readers should not rely on information in this summary for any purpose other than for gaining general knowledge of Golden Ridge Resources Ltd. ("Golden Ridge"). This summary may include forward-looking statements as well as historical information. Forward-looking statements include, but are not limited to, the advancement of mineral exploration, development and operating programs. The words "potential," "anticipate," "forecast," "believe," "estimate," "expect," "may," "project," "plan" and similar expressions are intended to be among the statements that identify forward-looking statements. Although Golden Ridge believes that its expectations as reflected in any forward-looking statements, are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. The information contained in this summary was current at the date of publication. Golden Ridge does not warrant or make any representations as to the ongoing accuracy of this information, the validity or completeness of any facts or information contained in this summary. Golden Ridge may revise this information in subsequent publications but does not assume the obligation to update any information. Golden Ridge shall not be liable or responsible for any claim or damage, direct or indirect, special or consequential, incurred by the reader arising out of the interpretation, reliance upon or other use of the information contained in this summary. This information is not intended to be and should not be construed in any way as part of an offering or solicitation of securities. No securities commission or other regulatory authority in Canada, the United States or any other country or jurisdiction has in any way passed upon the information contained in this summary.

## **\*Adjacent Properties**

This presentation contains information about adjacent properties on which Golden Ridge does not have the right to explore omine. Investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties.

## **Qualified Persons**

Wade Barnes, P.Geol., a consultant to the Company, is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical data in this presentation.

**\*\* Readers are cautioned that the exploration targets at the Hank property are early-stage exploration prospects, conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.**

**\*\* Historical information contained in this presentation, maps or figures regarding the Company's project or adjacent properties cannot be relied upon as the Company's QP, as defined under NI 43-101 has not prepared nor verified the historical information**



# OVERVIEW

*Golden Ridge Resources Ltd. is a TSX-V listed exploration company, focused on high-grade Au and bulk tonnage Cu-Au-Ag deposits in British Columbia's prolific Golden Triangle district.*

## COMPANY PROGRESS:

- ▶ In 2014, Golden Ridge (private company) entered into an option agreement with Barrick Gold Corp. to earn a 100% interest in the Hank Property in BC's Golden Triangle and steadily advanced the project to a drill ready stage by 2017.
- ▶ In 2017 the Company drilled **4,250** meters in 14 diamond drill holes for an all in cost of ~\$1.5M.
- ▶ In 2018 the Company drilled **6,728** meters in 16 diamond drill holes for an all in cost of ~\$2.0M.
- ▶ Highlights from the 2017/18 exploration program include:
  - ❖ **20.00m of 11.63 g/t Au and 13.8 g/t Ag in the newly discovered "Boiling Zone" (HNK-17-009)**
  - ❖ **4.13m of 19.74 g/t Au, 193.9 g/t Ag, 0.77% Pb and 1.97% Zn in HNK-17-001**
  - ❖ **Discovery of an alkalic Au-Cu porphyry system centered on a 400 m diameter intrusive/hydrothermal breccia pipe**
- ▶ The Company is well positioned with ~\$2.5M cash and is awaiting assays on the remaining 9 holes from the 2018 campaign with **two new drill discoveries already announced** (NR: August 14, 2018 & October 15, 2018).



# ABOUT GOLDEN RIDGE RESOURCES



Larry Nagy	Executive Chairman
Mike Blady	President, CEO, Director
Terese Gieselman	CFO, Director
Chris Paul	VP Exploration
William Lindqvist	Director
<b>Shares Outstanding</b>	<b>79,191,834</b>
Warrants	16,035,480
Options	4,000,000
Fully Diluted	99,227,314

- ▶ Golden Ridge Resources is chaired by legendary Golden Triangle mine finder Larry Nagy, who was fundamental in the acquisition and discovery of the high grade (27.5 g/t Au) SNIP Mine for Delaware Resources, a stock that soared from **\$1 to an eventual \$28/share takeover**. Mr. Nagy also acquired the Eskay Creek property for Calpine and Stikine Resources, which lead to the discovery of Canada's highest grade gold mine. Stikine's stock ran from **\$1 to an eventual \$67/share takeover**. Mr. Nagy believes Hank could be the next major discovery in the Golden Triangle.
- ▶ In addition to Hank, Golden Ridge has an option to earn 100% of the Royale property, located in southern BC, adjacent to the historic Bralorne-Pioneer mines, which together produced over 4M oz's of gold at an average grade of >17 g/t Au. Drilling can commence year-round on the Royale.
- ▶ The company recently optioned their North Canol Co-Ag-Zn project in the Yukon Territory to Fireweed Zinc Ltd. and is receiving significant cash and share payments as well as exploration commitments on the property over the next four years.





# MANAGEMENT TEAM

## **Larry Nagy - Executive Chairman and Director**

B.A. Geological Sciences. University of Saskatchewan. 1966. Mr. Nagy spent 16 years employed by Cominco Ltd. He was a co-founder of Keewatin Engineering Ltd., responsible for managing exploration projects worldwide. As a director of Delaware Resources, he was responsible for the acquisition and development of the SNIP property, which he originally identified for re-staking while employed by Cominco Ltd. He also served as a Director of Calpine Resources Ltd., which optioned the Eskay Creek property and subsequently discovered one of the largest and richest gold-silver deposits in North America. He led the team that discovered the SEGALA gold deposits in Mali, West Africa and Ipanema gold deposit in Zimbabwe. Mr. Nagy also co-discovered the Bomboré gold deposits in Burkina Faso for Solomon Resources. These deposits are currently being prepared for production.

## **Mike Blady - President, CEO and Director**

B.Sc. Geology. Simon Fraser University. Mike is a principal and co-founder of Ridgeline Exploration, a grass roots exploration services company based out of Vancouver BC. He has been involved in senior management of numerous public companies since 2009 and has acted as a geological consultant and advisor to various public companies providing corporate development services. Mr. Blady's senior management experience with resource companies gives him an appreciation of the best industry practices with respect to financial risk control and disclosure.

## **Chris Paul - VP Exploration**

B.Sc. Geology. Simon Fraser University. Dipl.Tech. Mining. BCIT. Chris has worked on all scales of exploration throughout British Columbia and the Yukon since 2009 and is a co-founder of Ridgeline Exploration. Chris has overseen all aspects of the geological programs on the Hank Property since getting involved with Golden Ridge in 2016 and continues to manage and oversee all technical aspects of the Company's projects.

## **Terese Gieselman - CFO, Corporate Secretary and Director**

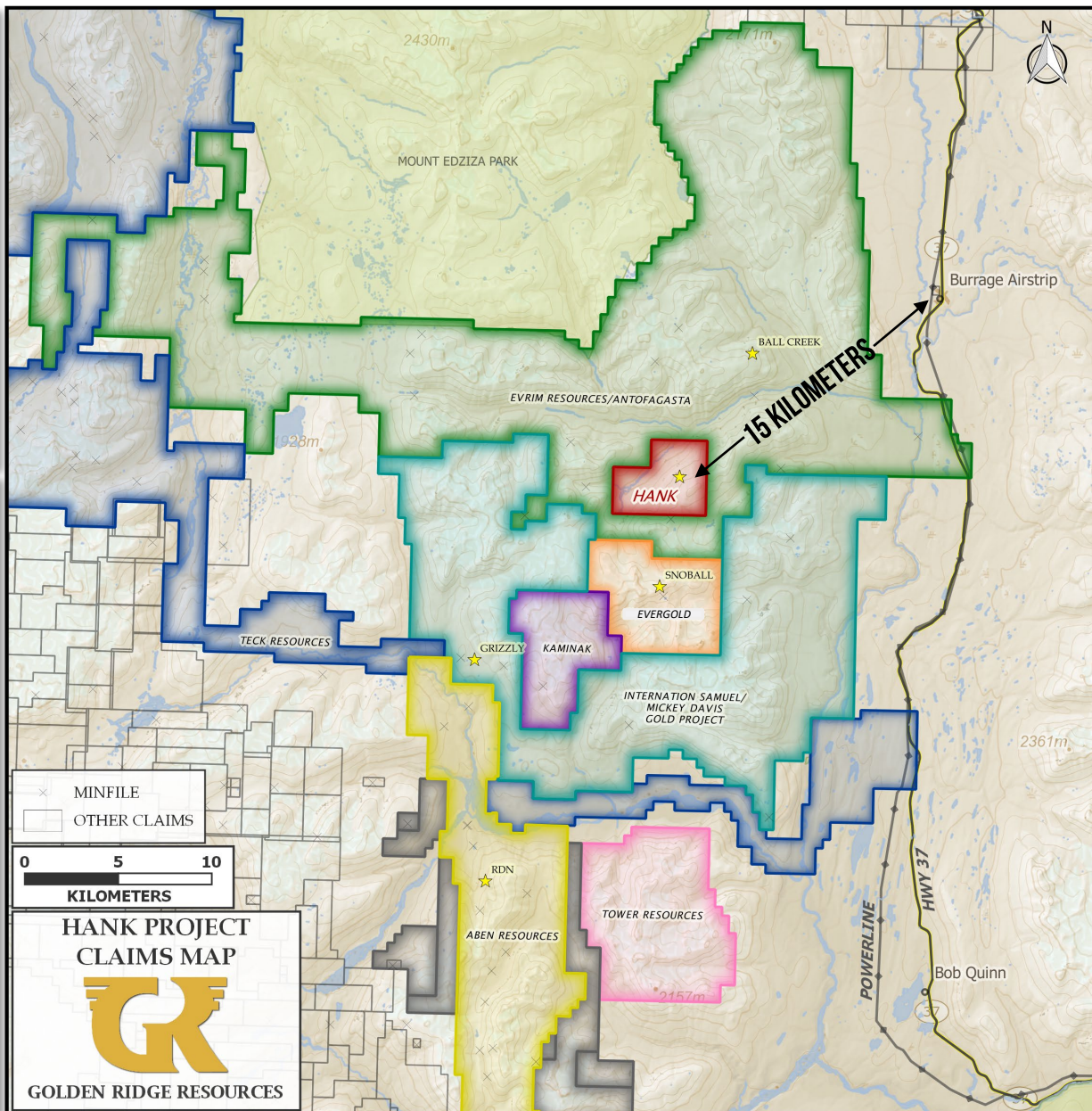
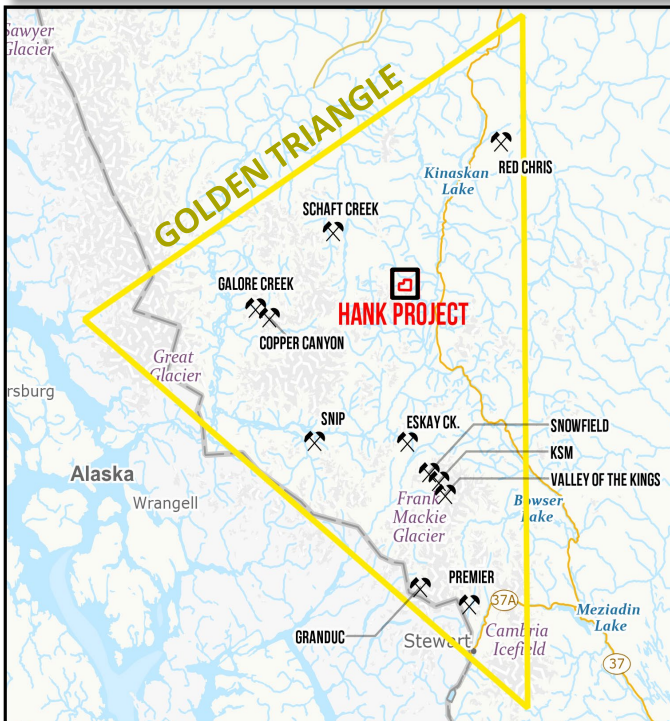
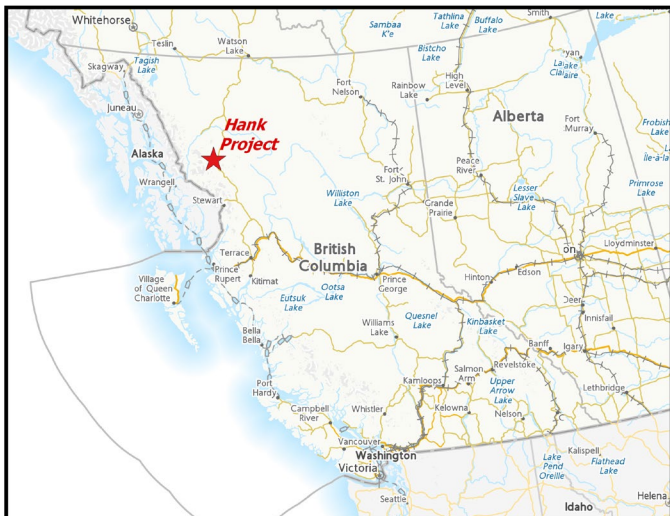
Ms. Gieselman has had 28 years experience with junior mining and exploration companies listed on the TSX, TSXV, OTCBB, NASDAQ and AMEX, in the roles of Chief Financial Officer, Treasurer, and Corporate Secretary. During her tenure in the resource sector, Terese has accumulated an extensive background in corporate and financial reporting and compliance for Canada and the United States, including particularly relevant experience in financings, treasury, international corporate structures and financial reporting in Mexico, Peru, Chile, Argentina and Zimbabwe.

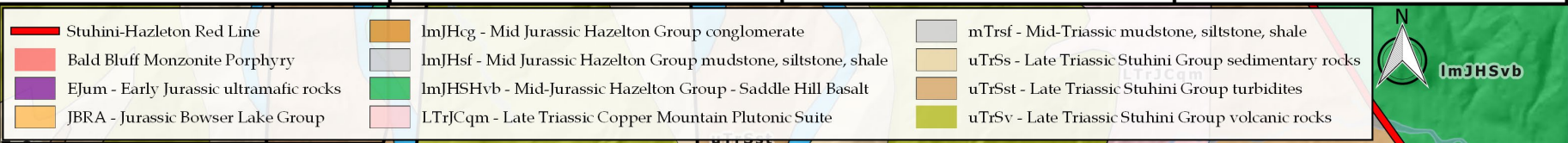
## **Dr. William Lindqvist - Director**

Ph.D. Applied Geology. Royal School of Mines in London. Dr. Lindqvist has over 35 years of international exploration experience. Dr. Lindqvist's previous discoveries include; the Gosowong Bonanza gold deposit in Indonesia, Chimney Creek, Mule Canyon, Ruby Hill and the Gold Hill deposits in Nevada, Mesquite gold deposit in California, Shafter silver deposit in Texas, Ortiz gold deposit in New Mexico, Extensions of Eskay Creek gold-silver deposit in BC., Jeronimo Gold Manto deposit in Chile and Arenal Deeps deposit in Uruguay. In the past, he served as the Vice President of Exploration for Homestake Mining Company, and as the Executive General Manager of Exploration for Newcrest Mining Limited.



# PROJECT LOCATION

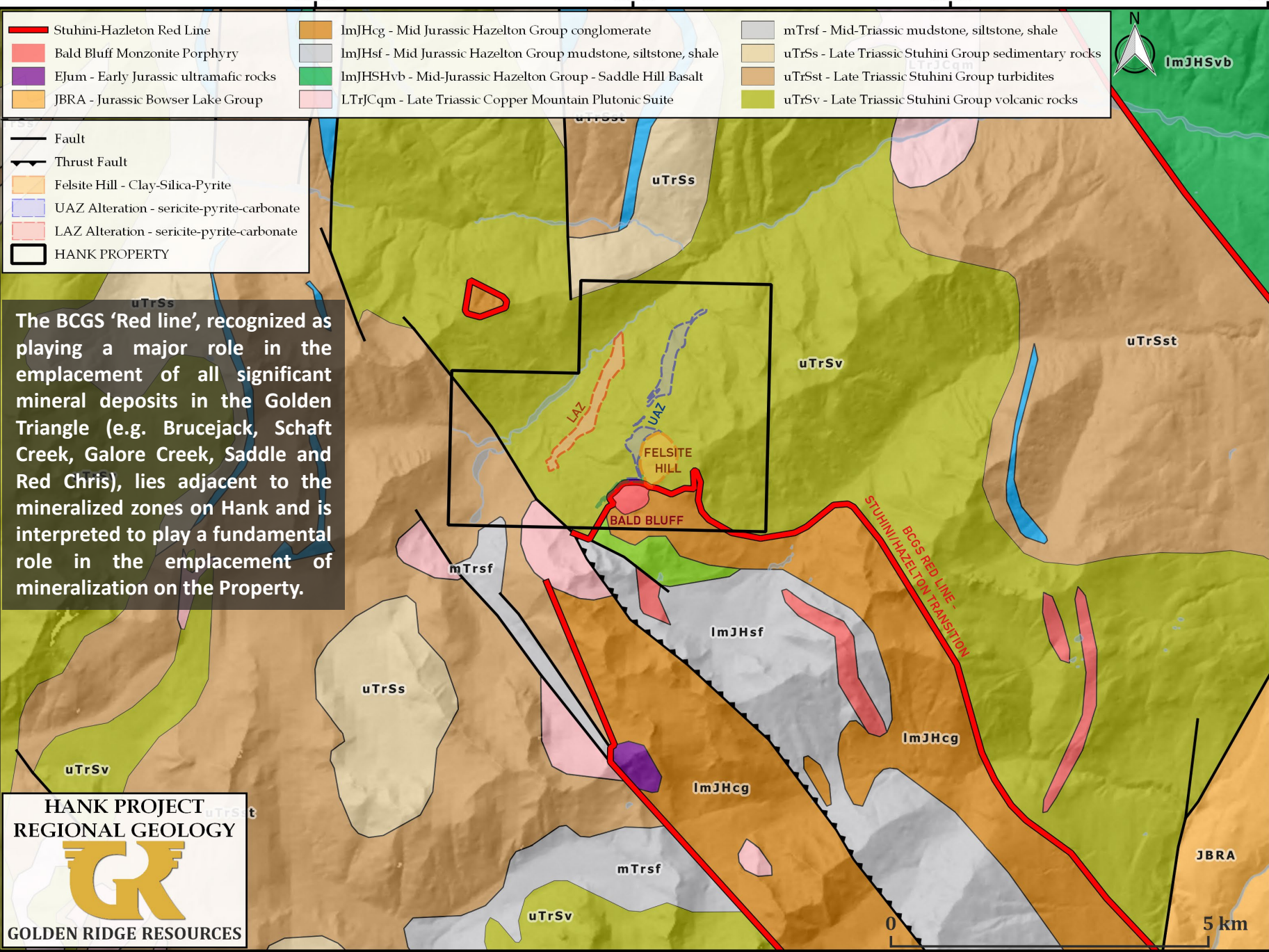




The BCGS 'Red line', recognized as playing a major role in the emplacement of all significant mineral deposits in the Golden Triangle (e.g. Brucejack, Schaft Creek, Galore Creek, Saddle and Red Chris), lies adjacent to the mineralized zones on Hank and is interpreted to play a fundamental role in the emplacement of mineralization on the Property.

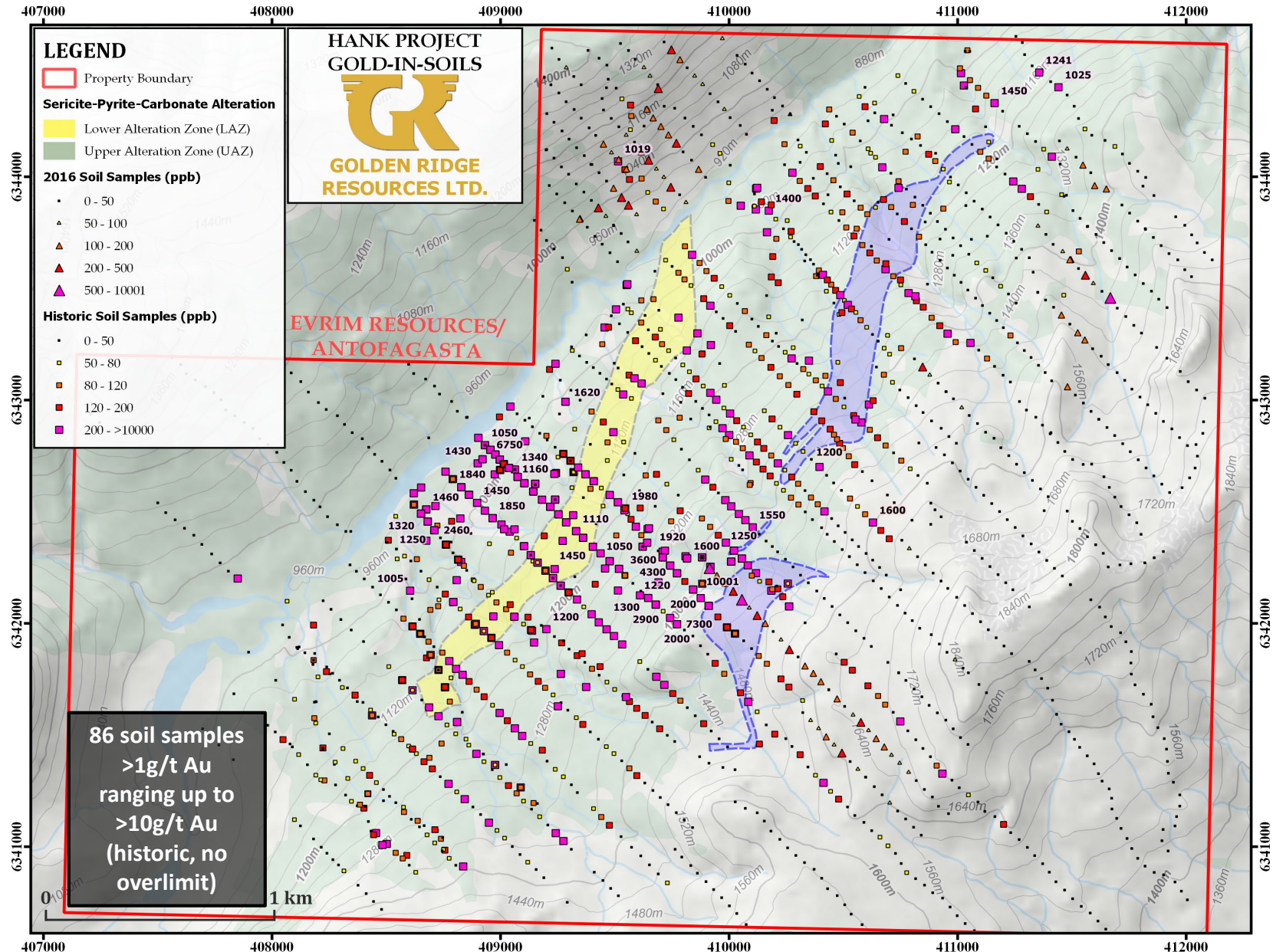
**HANK PROJECT**  
**REGIONAL GEOLOGY**

**GOLDEN RIDGE RESOURCES**





# HANK PROPERTY GOLD-IN-SOILS





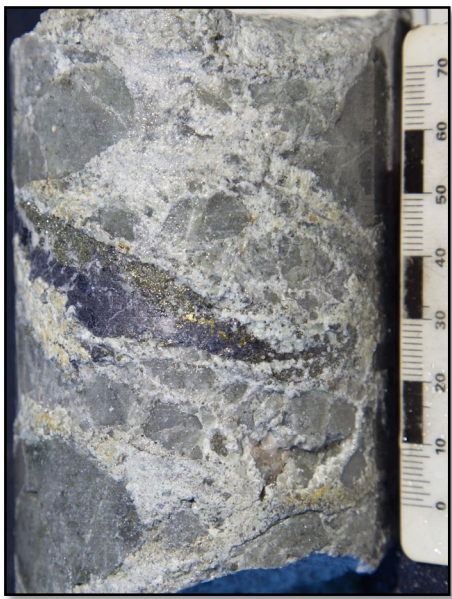


# 2017 DRILLING HIGHLIGHTS

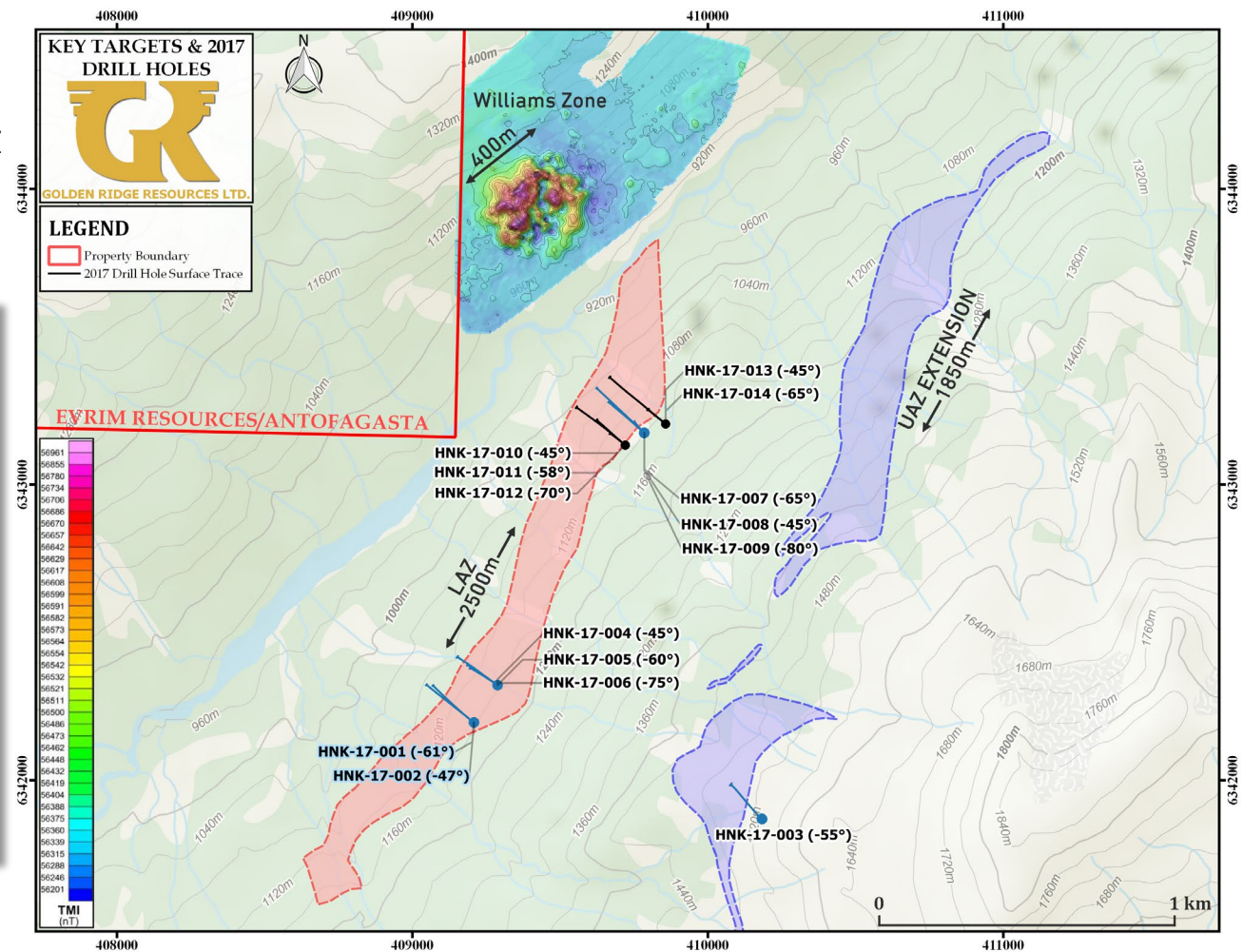
- HNK-17-001: 4.13m of 19.74 g/t Au, 193.9 g/t Ag, 0.77% Pb and 1.97% Zn
- HNK-17-008: 0.80m of 133.00 g/t Au, 263 g/t Ag, 1.38% Pb and 0.69% Zn
- HNK-17-009: 21.62m of 6.26 g/t Au, 52.1 g/t Ag

▶ HNK-17-009 discovered a buried intrusion with a mineralized contact zone grading 6.26 g/t Au and 52.1 g/t Ag over 21.62m. The intrusion is interpreted as one of several causative mineralizing intrusions at depth on the Property.

▶ Broad intercepts of lower grade gold surround high grade intersections over a 1.1km strike length in the LAZ demonstrating the size potential for an open-pit, bulk mining scenario in that zone.



Visible Gold in HNK-17-008  
133g/t Au, 263g/t Ag over 0.8m



**2018 Drilling Progress**



**GOLDEN RIDGE RESOURCES LTD.**

**Williams Zone Target**  
*New Cu-Au Porphyry Discovery*

**WILLIAMS ZONE DISCOVERY HOLE**  
**HNK-18-001**  
327M OF 0.31%CU, 0.356/T AU, 1.94G/T AG

**Hank Creek Target**  
*>5g/t Au in Soil*

**HNK-17-008: 60.27M OF 2.60G/T AUEQ\***  
**HNK-17-009: 21.62M OF 7.04G/T AUEQ\***

**Boiling Zone Target**  
*>5g/t Au in Soil*

**BOILING ZONE DISCOVERY HOLE**  
**HNK-18-010**  
20M OF 11.63G/T AU, 13.86/T AG

**HNK-17-001: 4.13M OF 24.15G/T AUEQ\***

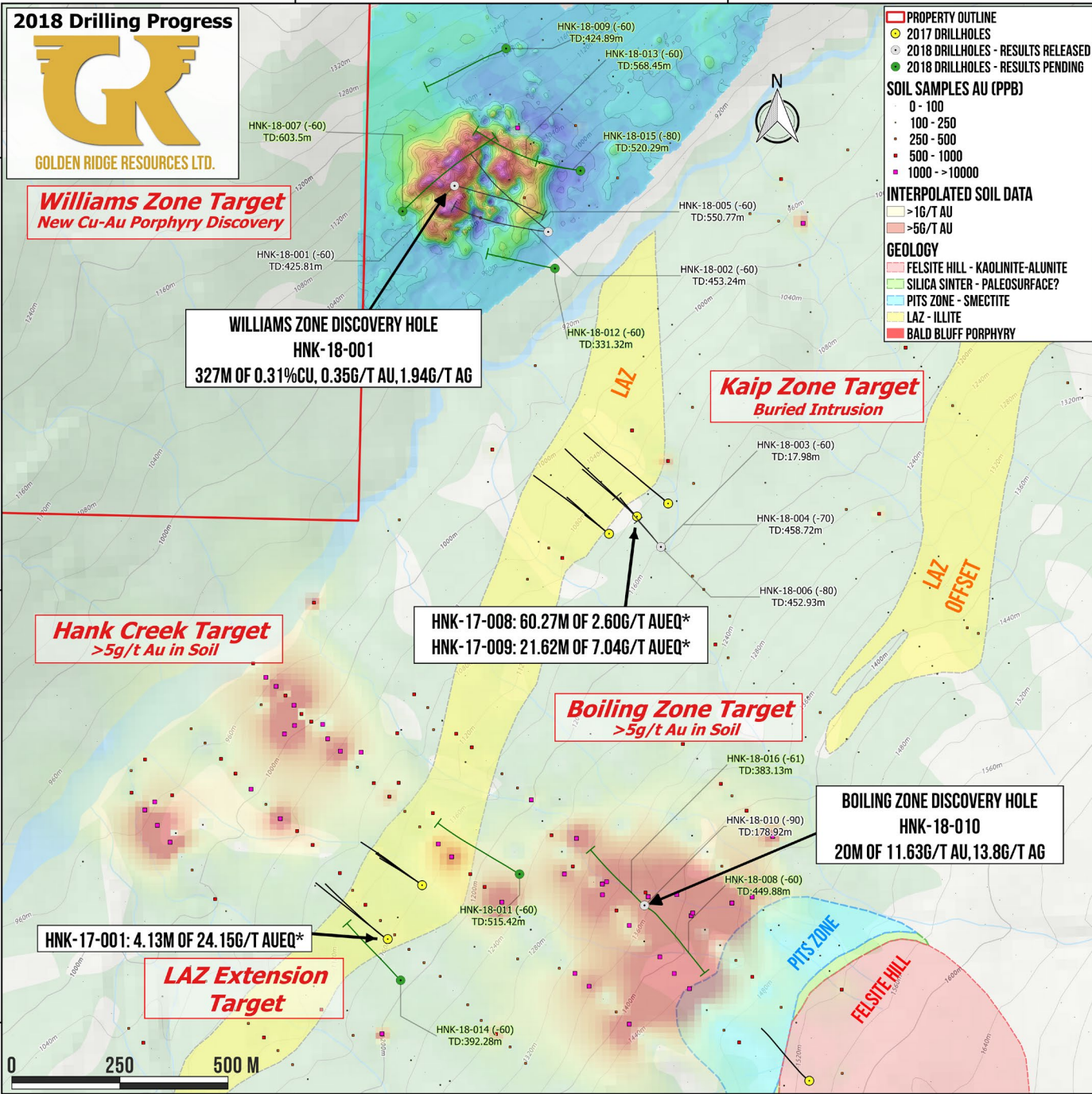
**LAZ Extension Target**

**PROPERTY OUTLINE**  
 ● 2017 DRILLHOLES  
 ○ 2018 DRILLHOLES - RESULTS RELEASED  
 ● 2018 DRILLHOLES - RESULTS PENDING

**SOIL SAMPLES AU (PPB)**  
 0 - 100  
 100 - 250  
 250 - 500  
 500 - 1000  
 1000 - >10000

**INTERPOLATED SOIL DATA**  
 >16/T AU  
 >56/T AU

**GEOLOGY**  
 FELSITE HILL - KAOLINITE-ALUNITE  
 SILICA SINTER - PALEOSURFACE?  
 PITS ZONE - SMECTITE  
 LAZ - ILLITE  
 BALD BLUFF PORPHYRY



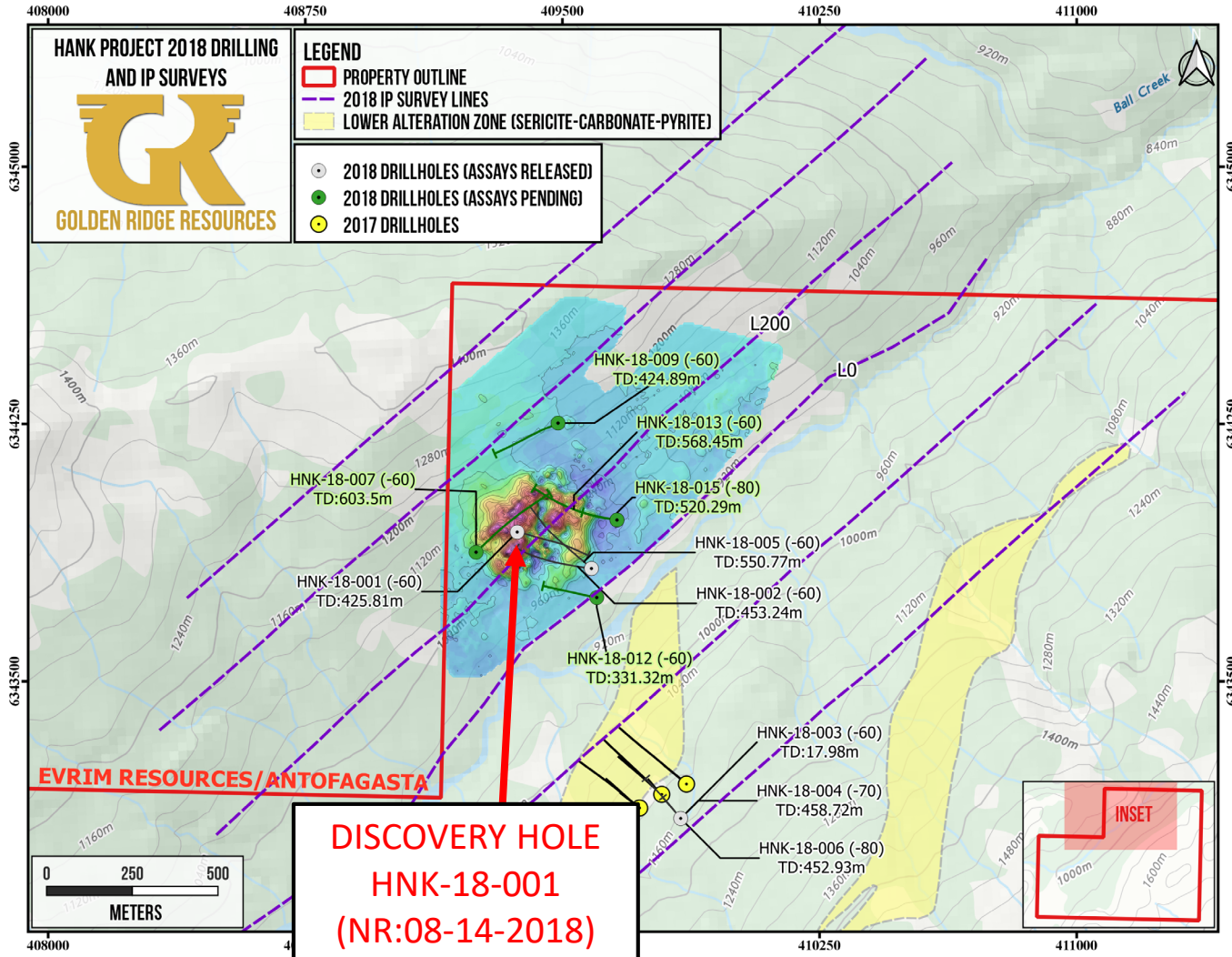


# WILLIAMS ZONE DRILL UPDATE AND IP SURVEY

►The company is eagerly awaiting assays from the remaining five holes drilled in the newly discovered Williams zone

►HNK-18-007, ended in mineralized monzonite at 603.50 meters depth

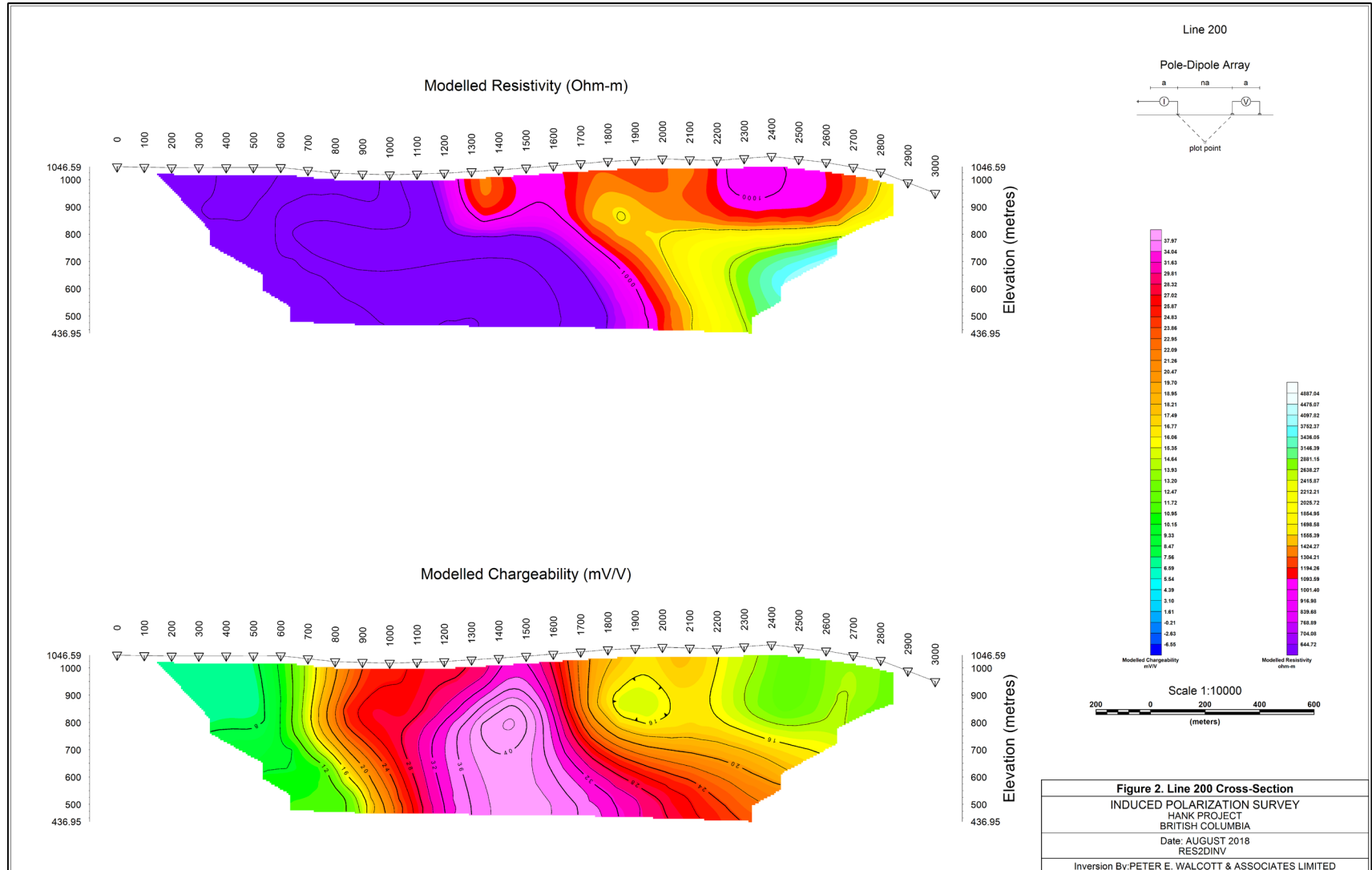
►2018 IP lines, run on 250-meter centers reveal a **800m wide chargeability anomaly**, coincident with the ground magnetic anomaly at surface in the Williams Zone. The chargeability anomaly plunges to the south, toward the Property's lower alteration zone (LAZ) and **expands to over 1.6 km in width**. Initial interpretations suggest that the quartz-sericite-carbonate-pyrite alteration constituting the LAZ may represent a large alteration halo overlying the southern extension of the Williams Cu-Au porphyry. The target remains open to the south, north and at depth, off the IP grid





# LINE 200 – IP RESULTS

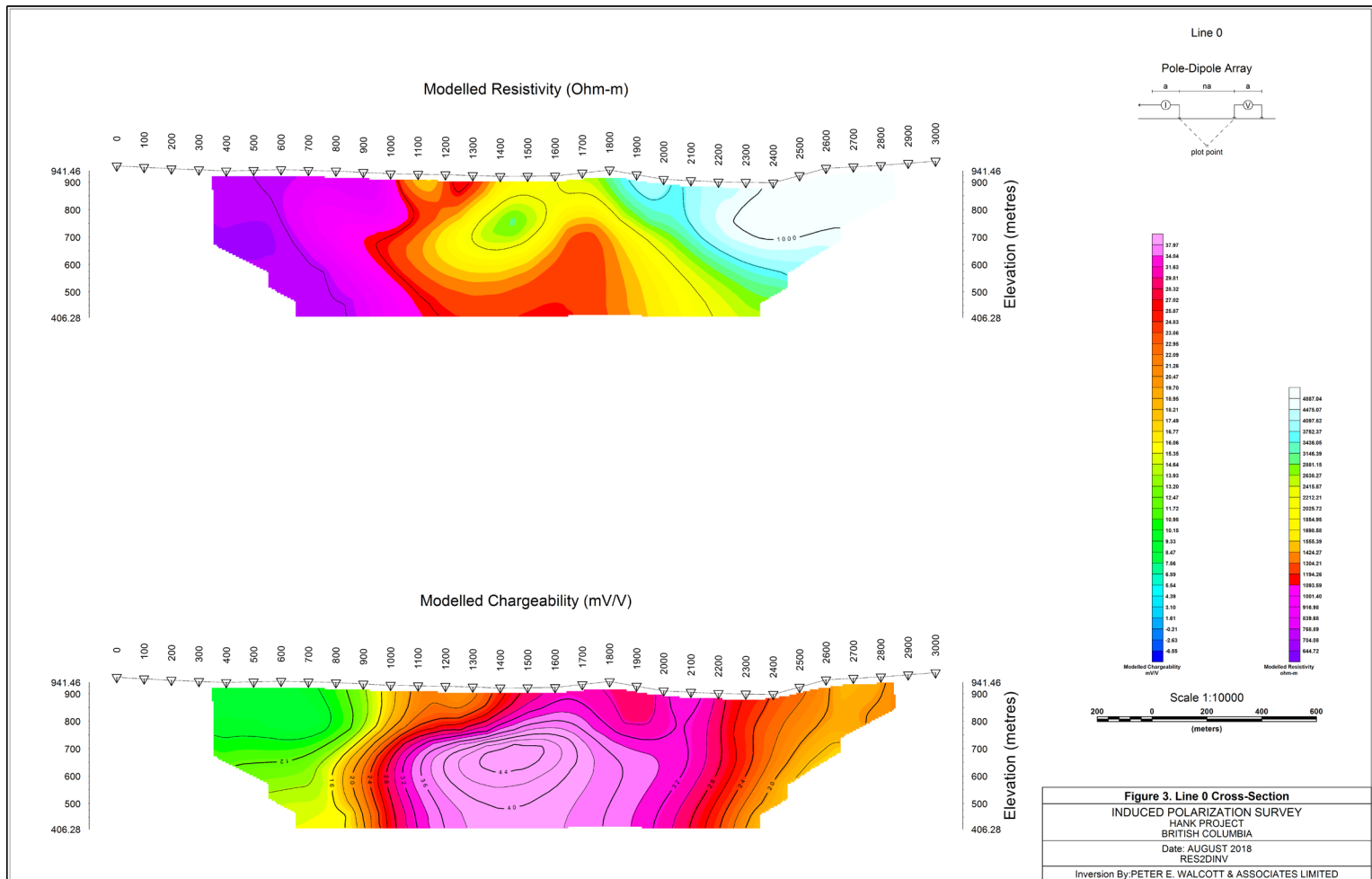
▶ Line 200 is 3 kilometres in length and centered on the 2018 Williams Zone drilling, revealing an approximately 600 metre wide chargeability high (>30 mV/V and up to 40 mV/V in intensity) which correlates with the porphyry style mineralization encountered in the 2018 drilling. The chargeability anomaly expands to the north at depth.





# LINE 000 – IP RESULTS

▶Line 0 is also 3 kilometres in length and parallel with line 200. The line was centered immediately southeast of the Williams Zone drilling and encountered a similar chargeability intensity anomaly, which is slightly deeper and offset to the southeast of the anomaly encountered on Line 200, suggesting the mineralization may plunge in that direction. The chargeability anomaly on line 0 suggests that the >3 kilometer long LAZ continues across Hank Creek and may connect with the Williams Zone. The LAZ is characterized by precious metal rich lead-zinc veins hosted within pervasive quartz-sericite-carbonate-pyrite altered volcanic rocks, which is a typical alteration assemblage overlying many alkalic porphyry systems in the Golden Triangle.



# HNK-18-001 - WILLIAMS ZONE DISCOVERY HOLE

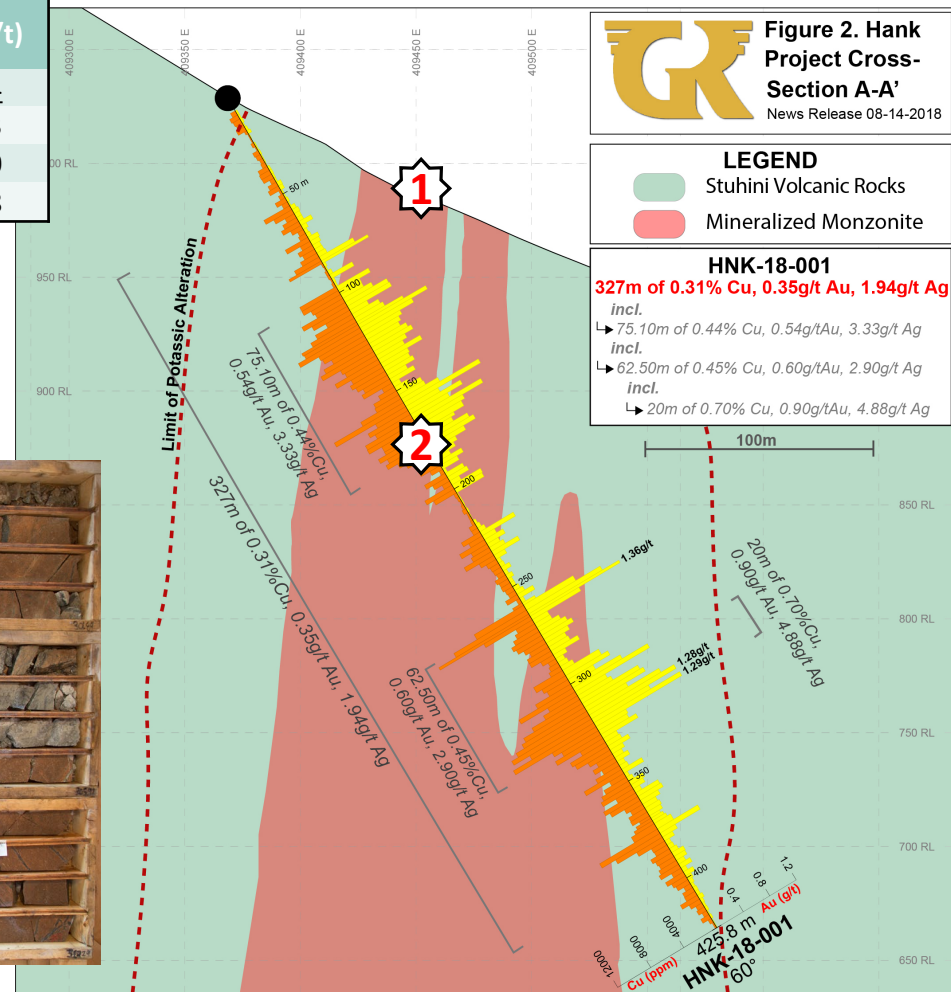
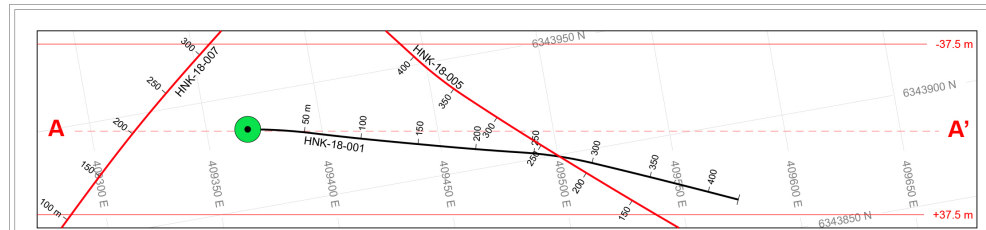


► New alkalic porphyry discovery has been intersected in multiple holes along a 200 meter strike length to a depth of 585 meters below surface; open along strike and at depth.

## Discovery Hole Includes

Hole ID	From (m)	To (m)	Interval (m) <sup>1</sup>	Cu (%)	Au (g/t)	Ag (g/t)
<b>HNK-18-001</b>	<b>72.00</b>	<b>399.00</b>	<b>327.00</b>	<b>0.31</b>	<b>0.35</b>	<b>1.94</b>
incl.	105.00	180.10	75.10	0.44	0.54	3.33
incl.	259.50	322.00	62.50	0.45	0.60	2.90
incl.	302.00	322.00	20.00	0.70	0.90	4.88

► The newly discovered alkalic porphyry system is characterized by bornite-chalcopyrite+/-digenite mineralized monzonite, intruding strong potassic altered intermediate Stuhini volcanics hosting veined chalcopyrite and bornite mineralization.



# WILLIAMS ZONE DISCOVERY

1438619(Outcrop): 1.07g/t Au, 3.4g/t Ag, 0.65% Cu, 2.21g/t AuEq

1



1inch



# SIGNIFICANT DRILL RESULTS 2017/18

- ▶ To date, Golden Ridge has release 21 of 30 holes drilled (9 pending from 2018)
- ▶ Of these 21 completed holes; 9 of 21 contain intercepts of greater than 100 gram meters per tonne

Hole ID	From (m)	To (m)	Interval (m)	AuEq* (g/t)	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Cu (%)	AuEq x Interval (gm/t)
<b>HNK-17-001</b>	241.10	245.23	<b>4.13</b>	<b>24.15</b>	19.74	193.9	0.77	1.97		<b>100</b>
<b>HNK-17-006</b>	206.05	416.36	<b>210.31</b>	<b>0.63</b>	0.449	5.1	0.03	0.14		<b>132</b>
<b>HNK-17-007</b>	16.20	217.68	<b>201.48</b>	<b>0.73</b>	0.406	3.3	0.10	0.32		<b>147</b>
<b>HNK-17-008</b>	52.73	113.00	<b>60.27</b>	<b>2.60</b>	2.136	6.9	0.11	0.45		<b>157</b>
<b>HNK-17-009</b>	132.00	190.00	<b>58.00</b>	<b>3.15</b>	2.791	21.0	0.00	0.11		<b>183</b>
<b>HNK-18-001</b>	72.00	399.00	<b>327.00</b>	<b>0.86</b>	0.347	1.9			0.31	<b>281</b>
<b>HNK-18-002</b>	133.85	410.00	<b>276.15</b>	<b>0.76</b>	0.24	2.3			0.31	<b>209</b>
<b>HNK-18-005</b>	148.00	536.00	<b>388.00</b>	<b>0.80</b>	0.33	1.9			0.28	<b>309</b>
<b>HNK-18-010</b>	116.00	136.00	<b>20.00</b>	<b>10.23</b>	11.63	13.8				<b>236</b>

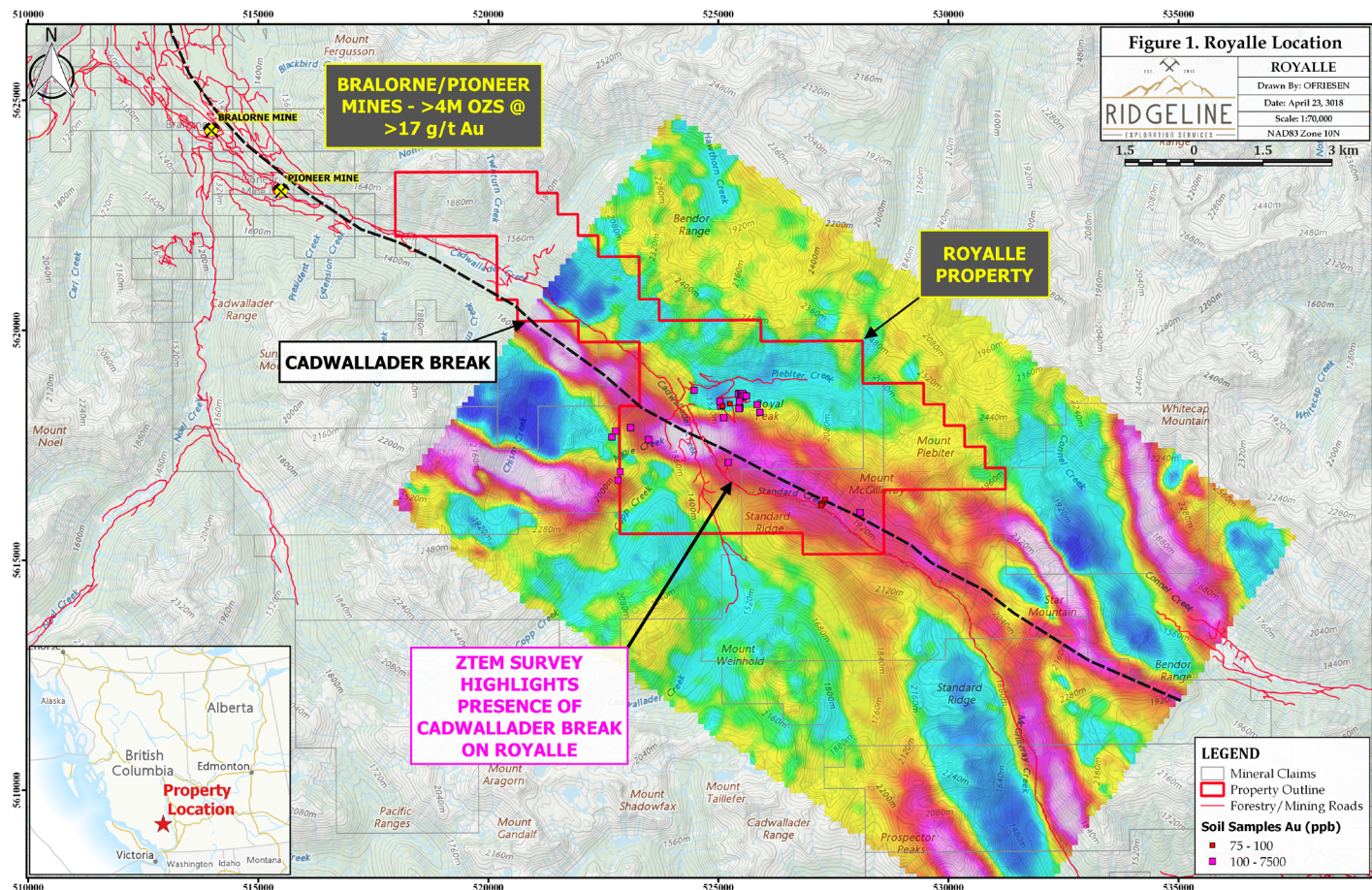
\*Gold equivalent (AuEq) grades are calculated using metal prices of: gold US\$1231/oz., silver US\$14.70/oz., lead US\$0.89/lb, copper US\$2.85/lb and zinc US\$1.18/lb. Gold equivalent grade is calculated as  $AuEq (g/t) = Au (g/t) + Ag (g/t) * 0.012 + Pb (\%) * 0.496 + Zn (\%) * 0.657 + Cu (\%) * 1.582$ . The factors for silver, lead, copper and zinc will change depending on the metal price. The metal price numbers listed above were used to determine the conversion factors presented herein. Metal recoveries have not been applied in the gold equivalent calculation.





# ROYALLE PROPERTY

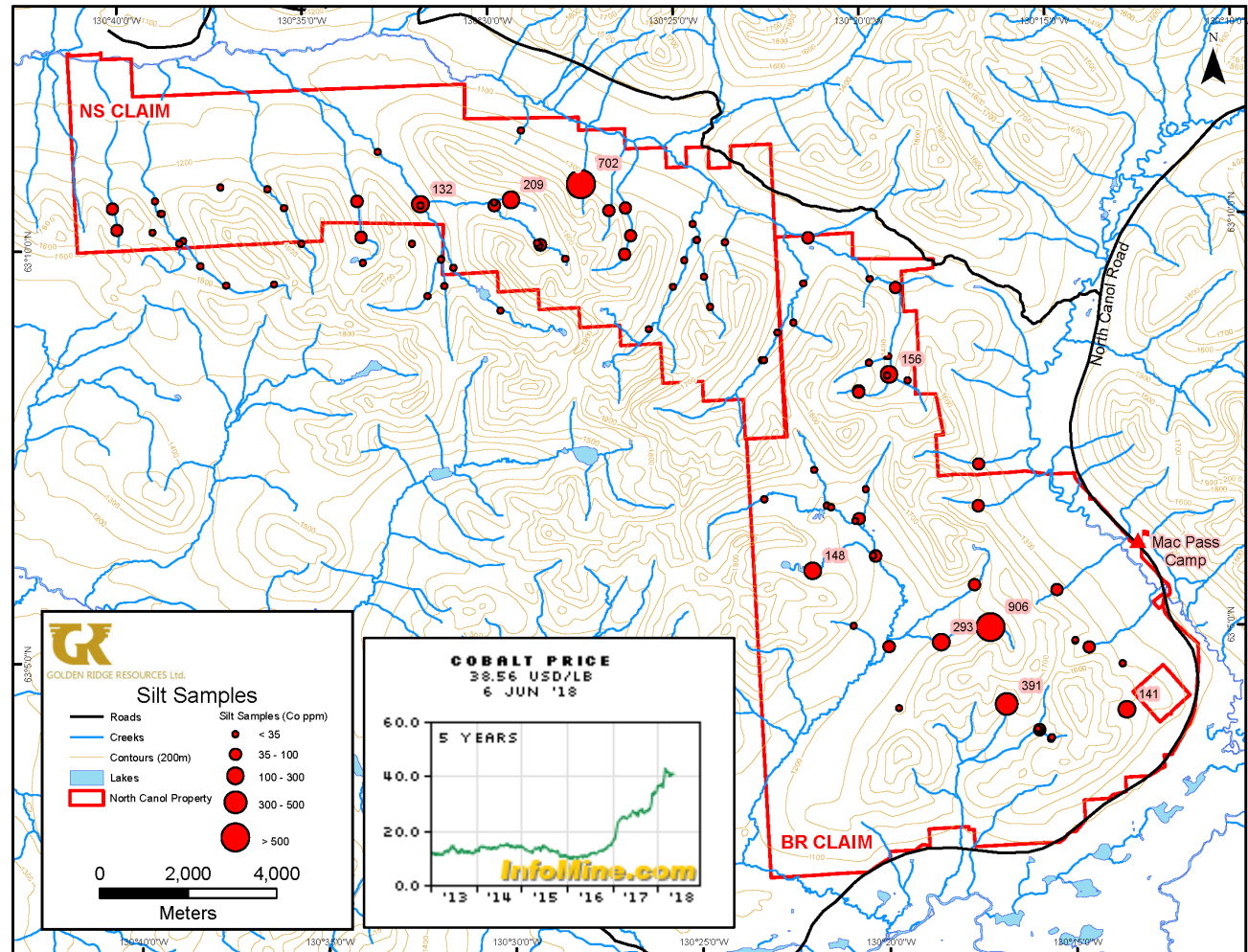
- ▶ Under the terms of the option, Golden Ridge can earn a 100% by paying an aggregate \$160,000 in cash, issuing 480,000 common shares and by incurring exploration work on the property totalling \$580,000 over four years.
- ▶ From 1928 to 1971, the Bralorne and nearby Pioneer and King mines produced a total of 4.15 million ounces of gold from 7.9 million tons of ore, at an average head grade of >17 g/t Au, making it the largest gold producer in BC ever.
- ▶ Recent Aeromag, AeroTEM II and ZTEM heli-borne surveys have confirmed that the Cadwallader Break (fault structure responsible for gold mineralization at Bralorne) underlies Cadwallader Creek on the Royale Property.
- ▶ A 2018 winter drill program is planned to test for high grade Au-Ag quartz vein splays of the Cadwallader Break, which may lay hidden beneath river valley cover on the Property.
- ▶ The Royale property has excellent main line forest service road access and ample water for winter drilling, which allows for year round drilling news flow.





# NORTH CANOL PROPERTY (OPTIONED)

- ▶ North Canol property is currently under option to Fireweed Zinc Ltd. (see: FWZ.v – March 27, 2018 news release).
- ▶ Under the terms of the option agreement, Fireweed Zinc can earn a 100% interest in the North Canol by paying an aggregate \$500,000 in cash and issuing 450,000 common shares (FWZ.v June 1, 2018 close price: \$1.79).
- ▶ Shares from sale of 2% Co NSR payable from Cobalt 27 Capital Corp. (KBLT.v - July 7, 2017 news).
- ▶ Originally acquired as a Ag-Pb-Zn project in 2011, adjacent to the Tom & Jason deposits in Mac pass.
- ▶ Re-evaluation of project in 2017 identified highly anomalous Cobalt values (up to 906ppm) in reconnaissance stream sediment samples which were taken across the property in 2011.
- ▶ Exploration of the project is currently being funded by Fireweed Zinc Ltd. as part of their regional exploration program.





# UPCOMING MILESTONES

- ▶ 6728m of drilling recently completed with the announcement of two new discoveries so far (Williams & Boiling Zone)
- ▶ Eagerly awaiting results from 9 remaining holes from the 2018 drilling including 5 Williams and 2 Boiling zone holes
- ▶ Drilling on the Royale property starting in the winter of 2018, allowing for year-round drill related news flow.
- ▶ Extremely undervalued relative to peers, trading at a current market cap of only \$14M (October 24, 2018 close price), with approximately \$2.5M cash and equivalents in the treasury with significant drilling discoveries in 2017 and 2018.





## CONTACT INFORMATION

### **GOLDEN RIDGE RESOURCES LTD.**

**Address:** Landmark 3, 335 – 1632  
Dickson Ave, Kelowna, BC, V1Y 7T2

**Contact Person:** Michael Blady (CEO) or  
Chris Paul (VP Exploration)

**Office Line:** 250-717-3151

**E-mail:** [info@goldenridgeresources.com](mailto:info@goldenridgeresources.com)

# FOOTNOTES

<sup>1</sup>All drill core was logged, photographed, cut and sampled by Golden Ridge personnel. Prior to shipment to ALS Global's sample preparation facility in Terrace, B.C., certified reference material standards, blanks and field duplicates were inserted at a ratio of approximately one in every 20 drill core samples. Samples were prepared in Terrace by crushing the entire sample to 70 per cent passing minus two millimetres, riffle splitting off one kilogram and pulverizing the split to better than 85 per cent passing 75 microns. After preparation in Terrace, the prepared pulps were shipped to ALS Global's analytical laboratory in North Vancouver, B.C. The gold assays are determined by Au-AA26 fire assay method which reports results in parts per million (ppm) (equivalent to grams per tonne (g/t)). Any samples with a fire assay that report gold concentrations equal to or higher than 1.0 g/t Au are analyzed by screen metallic method (Au-SCR24). Base metal assays are first determined using the ME-MS41 method, which reports results as parts per million (ppm). All analyses that reach the overlimits of ME-MS41 are reanalyzed with an ore-grade method. The analytical results are verified with the application of industry-standard quality control and quality assurance procedures.

<sup>2</sup>Rock and soil samples were transported to ALS Minerals' sample preparation facility in Terrace, BC for preparation and shipment to North Vancouver for analysis. All soil samples were prepared as pulps in Terrace by drying and sieving each to -80 mesh. For Au analysis, a 30g aliquot of the pulp was mixed with litharge, soda ash, borax, silica, silver and various other essential reagents, and then fused to produce a lead button. The precious metal-containing lead "button" was cupelled to remove the lead and yield a bead containing the Au and Ag. The bead was then digested with nitric acid and hydrochloric acid in a microwave. After the digestion was complete, the solution was bulked up to volume with dilute hydrochloric acid. The final solution was then analyzed by Inductively Coupled Plasma-Atomic Emission Spectroscopy. For multi-element analysis, other than Au, a 0.5g aliquot of the pulp was digested under heat in an aqua regia solution. Following digestion, the sample was made up to volume with deionized water and analyzed for 50 elements by both ICP-AES and ICP-MS (ultra-trace).

Rock samples were dried and crushed to 70% passing 2mm and a 250 gram split of the crushed material was pulverized to 85% passing 75µm. Following the preparation, a 15 gram aliquot of the pulverized material was digested in a hot 3:1 (HCl:HNO<sub>3</sub>) aqua regia bath for 1 hour. Upon completion of the digestion, the resulting solution was made up to volume with deionized water and analyzed by both ICP-AES as well as ICP-MS for ultra-trace levels.

<sup>3</sup>Historical information contained in this news release, maps or figures regarding the Company's project or adjacent properties are reported for historical reference only and cannot be relied upon as a Company's QP, as defined under NI 43-101 has not prepared nor verified the historical information

<sup>4</sup>Nelson, J., & Kyba, J. (2014, January). Structural and stratigraphic control of porphyry and related mineralization in the Treaty Glacier-KSM-Brucejack-Stewart trend of western stikinia. Geological Fieldwork 2013, British Columbia Ministry of Energy and Mines, British Columbia Geological Survey Paper, pp. 111-140.

<sup>5</sup>Kyba, J., & Nelson, J. (2015, January). Stratigraphic and tectonic framework of the Khyber-Sericite-Pins mineralized trend, lower Iskut River, northwest British Columbia. Geological Fieldwork 2014, British Columbia Ministry of Energy and Mines, British Columbia Geological Survey Paper, pp. 41-58.

<sup>6</sup>Gold equivalent (AuEq) grades are calculated using 200 day moving average metal prices of: gold US\$1268/oz. and silver US\$17.10/oz. Gold equivalent grade is calculated as  $AuEq (g/t) = Au (g/t) + Ag (g/t) * 0.013$ . The factor for silver (0.013) will change depending on the metal price. The metal price numbers listed above were used to determine the conversion factors presented herein. Metal recoveries have not been applied in the gold equivalent calculation.

# ADVISORS & DIRECTORS TO GOLDEN RIDGE

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## **Dr. Edward A. Schiller-*Ph.D. Geology, Advisor***

Dr. Schiller has over 30 years experience in mineral exploration, project management, acquisitions, financing, joint venture negotiations and corporate governance. Born and raised in Winnipeg, Manitoba, he graduated with a degree in geology from Michigan State University in 1956, and obtained his Ph.D. in mineralogy at the University of Utah in 1963. Dr. Schiller was the Resident Geologist of the Northwest Territories Geological Survey of Canada from 1964-1966. He has lived and worked in Canada, the United States, England, Australia, Brazil, Columbia, and has conducted mineral exploration projects in several South and Central American, African and South East Asian countries, including Madagascar. He has visited other countries on mining related projects, including Vietnam, Botswana and diamond mines in Yakutia, Russia and China.

## **Gerald G. (Gerry) Carlson - *Ph.D. Geology, P.Eng., Advisor***

Dr. Carlson has over 40 years of international experience in managing mineral exploration and mining development companies with a focus on precious and base metal deposits. His career has included independent consulting assignments and management of exploration programs for both junior and major mining companies. He is a past President of AMEBC (formerly the British Columbia and Yukon Chamber of Mines) and President of the Society of Economic Geologists Canada Foundation. He is a recipient of the SEG's Ralph Marsden Award for distinguished service and CIM's J.C. Sproule Award for the advancement of geology and mineral exploration in the Yukon.

## **Elston Johnston- *P.Eng., Director***

Mr. Johnston received a B.Sc. in Electrical Engineering (Hons.) from the University New Brunswick, in 1976, and is a member of the following six Canadian Engineering Associations: EGBC, EGA, EGS, EGM, PEO and EGNS. For the past 25 years he has been President and owner of a successful consulting engineering company located in Vancouver, B.C. He has been involved with business and industry worldwide both as a consulting engineer and as an entrepreneur. For more than 30 years Elston has been a major shareholder and/or has served as Consultant, Director, President, COB, CEO or CFO of several TSX and TSX-V listed companies, including several focused on mineral exploration.

## **Wade Barnes, P.Geo. – *Chief Geologist and Qualified Person***

B.Sc. Earth Sciences, Simon Fraser University. Diploma in mining Technology (Hons.), British Columbia Institute of Technology. Mr. Barnes has established a remarkable track record of discovery success in British Columbia over his fourteen year career in the industry. Most recently, Wade was a project geologist with Centerra Gold Inc and was instrumental in the delivery of a positive feasibility study at the Kemess Underground Project as well as the PEA for the Kemess East Prospect. In 2016 Wade was recognized for his work on the Kemess project with the Association for Mineral Exploration's H.H. "Spud" Huestis award for excellence in prospecting and mineral exploration.